



Level 38 Tower Three  
300 Barangaroo Avenue  
SYDNEY NSW 2000

ABN: 51 194 660 183  
Telephone: +61 2 9335 7000  
Facsimile: +61 2 9335 7001

PO Box H67  
Australia Square  
SYDNEY NSW 1215  
Australia

[www.kpmg.com.au](http://www.kpmg.com.au)

24 February 2021

## To Creditors

Dear Sir/Madam

**McWilliam's Wines Group Ltd ACN 000 024 108**  
**Mount Pleasant Wines Pty Ltd ACN 000 024 813**  
**(Both Subject to Deed of Company Arrangement)**  
**(collectively referred to as "the Group")**

We refer to the appointment of Gayle Dickerson, Tim Mablesen and Ryan Eagle as Administrators of the Group, their subsequent appointment as Deed Administrators on 3 August 2020 and the resumed meetings of the Group's creditors that was held concurrently on 23 February 2021 (**Resumed Meetings**).

### Adjournment of the Resumed Meetings

As detailed in the Deed Administrators' circular to creditors dated 22 February 2021, we lodged an urgent application to the Federal Court of Australia on 19 February 2021 to seek Orders to allow us to further adjourn the Resumed Meetings to 30 April 2021 (with the option to resume the meetings earlier as needed to align with the settlement of a sale transaction).

On 22 February 2021, Justice Farrell of the Federal Court of Australia made Orders to vary the operation of s 75-140 of the Insolvency Practice Rules (Corporations) 2016 (**IPR**) permitting a further adjournment of a meeting of creditors of the Group to 30 April 2021.

Accordingly, at the Resumed Meetings, the Chairperson adjourned the meetings up to 30 April 2021 under s 75-140 of the IPR (as varied by the Orders), to enable the Deed Administrators to finalise negotiations and complete a sale transaction. There were no objections to the adjournment.

Should a sale transaction be able to be completed prior to 30 April 2021, we will resume the meetings at an earlier date. Creditors will be provided at least 5 business days' notice prior to any resumed meetings. Further, it is our intention that once a sale contract has been executed, we will report to creditors providing an estimated return to creditors and estimated timing of a dividend payment.

### Attendance Register

In accordance with guidelines issued by the Australian Securities & Investments Commission (**ASIC**), please refer to **Annexure A and B** for a list of attendees present at the Resumed Meetings.

We note that no resolutions were proposed at the Resumed Meetings.



A copy of the minutes of the Meetings will be lodged with ASIC within 1 month.

Please note that copies of all correspondence issued to creditors throughout the course of the external administrations are available for download from KPMG's website using the following link:

[www.kpmg.com/au/mcwilliams](http://www.kpmg.com/au/mcwilliams)

Should you have any questions, please contact **Irene Tang** on (02) 9273 5594 or via email at [mcwilliams@kpmg.com.au](mailto:mcwilliams@kpmg.com.au).

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Gayle Dickerson', written over a faint horizontal line.

**Gayle Dickerson**  
Deed Administrator

Encl.



## Annexure A – McWilliam’s Wines Group Ltd Attendees (in person or by proxy)

Creditor	Representative	Admitted Amount (\$)
April 5 Pty Ltd	Chairperson	96,728.73
Ashton, Lisa (Dr)	Chairperson	712.50
Bevchain Pty Limited	Chairperson	442,556.55
Commissioner Of State Revenue - NSW	Chairperson	68,271.56
Deputy Commissioner Of Taxation	Michael Moseley	1,397,850.18
Dialogue PR & Communications Pty Ltd	Chairperson	81,813.00
EE Muir And Sons Pty Limited	Chairperson	7,150.00
Framingham Wine	Chairperson	115,706.52
Harvey, Paul (Mr)	Harvey, Paul (Mr)	28,567.87
Henkell & Sohnlein	Sean Shortt	1,667,391.69
Higgins, Andrew (Mr)	Higgins, Andrew (Mr)	89,033.30
Houghton, Leanne (Mrs)	Chairperson	3,608.77
J.F. Hillebrand AUSTRALIA P/L	Arthur Theodos	200,789.45
Lennox, Beverly (Mrs)	Lennox, Beverly (Mrs)	6,185.67
Linney Engineering Services Pty Ltd	Chairperson	17,459.75
Lyman, Alastair (Mr)	Lyman, Alastair (Mr)	14,486.52
Martos Oliva, Oliva, (Ms)	Martos Oliva, Oliva, (Ms)	7,123.82
Maxsons Pty Limited	Karen Mcwilliam	4,758,785.46
Mcwilliam, John	Kim Sandford	1,628,296.32
Mcwilliam, Jonathan	Mcwilliam, Jonathan	416,433.64
Mcwilliam, Karen (Ms)	Karen Mcwilliam	3,103.30
Mcwilliam, Robyn	Jeffrey Mcwilliam	333,629.42
Parisotto, Rebecca (Miss)	Chairperson	2,088.31
Pipeclay Lawson Ltd	David Libling	7,284,000.00
Pitt, David (Mr)	Pitt, David (Mr)	37,771.14
PMA Global Pty Ltd	Chairperson	13,466.54
Power Plus Lighting & Electrical Suppliers	Chairperson	12,341.56
QWIL Investments Pty Ltd	Kristen Sagar	8,158,565.00
Sogrape Vinhos SA	Filipe De Mota Neves	99,959.20
T.C. Waste Services Pty Ltd	Chairperson	152.50
Taittinger	Mark Prechelt	1,769,304.83
Tello Services Pty Ltd	Chairperson	13,037.60
Tilisa Pty Ltd	Chairperson	156,276.00
Weir, David (Mr)	Chairperson	19,743.97



## McWilliam's Wines Group Ltd Observers

Observer	Entity
Grant Whatley	HWL Ebsworth
Jasvir Kular	Bevchain Pty Limited



**Annexure B – Mount Pleasant Wines Pty Ltd Attendees (in person or by proxy)**

<b>Creditor</b>	<b>Representative</b>	<b>Admitted Amount (\$)</b>
Deputy Commissioner Of Taxation	Michael Moseley	1,398,065.41
Total Pumps & Irrigation	Chairperson	8,326.54