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14 April 2021

Dear Creditors

McWilliam's Wines Group Ltd ACN 000 024 108 (McWilliam's Wines Group)
Mount Pleasant Wines Pty Ltd ACN 000 024 813 (Mount Pleasant)
(Both Subject to Deed of Company Arrangement)
(collectively referred to as "the Group" or "the Companies")

We refer to the appointment of Gayle Dickerson, Tim Mablesen and Ryan Eagle as Administrators of the Group and to their subsequent appointment as Deed Administrators on 3 August 2020.

We also refer to our Circular to Creditors dated 13 April 2021. In that Circular we notified Creditors that in order to effectuate sales to new parties while the Companies continue to be subject to a Deed of Company Arrangement (and accordingly avoid liquidation), new deeds of company arrangement will be required.

To facilitate that option for Creditors ahead of the adjourned meeting to be held on or before 30 April 2021 we notified Creditors that the Deed Administrators would be seeking directions from the Federal Court of Australia. The matter was partly heard today and has been stood over to 12pm on Friday, 16 April 2021.

Should you have any questions, please contact Irene Tang of this office on (02) 9273 5594 or via email at mcwilliams@kpmg.com.au.

Yours faithfully

Gayle Dickerson
Deed Administrator