

MBJ:MF:YL:B9.0  
Y Liew

9 September 2016

**CIRCULAR TO CREDITORS**

Dear Sir / Madam

**Killarnee Contracting Pty Ltd (In Liquidation)  
ACN 109 535 686 (the Company)**

I refer to the appointment of Darren Weaver and I as Joint and Several Liquidators of the Company on 9 June 2015 following the termination of the Deed of Company Arrangement on the same day. I advise that Darren Weaver has resigned from his role of Liquidator of the Company on 9 December 2015 following his retirement from the partnership of Ferrier Hodgson.

In recognition of the liquidation's anniversary, the Liquidator is required pursuant to section 508 of the Corporations Act 2001 (the Act) to either:

- Convene an annual meeting of the Company's creditors: section 508(1)(b)(i); or
- Prepare and lodge a report with the Australian Securities and Investments Commission (ASIC) that complies with section 508(3) of the Act, which sets out (amongst other things), the conduct of the winding up and an account of the Liquidators' acts and dealings during the preceding year: section 508(1)(b)(ii).

Notice is hereby given to creditors pursuant to section 508(4) of the Act that:

- The Liquidator has elected not to convene an annual meeting of creditors.
- The Liquidator has prepared and lodged with ASIC a report that complies with section 508(3) of the Act. A copy of this report is available to creditors free of charge, upon written request to the Liquidator. It includes the Liquidator's summary of receipts & payments, summary of remuneration incurred, and indicates finalisation of the liquidation on or around mid-2017 with a dividend to creditors considered unlikely.

Should you have any queries in relation to the above matters, please do not hesitate to contact Yvonne Liew of this office or email [yvonne.liew@fh.com.au](mailto:yvonne.liew@fh.com.au).

Yours faithfully  
**Killarnee Contracting Pty Ltd**

  
**Martin Jones**  
Liquidator

SYDNEY  
MELBOURNE  
ADELAIDE  
BRISBANE  
PERTH  
KUALA LUMPUR  
SINGAPORE

Affiliated through:  
Zolfo Cooper  
CARIBBEAN  
UNITED STATES  
KLC Kennic Lui & Co.  
CHINA  
HONG KONG