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28 February 2023

Circular to Shareholders – By Email

Dear Shareholders

Ex MWG Ltd (Formerly McWilliam's Wines Group Ltd) (Subject to Deed of Company Arrangement) ACN 000 024 108 (the Company)

We refer to the appointment of Gayle Dickerson, Ryan Eagle and myself, Tim Mableson, as Administrators of the Company and to our subsequent appointment as Deed Administrators, firstly on 3 August 2020 pursuant to the first deed of company arrangement (**First DOCA**), and then secondly, pursuant to the second deed of company arrangement (**Second DOCA**) on 29 April 2021.

Company's Auditor

In order to finalise the Deed Administration, we confirm that we will be holding Annual General Meetings for the 2019, 2020 and 2021 financial years (**AGM 2019, 2020 & 2021**) in our Sydney office on Thursday 23 March 2023 at 9:00am (AEDT). Further details of this meeting, including the relevant Notice of Meeting, will be provided to you in the coming days.

At AGM 2019, 2020 & 2021 we will lay before shareholders the respective financial year financial reports which have been prepared in compliance with the Company's financial reporting obligations required by Part 2M.3 of the Corporations Act 2001 (Cth) (**Act**) for the financial years ending 30 June 2019 (**FY19**), 30 June 2020 (**FY20**) and 30 June 2021 (**FY21**).

As of November 2022, the FY19 financial statements have been lodged in draft form (being the form they were in at the date of our original appointment as Administrators on 8 January 2020) with the Australian Securities & Investments Commission (**ASIC**).

The FY20 and FY21 audited financial reports are finalised but not yet formally lodged with ASIC at the date of this letter, as the lodgement of same has been pending ASIC's acceptance of the statutory forms confirming resignation of the Company's pre-appointment auditor (Deloitte Touche Tohmatsu) and appointment of the Company's proposed incoming auditor (Grant Thornton Audit Pty Ltd) for FY20 and FY21.

The purpose of this letter is to give notice to the Company's shareholders (pursuant to RG 26.61) that Deloitte Touche Tohmatsu (Mr David Haynes) of Grosvenor Place, 225 George Street, Sydney NSW 2000 resigned as the Company's auditor effective 28 February 2023 as consented to by ASIC by written notice dated 28 February 2023. The reason for the resignation of Deloitte Touche Tohmatsu as the Company's auditor is that the Company has tendered its external auditor as part of its governance process and selected Grant Thornton Audit Pty Ltd as its preferred auditor.

The Company's proposed incoming auditor is Grant Thornton Audit Pty Ltd (Mr Peter Woodley) of Level 17, 383 Kent Street, Sydney NSW 2000.



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Should you have any queries in relation to this correspondence, please contact this office via email at mcwilliams@kpmg.com.au.

Yours faithfully,
Ex MWG Ltd (Subject to Deed of Company Arrangement)

A handwritten signature in blue ink, appearing to read 'Tim Mableson', written over a blue triangular graphic.

Tim Mableson
Joint & Several Deed Administrator