

INFORMAL PROOF OF DEBT FORM

KBL Mining Limited (Subject to Deed of Company Arrangement) (Receivers and Managers Appointed) ACN 129 954 365 (“the Company”)

Name of creditor:

Address of creditor:
.....

Email of creditor:

ABN:

Telephone number:

Amount of debt claimed: \$.....(including GST \$)

Consideration for debt (i.e. the nature of goods and/or services supplied and the period during which they were supplied):
.....

Is the debt secured? YES/NO

If secured, give details of security including dates, etc:
.....
.....

Balance, if any, after deducting value of security (see note): \$.....

Signature of creditor (or person authorised by creditor)

* Strike out if applicable

Note:

A creditor is not entitled to vote at a meeting unless (Insolvency Practice Rules (Corporations) 2016, Section 75-85):

- a. his or her debt or claim has been admitted wholly or in part by the external administrator; or
- b. he or she has lodged, with the person presiding at the meeting, or with the person named in the notice convening the meeting as the person who may receive particulars of the debt or claim:
 - i. those particulars; or
 - ii. if required—a formal proof of the debt or claim.

A secured creditor may vote (Insolvency Practice Rules (Corporations) 2016, Section 75-87):

- a. A creditor is entitled to vote only in respect of the balance, if any, due to him or her after deducting the value of his or her security as estimated by him or her.
- b. If a secured creditor votes in respect of his or her whole debt or claim, the creditor must be taken to have surrendered his or her security unless the Court on application is satisfied that the omission to value the security has arisen from inadvertence.

Please return completed forms to:

Via email (preferred) to kbl@kpmg.com.au;or

Via post to: KBL Mining Limited (Subject to Deed of Company Arrangement) (Receivers And Managers Appointed)
C/- KPMG Restructuring Services
PO Box H67
Australia Square NSW 1213