



Level 38 Tower Three  
300 Barangaroo Avenue  
SYDNEY NSW 2000

ABN: 51 194 660 183  
Telephone: +61 2 9335 7000  
Facsimile: +61 2 9335 7001

PO Box H67  
Australia Square  
SYDNEY NSW 1215  
Australia

www.kpmg.com.au

25 May 2021

**To Creditors**

Dear Sir/Madam

**Ex MTP Pty Ltd (formerly Mount Pleasant Wines Pty Ltd) ACN 000 024 813 (MTP or the Company)**  
**Ex MWG Ltd (formerly McWilliam's Wines Group Ltd) ACN 000 024 108 (MWG)**  
**(Both Subject to Deed of Company Arrangement)**  
**(collectively referred to as "the Group")**

We refer to the appointment of Gayle Dickerson, Tim Mablesen and Ryan Eagle as Administrators of the Group and to their subsequent appointment as Deed Administrators on 29 April 2021.

We are pleased to advise that following settlement on 21 May 2021 of the Asset and Land Sale Agreement with Hunterfields Pty Ltd and Belford Land Corporation Pty Ltd, being entities of the Medich family office (**Medich**), we are now in a position to pay a first and final dividend to the Company's unsecured creditors.

Please find attached:

- Form 534 - Notice to creditors to submit formal proof of debt or claim no later than **Tuesday, 15 June 2021**;
- Form 547 – Notice to creditor or person claiming to be a creditor of intention to declare a dividend. I anticipate the first and final dividend will be declared and paid on **Monday, 26 July 2021**, or earlier.
- Form 535 – Formal Proof of Debt - creditors **who have not** previously lodged a Formal Proof of Debt with the Deed Administrators are requested to prove their claims. Please ensure that the Form 535, together with all supporting documentation, is returned to this office by no later than **Tuesday, 15 June 2021**. If you have already lodged a Formal Proof of Debt (and supporting documentation) with the Deed Administrators, there is no need to do so again unless the claim amount has changed.

If you wish to have the dividend payment made directly to your bank account and you have not previously provided your details, please can you provide the following details by no later than **Tuesday, 15 June 2021**

- Account name;
- BSB number; and
- Account number.

Should you have any questions please do not hesitate to contact Nick Tideman of this office on 08 8236 7239.

Yours faithfully

**Gayle Dickerson**  
Joint and Several Deed Administrator

Encl.

**Form 534**  
**Notice to creditors to submit formal proof of debt or claim**

*Corporations Regulations 2001*  
*Subregulation 5.6.48(3)*

**Ex MTP Pty Ltd (Formerly Mount Pleasant Wines Pty Ltd)**  
**ACN 000 024 813 (the Company)**  
**(Subject to Deed of Company Arrangement)**

Take notice that creditors of the Company, whose debts or claims have not already been admitted, are required on or before **Tuesday, 15 June 2021** to formally prove their debts or claims and to establish any title they may have to priority by delivering or posting to me at my address a formal proof of debt or claim in accordance with Form 535 or 536 containing their respective debts or claims. If they do not they will be excluded from:

- (a) the benefit of any distribution made before their debts or claims are proved or their priority is established; and
- (b) objecting to the distribution.

A form of proof of debt is enclosed for your convenience.

Dated this 25<sup>th</sup> day of May 2021



**Gayle Dickerson**  
Joint and Several Deed Administrator

Ex MTP Pty Ltd (Formerly Mount Pleasant Wines Pty Ltd)  
c/- KPMG  
Telephone: +61 8 8236 7239  
Facsimile: +61 2 9335 7001  
Email: [ntideman@kpmg.com.au](mailto:ntideman@kpmg.com.au)

**Form 547**  
**Notice to Creditor or Person Claiming to be a Creditor of Intention to Declare a Dividend**

*Corporations Regulations 2001*  
*Subregulation 5.6.65(1)*

**Ex MTP Pty Ltd (Formerly Mount Pleasant Wines Pty Ltd)**  
**ACN 000 024 813 (the Company)**  
**(Subject to Deed of Company Arrangement)**

A first and final dividend is to be declared on Monday, 26 July 2021 for the Company.

You are required formally to prove your debt or claim on or before Tuesday, 15 June 2021. If you do not, you will be excluded from the benefit of the dividend.

