NOTICE OF FILING

Details of Filing

Document Lodged: Affidavit - Form 59 - Rule 29.02(1)

Court of Filing FEDERAL COURT OF AUSTRALIA (FCA)

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File Number: WAD254/2024

File Title: REALTEK SEMICONDUCTOR CORPORATION v MARTIN JONES,

MATTHEW WOODS AND CLINT JOSEPH IN THEIR CAPACITIES AS JOINT AND SEVERAL ADMINISTRATORS OF NUHEARA LIMITED

ACN 125 167 133 (ADMINISTRATORS APPOINTED)

Registry: WESTERN AUSTRALIA REGISTRY - FEDERAL COURT OF AUSTRALIA



Sia Lagos

Registrar

Important Information

This Notice has been inserted as the first page of the document which has been accepted for electronic filing. It is now taken to be part of that document for the purposes of the proceeding in the Court and contains important information for all parties to that proceeding. It must be included in the document served on each of those parties.

The date of the filing of the document is determined pursuant to the Court's Rules.

Affidavit



No.

of 2024

Federal Court of Australia

District Registry: Western Australia

Division: General

REALTEK SEMICONDUCTOR CORPORATION

Plaintiff

MARTIN JONES, MATTHEW WOODS AND CLINT JOSEPH IN THEIR CAPACITIES AS JOINT AND SEVERAL ADMINISTRATORS OF NUHEARA LIMITED ACN 125 167 133 (ADMINISTRATORS APPOINTED)

Defendants

Affidavit of:

David Grant Sanders

Address:

C/-Bennett, Level 14, 141 St Georges Terrace PERTH WA 6000

Occupation:

Legal practitioner

Date:

5 September 2024

Contents

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Filed on behalf of:

Plaintiff

Prepared by:

Bennett

Contact:

Dalitso Banda

Our Reference:

DGS:DXB:118303

Address for service: Level 14, Westralia Square

Tel: Fax:

+61 8 6316 2200

141 St Georges Terrace PERTH WA 6000

+61 8 6316 2211

Email:

elodgment@bennettlaw.com.au

No	Details	Paragraph	Page
4	Annexure " DGS-3 " being a true copy of the email correspondence from Ms Chen to David Grant Sanders dated 14 March 2024 without the attachments referred to.	10	10-12
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8	Annexure " DGS-7 ' being a true copy of the email sent to Thomson Geer dated 18 March 2024 together with the attachments referred to.	14	26-29

- I, David Grant Sanders, of care of Bennett, Level 14,141 St Georges Terrace, Perth, in the State of Western Australia, Legal Practitioner, affirm as follows:
- I am a Solicitor employed by Bennett, the solicitors for the plaintiff, Realtek Semiconductor Corporation (**Realtek**).
- I make this affidavit in support of Realtek's application which seeks an order to extend the time to register Realtek's security on the Personal Property Securities Register (PPSR) bearing registration number 202403150083941 (Security) to 15 March 2024 pursuant to section 588FM of the Corporations Act 2001(Act) for the purpose of section 588FL(2)(b)(iv) of the Act.
- The contents of this affidavit are true and correct to my own knowledge unless otherwise stated, in which case they are true and correct to the best of my knowledge, information and belief and the source of my knowledge, information and belief is stated.
- On or about 12 March 2024, I received an email sent to me and Yean-Shao Liu (also known as Leroy Liu) (**Mr Liu**) of Realtek and also a non-executive director of Nuheara Limited (ACN 125 167 133) (Administrators Appointed) (**Nuheara**) by Ms Cheryl Edwardes, the chairperson of Nuheara, advising that Nuheara had entered 'safe harbour' the previous week.

118303 (2651046)

- On 12 March 2024, Mr Liu's assistant Ms Winnie Hou (**Ms Hou**) arranged a Microsoft teams conference on 13 March 2024 at 3pm.
- On 13 March 2024 at 3pm, Mr Liu, Ms Hou and I had a Microsoft teams conference which as I recall may have been attended by other representatives of Realtek as well.

