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16 July 2020

## Circular to Shareholders

Dear Sir/Madam

**McWilliam's Wines Group Ltd ACN 000 024 108**  
**Mount Pleasant Wines Pty Ltd ACN 000 024 813**  
**(Both Administrators Appointed) (Collectively referred to as 'the Group')**

I refer to the appointment of Tim Mableson, Ryan Eagle, and myself, Gayle Dickerson, as Administrators of the Group on 8 January 2020 pursuant to Section 436A of the Corporations Act 2001 (Cth) (**the Act**).

I advise that we are now in a position to convene the Second Meeting of Creditors of the Group in order to determine the future of the Group.

The Voluntary Administrators' Report pursuant to Insolvency Practice Rules (Corporations) 2016 75-225 and Section 438A of the Act is available to download from KPMG's website using the following link:

[www.kpmg.com/au/mcwilliams](http://www.kpmg.com/au/mcwilliams)

The Voluntary Administrators' Report includes our opinion, with supporting reasons, on whether it is in creditors' interests for:

- The Group to execute a Deed of Company Arrangement;
- The Group to be wound up; or
- The administration of the Group to end.

We note that shareholders are not entitled to vote on the future of the Group at the Second Meeting of Creditors however, we recognise that certain shareholders are also creditors of the Group and will be entitled to vote accordingly.

Following the Second Meeting of Creditors we will provide you with an update on the process in relation to shareholders moving forward.

Should you have any questions, please contact Irene Tang of this office on (02) 9273 5594 or via email at [mcwilliams@kpmg.com.au](mailto:mcwilliams@kpmg.com.au).

Yours faithfully

**Gayle Dickerson**  
Joint and Several Voluntary Administrator