



Level 38 Tower Three
300 Barangaroo Avenue
SYDNEY NSW 2000

ABN: 51 194 660 183
Telephone: +61 2 9335 7000
Facsimile: +61 2 9335 7001

PO Box H67
Australia Square
SYDNEY NSW 1215
Australia

www.kpmg.com.au

30 April 2021

To Creditors

Dear Sir/Madam

McWilliam's Wines Group Ltd ACN 000 024 108
Mount Pleasant Wines Pty Ltd ACN 000 024 813
(Both Subject to Deed of Company Arrangement) (the Group)

We refer to the appointment of Gayle Dickerson, Tim Mablesen and Ryan Eagle as Administrators of the Group and to their subsequent appointment as Deed Administrators of the Deed of Company Arrangement with MCW Bid Co Pty Ltd on 3 August 2020 (**Original DOCA**). We also refer to the meeting of the Group's creditors that was held concurrently on 29 April 2021 (**the Meetings**).

1. Termination of the Original DOCA

At the Meetings, creditors for both entities resolved to terminate the Deed of Company Arrangement and the Creditors Trust dated 3 August 2020 between the Group, the Trustees (being the Deed Administrators) and MCW BidCo Pty Ltd pursuant to Section 445C(b) of the Corporations Act 2001 (Cth).

2. Execution of the First Alternative Deed of Company Arrangement (Calabria / Medich DOCA)

At the Meetings, creditors also passed a resolution for each entity of the Group to each enter into the First Alternative DOCA (**Calabria / Medich DOCA**) pursuant to Part 5.3A of the Corporations Act 2001 (Cth) and the Court Orders dated 16 April 2021 and 20 April 2021.

We are pleased to confirm that McWilliam's Wines Group Ltd, Mount Pleasant Wines Pty Ltd and Gayle Dickerson, Tim Mablesen and Ryan Eagle executed the Calabria/Medich DOCA on 29 April 2021.

Please see attached Form 509E – Notice to creditors of execution of DOCA. A copy of the Calabria/Medich DOCA has been lodged with the Australian Securities and Investments Commission in accordance with Section 450B of the Act. Gayle Dickerson, Tim Mablesen and Ryan Eagle will be the Deed Administrators of the Calabria/Medich DOCA.

2. Control of the Group

Control of the Group remains with the Deed Administrators until completion of the separate sale of the business and land assets of McWilliam's Wines Group and Mount Pleasant to Calabria Family Wines Pty Ltd and Hunterfields Pty Limited and Belford Land Corporation Pty Ltd as trustee for the Belford Property Trust No. 2 Trust respectively, which is expected to occur shortly.

We will provide creditors with an update on the progress to completion in due course.

3. Proof of Debt

We advise that creditors must complete and return a Proof of Debt form (attached) in order to participate in any future dividend.

Accordingly, creditors who have not already lodged details of their claims or creditors that wish to amend their claims, are requested to complete the attached Proof of Debt Form and return it to this office together with documentation to support your claim.

Please contact Irene Tang of this office on 02 9273 5594 or via email at mcwilliams@kpmg.com.au should you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Tim Mableson', written in a cursive style.

Tim Mableson
Deed Administrator

Encl.

Form 509E
Notice to creditors of execution of a deed of company arrangement

Corporations Act 2001 (Cth)
Section 450B(a)

McWilliam's Wines Group Ltd ACN 000 024 108
Mount Pleasant Wines Pty Ltd ACN 000 024 813
(Both Subject to Deed of Company Arrangement)(‘the Group’)

1. Notice is given under Section 450B that the Group executed a Deed of Company Arrangement on 29 April 2021.
2. A copy of the deed may be inspected at Level 38, Tower Three, 300 Barangaroo Avenue, SYDNEY NSW 2000.

Dated this 30th day of April 2021.



Tim Mableson
Deed Administrator

McWilliam's Wines Group Ltd (Subject to Deed of Company Arrangement)
Mount Pleasant Wines Pty Ltd (Subject to Deed of Company Arrangement)
c/- KPMG
Tel: +61 2 9273 5594
Email: mcwilliams@kpmg.com.au