 During the Microsoft teams conference I was informed that Realtek had lent money to Nuheara by way of a secured convertible note.
- Following the teams discussion, I arranged a search of the PPS Register and noted that Realtek's security interest was not registered.
- On 13 March 2024 at approximately 5.07pm, I sent an email to Mr Liu in which I advised that I had undertaken a PPSR search which confirmed the Realtek security was not registered and recommend that it be registered as a priority. Now produced, shown to me and marked "DGS-1" and annexed hereto is a true copy of my email to Mr Liu dated 13 March 2024.
- On 14 March 2024 at approximately 9.04am, I sent an email to Ms Megan Chen (Ms Chen) of Realtek, in which I again recommended that Realtek take steps as soon as possible to register their security. Now produced, shown to me and marked "DGS-2" and annexed hereto is a true copy of my email to Ms Chen dated 14 March 2024 without the attachment referred to.
- On 14 March 2024 at approximately 5.44pm, Ms Chen sent an email to me by which Bennett was retained and instructed by Realtek to register the security interest. A copy of the Convertible Note Subscription Agreement dated 7 September 2022 was attached to that email (**Subscription Agreement**). Now produced, shown to me and marked "**DGS-3**" and annexed hereto is a true copy of the email from Ms Chen to me dated 14 March 2024 without the attachment referred to.
- On 15 March 2024, I prepared the application to register the security and provided a draft of the application under cover of an email to Ms Chen at approximately 1.44pm. Now produced, shown to me and marked "DGS-4" and annexed hereto is a true copy of the email from me to Ms Chen dated 15 March 2024 together with the attachment referred to.
- On 15 March 2024 at approximately 2.42pm, Ms Chen sent me an email instructing Bennett to lodge the registration of the security interest. Now produced, shown to me and marked "**DGS-5**" and annexed hereto is a true copy of the email from Ms Chen to me dated 15 March 2024.

TOMPONA

- On 15 March 2024 at approximately 3.09pm, I caused the registration to be lodged.

 Now produced, shown to me and marked "DGS-6" and annexed hereto is a true copy of an email to me dated 15 March 2024 attaching the verification statement for the registration.
- On 18 March 2024, Bennett sent a letter to Nuheara and Thomson Geer (the solicitors for Nuheara) giving notice of the verification statement as required by the PPSA. Now produced, shown to me and marked "**DGS-7**' and annexed hereto is a true copy of the letter dated 18 March 2024 together with the enclosure referred to.

Sworn by the deponent at PERTH in WESTERN AUSTRALIA on 5 September 2024 Before me:

Signature of deponent

Signature of witness

THOMAS ANTHONY COLTRONA

A legal practitioner who has held a practice certificate for at least 2 years and who holds a current practice certificate

Annexure "DGS-1"

No. of 2024

Federal Court of Australia

District Registry: Western Australia

Division: General

REALTEK SEMICONDUCTOR CORPORATION

Plaintiff

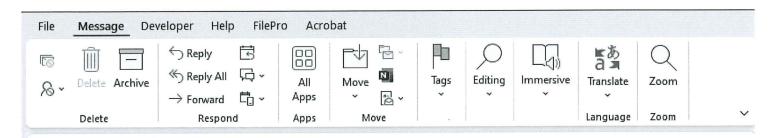
MARTIN JONES, MATTHEW WOODS AND CLINT JOSEPH IN THEIR CAPACITIES AS JOINT AND SERVERAL ADMISTRATORS OF NUHEARA LIMITED ACN 125 167 133 (ADMISTRATRORS APPOINTED)

Defendant

This and the following 1 page is Annexure "**DGS-1**" to the Affidavit of affirmed before me on 5 September 2024.

