

Form 59
Rule 29.02(1)

Affidavit

Federal Court of Australia

No. _____ of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

Affidavit of: Martin Bruce Jones
Address: Level 7, 235 St Georges Terrace, Perth WA 6000
Occupation: Chartered Accountant and Registered Liquidator
Date: 17 February 2025

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Filed on behalf of (name & role of party) Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133, Plaintiffs

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I, MARTIN BRUCE JONES, care of Level 7, 235 St Georges Terrace, Perth in the State of Western Australia, Chartered Accountant and Registered Liquidator, make oath and say as follows:

1. I am a Registered Liquidator and one of the joint and several administrators of each of:
 - 1.1. Nuheara Limited (administrators appointed) ACN 125 167 133 (**NUH**);
 - 1.2. Nuheara IP Pty Ltd (administrators appointed) ACN 605 704 096 (**Nuheara IP**); and
 - 1.3. Terrace Gold Pty Ltd (administrators appointed) ACN 072 608 952 (**Terrace Gold**).

(together the **Companies**). In this affidavit, unless it is necessary to distinguish between the individual Companies, I have referred to them collectively and the statements apply to each of the Companies.

Annexed and marked "**MBJ-1**" is a bundle of company searches for the Companies.

2. I make this affidavit with the knowledge, approval and concurrence of my fellow administrators of the Companies, Matthew David Woods and Clint Peter Joseph, who are also Applicants in this proceeding. In this affidavit, a reference to "we" or "us" or "our" is intended to refer to Messrs Woods and Joseph and me together, in our capacities as the Administrators of each of the Companies.
3. Unless otherwise indicated, I make this affidavit from my own knowledge. Where I have made a statement based on information and belief, I have identified the source of that information and believe the same to be true.
4. I am a Chartered Accountant and partner of KPMG, based at Level 7, 235 St Georges Terrace, Perth in the State of Western Australia. I have over thirty years of corporate restructuring and insolvency experience. I have been a Registered Liquidator since 19 December 1990, originally under the (then) *Companies (Western Australia) Code*.

A. The Application

5. I make this affidavit in support of our application seeking leave under section 442C(2)(c) of the *Corporations Act 2001* (Cth) (**Act**) for the sale of the property of the Company including:
 - 5.1. certain intellectual property and related rights owned, used by or in the

- possession of NUH (**IP**); and
- 5.2. the shares in Nuheara IP and Nuheara Inc (a corporation registered in Delaware in the United States, UBI number 604 131 936) (**Shares**);
 - 5.3. domain names that are property of the Company or are used by or in the possession of the Company;
 - 5.4. software that is property of the Company or is used by or in the possession of the Company including any software licences;
 - 5.5. fixed assets including plant and equipment;
 - 5.6. inventory; and
 - 5.7. contracts including with suppliers and customers, and customer databases,

and any other property of the Company (together, the **Property**) which are the subject of a security interest (**Security**) in favour of the Defendant (**Realtek**). The details of the Security are set out in paragraphs 24 to 26 below.

B. Background

B1. The administration of the Companies

6. We were appointed as administrators of the Companies on 7 August 2024. A concurrent first meeting of creditors of the Companies was convened on 19 August 2024. We then made an application to the Supreme Court of Western Australia to extend the convening period for the second meeting of creditors, because further time was needed to facilitate the sale of the business of the Companies as a going concern, or to progress proposals for a deed of company arrangement (**DOCA**). An extension of the convening period until 11 December 2024 was granted by the Honourable Justice Hill on 30 August 2024.
7. On 10 December 2024, we concurrently convened each of the second meetings of the creditors of the Companies and provided our report to creditors which recommended that it is in the creditors' best interests to consider an adjournment of the second meeting for a period not exceeding 45 business days to allow time for the Shareholder Committee (or an alternative party) to submit and develop a fulsome DOCA proposal capable of acceptance by creditors.

Annexed and marked "**MBJ-2**" is a copy of the administrators' report dated 10 December 2024.
8. At the concurrently held second meetings of the creditors of the Companies, the




creditors voted in favour of adjourning those meetings for not more than 45 business days. The last date on which the resumed meeting can be held is Tuesday, 25 February 2025. We issued a circular to creditors on 18 December 2024 noting this outcome.

Annexed and marked "MBJ-3" is a copy of the circular to creditors dated 18 December 2024.

9. We have now received a DOCA proposal which we intend to recommend that creditors vote in favour of at the resumed concurrent second meeting. However, in order for that proposal to be capable of implementation, we require leave to dispose of the Property the subject of Realtek's security, as this affidavit explains.

B2. NUH's relationship with Realtek

10. Realtek is a manufacturer of integrated circuits (also known as ICs or **Microchips**) registered in Taiwan and listed on the Taiwan Stock Exchange. Realtek is the supplier of Microchips to NUH for NUH's research and development of its next generation headphone products (**Next Gen Products**) under a binding memorandum of understanding. The memorandum of understanding is not exhibited to this affidavit because of an express confidentiality provision and because it is not pertinent to the subject of this application.
11. Between about February and December 2024, NUH and Realtek were engaged in formal negotiations regarding an agreement by which Realtek would supply Microchips on an ongoing basis for use in the manufacture of the Next Gen Products (**Supply Agreement**). We were involved in these negotiations from the time of our appointment, because we considered an agreement of this nature to be beneficial to the administration including the potential reconstruction of NUH through a DOCA. However, no Supply Agreement has been entered into at the date of this affidavit, the negotiations are not ongoing, and I do not anticipate that any Supply Agreement with Realtek will ever be entered into.
12. Realtek is also a shareholder in NUH, holding approximately 19% of the issued capital.

B3. Why this Application should be allowed

13. The key facts for the purpose of this application are as follows,

- 13.1. Nuheara IP (a wholly-owned subsidiary of NUH) is the registered holder of certain patents, trade marks and designs;



- 13.2. NUH develops and sells headphone products and licenses certain intellectual property from Nuheara IP for these purposes and NUH itself owns intellectual property including the IP and the copyright in work product created by its employees;
- 13.3. NUH's other Property includes domain names, software, plant and equipment (including specialised plant for the manufacture of NUH's products), product inventory and its contracts for the supply of parts and the manufacture of products, and for the sale of products to retailers;
- 13.4. NUH is indebted to Realtek pursuant to a Convertible Note Subscription Agreement (**Agreement**) dated 7 September 2022 in the amount of \$2,500,000 plus interest.

Annexed and marked "MBJ-4" is a copy of the Agreement, and

- 13.5. pursuant to the Agreement, Realtek's loan to NUH is secured over the Property.

14. This Application has become necessary because:

- 14.1. we have taken steps towards recapitalising the Companies by inviting proposals for a DOCA or a sale transaction for the Companies' business assets;
- 14.2. a group of investors (**Proponents**) has proposed a DOCA which, if approved by the Companies' creditors, would entail the acquisition of the Property including the business of the Companies (**Business**) by a special purpose vehicle (**SPV**) established for that purpose (**Purchaser**) under an asset sale agreement (**ASA**).

Annexed and marked "MBJ-5" is a copy of a letter from the Proponents' solicitors and its covering email dated 7 February 2025 which sets out the terms of the DOCA which is proposed.

Annexed and marked "MBJ-6" is a copy of a letter from the Proponents' solicitors and its covering email dated 17 February 2025 which updates the terms of the DOCA which is proposed.

References in this affidavit to the **DOCA Proposal** are references to these proposal letters from time to time.

- 14.3. the ASA and thereby the DOCA cannot be effected, nor will the DOCA Proposal be commercially viable, unless the Purchaser is able to acquire



the Property.

15. By way of brief summary, the DOCA Proposal:
 - 15.1. provides that the SPV will purchase the Property for the amount of \$500,000 which is to be paid to Realtek;
 - 15.2. is conditional on the Security held by Realtek being discharged in order to facilitate that transaction; and
 - 15.3. offers continuation of employment to all of NUH's current employees in the SPV, or otherwise payment of all termination and accrued employee entitlements in full;
 - 15.4. provides funding for payment of the Administrators' fees and costs and the repayment of the post-appointment Administrators' working capital loan (described as the 'First Funding Agreement' in the DOCA Proposal); and
 - 15.5. provides funding for the purpose of a dividend to unsecured creditors of the Company of up to 10c/dollar.
16. We have requested Realtek to consent to the transaction contemplated by the DOCA Proposal, however Realtek has refused such consent. I set out in paragraphs 42 to 54 below the details of my communications with Realtek concerning the DOCA Proposal including the attendant issues of the sale of the Property and discharge of the Security.
17. For the reasons set out in this affidavit, we have formed the view that:
 - 17.1. the transaction contemplated under the DOCA Proposal will generate the best return available for the Property, being the amount of \$500,000 which on completion of the sale and transfer of the Property would be paid to Realtek;
 - 17.2. the interests of Realtek as secured creditor will be protected because the proceeds of the sale of the Property will be excluded from the funds to be made available to creditors under the DOCA, and the Administrators will remit the sale proceeds to Realtek (as is contemplated under the DOCA Proposal);
 - 17.3. if the Property is not sold to the Purchaser pursuant to the DOCA Proposal, it is unlikely that the Property will be able to be realised at a total sum of \$500,000 or potentially at all, as despite undergoing a lengthy

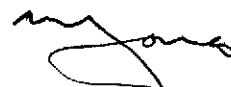


sale process, the Property has not been sold, and beyond the DOCA Proposal there are currently no other potential purchasers (as I describe below at section B4 of this affidavit);

- 17.4. the consequence of the DOCA Proposal not being capable of being put to the Companies' creditors, and then ultimately being effected, is that we will be unable to sell the Property (including the Business) and given that there is no other alternative DOCA proposal, the Companies will necessarily be placed into liquidation;
- 17.5. in my opinion, the realisation of the Property in a liquidation scenario (including any sale of the Business which will not be on a going concern basis which generally obtains a higher value) will not realise a value anywhere near the amount being offered in the DOCA Proposal; and
- 17.6. accordingly, it is my opinion that the proposed sale of the Property pursuant to the DOCA Proposal is consistent with the objects of Part 5.3A of the Act, namely to ensure the continued existence of the business of the Companies in, and following, administration. The winding up of the Companies and the sale of the Property as individual assets to any number of buyers would not, in my opinion, be consistent with the objects of Part 5.3A.

B4. Other attempts to sell the Property have failed

18. Following our appointment in August 2024, Azure Capital, a corporate advisory firm specializing in mergers and acquisitions which had been previously engaged by the Companies in an attempt to sell the Property, engaged with 15 potential purchasers. This was in addition to another 10 parties who they had dealt with prior to our appointment. These 25 parties included consumer electronics companies and specialist hearing and audio technology companies. Because these engagements occurred on a commercial-in-confidence basis, I cannot name or identify any of those parties in this affidavit.
19. Of the 15 engagements that continued following our appointment, 7 potential purchasers were provided detailed confidential information following the entry into non-disclosure agreements (**NDAs**). Of these 7, only 2 potential purchasers were prepared to progress further negotiations following the receipt of this information.
20. As a result, one party expressed interest in acquiring the Business and entered



into an NDA to allow it to commence due diligence. However, this interest was conditional on the provision of an assurance that the Supply Agreement referred to in paragraph 6 above would be entered into by Realtek as part of the broader transaction. This was not an assurance that we were able to give for the reasons described above. As a result, this interested party did not proceed further.

21. Another potential purchaser made a non-binding indicative proposal (NBIP) to acquire the Patents only, however at a price of only \$300,000 which was conditional on a satisfactory due diligence process.
22. I make the following comments about this proposal:
 - 22.1. The indicative nature of the NBIP in my experience meant that, following due diligence, a different price might be proposed, or no binding proposal at all might be made; and
 - 22.2. because no other party made any offer (indicative or otherwise) for the Patents or any other IP, the administrators had no leverage to obtain a better price.
23. Notwithstanding the NBIP, no binding proposal for the Patents was ever received by the Administrators.

C. The Security and the Property

C1. Realtek's Security under the Agreement

24. Clause 10.2 of the Agreement grants the Security:

"10.2 Grant of security

Subject to Note Condition 10.1(a), the Company grants a first ranking security interest in and lien on the Collateral to the Holder to secure payment of the Secured Money (Security Interest)."

25. On 15 March 2024, Realtek registered the Security on the Personal Property Securities Register which, given the date that the Agreement was entered into, raised a question as to the validity and enforceability of the Security. Annexed and marked "MBJ-7" is an extract from the Personal Property Securities Register.
26. On 22 October 2024, the Honourable Justice Feutrill made orders regularising the Security's late registration: see *Realtek Semiconductor Corporation v Jones (administrator)* [2024] FCA 1321.

Annexed and marked "MBJ-8" is a copy of this judgment including the orders.

27. The Agreement defines Collateral as follows:

"Collateral means all right, title and interest of the Holder in, to and under all of the assets, properties (including but not limited to intellectual property) and rights of the Company (including, without limitation, all personal and fixture property of the Company of every kind and nature, wherever located, whether now owned or hereafter acquired or arising, including, without limitation, all goods (including, without limitation, consumer goods, inventory, equipment and any accessions thereto), instruments (including, without limitation, promissory notes), documents, accounts (including, without limitation, receivables), chattel paper (whether tangible or electronic), deposit accounts, letter-of-credit rights (whether or not the letter of credit is evidenced by a writing), commercial tort claims, securities and all other investment property, supporting obligations, any other contract rights or rights to the payment of money, insurance claims, general intangibles (including, without limitation, payment intangibles), all cash and non-cash proceeds of all of the foregoing, and proceeds of proceeds), other than the assets, properties and rights of the Company."

28. Accordingly, the Collateral includes both intellectual property owned by NUH and NUH's rights to use intellectual property that is owned by or registered to Nuheara IP (together this comprises all of the IP). The Collateral, being the Property, also includes other assets of NUH, including the Shares. These assets are all within the scope of the Property which is the subject of the DOCA Proposal.

C2. The IP

29. Based on my experience as an external administrator, I consider that the most valuable part of the Property is the intellectual property in NUH's existing product line and its Next Gen Products (which includes the IP). As I state later in this affidavit at paragraphs 58 to 66, the balance of the Property has little or no value without the IP. The IP is the principal asset which the Proponents wish to acquire as part of the DOCA Proposal.
30. The IP comprises the assets described in this section C2 of my affidavit, being the **Patent Rights**, the **Trade Mark Rights**, the **Design Rights** and the **Other Rights** described (and thereby defined) below.




31. The Patent Rights are:

- 31.1. the intellectual property the subject of the patents granted to and registered, or applied for, by Nuheara IP in Australia and the United States and with the World Intellectual Property Organisation (**WIPO**) and used by NUH, listed in the Schedule to the Originating Process with which this affidavit is filed;
- 31.2. the corresponding patents granted in respect of that intellectual property or the right to obtain patents in respect of same; and
- 31.3. all related rights under the *Patents Act 1990* (Cth) or otherwise under Australian law, United States law, or the law of any other place or international law.

Annexed and marked "**MBJ-9**" is an extract from the WIPO Patentscope database listing the patent registrations.

32. The Trade Mark Rights are:

- 32.1. the intellectual property the subject of the trade mark registrations in Australia and other countries held by Nuheara IP and used by NUH; and
- 32.2. all related rights under the *Trade Marks Act 1995* (Cth) or otherwise under Australian law, United States law, or the law of any other place or international law.

Annexed and marked "**MBJ-10**" is a spreadsheet provided to me by the Companies' intellectual property lawyers listing the trade marks registered to Nuheara IP.

33. The Design Rights are:

- 33.1. the intellectual property the subject of the design registrations in Australia, the United States and China held by Nuheara IP and used by NUH; and
- 33.2. all related rights under the *Designs Act 2003* (Cth) or otherwise under Australian law, United States law, Chinese law, or the law of any other place or international law.

Annexed and marked "**MBJ-11**" is a bundle of extracts from the Australian Design Search database, the United States Patent and Trademark Office Patent Public Search database and the China National Intellectual Property Administration database.



34. The Other Rights are any other intellectual property owned, used by or in the possession of NUH which cannot be registered, or are not yet in registrable form, including:
- 34.1. software including applications and firmware for the Companies' products;
 - 34.2. documents including manuals for the Companies' products and internal technical documents used by the Companies;
 - 34.3. artistic works including logos and graphics used in the Companies' marketing material, website and product packaging; and
 - 34.4. intellectual property which is or will become registerable as patents, trade marks or registered designs but is in the research and development phase and is not yet ready to be registered,

and all related rights under the *Copyright Act 1968* (Cth) or otherwise under Australian law or the law of any other place or international law.

C3. Other Property

35. The transactions contemplated by the DOCA Proposal and the ASA include the acquisition of the Property which is necessary to carry on the Business, including the following assets:
- 35.1. the Shares, which are necessary because Nuheara IP is the registered holder of patents, trade marks and designs as described above, and Nuheara Inc is the United States distributor for NUH's products with established customer relationships;
 - 35.2. all domain names that are property of the Company or are used by or in the possession of the Company, which are necessary to market and provide support for the Company's products;
 - 35.3. software that is property of the Company or is used by or in the possession of the Company including any software licences, which are necessary to develop Next Gen Products and to provide support for the Company's existing products;
 - 35.4. fixed assets including plant and equipment, which includes both specialised plant for the manufacture of the Company's products and assets such as office equipment;
 - 35.5. inventory of the Company's products; and

35.6. contracts including with suppliers and customers, and customer databases, which are necessary to continue manufacturing and distributing the Company's products.

36. We are continuing discussions with the Proponents in an attempt to compile a list that specifically identifies the assets that are to be transferred under the ASA, however based on the current form of that list, the assets specifically identified in the preceding paragraph constitutes all or nearly all of the Property that will need to be sold in order to continue the Business.

Attached and marked "MBJ-12" is a copy of a draft list of assets that constitute the Property as at the date of this affidavit.

D. The DOCA Proposal and Realtek's response

D1. The Proponents make the DOCA Proposal

37. As noted in paragraph 14.2 above of this affidavit, the solicitors for the Proponents sent the DOCA Proposal in a letter to the administrators of the Companies dated 7 February 2025 (annexure "MJB-3"). In a letter dated 17 February 2025 (annexure "MJB-6"), the revised DOCA Proposal was provided, and where the wording of the extracted terms are changed in the revised DOCA Proposal, this is noted below.

38. Paragraph 8 of the letter sets out the terms of the DOCA Proposal which will provide for a dividend to unsecured creditors:

" 8. The Deed Contribution will be such amount as is required further and in addition to the Administration Balance so as to effect:

8.1 Payment in full of the administrators' liabilities, administrators' disbursements and administrators' remuneration;

8.2 Payment in full of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;

8.3 To the extent there are such claims, payment in full of all entitlements that would, in a liquidation, be accorded a priority under sections 556(1), 560 and 561 of the Corporations Act including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and

8.4 Payment of such dividend to arm's-length non-priority

unsecured creditors such as will result in them receiving 10c/\$."

39. This term was renumbered in the 17 February 2025 revised DOCA Proposal as paragraph 9. Paragraphs 9.1 to 9.3 are identical to the previous paragraphs 8.1 to 8.3, however paragraph 9.4 is revised as follows:

"9.4 Payment of a dividend to arm's-length non-priority unsecured creditors in the amount of \$432,831.55 which will be paid from the Deed Contribution and which based upon existing claims in the Administration is presently estimated to result in a dividend of approximately 10c/\$ to such creditors on a pari-passu basis. The dividend to participating arms' length non-priority creditors is to be capped at a maximum of 10c/\$ with any surplus from the amount of \$432,831.55 after the payment of the capped dividend being repaid to the Syndicate upon the DOCA being effectuated."

40. Paragraph 12 of the 7 February 2025 letter relevantly sets out the term of the DOCA Proposal regarding the acquisition of the Property:

"12. The Proponent will enter into an asset sale agreement ("ASA") within the earlier of 7 days from the date of this letter, or 17 February 2025, pursuant to which NUH will sell to the Proponent the following assets and undertakings:

12.1 The property of NUH which is the subject of a registered security agreement bearing no 202403150083941 in the Register established under the Personal Property Securities Act 2009 (Cth) ("Property") in favour of Realtek Semiconductor Corporation ("Realtek"). The consideration for the purchase of the Property is \$500,000 which will be payable to Realtek on completion of the ASA and such consideration shall in no circumstances be available to the creditors of NUH other than Realtek or for the purpose of meeting any of the liabilities referred to in paragraph 8 of this letter. The order to be sought pursuant to s442C of the Act will also seek to discharge the security referred to in this paragraph 12 held by Realtek over the Property.

12.2 All other property, assets and undertakings of NUH and the Subsidiaries required for the conduct of the Nuheara business (including, without limitation, all registered intellectual property

and the "Nuheara" business name), which may include the shares in NuHeara IP (at the election of the Proponent) and the transfer of employees to the extent that the employees consent to the same.

12.3 Completion of the ASA will be subject to either the Administrators or Deed Administrators as the case may be, obtaining the consent of Realtek to the same or them applying for and obtaining an order pursuant to s442C of the Act, permitting them to sell the Property ("**Application**"), amongst other conditions."

41. In the 17 February 2025 letter, this term is renumbered to paragraph 13 and the reference to signing the ASA within the earlier of 7 days from the date of letter or 17 February 2025 now refers to 21 February 2025. This term is otherwise unchanged in the 17 February 2025 letter.

D2. *Realtek's consent to the disposal of the Property was required and sought but not given*

42. From about December 2024, we engaged in discussions with Realtek about the possibility of a DOCA being proposed by a group of NUH shareholders. By this time, we considered that the efforts by Azure Capital to effect a sale of the Property or the Business had been exhausted and had failed to result in an agreement to purchase the Property or the Business (that would form the basis for a DOCA proposal) or otherwise identify any party that was formally interested in negotiating and entering into an agreement to purchase the Property or the Business (as I discuss at paragraphs 18 to 23 of this affidavit).

43. During a telephone call with Realtek's solicitors on 20 December 2024, I noted that we were in discussions with the Proponents, and that I anticipated that a DOCA proposal was likely to be forthcoming with terms that included the following:

43.1. the Proponents would pay the purchase price for the Property as follows:

43.1.1. \$500,000 as an initial payment which was to be remitted to Realtek, whereupon Realtek would cause the Security to be discharged; and

43.1.2. \$2 million as a further payment on the date that was 12 months after the date of entry into the DOCA; and




43.2. Realtek would enter into a Supply Agreement with an entity controlled by the Proponents.

44. In the same telephone call, the prospect of Realtek making a 'credit bid' (being a bid to acquire certain assets of the Company in exchange for Realtek's debt) for the Property, or at least certain of the Companies' assets, was discussed. To assist Realtek to consider this possibility, I emailed a breakdown of NUH's financial position on the morning of 20 December 2024, being prior to the telephone call.

Annexed and marked "MBJ-13" is a copy of this email.

45. In an email dated 23 December 2024, Realtek's solicitors indicated that Realtek *"has confirmed that the only assets they are interested in acquiring are the active patents"*. I responded on 30 December 2024 that *"any credit bid ... would be more effectively managed through a DOCA"* (which I believed to be the case).

Annexed and marked "MBJ-14" is a copy of this email chain.

46. On 24 January 2025, I had a further telephone call with Realtek's solicitors in which I was informed that the Proponents' indicative DOCA proposal terms described at paragraph 43 above were not acceptable to Realtek. However, Realtek did not themselves make any proposal relating to the realisation of the Property (whether by way of DOCA proposal or otherwise).
47. I understood from my discussions with the Proponents which had occurred in the context of the events described in paragraphs 42 to 46 above, that the Proponents' initial willingness to propose to pay the sum of \$2.5 million pursuant to a DOCA proposal (which is equal to the sum that Realtek is owed by NUH) was premised on Realtek entering into a Supply Agreement with NUH to ensure the supply of Microchips for the manufacture of the Next Gen Products. In the absence of such an agreement, any acquirer of the Business (and the Property) would need to identify an appropriate third-party and then negotiate and reach agreement with that third party for the supply of Microchips following the acquisition of the Business. This was likely to be a costlier and more time-consuming process (which would also delay commercialisation of any new products) than seeking to agree the terms of a Supply Agreement with Realtek, who had been involved in the development of the Next Gen Products and supplied Microchips to NUH during this process. It will also be necessary to redesign the Next Gen Products if a different company's Microchips are to be used.



48. As I have deposed, despite prolonged negotiations between February and December 2024, initially with NUH management and then the Administrators, no new Supply Agreement was agreed (nor the substantive terms of a new Supply Agreement) or entered into between NUH and Realtek. Further, in December 2024 Realtek rejected the Proponents' indicative proposal to pay a total of \$2.5million pursuant to the terms of the proposed DOCA to obtain the Property and secure a Supply Agreement. Following this rejection, my understanding from my discussions with the Proponents is that they sought to amend the terms of the proposed DOCA to take Realtek's position into account, however the Christmas holidays slowed this process down.
49. When I received the DOCA Proposal on 7 February 2025, entry by Realtek into a Supply Agreement was no longer a term required by the Proponents. I understood from discussions with the Proponents and their advisers that the reduced sum of \$500,000 which the Proponents were then willing to pay for the Property reflects this and takes into account the additional costs, lost revenue and delay that will result from having to source a third-party supplier of Microchips given Realtek's unwillingness to enter into a new Supply Agreement.
50. On 10 February 2025, I sent a copy of the DOCA Proposal to Realtek's solicitors under cover of a letter requesting that Realtek consent to the sale of the Property and the release of the Security in consideration for payment of the sum of \$500,000 on the condition that the release of the Security would be contemporaneous with payment of this amount.

Annexed and marked "MBJ-15" is a copy of the email attaching this letter.

