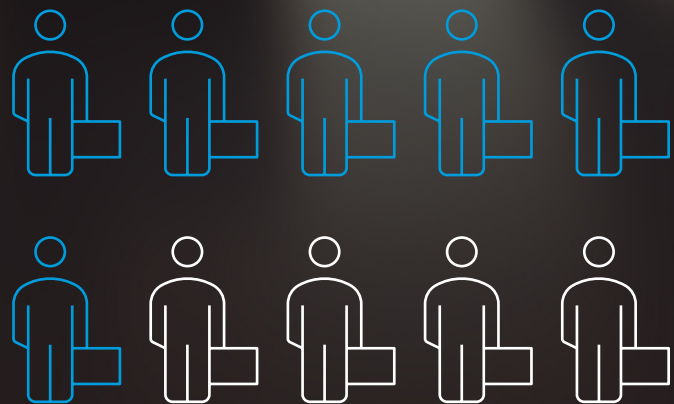


Executive summary

Six out of ten respondents had flown outside of the UAE in the past 12 months—the chief reason being to visit their loved ones.

57%



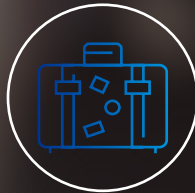
What type of air travel did you undertake in the past 12 months?

73%



Travel to home country/ family and friends (VFR)

39%



Leisure/vacation

13%



Business

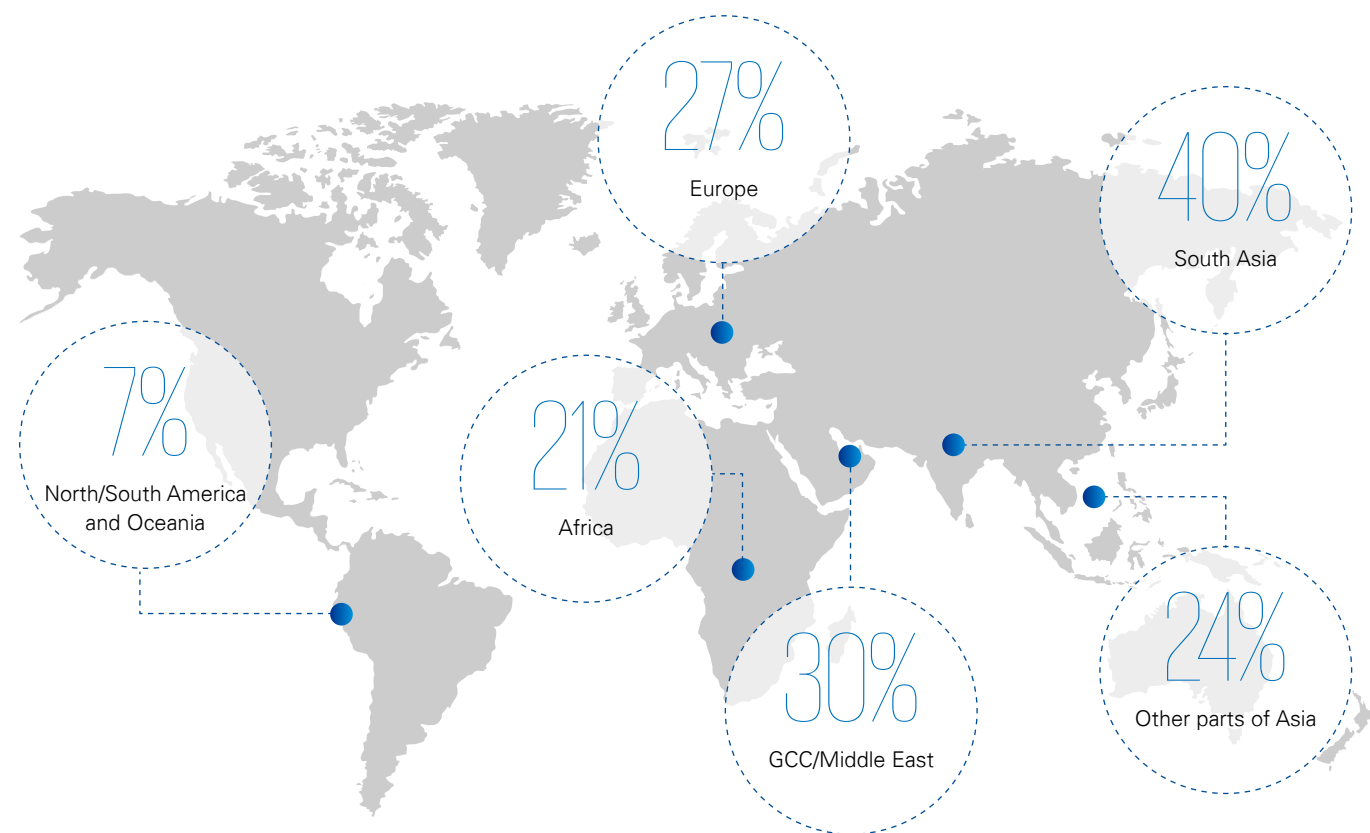
5%



Medical



Which regions did you fly to in the past 12 months?



71%

believe that, despite the generally adopted platforms for conducting online business meetings, corporate travel will still be necessary for meetings in the future.

71%

also predict that there will be a switch in category to economy class due to a tightening of company budgets.

75%

of would-be travelers are fearful of contracting Covid-19 through air travel, but almost the same proportion, 74%, nevertheless said they would travel within the next six months.

Factors that would influence potential travelers to fly more frequently include, in order of importance to respondents:

- Improved health and safety protocols at the airport
- Full vaccination for passengers and crew
- Social distancing
- Better end-to-end customer service.