THOMAS ANTHONY COLTRONA

A legal practitioner who has held a practice certificate for at least 2 years and who holds a current practice certificate



Nuheara



Hi Leroy,

By way of follow up on our call:

1 Nuheara's lawyer wants to discuss with me the company's current financial position and potential implications of insolvency. Can you consult with your internal lawyers and let me know if you would like me to proceed with the call? 2 I have done a security search and confirm that Realtek's security interest in Nuheara has not been registered. I recommend that it is registered as a priority.

Kind regards



David Sanders Corporate Counsel

T +61 8 6316 2200 D +61 8 6316 2223 M +61 439 999 968 dsanders@bennettlaw.com.au Whadjuk Noongar Boodja Level 14, Westralia Square 141 St Georges Terrace PERTH, WA 6000

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Annexure "DGS-2"

No. of 2024

Federal Court of Australia

District Registry: Western Australia

Division: General

REALTEK SEMICONDUCTOR CORPORATION

Plaintiff

MARTIN JONES, MATTHEW WOODS AND CLINT JOSEPH IN THEIR CAPACITIES AS JOINT AND SERVERAL ADMISTRATORS OF NUHEARA LIMITED ACN 125 167 133 (ADMISTRATRORS APPOINTED)

Defendant

This and the following 2 pages is Annexure "**DGS-2**" to the Affidavit of affirmed before me on 5 September 2024.

THOMAS ANTHONY COLTRONA

A legal practitioner who has held a practice certificate for at least 2 years and who holds a current practice certificate

Annaleise Pure

From: Kylie Evans on behalf of David Sanders **Sent:** Thursday, 14 March 2024 9:04 AM

To: 'meganchen193@realtek.com'

Cc: 'leroy@realtek.com'; 'wms@realtek.com'; 'ivanpan@realtek.com'

Subject: (117383) Nuheara

Attachments: Cost Agreement Terms and Conditions 14_03_2024 .pdf

Categories: FilePro

Tracking: Recipient Delivery

'meganchen193@realtek.com'

'leroy@realtek.com'
'wms@realtek.com'
'ivanpan@realtek.com'

David Sanders Delivered: 14/03/2024 9:04 AM

Dear Megan

Thank you for your email.

All of the matters you have referred to in your email are part of our fiduciary and professional conduct obligations in Australia to all of our clients so you can certainly be assured that confidentiality will always be strictly preserved and we will never act in a conflict of interest situation. In the current circumstances we have also never acted for Nuheara and so do not anticipate any potential conflicts arising.

As foreshadowed, I have *attached* a copy of our standard terms and conditions for your consideration. Most if not all Australian law firms operate under similar terms and conditions so you may be familiar with them but if you have any queries let me know. I confirm as discussed that my current hourly charge out rate is \$700 (apologies it has recently increased so I gave you the wrong number yesterday).

In terms of timing, there is no hurry from my point of view for you to make a decision as to how you wish to proceed. I do note, however, that as per my email to Leroy yesterday:

- 1. I recommend that you take steps as soon as possible to register your security interest to protect your position, which is a relatively simple and quick matter.
- Nuheara's lawyers are clearly anxious to have a discussion with your appointed lawyers in relation to Nuheara's current financial position and potential implications of insolvency, noting as discussed yesterday that Nuheara's shares are currently suspended from trading on ASX as a result of a delay in filing their statutory half year accounts.

I look forward to hearing from you further when your management team has made its decision.

Kind regards



FIRST TIER

DOYLES

LITIGATION
2023

FIRST TIER

DOYLES

INTELLECTUAL
PROPERTY
2023

David Sanders Corporate Counsel

T +61 8 6316 2200 D +61 8 6316 2223 M +61 439 999 968 dsanders@bennettlaw.com.au Whadjuk Noongar Boodja Level 14, Westralia Square 141 St Georges Terrace PERTH, WA 6000

bennettlaw.com.au

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Annexure "DGS-3"

No. of 2024

Federal Court of Australia

District Registry: Western Australia

Division: General

REALTEK SEMICONDUCTOR CORPORATION

Plaintiff

MARTIN JONES, MATTHEW WOODS AND CLINT JOSEPH IN THEIR CAPACITIES AS JOINT AND SERVERAL ADMISTRATORS OF NUHEARA LIMITED ACN 125 167 133 (ADMISTRATRORS APPOINTED)

Defendant

This and the following 2 pages is Annexure "DGS-3" to the Affidavit of affirmed before me on 5 September 2024.

