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INVESTOR UPDATE – 25 January 2022

Halifax Investment Services Pty Limited (In Liquidation) (Halifax AU)

Halifax New Zealand Limited (In Liquidation) (Halifax NZ) (together the Halifax Group)

Investor Portal update

We refer to the Investor update dated 22 December 2021 in which we estimated that Investors' unique codes and Portal login information would be sent to Investors in January 2022.

As at the date of this update, Investors have not yet been provided with this information to access the Investor Portal. Our revised estimate for the date of the distribution of unique codes and Portal login information is by the end of February 2022.

We are working with third party providers to finalise development and testing of the Investor Portal. Unfortunately, this process has taken longer than anticipated. We are working to complete this process in order to release the Investor Portal as soon as possible.

Please continue to monitor your inbox and the KPMG website for future updates. Please direct any queries to KPMG via email at au-fmhalifax@kpmg.com.au.