



Level 36, Tower Two  
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Australia

ABN: 51 194 660 183  
Telephone: +61 03 9288 5555  
[www.kpmg.com.au](http://www.kpmg.com.au)

18 June 2025

Dear Sir / Madam,

**Jervois Global Limited ACN 007 626 575 ("Jervois")**  
**Nico Young Pty. Ltd. ACN 132 050 205**  
**Hardrock Exploration Pty. Ltd. ACN 004 800 319**  
**TZ Nico (1) Pty Limited ACN 626 231 267**  
**TZ Nico (2) Pty Limited ACN 626 231 276**  
**Goldpride Pty Ltd ACN 061 269 109**  
**(All In Liquidation)**  
**(Collectively referred to as "the Companies")**  
**Jervois Creditors' Trust ("the Creditors' Trust")**

I refer to the appointment of Gayle Dickerson and David Hardy as joint and several voluntary administrators of the Companies on 12 March 2025, subsequent appointment of Gayle Dickerson, David Hardy and myself as deed administrators and liquidators of the Companies (**Liquidators**) and Trustees of the Creditors' Trust on 9 May 2025. I also refer to our previous correspondence dated 12 May 2025.

#### **Creditors' Trust Dividend**

As previously advised, the Creditors' Trust has been created for the benefit of creditors of the Companies whose claims have not been transferred to New JRV Topco Holdings LLC (**NewCo**) or its relevant subsidiaries.

The Trustees are now in a position to declare a first and final dividend for the Creditors' Trust.

Creditors are required to formally prove their debt or claim (via Form 535 Proof of Debt) on or before 10 July 2025. If you do not, we will exclude your claim from participation, and we will proceed to make a final dividend without having regard to it.

Please find enclosed the following:

- **Form 534** – Notice to creditors to submit formal proof of debt or claim
- **Form 548** – Notice of creditor or person claiming to be a creditor of intention to declare a final dividend.
- **Form 535** – Formal Proof of Debt – Please ensure that the Form 535, together with all supporting documentation is returned to our office by no later than 10 July 2025.

The dividend will be paid via electronic funds transfer. Please ensure your bank account details are included within your Formal Proof of Debt.

Should you have any queries, please contact us at [jervoisgroup@kpmg.com.au](mailto:jervoisgroup@kpmg.com.au).

Yours sincerely,

Ian Sutherland  
Trustee of the Jervois Creditors' Trust



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**Form 534**  
**Notice to creditors to submit formal proof of debt or claim**

*Corporations Regulations 2001*  
*Subregulation 5.6.48(3)*

**Jervois Creditors' Trust ("the Creditors' Trust")**

Take notice that creditors of the Creditors Trust, whose debts or claims have not already been admitted, are required on or before 10 July 2025 to formally prove their debts or claims and to establish any title they may have to priority by delivering or posting to us at our address a formal proof of debt or claim in accordance with Form 535 containing their respective debts or claims. If they do not, they will be excluded from:

- (a) the benefit of any distribution made before their debts or claims are proved or their priority is established; and
- (b) objecting to the distribution.

Dated: 18 June 2025

A handwritten signature in black ink, appearing to read 'Ian Sutherland'.

Ian Sutherland  
Trustee of the Jervois Creditors' Trust



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**Form 548**

**Notice to Creditor or Person Claiming to be a Creditor of Intention to Declare a First and Final Dividend**

*Corporations Regulations 2001  
Subregulation 5.6.65(1)*

**Jervois Creditors' Trust ("the Creditors' Trust")**

A first and final dividend is expected to be declared on or before 18 August 2025 for the Creditors' Trust.

You are required formally to prove your debt or claim on or before 10 July 2025. If you do not, I will exclude your claim from participation, and I will proceed to make a final dividend without having regard to it.

A form of proof of debt is enclosed for your convenience.

Dated: 18 June 2025

A handwritten signature in black ink, appearing to read 'Ian Sutherland'.