THOMAS ANTHONY COLTRONA

A legal practitioner who has held a practice certificate for at least 2 years and who holds a current practice certificate

Annaleise Pure

From:

Megan Chen <meganchen193@realtek.com>

Sent:

Thursday, 14 March 2024 5:44 PM

To:

David Sanders

Cc:

劉彥劭; James Shiau; Ivan Pan

Subject:

RE: (117383) Nuheara

Attachments:

Subscription Agreement - Nuheara Limited (78984271vFINAL).pdf

Dear David:

Thanks a lot for your prompt response.

Please be advised that we'd like to retain you to help us with the security registration proceedings. Given the urgency of this case, just wondering if you could kindly proceed ASAP. I am attaching subject agreement in this email, in hope to expedite the whole process. I understand that you are ok with the confidentiality and conflicts of interest terms, so I believe that any information and discussion exchanged between us are covered by attorney-client privilege. We are ok with your hour-rate.

Please kindly let me know if you have any question on this matter.

Thanks a lot for your assistance.

BR

Megan

寄件者: Kylie Evans <kevans@bennettlaw.com.au> 代表 David Sanders <dsanders@bennettlaw.com.au>

寄件日期: 2024年3月14日上午09:04

收件者: Megan Chen

副本: 劉彥劭; James Shiau; Ivan Pan

主旨: (117383) Nuheara

External mail.

Dear Megan

Thank you for your email.

All of the matters you have referred to in your email are part of our fiduciary and professional conduct obligations in Australia to all of our clients so you can certainly be assured that confidentiality will always be strictly preserved and we will never act in a conflict of interest situation. In the current circumstances we have also never acted for Nuheara and so do not anticipate any potential conflicts arising.

As foreshadowed, I have *attached* a copy of our standard terms and conditions for your consideration. Most if not all Australian law firms operate under similar terms and conditions so you may be familiar with them but if you have any

queries let me know. I confirm as discussed that my current hourly charge out rate is \$700 (apologies it has recently increased so I gave you the wrong number yesterday).

In terms of timing, there is no hurry from my point of view for you to make a decision as to how you wish to proceed. I do note, however, that as per my email to Leroy yesterday:

- 1. I recommend that you take steps as soon as possible to register your security interest to protect your position, which is a relatively simple and quick matter.
- Nuheara's lawyers are clearly anxious to have a discussion with your appointed lawyers in relation to Nuheara's current financial position and potential implications of insolvency, noting as discussed yesterday that Nuheara's shares are currently suspended from trading on ASX as a result of a delay in filing their statutory half year accounts.

I look forward to hearing from you further when your management team has made its decision.

Kind regards



David SandersCorporate Counsel

T +61 8 6316 2200 D +61 8 6316 2223 M +61 439 999 968 dsanders@bennettlaw.com.au Whadjuk Noongar Boodja Level 14, Westralia Square 141 St Georges Terrace PERTH, WA 6000

bennettlaw.com.au

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Annexure "DGS-4"

No. of 2024

Federal Court of Australia

District Registry: Western Australia

Division: General

REALTEK SEMICONDUCTOR CORPORATION

Plaintiff

MARTIN JONES, MATTHEW WOODS AND CLINT JOSEPH IN THEIR CAPACITIES AS JOINT AND SERVERAL ADMISTRATORS OF NUHEARA LIMITED ACN 125 167 133 (ADMISTRATRORS APPOINTED)

Defendant

This and the following 2 pages is Annexure "DGS-4" to the Affidavit of affirmed before me on 5 September 2024.

