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1 September 2023

**To Creditors as addressed**

Dear Sir/Madam

**Kalium Lakes Limited ACN 613 656 643**  
**Kalium Lakes Infrastructure Pty Ltd ACN 631 042 450**  
**Kalium Lakes Potash Pty Ltd ACN 601 436 060**  
**(All Administrators Appointed) (All Receivers and Managers Appointed)**  
**(Collectively referred to as the Companies)**

**Extension of the Convening Period for the Second Meeting of Creditors**

We refer to our Circular to Creditors dated 29 August 2023 regarding our application to the Supreme Court of Western Australia (**the Court**) for orders to extend the period of time within which to convene the second meeting of creditors of each of the Companies by a period of three (3) months, ending until 1 December 2023 (**Application**).

We confirm that on 31 August 2023, the Court made orders that pursuant to section 439A(6) and section 447A of the Corporations Act 2001 (Cth), the convening period for the Companies be extended to 1 December 2023 (**Orders**). The Administrators also have the power to convene the second meeting of creditors at an earlier date, should they consider it to be appropriate.

A copy of the Orders and further information in relation to the Application including previous updates provided in relation to the Companies are available on KPMG's website at <https://kpmg.com/au/en/home/creditors/kalium-lakes.html>.

The Orders provide that the second meeting of creditors of each of the Companies must be convened by 1 December 2023 and be held within five (5) business days after that date being 8 December 2023. A report to creditors pursuant to Insolvency Practice Rules (Corporations) 2016 s75-225(3) and a notice of meeting will be sent to all known creditors of the Company at least five (5) business days prior to the second meeting of creditors.

If you have any questions, please contact either Lachlan Wharton or Kieran Chu of this office at [kaliumlakes@kpmg.com.au](mailto:kaliumlakes@kpmg.com.au)

Yours faithfully

**Martin Jones**  
Joint and Several Administrator