51. My letter referred to in the preceding paragraph noted, amongst other things, the following matters and issues which I now expand upon:
- 51.1. the DOCA Proposal is the only proposal that I have received and which is capable of acceptance and which also satisfies the intent and aims of Part 5.3A of the Act. The DOCA Proposal if implemented allows NUH to avoid liquidation whilst preserving the underlying business, the continued employment of staff and the payment of a dividend to unsecured creditors;
- 51.2. it is my view that acceptance of the DOCA Proposal is in the best interests of the creditors and other stakeholders of NUH and, as it stands, in the report referred to in paragraph 51.9 I intend to recommend to creditors that the DOCA Proposal be approved at the reconvened second meeting

of creditors;

- 51.3. the only alternative to the DOCA Proposal available to NUH and its creditors is liquidation, which is undesirable and does not meet the objects of Part 5.3A of the Act;
- 51.4. in a liquidation scenario there will be no return to creditors. Further in that scenario, Realtek as the secured creditor of NUH will only be in a position to obtain any return on account of the debt owed to it should it take steps to enforce its security and appoint receivers to effect the recovery of the Property and in turn put those assets to the market. The costs of such a receivership, which would be borne by Realtek, are likely to be extremely high and cost prohibitive compared to the value of the secured Property. In my view, it is highly likely that even if Realtek enforced the Security, it would not recover the costs that it would incur in doing so, even if it were able to sell the Property;
- 51.5. my attempts to sell the Property during the period of the administration yielded limited results (as outlined in Annexure E to the letter) and there was nothing before me to suggest that the Property has any higher value than the amount being offered under the DOCA Proposal;
- 51.6. upon the liquidation of NUH, the administrators would exercise their statutory lien over the Property, notwithstanding Realtek's Security, pursuant to section 443F of the Act. In our estimate this lien currently secures \$2.19million over general circulating assets of NUH. In this regard, the secured general circulating assets would need to achieve a realisation value in the order of \$3.08million (the amount secured by the lien plus approximately \$894,000 of employee entitlements) plus receivership fees and costs, before there would be any surplus available to Realtek. Based on our experiences to date, we doubt that this presents a realistic expectation of the value of these assets;
- 51.7. the terms of the DOCA Proposal necessarily contains a condition precedent requiring us to make an application to the Court for an order pursuant to section 442C of the Act in the absence of receiving Realtek's consent to release the Security, hence unless I have the necessary approvals, consents or undertakings from Realtek that are required in order to implement and effectuate the DOCA Proposal and any DOCA executed that is substantially consistent with the DOCA Proposal, by 12



February 2025, I would have to apply to the Court for the necessary orders under section 442C of the Act so that I can give effect to the DOCA Proposal;

51.8. If the orders sought in the Originating Process are made by this Honourable Court it would enable the administrators to sell the Property in a manner consistent with the DOCA Proposal and for Realtek to be paid the sum of \$500,000. Consistent with the orders sought in the Originating Process, in the absence of Realtek's consent to discharge the Security, I would seek an order from the Court which discharges the Security to enable the sale of the Property;

51.9. as noted, the second meeting of the Companies' creditors is required to be reconvened on or before 25 February 2025, which requires the notice of meeting along with a report to creditors outlining the options available to them regarding the future of the Companies and my recommendation as to which of these is most appropriate, is to be posted to creditors on or before 17 February 2025. In these circumstances I believe and respectfully say that there is considerable urgency in having this application heard and determined;

51.10. By the virtue of the provisions and operation of the Act, I am unable to delay reconvening the second creditors' meeting beyond 25 February 2025; and

51.11. if Realtek does not provide the necessary approvals, consents or undertakings required in order to put the DOCA Proposal to the Companies' creditors at the second creditors' meeting and, if it is accepted, subsequently implement and effectuate the DOCA Proposal, we intended to apply to the Court for orders permitting the sale of the Property and discharging the Security.

52. On the evening of 12 February 2025, I received an email from Realtek's solicitors responding to my letter of 10 February 2025 (which is exhibit "MBJ-15") and attaching a document by which Realtek refused to provide the requested consent (**Realtek Letter**).

Annexed and marked "**MBJ-16**" is a copy of this letter and its covering email.

D3. *Realtek's complaints about the DOCA Proposal and our responses*

53. The Realtek Letter states amongst other things that:

"We [Realtek] oppose the DOCA unless the following conditions are met:

1. Payment of AUD500,000 to the Account forthwith;
2. A repayment of AUD1,000,000 by 1 February 2026;
3. the remaining debts (beyond AUD1,000,000 to be settled by granting us joint ownership of NUH-IP and a non-exclusive, fully paid up, royalty-free, perpetual, irrevocable, sub-licensable and worldwide licence from NUH-IP, including pre-emptive rights for future purchases. The main terms of the agreement would include (1) Profit-sharing 50% of any profits derived from NUH-IP to be distributed to us (2) Scope of licence to be discussed (3) Other; Right of first refusal to be discussed).

54. I note that the Realtek Letter:

- 54.1. requires the payment to it of \$500,000 before the second meeting of creditors is held and thus before the DOCA Proposal is considered, voted upon and potentially approved by creditors; and
- 54.2. is premised on an entirely different structure to the DOCA Proposal under which the Companies would continue to trade initially while subject to a DOCA and then subsequently in their own right following the DOCA being fully effectuated;
- 54.3. is silent as to any requirements for working capital funding for the Companies and how this is to be obtained or facilitated;
- 54.4. contrary to the statement in the document that the "*proposal does not impose any additional financial burden on the proponent of the DOCA*" it in fact requires a trebling of the amount required to be contributed by the Proponents; and
- 54.5. requires a continuing business relationship between the Companies (which would then be under the control of the Proponents) and Realtek including joint ownership of key assets required for the Companies to continue operating the Business.

55. A portion of the Realtek Letter criticises the process undertaken by the administrators and in particular asserts that:

- 40.1. no "*impartial and objective valuation report*" has been procured in relation to the Property;
- 40.2. no open market sale process has been undertaken; and

- 40.3 we have ignored in some way requests by Realtek for consultation on a credit bid and other matters.

We respond to these complaints as follows.

D3.1 Administrators' fees

56. As to the first point, the administrators' remuneration is subject to the approval of creditors, which include Realtek and ultimately supervision by the Court. If Realtek wishes to dispute the administrators' costs or remuneration, it has avenues to do so. I do not believe that this is relevant to the matters the subject of this application.
57. As to the second point, it is not correct that no open market sale process has been undertaken in an attempt to sell the Property or part of it. As deposed to in paragraphs 18 to 23, Azure Capital engaged with 25 parties over the period April to December 2024. The only interest expressed in acquiring any of the Property was:
- 57.1 the NBIP to purchase the Patents for the sum of \$300,000, however, this offer did not proceed beyond an indicative stage; and
- 57.2 a party which proceeded to sign an NDA and conduct due diligence to purchase the Business, which did not progress without the guarantee of a Supply Agreement by Realtek, to which Realtek would not agree.

D3.2 Valuation of the Property

58. It is correct that we have not obtained a third-party valuation report for the Property. Based on my experience, because a substantial portion of the Property is highly specialised, I believe that obtaining a valuation would be costly. Having regard to the low level of interest received during the Azure Capital sale process, we did not consider that it would be an appropriate use of the limited funds available to the administrators to obtain a valuation report where it was clear that there appeared to be little or no substantive interest or market for the Property. I also note that, when I discussed with the solicitors for Realtek the prospect of Realtek making a credit bid for some or all of the Property, the response I received is that those of the Patents that are currently active were the only assets of interest to Realtek.
59. Unless sold with the IP and with the benefit of the supplier and customer contracts as part of the sale of the Business a going concern, I consider that the value which could be realised in respect of the balance of the Property is likely

to be negligible. The domain names, software and contracts only have a value in the context of the continued operation of the Business and are unlikely to have any value otherwise. The tangible assets of NUH—being its inventory and fixed assets—are also unlikely to recoup any value for the reasons set out below.

D3.3 Inventory

60. In respect of inventory, as at the date of our appointment, NUH had inventory on hand across Australia and the United States with a total cost of goods value of \$363,145. A breakdown of this inventory is in Appendix 3 of the draft ASA asset list (which is annexure "MBJ-11" to this affidavit). During the period of the administration, this inventory has been sold down at a rate of approximately \$15,000 per month (this is to be understood in light of the costs of the administration incurred in operating the Business which are in the order of \$250,000 per month), and the remaining inventory has a cost of goods value of approximately \$200,000.
61. However, these sales have occurred in a context where NUH has continued to trade and operate the Business during the administration and maintained an online presence with technology support and warranties. I consider that it would be difficult or impossible to sell the remaining inventory to a retailer in circumstances where NUH was in or would shortly go into liquidation, because it is unlikely that retail customers would wish to purchase electronics without support or warranties available.

D3.4 Fixed Assets

62. NUH's fixed assets comprises:
- (a) office equipment located in the Perth head office of the Nuheara group with a value of \$31,854; and
 - (b) manufacturing assets held on the premises of Merry Electronics Co Ltd (**Merry Electronics**), in Shenzhen, China with a value of \$600,244,
- totalling \$632,098 (at cost, written down for depreciation). A list of fixed assets is in Appendix 3 of the ASA draft asset list (which is annexure "MBJ-12" to this affidavit).
63. Following our appointment, we requested a representative of the auction group Pickles to attend NUH's Perth office to appraise the office equipment for the purposes of realising those assets by way of auction. Pickles is a long-established business specialising in the valuation and sale of plant and



equipment, who I have dealt with extensively during my work as an administrator. Pickles advised that the cost to collect and undertake a sale process of any of the remaining office equipment would far exceed the proceeds of realisation. Accordingly, in these circumstances we believed that it is unnecessary to obtain a formal valuation of the remaining assets or otherwise seek to dispose of them.

Annexed and marked "MBJ-17" is an email from Ben Gibson, Head of Advisory at Pickles to Kieran Chu of KPMG dated 8 November 2024.

64. As to the fixed assets located in Shenzhen, I understand from discussions with NUH's management that this comprises specialised machinery customised to manufacture to NUH's Next Generation Products in Merry Electronics' facility. Using this equipment for any other purpose, or in any other facility, would require re-tooling. Accordingly, I consider that the value of these assets if they were not sold alongside the IP enabling the products to be manufactured and sold is likely to be negligible (eg, it would be sold for parts or scrap metal).
65. Further, based on my experience as an external administrator, I am conscious that getting in and selling assets in a foreign jurisdiction is typically a difficult and expensive endeavour. I am not familiar with the insolvency laws in China, save that I am aware that China has not implemented the UNCITRAL *Model Law on Cross-Border Insolvency* into its domestic law.
66. As noted above, those assets that are at the premises of NUH's current supplier, who is a creditor of NUH and has lodged a proof of debt in the amount of \$78,694.06. There may be a right of set-off or otherwise to hold the goods under Chinese law although I have not obtained advice on this given the likelihood that negligible or no recovery in respect of these assets is the most likely outcome, having regard to the substantial cost of recovering the assets.

D3.5 Engagement with Realtek

67. Contrary to the Realtek Letter, it is not correct that we have failed to engage with Realtek as a potential purchaser of the Property or potential proponent of a DOCA. Realtek has had visibility on the efforts to sell the Property and the Business both prior to, and after, our appointment.
68. From about April 2024, Realtek was aware of the sale process being undertaken by Azure Capital (which as noted above, commenced prior to our appointment), as Realtek's shareholding entitled it to appoint a director who sits on NUH's board, and Yean-Shao (Leroy) Liu was appointed on 15 March 2023 (see the




ASIC search for NUH at annexure "MBJ-1"). Realtek therefore at all times had visibility on the progress and status of the sale process.

69. Accordingly, Realtek could have sought to participate in the sale process as a bidder for the Property or the Business if it wished to do so.
70. Further, we engaged with Realtek (and later, its solicitors) over the period from our appointment in August 2024 to seek to negotiate the terms of a new Supply Agreement as we believed that this was likely to be a necessary element of any significant interest by a third-party in purchasing the Property or the Business. Accordingly, Realtek was at all times aware that a going concern sale of the Property or the Business or recapitalisation of the Companies was being pursued as the preferred outcome (as our report to creditors reflects, see annexure "MBJ-2").
71. At no time prior to December 2024 did Realtek express any interest in purchasing the Business or any assets of the Companies, or in proposing a DOCA or some other method of realising the Property.
72. When Realtek did ultimately express some interest in the Property on 23 December 2024, it was only in relation to a credit bid for the active patents, as I describe at paragraph 45 above. Realtek did not progress this expression of interest any further following my indication that any interest should proceed by way of a DOCA proposal (see "MBJ-14").
73. Given that the Proponents were interested in acquiring the Business as a going concern and were in discussions with the administrators about a DOCA proposal which should contemplate some return to all creditors (including unsecured creditors) of NUH, whereas Realtek only expressed high-level interest in certain of the Patents as opposed to all or substantially all of the Property or the Business, I did not consider it an appropriate use of resources to continue to proactively engage with Realtek.
74. However, had Realtek put forward its own DOCA proposal as I had suggested, then we would have engaged with Realtek regarding its proposal.
75. Finally, I note that Realtek has had the DOCA Proposal for approximately one week as at the date of making this affidavit, and is aware of our intention to make this application, reconvene the second creditors meeting for the Companies and in the event that orders are made consistent with those sought in this application, recommend that the Companies' creditors vote in favour of the DOCA Proposal.

Notwithstanding this, Realtek has elected not to put forward any alternative proposal for a DOCA or the sale of the Property or the Business, or engage with us about those matters.

D4. The Proponents are not willing to modify the DOCA Proposal

76. On 12 February 2025, I emailed a copy of the Realtek Letter to the Proponents and their solicitors.

Annexed and marked "MBJ-18" is a copy of that email.

77. By email from the Proponents' solicitors on 13 February 2025 to our solicitors, we were informed (references to the 'Syndicate' in the extracted portion of the Proponents' solicitors email below are references to the six parties comprising the Proponents).

"1. the Syndicate has been provided with, and considered, the Realtek proposal (attached);

2. The Syndicate will not advance the funding necessary to make the payments to Realtek in the sum of \$1.5m nor by the times specified;

3. Any proposal by the syndicate is conditional on the Asset Sale Agreement and a DOCA being entered into;

4. The Syndicate reiterates the proposal set out in the letter from our office of 7 February 2025 and requests the Administrators to put this proposal to creditors at the meeting to be reconvened and held on 25 February 2025."

Annexed and marked "MBJ-19" is a copy of this email.

78. My solicitors forwarded a copy of this email to the solicitors for Realtek on the evening of 13 February 2025.

Annexed and marked "MBJ-20" is a copy of this email.

E. The Court should allow the Application

E1. \$500,000 is the best return available for the Property

79. Based on our experience as administrators and the history of this administration, our opinion is that the Property would have the most value if sold as part of a broader transaction that sells the Business as a going concern, as opposed to being sold as stand-alone assets (if the latter is indeed possible). This opinion led to the appointment of Azure Capital and the attempted sale process they

undertook.

80. Beyond the DOCA Proposal, there is no current interest or offer from any party to purchase the Property or the Business or otherwise recapitalise the Companies and in my assessment, the market for these assets has been tested and exhausted by the steps taken by the administrators to attempt to sell the Property from the time of our appointment.

E2. Realtek's interests are adequately protected under the DOCA Proposal

81. The terms of the DOCA Proposal (and the terms of the proposed ASA which are currently under negotiation) provide that the \$500,000 (being the proceeds of the sale of the Property) be paid to Realtek and will not be available to any other creditor of NUH. We have instructed our solicitors to give an undertaking to the Court through counsel that we will make this payment forthwith upon the amount being received from the Proponents. As at the date of me swearing this affidavit, the ASA has not been executed and the terms of the same are being negotiated. I expect the ASA to be executed shortly and I will cause a copy of that agreement to be exhibited to the Court in a further affidavit to be filed in this proceeding.
82. I am not aware of any reason, and Realtek has not raised any reason, why the terms of the DOCA Proposal or some other matter relating to the Proponents are insufficient to satisfy Realtek that the Proponents would comply with their obligations under the DOCA Proposal (particularly that the sum of \$500,000 is remitted to Realtek) in the event it is accepted by creditors. I reiterate that I will cause the sum of \$500,000 to be paid to Realtek in accordance with the undertaking given to this Honourable Court.
- E3. The proposed transaction is consistent with the objects of the Act*
83. I believe that I have taken every step available to me to seek to maximise the value of the Property in order to derive the maximum return to creditors. Given that the Proponents of the DOCA Proposal are not prepared to vary the terms of that Proposal in a manner that would be consistent with the position taken by Realtek, there is unlikely to be any return to creditors as the Companies will be placed into liquidation if the DOCA Proposal cannot be effected.
84. As I have noted, the DOCA and ASA are the only scenario under which there will be any return to unsecured creditors of the Companies.
85. By way of explanation and consistent with our our letter to Realtek (annexed at "MBJ-14"), our current assessment of the return to creditors in a liquidation

relative to the return under the DOCA Proposal is as follows:

Creditor class	DOCA	Liquidation
Secured Creditor (Realtek)	\$500,000	No return expected.
Terminated Employees	100c/\$	To the extent there are no realisations available for priority employee creditors, in a liquidation, employees may be eligible for payment of their outstanding employee entitlements (excluding unpaid superannuation) under the Fair Entitlements Guarantee (FEG) scheme.
Continuing Employees	Offered continuity of employment with the SPV where the entitlement accrued will be preserved and continued as is. Will not be entitled to claim in the proposed DOCA.	
Unsecured Creditors	A cash contribution of \$432,832 which is estimated to result in a dividend payment of up to 10c/\$ to satisfy claims of ordinary unsecured creditors	No return

86. The likely return to creditors under either scenario and further information and explanation of the rationale behind our ultimate recommendation to creditors is set out in more detail in our report to creditors for the reconvened meeting. Annexed and marked "MBJ-21" is a copy of the that I notices that will cause to be issued to creditors of the Companies today. A copy of our Supplementary Report to Creditors dated 17 February 2025 will be available to creditors including Realtek on the KPMG website <<https://kpmg.com/au/en/home/creditors/nuheara.html>>.




87. I know the facts deposed to herein of my own knowledge except where otherwise appears.

SWORN by the deponent at Perth in
the State of Western Australia on this
17th day of February 2025

Before me: *Jasmine Hwei Ling Lim*



Signature of deponent



Signature of witness

Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

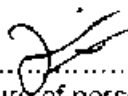
Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "**MBJ-1**" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

**Exhibit "MBJ-1"
being a copy of ASIC searches on NUH,
Nuheara IP and Terrace Gold**

ASIC EXTRACT SNAPSHOT

CURRENT ORGANISATION DETAILS

Date Extracted 14/02/2025
 Extract Order Date 14/02/2025
 ACN 125 167 133
 ABN 29 125 167 133
 Current Name NUHEARA LIMITED
 Registered In Western Australia
 Registration Date 01/05/2007
 Review Date 01/05/2025
 Company Type ACN (Australian Company Number)
 Current Directors JUSTIN PAUL MILLER, DAVID BUCKINGHAM, KATHRYN SUE GIUDES (+2 more)

Start Date 07/08/2024
 Name NUHEARA LIMITED
 Name Start Date 25/02/2016
 Status **** Under External Administration And/Or Controller Appointed ****
 Type Australian Public Company
 Class Limited By Shares
 Sub Class Listed Public Company
 Disclosing Entity Yes

Current Secretaries

Share Structure (Displaying Top 4 Only)

[Go to Full ASIC Results](#)

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	268619705	\$88,810,036.67

(creditor)watch - Credit Score (0)

[Go to Full Credit Report](#)



Risk Data Summary

Court Judgments 0 Payment Defaults 0 Insolvency Notices 2 Mercantile Enquiries 0 Credit Enquiries 41

REVEAL - Company Visualisation

[Go to full workspace](#)



ASIC Data Extracted 14/02/2025 at 12:16

This extract contains information derived from the Australian Securities and Investment Commission's (ASIC) database under section 1274A of the Corporations Act 2001. Please advise ASIC of any error or omission which you may identify.

- 125 167 133 NUHEARA LIMITED -

ACN (Australian Company Number):	125 167 133	Document No.
ABN:	29 125 167 133	
Current Name:	NUHEARA LIMITED	
Registered in:	Western Australia	
Registration Date:	01/05/2007	
Review Date:	01/05/2025	
Company Bounded By:	Constitution	

- Current Organisation Details -

Name:	NUHEARA LIMITED
Name Start Date:	25/02/2016
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Public Company
Class:	Limited By Shares
Sub Class:	Listed Public Company
Disclosing Entity:	YES

- Company Addresses -

- <u>Registered Office</u>		7ECZ29873
Address:	KPMG 'KPMG' LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000	
Start Date:	09/10/2024	
- <u>Principal Place of Business</u>		7EAD77949
Address:	190 ABERDEEN STREET NORTHBRIDGE WA 6003	
Start Date:	01/09/2018	

- Company Officers -

Note:

A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.

* Check documents listed under ASIC Documents Received for recent changes.

Director

Name: JUSTIN PAUL MILLER 7E7746708
Address: 122 GROSVENOR ROAD MOUNT LAWLEY WA 6050
Birth Details: 30/04/1969 CANBERRA ACT
Appointment Date: 25/02/2016
Cease Date:

Name: DAVID BUCKINGHAM 7EAQ91677
Address: 6 MALTON PLACE CITY BEACH WA 6015
Birth Details: 04/07/1967 BROKEN HILL ZAMBIA
Appointment Date: 01/11/2019
Cease Date:

Name: KATHRYN SUE GIUDES 7EBJ68703
Address: 6 ONKARA STREET BUDERIM QLD 4556
Birth Details: 11/03/1970 WYOMING UNITED STATES
Appointment Date: 12/02/2018
Cease Date:

Name: CHERYL LYNN EDWARDES 7EBS06817
Address: 17 SEYCHELLES LANE HILLARYS WA 6025
Birth Details: 01/03/1950 MT HAWTHORN WA
Appointment Date: 02/01/2020
Cease Date:

Name: YEAN-SHAO LIU 7ECC01130
Address: 5F-1, NO. 16, LANE 72, ROAD JIN-SHAN DISTRICT SHIH-LIN TAIPEI TAIWAN
Birth Details: 25/09/1975 TAIWAN TAIWAN
Appointment Date: 15/03/2023
Cease Date:

Administrator of a Company under Administration

Name: MARTIN BRUCE JONES 7ECW60909
Address: KPMG LEVEL 7 235 ST GEORGES TERRACE PERTH WA 6000
Birth Details:
Appointment Date: 07/08/2024
Cease Date:

Name: MATTHEW DAVID WOODS 7ECW60909
Address: KPMG LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000
Birth Details:
Appointment Date: 07/08/2024
Cease Date:

Name: CLINT PETER JOSEPH
Address: KPMG LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000
Birth Details:
Appointment Date: 07/08/2024
Cease Date:

7ECW60909

- Share Structure -

Current

Class: ORDINARY SHARES 7ECR67308
Number of Shares Issued: 268619705
Total Amount Paid / Taken to be Paid: \$88,810,036.67
Total Amount Due and Payable: \$0.00

Note:

For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

- External Administration Documents -

Note:

Documents relating to External Administration and/or appointment of Controller.
 This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5011		18/12/2024	18/12/2024	13	7EDE12045
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		12/12/2024	12/12/2024	106	7EDD84012
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT				
507		04/09/2024	04/09/2024	26	7ECX89083
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
507		04/09/2024	04/09/2024	26	7ECX89079
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR				

	S.438B(2A)				
507		04/09/2024	04/09/2024	26	7ECX89073
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
507		04/09/2024	04/09/2024	26	7ECX89068
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
507		04/09/2024	04/09/2024	26	7ECX89044
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
5011		23/08/2024	23/08/2024	25	7ECX33546
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
531		09/08/2024	09/08/2024	6	7ECW72647
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI				
505		07/08/2024	07/08/2024	3	7ECW60909
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)				

- Charges -

There are no charges held for this organisation.

Notes:

On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.

At that time ASIC transferred all details of current charges to the PPS Registrar.

ASIC can only provide details of satisfied charges prior to that date.

Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.

InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:

* Documents already listed under Registered Charges are not repeated here.

* Data from Documents with no Date Processed are not included in this Extract.

* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.

* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.

* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
7053A 7053A 12008	11/02/2025	11/02/2025	1	11/02/2025	5EKM93846
	Disclosure Notice - Ex Australian Stock Exchange ASX Company Administration - Other				
7053A 7053A 14001	22/01/2025	22/01/2025	8	22/01/2025	5EKL53031
	Disclosure Notice - Ex Australian Stock Exchange ASX Other				
7053A 7053A 12007	27/11/2024	27/11/2024	1	27/11/2024	5EKG99922
	Disclosure Notice - Ex Australian Stock Exchange ASX Co. Secretary Appointment/resignation				
484 484E	25/11/2024	25/11/2024	2	25/11/2024	7EDC85230
	Change to Company Details Appointment or Cessation of A Company Officeholder				
7053A 7053A 14001	18/10/2024	18/10/2024	8	18/10/2024	5EKD45374
	Disclosure Notice - Ex Australian Stock Exchange ASX Other				
484 484B	02/10/2024	02/10/2024	2	02/10/2024	7ECZ29873
	Change to Company Details Change of Registered Address				
7053A 7053A 11003	08/08/2024	08/08/2024	1	08/08/2024	5EJV43099
	Disclosure Notice - Ex Australian Stock Exchange Suspension - Extension				
7053A 7053A 06009 11001 12015	07/08/2024	07/08/2024	2	07/08/2024	5EJV33462
	Disclosure Notice - Ex Australian Stock Exchange ASX Issued Capital - Other ASX Progress Report Administrator/receiver - Appointed/removed				
7053A 7053A 06020	24/07/2024	24/07/2024	6	24/07/2024	5EJT95306
	Disclosure Notice - Ex Australian Stock Exchange Appendix 2a (Application For Quotation of Securities)				
7053A 7053A 06021	24/07/2024	24/07/2024	6	24/07/2024	5EJT95309
	Disclosure Notice - Ex Australian Stock Exchange Appendix 3g (Notification of Unquoted Equity Securities)				
7053A 7053A 06027	15/07/2024	15/07/2024	4	15/07/2024	5EJS49930
	Disclosure Notice - Ex Australian Stock Exchange Appendix 3h (Notification of Cessation of Securities)				
7053A 7053A 14001	10/07/2024	10/07/2024	8	10/07/2024	5EJR03937
	Disclosure Notice - Ex Australian Stock Exchange ASX Other				
7053A 7053A	24/06/2024	24/06/2024	2	24/06/2024	5EJP06527
	Disclosure Notice - Ex Australian Stock Exchange				

08003	ASX Results of Meeting				
7053A	22/05/2024	22/05/2024	47	22/05/2024	5EJL18739
7053A	Disclosure Notice - Ex Australian Stock Exchange				
08004	ASX Proxy Form				
08007	ASX Notice of General Meeting				
7053A	22/05/2024	22/05/2024	3	22/05/2024	5EJL18740
7053A	Disclosure Notice - Ex Australian Stock Exchange				
08001	ASX Notice of Annual Meeting				
08004	ASX Proxy Form				
7053A	22/05/2024	22/05/2024	2	22/05/2024	5EJL17818
7053A	Disclosure Notice - Ex Australian Stock Exchange				
12008	ASX Company Administration - Other				
7053A	30/04/2024	30/04/2024	7	30/04/2024	5EJI34339
7053A	Disclosure Notice - Ex Australian Stock Exchange				
19003	Commitments Test Entity - Third Quarter Cashflow Report				
7053A	30/04/2024	30/04/2024	3	30/04/2024	5EJI34341
7053A	Disclosure Notice - Ex Australian Stock Exchange				
19008	Commitments Test Entity - Third Quarter Activity Report				
484	29/04/2024	29/04/2024	2	29/04/2024	7ECR67308
484	Change to Company Details				
484O	Changes to Share Structure				
484G	Notification of Share Issue				
7053A	24/04/2024	24/04/2024	2	24/04/2024	5EJH69013
7053A	Disclosure Notice - Ex Australian Stock Exchange				
02002	ASX Form 604 - Change in a Substantial Shareholder				
7053A	18/04/2024	18/04/2024	2	18/04/2024	5EJH14749
7053A	Disclosure Notice - Ex Australian Stock Exchange				
02002	ASX Form 604 - Change in a Substantial Shareholder				
7053A	12/04/2024	12/04/2024	29	12/04/2024	5EJG60966
7053A	Disclosure Notice - Ex Australian Stock Exchange				
06010	ASX Prospectus				
7053A	12/04/2024	12/04/2024	6	12/04/2024	5EJG60967
7053A	Disclosure Notice - Ex Australian Stock Exchange				
06021	Appendix 3g (Notification of Unquoted Equity Securities)				
7053A	12/04/2024	12/04/2024	8	12/04/2024	5EJG60925
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	12/04/2024	12/04/2024	4	12/04/2024	5EJG60744
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				