A form of proof of debt is enclosed for your convenience.

Dated this 25<sup>th</sup> day of May 2021.



**Gayle Dickerson**  
Joint and Several Deed Administrator

Ex MTP Pty Ltd (Formerly Mount Pleasant Wines Pty Ltd)  
c/- KPMG  
Telephone: +61 8 8236 7239  
Facsimile: +61 2 9335 7001  
Email: [ntideman@kpmg.com.au](mailto:ntideman@kpmg.com.au)

<b>Form 535 Formal Proof of Debt or Claim Form</b> <i>Corporations Act 2001, Regulation 5.6.49(2)</i>	Return to: KPMG PO Box H67 Australia Square SYDNEY NSW 1215  Telephone: +61 8 8236 7239 Facsimile: +61 2 9335 7001 Email: ntideman@kpmg.com.au
----------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------

**Indebted Company: Ex MTP Pty Ltd (Formerly Mount Pleasant Wines Pty Ltd) ACN 000 024 813**  
**Date of Appointment: 8/01/2020**

**A. Name and Contact Details of Creditor**

<sup>1</sup>

(the Creditor)

*(if in a personal capacity, given name and surname; if a corporate entity, full name of company, etc)*

<sup>2</sup> of

*(insert address)*

<sup>3</sup> Tel:

<sup>4</sup> Email:

Tick this box to elect to receive electronic notification of notices or documents, in accordance with Section 600G of the Corporations Act 2001, at the email address specified above.

**B. Details of Debt or Claim**

<sup>1</sup> Amount owing:

*(insert dollars and cents, inclusive of GST if applicable)*

<sup>2</sup> Nature of Debt or Claim:

*(insert description of debt and/or reference any supporting documentation)*

<sup>3</sup> Select one of the following options:

The Creditor is an unsecured creditor of the indebted Company

The Creditor is a secured creditor of the indebted Company

The Creditor is an employee / former employee of the indebted Company

The Creditor is a related party (please indicate: secured / unsecured)

For all claims:

<sup>4</sup> I have attached supporting documentation to substantiate the Creditor's claim *(secured creditors must attach evidence of security)*

<sup>5</sup> To my knowledge or belief the creditor has not, nor has any person by the creditor's order had or received any satisfaction or security for the sum or any part of it except for the following:

*(insert details and value of security where relevant)*

**C. Signature**

<sup>1</sup> Dated:

<sup>2</sup> Signature:

<sup>3</sup> Name / Capacity:

## Creditor Assistance Sheet: Completing a Proof of Debt Form

### Section A – Name and Contact Details of Creditor

1. Insert the full name of the employee, individual, sole trader, partnership or company that the debt is owed to.
2. Insert the address of the employee, individual, sole trader, partnership or company that the debt is owed to.
3. Insert the telephone number of the employee, individual, sole trader, partnership or company that the debt is owed to.
4. Insert the email address of the employee, individual, sole trader, partnership or company that the debt is owed to.

### Section B – Details of Debt or Claim

1. The amount owing should only include debts or claims which arose prior to the date of appointment.
2. Insert the currency if not Australian dollars.
3. Type of creditor: tick one of the options only.
4. For all claims, ensure supporting documentation is attached, such as invoices, statements, agreements.
5. For secured creditors, insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, indicate “refer attached” above and show them in a schedule in the following form:

Date	Drawer	Acceptor	Amount (\$)	Due Date

### Section C – Signature Instructions

1. Insert the date that the proof of debt form is being signed.
2. The form should be signed by **one** of the following persons:
  - If the debt is owed to an employee/individual, then the individual that the debt is owed to; or
  - If the debt is owed to a sole trader, then the sole trader that the debt is owed to; or
  - If the debt is owed to a partnership, then one of the partners of the partnership; or
  - If the debt is owed to a company, then a duly authorised office of the company (normally a director or secretary of the company).
3. Insert the name of the person signing the form, and note their capacity (that is, their role):
  - If the debt is owed to a sole trader, note their capacity as proprietor, eg: “[Full name], proprietor”; or
  - If the debt is owed to a partnership, note their capacity as partner, eg: “[Full name], partner of the firm named in Section A above”; or
  - If the debt is owed to a company, note their capacity as director or secretary, eg: “[Full name], director/secretary of the company named in Section A above”]