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6 September 2021

To Creditors

Dear Sir / Madam

**Ex MWG Ltd (Formerly McWilliam's Wines Group Ltd) (Subject to Deed of Company Arrangement)
ACN 000 024 108 (the Company)**

We refer to the appointment of Gayle Dickerson, Tim Mableson and Ryan Eagle as Administrators of the Group and to their subsequent appointment as Deed Administrators on 29 April 2021, to previous correspondence in relation to the Company and specifically to our Circular to Creditors dated 26 May 2021 (**Circular**) and Letter to Creditors dated 1 August 2021 (**Letter**) which advised of an interim dividend to be declared on or before Friday, 1 October 2021 for the Company.

In our Letter, we stated that the estimated dividend rate for the interim dividend to be declared and paid on or before 1 October 2021 would be at least 0.25c in the dollar. We are pleased to advise the estimated interim dividend will now be at least 0.50c in the dollar. The increase to the interim dividend rate is because we have since resolved various contingent claims which crystallises the admitted amount of their unsecured claim for dividend purposes.

In the Letter, we requested all creditors who had yet to prove in the Administration must submit their Proof of Debts by no later than Monday, 23 August 2021. We stated that in circumstances where you did not respond to the Letter by submitting your Proof of Debt by 23 August 2021, you would be excluded from:

- a) the benefit of any distribution made before any debt or claim you may have is proved or any priority is established; and
- b) objecting to the distribution.

We are writing to you as you have failed to lodge a Proof of Debt with us to prove your claim. We confirm **you will be excluded from the benefit of the dividend** as outlined above.

Should you have any questions please contact Nick Tideman of this office on (08) 8236 7239 or via email at mcwilliams@kpmg.com.au.

Yours faithfully,

Ex MWG Ltd (Subject to Deed of Company Arrangement)

TD Mableson
Joint & Several Deed Administrator