

INVESTOR QUESTIONNAIRE: ANNEXURE B

Investor representation

Halifax Investment Services Pty Limited (In Liquidation) (Halifax AU)

Halifax New Zealand Limited (In Liquidation) (Halifax NZ) (together the Halifax Group)

Any investor who wishes to be heard in one of the three ways described below, and described in Part 4 of the Notice, should notify the Liquidators by completing this form and returning it to the Liquidators by **4pm NZDT / 2pm AEDT on 6 December 2019** by sending it to the Liquidators by email to:

AU-FMhalifaxcourt@kpmg.com.au.

INVESTORS ARE NOT OBLIGED TO COMPLETE THIS FORM, NOR IS IT NECESSARY THAT THEY APPEAR BEFORE THE COURT. The liquidators are not providing any advice about whether investors should do either of those things.

The Liquidators will contact any investor who completes this form with a view to co-ordinating investor representation. The Liquidators anticipate that it will be decided which investors will be heard, and which investor groups should be formed and represented by a single Representative, at an early joint or coordinated sitting of the NZ Court and the Australian Court if the Courts agree to take a joint or coordinated approach. All investors will be notified of the date of the relevant hearing.

1. Investor details

a) Name: _____

b) Contact details

- Phone:
- Email:
- Postal address:

c) Account number: _____

d) Platform: _____

2. Please indicate on which of the following matters you wish to be heard

I am interested in being appointed as a representative investor of the following group:

- Investors whose proportionate entitlement to or share of funds from the single deficient mixed fund will be greater after the realisation of all extant investments than it was on the date administrators were appointed;
- Investors whose proportionate entitlement to or share of funds from the single deficient mixed fund will be lower after the realisation of all extant investments than it was on the date administrators were appointed;
- Investors who transferred shares into the IB platforms from another stockbroker, and have not traded in those shares (and whose investments are therefore fully traceable) (and who wish to argue that they should not therefore share in the deficiency);
- Investors whose investments are not traceable (who wish to argue that all investors should share in the deficiency).

Please provide a brief description of why you consider yourself to be an appropriate representative

Have you engaged legal representation? If so, please state the name of the firm and solicitor engaged.

- I wish to suggest the following issues which I believe bear on the proper way of distributing the trust funds (in addition to the categories outlined in Part 4 of the Notice):**

- I DO / DO NOT wish to have the opportunity to be heard in relation to that issue or those issues.

- I would like the opportunity to be heard about the individual traceability of my investments. Please specify the reasons why you consider your investment to be traceable and/or why your circumstances differ to the wider investor body:**
