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## FREQUENTLY ASKED QUESTIONS

### Creditors

**28 October 2024**

**Mosaic Brands Limited ACN 003 321 579**  
**Noni B Holdings Pty Limited ACN 614 340 537**  
**W.Lane Pty Ltd ACN 003 115 124**  
**Pretty Girl Fashion Group Pty. Ltd. ACN 051 283 900**  
**Pretty Girl Fashion Group Holdings Pty Ltd ACN 089 304 941**  
**Noni B Holdings 2 Pty Ltd ACN 626 335 760**  
**Rivers Retail Holdings Pty Ltd ACN 626 380 934**  
**Crossroads Retail Pty Ltd ACN 626 380 541**  
**Katies Retail Pty Ltd ACN 626 380 158**  
**Autograph Retail Pty Ltd ACN 626 380 390**  
**Millers Retail Pty Ltd ACN 626 380 309**  
**Noni B HoldCo Pty Ltd ACN 627 001 389**  
**Ezibuy Pty. Limited ACN 058 215 722**

**(All Receivers and Managers Appointed) (All Administrators Appointed)**  
**(Collectively referred to as 'Mosaic Brands Group')**

### Receivership

#### 1. Who are the Receivers and why have they been appointed?

Gayle Dickerson, David Hardy, Ryan Eagle and Amanda Coneyworth were appointed Receivers and Managers (**Receivers**) to the assets and undertakings of the Mosaic Brands Group entities on Monday, 28 October 2024.

The Receivers' appointment follows the appointment of Vaughan Strawbridge, Kate Warwick, Kathryn Evans and David McGrath of FTI Consulting as Voluntary Administrators to the Mosaic Brands Group on 28 October 2024.

The appointment of the external administrators follows what has been a difficult period for the business which has faced a number of challenges and disruptions. The Mosaic Group sees this process as a chance to reset and a pathway to accelerate its plans to focus on its core brands (Katies, Millers, Noni B, Ezibuy and Rivers), resolve legacy issues and right size the store network to ensure the ongoing success of the business.

The effect of the appointment is that the Receivers are now in control of the Mosaic Brands Group business operations, and assets. All enquires relating to these matters should be directed to the Receivers.

#### 2. Who are the Voluntary Administrators and why have they been appointed?

As noted above, Vaughan Strawbridge, Kate Warwick, Kathryn Evans and David McGrath of FTI Consulting as Voluntary Administrators to the Mosaic Brands Group on 28 October 2024.

It is often the case that Voluntary Administrators and Receivers are appointed concurrently.

*\Creditor Faq Draft - Project Patchwork*

We confirm that the Receivers are responsible for the day-to-day affairs of the Mosaic Brands Group entities and should therefore be the first point of contact for any enquiries relating to the Mosaic Brands Group business operations or its assets.

You will receive correspondence from the Voluntary Administrators with respect to a number of statutory matters they need to write to you about.

## **Day to day operations**

### **3. What operational changes have the Receivers made to trading and why?**

At this time, the Receivers will continue operation on a business-as-usual basis with the minor tweaks detailed in the following paragraph. The Receivers are conducting an urgent assessment of the Mosaic Brands Group's financial position and immediate operational requirements and will be in contact in due course regarding any operational changes arising from this assessment.

- No orders for any goods or services may be placed unless they have been duly authorised by the Receivers.
- No delivery of any goods or services should be accepted unless authorised by the Receivers.
- No goods should be returned to suppliers unless authorised by the Receivers.
- No asset should be removed from the Mosaic Brands Group's custody or control.

### **4. What if I am a supplier to the Mosaic Brands Group?**

The Receivers intend to continue trading the Mosaic Brands Group's businesses and will continue trading with you in accordance with the instructions set out in the Mosaic Brands Group Circular to Creditors dated 28 October 2024.

If there are any outstanding orders placed by the Mosaic Brands Group prior to the Receivers' appointment, please contact us immediately at [mozcreditors@kpmg.com.au](mailto:mozcreditors@kpmg.com.au) to confirm whether the order is required.

## **Creditor claims**

### **5. Will I be paid for the amounts owed to me pre-appointment?**

The Receivers' appointment follows the appointment of Vaughan Strawbridge, Kate Warwick, Kathryn Evans and David McGrath of FTI Consulting as Voluntary Administrators to the Mosaic Brands Group on 28 October 2024.

Any amounts owed to you up to the date of our appointment will rank as an unsecured claim against the Mosaic Brands Group. These claims will be handled by the Voluntary Administrators and can be emailed to: [mosaicbrands.creditors@fticonsulting.com](mailto:mosaicbrands.creditors@fticonsulting.com).

### **6. If I have any questions, who should I contact?**

Please direct any questions to: [MOZcreditors@kpmg.com.au](mailto:MOZcreditors@kpmg.com.au).