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20 January 2021

To Creditors

Dear Sir/Madam

Indochine Mining Limited
(formerly subject to Deed of Company Arrangement)
ACN 141 677 385 (the Company)

Effectuation of Deed of Company Arrangement

I refer to our appointment as Voluntary Administrators of the Company pursuant to Section 436A of the Corporations Act 2001 (Cth) on 27 March 2015 and subsequent appointment as Deed Administrators on 4 June 2015.

We confirm that the conditions and all other obligations under the Deed of Company Arrangement (**DOCA**) executed on 4 June 2015 have been met and accordingly the DOCA has been fully effectuated effective 19 January 2021. Consequently, I have now retired as Deed Administrator of the Company.

Following effectuation of the DOCA, the Company is to carry on its business under the control of the New Directors nominated by the DOCA proponent.

Should you have any questions, please do not hesitate to contact Yvonne Liew of this office on 08 9263 7304 or email to yliew1@kpmg.com.au.

Yours faithfully

Indochine Mining Limited

Martin Jones
Former Deed Administrator