764B	12/04/2024	15/04/2024	29	20/04/2024	501567793
764BA	PROSPECTUS FOR EQUITIES - UNQUOTED				
7053A	09/04/2024	09/04/2024	2	09/04/2024	5EJG23673
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	09/04/2024	09/04/2024	8	09/04/2024	5EJG23674
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	01/03/2024	01/03/2024	1	01/03/2024	5EJC55952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	02/02/2024	02/02/2024	1	02/02/2024	5EIZ44188
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03027	NOTIFICATION OF RESULTS/REPORTING DATE				
14014	WEB CAST				
7053A	31/01/2024	31/01/2024	6	31/01/2024	5EIZ14817
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	COMMITMENTS TEST ENTITY - SECOND QUARTER CASHFLOW REPORT				
7053A	31/01/2024	31/01/2024	7	31/01/2024	5EIZ14820
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19007	COMMITMENTS TEST ENTITY - SECOND QUARTER ACTIVITY REPORT				
14014	WEB CAST				
7053A	19/12/2023	19/12/2023	6	19/12/2023	5EIS88657
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
484	19/12/2023	19/12/2023	2	19/12/2023	7ECM82440
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	08/12/2023	08/12/2023	2	08/12/2023	7ECM39433
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	08/12/2023	08/12/2023	2	08/12/2023	7ECM39421
484	CHANGE TO COMPANY DETAILS				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	05/12/2023	05/12/2023	1	05/12/2023	5EIQ11763

7053A 03014	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER				
7053A 7053A 12008	01/12/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER	01/12/2023	2	01/12/2023	5EIP27068
7053A 7053A 08003	22/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING	22/11/2023	2	22/11/2023	5EIN82840
7053A 7053A 03026	22/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION	22/11/2023	10	22/11/2023	5EIN80872
7053A 7053A 12001	22/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION	22/11/2023	1	22/11/2023	5EIN74935
7053A 7053A 02010	22/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FINAL DIRECTOR'S INTEREST NOTICE	22/11/2023	2	22/11/2023	5EIN74938
7053A 7053A 02002	22/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	22/11/2023	2	22/11/2023	5EIN74713
7053A 7053A 02009	17/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	17/11/2023	11	17/11/2023	5EIN25998
7053A 7053A 06020	17/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)	17/11/2023	7	17/11/2023	5EIN25960
7053A 7053A 06027	17/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)	17/11/2023	4	17/11/2023	5EIN25803
484 484 484O 484G	13/11/2023 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE	13/11/2023	2	13/11/2023	7ECL25787
7053A 7053A 06020	13/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)	13/11/2023	6	13/11/2023	5EIM63817
7053A 7053A 06020	13/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)	13/11/2023	6	13/11/2023	5EIM55899

7053A 7053A 06008	08/11/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE	08/11/2023	4	08/11/2023	5EIM02277
7053A 7053A 19006	31/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - FIRST QUARTER ACTIVITY REPORT	31/10/2023	7	31/10/2023	5EIJ79370
7053A 7053A 19001	31/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - FIRST QUARTER CASHFLOW REPORT	31/10/2023	7	31/10/2023	5EIJ79351
7053A 7053A 02002	26/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	26/10/2023	2	26/10/2023	5EIJ17805
7053A 7053A 06013	25/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)	25/10/2023	18	25/10/2023	5EIJ07197
7053A 7053A 06008	25/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE	25/10/2023	3	25/10/2023	5EIJ07182
7053A 7053A 08006 16002	20/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF MEETING - OTHER ASX LETTER TO SHAREHOLDERS	20/10/2023	3	20/10/2023	5EII62198
7053A 7053A 08001 08004	20/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING ASX PROXY FORM	20/10/2023	19	20/10/2023	5EII62185
7053A 7053A 06008	17/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE	17/10/2023	3	17/10/2023	5EII31411
7053A 7053A 06008 16002	17/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX LETTER TO SHAREHOLDERS	17/10/2023	3	17/10/2023	5EII31400
7053A 7053A 06020	17/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)	17/10/2023	6	17/10/2023	5EII31342
7053A 7053A 06008 09014	12/10/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX TRADING HALT LIFTED	12/10/2023	6	12/10/2023	5EIH72380

7053A	10/10/2023	10/10/2023	2	10/10/2023	5EIH51174
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
764B	10/10/2023	10/10/2023	58	10/10/2023	501564791
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	10/10/2023	10/10/2023	7	10/10/2023	5EIH48194
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	10/10/2023	10/10/2023	37	10/10/2023	5EIH48196
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	10/10/2023	10/10/2023	57	10/10/2023	5EIH48197
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	10/10/2023	10/10/2023	7	10/10/2023	5EIH46486
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	10/10/2023	10/10/2023	2	10/10/2023	5EIH43430
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	29/09/2023	29/09/2023	22	29/09/2023	5EIG50844
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03025	APPENDIX 4G				
7053A	29/09/2023	29/09/2023	70	29/09/2023	5EIG50853
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
992	20/09/2023	24/10/2023	2	18/09/2023	031971686
992	NOTIFICATION OF CHANGE OF PLACE OF INSPECTION OF BOOKS KEPT ON COMPUTER				
909	20/09/2023	27/10/2023	1	18/09/2023	031971675
909	NOTICE OF ADDRESS OF BRANCH REGISTER				

7053A 7053A 08006	15/09/2023	15/09/2023	1	15/09/2023	5EIF14857
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF MEETING - OTHER				
7053A 7053A 12004	15/09/2023	15/09/2023	1	15/09/2023	5EIF14859
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DETAILS PF SHARE REGISTRY ADDRESS				
7053A 7053A 03026	04/09/2023	04/09/2023	22	04/09/2023	5EID47478
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION				
7053A 7053A 12008	30/08/2023	30/08/2023	2	30/08/2023	5EIC93724
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER				
7053A 7053A 03003	29/08/2023	29/08/2023	10	29/08/2023	5EIC80795
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PRELIMINARY - FINAL REPORT				
7053A 7053A 11001	29/08/2023	29/08/2023	4	29/08/2023	5EIC80802
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 06027	25/08/2023	25/08/2023	6	25/08/2023	5EIC50368
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A 7053A 06020	10/08/2023	10/08/2023	9	10/08/2023	5EIA76578
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A 7053A 06010	10/08/2023	10/08/2023	30	10/08/2023	5EIA76580
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROSPECTUS				
764G 764GB	10/08/2023	11/08/2023	30	10/08/2023	501563681
	SHORT FORM PROSPECTUS FOR EQUITIES - QUOTED				
7053A 7053A 12008	01/08/2023	01/08/2023	2	01/08/2023	5EHZ50357
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER				
7053A 7053A 19004	31/07/2023	31/07/2023	8	31/07/2023	5EHZ36001
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - FOURTH QUARTER CASHFLOW REPORT				
7053A 7053A 19009	31/07/2023	31/07/2023	4	31/07/2023	5EHZ36004
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - FOURTH QUARTER ACTIVITY REPORT				
315	21/07/2023	07/09/2023	1	13/07/2023	031330871

315A						NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR RESIGNATION OF AUDITOR
315	21/07/2023	07/09/2023	1	09/11/2016	031330870	
315A						NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR RESIGNATION OF AUDITOR
7053A	20/07/2023	20/07/2023	2	20/07/2023	5EHX93918	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003						ASX RESULTS OF MEETING
7053A	18/07/2023	18/07/2023	2	18/07/2023	5EHX59140	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008						ASX COMPANY ADMINISTRATION - OTHER
7053A	14/07/2023	14/07/2023	2	14/07/2023	5EHX19066	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12018						DETAILS OF AUDITOR APPOINTMENT/RESIGNATION
7053A	29/06/2023	29/06/2023	2	29/06/2023	5EHV68068	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002						ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER
484	28/06/2023	02/07/2023	10	02/07/2023	031919754	
484						CHANGE TO COMPANY DETAILS
484G						NOTIFICATION OF SHARE ISSUE
484O						CHANGES TO SHARE STRUCTURE
7053A	20/06/2023	20/06/2023	2	20/06/2023	5EHU51306	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002						ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER
484	19/06/2023	19/06/2023	2	19/06/2023	7ECF00959	
484						CHANGE TO COMPANY DETAILS
484O						CHANGES TO SHARE STRUCTURE
484G						NOTIFICATION OF SHARE ISSUE
7053A	16/06/2023	16/06/2023	12	16/06/2023	5EHU20499	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08004						ASX PROXY FORM
08007						ASX NOTICE OF GENERAL MEETING
7053A	16/06/2023	16/06/2023	3	16/06/2023	5EHU20501	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08004						ASX PROXY FORM
08006						ASX NOTICE OF MEETING - OTHER
16002						ASX LETTER TO SHAREHOLDERS
764G	13/06/2023	13/06/2023	29	13/06/2023	501561718	
764GB						SHORT FORM PROSPECTUS FOR EQUITIES - QUOTED
7053A	13/06/2023	13/06/2023	29	13/06/2023	5EHT83816	

7053A 06010	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROSPECTUS				
7053A 7053A 06021	13/06/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)	13/06/2023	12	13/06/2023	5EHT82768
7053A 7053A 06027	13/06/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)	13/06/2023	6	13/06/2023	5EHT82769
7053A 7053A 06020	13/06/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)	13/06/2023	10	13/06/2023	5EHT82045
7053A 7053A 06003 06009 09014	06/06/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX ISSUED CAPITAL - OTHER ASX TRADING HALT LIFTED	06/06/2023	2	06/06/2023	5EHT19563
7053A 7053A 06013	06/06/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)	06/06/2023	5	06/06/2023	5EHT19564
7053A 7053A 09007	05/06/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT	05/06/2023	2	05/06/2023	5EHT09399
7053A 7053A 02002	11/05/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	11/05/2023	2	11/05/2023	5EHQ91272
7053A 7053A 02002	11/05/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	11/05/2023	2	11/05/2023	5EHQ90724
7053A 7053A 02001	11/05/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER	11/05/2023	2	11/05/2023	5EHQ90156
7053A 7053A 02003	03/05/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER	03/05/2023	2	03/05/2023	5EHQ19106
7053A 7053A 11001 12001 12008	28/04/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT ASX DIRECTOR APPOINTMENT/RESIGNATION ASX COMPANY ADMINISTRATION - OTHER	28/04/2023	3	28/04/2023	5EHP68113
7053A	28/04/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	28/04/2023	6	28/04/2023	5EHP68132

7053A 19003	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - THIRD QUARTER CASHFLOW REPORT				
7053A 7053A 19008	28/04/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - THIRD QUARTER ACTIVITY REPORT	28/04/2023	7	28/04/2023	5EHP68138
7053A 7053A 03027 14014	26/04/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE NOTIFICATION OF RESULTS/REPORTING DATE WEB CAST	26/04/2023	2	26/04/2023	5EHP53676
7053A 7053A 08003	24/04/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING	24/04/2023	2	24/04/2023	5EHP38385
7053A 7053A 11001	19/04/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	19/04/2023	2	19/04/2023	5EHO89711
7053A 7053A 08004 08007	24/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROXY FORM ASX NOTICE OF GENERAL MEETING	24/03/2023	17	24/03/2023	5EHM74398
7053A 7053A 08004 08007 16002	24/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROXY FORM ASX NOTICE OF GENERAL MEETING ASX LETTER TO SHAREHOLDERS	24/03/2023	3	24/03/2023	5EHM74400
7053A 7053A 02002	24/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	24/03/2023	3	24/03/2023	5EHM74404
7053A 7053A 02002	17/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	17/03/2023	2	17/03/2023	5EHM13063
7053A 7053A 02008	15/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX INITIAL DIRECTOR'S INTEREST NOTICE	15/03/2023	2	15/03/2023	5EHL87920
484 484E	15/03/2023 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER	15/03/2023	2	15/03/2023	7ECC01130
7053A 7053A 02002	15/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	15/03/2023	3	15/03/2023	5EHL84057
7053A	14/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	14/03/2023	6	14/03/2023	5EHL82009

7053A 06020	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A 7053A 06010	14/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROSPECTUS	14/03/2023	27	14/03/2023	5EHL82011
484 484 484O 484G	14/03/2023 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE	14/03/2023	2	14/03/2023	7ECB99761
7053A 7053A 12001	14/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION	14/03/2023	2	14/03/2023	5EHL81981
7053A 7053A 06013	14/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)	14/03/2023	6	14/03/2023	5EHL81978
764G 764GB	14/03/2023 SHORT FORM PROSPECTUS FOR EQUITIES - QUOTED	15/03/2023	27	14/03/2023	501560512
7053A 7053A 03014 11001	09/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER ASX PROGRESS REPORT	09/03/2023	2	09/03/2023	5EHL32930
7053A 7053A 03004 03009 03010 03015 03019	08/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY REPORT ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX HALF YEAR ACCOUNTS ASX HALF YEAR DIRECTORS' REPORT	08/03/2023	24	08/03/2023	5EHL30949
7053A 7053A 09002	08/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX REINSTATEMENT TO OFFICIAL QUOTATION	08/03/2023	1	08/03/2023	5EHL30950
7053A 7053A 06003 06009	08/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX ISSUED CAPITAL - OTHER	08/03/2023	2	08/03/2023	5EHL29669
7053A 7053A 06013	08/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)	08/03/2023	5	08/03/2023	5EHL29670
7053A 7053A 03026	08/03/2023 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION	08/03/2023	30	08/03/2023	5EHL29671

7053A 7053A 09001	01/03/2023	01/03/2023	1	01/03/2023	5EHK59719
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A 7053A 11001	28/02/2023	28/02/2023	2	28/02/2023	5EHK50011
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
484 484 484O 484G	22/02/2023	22/02/2023	2	22/02/2023	7ECB36276
	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE				
7053A 7053A 11001	20/02/2023	20/02/2023	2	20/02/2023	5EHJ79790
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 11001	16/02/2023	16/02/2023	2	16/02/2023	5EHJ44929
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 19007 19002	31/01/2023	31/01/2023	12	31/01/2023	5EHH97791
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - SECOND QUARTER ACTIVITY REPORT COMMITMENTS TEST ENTITY - SECOND QUARTER CASHFLOW REPORT				
7053A 7053A 02001	10/01/2023	10/01/2023	2	10/01/2023	5EHF98520
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A 7053A 02002	04/01/2023	04/01/2023	3	04/01/2023	5EHF57271
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
764G 764GB	30/12/2022	30/12/2022	26	30/12/2022	501559647
	SHORT FORM PROSPECTUS FOR EQUITIES - QUOTED				
7053A 7053A 06010	30/12/2022	30/12/2022	26	30/12/2022	5EHF19306
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROSPECTUS				
7053A 7053A 06020	30/12/2022	30/12/2022	6	30/12/2022	5EHF18951
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A 7053A 06003 09014	22/12/2022	22/12/2022	2	22/12/2022	5EHE64376
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX TRADING HALT LIFTED				
7053A	22/12/2022	22/12/2022	7	22/12/2022	5EHE64377

7053A 06013	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A 7053A 09007	21/12/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT	21/12/2022	2	21/12/2022	5EHE46117
7053A 7053A 11001	12/12/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	12/12/2022	3	12/12/2022	5EHD55493
7053A 7053A 03014	01/12/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER	01/12/2022	1	01/12/2022	5EHC48898
7053A 7053A 08003	29/11/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING	29/11/2022	3	29/11/2022	5EHC29205
7053A 7053A 11001	17/11/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	17/11/2022	2	17/11/2022	5EHB01930
7053A 7053A 02002	08/11/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	08/11/2022	3	08/11/2022	5EHA14618
7053A 7053A 02002	02/11/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	02/11/2022	3	02/11/2022	5EGZ54324
7053A 7053A 03026	02/11/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION	02/11/2022	12	02/11/2022	5EGZ46769
7053A 7053A 11001	02/11/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	02/11/2022	2	02/11/2022	5EGZ46778
7053A 7053A 14014	01/11/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE WEB CAST	01/11/2022	2	01/11/2022	5EGZ36253
7053A 7053A 19006 19001	31/10/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - FIRST QUARTER ACTIVITY REPORT COMMITMENTS TEST ENTITY - FIRST QUARTER CASHFLOW REPORT	31/10/2022	12	31/10/2022	5EGZ26755
7053A 7053A 11001	31/10/2022 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	31/10/2022	4	31/10/2022	5EGZ26775

7053A	28/10/2022	28/10/2022	67	28/10/2022	5EGZ06503
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	28/10/2022	28/10/2022	3	28/10/2022	5EGZ06509
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	26/10/2022	26/10/2022	2	26/10/2022	5EGY83294
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03027	NOTIFICATION OF RESULTS/REPORTING DATE				
14014	WEB CAST				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	21/10/2022	21/10/2022	2	21/10/2022	7EBX61990
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	21/10/2022	21/10/2022	1	21/10/2022	5EGY24215
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	12/10/2022	12/10/2022	3	12/10/2022	5EGX16443
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	06/10/2022	06/10/2022	1	06/10/2022	5EGW45347
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	06/10/2022	06/10/2022	68	06/10/2022	5EGW37973
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	06/10/2022	06/10/2022	23	06/10/2022	5EGW37974
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03025	APPENDIX 4G				
7053A	06/10/2022	06/10/2022	1	06/10/2022	5EGW36501
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				

7053A 7053A 06027	05/10/2022	05/10/2022	5	05/10/2022	5EGW30936
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A 7053A 09001	03/10/2022	03/10/2022	1	03/10/2022	5EGV91242
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A 7053A 06021	15/09/2022	15/09/2022	7	15/09/2022	5EGT85084
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A 7053A 06009 11001	08/09/2022	08/09/2022	3	08/09/2022	5EGS70154
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER ASX PROGRESS REPORT				
7053A 7053A 06013	08/09/2022	08/09/2022	6	08/09/2022	5EGS70156
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A 7053A 09002	08/09/2022	08/09/2022	1	08/09/2022	5EGS70157
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A 7053A 09001	05/09/2022	05/09/2022	2	05/09/2022	5EGS23000
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A 7053A 09007	01/09/2022	01/09/2022	2	01/09/2022	5EGR82380
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT				
7053A 7053A 03003	31/08/2022	31/08/2022	12	31/08/2022	5EGR76001
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PRELIMINARY - FINAL REPORT				
7053A 7053A 08003	22/08/2022	22/08/2022	2	22/08/2022	5EGO97690
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING				
7053A 7053A 12008	17/08/2022	17/08/2022	2	17/08/2022	5EGN70659
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER				
7053A 7053A 02001	28/07/2022	28/07/2022	2	28/07/2022	5EGL50045
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
484 484 484O	27/07/2022	27/07/2022	2	27/07/2022	7EBU86228
	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE				

484G	NOTIFICATION OF SHARE ISSUE					
484		27/07/2022	27/07/2022	2	27/07/2022	7EBU86224
484	CHANGE TO COMPANY DETAILS					
484O	CHANGES TO SHARE STRUCTURE					
484G	NOTIFICATION OF SHARE ISSUE					
7053A		27/07/2022	27/07/2022	1	27/07/2022	5EGL30621
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
06018	ASX CLEANSING NOTICE					
7053A		27/07/2022	27/07/2022	12	27/07/2022	5EGL30119
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
19009	COMMITMENTS TEST ENTITY - FOURTH QUARTER ACTIVITY REPORT					
19004	COMMITMENTS TEST ENTITY - FOURTH QUARTER CASHFLOW REPORT					
7053A		27/07/2022	27/07/2022	7	27/07/2022	5EGL29266
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)					
7053A		25/07/2022	25/07/2022	2	25/07/2022	5EGL09408
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER					
7053A		22/07/2022	22/07/2022	1	22/07/2022	5EGK91008
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
12018	DETAILS OF AUDITOR APPOINTMENT/RESIGNATION					
484		22/07/2022	22/07/2022	2	22/07/2022	7EBU67971
484	CHANGE TO COMPANY DETAILS					
484O	CHANGES TO SHARE STRUCTURE					
484G	NOTIFICATION OF SHARE ISSUE					
484		22/07/2022	22/07/2022	2	22/07/2022	7EBU67968
484	CHANGE TO COMPANY DETAILS					
484O	CHANGES TO SHARE STRUCTURE					
484G	NOTIFICATION OF SHARE ISSUE					
484		22/07/2022	22/07/2022	2	22/07/2022	7EBU67965
484	CHANGE TO COMPANY DETAILS					
484A1	CHANGE OFFICEHOLDER NAME OR ADDRESS					
484O	CHANGES TO SHARE STRUCTURE					
484G	NOTIFICATION OF SHARE ISSUE					
7053A		21/07/2022	21/07/2022	17	21/07/2022	5EGK78837
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
08004	ASX PROXY FORM					
08007	ASX NOTICE OF GENERAL MEETING					
7053A		21/07/2022	21/07/2022	3	21/07/2022	5EGK78844
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
14014	WEB CAST					

08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A		14/07/2022	14/07/2022	1	14/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGJ91474
06018	ASX CLEANSING NOTICE				
7053A		14/07/2022	14/07/2022	6	14/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGJ91054
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A		14/07/2022	14/07/2022	11	14/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGJ90115
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A		13/07/2022	13/07/2022	7	13/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGJ71281
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A		13/07/2022	13/07/2022	6	13/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGJ71283
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A		13/07/2022	13/07/2022	1	13/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGJ71284
06018	ASX CLEANSING NOTICE				
7053A		04/07/2022	04/07/2022	5	04/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGI89183
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
484		04/07/2022	04/07/2022	2	04/07/2022
484	CHANGE TO COMPANY DETAILS				7EJU04119
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A		01/07/2022	01/07/2022	1	01/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGI51674
06018	ASX CLEANSING NOTICE				
7053A		01/07/2022	01/07/2022	6	01/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGI51164
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A		01/07/2022	01/07/2022	2	01/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGI50373
06003	ASX PLACEMENT				
11001	ASX PROGRESS REPORT				
7053A		01/07/2022	01/07/2022	5	01/07/2022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EGI50374

06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A 7053A 09002	01/07/2022	01/07/2022	1	01/07/2022	5EGI50376
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A 7053A 09001	27/06/2022	27/06/2022	2	27/06/2022	5EGH92322
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A 7053A 09007	23/06/2022	23/06/2022	2	23/06/2022	5EGH45073
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT				
7053A 7053A 06021	03/06/2022	03/06/2022	7	03/06/2022	5EGF28506
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A 7053A 07002	25/05/2022	25/05/2022	2	25/05/2022	5EGE20361
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET DISPOSAL				
7053A 7053A 19008	24/05/2022	24/05/2022	8	24/05/2022	5EGE16847
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - THIRD QUARTER ACTIVITY REPORT				
2205 2205B	24/05/2022	30/05/2022	4	27/04/2022	031559162
	NOTIFICATION OF RESOLUTION RELATING TO SHARES CONVERT SHARES INTO LARGER OR SMALLER NUMBER				
7053A 7053A 11001 12001	09/05/2022	09/05/2022	3	09/05/2022	5EGC42329
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT ASX DIRECTOR APPOINTMENT/RESIGNATION				
484 484A1	04/05/2022	04/05/2022	2	04/05/2022	7EBS06817
	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484 484 484O 484G	04/05/2022	04/05/2022	2	04/05/2022	7EBS06750
	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE				
7053A 7053A 19008 03026	03/05/2022	03/05/2022	17	03/05/2022	5EGB82755
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - THIRD QUARTER ACTIVITY REPORT COMPANY PRESENTATION				
7053A 7053A 19008	29/04/2022	29/04/2022	13	29/04/2022	5EGB48816
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - THIRD QUARTER ACTIVITY REPORT				

14014	WEB CAST					
19003	COMMITMENTS TEST ENTITY - THIRD QUARTER CASHFLOW REPORT					
7053A		28/04/2022	28/04/2022	4	28/04/2022	5EGB22935
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)					
7053A		28/04/2022	28/04/2022	8	28/04/2022	5EGB22912
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)					
7053A		27/04/2022	27/04/2022	2	27/04/2022	5EGA92835
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
08003	ASX RESULTS OF MEETING					
7053A		26/04/2022	26/04/2022	6	26/04/2022	5EGA73223
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)					
7053A		26/04/2022	26/04/2022	1	26/04/2022	5EGA73228
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
06018	ASX CLEANSING NOTICE					
7053A		26/04/2022	26/04/2022	3	26/04/2022	5EGA66991
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
11001	ASX PROGRESS REPORT					
7053A		12/04/2022	12/04/2022	3	12/04/2022	5EFY51781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
11001	ASX PROGRESS REPORT					
7053A		25/03/2022	25/03/2022	8	25/03/2022	5EFV58892
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
06005	ASX CAPITAL RECONSTRUCTION					
06007	ASX ALTERATION TO ISSUED CAPITAL					
7053A		24/03/2022	24/03/2022	30	24/03/2022	5EFV10701
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
06005	ASX CAPITAL RECONSTRUCTION					
08004	ASX PROXY FORM					
08007	ASX NOTICE OF GENERAL MEETING					
7053A		24/03/2022	24/03/2022	3	24/03/2022	5EFV10708
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
08004	ASX PROXY FORM					
08006	ASX NOTICE OF MEETING - OTHER					
16002	ASX LETTER TO SHAREHOLDERS					
7053A		24/03/2022	24/03/2022	4	24/03/2022	5EFV10416
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)					