THOMAS ANTHONY COLTRONA

A legal practitioner who has held a practice certificate for at least 2 years and who holds

a current practice certificate

Annaleise Pure

From:

Kylie Evans on behalf of David Sanders

Sent:

Friday, 15 March 2024 1:44 PM

To:

meganchen193@realtek.com

Cc:

leroy@realtek.com; wms@realtek.com; ivanpan@realtek.com

Subject:

(117912) Nuheara Security Registration

Attachments:

PPSR - Create a collateral application - Review - step 4 of 6 DRAFT 15.03.2024.pdf

Dear Megan

I refer to our previous email exchange in relation to this matter.

Please find attached our draft application to register your security interest on the Australian Personal Property Security Register.

By way of brief summary, the key details are as follows:

- 1. Realtek is listed as the secured party and we have obtained a Secured Party Group Number as required to do the registration.
- 2. We have included our office as the address for service. This could be changed at a later date, but we recommend at least for present purposes that we leave our office in here.
- 3. The collateral class is what is described as 'all present and after-acquired property' in circumstances where you have a general security right over all property of Nuheara Limited.
- 4. We are proposing a duration of registration of 7 years as this is the longest period you can register for the minimum fee of \$6.00. In the unlikely event you wanted to register it longer we could register it for 25 years for a small additional fee, but given the convertible notes are due for repayment within the next 6 months this would seem unnecessary.
- 5. The grantor of the security is listed as Nuheara Limited.
- 6. The way the Personal Property Security Register works there is no requirement to actually provide either details or a copy of the underlying security documentation (in this case the Convertible Note Agreement), which is why we have not referred to it in the application. The point of registration is simply to notify anyone searching the Register that you have a security interest over all of Nuheara Limited's assets.

Once the registration has occurred, we are also required to notify Nuheara Limited of the registration which we will also attend to for you.

If you are able to confirm that you are happy for us to lodge this registration we can proceed to do so this afternoon. Alternatively if you have queries or comments let me know.

Kind regards





David Sanders Corporate Counsel

T +61 8 6316 2200 D +61 8 6316 2223 M +61 439 999 968 dsanders@bennettlaw.com.au Whadjuk Noongar Boodja Level 14, Westralia Square 141 St Georges Terrace PERTH, WA 6000

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You are here:

PPSR Home

Registrations

Create a registration

1

2

3

4

5

6

Start application

Collateral

<u>Grantor</u>

Application review

Payment

Confirmation

(if applicable)

(if applicable)

Application review - step 4 of 6

Please review your registration and make changes if necessary.

Summary

Collateral 1:

All present and after-acquired property - No

exceptions

Back to top

Introduction

Registration kind:

Security interest

Collateral type:

Commercial property

Registrations are:

Not transitional

Back to top

Use a different secured party group

Secured party group

103605964

Secured party group number:

Secured party 1

Name:

Realtek Semiconductor Corporation

Address for service

Email:

dsanders@bennettlaw.com.au

Mailing address:

C/- Bennett Law, PO Box 7766, Cloisters

Square PERTH, WA AUSTRALIA, 6850

Physical address:

C/- Bennett Law, Level 14, Westralia Square,

141 St Georges Terrace

PERTH, WA AUSTRALIA, 6000

Back to top

Collateral

Edit

Collateral 1

Collateral type:

Commercial property

Collateral class:

All present and after-acquired property - No

exceptions

Duration of registration:

7 year(s)

Collateral:

Not stated

Giving of notice identifier:

DGS:117912

Back to top

Edit

Grantor

Grantor 1

Australian Company Number:

125 167 133

Organisation Name:

NUHEARA LIMITED

(Verified by ASIC Register)

Back to top

< Previous

Cancel

Save as pending

Submit for action

Register now

Total fee: \$6.00

Client billing reference:

DGS:117912

Annexure "DGS-5"

No. of 2024

Federal Court of Australia

District Registry: Western Australia

Division: General

REALTEK SEMICONDUCTOR CORPORATION

Plaintiff

MARTIN JONES, MATTHEW WOODS AND CLINT JOSEPH IN THEIR CAPACITIES AS JOINT AND SERVERAL ADMISTRATORS OF NUHEARA LIMITED ACN 125 167 133 (ADMISTRATRORS APPOINTED)

Defendant

This and the following 3 pages is Annexure "**DGS-5**" to the Affidavit of affirmed before me on 5 September 2024.

