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19 August 2024

To Creditors as addressed

Dear Sir/Madam

**Elmore Ltd ACN 057 140 922
(Administrators Appointed) (Receivers and Managers Appointed)
And subsidiaries as set out in Annexure A
(Collectively referred to as “the Elmore Group” or “the Group”)**

I refer to previous correspondence in relation to the Elmore Group.

At the Reconvened Second Meeting of Creditors held on 26 July 2024, creditors of the Elmore Group, resolved to accept the Deed of Company Arrangement (**DOCA**) as outlined in the Administrators Supplementary Report to Creditors dated 18 July 2024.

I confirm that the DOCA was executed on 16 August 2024. As a result, the Administrators have now retired and become the Deed Administrators of the Group. The Receivers and Managers remain in control of the Group.

The DOCA operates for a fixed period of 60 days from commencement (unless extended) and during this period, the Deed Administrators will

- conduct further investigations into the affairs of the Group, for the purposes of maximising funds available for distribution to creditors; and
- seek proposals for the restructure or rearrangement of the Group’s business, property and affairs; and
- report to creditors, including by providing a report within 60 days of from the date of when the Group entered into the DOCA (i.e. by 15 October 2024).

A copy of the DOCA and previous correspondences in relation to the Group can be access at the following link <https://kpmg.com/au/en/home/creditors/elmore.html>

Should you have any questions, please contact Emilija Hristova on either (08) 9263 7256 or email at elmore@kpmg.com.au.

Yours faithfully

Martin Jones
Deed Administrator

Encl.



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Annexure A

Entity	ACN
Peko Iron Project Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)	652 243 733
Peko Gold Lending Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)	639 981 767
Sitzler Savage Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)	089 842 875
ICA Mining Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)	629 874 246
Peko Bull Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)	608 113 257
Peko Rehabilitation Project Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)	076 018 776
DHAAB Mining Pty Ltd (Administrators Appointed)	640 269 709
Fratres Mining Pty Ltd (Administrators Appointed)	639 981 507