7053A	28/02/2022	28/02/2022	22	28/02/2022	5EFP85566
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03016	ASX NET TANGIBLE ASSET BACKING				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	28/02/2022	28/02/2022	4	28/02/2022	5EFP85590
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	16/02/2022	16/02/2022	2	16/02/2022	5EFN95409
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	11/02/2022	11/02/2022	2	11/02/2022	7EBP64518
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	09/02/2022	09/02/2022	6	09/02/2022	5EFM04251
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	09/02/2022	09/02/2022	1	09/02/2022	5EFM04252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	01/02/2022	01/02/2022	17	01/02/2022	5EFJ25304
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
19002	COMMITMENTS TEST ENTITY - SECOND QUARTER CASHFLOW REPORT				
7053A	01/02/2022	01/02/2022	2	01/02/2022	5EFJ20871
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2022	31/01/2022	14	31/01/2022	5EFI94051
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19007	COMMITMENTS TEST ENTITY - SECOND QUARTER ACTIVITY REPORT				
14014	WEB CAST				
19002	COMMITMENTS TEST ENTITY - SECOND QUARTER CASHFLOW REPORT				
7053A	28/01/2022	28/01/2022	1	28/01/2022	5EFI30854
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
7053A	27/01/2022	27/01/2022	10	27/01/2022	5EFI13901
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	25/01/2022	25/01/2022	6	25/01/2022	5EFH61773
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	24/01/2022	24/01/2022	2	24/01/2022	5EFH40665
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06017	ASX SECURITY PURCHASE PLAN				
484	24/01/2022	24/01/2022	2	24/01/2022	7EBP06998
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	24/01/2022	24/01/2022	2	24/01/2022	7EBP06988
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	24/01/2022	24/01/2022	2	24/01/2022	7EBP06981
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	06/01/2022	06/01/2022	2	06/01/2022	5EFB93676
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/01/2022	06/01/2022	7	06/01/2022	5EFB93572
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	05/01/2022	05/01/2022	4	05/01/2022	5EFB76314
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	31/12/2021	31/12/2021	1	31/12/2021	5EFA91317
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	31/12/2021	31/12/2021	1	31/12/2021	5EFA88924
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	31/12/2021	31/12/2021	14	31/12/2021	5EFA88928
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	ASX SECURITY PURCHASE PLAN				
7053A	31/12/2021	31/12/2021	6	31/12/2021	5EFA88914
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	29/12/2021	29/12/2021	6	29/12/2021	5EFA74796
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	29/12/2021	29/12/2021	1	29/12/2021	5EFA74797
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	23/12/2021	23/12/2021	12	23/12/2021	5EFA06432
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	23/12/2021	23/12/2021	6	23/12/2021	5EFA06453
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
06017	ASX SECURITY PURCHASE PLAN				
7053A	07/12/2021	07/12/2021	30	07/12/2021	5EEW30607
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
11001	ASX PROGRESS REPORT				
7053A	06/12/2021	06/12/2021	2	06/12/2021	5EEW08823
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/12/2021	01/12/2021	1	01/12/2021	5EEV51807
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	25/11/2021	25/11/2021	2	25/11/2021	5EET28629
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/11/2021	16/11/2021	2	16/11/2021	5EER86261
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	09/11/2021	09/11/2021	2	09/11/2021	7EBN08734
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	09/11/2021	09/11/2021	2	09/11/2021	5EEQ88527
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
7053A	03/11/2021	03/11/2021	2	03/11/2021	5EEQ14323
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	27/10/2021	27/10/2021	15	27/10/2021	5EEP38249
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
19005	COMMITMENTS TEST ENTITY QUARTERLY CASHFLOW REPORTS - OTHER				
7053A	27/10/2021	27/10/2021	11	27/10/2021	5EEP32629
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19006	COMMITMENTS TEST ENTITY - FIRST QUARTER ACTIVITY REPORT				
14014	WEB CAST				
19001	COMMITMENTS TEST ENTITY - FIRST QUARTER CASHFLOW REPORT				
7053A	26/10/2021	26/10/2021	2	26/10/2021	5EEP18020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	22/10/2021	22/10/2021	1	22/10/2021	5EEO85955
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	21/10/2021	21/10/2021	2	21/10/2021	5EEO63343
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/10/2021	15/10/2021	2	15/10/2021	5EEN95419
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/10/2021	14/10/2021	2	14/10/2021	5EEN91877
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	14/10/2021	14/10/2021	13	14/10/2021	5EEN90069
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	05/10/2021	05/10/2021	4	05/10/2021	5EEM89630
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	05/10/2021	05/10/2021	6	05/10/2021	5EEM89631
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	24/09/2021	24/09/2021	2	24/09/2021	5EEL61119
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	21/09/2021	21/09/2021	2	21/09/2021	5EEL01790
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A 7053A 11001	15/09/2021	15/09/2021	2	15/09/2021	5EEK28044
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 08004 16002	10/09/2021	10/09/2021	3	10/09/2021	5EEJ64227
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROXY FORM ASX LETTER TO SHAREHOLDERS				
7053A 7053A 08001 08004	10/09/2021	10/09/2021	27	10/09/2021	5EEJ64172
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING ASX PROXY FORM				
484 484 484O 484G	07/09/2021	07/09/2021	2	07/09/2021	7EBL10289
	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE				
7053A 7053A 06021	02/09/2021	02/09/2021	7	02/09/2021	5EEI70063
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A 7053A 06027	02/09/2021	02/09/2021	4	02/09/2021	5EEI70064
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A 7053A 06020	02/09/2021	02/09/2021	6	02/09/2021	5EEI70041
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A 7053A 08006	19/08/2021	19/08/2021	1	19/08/2021	5EEG70960
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF MEETING - OTHER				
7053A 7053A 03026 03003	18/08/2021	18/08/2021	25	18/08/2021	5EEG47809
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION ASX PRELIMINARY - FINAL REPORT				
7053A 7053A 03024 03025	18/08/2021	18/08/2021	26	18/08/2021	5EEG47682
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CORPORATE GOVERNANCE APPENDIX 4G				
7053A 7053A 03001 03002 03003	18/08/2021	18/08/2021	57	18/08/2021	5EEG47698
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX PRELIMINARY - FINAL REPORT				

03011						ASX FULL YEAR ACCOUNTS
03012						ASX FULL YEAR AUDIT REVIEW
03013						ASX FULL YEAR DIRECTORS' STATEMENT
03020						ASX FULL YEAR DIRECTOR'S REPORT
7053A	17/08/2021	17/08/2021	2	17/08/2021	5EEG31342	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09014						ASX TRADING HALT LIFTED
11001						ASX PROGRESS REPORT
7053A	13/08/2021	13/08/2021	2	13/08/2021	5EEF87726	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007						ASX TRADING HALT
7053A	13/08/2021	13/08/2021	1	13/08/2021	5EEF87287	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09005						ASC NOTICE PENDING
7053A	10/08/2021	10/08/2021	1	10/08/2021	5EEF41844	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14014						WEB CAST
03014						ASX PERIODIC REPORTS - OTHER
7053A	26/07/2021	26/07/2021	16	26/07/2021	5EED22306	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026						COMPANY PRESENTATION
7053A	26/07/2021	26/07/2021	12	26/07/2021	5EED18681	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19009						COMMITMENTS TEST ENTITY - FOURTH QUARTER ACTIVITY REPORT
14014						WEB CAST
19004						COMMITMENTS TEST ENTITY - FOURTH QUARTER CASHFLOW REPORT
7053A	21/07/2021	21/07/2021	3	21/07/2021	5EEC68111	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009						ASX CHANGE OF DIRECTOR'S INTEREST NOTICE
484	21/07/2021	21/07/2021	2	21/07/2021	7EBJ68703	
484A1						CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS
7053A	20/07/2021	20/07/2021	1	20/07/2021	5EEC51538	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14014						WEB CAST
7053A	14/07/2021	14/07/2021	2	14/07/2021	5EEB68499	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002						ASX PROGRESS REPORT - OTHER
7053A	13/07/2021	13/07/2021	10	13/07/2021	5EEB60716	
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009						ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

484	13/07/2021	13/07/2021	2	13/07/2021	7EBJ40276
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	13/07/2021	13/07/2021	2	13/07/2021	7EBJ40260
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	13/07/2021	13/07/2021	7	13/07/2021	5EEB51445
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	09/07/2021	09/07/2021	4	09/07/2021	5EEB17151
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	09/07/2021	09/07/2021	6	09/07/2021	5EEB17106
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	22/06/2021	22/06/2021	2	22/06/2021	5EDY65843
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	10/05/2021	10/05/2021	1	10/05/2021	5EDR81452
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	04/05/2021	04/05/2021	2	04/05/2021	7EBH08723
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	04/05/2021	04/05/2021	15	04/05/2021	5EDQ42973
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	04/05/2021	04/05/2021	2	04/05/2021	5EDQ42977
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	28/04/2021	28/04/2021	15	28/04/2021	5EDP05869
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	28/04/2021	28/04/2021	12	28/04/2021	5EDO99081
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19008	COMMITMENTS TEST ENTITY - THIRD QUARTER ACTIVITY REPORT				
14014	WEB CAST				

19003	COMMITMENTS TEST ENTITY - THIRD QUARTER CASHFLOW REPORT				
7053A	23/04/2021	23/04/2021	1	23/04/2021	5EDN92449
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	21/04/2021	21/04/2021	2	21/04/2021	5EDN49036
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/03/2021	09/03/2021	2	09/03/2021	5EDE15825
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	08/03/2021	08/03/2021	2	08/03/2021	5EDD98175
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	04/03/2021	04/03/2021	12	04/03/2021	5EDD39824
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	23/02/2021	23/02/2021	23	23/02/2021	5EDB32359
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	28/01/2021	28/01/2021	12	28/01/2021	5ECV68496
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	27/01/2021	27/01/2021	1	27/01/2021	5ECV46819
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
03014	ASX PERIODIC REPORTS - OTHER				
484	26/01/2021	26/01/2021	2	26/01/2021	7EBE11392
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	22/01/2021	22/01/2021	12	22/01/2021	5ECU38254
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19007	COMMITMENTS TEST ENTITY - SECOND QUARTER ACTIVITY REPORT				
19002	COMMITMENTS TEST ENTITY - SECOND QUARTER CASHFLOW REPORT				
7053A	22/01/2021	22/01/2021	2	22/01/2021	5ECU36693
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
484	15/01/2021	15/01/2021	2	15/01/2021	7EBD86044
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	15/01/2021	15/01/2021	2	15/01/2021	7EBD86040
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	15/01/2021	15/01/2021	2	15/01/2021	5ECS92326
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	15/01/2021	15/01/2021	2	15/01/2021	5ECS92327
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	12/01/2021	12/01/2021	2	12/01/2021	5ECS10595
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/01/2021	11/01/2021	2	11/01/2021	5ECR95913
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	07/01/2021	07/01/2021	15	07/01/2021	5ECR16779
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	07/01/2021	07/01/2021	1	07/01/2021	5ECR16780
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	07/01/2021	07/01/2021	2	07/01/2021	5ECR12769
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
484	04/01/2021	04/01/2021	2	04/01/2021	7EBD56431
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	29/12/2020	29/12/2020	2	29/12/2020	5ECP51921
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	29/12/2020	29/12/2020	2	29/12/2020	5ECP51922
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06003	ASX PLACEMENT				
7053A	29/12/2020	29/12/2020	5	29/12/2020	5ECP51923
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/12/2020	24/12/2020	2	24/12/2020	5ECO61009
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	24/12/2020	24/12/2020	1	24/12/2020	5ECO59564
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09005	ASC NOTICE PENDING				
7053A	08/12/2020	08/12/2020	13	08/12/2020	5ECJ65801
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	08/12/2020	08/12/2020	2	08/12/2020	5ECJ65761
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	03/12/2020	03/12/2020	15	03/12/2020	5ECJ01499
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	03/12/2020	03/12/2020	12	03/12/2020	5ECJ01489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	03/12/2020	03/12/2020	5	03/12/2020	5ECJ01496
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/11/2020	27/11/2020	2	27/11/2020	5ECI01925
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	27/11/2020	27/11/2020	10	27/11/2020	5ECI01186
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
484	23/11/2020	23/11/2020	2	23/11/2020	7EBC50006
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	23/11/2020	23/11/2020	15	23/11/2020	5ECH32400
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
484	11/11/2020	11/11/2020	2	11/11/2020	7EBC16251

484						
484O						
484G						
7053A	05/11/2020	05/11/2020	1	05/11/2020		5ECE49768
7053A						
03014						
7053A	02/11/2020	02/11/2020	15	02/11/2020		5ECD92516
7053A						
06020						
7053A	26/10/2020	26/10/2020	32	26/10/2020		5ECC91839
7053A						
08001						
08004						
7053A	26/10/2020	26/10/2020	4	26/10/2020		5ECC91843
7053A						
14014						
08006						
16002						
7053A	26/10/2020	26/10/2020	56	26/10/2020		5ECC91806
7053A						
03001						
03002						
03011						
03012						
03013						
03020						
484	22/10/2020	22/10/2020	2	22/10/2020		7EBB55899
484						
484O						
484G						
484	22/10/2020	22/10/2020	2	22/10/2020		7EBB55851
484						
484O						
484G						
7053A	22/10/2020	22/10/2020	15	22/10/2020		5ECC31145
7053A						
06020						
7053A	21/10/2020	21/10/2020	18	21/10/2020		5ECC15703
7053A						
03026						
03014						
7053A	19/10/2020	19/10/2020	1	19/10/2020		5ECB81415

7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 14014 12008	19/10/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE WEB CAST ASX COMPANY ADMINISTRATION - OTHER	19/10/2020	1	19/10/2020	5ECB80654
7053A 7053A 19006 19001	19/10/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMMITMENTS TEST ENTITY - FIRST QUARTER ACTIVITY REPORT COMMITMENTS TEST ENTITY - FIRST QUARTER CASHFLOW REPORT	19/10/2020	12	19/10/2020	5ECB78363
7053A 7053A 11001	19/10/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	19/10/2020	1	19/10/2020	5ECB78221
7053A 7053A 11001	12/10/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	12/10/2020	2	12/10/2020	5ECA64085
7053A 7053A 06020	01/10/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)	01/10/2020	15	01/10/2020	5EBZ04194
7053A 7053A 08006	25/09/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF MEETING - OTHER	25/09/2020	1	25/09/2020	5EBX16979
7053A 7053A 03026	09/09/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION	09/09/2020	26	09/09/2020	5EBU91800
7053A 7053A 14014	03/09/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE WEB CAST	03/09/2020	1	03/09/2020	5EBU72897
7053A 7053A 06020	31/08/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)	31/08/2020	15	31/08/2020	5EBU59525
7053A 7053A 06018	28/08/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CLEANSING NOTICE	28/08/2020	1	28/08/2020	5EBU54576
7053A 7053A 03024 03025	28/08/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CORPORATE GOVERNANCE APPENDIX 4G	28/08/2020	26	28/08/2020	5EBU54536
7053A 7053A	28/08/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	28/08/2020	57	28/08/2020	5EBU54429

03001						ASX ANNUAL REPORT
03002						ASX TOP 20 SHAREHOLDERS
03003						ASX PRELIMINARY - FINAL REPORT
03011						ASX FULL YEAR ACCOUNTS
03012						ASX FULL YEAR AUDIT REVIEW
03013						ASX FULL YEAR DIRECTORS' STATEMENT
03020						ASX FULL YEAR DIRECTOR'S REPORT
7053A	27/08/2020	27/08/2020	2	27/08/2020		5EBU48966
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001						ASX PROGRESS REPORT
7053A	25/08/2020	25/08/2020	6	25/08/2020		5EBU39223
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009						ASX CHANGE OF DIRECTOR'S INTEREST NOTICE
7053A	24/08/2020	24/08/2020	14	24/08/2020		5EBU33732
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06021						APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)
7053A	24/08/2020	24/08/2020	15	24/08/2020		5EBU33733
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020						APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)
7053A	14/08/2020	14/08/2020	2	14/08/2020		5EBU05281
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003						ASX RESULTS OF MEETING
484	11/08/2020	11/08/2020	2	11/08/2020		7EAZ38008
484						CHANGE TO COMPANY DETAILS
484O						CHANGES TO SHARE STRUCTURE
484G						NOTIFICATION OF SHARE ISSUE
7053A	11/08/2020	11/08/2020	2	11/08/2020		5EBT89427
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001						ASX PROGRESS REPORT
7053A	06/08/2020	06/08/2020	15	06/08/2020		5EBT78364
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020						APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)
7053A	31/07/2020	31/07/2020	9	31/07/2020		5EBT58014
7053A						DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19009						COMMITMENTS TEST ENTITY - FOURTH QUARTER ACTIVITY REPORT
19004						COMMITMENTS TEST ENTITY - FOURTH QUARTER CASHFLOW REPORT
484	14/07/2020	14/07/2020	2	14/07/2020		7EAY55019
484						CHANGE TO COMPANY DETAILS
484O						CHANGES TO SHARE STRUCTURE
484G						NOTIFICATION OF SHARE ISSUE
484	14/07/2020	14/07/2020	2	14/07/2020		7EAY54988

484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A		13/07/2020	13/07/2020	4	13/07/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBS91705
17003	ASX RESPONSE TO ASX QUERY				
7053A		10/07/2020	10/07/2020	48	10/07/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBS84752
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				
7053A		10/07/2020	10/07/2020	2	10/07/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBS84756
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A		19/06/2020	19/06/2020	2	19/06/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBR95112
11001	ASX PROGRESS REPORT				
7053A		05/06/2020	05/06/2020	15	05/06/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBR45370
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A		04/06/2020	04/06/2020	15	04/06/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBR41168
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A		04/06/2020	04/06/2020	1	04/06/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBR41172
06018	ASX CLEANSING NOTICE				
7053A		03/06/2020	03/06/2020	2	03/06/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBR35451
11001	ASX PROGRESS REPORT				
7053A		02/06/2020	02/06/2020	4	02/06/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBR32991
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A		01/06/2020	01/06/2020	15	01/06/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBR28938
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A		01/06/2020	01/06/2020	2	01/06/2020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				5EBR28746
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
06017	ASX SECURITY PURCHASE PLAN				

7053A 7053A 06013	01/06/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	01/06/2020	5	01/06/2020	5EBR28747
7053A 7053A 09007	01/06/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT	01/06/2020	2	01/06/2020	5EBR28040
7053A 7053A 12008 06017	20/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER ASX SECURITY PURCHASE PLAN	20/05/2020	2	20/05/2020	5EBQ86556
7053A 7053A 11001	14/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	14/05/2020	2	14/05/2020	5EBQ66221
7053A 7053A 02009	13/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	13/05/2020	2	13/05/2020	5EBQ64019
7053A 7053A 02009	11/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	11/05/2020	2	11/05/2020	5EBQ53994
7053A 7053A 12008	08/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER	08/05/2020	2	08/05/2020	5EBQ47942
7053A 7053A 16002 06017	06/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX LETTER TO SHAREHOLDERS ASX SECURITY PURCHASE PLAN	06/05/2020	15	06/05/2020	5EBQ37536
7053A 7053A 06018	06/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CLEANSING NOTICE	06/05/2020	1	06/05/2020	5EBQ36934
7053A 7053A 14014	05/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE WEB CAST	05/05/2020	1	05/05/2020	5EBQ32091
7053A 7053A 03026	04/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION	04/05/2020	29	04/05/2020	5EBQ29197
7053A 7053A 06017	04/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECURITY PURCHASE PLAN	04/05/2020	7	04/05/2020	5EBQ29167
7053A 7053A	04/05/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	04/05/2020	6	04/05/2020	5EBQ29168

06013	ASX - APPENDIX 3B				
09014	ASX TRADING HALT LIFTED				
7053A	30/04/2020	30/04/2020	2	30/04/2020	5EBQ17270
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	30/04/2020	30/04/2020	10	30/04/2020	5EBQ16394
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19008	COMMITMENTS TEST ENTITY - THIRD QUARTER ACTIVITY REPORT				
19003	COMMITMENTS TEST ENTITY - THIRD QUARTER CASHFLOW REPORT				
7053A	15/04/2020	15/04/2020	2	15/04/2020	5EBP63897
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/04/2020	07/04/2020	2	07/04/2020	5EBP39887
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/04/2020	03/04/2020	2	03/04/2020	5EBP31478
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				
7053A	01/04/2020	01/04/2020	2	01/04/2020	5EBP23629
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	31/03/2020	31/03/2020	2	31/03/2020	5EBP18794
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	28/02/2020	28/02/2020	3	28/02/2020	5EBN39900
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	19/02/2020	20/02/2020	8	20/02/2020	030648173
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	17/02/2020	17/02/2020	25	17/02/2020	5EBM13927
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				

7053A 7053A 12008	07/02/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER	07/02/2020	1	07/02/2020	5EBL08430
7053A 7053A 03026	06/02/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION	06/02/2020	21	06/02/2020	5EBL05148
7053A 7053A 14014	04/02/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE WEB CAST	04/02/2020	1	04/02/2020	5EBK99679
7053A 7053A 06018	03/02/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CLEANSING NOTICE	03/02/2020	1	03/02/2020	5EBK99049
7053A 7053A 06020	03/02/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)	03/02/2020	15	03/02/2020	5EBK99040
7053A 7053A 06013	03/02/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	03/02/2020	8	03/02/2020	5EBK97317
7053A 7053A 06018	03/02/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CLEANSING NOTICE	03/02/2020	16	03/02/2020	5EBK97285
7053A 7053A 19002	31/01/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMMITMENTS TEST - SECOND QUARTER REPORT	31/01/2020	9	31/01/2020	5EBK93436
7053A 7053A 07002	24/01/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET DISPOSAL	24/01/2020	2	24/01/2020	5EBK82679
7053A 7053A 03022	24/01/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DEBT FACILITY	24/01/2020	3	24/01/2020	5EBK81326
7053A 7053A 11001	06/01/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	06/01/2020	5	06/01/2020	5EBK52400
484 484E	02/01/2020 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER	02/01/2020	2	02/01/2020	7EAS63144
7053A 7053A 02008	02/01/2020 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX INITIAL DIRECTOR'S INTEREST NOTICE	02/01/2020	2	02/01/2020	5EBK49963

7053A	02/01/2020	02/01/2020	2	02/01/2020	5EBK49307
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	16/12/2019	16/12/2019	2	16/12/2019	5EBK29520
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/12/2019	06/12/2019	2	06/12/2019	5EBK14493
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/11/2019	28/11/2019	2	28/11/2019	5EBK01247
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	28/11/2019	28/11/2019	5	28/11/2019	5EBK01061
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	04/11/2019	04/11/2019	1	04/11/2019	5EBJ52752
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	01/11/2019	01/11/2019	2	01/11/2019	5EBJ51380
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
484	01/11/2019	01/11/2019	2	01/11/2019	7EAQ91677
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	31/10/2019	31/10/2019	1	31/10/2019	5EBJ48530
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	29/10/2019	29/10/2019	20	29/10/2019	5EBJ42707
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	29/10/2019	29/10/2019	8	29/10/2019	5EBJ42654
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	25/10/2019	25/10/2019	22	25/10/2019	5EBJ39076
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	24/10/2019	24/10/2019	1	24/10/2019	5EBJ36685

7053A 14014	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE WEB CAST				
7053A 7053A 12001	24/10/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION	24/10/2019	2	24/10/2019	5EBJ35409
7053A 7053A 17003	15/10/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESPONSE TO ASX QUERY	15/10/2019	3	15/10/2019	5EBJ21908
7053A 7053A 03026	18/09/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION	18/09/2019	15	18/09/2019	5EBI03965
7053A 7053A 03024 03025	13/09/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CORPORATE GOVERNANCE APPENDIX 4G	13/09/2019	20	13/09/2019	5EBH98744
7053A 7053A 03001 03002 03011 03012 03013 03020	13/09/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX FULL YEAR ACCOUNTS ASX FULL YEAR AUDIT REVIEW ASX FULL YEAR DIRECTORS' STATEMENT ASX FULL YEAR DIRECTOR'S REPORT	13/09/2019	56	13/09/2019	5EBH98740
7053A 7053A 03003	30/08/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PRELIMINARY - FINAL REPORT	30/08/2019	11	30/08/2019	5EBH75227
7053A 7053A 17003	23/08/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESPONSE TO ASX QUERY	23/08/2019	10	23/08/2019	5EBH63732
7053A 7053A 11001	14/08/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	14/08/2019	2	14/08/2019	5EBF79722
7053A 7053A 07002 11001	08/08/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET DISPOSAL ASX PROGRESS REPORT	08/08/2019	2	08/08/2019	5EBE56553
484 484 484O 484G	05/08/2019 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE	05/08/2019	2	05/08/2019	7EAO06543
7053A	31/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	31/07/2019	10	31/07/2019	5EBC47406

7053A 19004	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMMITMENTS TEST - FOURTH QUARTER REPORT				
7053A 7053A 02002	15/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER	15/07/2019	3	15/07/2019	5EAZ98331
7053A 7053A 06013 06018	15/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B ASX CLEANSING NOTICE	15/07/2019	14	15/07/2019	5EAZ98043
7053A 7053A 03026 14006	15/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION ASX OPEN BRIEFING	15/07/2019	26	15/07/2019	5EAZ97536
7053A 7053A 11001	12/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	12/07/2019	2	12/07/2019	5EAZ94251
7053A 7053A 12008	09/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER	09/07/2019	2	09/07/2019	5EAZ86842
7053A 7053A 06003 09014	05/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX TRADING HALT LIFTED	05/07/2019	2	05/07/2019	5EAZ73900
7053A 7053A 17003	04/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESPONSE TO ASX QUERY	04/07/2019	5	04/07/2019	5EAZ72844
7053A 7053A 01013 06003	03/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX INDICATIVE NON-BINDING PROPOSAL ASX PLACEMENT	03/07/2019	2	03/07/2019	5EAZ68812
7053A 7053A 09007	03/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT	03/07/2019	2	03/07/2019	5EAZ68612
7053A 7053A 11001	02/07/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	02/07/2019	2	02/07/2019	5EAZ65405
7053A 7053A 11001	25/06/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	25/06/2019	3	25/06/2019	5EAZ50455
7053A	20/06/2019 ASX PROGRESS REPORT	20/06/2019	1	20/06/2019	5EAZ44435

7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 11001	20/06/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	20/06/2019	2	20/06/2019	5EAZ42914
7053A 7053A 11001	07/06/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	07/06/2019	2	07/06/2019	5EAZ22610
7053A 7053A 11001	16/05/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	16/05/2019	3	16/05/2019	5EAY83521
7053A 7053A 04003 05003	30/04/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT ASX THIRD QUARTER CASH FLOW REPORT	30/04/2019	11	30/04/2019	5EAY57164
484 484 484O 484G	24/04/2019 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE	24/04/2019	2	24/04/2019	7EAK68279
484 484 484O 484G	24/04/2019 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE	24/04/2019	2	24/04/2019	7EAK68210
7053A 7053A 06013	18/04/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	18/04/2019	13	18/04/2019	5EAY40745
7053A 7053A 11001	12/04/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	12/04/2019	3	12/04/2019	5EAX78705
484 484A1	03/04/2019 CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS	03/04/2019	2	03/04/2019	7EAK11239
7053A 7053A 03026	26/03/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION	26/03/2019	18	26/03/2019	5EAV72546
7053A 7053A 11001	25/03/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	25/03/2019	2	25/03/2019	5EAV69884
7053A 7053A	18/03/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	18/03/2019	13	18/03/2019	5EAV38174

06013	ASX - APPENDIX 3B				
7053A 7053A 11002	18/03/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER	18/03/2019	2	18/03/2019	5EAV36098
7053A 7053A 02001	08/03/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER	08/03/2019	2	08/03/2019	5EAU78421
7053A 7053A 02009	27/02/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	27/02/2019	6	27/02/2019	5EAU20004
484 484 484O 484G	27/02/2019 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE	27/02/2019	2	27/02/2019	7EAI97293
7053A 7053A 06013 06018	25/02/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B ASX CLEANSING NOTICE	25/02/2019	14	25/02/2019	5EAU03015
7053A 7053A 03004 03009 03010 03015 03019	20/02/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY REPORT ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX HALF YEAR ACCOUNTS ASX HALF YEAR DIRECTORS' REPORT	20/02/2019	17	20/02/2019	5EAT65778
7053A 7053A 03004 12008	20/02/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY REPORT ASX COMPANY ADMINISTRATION - OTHER	20/02/2019	4	20/02/2019	5EAT65785
7053A 7053A 02009	08/02/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	08/02/2019	2	08/02/2019	5EAS94904
7053A 7053A 19002	31/01/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMMITMENTS TEST - SECOND QUARTER REPORT	31/01/2019	12	31/01/2019	5EAS34672
7053A 7053A 11001	10/01/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	10/01/2019	3	10/01/2019	5EAR32444
7053A 7053A 11001	09/01/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	09/01/2019	3	09/01/2019	5EAR27010