THOMAS ANTHONY COLTRONA

A legal practitioner who has held a practice certificate for at least 2 years and who holds

a current practice certificate

Annaleise Pure

From:

Megan Chen <meganchen193@realtek.com>

Sent:

Friday, 15 March 2024 2:42 PM

To:

David Sanders

Cc:

劉彥劭; James Shiau; Ivan Pan

Subject:

RE: (117912) Nuheara Security Registration

Dear David:

Yes, please file the security registration on our behalf and please lodge notification to your Patent Office as well.

In addition, please notify Nuheara the registration on our behalf, but no more than that.

Thanks a lot.

BR

Megan

寄件者: David Sanders <dsanders@bennettlaw.com.au>

寄件日期: 2024年3月15日下午 02:26

收件者: Megan Chen

副本: 劉彥劭; James Shiau; Ivan Pan

主旨: RE: (117912) Nuheara Security Registration

External mail.

Dear Megan,

In response to each question:

- 1 This means all property Nuheara had at the time the security took effect (which was when Nuheara shareholder approval was received), all property it has acquired since, and any further property it acquires while the security remains in place.
- 2 Yes intellectual property assets are covered (in Australia). It is also possible to lodge a notification on the Australian Patent register if you would like to, although this is not usually done.
- 3 The answer to this is more complex so I will not be able to provide it to you until next week, as I will shortly be leaving for a meeting for the rest of the afternoon.

Kind regards



David Sanders Corporate Counsel

T +61 8 6316 2200 D +61 8 6316 2223 M +61 439 999 968 dsanders@bennettlaw.com.au Whadjuk Noongar Boodja Level 14, Westralia Square 141 St Georges Terrace PERTH, WA 6000

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From: Megan Chen < meganchen 193@realtek.com >

Sent: Friday, March 15, 2024 2:19 PM

To: David Sanders < dsanders@bennettlaw.com.au>

Cc: 劉彥劭 <leroy@realtek.com>; James Shiau <wms@realtek.com>; Ivan Pan <ivanpan@realtek.com>

Subject: RE: (117912) Nuheara Security Registration

Dear David:

Just'd like to verify the following issues:

The 'all present and after-acquired property' means any property Nuheara obtained from the time we file registration? Is there any way we can retroactively apply our security to the properties on or about the date we executed the Convertible Note Agreement?

Secondly, I'd like to clarify if Nuheara's intangible assets, i.e., intellectual property rights, is included in the scope of our security registration?

Thirdly, because we did not register within 20 days when our agreement come into effect, would our registration still be enforceable against external administrator or trustee in the event of Nuheara's insolvency?

Thanks.

BR Megan

寄件者: Kylie Evans < kevans@bennettlaw.com.au > 代表 David Sanders < dsanders@bennettlaw.com.au >

寄件日期: 2024年3月15日 下午 01:44

收件者: Megan Chen

副本: 劉彥劭; James Shiau; Ivan Pan

主旨: (117912) Nuheara Security Registration

Dear Megan

I refer to our previous email exchange in relation to this matter.

Please find *attached* our draft application to register your security interest on the Australian Personal Property Security Register.