Ian Sutherland  
Trustee of the Jervois Creditors' Trust



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**Form 535 Formal Proof of Debt or Claim Form**  
*Corporations Act 2001, Regulation 5.6.49(2)*

Return to:  
KPMG GPO Box 2291, MELBOURNE VIC 3001  
Tel: +61 3 92886112  
Email: Jervoisgroup@kpmg.com.au

**Jervois Creditors' Trust ("the Creditors' Trust")**

To: The Trustees of the Jervois Creditors' Trust

**A. Name and Contact Details of Creditor**

<sup>1</sup> \_\_\_\_\_ (the Creditor)

*(if in a personal capacity, given name and surname; if a corporate entity, full name of company, etc)*

<sup>2</sup> of \_\_\_\_\_

*(insert address)*

<sup>3</sup> Tel: \_\_\_\_\_ <sup>4</sup> Email: \_\_\_\_\_

Tick this box to elect to receive electronic notification of notices or documents, in accordance with Section 600G of the Corporations Act 2001, at the email address specified above.

**B. Details of Debt or Claim**

<sup>1</sup> Amount owing: \_\_\_\_\_

*(insert dollars and cents, inclusive of GST if applicable)*

<sup>2</sup> Nature of Debt or Claim: \_\_\_\_\_

*(insert description of debt and/or reference any supporting documentation)*

<sup>3</sup> Select one of the following options:

- ☐ The Creditor is an unsecured creditor of the indebted Creditors' Trust  
☐ The Creditor is a secured creditor of the indebted Creditors' Trust  
☐ The Creditor is an employee / former employee of the indebted Creditors' Trust  
☐ The Creditor is a related party (please indicate: secured / unsecured)

For all claims:

☐ <sup>4</sup> I have attached supporting documentation to substantiate the Creditor's claim *(secured creditors must attach evidence of security)*

☐ <sup>5</sup> To my knowledge or belief the creditor has not, nor has any person by the creditor's order had or received any satisfaction or security for the sum or any part of it except for the following:

*(insert details and value of security where relevant)*

☐ I nominate to receive dividend payment via electronic transfer to the below bank account details and confirm that the nominated bank account belongs to the Creditor.

**Account name:**

**BSB:**

**Account Number:**

**C. Signature**

<sup>1</sup> Dated: \_\_\_\_\_

<sup>2</sup> Signature: \_\_\_\_\_

<sup>3</sup> Name / Capacity: \_\_\_\_\_



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## Creditor Assistance Sheet: Completing a Proof of Debt Form

### Section A – Name and Contact Details of Creditor

1. Insert the full name of the employee, individual, sole trader, partnership or company that the debt is owed to.
2. Insert the address of the employee, individual, sole trader, partnership or company that the debt is owed to.
3. Insert the telephone number of the employee, individual, sole trader, partnership or company that the debt is owed to.
4. Insert the email address of the employee, individual, sole trader, partnership or company that the debt is owed to.

### Section B – Details of Debt or Claim

1. The amount owing should only include debts or claims which arose prior to the date of appointment.
2. Insert the currency if not Australian dollars.
3. Type of creditor: tick one of the options only.
4. For all claims, ensure supporting documentation is attached, such as invoices, statements, agreements.
5. For secured creditors, insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, indicate "refer attached" above and show them in a schedule in the following form:

Date	Drawer	Acceptor	Amount (\$)	Due Date

### Section C – Signature Instructions

1. Insert the date that the proof of debt form is being signed.
2. The form should be signed by **one** of the following persons:
  - If the debt is owed to an employee/individual, then the individual that the debt is owed to; or
  - If the debt is owed to a sole trader, then the sole trader that the debt is owed to; or
  - If the debt is owed to a partnership, then one of the partners of the partnership; or
  - If the debt is owed to a company, then a duly authorised office of the company (normally a director or secretary of the company).
3. Insert the name of the person signing the form, and note their capacity (that is, their role):
  - If the debt is owed to a sole trader, note their capacity as proprietor, eg: "[Full name], proprietor"; or
  - If the debt is owed to a partnership, note their capacity as partner, eg: "[Full name], partner of the firm named in Section A above"; or
  - If the debt is owed to a company, note their capacity as director or secretary, eg: "[Full name], director/secretary of the company named in Section A above"]