

Corporations Act 2001

Consent to Act pursuant to Part 5.3A and Part 5.5

**Brierty Limited
ACN 095 459 448 ("the Company")**

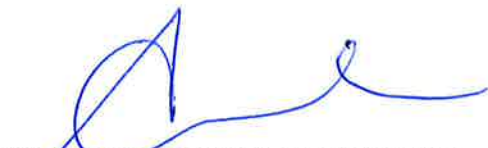
We, Matthew David Woods, Hayden Leigh White and Clint Peter Joseph, registered liquidators and Chartered Accountants, of KPMG, Level 8, 235 St Georges Terrace, Perth in the state of Western Australia consent to act, if appointed, as joint and several Voluntary Administrators of the Company.


We also consent to act as liquidators and deed administrators of the Company should we be so appointed at any meeting of creditors to be held pursuant to Section 439A of the *Corporations Act 2001* (Cth).


To the best of our knowledge, we are not disqualified from acting as Voluntary Administrators of the Company by the provisions of Part 5.3A of the *Corporations Act 2001* (Cth).

We are not aware of any conflict of interest or duty that would make it improper for any of us to act as administrators or liquidators of the Company.

Dated this 30th day of August 2017


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Matthew David Woods


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Hayden Leigh White


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Clint Peter Joseph