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1 August 2021

To Creditors

Dear Sir/Madam

**Ex MWG Ltd (Formerly McWilliam's Wines Group Ltd) (Subject to Deed of Company Arrangement)
ACN 000 024 108 (the Company)**

We refer to the appointment of Gayle Dickerson, Tim Mableson and Ryan Eagle as Administrators of the Group and to their subsequent appointment as Deed Administrators on 29 April 2021.

We also refer to our previous correspondence and specifically to our Circular to Creditors dated 26 May 2021 (**Circular**) which stated that the amount and timing of a final dividend payment to unsecured creditors of the Company is dependent on the adjudication of all creditor claims, including contingent claims. As outlined in the Circular, an interim dividend may be declared in circumstances where adjudication of claims (including contingent claims) has not been resolved. We advise that resolution of the various and in some cases large contingent claims is progressing however it remains uncertain in terms of timing when the formal adjudication of all claims will be completed. In order to ensure creditors start to receive some money arising from the sale of the Company's business and assets in line with the timetable indicated in our report dated 22 April 2021, rather than wait for all claims to be formally adjudicated, we intend to declare and pay an interim dividend to all unsecured creditors as set out in this letter.

Please find attached:

- Form 534 – Notice to creditors to submit a formal proof of debt or claim;
- Form 547 – Notice to creditor or person claiming to be a creditor of intention to declare a dividend. We anticipate the interim dividend will be declared and paid on or before Friday, 1 October 2021.
- Form 535 – Formal Proof of Debt.

We are contacting you to advise that our records indicate you **have not** previously lodged a Formal Proof of Debt with the Deed Administrators. If this is incorrect and you believe you have previously lodged a Proof of Debt form with us please provide evidence of same so that we verify against our records.

This is our final request to you to prove your claim. Please ensure that the Form 535 Proof of Debt, together with all supporting documentation such as invoices, contracts or any such documentation which will substantiate the amount you have claimed, is returned to this office **by no later than Monday, 23 August 2021**. If you do not respond to this letter by submitting your Proof of Debt by that date, you will be excluded from:

- a) the benefit of any distribution made before any debt or claim you may have is proved or any priority is established; and
- b) objecting to the distribution.

Please respond to this letter by sending your Proof of Debt with all supporting documentation to mcwilliams@kpmg.com.au.

If you wish to have the dividend payment made directly to your bank account and your banking details are not contained in invoices to be submitted with your Proof of Debt form, please provide the following by no later than Monday, 23 August 2021.

- Account name;
- BSB number; and
- Account number.

The estimated dividend rate for the interim dividend to be declared and paid on or before 1 October 2021 will be at least 0.25c in the dollar.

Should you have any questions please contact Nick Tideman of this office on (08) 8236 7239 or via email at mcwilliams@kpmg.com.au.

Yours faithfully,

Ex MWG Ltd (Subject to Deed of Company Arrangement)



TD Mableson

Joint & Several Deed Administrator

Form 534

Notice to creditors to submit formal proof of debt or claim

*Corporations Regulations 2001
Subregulation 5.6.48(3)*

**Ex MWG Ltd (Formerly McWilliam's Wines Group Ltd) (Subject to Deed of Company Arrangement)
ACN 000 024 108 (the Company)**

Take notice that creditors of the Company, whose debts or claims have not already been admitted, are required on or before Monday, 23 August 2021 to formally prove their debts by delivering a formal proof of debt or claim in accordance with Form 535 containing their respective debts or claims. If they do not they will be excluded from:

- (a) the benefit of any distribution made before their debts or claims are proved or their priority is established; and
- (b) objecting to the distribution.

Formal of proof of debt Form 535 is enclosed for your convenience.

Dated this 2nd day of August 2021



TD Mableson
Joint & Several Deed Administrator

Ex MWG Ltd (Subject to Deed of Company Arrangement)
c/- KPMG
Tel: +61 2 9335 7000
Fax: +61 2 9335 7001
Email: mcwilliams@kpmg.com.au

Form 547

Notice to Creditor or Person Claiming to be a Creditor of Intention to Declare a Dividend

*Corporations Regulations 2001
Subregulation 5.6.65 (1)*

**Ex MWG Ltd (Formerly McWilliam's Wines Group Ltd) (Subject to Deed of Company Arrangement)
ACN 000 024 108 (the Company)**

An interim dividend is to be declared on or before Friday, 1 October 2021 for the Company.

