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1 May 2023

## Circular to Creditors

Dear Sir / Madam

**Ex MWG Ltd (Formerly McWilliam's Wines Group Ltd) ACN 000 024 108**  
**Ex MTP Pty Ltd (Formerly Mount Pleasant Wines Pty Ltd) ACN 000 024 813**  
**(Both Subject to Deed of Company Arrangement)**  
**(collectively referred to as "the Group" or "the Companies")**

We refer to the appointment of Gayle Dickerson, Tim Mableson and Ryan Eagle as Administrators of the Group and to our subsequent appointment as Deed Administrators, firstly on 3 August 2020 pursuant to the first deed of company arrangement and secondly pursuant to the second deed of company arrangement on 29 April 2021 (**Second DOCA**). We also refer to our circular to unsecured creditors dated 31 March 2023 (**Circular**).

Payment of the third and final dividend in the amount of \$0.0205 cents in the dollar for Ex MWG Ltd was processed via electronic funds transfer to unsecured creditors on 28 April 2023, bringing the total dividends paid to unsecured creditors from the Second DOCA of Ex MWG Ltd to \$0.6605 cents in the dollar.

Pursuant to clause 15.4(a) of the Second DOCA we, Gayle Dickerson, Tim Mableson and Ryan Eagle as deed administrators of the Second DOCA in relation to Ex MWG Ltd and Ex MTP Pty Ltd executed on 29 April 2021, certify that the Second DOCA has been wholly effectuated in respect of Ex MWG Ltd (ACN 000 024 108) and Ex MTP Pty Ltd (ACN 000 024 813) on 29 April 2023.

We will now attend to our required finalisation tasks. It should also be noted that both of the Companies will be deregistered within one month after the effectuation of the Second DOCA in accordance with Australian Securities and Investments Commission Instrument 22-1009 dated 30 November 2022.

Should you have any questions please contact Boronia Luu of this office on (08) 8236 7269 or via email at [mcwilliams@kpmg.com.au](mailto:mcwilliams@kpmg.com.au).

Yours faithfully,

**TD Mableson**  
Joint & Several Deed Administrator