7053A 7053A 11001	07/01/2019 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	07/01/2019	5	07/01/2019	5EAR16303
7053A 7053A 11001	17/12/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	17/12/2018	3	17/12/2018	5EAG39662
7053A 7053A 06013 06018	10/12/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B ASX CLEANSING NOTICE	10/12/2018	16	10/12/2018	5EAF82727
484 484 484O 484G	10/12/2018 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE	10/12/2018	2	10/12/2018	7EAG97277
484 484 484O 484G	10/12/2018 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE	10/12/2018	2	10/12/2018	7EAG97266
7053A 7053A 06003 09014	04/12/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX TRADING HALT LIFTED	04/12/2018	2	04/12/2018	5EAE80762
7053A 7053A 08003	30/11/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING	30/11/2018	1	30/11/2018	5EAE51900
7053A 7053A 09007	30/11/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT	30/11/2018	2	30/11/2018	5EAE45709
7053A 7053A 11001	28/11/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	28/11/2018	3	28/11/2018	5EAE32265
7053A 7053A 11001	22/11/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	22/11/2018	0	22/11/2018	5EAD96722
7053A 7053A 11001	20/11/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	20/11/2018	3	20/11/2018	5EAD70343
7053A 7053A 11001	07/11/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	07/11/2018	2	07/11/2018	5EAC91631

7053A	31/10/2018	31/10/2018	10	31/10/2018	5EAC57846
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	26/10/2018	26/10/2018	25	26/10/2018	5EAC29364
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	23/10/2018	23/10/2018	2	23/10/2018	5EAC12705
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	17/10/2018	17/10/2018	3	17/10/2018	5EAC06346
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/10/2018	09/10/2018	2	09/10/2018	5EAB98803
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	01/10/2018	01/10/2018	19	01/10/2018	5EAB91649
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	26/09/2018	26/09/2018	20	26/09/2018	5EAB87845
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03025	APPENDIX 4G				
7053A	26/09/2018	26/09/2018	53	26/09/2018	5EAB87724
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	20/09/2018	20/09/2018	13	20/09/2018	5EAB80932
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/09/2018	20/09/2018	2	20/09/2018	5EAB80933
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
7053A	18/09/2018	18/09/2018	3	18/09/2018	5EAB77955
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	11/09/2018	11/09/2018	2	11/09/2018	5EAA97861
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	06/09/2018	06/09/2018	2	06/09/2018	5EAA94642
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	05/09/2018	05/09/2018	2	05/09/2018	5EAA93341
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	05/09/2018	05/09/2018	2	05/09/2018	7EAD77949
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
7053A	03/09/2018	03/09/2018	2	03/09/2018	5EAA90992
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	28/08/2018	28/08/2018	2	28/08/2018	5EAA82888
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
7053A	28/08/2018	28/08/2018	3	28/08/2018	5EAA82439
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	28/08/2018	28/08/2018	9	28/08/2018	5EAA82150
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
7053A	27/08/2018	27/08/2018	0	27/08/2018	5EAA77920
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/07/2018	30/07/2018	12	30/07/2018	5EAA53087
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX COMMITMENTS TEST - FOURTH QUARTER REPORT				
7053A	27/07/2018	27/07/2018	2	27/07/2018	5EAA50777
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/07/2018	25/07/2018	3	25/07/2018	5EAA48719
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	24/07/2018	24/07/2018	2	24/07/2018	7EAC42547
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A				

COMPANY OFFICEHOLDER

7053A	19/07/2018	19/07/2018	2	19/07/2018	5EAA45147
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	04/07/2018	04/07/2018	3	04/07/2018	5EAA37562
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	27/06/2018	27/06/2018	3	27/06/2018	5EAA31362
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/06/2018	26/06/2018	2	26/06/2018	5EAA31317
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	21/06/2018	21/06/2018	2	21/06/2018	7EAB31140
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	18/06/2018	18/06/2018	4	18/06/2018	5EAA23105
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	15/06/2018	15/06/2018	16	15/06/2018	5EAA21877
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	08/06/2018	08/06/2018	2	08/06/2018	5EAA16373
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
7053A	06/06/2018	06/06/2018	2	06/06/2018	5EAA14214
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	31/05/2018	31/05/2018	3	31/05/2018	5EAA10376
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/05/2018	30/05/2018	2	30/05/2018	5EAA09450
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/05/2018	15/05/2018	3	15/05/2018	5EAA01434

7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 11001	02/05/2018 02/05/2018 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT		02/05/2018	5E5674560	
7053A 7053A 19003	27/04/2018 27/04/2018 12 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT		27/04/2018	5E5670795	
7053A 7053A 11001	24/04/2018 24/04/2018 3 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT		24/04/2018	5E5667953	
7053A 7053A 11001 12008	18/04/2018 18/04/2018 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT ASX COMPANY ADMINISTRATION - OTHER		18/04/2018	5E5661141	
7053A 7053A 03026	12/04/2018 12/04/2018 31 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE COMPANY PRESENTATION		12/04/2018	5E5657351	
7053A 7053A 12008	06/04/2018 06/04/2018 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER		06/04/2018	5E5652798	
7053A 7053A 14014 12008	05/04/2018 05/04/2018 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE WEB CAST ASX COMPANY ADMINISTRATION - OTHER		05/04/2018	5E5651782	
484 484 484O 484G	28/03/2018 28/03/2018 2 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE		28/03/2018	8E0042038	
7053A 7053A 06013 06018	21/03/2018 21/03/2018 14 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B ASX CLEANSING NOTICE		21/03/2018	5E5642913	
7053A 7053A 06018	16/03/2018 16/03/2018 1 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CLEANSING NOTICE		16/03/2018	5E5637492	
7053A 7053A 11001	16/03/2018 16/03/2018 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT		16/03/2018	5E5637042	
7053A	15/03/2018 15/03/2018 13		15/03/2018	5E5625113	

7053A 06013	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 06009 06013	06/03/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER ASX - APPENDIX 3B	06/03/2018	13	06/03/2018	5E5283537
7053A 7053A 11001	26/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	26/02/2018	3	26/02/2018	5E5021112
7053A 7053A 11001	23/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	23/02/2018	3	23/02/2018	5E4953691
484 484E	22/02/2018 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER	22/02/2018	2	22/02/2018	7E9931083
7053A 7053A 11001	22/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	22/02/2018	3	22/02/2018	5E4911904
7053A 7053A 03004	21/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY REPORT	21/02/2018	3	21/02/2018	5E4867061
7053A 7053A 03004 03009 03010 03015	21/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY REPORT ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX HALF YEAR ACCOUNTS	21/02/2018	18	21/02/2018	5E4866176
7053A 7053A 11001	15/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	15/02/2018	2	15/02/2018	5E4715400
7053A 7053A 06007 06009	15/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ALTERATION TO ISSUED CAPITAL ASX ISSUED CAPITAL - OTHER	15/02/2018	1	15/02/2018	5E4715369
7053A 7053A 11001	14/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	14/02/2018	2	14/02/2018	5E4714145
7053A 7053A 02008	12/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX INITIAL DIRECTOR'S INTEREST NOTICE	12/02/2018	2	12/02/2018	5E4712730

7053A 7053A 12001	12/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION	12/02/2018	2	12/02/2018	5E4711590
7053A 7053A 11001	08/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	08/02/2018	2	08/02/2018	5E4709444
7053A 7053A 03014	01/02/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER	01/02/2018	2	01/02/2018	5E4705151
7053A 7053A 19002	31/01/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMMITMENTS TEST - SECOND QUARTER REPORT	31/01/2018	10	31/01/2018	5E4704442
7053A 7053A 06013	12/01/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	12/01/2018	13	12/01/2018	5E4692973
7053A 7053A 11001	12/01/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	12/01/2018	3	12/01/2018	5E4692132
7053A 7053A 11001	10/01/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	10/01/2018	6	10/01/2018	5E4690323
7053A 7053A 11001	09/01/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	09/01/2018	3	09/01/2018	5E4689586
7053A 7053A 11001	08/01/2018 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	08/01/2018	3	08/01/2018	5E4688910
7053A 7053A 11002	12/12/2017 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER	12/12/2017	3	12/12/2017	5E4674250
7053A 7053A 11001	04/12/2017 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	04/12/2017	2	04/12/2017	5E4664977
7053A 7053A 11001	01/12/2017 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	01/12/2017	2	01/12/2017	5E4641103
7053A 7053A 11001	24/11/2017 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	24/11/2017	2	24/11/2017	5E4623688

7053A 7053A 11001	21/11/2017	21/11/2017	2	21/11/2017	5E4619203
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
218 218	20/11/2017	28/11/2017	68	20/11/2017	030074874
	CONSTITUTION OF COMPANY				
205 205J	20/11/2017	28/11/2017	3	10/11/2017	030074873
	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
7053A 7053A 06013	10/11/2017	10/11/2017	13	10/11/2017	5E4610556
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 08003	10/11/2017	10/11/2017	1	10/11/2017	5E4610413
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING				
7053A 7053A 15002	10/11/2017	10/11/2017	15	10/11/2017	5E4610361
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A 7053A 11001	08/11/2017	08/11/2017	4	08/11/2017	5E4563868
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 12008	03/11/2017	03/11/2017	1	03/11/2017	5E4561000
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER				
7053A 7053A 19001	31/10/2017	31/10/2017	11	31/10/2017	5E4557171
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A 7053A 11002	24/10/2017	24/10/2017	14	24/10/2017	5E4549551
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER				
7053A 7053A 11002	13/10/2017	13/10/2017	13	13/10/2017	5E4540384
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER				
7053A 7053A 11001	13/10/2017	13/10/2017	3	13/10/2017	5E4540391
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 08001 08004	09/10/2017	09/10/2017	24	09/10/2017	5E4536592
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING ASX PROXY FORM				
7053A	06/10/2017	06/10/2017	2	06/10/2017	5E4536412

7053A 02002	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A 7053A 02002	06/10/2017 06/10/2017 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER		06/10/2017	5E4536413	
7053A 7053A 11001	03/10/2017 03/10/2017 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT		03/10/2017	5E4515284	
7053A 7053A 03024 03025	22/09/2017 22/09/2017 23 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CORPORATE GOVERNANCE APPENDIX 4G		22/09/2017	5E4508494	
7053A 7053A 03001 03002 03011 03012 03013 03020	22/09/2017 22/09/2017 54 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX FULL YEAR ACCOUNTS ASX FULL YEAR AUDIT REVIEW ASX FULL YEAR DIRECTORS' STATEMENT ASX FULL YEAR DIRECTOR'S REPORT		22/09/2017	5E4508496	
484 484A1	06/09/2017 06/09/2017 2 CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS		06/09/2017	7E9422510	
7053A 7053A 11001	04/09/2017 04/09/2017 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT		04/09/2017	5E4492959	
7053A 7053A 03003	25/08/2017 25/08/2017 9 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PRELIMINARY - FINAL REPORT		25/08/2017	5E4486406	
7053A 7053A 11001	23/08/2017 23/08/2017 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT		23/08/2017	5E4483473	
7053A 7053A 11001	21/08/2017 21/08/2017 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT		21/08/2017	5E4479806	
484 484 484O 484G	08/08/2017 08/08/2017 2 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE		08/08/2017	7E9329573	
484 484	08/08/2017 08/08/2017 2 CHANGE TO COMPANY DETAILS		08/08/2017	7E9329570	

484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	03/08/2017	03/08/2017	1	03/08/2017	5E4465918
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	31/07/2017	31/07/2017	11	31/07/2017	5E4461225
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX COMMITMENTS TEST - FOURTH QUARTER REPORT				
7053A	27/07/2017	27/07/2017	14	27/07/2017	5E4458127
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/07/2017	20/07/2017	2	20/07/2017	5E4453688
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
7053A	18/07/2017	18/07/2017	2	18/07/2017	5E4451242
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	17/07/2017	17/07/2017	13	17/07/2017	5E4451039
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/07/2017	12/07/2017	1	12/07/2017	5E4446666
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/07/2017	11/07/2017	1	11/07/2017	5E4445351
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	05/07/2017	07/07/2017	6	07/07/2017	030068245
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	28/06/2017	28/06/2017	1	28/06/2017	5E4432476
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	28/06/2017	28/06/2017	2	28/06/2017	5E4431456
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/06/2017	27/06/2017	13	27/06/2017	5E4429755
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A 7053A 11001	23/06/2017	23/06/2017	1	23/06/2017	5E4427924
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 08003	20/06/2017	20/06/2017	1	20/06/2017	5E4424469
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING				
909 909	05/06/2017	06/06/2017	1	22/05/2017	029910804
	NOTICE OF ADDRESS OF BRANCH REGISTER				
991 991	05/06/2017	06/06/2017	2	05/06/2017	029910803
	NOTIFICATION OF LOCATION OF BOOKS STORED ON COMPUTER				
7053A 7053A 11001	31/05/2017	31/05/2017	1	31/05/2017	5E4389689
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 11001	30/05/2017	30/05/2017	2	30/05/2017	5E4387637
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 06013	24/05/2017	24/05/2017	13	24/05/2017	5E4377353
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
484 484 484O 484G	24/05/2017	24/05/2017	2	24/05/2017	7E9082681
	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE				
7053A 7053A 08004 08007	19/05/2017	19/05/2017	16	19/05/2017	5E4360261
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROXY FORM ASX NOTICE OF GENERAL MEETING				
7053A 7053A 12004	18/05/2017	18/05/2017	1	18/05/2017	5E4358677
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DETAILS PF SHARE REGISTRY ADDRESS				
7053A 7053A 06013	05/05/2017	05/05/2017	13	05/05/2017	5E4351628
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 06003 06017	05/05/2017	05/05/2017	1	05/05/2017	5E4351551
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX SECURITY PURCHASE PLAN				
7053A 7053A	28/04/2017	28/04/2017	12	28/04/2017	5E4345333
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A 7053A 02003	27/04/2017	27/04/2017	2	27/04/2017	5E4345200
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
484 484 484O 484G	13/04/2017	13/04/2017	2	13/04/2017	7E8967807
	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE				
7053A 7053A 11002	11/04/2017	11/04/2017	21	11/04/2017	5E4337372
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER				
7053A 7053A 06013	06/04/2017	06/04/2017	15	06/04/2017	5E4334533
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 06018	06/04/2017	06/04/2017	1	06/04/2017	5E4334534
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CLEANSING NOTICE				
7053A 7053A 16002 06017	05/04/2017	05/04/2017	9	05/04/2017	5E4334176
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX LETTER TO SHAREHOLDERS ASX SECURITY PURCHASE PLAN				
7053A 7053A 06003 06018	04/04/2017	04/04/2017	1	04/04/2017	5E4332972
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX CLEANSING NOTICE				
7053A 7053A 11002	04/04/2017	04/04/2017	2	04/04/2017	5E4332682
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER				
7053A 7053A 06003 09014 11001 06017	29/03/2017	29/03/2017	2	29/03/2017	5E4328937
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX TRADING HALT LIFTED ASX PROGRESS REPORT ASX SECURITY PURCHASE PLAN				
7053A 7053A 09007	27/03/2017	27/03/2017	2	27/03/2017	5E4327644
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT				
7053A 7053A 11002	23/03/2017	23/03/2017	18	23/03/2017	5E4314383
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER				

7053A 7053A 03014	10/03/2017	10/03/2017	1	10/03/2017	5E4304282
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER				
7053A 7053A 11001	08/03/2017	08/03/2017	2	08/03/2017	5E4302217
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 03004 03009 03010 03015 03019	28/02/2017	28/02/2017	0	28/02/2017	5E4296701
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY REPORT ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX HALF YEAR ACCOUNTS ASX HALF YEAR DIRECTORS' REPORT				
7053A 7053A 06013	21/02/2017	21/02/2017	13	21/02/2017	5E4288849
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 11001	21/02/2017	21/02/2017	1	21/02/2017	5E4287836
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 11001	21/02/2017	21/02/2017	1	21/02/2017	5E4287850
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 11001	08/02/2017	08/02/2017	2	08/02/2017	5E4277541
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 11001	01/02/2017	01/02/2017	1	01/02/2017	5E4273298
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 19002	31/01/2017	31/01/2017	10	31/01/2017	5E4272226
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMMITMENTS TEST - SECOND QUARTER REPORT				
7053A 7053A 11001	19/01/2017	19/01/2017	3	19/01/2017	5E4222906
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 11001	12/01/2017	12/01/2017	1	12/01/2017	5E4204770
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 11001	03/01/2017	03/01/2017	2	03/01/2017	5E4190935
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				

902	23/12/2016	23/12/2016	2	01/03/2016	029802594
902	SUPPLEMENTARY DOCUMENT Alters 7E7 746 708				
7053A	21/12/2016	21/12/2016	2	21/12/2016	5E4185977
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/12/2016	20/12/2016	1	20/12/2016	5E4185161
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	20/12/2016	20/12/2016	13	20/12/2016	5E4184653
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	18/12/2016	18/12/2016	2	18/12/2016	7E8630871
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/12/2016	01/12/2016	1	01/12/2016	5E4167507
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	30/11/2016	30/11/2016	2	30/11/2016	5E4165804
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/11/2016	28/11/2016	1	28/11/2016	5E4164388
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	28/11/2016	28/11/2016	12	28/11/2016	5E4164320
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
484	25/11/2016	25/11/2016	2	25/11/2016	7E8558904
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	15/11/2016	15/11/2016	2	15/11/2016	5E4153532
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	11/11/2016	11/11/2016	2	11/11/2016	5E4151885
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/11/2016	11/11/2016	13	11/11/2016	5E4151864
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	03/11/2016	03/11/2016	29	03/11/2016	5E4147450
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06010	ASX PROSPECTUS				
7053A	03/11/2016	03/11/2016	13	03/11/2016	5E4147451
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06013	ASX - APPENDIX 3B				
764B	03/11/2016	04/11/2016	31	03/11/2016	501503148
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	02/11/2016	02/11/2016	1	02/11/2016	5E4145743
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/10/2016	31/10/2016	8	31/10/2016	5E4143796
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	27/10/2016	27/10/2016	22	27/10/2016	5E4141024
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	27/10/2016	27/10/2016	1	27/10/2016	5E4140452
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	27/10/2016	27/10/2016	1	27/10/2016	5E4140453
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	27/10/2016	27/10/2016	2	27/10/2016	5E4140112
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	27/10/2016	27/10/2016	2	27/10/2016	5E4139990
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
7053A	25/10/2016	25/10/2016	2	25/10/2016	5E4138133
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	12/10/2016	12/10/2016	2	12/10/2016	5E4130672
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	28/09/2016	14/10/2016	20	28/09/2016	5E4123374
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
14001	ASX OTHER				
7053A	28/09/2016	28/09/2016	47	28/09/2016	5E4123367
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	08/09/2016	08/09/2016	2	08/09/2016	5E4104514
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/09/2016	06/09/2016	2	06/09/2016	5E4102792
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	31/08/2016	31/08/2016	9	31/08/2016	5E4099431
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
7053A	22/08/2016	22/08/2016	2	22/08/2016	5E4092917
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	17/08/2016	17/08/2016	2	17/08/2016	5E4090647
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	10/08/2016	10/08/2016	2	10/08/2016	5E4087320
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	05/08/2016	05/08/2016	1	05/08/2016	5E4086231
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
484	05/08/2016	05/08/2016	2	05/08/2016	7E8226101
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
7053A	29/07/2016	29/07/2016	9	29/07/2016	5E4082812
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX COMMITMENTS TEST - FOURTH QUARTER REPORT				

7053A 7053A 11001	26/07/2016	26/07/2016	1	26/07/2016	5E4079204
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
484 484E	02/07/2016	02/07/2016	2	02/07/2016	7E8115690
	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A 7053A 11002	28/06/2016	28/06/2016	2	28/06/2016	5E4065348
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER				
7053A 7053A 03014	09/06/2016	09/06/2016	3	09/06/2016	5E4054337
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER				
7053A 7053A 09014 11001	08/06/2016	08/06/2016	3	08/06/2016	5E4053531
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT LIFTED ASX PROGRESS REPORT				
7053A 7053A 02010	08/06/2016	08/06/2016	2	08/06/2016	5E4053532
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A 7053A 09007	06/06/2016	06/06/2016	2	06/06/2016	5E4051838
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT				
7053A 7053A 12001 12007	06/06/2016	06/06/2016	2	06/06/2016	5E4051841
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A 7053A 06013	27/05/2016	27/05/2016	12	27/05/2016	5E4046829
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
484 484C	24/05/2016	24/05/2016	2	24/05/2016	7E7988648
	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
7053A 7053A 12002	24/05/2016	24/05/2016	1	24/05/2016	5E4044879
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DETAILS OF COMPANY ADDRESS				
7053A 7053A 06013	24/05/2016	24/05/2016	12	24/05/2016	5E4044638
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A	24/05/2016	24/05/2016	28	24/05/2016	5E4044448
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11002	ASX PROGRESS REPORT - OTHER				
7053A 7053A 03014	23/05/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER	23/05/2016	2	23/05/2016	5E4043707
7053A 7053A 11002	05/05/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER	05/05/2016	1	05/05/2016	5E4031807
7053A 7053A 03014	29/04/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER	29/04/2016	2	29/04/2016	5E4027865
7053A 7053A 04003	29/04/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT	29/04/2016	5	29/04/2016	5E4027826
7053A 7053A 19003	29/04/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT	29/04/2016	5	29/04/2016	5E4027834
7053A 7053A 06013	20/04/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	20/04/2016	12	20/04/2016	5E4023274
7053A 7053A 11001	19/04/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	19/04/2016	2	19/04/2016	5E4022365
7053A 7053A 11001	08/04/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	08/04/2016	1	08/04/2016	5E4012945
7053A 7053A 11001	06/04/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	06/04/2016	2	06/04/2016	5E4011886
7053A 7053A 03014 11001	30/03/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER ASX PROGRESS REPORT	30/03/2016	2	30/03/2016	5E4008083
7053A 7053A 07002	07/03/2016 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET DISPOSAL	09/03/2016	1	07/03/2016	5E3997609
484 484 484G 484O	04/03/2016 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE	07/03/2016	5	07/03/2016	1M0006950

7053A 7053A 11001	03/03/2016	09/03/2016	3	03/03/2016	5E3995962
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 02003	02/03/2016	09/03/2016	1	02/03/2016	5E3995873
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A 7053A 02003	02/03/2016	09/03/2016	1	02/03/2016	5E3995875
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A 7053A 02001	02/03/2016	09/03/2016	2	02/03/2016	5E3995867
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A 7053A 02001	02/03/2016	09/03/2016	2	02/03/2016	5E3995865
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
484 484E	01/03/2016	01/03/2016	3	01/03/2016	7E7746708
	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER Altered by 029 802 594				
7053A 7053A 03014	29/02/2016	29/02/2016	8	29/02/2016	5E3993665
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER				
7053A 7053A 06009 09002	29/02/2016	29/02/2016	1	29/02/2016	5E3993666
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A 7053A 06009 09002 12008	29/02/2016	29/02/2016	1	29/02/2016	5E3993667
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER ASX REINSTATEMENT TO OFFICIAL QUOTATION ASX COMPANY ADMINISTRATION - OTHER				
7053A 7053A 03014 09002	29/02/2016	29/02/2016	1	29/02/2016	5E3993669
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A 7053A 03014	29/02/2016	29/02/2016	1	29/02/2016	5E3993676
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER				
7053A 7053A 06009	29/02/2016	29/02/2016	13	29/02/2016	5E3993679
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER				

09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	29/02/2016	29/02/2016	1	29/02/2016	5E3993648
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	29/02/2016	29/02/2016	3	29/02/2016	5E3993650
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
06009	ASX ISSUED CAPITAL - OTHER				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	29/02/2016	29/02/2016	4	29/02/2016	5E3993652
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09008	ASX ADMISSION TO OFFICIAL LIST				
7053A	29/02/2016	29/02/2016	13	29/02/2016	5E3993654
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	29/02/2016	29/02/2016	54	29/02/2016	5E3993655
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
12012	ASX CONSTITUTION				
7053A	29/02/2016	29/02/2016	1	29/02/2016	5E3993630
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	29/02/2016	29/02/2016	2	29/02/2016	5E3993631
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
09015	ASX CIRCULARS				
7053A	29/02/2016	29/02/2016	6	29/02/2016	5E3993334
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	29/02/2016	29/02/2016	4	29/02/2016	5E3993338
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	29/02/2016	29/02/2016	12	29/02/2016	5E3994061
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/02/2016	25/02/2016	19	25/02/2016	5E3991118
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				

03015					
03019					
7053A	25/02/2016	25/02/2016	1	25/02/2016	5E3991067
7053A					
08003					
7053A	12/02/2016	12/02/2016	1	12/02/2016	5E3981935
7053A					
06009					
205	12/02/2016	25/02/2016	3	19/01/2016	029474395
205A					
7053A	01/02/2016	01/02/2016	1	01/02/2016	5E3975542
7053A					
06009					
07003					
12008					
7053A	29/01/2016	29/01/2016	5	29/01/2016	5E3974783
7053A					
05002					
7053A	29/01/2016	29/01/2016	4	29/01/2016	5E3974788
7053A					
04002					
7053A	25/01/2016	25/01/2016	12	25/01/2016	5E3972042
7053A					
08004					
08007					
7053A	25/01/2016	25/01/2016	126	25/01/2016	5E3972012
7053A					
06010					
764B	25/01/2016	27/01/2016	128	25/01/2016	025258655
764BB					
7053A	19/01/2016	19/01/2016	2	19/01/2016	5E3968946
7053A					
08003					
7053A	18/01/2016	18/01/2016	2	18/01/2016	5E3967560
7053A					
11001					
7053A	21/12/2015	21/12/2015	53	21/12/2015	5E3956568
7053A					
08004					
08007					