You are required formally to prove your debt or claim on or before Monday, 23 August 2021. If you do not, you will be excluded from the benefit of the dividend.

A form of proof of debt is enclosed for your convenience.

Dated this 2nd day of August 2021



TD Mableson
Joint & Several Deed Administrator

Ex MWG Ltd (Subject to Deed of Company Arrangement)
c/- KPMG
Tel: +61 2 9335 7000
Fax: +61 2 9335 7001
Email: mcwilliams@kpmg.com.au

J – Proof of debt

Form 535 Formal Proof of Debt or Claim Form
Corporations Act 2001, Regulation 5.6.49(2)

Return to KPMG
PO Box H67, AUSTRALIA SQUARE NSW 1215
Tel: +61 2 9273 5594
Email: mcwilliams@kpmg.com.au

Indebted Company: Please tick relevant company box below
Date of Appointment: 3/08/2020

<input type="checkbox"/> McWilliam's Wines Group Ltd ACN 000 024 108	<input type="checkbox"/> Mount Pleasant Wines Pty Ltd ACN 000 024 813
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A. Name and Contact Details of Creditor

¹

(the Creditor)

(if in a personal capacity, given name and surname; if a corporate entity, full name of company, etc)

² of

(insert address)

³ Tel:

⁴ Email:

Tick this box to elect to receive electronic notification of notices or documents, in accordance with Section 600G of the Corporations Act 2001, at the email address specified above.

B. Details of Debt or Claim

¹ Amount owing:

(insert dollars and cents, inclusive of GST if applicable)

² Nature of Debt or Claim:

(insert description of debt and/or reference any supporting documentation)

³ Select one of the following options:

The Creditor is an unsecured creditor of the indebted Company

The Creditor is a secured creditor of the indebted Company

The Creditor is an employee / former employee of the indebted Company

The Creditor is a related party (please indicate: secured / unsecured)

For all claims:

⁴ I have attached supporting documentation to substantiate the Creditor's claim (secured creditors must attach evidence of security)

⁵ To my knowledge or belief the creditor has not, nor has any person by the creditor's order had or received any satisfaction or security for the sum or any part of it except for the following:

(insert details and value of security where relevant)

C. Signature

¹ Dated:

² Signature:

³ Name / Capacity:



Creditor Assistance Sheet: Completing a Proof of Debt Form

Section A – Name and Contact Details of Creditor

1. Insert the full name of the employee, individual, sole trader, partnership or company that the debt is owed to.
2. Insert the address of the employee, individual, sole trader, partnership or company that the debt is owed to.
3. Insert the telephone number of the employee, individual, sole trader, partnership or company that the debt is owed to.
4. Insert the email address of the employee, individual, sole trader, partnership or company that the debt is owed to.

Section B – Details of Debt or Claim

1. The amount owing should only include debts or claims which arose prior to the date of appointment.
2. Insert the currency if not Australian dollars.
3. Type of creditor: tick one of the options only.
4. For all claims, ensure supporting documentation is attached, such as invoices, statements, agreements.
5. For secured creditors, insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, indicate “refer attached” above and show them in a schedule in the following form:

Date	Drawer	Acceptor	Amount (\$)	Due Date

Section C – Signature Instructions

1. Insert the date that the proof of debt form is being signed.
2. The form should be signed by **one** of the following persons:
 - If the debt is owed to an employee/individual, then the individual that the debt is owed to; or
 - If the debt is owed to a sole trader, then the sole trader that the debt is owed to; or
 - If the debt is owed to a partnership, then one of the partners of the partnership; or
 - If the debt is owed to a company, then a duly authorised office of the company (normally a director or secretary of the company).
3. Insert the name of the person signing the form, and note their capacity (that is, their role):
 - If the debt is owed to a sole trader, note their capacity as proprietor, eg: “[Full name], proprietor”; or
 - If the debt is owed to a partnership, note their capacity as partner, eg: “[Full name], partner of the firm named in Section A above”; or
 - If the debt is owed to a company, note their capacity as director or secretary, eg: “[Full name], director/secretary of the company named in Section A above”]