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12 December 2024

To Creditors

Dear Sir/Madam,

**Peko Rehabilitation Project Pty Ltd
ACN 076 018 776 ("Peko Rehab")**

I refer to our previous correspondences in relation to the above, in particular our report to creditors dated 15 November 2024.

I also refer to Matthew Woods, Clint Joseph, and I, Martin Jones, appointment as Joint and Several Voluntary Administrators of Peko Rehab on Thursday, 6 February 2024 pursuant to Section 436A of the Corporations Act 2001 (the Act), and to our subsequent appointment as Deed Administrators of Peko Rehab on Friday, 16 August 2024.

1 Outcome of meeting of creditors held on 2 December 2024

At a Meeting of Creditors held on 2 December 2024, the creditors of Peko Rehab resolved to accept a varied Deed of Company Arrangement (DOCA) as proposed by Oz Professionals 4 Pty Ltd (in its own right and in its capacity as trustee of the for the Chambour Family Trust ABN 679 300 264) ("Oz Pro/ the Proponent")

The DOCA was executed on 5 December 2024. I enclose a copy of the formal notice as required under Section 450B of the Act.

2 DOCA fully effectuated

I advise that the DOCA fully effectuated on 12 December 2024. As a result the Deed Administrators have retired and the Proponent now has control of Peko Rehab.

Under the terms of the DOCA, Peko Rehab is released from all creditors' claims. Any amounts owed that arose prior to 6 February 2024 are now claims against the "Peko Rehabilitation Creditors Trust" (the Trust). Further communications to the beneficiaries of the Trust will be provided in due course.

A copy of the varied DOCA and the Creditors Trust Deed for Peko Rehab is available on the KPMG website by following this link: <https://kpmg.com/au/en/home/creditors/elmore.html>

If you have queries in relation to this matter, please contact us on (08) 9263 7256 or email at elmore@kpmg.com.au.

Yours faithfully

Martin Jones
Former Joint and Several Deed Administrator
Peko Rehabilitation Project Pty Ltd

Encl.

Form 509E

Notice to creditors of execution of a deed of company arrangement

Corporations Act 2001
Section 450B(a)

Peko Rehabilitation Project Pty Ltd (Subject to Deed of Company Arrangement)
ACN 076 018 776 ("Peko Rehab")

1. Notice is given under Section 450B that the Peko Rehab has executed a varied Deed of Company Arrangement on 5 December 2024.
2. A copy of the Deed of Company Arrangement may be inspected at our offices, being Level 8, 235 St Georges Terrace Perth WA 6000, alternatively the deeds are available for inspection via the Peko Rehab's creditors website, being <https://kpmg.com/au/en/home/creditors/elmore.html>

DATED 12th day of December 2024.



Martin Jones
Deed Administrator

c/- KPMG
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