12014	CHANGE OF COMPANY NAME				
484	16/12/2015	18/12/2015	4	18/12/2015	1F0525860
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	10/12/2015	10/12/2015	1	10/12/2015	5E3949466
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	10/12/2015	10/12/2015	12	10/12/2015	5E3949467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/12/2015	10/12/2015	2	10/12/2015	5E3949470
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX ASSET ACQUISITION & DISPOSAL - OTHER				
11002	ASX PROGRESS REPORT - OTHER				
484	09/12/2015	10/12/2015	7	10/12/2015	1F0425632
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	04/11/2015	09/11/2015	4	09/11/2015	1F0425418
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	30/10/2015	30/10/2015	5	30/10/2015	5E3909907
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	30/10/2015	30/10/2015	5	30/10/2015	5E3909889
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	29/10/2015	29/10/2015	12	29/10/2015	5E3907214
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/10/2015	29/10/2015	1	29/10/2015	5E3907193
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	29/10/2015	29/10/2015	2	29/10/2015	5E3906932
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	19/10/2015	19/10/2015	1	19/10/2015	5E3898252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06010	ASX PROSPECTUS				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7106	16/10/2015	16/10/2015	1	16/10/2015	025258383
7106	FINAL STOP ORDER ISSUED				
	Alters 025 258 073				
7053A	08/10/2015	08/10/2015	2	08/10/2015	5E3891895
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7105	08/10/2015	08/10/2015	1	08/10/2015	025258290
7105	INTERIM STOP ORDER ISSUED				
	Alters 025 258 073				
7053A	30/09/2015	30/09/2015	14	30/09/2015	5E3883936
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
7053A	30/09/2015	30/09/2015	5	30/09/2015	5E3883946
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	30/09/2015	30/09/2015	64	30/09/2015	5E3883893
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	25/09/2015	25/09/2015	49	25/09/2015	5E3879054
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
484	23/09/2015	24/09/2015	4	24/09/2015	1F0544853
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	21/09/2015	21/09/2015	1	21/09/2015	5E3873211
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	21/09/2015	21/09/2015	1	21/09/2015	5E3871440
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

12008	ASX COMPANY ADMINISTRATION - OTHER				
7105	18/09/2015	18/09/2015	1	18/09/2015	025258166
7105	INTERIM STOP ORDER ISSUED Alters 025 258 073				
7053A	16/09/2015	16/09/2015	1	16/09/2015	5E3867772
7053A 06003	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT				
7053A	11/09/2015	11/09/2015	2	11/09/2015	5E3865223
7053A 08003	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING				
7053A	11/09/2015	11/09/2015	1	11/09/2015	5E3864784
7053A 09001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	10/09/2015	10/09/2015	17	10/09/2015	5E3864096
7053A 11002	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER				
7053A	09/09/2015	09/09/2015	1	09/09/2015	5E3863415
7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A	26/08/2015	26/08/2015	122	26/08/2015	5E3851919
7053A 06010	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROSPECTUS				
7053A	25/08/2015	25/08/2015	1	25/08/2015	5E3850999
7053A 12008	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER				
764B	25/08/2015	26/08/2015	133	25/08/2015	025258073
764BB	PROSPECTUS FOR EQUITIES - QUOTED Altered by 025 258 166 Altered by 025 258 290 Altered by 025 258 383				
7053A	21/08/2015	21/08/2015	1	21/08/2015	5E3848886
7053A 07001 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET ACQUISITION ASX PROGRESS REPORT				
7053A	21/08/2015	21/08/2015	1	21/08/2015	5E3848849
7053A 07001 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET ACQUISITION ASX PROGRESS REPORT				
7053A	11/08/2015	11/08/2015	41	11/08/2015	5E3841289
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

08007	ASX NOTICE OF GENERAL MEETING				
7053A 7053A 05004	31/07/2015 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER CASH FLOW REPORT	31/07/2015	5	31/07/2015	5E3833394
7053A 7053A 04004	31/07/2015 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER ACTIVITIES REPORT	31/07/2015	6	31/07/2015	5E3833377
7053A 7053A 17003	28/07/2015 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESPONSE TO ASX QUERY	28/07/2015	3	28/07/2015	5E3829609
7053A 7053A 11002	07/07/2015 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER	07/07/2015	1	07/07/2015	5E3818115
7053A 7053A 11002	06/07/2015 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER	06/07/2015	1	06/07/2015	5E3817516
7053A 7053A 07001	03/07/2015 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET ACQUISITION	03/07/2015	1	03/07/2015	5E3816497
484 484 484G 484O	01/07/2015 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE	06/07/2015	4	06/07/2015	1F0436856
7053A 7053A 02009	26/06/2015 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	26/06/2015	7	26/06/2015	5E3812102
484 484 484G 484O	25/06/2015 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE	16/07/2015	4	25/06/2015	1F0542475
7053A 7053A 06013	24/06/2015 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	24/06/2015	12	24/06/2015	5E3810236
7053A 7053A 06018	24/06/2015 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CLEANSING NOTICE	24/06/2015	1	24/06/2015	5E3810243
7053A 7053A 06008 11001	18/06/2015 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX PROGRESS REPORT	18/06/2015	1	18/06/2015	5E3806591

7053A	04/06/2015	04/06/2015	1	04/06/2015	5E3798735
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/05/2015	26/05/2015	3	26/05/2015	5E3792249
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	25/05/2015	25/05/2015	3	25/05/2015	5E3791139
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	25/05/2015	25/05/2015	12	25/05/2015	5E3791141
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	25/05/2015	25/05/2015	33	25/05/2015	5E3791148
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	25/05/2015	25/05/2015	1	25/05/2015	5E3791149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
764B	22/05/2015	26/05/2015	35	22/05/2015	025278668
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	20/05/2015	20/05/2015	19	20/05/2015	5E3788815
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	19/05/2015	19/05/2015	3	19/05/2015	5E3788176
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	18/05/2015	18/05/2015	7	18/05/2015	5E3786834
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
07001	ASX ASSET ACQUISITION				
09014	ASX TRADING HALT LIFTED				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	13/05/2015	13/05/2015	2	13/05/2015	5E3785070
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	01/05/2015	04/05/2015	7	04/05/2015	1F0520405

484					
484G					
484O					
7053A	30/04/2015	30/04/2015	9	30/04/2015	5E3775488
7053A					
04003					
7053A	30/04/2015	30/04/2015	5	30/04/2015	5E3775401
7053A					
05003					
7053A	24/04/2015	24/04/2015	2	24/04/2015	5E3770147
7053A					
02002					
7053A	24/04/2015	24/04/2015	1	24/04/2015	5E3770140
7053A					
06018					
7053A	24/04/2015	24/04/2015	7	24/04/2015	5E3770141
7053A					
02009					
7053A	24/04/2015	24/04/2015	12	24/04/2015	5E3770136
7053A					
06013					
7053A	24/04/2015	24/04/2015	12	24/04/2015	5E3770120
7053A					
06013					
7053A	22/04/2015	22/04/2015	1	22/04/2015	5E3768270
7053A					
08003					
7053A	26/03/2015	26/03/2015	8	26/03/2015	5E3750820
7053A					
08007					
484	18/03/2015	19/03/2015	4	19/03/2015	1F0530969
484O					
7053A	16/03/2015	16/03/2015	1	16/03/2015	5E3742484
7053A					
06018					
7053A	16/03/2015	16/03/2015	17	16/03/2015	5E3742416
7053A					
03009					
03010					
03015					

03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A 7053A 06013	13/03/2015	13/03/2015	12	13/03/2015	5E3741252
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 06003 09014 12008	09/03/2015	09/03/2015	1	09/03/2015	5E3736992
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX TRADING HALT LIFTED ASX COMPANY ADMINISTRATION - OTHER				
7053A 7053A 09007	05/03/2015	05/03/2015	2	05/03/2015	5E3734934
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT				
7053A 7053A 11001	23/02/2015	23/02/2015	20	23/02/2015	5E3726297
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 04002	30/01/2015	30/01/2015	10	30/01/2015	5E3708996
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT				
7053A 7053A 05002	30/01/2015	30/01/2015	5	30/01/2015	5E3709000
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER CASH FLOW REPORT				
7053A 7053A 06003 06009	20/01/2015	20/01/2015	1	20/01/2015	5E3703145
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX ISSUED CAPITAL - OTHER				
7053A 7053A 02009	08/12/2014	08/12/2014	3	08/12/2014	5E3681779
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A 7053A 07003 11001	08/12/2014	08/12/2014	1	08/12/2014	5E3681201
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET ACQUISITION & DISPOSAL - OTHER ASX PROGRESS REPORT				
7053A 7053A 11001	04/12/2014	04/12/2014	4	04/12/2014	5E3679850
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 02001	27/11/2014	27/11/2014	2	27/11/2014	5E3675479
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A 7053A	27/11/2014	27/11/2014	2	27/11/2014	5E3675485
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	26/11/2014	27/11/2014	11	27/11/2014	1F0538504
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	21/11/2014	21/11/2014	1	21/11/2014	5E3670352
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	21/11/2014	21/11/2014	2	21/11/2014	5E3670354
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/11/2014	21/11/2014	3	21/11/2014	5E3670360
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/11/2014	21/11/2014	12	21/11/2014	5E3670311
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/11/2014	21/11/2014	1	21/11/2014	5E3670319
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	21/11/2014	21/11/2014	12	21/11/2014	5E3670325
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/11/2014	21/11/2014	12	21/11/2014	5E3670292
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/11/2014	21/11/2014	2	21/11/2014	5E3670295
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/11/2014	21/11/2014	12	21/11/2014	5E3670287
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/11/2014	11/11/2014	2	11/11/2014	5E3663750
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	11/11/2014	11/11/2014	2	11/11/2014	5E3663637
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/10/2014	31/10/2014	8	31/10/2014	5E3658893

7053A 04001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT				
7053A 7053A 05001	31/10/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT	31/10/2014	6	31/10/2014	5E3658902
7053A 7053A 11001	15/10/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	15/10/2014	4	15/10/2014	5E3644506
7053A 7053A 08001	10/10/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING	10/10/2014	21	10/10/2014	5E3642022
5059 5059	30/09/2014 APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS	30/09/2014	2	30/09/2014	024431309
7053A 7053A 03001 03002 03011 03012 03013 03020	26/09/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT ASX FULL YEAR DIRECTOR'S REPORT	26/09/2014	64	26/09/2014	5E3631845
5057 5057A	24/09/2014 MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS	25/09/2014	21	25/09/2014	025270728
7053A 7053A 03011 03012 03013 03020	22/09/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT ASX FULL YEAR DIRECTOR'S REPORT	22/09/2014	39	22/09/2014	5E3626972
484 484 484G 484O	19/09/2014 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE	22/09/2014	4	22/09/2014	029084571
7053A 7053A 06013	16/09/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	16/09/2014	12	16/09/2014	5E3622653
7053A 7053A 06018	16/09/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE CLEANSING NOTICE	16/09/2014	1	16/09/2014	5E3622654

484 484E	16/09/2014	17/09/2014	3	17/09/2014	1F0406872
	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A 7053A 02008	10/09/2014	10/09/2014	2	10/09/2014	5E3618393
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A 7053A 02010	10/09/2014	10/09/2014	2	10/09/2014	5E3618395
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A 7053A 06003 09014 12001	09/09/2014	09/09/2014	2	09/09/2014	5E3616287
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX TRADING HALT LIFTED ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A 7053A 09007	05/09/2014	05/09/2014	2	05/09/2014	5E3614205
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT				
7053A 7053A 05004	31/07/2014	31/07/2014	5	31/07/2014	5E3580550
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER CASH FLOW REPORT				
397 397A	09/07/2014	09/07/2014	5	30/06/2014	025270475
	NOTIFICATION OF DIRECTORS RESOLUTION UNDER S324DAC COMPANY				
7053A 7053A 04004	03/07/2014	03/07/2014	10	03/07/2014	5E3564097
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER ACTIVITIES REPORT				
484 484 484G 484O	10/06/2014	10/06/2014	8	10/06/2014	1F0420691
	CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE				
7053A 7053A 11002	28/05/2014	28/05/2014	26	28/05/2014	5E3542866
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER				
7053A 7053A 06013	27/05/2014	27/05/2014	12	27/05/2014	5E3542641
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 06018	27/05/2014	27/05/2014	1	27/05/2014	5E3542644
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE CLEANSING NOTICE				
7053A 7053A	27/05/2014	27/05/2014	11	27/05/2014	5E3542088
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06009	ASX ISSUED CAPITAL - OTHER				
11001	ASX PROGRESS REPORT				
7053A	27/05/2014	27/05/2014	2	27/05/2014	5E3542049
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
09014	ASX TRADING HALT LIFTED				
7053A	23/05/2014	23/05/2014	2	23/05/2014	5E3540517
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	14/05/2014	14/05/2014	2	14/05/2014	5E3535320
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/04/2014	16/04/2014	5	16/04/2014	5E3521416
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	16/04/2014	16/04/2014	7	16/04/2014	5E3521404
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	13/03/2014	13/03/2014	20	13/03/2014	5E3502056
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	24/02/2014	24/02/2014	2	24/02/2014	5E3489145
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	04/02/2014	04/02/2014	2	04/02/2014	5E3476317
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/02/2014	03/02/2014	4	03/02/2014	5E3475292
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2014	31/01/2014	8	31/01/2014	5E3474755
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	31/01/2014	31/01/2014	5	31/01/2014	5E3474758
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	30/01/2014	30/01/2014	12	30/01/2014	5E3473282

7053A 06013	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B					
484 484 484G 484O	CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE	07/01/2014	07/01/2014	4	07/01/2014	1F0243612
7053A 7053A 02009	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	31/12/2013	31/12/2013	3	31/12/2013	5E3460342
7053A 7053A 06018	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE CLEANSING NOTICE	31/12/2013	31/12/2013	1	31/12/2013	5E3460343
7053A 7053A 06013	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	31/12/2013	31/12/2013	12	31/12/2013	5E3460344
7053A 7053A 02009	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	31/12/2013	31/12/2013	2	31/12/2013	5E3460345
7053A 7053A 02009	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	31/12/2013	31/12/2013	4	31/12/2013	5E3460346
7053A 7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	24/12/2013	24/12/2013	7	24/12/2013	5E3459470
7053A 7053A 08003	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING	23/12/2013	23/12/2013	1	23/12/2013	5E3459228
7053A 7053A 06009 16002	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER ASX LETTER TO SHAREHOLDERS	18/12/2013	18/12/2013	1	18/12/2013	5E3456086
484 484 484G 484O	CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE	03/12/2013	04/12/2013	4	04/12/2013	1F0420289
7053A 7053A 06013	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	02/12/2013	02/12/2013	12	02/12/2013	5E3444369
7053A 7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	27/11/2013	27/11/2013	1	27/11/2013	5E3441101

06018	CLEANSING NOTICE				
7053A 7053A 06013	22/11/2013 22/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	22/11/2013	12	22/11/2013	5E3438046
7053A 7053A 06003 08006	22/11/2013 22/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX NOTICE OF MEETING - OTHER	22/11/2013	9	22/11/2013	5E3438007
7053A 7053A 06003 09014	19/11/2013 19/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX TRADING HALT LIFTED	19/11/2013	1	19/11/2013	5E3433950
7053A 7053A 09007	14/11/2013 14/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT	14/11/2013	2	14/11/2013	5E3431886
7053A 7053A 11001	11/11/2013 11/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	11/11/2013	1	11/11/2013	5E3429695
484 484 484G 484O	04/11/2013 04/11/2013 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE	04/11/2013	7	04/11/2013	1F0458025
7053A 7053A 06013	01/11/2013 01/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	01/11/2013	12	01/11/2013	5E3425492
7053A 7053A 06018	01/11/2013 01/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE CLEANSING NOTICE	01/11/2013	1	01/11/2013	5E3425493
7053A 7053A 05001	31/10/2013 31/10/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT	31/10/2013	6	31/10/2013	5E3424375
7053A 7053A 04001	31/10/2013 31/10/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT	31/10/2013	11	31/10/2013	5E3424365
7053A 7053A 08003	28/10/2013 28/10/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING	28/10/2013	2	28/10/2013	5E3420346
7053A 7053A 02009	28/10/2013 28/10/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	28/10/2013	2	28/10/2013	5E3420350

7053A	28/10/2013	28/10/2013	28	28/10/2013	5E3419798
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	11/10/2013	11/10/2013	4	11/10/2013	5E3409348
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/09/2013	27/09/2013	71	27/09/2013	5E3401200
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	27/09/2013	27/09/2013	19	27/09/2013	5E3401210
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	27/09/2013	27/09/2013	4	27/09/2013	5E3400583
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/09/2013	26/09/2013	3	26/09/2013	5E3399517
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
5057	09/09/2013	09/09/2013	19	09/09/2013	025276127
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE				
	GIVING FINANCIAL BENEFITS				
7053A	03/09/2013	03/09/2013	3	03/09/2013	5E3385149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/08/2013	26/08/2013	7	26/08/2013	5E3379168
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
09014	ASX TRADING HALT LIFTED				
7053A	21/08/2013	21/08/2013	1	21/08/2013	5E3377043
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	21/08/2013	21/08/2013	1	21/08/2013	5E3377044
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	19/08/2013	19/08/2013	2	19/08/2013	5E3374166

7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 05004	30/07/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER CASH FLOW REPORT	30/07/2013	6	30/07/2013	5E3362236
7053A 7053A 04004	30/07/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER ACTIVITIES REPORT	30/07/2013	13	30/07/2013	5E3361996
7053A 7053A 11001	23/07/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	23/07/2013	7	23/07/2013	5E3356664
7053A 7053A 05003	29/04/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER CASH FLOW REPORT	29/04/2013	5	29/04/2013	5E3293379
7053A 7053A 04003	29/04/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT	29/04/2013	17	29/04/2013	5E3293358
7053A 7053A 11001	24/04/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	24/04/2013	4	24/04/2013	5E3290623
484 484 484G 484O	24/04/2013 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE	24/04/2013	7	24/04/2013	1F0451609
7053A 7053A 06018	15/04/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE CLEANSING NOTICE	15/04/2013	1	15/04/2013	5E3283186
7053A 7053A 06013	15/04/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	15/04/2013	12	15/04/2013	5E3283185
7053A 7053A 12008	21/03/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER	21/03/2013	1	21/03/2013	5E3264315
484 484E	20/03/2013 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER	20/03/2013	3	20/03/2013	1F0465281
7053A 7053A 02010	18/03/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.	18/03/2013	2	18/03/2013	5E3261264

7053A	18/03/2013	18/03/2013	2	18/03/2013	5E3261251
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	18/03/2013	18/03/2013	1	18/03/2013	5E3260751
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	13/03/2013	13/03/2013	17	13/03/2013	5E3257075
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
484	28/02/2013	01/03/2013	4	01/03/2013	1F0392387
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	27/02/2013	27/02/2013	3	27/02/2013	5E3242130
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/02/2013	25/02/2013	12	25/02/2013	5E3239634
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/02/2013	25/02/2013	1	25/02/2013	5E3239639
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	CLEANSING NOTICE				
7053A	25/02/2013	25/02/2013	9	25/02/2013	5E3238963
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2013	31/01/2013	5	31/01/2013	5E3221558
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	30/01/2013	30/01/2013	14	30/01/2013	5E3219270
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	21/01/2013	21/01/2013	3	21/01/2013	5E3213670
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	18/01/2013	18/01/2013	4	18/01/2013	1F0469198
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				

484	16/01/2013	17/01/2013	4	17/01/2013	1F0493653
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	15/01/2013	15/01/2013	1	15/01/2013	5E3209479
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	CLEANSING NOTICE				
7053A	15/01/2013	15/01/2013	12	15/01/2013	5E3209477
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/12/2012	27/12/2012	12	27/12/2012	5E3202887
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/12/2012	11/01/2013	1	27/12/2012	5E3202889
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
14001	ASX OTHER				
7053A	27/12/2012	27/12/2012	12	27/12/2012	5E3202882
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/12/2012	27/12/2012	5	27/12/2012	5E3202860
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/12/2012	24/12/2012	3	24/12/2012	5E3202562
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/12/2012	13/12/2012	3	13/12/2012	5E3193563
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	04/12/2012	04/12/2012	3	04/12/2012	5E3184627
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/11/2012	27/11/2012	12	27/11/2012	5E3178314
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	26/11/2012	26/11/2012	12	26/11/2012	5E3176937
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A 7053A 06013	26/11/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	26/11/2012	12	26/11/2012	5E3176945
7053A 7053A 08003	26/11/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING	26/11/2012	2	26/11/2012	5E3176336
7053A 7053A 15002	26/11/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHAIRMAN'S ADDRESS	26/11/2012	2	26/11/2012	5E3176311
7053A 7053A 04001	31/10/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT	31/10/2012	21	31/10/2012	5E3153771
7053A 7053A 05001	30/10/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT	30/10/2012	5	30/10/2012	5E3151473
484 484 484G 484O	25/10/2012 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE	26/10/2012	4	26/10/2012	1F0444936
7053A 7053A 08001	23/10/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING	23/10/2012	18	23/10/2012	5E3144240
7053A 7053A 03001 03002 03011 03012 03013 03020	23/10/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT FULL YEAR ACCOUNTS	23/10/2012	37	23/10/2012	5E3144234
7053A 7053A 06013	19/10/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	19/10/2012	12	19/10/2012	5E3141945
7053A 7053A 06009	19/10/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER	19/10/2012	1	19/10/2012	5E3141949
7053A 7053A 06003 09014	16/10/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX TRADING HALT LIFTED	16/10/2012	1	16/10/2012	5E3138059
7053A	15/10/2012	15/10/2012	2	15/10/2012	5E3135922

7053A 09007	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT				
7053A 7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	05/10/2012	05/10/2012	2	05/10/2012 5E3130128
7053A 7053A 03002 03011 03012 03013 03020	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT FULL YEAR ACCOUNTS	28/09/2012	28/09/2012	42	28/09/2012 5E3125779
7053A 7053A 11002	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER	28/09/2012	28/09/2012	20	28/09/2012 5E3125671
7053A 7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	14/09/2012	14/09/2012	3	14/09/2012 5E3116018
7053A 7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	13/09/2012	13/09/2012	5	13/09/2012 5E3114809
7053A 7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	12/09/2012	12/09/2012	5	12/09/2012 5E3113730
7053A 7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	08/08/2012	08/08/2012	9	08/08/2012 5E3084630
7053A 7053A 05004	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER CASH FLOW REPORT	27/07/2012	27/07/2012	6	27/07/2012 5E3073615
7053A 7053A 04004	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER ACTIVITIES REPORT	24/07/2012	24/07/2012	16	24/07/2012 5E3069968
7053A 7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	19/06/2012	19/06/2012	5	19/06/2012 5E3033173
7053A 7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	15/06/2012	15/06/2012	3	15/06/2012 5E3028211
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	11/05/2012	11/05/2012	2	11/05/2012 5E2998248

7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 04003	30/04/2012 30/04/2012 10 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT			30/04/2012	5E2988284
7053A 7053A 05003	26/04/2012 26/04/2012 5 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER CASH FLOW REPORT			26/04/2012	5E2985451
484 484 484G 484O	23/04/2012 23/04/2012 7 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE			23/04/2012	1F0370203
7053A 7053A 06013	17/04/2012 17/04/2012 7 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B			17/04/2012	5E2978460
7053A 7053A 12002 12008	17/04/2012 17/04/2012 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DETAILS OF COMPANY ADDRESS ASX COMPANY ADMINISTRATION - OTHER			17/04/2012	5E2978056
7053A 7053A 07001 09014	17/04/2012 17/04/2012 7 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET ACQUISITION ASX TRADING HALT LIFTED			17/04/2012	5E2977790
7053A 7053A 09007	16/04/2012 16/04/2012 2 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT			16/04/2012	5E2976725
7053A 7053A 03009 03010 03015 03019	14/03/2012 14/03/2012 15 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX ASC HALF-YEARLY AUDITED ACCOUNTS HALF YEARLY REPORT AND HALF YEAR ACCOUNTS			14/03/2012	5E2955721
7053A 7053A 06013	06/03/2012 06/03/2012 7 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B			06/03/2012	5E2949983
7053A 7053A 06013	29/02/2012 29/02/2012 7 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B			29/02/2012	5E2945750
7053A 7053A 08003	29/02/2012 29/02/2012 1 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING			29/02/2012	5E2945408

7053A 7053A 06009	16/02/2012	16/02/2012	1	16/02/2012	5E2934712
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER				
7053A 7053A 06013	03/02/2012	03/02/2012	7	03/02/2012	5E2925920
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 05002	31/01/2012	31/01/2012	5	31/01/2012	5E2921655
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER CASH FLOW REPORT				
7053A 7053A 04002	30/01/2012	30/01/2012	10	30/01/2012	5E2920511
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT				
7053A 7053A 02009	25/01/2012	25/01/2012	3	25/01/2012	5E2918736
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A 7053A 02009	25/01/2012	25/01/2012	3	25/01/2012	5E2918737
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A 7053A 02009	25/01/2012	25/01/2012	3	25/01/2012	5E2918738
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A 7053A 08006	24/01/2012	24/01/2012	9	24/01/2012	5E2917732
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF MEETING - OTHER				
7053A 7053A 06008	24/01/2012	24/01/2012	1	24/01/2012	5E2917727
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE				
484 484 484G 484O	13/01/2012	13/01/2012	4	13/01/2012	1F0424002
	CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE				
7053A 7053A 06008 06010	03/01/2012	03/01/2012	28	03/01/2012	5E2904403
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX PROSPECTUS				
7053A 7053A 06013	30/12/2011	30/12/2011	7	30/12/2011	5E2902846
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A	30/12/2011	30/12/2011	1	30/12/2011	5E2902849

7053A 06009	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER				
7053A 7053A 06008 06009 16002	19/12/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX ISSUED CAPITAL - OTHER ASX LETTER TO SHAREHOLDERS	19/12/2011	3	19/12/2011	5E2897272
7053A 7053A 06008 06010	16/12/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX PROSPECTUS	16/12/2011	28	16/12/2011	5E2896041
764B 764BB	16/12/2011 PROSPECTUS FOR EQUITIES - QUOTED	19/12/2011	30	16/12/2011	025273618
7053A 7053A 06003 06008 09014	14/12/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX NON-RENOUNCEABLE ISSUE ASX TRADING HALT LIFTED	14/12/2011	2	14/12/2011	5E2893678
7053A 7053A 06013	14/12/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	14/12/2011	7	14/12/2011	5E2893679
7053A 7053A 09007	13/12/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT	13/12/2011	2	13/12/2011	5E2891538
7053A 7053A 11001	08/12/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	08/12/2011	2	08/12/2011	5E2888895
7053A 7053A 02009	07/12/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	07/12/2011	3	07/12/2011	5E2888063
7053A 7053A 02009	05/12/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	05/12/2011	2	05/12/2011	5E2885594
7053A 7053A 14013	05/12/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE TRADING POLICY	05/12/2011	1	05/12/2011	5E2884437
7053A 7053A 02009	05/12/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	05/12/2011	7	05/12/2011	5E2884439
7053A	05/12/2011	05/12/2011	7	05/12/2011	5E2884433

7053A 06013	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 08003		30/11/2011	30/11/2011	1	30/11/2011
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING				5E2881433
7053A 7053A 05001		31/10/2011	31/10/2011	5	31/10/2011
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT				5E2850857

