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Notice to Creditors

8 April 2025

Dear Sir/Madam

Jervois Global Limited ACN 007 626 575 ("Jervois")
Nico Young Pty. Ltd. ACN 132 050 205
Hardrock Exploration Pty. Ltd. ACN 004 800 319
TZ Nico (1) Pty Limited ACN 626 231 267
TZ Nico (2) Pty Limited ACN 626 231 276
Goldpride Pty Ltd ACN 061 269 109
(All Administrators Appointed)
(Collectively referred to as "the Companies")

On 7 April 2025, the Administrators filed an originating process in the Supreme Court of New South Wales (**Application**) in relation to the external administration of the Companies.

The Application relates to two aspects of the external administration:

- extending the statutory convening period for the second meetings of creditors of the Australian Jervois Companies from 9 April 2025 to 30 April 2025 (Extension of Time); and
- 2. granting orders justifying the Administrators' entry into an Implementation Deed and a proposed Accession Deed, and limiting the Administrators' personal liability which may arise as a result of them entering into the Accession Deed (**Limitation of Liability**).

A copy of the Application and the orders of Black J made on 8 April 2025 (**Orders**), are available at the Administrators' website, which you can access using this link: https://kpmg.com/au/en/home/creditors/jervoisgroup.html.

On 8 April 2025, Justice Black of the New South Wales Supreme Court made Orders:

- extending the statutory convening period in relation to the Australian Jervois Companies to 30 April 2025, with an order that the Administrators can convene the second meetings at any time before then (with any meeting requiring 5 business days' notice to creditors); and
- making directions listing the Limitation of Liability for a hearing before Justice Dixon at 10am on Thursday 10
 April 2025 (Adjourned Hearing).

Orders relating to the Limitation of Liability will be sought at the Adjourned Hearing.

The Orders also provide that any party who can demonstrate sufficient interest in the Application has liberty to apply at the Adjourned Hearing.

If creditors wish to contact the Administrators in relation to any aspect of the administration including the Application, creditors can also do so by emailing: jervoisgroup@kpmg.com.au. The Administrators will provide copies of any relevant correspondence received by 4pm on Wednesday 9 April 2025 to the Court.

Should you have any questions, please contact us via email jervoisgroup@kpmg.com.au

organisation.

Yours faithfully

David Hardy Administrator