By way of brief summary, the key details are as follows:

- Realtek is listed as the secured party and we have obtained a Secured Party Group Number as required to do the registration.
- 2. We have included our office as the address for service. This could be changed at a later date, but we recommend at least for present purposes that we leave our office in here.
- 3. The collateral class is what is described as 'all present and after-acquired property' in circumstances where you have a general security right over all property of Nuheara Limited.
- 4. We are proposing a duration of registration of 7 years as this is the longest period you can register for the minimum fee of \$6.00. In the unlikely event you wanted to register it longer we could register it for 25 years for a small additional fee, but given the convertible notes are due for repayment within the next 6 months this would seem unnecessary.
- 5. The grantor of the security is listed as Nuheara Limited.
- 6. The way the Personal Property Security Register works there is no requirement to actually provide either details or a copy of the underlying security documentation (in this case the Convertible Note Agreement), which is why we have not referred to it in the application. The point of registration is simply to notify anyone searching the Register that you have a security interest over all of Nuheara Limited's assets.

Once the registration has occurred, we are also required to notify Nuheara Limited of the registration which we will also attend to for you.

If you are able to confirm that you are happy for us to lodge this registration we can proceed to do so this afternoon. Alternatively if you have queries or comments let me know.

Kind regards



David Sanders
Corporate Counsel

T +61 8 6316 2200 D +61 8 6316 2223 M +61 439 999 968 dsanders@bennettlaw.com.au Whadjuk Noongar Boodja Level 14, Westralia Square 141 St Georges Terrace PERTH, WA 6000

bennettlaw.com.au

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Annexure "DGS-6"

No. of 2024

Federal Court of Australia

District Registry: Western Australia

Division: General

REALTEK SEMICONDUCTOR CORPORATION

Plaintiff

MARTIN JONES, MATTHEW WOODS AND CLINT JOSEPH IN THEIR CAPACITIES AS JOINT AND SERVERAL ADMISTRATORS OF NUHEARA LIMITED ACN 125 167 133 (ADMISTRATRORS APPOINTED)

Defendant

This and the following 6 pages is Annexure "**DGS-6**" to the Affidavit of affirmed before me on 5 September 2024.

THOMAS ANTHONY COLTRONA

A legal practitioner who has held a practice certificate for at least 2 years and who holds a current practice certificate

Annaleise Pure

From:

notifications@ppsr.gov.au

Sent:

Friday, 15 March 2024 3:09 PM

To:

David Sanders

Subject:

PPSR 92772344 - Verification Statement for: 202403150083941; Giving of

Notice Identifier: DGS:117912 - Production - [SEC=OFFICIAL]

Attachments:

Verification statement for 202403150083941.pdf

The Verification Statement for a Financing Statement for PPSR Registration Number: 202403150083941 is attached as a PDF document.

You should check the attached Verification Statement to ensure that all information is correct. Please be aware that a defect in a registration may result in an ineffective registration.

This email was sent by an automated system.

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15/03/2024

Verification Statement

Financing Statement

This verification statement is provided under section 156 of the *Personal Property Securities*Act 2009

This PPSR registration was created on 15/03/2024 18:08:37 (Canberra Time)

PPSR Registration Details

PPSR Registration number:

202403150083941

Change number:

80290526

Registration kind:

Security interest

Giving of notice identifier:

DGS:117912

Registration start time: Registration end time: 15/03/2024 18:08:37 (Canberra Time) 15/03/2031 23:59:59 (Canberra Time) 15/03/2024 18:08:37 (Canberra Time)

Registration last changed: Subordinate registration:

Not stated

Transitional:

No

Grantor Details

Organisation identifier:

125 167 133

Organisation identifier type:

ACN

Organisation name:

NUHEARA LIMITED (Verified)

Collateral Details

Collateral type:

Commercial property

Collateral class:

All present and after-acquired property - No exceptions

Secured Party Details

Organisation name:

Realtek Semiconductor Corporation (Unable to be verified)

Address for Service

Contact name:

David Sanders

Email:

dsanders@bennettlaw.com.au

Mailing address:

C/- Bennett Law PO Box 7766 Cloisters Square

PERTH

WA

6850

AUSTRALIA

Physical address:

C/- Bennett Law

Level 14, Westralia Square 141 St Georges Terrace

PERTH

WA

6000

AUSTRALIA

You may be obliged by section 157 of the *Personal Property Securities Act 2009* to give a notice of this verification statement to another person. The notice must be in the approved form. Information about your obligations under section 157 of the *Personal Property Securities Act 2009* is available from: www.ppsr.gov.au.