7053A 7053A 04001	31/10/2011	31/10/2011	10	31/10/2011	5E2850781
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT				
7053A 7053A 08001	27/10/2011	27/10/2011	12	27/10/2011	5E2848795
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING				
7053A 7053A 03001 03002 03011 03012 03013 03020	27/10/2011	27/10/2011	56	27/10/2011	5E2848790
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT FULL YEAR ACCOUNTS				
7053A 7053A 02009	26/10/2011	26/10/2011	3	26/10/2011	5E2845854
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A 7053A 02009	26/10/2011	26/10/2011	2	26/10/2011	5E2845855
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
5057 5057A	24/10/2011	25/10/2011	15	25/10/2011	025273358
	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A 7053A 03002 03011 03012 03013 03020	05/09/2011	05/09/2011	39	05/09/2011	5E2802341
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT FULL YEAR ACCOUNTS				
7053A 7053A 02009	23/08/2011	23/08/2011	3	23/08/2011	5E2791857
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A 7053A 11001	15/08/2011	15/08/2011	6	15/08/2011	5E2785837
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 04004	29/07/2011	29/07/2011	12	29/07/2011	5E2776081
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A 7053A 05004	28/07/2011	28/07/2011	6	28/07/2011	5E2774540
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER CASH FLOW REPORT				

7053A 7053A 06013	24/05/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	24/05/2011	7	24/05/2011	5E2709410
7053A 7053A 08003	19/05/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING	19/05/2011	1	19/05/2011	5E2705918
7053A 7053A 11001	18/05/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	18/05/2011	4	18/05/2011	5E2703737
7053A 7053A 04003	20/04/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT	20/04/2011	11	20/04/2011	5E2683053
7053A 7053A 05003	20/04/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER CASH FLOW REPORT	20/04/2011	5	20/04/2011	5E2683058
7053A 7053A 08006	19/04/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF MEETING - OTHER	19/04/2011	7	19/04/2011	5E2681830
7053A 7053A 03009 03010 03015 03019	15/03/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX ASC HALF-YEARLY AUDITED ACCOUNTS HALF YEARLY REPORT AND HALF YEAR ACCOUNTS	15/03/2011	14	15/03/2011	5E2647772
7053A 7053A 11001	10/03/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	10/03/2011	7	10/03/2011	5E2644613
7053A 7053A 11001	16/02/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	16/02/2011	3	16/02/2011	5E2625600
7053A 7053A 05002	31/01/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER CASH FLOW REPORT	31/01/2011	5	31/01/2011	5E2612677
7053A 7053A 04002	31/01/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT	31/01/2011	8	31/01/2011	5E2611984
7053A 7053A 11002	17/01/2011 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER	17/01/2011	1	17/01/2011	5E2602884

7053A	17/01/2011	17/01/2011	5	17/01/2011	5E2602283
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	14/01/2011	14/01/2011	6	14/01/2011	5E2601581
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/12/2010	21/12/2010	1	21/12/2010	5E2589326
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	21/12/2010	21/12/2010	4	21/12/2010	1F0275724
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	16/12/2010	05/01/2011	13	16/12/2010	5E2585974
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	16/12/2010	16/12/2010	7	16/12/2010	5E2585968
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/12/2010	16/12/2010	1	16/12/2010	5E2585969
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	13/12/2010	13/12/2010	1	13/12/2010	5E2580897
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
7053A	10/12/2010	10/12/2010	1	10/12/2010	5E2578713
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	10/12/2010	10/12/2010	2	10/12/2010	5E2577466
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	02/12/2010	02/12/2010	7	02/12/2010	5E2567510
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/11/2010	24/11/2010	17	24/11/2010	5E2557405
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	24/11/2010	24/11/2010	1	24/11/2010	5E2556807

7053A 08003	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING				
7053A 7053A 11001	23/11/2010 23/11/2010 3 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	23/11/2010	5E2555019		
7053A 7053A 06009	18/11/2010 18/11/2010 1 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER	18/11/2010	5E2550736		
7053A 7053A 05001	26/10/2010 26/10/2010 5 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT	26/10/2010	5E2526225		
7053A 7053A 04001	26/10/2010 26/10/2010 10 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT	26/10/2010	5E2526221		
7053A 7053A 02009	25/10/2010 25/10/2010 3 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	25/10/2010	5E2524664		
7053A 7053A 08001	25/10/2010 25/10/2010 3 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING	25/10/2010	5E2524640		
7053A 7053A 03001 03002 03011 03012 03013 03020	25/10/2010 25/10/2010 62 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT FULL YEAR ACCOUNTS	25/10/2010	5E2524636		
7053A 7053A 06013	15/10/2010 15/10/2010 7 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	15/10/2010	5E2515471		
7053A 7053A 02009	08/10/2010 08/10/2010 3 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	08/10/2010	5E2506890		
7053A 7053A 06009	30/09/2010 30/09/2010 1 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER	30/09/2010	5E2495731		
7053A 7053A 03002 03011	22/09/2010 22/09/2010 46 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS	22/09/2010	5E2486797		

03012						ASX ASC ANNUAL AUDIT REVIEW
03013						ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020						FULL YEAR ACCOUNTS
484	16/09/2010	16/09/2010	3	16/09/2010		1F0340406
484A1					CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS	
7053A	16/09/2010	16/09/2010	10	16/09/2010		5E2480013
7053A					DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	
11001					ASX PROGRESS REPORT	
7053A	30/08/2010	30/08/2010	4	30/08/2010		5E2460753
7053A					DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	
11001					ASX PROGRESS REPORT	
315	24/08/2010	31/08/2010	3	18/08/2010		026533730
315A					NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR RESIGNATION OF AUDITOR	
7053A	17/08/2010	17/08/2010	2	17/08/2010		5E2448580
7053A					DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	
11001					ASX PROGRESS REPORT	
7053A	09/08/2010	09/08/2010	3	09/08/2010		5E2441688
7053A					DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	
02009					ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	
7053A	29/07/2010	29/07/2010	5	29/07/2010		5E2434034
7053A					DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	
05004					ASX FOURTH QUARTER CASH FLOW REPORT	
7053A	29/07/2010	29/07/2010	6	29/07/2010		5E2433533
7053A					DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	
04004					ASX FOURTH QUARTER ACTIVITIES REPORT	
7053A	16/07/2010	16/07/2010	3	16/07/2010		5E2423510
7053A					DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	
02009					ASX CHANGE OF DIRECTOR'S INTEREST NOTICE	
7053A	07/07/2010	07/07/2010	4	07/07/2010		5E2414410
7053A					DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	
07001					ASX ASSET ACQUISITION	
7053A	25/06/2010	25/06/2010	4	25/06/2010		5E2403341
7053A					DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	
11001					ASX PROGRESS REPORT	
7053A	22/06/2010	22/06/2010	7	22/06/2010		5E2399738
7053A					DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	
06013					ASX - APPENDIX 3B	

7053A	16/06/2010	16/06/2010	4	16/06/2010	5E2392473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/06/2010	08/06/2010	1	08/06/2010	5E2386142
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
484	13/05/2010	13/05/2010	4	13/05/2010	1F0289346
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	11/05/2010	11/05/2010	4	11/05/2010	5E2363664
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/04/2010	27/04/2010	7	27/04/2010	5E2352291
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	27/04/2010	27/04/2010	5	27/04/2010	5E2352293
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	15/04/2010	15/04/2010	7	15/04/2010	5E2345659
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/03/2010	29/03/2010	2	29/03/2010	5E2335740
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/03/2010	12/03/2010	14	12/03/2010	5E2325467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	11/03/2010	11/03/2010	3	11/03/2010	5E2324375
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/03/2010	09/03/2010	2	09/03/2010	5E2322133
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	05/03/2010	05/03/2010	6	05/03/2010	5E2320160
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				

7053A	05/03/2010	05/03/2010	6	05/03/2010	5E2320161
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	05/03/2010	05/03/2010	4	05/03/2010	5E2319609
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	05/03/2010	05/03/2010	4	05/03/2010	5E2319618
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/03/2010	03/03/2010	54	03/03/2010	5E2317522
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12011	ASX ARTICLES OF ASSOCIATION				
7053A	03/03/2010	03/03/2010	1	03/03/2010	5E2317524
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	03/03/2010	03/03/2010	1	03/03/2010	5E2317525
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	03/03/2010	03/03/2010	30	03/03/2010	5E2317527
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	03/03/2010	03/03/2010	32	03/03/2010	5E2317528
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	03/03/2010	03/03/2010	2	03/03/2010	5E2317519
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	03/03/2010	03/03/2010	1	03/03/2010	5E2317531
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
11001	ASX PROGRESS REPORT				
7053A	03/03/2010	03/03/2010	1	03/03/2010	5E2317500
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09008	ASX ADMISSION TO OFFICIAL LIST				
09009	ASX COMMENCEMENT OF OFFICIAL QUOTATION				
09010	ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER				
7053A	03/03/2010	03/03/2010	20	03/03/2010	5E2317502
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

09010	ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	03/03/2010	03/03/2010	1	03/03/2010	5E2317484
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09008	ASX ADMISSION TO OFFICIAL LIST				
09009	ASX COMMENCEMENT OF OFFICIAL QUOTATION				
7053A	03/03/2010	03/03/2010	2	03/03/2010	5E2317485
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09009	ASX COMMENCEMENT OF OFFICIAL QUOTATION				
991	01/02/2010	02/02/2010	1	01/02/2010	026348147
991	NOTIFICATION OF LOCATION OF BOOKS STORED ON COMPUTER				
7053A	21/01/2010	22/01/2010	96	21/01/2010	5E2284591
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
764B	14/01/2010	14/01/2010	99	22/01/2010	024428679
764BA	PROSPECTUS FOR EQUITIES - UNQUOTED				
484	09/12/2009	09/12/2009	4	09/12/2009	1F0286625
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	18/11/2009	19/11/2009	6	19/11/2009	1F0174666
484O	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE				
484	09/11/2009	09/11/2009	6	09/11/2009	1F0268379
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
388	26/10/2009	10/11/2009	36	30/06/2009	026051608
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
484	23/07/2009	24/07/2009	13	24/07/2009	1F0191901
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	14/05/2009	10/06/2009	4	14/05/2009	1F0211495
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
388	15/10/2008	28/10/2008	33	30/06/2008	024649954
388	FINANCIAL REPORT				
388E	COMPANY - APPOINT CHANGE NAME/ADDRESS OF AUDITOR				

388A	FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
484	06/08/2008	14/08/2008	5	06/08/2008	1F0208410
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	31/07/2008	08/08/2008	3	31/07/2008	1F0213545
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
206	20/05/2008	21/05/2008	57	20/05/2008	024680908
206C	APPLICATION FOR CHANGE OF COMPANY STATUS CONVERSION OF COMPANY FROM PTY TO PUBLIC				
218	20/05/2008	21/05/2008	54	20/05/2008	024680909
218	CONSTITUTION OF COMPANY				
205	20/05/2008	21/05/2008	2	19/05/2008	024680910
205	NOTIFICATION OF RESOLUTION				
205C	CONVERTING TO A PUBLIC COMPANY				
205J	ALTERING THE CONSTITUTION				
902	14/05/2008	14/05/2008	2	27/02/2008	024753538
902	SUPPLEMENTARY DOCUMENT				
	Alters 1F0 076 918				
902	11/04/2008	14/04/2008	5	27/02/2008	024474319
902	SUPPLEMENTARY DOCUMENT				
	Alters 1F0 076 918				
484	27/02/2008	07/03/2008	6	27/02/2008	1F0076918
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
	Altered by 024 474 319				
	Altered by 024 753 538				
484	14/01/2008	14/01/2008	8	14/01/2008	1F0141727
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	12/11/2007	12/11/2007	4	12/11/2007	1F0137384
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	27/08/2007	27/08/2007	3	27/08/2007	1F0101652
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR				

ADDRESS

201	01/05/2007	01/05/2007	3	01/05/2007	1E3148456
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY				

- Financial Reports -

Document No.	Balance Date	Report Due	AGM Due	Extended AGM Due	AGM Held	Outstanding
024649954	30/06/2008	31/10/2008				No
026051608	30/06/2009	31/10/2009				No

- Company Contact Addresses -

false

*** End of Document ***







(creditor)watch

Credit Report

Name	NUHEARA LIMITED
ABN	29125167133
ACN	125167133
Document Type	Credit Report
Report Generated	14-02-2025 at 12:16
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✓ Included
RiskScore	✓ Included
Payment Rating	✗ Not Included
CW Bankruptcy Check (PIRS)	✗ Not Included
ASIC Data (On File)	✗ Not Included
ASIC Current Extract	✗ Not Included
ASIC Current & Historical	✗ Not Included
PPSR ACN	✗ Not Included
PPSR ABN	✗ Not Included
PPSR Business Name	✗ Not Included
Append Docs Lodged	✓ Included
Append Business Names	✓ Included
Append Credit Enquiries	✓ Included

Summary

 F / 0 Default Risk	41 Credit Enquiries	 External Administration
 No Registered Defaults	 No Court Actions	 No Mercantile Enquiries
2 ASIC Published Notices	10 Critical ASIC Documents	 Important Cross Directorships Not Available

Adverse

Risk Data Detected - Review Required		
Risk Category	Risk Level	Risk Overview
ASIC Published Notice	High	There are ASIC published notices connected to this company
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations
ASIC Status	High	The company is under external administration

ABR Data

Main Name	NUHEARA LIMITED
ABN	29 125 167 133
Registered Date	23-10-2007
Entity Status	Active
Entity Type	Australian Public Company
GST Status	Registered for GST (from 23-10-2007)
Main Physical Address	WA 6003 (from 28-05-2020)
ABN Last Updated	17-09-2024

ASIC Data

Name	NUHEARA LIMITED
Registered Office Address	'KPMG' L 8 235 ST GEORGES TCE PERTH 6000
ACN	125 167 133
Registered Date	01-05-2007
Next Review Date	01-05-2025
Status	Under External Administration And/Or Controller Appointed
Company Type	Australian Public Company
Class	Limited By Shares
Subclass	Listed Public Company
Locality	PERTH WA 6000
Regulator	Australian Securities & Investments Commission

Industry

ANZSIC Classification	Mining Exploration and Other Mining Support Services Exploration Mineral Exploration
NACE Classification	

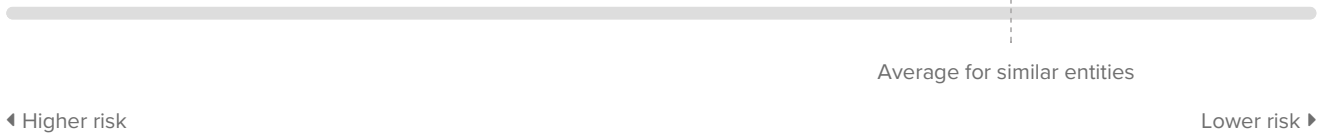
RiskScore



RiskScore Information

- F credit rating
- 0 out of 850 points
- Risk level **Default**

0



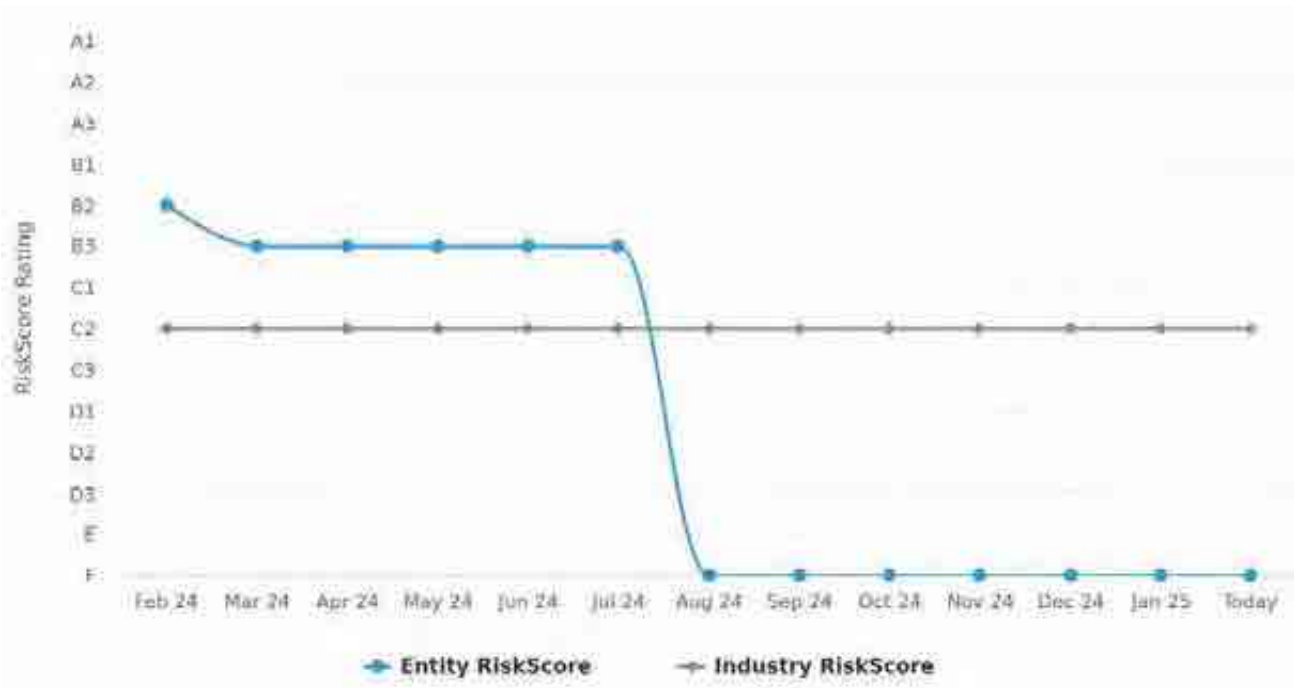
F

Rating

RiskScore advice for the F Range

Entity has become insolvent or does not have the ability to trade
Entity has a **100% chance of default** within the next 12 months.

RiskScore Historical Information Within the last 12 Months



i The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch’s extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is “probability of default”?

This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

i Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

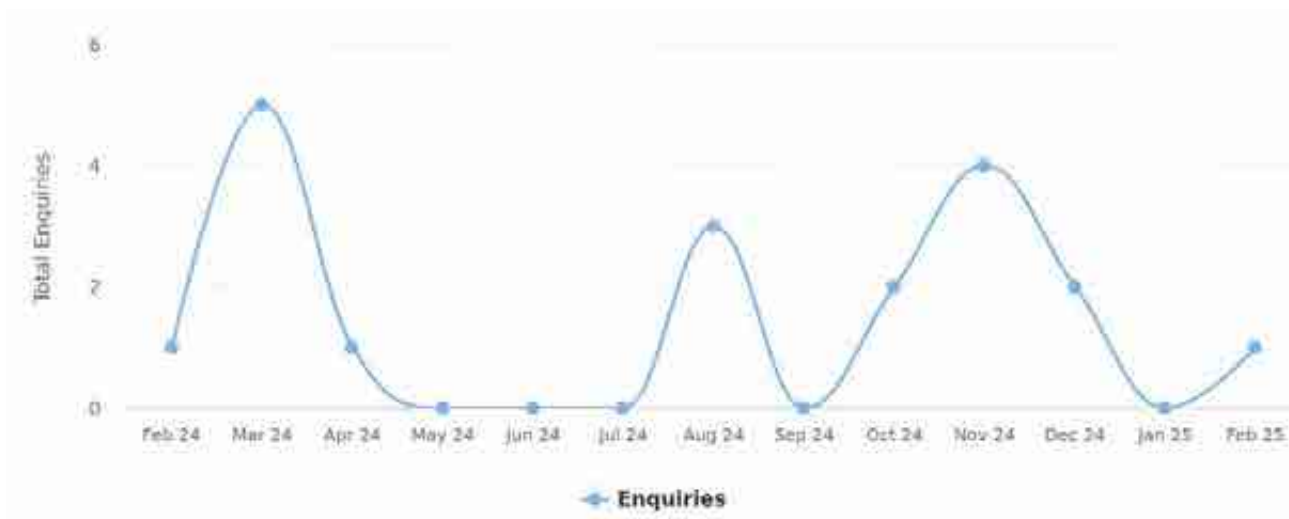


41
Last 5 Years



19
Last 12 Months

Credit Enquiries
Within the last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Financial and Insurance Services (K)	9
Information Media and Telecommunications (J)	7
Transport, Postal and Warehousing (I)	2
Wholesale Trade (F)	1
Total Enquiries (within the last 12 months)	19


Enquiries Ordered by Date

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	14-02-2025
Transport, Postal and Warehousing (I)	11-12-2024
Financial and Insurance Services (K)	07-12-2024
Financial and Insurance Services (K)	29-11-2024
Financial and Insurance Services (K)	28-11-2024
Financial and Insurance Services (K)	27-11-2024
Transport, Postal and Warehousing (I)	19-11-2024
Financial and Insurance Services (K)	04-10-2024
Financial and Insurance Services (K)	01-10-2024
Information Media and Telecommunications (J)	30-08-2024
Information Media and Telecommunications (J)	16-08-2024
Information Media and Telecommunications (J)	05-08-2024
Wholesale Trade (F)	17-04-2024
Information Media and Telecommunications (J)	18-03-2024
Information Media and Telecommunications (J)	15-03-2024
Information Media and Telecommunications (J)	06-03-2024
Financial and Insurance Services (K)	05-03-2024
Financial and Insurance Services (K)	01-03-2024
Financial and Insurance Services (K)	29-02-2024

i Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.


Risk Data

Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount
 No Court Actions				


i CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status
 No Payment Defaults Lodged				


i A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount
 No Tax Defaults Lodged				

i A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of \$100,000.

Mercantile Enquiries

Enquiry Date	Mercantile Agent
 No Mercantile Enquiries Lodged	

i A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

ASIC Entity Status Changes

Change Date	ASIC Status
07-08-2024	Under External Administration And/Or Controller Appointed (Current status)
29-02-2016	Registered

i The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

Registered Business Index

Business Name	Status	Registered Number	Address
There are no business name extracts registered to this company			

Registered Business Names

Name	Business Name Type	Source
Nuheara	Business Name	ABR
NUHEARA LIMITED	Main Name	ABR
WILD ACRE METALS LIMITED	Former Name	ASIC
WILD ACRE METALS LIMITED	Main Name	ABR
WILD ACRE METALS PTY LIMITED	Former Name	ASIC
WILD ACRE METALS PTY LIMITED	Main Name	ABR
WILDACRE METALS LIMITED	Main Trading Name	ABR

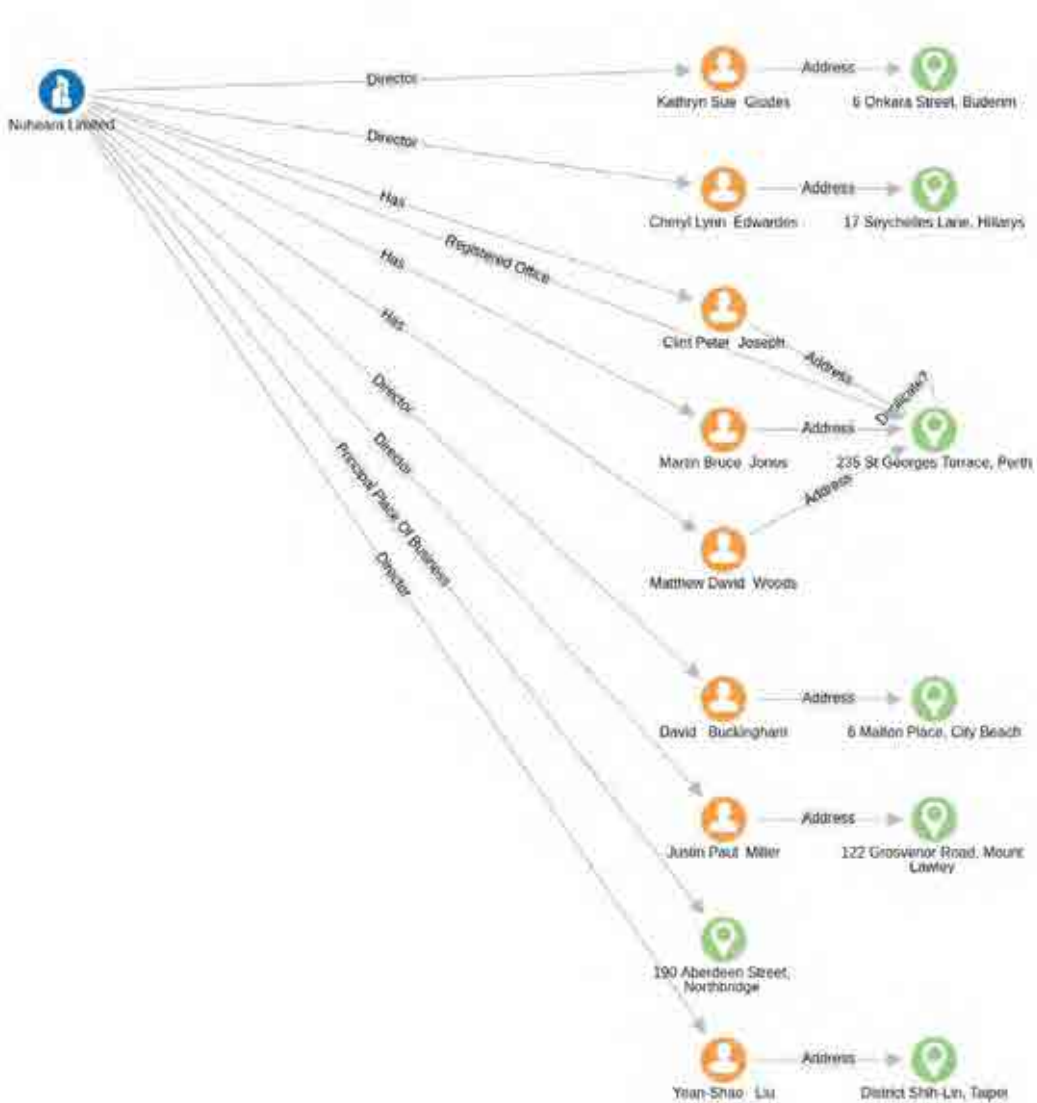
i Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

Appendix

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

REVEAL



InfoTrack shall not be liable to the User in negligence or otherwise in respect of anything done, omitted, modified or done by the User in reliance in whole or in part on the Service including any assistance or demonstration provided to the User by InfoTrack and InfoTrack's liability to the User shall in any event be limited to the amount of the fees charged for the particular service to which such liability relates.



ASIC Data Extracted 14/02/2025 at 12:16

This extract contains information derived from the Australian Securities and Investment Commission's (ASIC) database under section 1274A of the Corporations Act 2001. Please advise ASIC of any error or omission which you may identify.

- 605 704 096 NUHEARA IP PTY LTD -

ACN (Australian Company Number):	605 704 096	Document No.
ABN:	20 605 704 096	
Current Name:	NUHEARA IP PTY LTD	
Registered in:	Western Australia	
Registration Date:	07/05/2015	
Review Date:	07/05/2025	
Company Bounded By:		

- Current Organisation Details -

Name:	NUHEARA IP PTY LTD
Name Start Date:	23/02/2016
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Company Addresses -

<u>Registered Office</u>		7ECZ29848
Address:	KPMG 'KPMG' LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000	
Start Date:	09/10/2024	
<u>Principal Place of Business</u>		7EAD78013
Address:	190 ABERDEEN STREET NORTHBRIDGE WA 6003	
Start Date:	01/09/2018	

- Company Officers -**Note:**

A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.

* Check documents listed under ASIC Documents Received for recent changes.

