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2 January 2024

To Creditors

Dear Sir/Madam

Kalium Lakes Potash Pty Ltd
ACN 601 436 060

Kalium Lakes Infrastructure Pty Ltd
ACN 631 042 450

(All Subject to Deed of Company Arrangement) (All Receivers and Managers Appointed)
(Collectively referred to as "the Companies")

I refer to our previous correspondence in relation to the Companies.

I confirm that the Companies have each respectively executed a Deed of Company Arrangement ("DOCA") on 22 December 2023. Accordingly, Matthew Woods, Clint Joseph and I, Martin Jones became the Joint and Several Deed Administrators on that day. I enclose a copy of the formal notice as required under Section 450B of the Corporations Act 2001.

I confirm that we are working with the DOCA Proponents, Reward Minerals Limited to progress the terms and conditions of the DOCAs and that the DOCA is anticipated to complete at the end of January 2024.

Should you have any questions regarding the administration or this report, please contact us on (08) 9263 7297 or email at kaliumlakes@kpmg.com.au.

Yours faithfully

Kalium Lakes Potash Pty Ltd
Kalium Lakes Infrastructure Pty Ltd

Martin Jones
Joint and Several Deed Administrator

Encl.

Form 509E

Notice to creditors of execution of a deed of company arrangement

Corporations Act 2001

Section 450B(a)

**Kalium Lakes Infrastructure Pty Ltd
ACN 631 042 450**

**Kalium Lakes Potash Pty Ltd
ACN 601 436 060**

**(All Subject to Deed of Company Arrangement) (All Receivers and Managers Appointed)
(Collectively referred to as 'the Companies')**

1. Notice is given under Section 450B that the Companies have each respectively executed a Deed of Company Arrangement on 22 December 2023.
2. Copies of the deeds may be inspected at our offices, being Level 8, 235 St Georges Terrace Perth WA 6000, alternatively the deeds are available for inspection via the Companies' creditors website, being <https://kpmg.com/au/en/home/creditors/kalium-lakes.html>

DATED this 2nd day of January 2024.



Martin Jones
Deed Administrator

c/- KPMG
Level 8, 235 St Georges Terrace
Perth WA 6000

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