Privacy and Terms and Conditions

The Australian Financial Security Authority is subject to the *Privacy Act 1988* which requires that we comply with the Australian Privacy Principles (APPs) set out in the Act. The APPs set out how Australian Government agencies should collect, use, store and disclose personal information and how individuals can access records containing their personal information.

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End of Verification Statement

EMAIL: enquiries@ppsr.gov.au

WEBSITE: www.ppsr.gov.au

GPO Box 1944 Adelaide SA 5001

1300 00 77 77

Annexure "DGS-7"

No. of 2024

Federal Court of Australia

District Registry: Western Australia

Division: General

REALTEK SEMICONDUCTOR CORPORATION

Plaintiff

MARTIN JONES, MATTHEW WOODS AND CLINT JOSEPH IN THEIR CAPACITIES AS JOINT AND SERVERAL ADMISTRATORS OF NUHEARA LIMITED ACN 125 167 133 (ADMISTRATRORS APPOINTED)

Defendant

This and the following 3 pages is Annexure "DGS-7" to the Affidavit of affirmed before me on 5 September 2024.

THOMAS ANTHONY COLTRONA

A legal practitioner who has held a practice certificate for at least 2 years and who holds

a current practice certificate



Our ref:

DGS:117912

Contact: Direct Line: David Sanders +61 8 6316 2200

Email:

dsanders@bennettlaw.com.au

18 March 2024

The Directors
Nuheara Limited
190 Aberdeen Street
NORTHBRIDGE WA 6003

Hedley Roost Partner Thomson Geer Level 29, Central Park Tower 152-158 St Georges Terrace PERTH WA 6000

By Email: hroost@tglaw.com.au

Dear Directors and Hedley

Notice of Verification Statement - Nuheara Limited & Realtek Semiconductor Corporation

We act for the secured party, Realtek Semiconductor Corporation (Realtek).

A financing statement has been lodged on the Personal Property Securities Register on behalf of Realtek.

The attached notice of verification statement (Registration Number 202403150083941) is provided to you under section 157 of the *Personal Property Securities Act 2009* (Cth).

Please let me know if you have any queries in relation to the above.

Yours sincerely

David Sanders Corporate Counsel

Encl





15/03/2024

Verification Statement

Financing Statement

This verification statement is provided under section 156 of the *Personal Property Securities*Act 2009

This PPSR registration was created on 15/03/2024 18:08:37 (Canberra Time)

PPSR Registration Details

PPSR Registration number:

202403150083941

Change number:

80290526

Registration kind:

Security interest

Giving of notice identifier:

DGS:117912

Registration start time:

15/03/2024 18:08:37 (Canberra Time) 15/03/2031 23:59:59 (Canberra Time)

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15/03/2024 18:08:37 (Canberra Time)

Subordinate registration:

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Transitional:

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Grantor Details

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125 167 133

Organisation identifier type:

ACN

Organisation name:

NUHEARA LIMITED (Verified)

Collateral Details

Collateral type:

Commercial property

Collateral class:

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Secured Party Details

Organisation name:

Realtek Semiconductor Corporation (Unable to be verified)

Address for Service

Contact name:

David Sanders

Email:

dsanders@bennettlaw.com.au

Mailing address:

C/- Bennett Law PO Box 7766 Cloisters Square

PERTH

WA

6850

AUSTRALIA

Physical address:

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Level 14, Westralia Square 141 St Georges Terrace

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End of Verification Statement

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WEBSITE: www.ppsr.gov.au

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