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Circular To Creditors

18 November 2020

Dear Sir/Madam

Indochine Mining Limited
(Subject to Deed of Company Arrangement) (the Company)
ACN 141 677 385


I refer to my previous extensions of the conditions precedent ("CP") to the Company's Deed of Company Arrangement ("DOCA").

Pursuant to clause 20.1.4 of the Deed, the Deed terminates if the CP are not satisfied or waived before 31 October 2020 or such other date as agreed to in writing.

Given that the date for delivery of the judgement from the Papua New Guinea Supreme Court appeal is currently unknown, the conditions precedent for the Company's DOCA have been extended to 31 January 2021.

Should you have any queries in relation to the above do not hesitate to contact Hendrik De Wet of this office on 08 9278 2067.

Yours faithfully
Indochine Mining Limited


Martin Jones
Deed Administrator