Director

Name: JUSTIN PAUL MILLER 5E3780797
Address: 122 GROSVENOR ROAD MOUNT LAWLEY WA 6050
Birth Details: 30/04/1969 CANBERRA ACT
Appointment Date: 07/05/2015
Cease Date:

Secretary

Name: JUSTIN PAUL MILLER 5E3780797
Address: 122 GROSVENOR ROAD MOUNT LAWLEY WA 6050
Birth Details: 30/04/1969 CANBERRA ACT
Appointment Date: 07/05/2015
Cease Date:

Ultimate Holding Company

Name: 125 167 133 NUHEARA LIMITED 7E9034156
Address:
Appointment Date:
Cease Date:
Abn: 29 125 167 133

Administrator of a Company under Administration

Name: MARTIN BRUCE JONES 7ECW60916
Address: KPMG LEVEL 7 235 ST GEORGES TERRACE PERTH WA 6000
Birth Details:
Appointment Date: 07/08/2024
Cease Date:

Name: MATTHEW DAVID WOODS 7ECW60916
Address: KPMG LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000
Birth Details:
Appointment Date: 07/08/2024
Cease Date:

Name: CLINT PETER JOSEPH 7ECW60916
Address: KPMG LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000
Birth Details:
Appointment Date: 07/08/2024
Cease Date:

- Share Structure -

Current

Class:	ORDINARY	1F0430963
Number of Shares Issued:	105	
Total Amount Paid / Taken to be Paid:	\$11,100.00	
Total Amount Due and Payable:	\$0.00	

Note:

For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	Number Held:	105	7E9034156
Beneficially Owned:	Yes	Fully Paid:	Yes	

- Members -

Name:	NUHEARA LIMITED
ACN:	125 167 133
Address:	PO BOX 335 NORTHBRIDGE WA 6865
Joint Holding:	No
Abn:	29 125 167 133

- External Administration Documents -

Note:

Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5011		18/12/2024	18/12/2024	13	7EDE12049
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		12/12/2024	12/12/2024	106	7EDD84031
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT				

507		29/08/2024	29/08/2024	10	7ECX62359
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
5011		23/08/2024	23/08/2024	25	7ECX33556
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
531		09/08/2024	09/08/2024	6	7ECW72632
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI				
505		07/08/2024	07/08/2024	3	7ECW60916
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)				

- Charges -

There are no charges held for this organisation.

Notes:

On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced. At that time ASIC transferred all details of current charges to the PPS Registrar. ASIC can only provide details of satisfied charges prior to that date. Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au. InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:

- * Documents already listed under Registered Charges are not repeated here.
- * Data from Documents with no Date Processed are not included in this Extract.
- * Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
- * The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
- * In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
484	02/10/2024	02/10/2024	2	02/10/2024	7ECZ29848
484B	Change to Company Details Change of Registered Address				
484	08/12/2023	08/12/2023	2	08/12/2023	7ECM39434
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	21/10/2022	21/10/2022	2	21/10/2022	7EBX61999
484E	Change to Company Details Appointment or Cessation of A				

Company Officeholder

484 484A1	05/07/2021	05/07/2021	2	05/07/2021	7EBJ15013
	Change to Company Details Change Officeholder Name Or Address				
484 484A1	05/07/2021	05/07/2021	2	05/07/2021	7EBJ15008
	Change to Company Details Change Officeholder Name Or Address				
484 484 484B 484C	05/09/2018	05/09/2018	2	05/09/2018	7EAD78013
	Change to Company Details				
	Change of Registered Address				
	Change of Principal Place of Business (Address)				
484 484E	29/06/2017	29/06/2017	2	29/06/2017	7E9204268
	Change to Company Details Appointment or Cessation of A Company Officeholder				
484 484 484B 484C 484D 484N	08/05/2017	08/05/2017	5	08/05/2017	7E9034156
	Change to Company Details				
	Change of Registered Address				
	Change of Principal Place of Business (Address)				
	Change to Ultimate Holding Company				
	Changes to (Members) Share Holdings				
205 205A	23/02/2016	23/02/2016	2	23/02/2016	7E7724797
	Notification of Resolution Changing Company Name				
484 484 484G 484O 484N	09/11/2015	12/11/2015	5	12/11/2015	1F0430963
	Change to Company Details				
	Notification of Share Issue				
	Changes to Share Structure				
	Changes to (Members) Share Holdings				
484 484N	04/11/2015	06/11/2015	6	06/11/2015	1F0550791
	Change to Company Details Changes to (Members) Share Holdings				
201 201C	07/05/2015	07/05/2015	4	07/05/2015	5E3780797
	Application For Registration as a Proprietary Company				

- Company Contact Addresses -

false

*** End of Document ***

ASIC EXTRACT SNAPSHOT

CURRENT ORGANISATION DETAILS

Date Extracted 14/02/2025
 Extract Order Date 14/02/2025
 ACN 072 608 952
 ABN 79 072 608 952
 Current Name TERRACE GOLD PTY LTD
 Registered In Western Australia
 Registration Date 12/03/1996
 Review Date 12/03/2025
 Company Type ACN (Australian Company Number)
 Current Directors JUSTIN PAUL MILLER
 Current Secretaries

Start Date 07/08/2024
 Name TERRACE GOLD PTY LTD
 Name Start Date 02/07/2009
 Status **** Under External Administration And/Or Controller Appointed ****
 Type Australian Proprietary Company
 Class Limited By Shares
 Sub Class Proprietary Company
 Disclosing Entity No

Share Structure (Displaying Top 4 Only)

[Go to Full ASIC Results](#)

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	25000005	\$450,001.00

(creditor)watch - Credit Score (0)

[Go to Full Credit Report](#)



Risk Data Summary

Court Judgments 0 Payment Defaults 0 Insolvency Notices 2 Mercantile Enquiries 0 Credit Enquiries 7

REVEAL - Company Visualisation

[Go to full workspace](#)



ASIC Data Extracted 14/02/2025 at 12:16

This extract contains information derived from the Australian Securities and Investment Commission's (ASIC) database under section 1274A of the Corporations Act 2001. Please advise ASIC of any error or omission which you may identify.

- 072 608 952 TERRACE GOLD PTY LTD -

ACN (Australian Company Number):	072 608 952	Document No.
ABN:	79 072 608 952	
Current Name:	TERRACE GOLD PTY LTD	
Registered in:	Western Australia	
Registration Date:	12/03/1996	
Review Date:	12/03/2025	
Company Bounded By:		

- Current Organisation Details -

Name:	TERRACE GOLD PTY LTD
Name Start Date:	02/07/2009
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Company Addresses -

<u>Registered Office</u>		7ECZ29919
Address:	KPMG 'KPMG' LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000	
Start Date:	09/10/2024	
<u>Principal Place of Business</u>		7EAD78034
Address:	190 ABERDEEN STREET NORTHBRIDGE WA 6003	
Start Date:	01/09/2018	

- Company Officers -**Note:**

A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.

* Check documents listed under ASIC Documents Received for recent changes.

Director

Name: JUSTIN PAUL MILLER 7E8630925
Address: 122 GROSVENOR ROAD MOUNT LAWLEY WA 6050
Birth Details: 30/04/1969 CANBERRA ACT
Appointment Date: 01/12/2016
Cease Date:

Ultimate Holding Company

Name: 125 167 133 NUHEARA LIMITED 1F0520090
Address:
Appointment Date:
Cease Date:
Abn: 29 125 167 133

Administrator of a Company under Administration

Name: MARTIN BRUCE JONES 7ECW60921
Address: KPMG LEVEL 7 235 ST GEORGES TERRACE PERTH WA 6000
Birth Details:
Appointment Date: 07/08/2024
Cease Date:

Name: MATTHEW DAVID WOODS 7ECW60921
Address: KPMG LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000
Birth Details:
Appointment Date: 07/08/2024
Cease Date:

Name: CLINT PETER JOSEPH 7ECW60921
Address: KPMG LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000
Birth Details:
Appointment Date: 07/08/2024
Cease Date:

- Share Structure -

Current

Class: ORDINARY SHARES 07260895H
Number of Shares Issued: 25000005 (AR 1997)
Total Amount Paid / Taken to be Paid: \$450,001.00

Total Amount Due and Payable: \$0.00

Note:

For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	Number Held:	41901	025595370
Beneficially Owned:	Yes	Fully Paid:	Yes	

- Members -

Name: PILBARA GOLD MINES N.L
ACN:
Address: PRIVATE BAG 16 WEST PERTH WA 6872
Joint Holding: No

- Holding -

Class:	ORD	Number Held:	285488	025595370
Beneficially Owned:	Yes	Fully Paid:	Yes	

- Members -

Name: JOANNA ELIZABETH BROWN
Address: 25 VALE STREET MOUNT LAWLEY WA 6050
Joint Holding: No

- Holding -

Class:	ORD	Number Held:	285486	025595370
Beneficially Owned:	No	Fully Paid:	Yes	

- Members -

Name: ROBYN JOAN SULLIVAN
Address: 22 SULINA PLACE KALLAROO WA 6025
Joint Holding: No

- Holding -

Class:	ORD	Number Held:	279343	025595370
Beneficially Owned:	Yes	Fully Paid:	Yes	

- Members -

Name: MICHAEL ANTHONY BROWN
Address: 25 VALE STREET MOUNT LAWLEY WA 6050
Joint Holding: No

- Holding -
Class: ORD **Number Held:** 125702 025595370
Beneficially Owned: Yes **Fully Paid:** Yes

- Members -
Name: GASGOYNE GOLD MINES N.L.
ACN: 009 212 382
Address: PRIVATE BAG 16 WEST PERTH WA 6872
Joint Holding: No
Abn: 29 009 212 382

- Holding -
Class: ORD **Number Held:** 20950 025595370
Beneficially Owned: Yes **Fully Paid:** Yes

- Members -
Name: EMPIRE GOLDMINES N L
ACN: 061 491 290
Address: LEVEL 1 9 HAVELOCK STREET WEST PERTH WA 6005
Joint Holding: No
Abn: 87 061 491 290

- Holding -
Class: ORD **Number Held:** 1 025595370
Beneficially Owned: No **Fully Paid:** Yes

- Members -
Name: ZLATOMIR AUREL SAS
Address: 36 TEMPLETONIA CRESCENT CITY BEACH WA 6015
Joint Holding: No

- Holding -
Class: ORD **Number Held:** 1 025595370
Beneficially Owned: No **Fully Paid:** Yes

- Members -
Name: DARRYL REGINALD JOHN HARRIS
Address: 228 LABOUCHERE ROAD COMO WA 6152
Joint Holding: No

- Holding -
Class: ORD **Number Held:** 1 025595370
Beneficially Owned: No **Fully Paid:** Yes

- Members -
Name: ROWAN ST JOHN CARREN
Address: 98 MARINE TERRACE SORRENTO WA 6020
Joint Holding: No

- Holding -

Class: ORD **Number Held:** 1 025595370
Beneficially Owned: No **Fully Paid:** Yes

- Members -

Name: RICK WAYNE CRABB
Address: PO BOX 454 WEST PERTH WA 6872
Joint Holding: No

- Holding -

Class: ORD **Number Held:** 1 025595370
Beneficially Owned: No **Fully Paid:** Yes

- Members -

Name: DALVEEN MICHELLE BELYEA
Address: 55A BLENCOWE STREET WEST LEEDERVILLE WA 6007
Joint Holding: No

- Holding -

Class: ORD **Number Held:** 3919229 025595370
Beneficially Owned: Yes **Fully Paid:** Yes

- Members -

Name: WILLIAM RICHARD BROWN
Address: 90 QUARKUM STREET WANNEROO WA 6065
Joint Holding: No

- Holding -

Class: ORD **Number Held:** 20000000 1F0520090
Beneficially Owned: Yes **Fully Paid:** Yes

- Members -

Name: NUHEARA LIMITED
ACN: 125 167 133
Address: SUITE 4 6 RICHARDSON STREET WEST PERTH WA 6005
Joint Holding: No
Abn: 29 125 167 133

- External Administration Documents -

Note:

Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5011		18/12/2024	18/12/2024	13	7EDE12054
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		12/12/2024	12/12/2024	106	7EDD84046

530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT				
507		29/08/2024	29/08/2024	10	7ECX62387
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
5011		23/08/2024	23/08/2024	25	7ECX33585
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
531		09/08/2024	09/08/2024	6	7ECW72643
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI				
505		07/08/2024	07/08/2024	3	7ECW60921
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)				

- Charges -

There are no charges held for this organisation.

Notes:

On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.

At that time ASIC transferred all details of current charges to the PPS Registrar.

ASIC can only provide details of satisfied charges prior to that date.

Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.

InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:

* Documents already listed under Registered Charges are not repeated here.

* Data from Documents with no Date Processed are not included in this Extract.

* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.

* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.

* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
484	25/11/2024	25/11/2024	2	25/11/2024	7EDC85468
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	02/10/2024	02/10/2024	2	02/10/2024	7ECZ29919
484B	Change to Company Details Change of Registered Address				

484	26/01/2021	26/01/2021	2	26/01/2021	7EBE11401
484A1	Change to Company Details Change Officeholder Name Or Address				
484	05/09/2018	05/09/2018	2	05/09/2018	7EAD78034
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484	18/12/2016	18/12/2016	3	18/12/2016	7E8630925
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484E	Appointment or Cessation of a Company Officeholder				
484	18/12/2016	18/12/2016	2	18/12/2016	7E8630924
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	27/03/2015	30/03/2015	5	30/03/2015	1F0520090
484	Change to Company Details				
484D	Change to Ultimate Holding Company				
484E	Appointment or Cessation of a Company Officeholder				
484N	Changes to (Members) Share Holdings				
484	07/07/2014	08/07/2014	3	08/07/2014	1F0035997
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484	23/01/2014	23/01/2014	6	23/01/2014	1F0476893
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	20/04/2012	20/04/2012	2	20/04/2012	7E4407822
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484	13/04/2012	13/04/2012	3	13/04/2012	1F0391413
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
315	28/06/2011	11/07/2011	1	29/11/2007	027592760
315A	Notice of Resignation or Removal of Auditor Resignation Of Auditor				
484	28/06/2011	28/06/2011	3	28/06/2011	1F0376219
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				

484	25/10/2010	25/10/2010	3	25/10/2010	1F0347038
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484	11/10/2010	12/10/2010	3	12/10/2010	1F0340809
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	13/08/2010	13/08/2010	5	13/08/2010	1F0289809
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	14/05/2010	17/05/2010	2	17/05/2010	1F0304199
484A1	Change to Company Details Change Officeholder Name Or Address				
388	02/11/2009	03/12/2009	24	30/06/2009	026130669
388A	Financial Report Financial Report - Public Company Or Disclosing Entity				
484	19/05/2009	06/07/2009	17	20/05/2009	025595370
484	Change to Company Details				
484O	Changes to Share Structure				
484N	Changes to (Members) Share Holdings				
206	19/05/2009	20/05/2009	17	19/05/2009	025595369
206	Application For Change of Company Status				
206B	Conversion of Company From Public to Pty				
206F	Change Type (No Liability Coy to Coy Limited By Shares)				
205	19/05/2009	20/05/2009	38	19/05/2009	025595368
205	Notification of Resolution				
205B	CONVERTING TO A PROPRIETARY COMPANY				
205F	CONVERTING TO LIMITED BY SHARES				
205J	ALTERING THE CONSTITUTION				
388	29/10/2008	06/11/2008	24	30/06/2008	025248251
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
484	04/02/2008	05/02/2008	3	05/02/2008	1F0139718
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
388	23/10/2007	29/10/2007	22	30/06/2007	024215932
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
484	13/04/2007	19/04/2007	3	19/04/2007	1F0073239
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				

484	04/04/2007	05/04/2007	5	05/04/2007	1F0024922
484	CHANGE TO COMPANY DETAILS				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	15/02/2007	15/02/2007	2	15/02/2007	023406491
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	15/12/2006	03/01/2007	8	15/12/2006	023456911
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
388	25/10/2006	09/11/2006	20	30/06/2006	023393283
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
484	14/06/2006	16/06/2006	4	16/06/2006	1F0113267
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	28/03/2006	28/03/2006	2	28/03/2006	7E0661210
484B	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS				
388	28/10/2005	03/11/2005	17	30/06/2005	022466227
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
484	08/04/2005	27/04/2005	18	12/04/2005	021330228
484N	CHANGE TO COMPANY DETAILS CHANGES TO (MEMBERS) SHARE HOLDINGS				
388	29/10/2004	04/11/2004	16	30/06/2004	020855036
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
484	13/04/2004	14/04/2004	3	21/03/2004	020073652
484A	CHANGE TO COMPANY DETAILS CHANGE OF OFFICEHOLDER/MEMBER NAME OR ADDRESS				
388	10/10/2003	14/10/2003	16	30/06/2003	019586535
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
316	29/01/2003	03/02/2003	5	07/11/2002	07260895M
316G	ANNUAL RETURN - UNLISTED PUBLIC COMPANY				
388	27/09/2002	15/10/2002	16	30/06/2002	018540429
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR				

DISCLOSING ENTITY

316 316G	29/01/2002	05/02/2002	5	24/01/2002	07260895L
	ANNUAL RETURN - UNLISTED PUBLIC COMPANY				
304 304C	12/12/2001	19/12/2001	2	11/12/2001	017495076
	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
388 388A	19/09/2001	01/10/2001	16	30/06/2001	017487322
	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
316 316G	24/01/2001	23/04/2001	4	18/01/2001	07260895K
	ANNUAL RETURN - UNLISTED PUBLIC COMPANY				
388 388A	22/09/2000	12/10/2000	16	30/06/2000	016671403
	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
207 207	30/11/1999	30/11/1999	1	30/11/1999	015196121
	NOTIFICATION OF SHARE ISSUE				
284 284A	30/11/1999	30/11/1999	1	30/11/1999	015196120
	NOTIFICATION OF SHARE CANCELLATION REDEEMABLE PREFERENCE SHARES				
316 316G	23/11/1999	20/12/1999	4	22/11/1999	07260895J
	ANNUAL RETURN - UNLISTED PUBLIC COMPANY				
388 388A	30/09/1999	30/09/1999	16	30/06/1999	015403838
	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
304 304C	12/03/1999	12/03/1999	2	06/03/1999	012083221
	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
316 316G	11/12/1998	15/12/1998	18	24/11/1998	07260895I
	ANNUAL RETURN - UNLISTED PUBLIC COMPANY				
304 304A	14/09/1998	14/09/1998	2	10/09/1998	014639232
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
5062 5062	25/05/1998	16/06/1998	5	18/05/1998	004496182
	NOTICE OF RESOLUTION APPROVING GIVING FINANCIAL BENEFITS TO A RELATED PARTY				
5057 5057A	11/05/1998	12/05/1998	3	11/05/1998	004498106
	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
316	21/11/1997	08/12/1997	18	17/11/1997	07260895H

316						
316C						
316G						
304	17/10/1997	27/10/1997	2	01/10/1997		013448586
304C						
207	17/10/1997	24/10/1997	2	24/09/1997		013448588
207						
304	06/05/1997	06/05/1997	2	02/05/1997		012100427
304A						
316	08/01/1997	31/01/1997	16	06/01/1997		07260895G
316G						
207	14/05/1996	15/05/1996	2	01/05/1996		010738432
207						
304	09/04/1996	07/05/1996	2	29/03/1996		010454791
304A						
207	03/04/1996	03/04/1996	4	15/03/1996		010697133
207						
215	03/04/1996	09/04/1996	2	12/03/1996		010697132
215						
204	13/03/1996	13/03/1996	1	13/03/1996		010733054
204						
305	12/03/1996	13/03/1996	1	12/03/1996		010733050
305						
218	12/03/1996	13/03/1996	58	12/03/1996		010733051
218						
201	12/03/1996	12/03/1996	5	12/03/1996		010714712
201A						
410	25/01/1996	25/01/1996	1	25/01/1996		010709367
410A						

- Financial Reports -

Document No.	Balance Date	Report Due	AGM Due	Extended AGM Due	AGM Held	Outstanding
015403838	30/06/1999	31/10/1999				No
016671403	30/06/2000	31/10/2000				No

017487322	30/06/2001	31/10/2001	No
018540429	30/06/2002	31/10/2002	No
019586535	30/06/2003	31/10/2003	No
020855036	30/06/2004	31/10/2004	No
022466227	30/06/2005	31/10/2005	No
023393283	30/06/2006	30/11/2006	No
024215932	30/06/2007	31/10/2007	No
025248251	30/06/2008	31/10/2008	No
026130669	30/06/2009	31/10/2009	No

- Company Contact Addresses -

false

*** End of Document ***







(creditor)watch

Credit Report

Name	TERRACE GOLD PTY LTD
ABN	79072608952
ACN	072608952
Document Type	Credit Report
Report Generated	14-02-2025 at 12:17
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✓ Included
RiskScore	✓ Included
Payment Rating	✗ Not Included
CW Bankruptcy Check (PIRS)	✗ Not Included
ASIC Data (On File)	✗ Not Included
ASIC Current Extract	✗ Not Included
ASIC Current & Historical	✗ Not Included
PPSR ACN	✗ Not Included
PPSR ABN	✗ Not Included
PPSR Business Name	✗ Not Included
Append Docs Lodged	✓ Included
Append Business Names	✓ Included
Append Credit Enquiries	✓ Included

Summary

 F / 0 Default Risk	7 Credit Enquiries	 External Administration
 No Registered Defaults	 No Court Actions	 No Mercantile Enquiries
2 ASIC Published Notices	6 Critical ASIC Documents	 Important Cross Directorships Not Available

Adverse

Risk Data Detected - Review Required		
Risk Category	Risk Level	Risk Overview
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations
ASIC Published Notice	High	There are ASIC published notices connected to this company
ASIC Status	High	The company is under external administration

ABR Data

Main Name	TERRACE GOLD PTY LTD
ABN	79 072 608 952
Registered Date	21-04-2000
Entity Status	Active
Entity Type	Australian Private Company
GST Status	Registered for GST (from 01-07-2000)
Main Physical Address	WA 6005 (from 15-09-2014)
ABN Last Updated	22-01-2019

ASIC Data

Name	TERRACE GOLD PTY LTD
Registered Office Address	'KPMG' LEVEL 8 235 ST GEORGES TERRACE PERTH WA 6000
ACN	072 608 952
Registered Date	12-03-1996
Next Review Date	12-03-2025
Status	Under External Administration And/Or Controller Appointed
Company Type	Australian Proprietary Company
Class	Limited By Shares
Subclass	Proprietary Company
Locality	PERTH WA 6000
Regulator	Australian Securities & Investments Commission

Industry

ANZSIC Classification	Mining Non-Metallic Mineral Mining and Quarrying Other Non-Metallic Mineral Mining and Quarrying Other Non-Metallic Mineral Mining and Quarrying
NACE Classification	

RiskScore



RiskScore Information

- F credit rating
- 0 out of 850 points
- Risk level **Default**

0



Average for similar entities

Higher risk

Lower risk

F

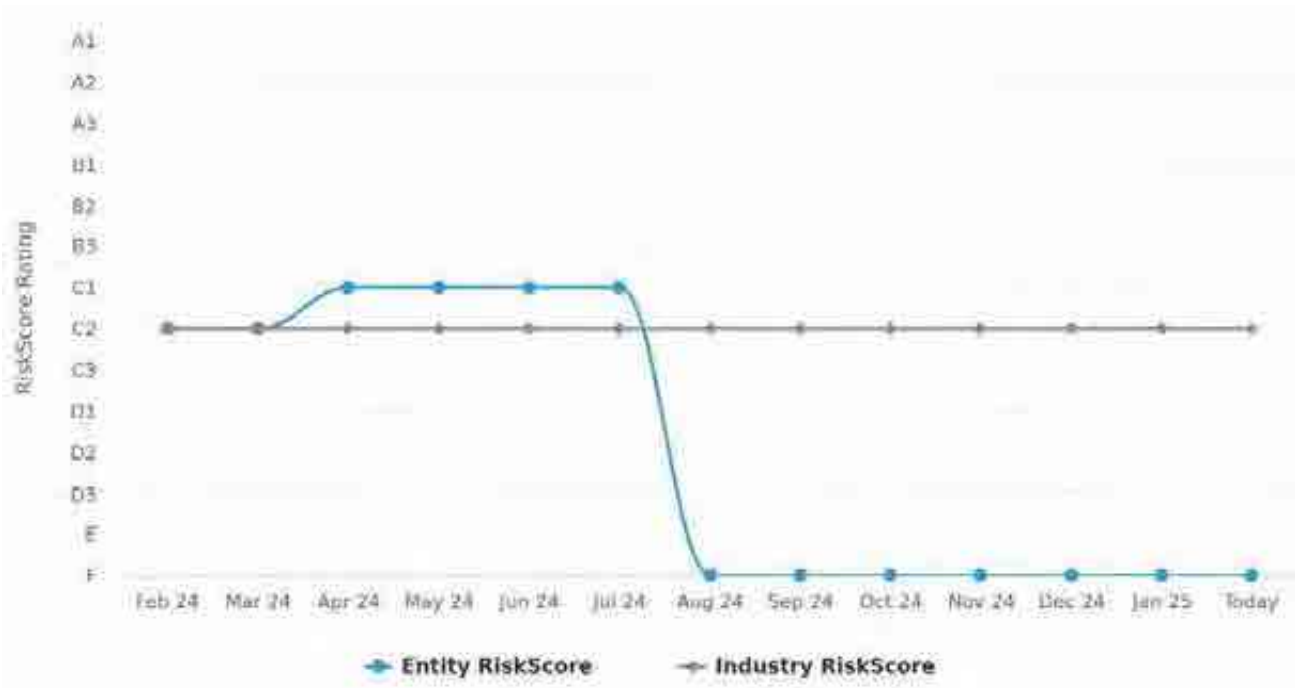
Rating

RiskScore advice for the F Range

Entity has become insolvent or does not have the ability to trade
Entity has a **100% chance of default** within the next 12 months.

RiskScore Historical Information

Within the last 12 Months



i The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?

This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

i Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries



7
Last 5 Years



7
Last 12 Months

Credit Enquiries
Within the last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Information Media and Telecommunications (J)	5
Financial and Insurance Services (K)	2
Total Enquiries (within the last 12 months)	7


Enquiries Ordered by Date

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	14-02-2025
Information Media and Telecommunications (J)	07-02-2025
Financial and Insurance Services (K)	04-10-2024
Financial and Insurance Services (K)	01-10-2024
Information Media and Telecommunications (J)	16-08-2024
Information Media and Telecommunications (J)	05-08-2024
Information Media and Telecommunications (J)	18-03-2024

i Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.


Risk Data

Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount
 No Court Actions				


i CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status
 No Payment Defaults Lodged				


i A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount
 No Tax Defaults Lodged				

i A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of \$100,000.

Mercantile Enquiries

Enquiry Date	Mercantile Agent
 No Mercantile Enquiries Lodged	

i A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

ASIC Entity Status Changes

Change Date	ASIC Status
07-08-2024	Under External Administration And/Or Controller Appointed (Current status)
12-03-1996	Registered

i The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

Registered Business Index

Business Name	Status	Registered Number	Address
There are no business name extracts registered to this company			

Registered Business Names

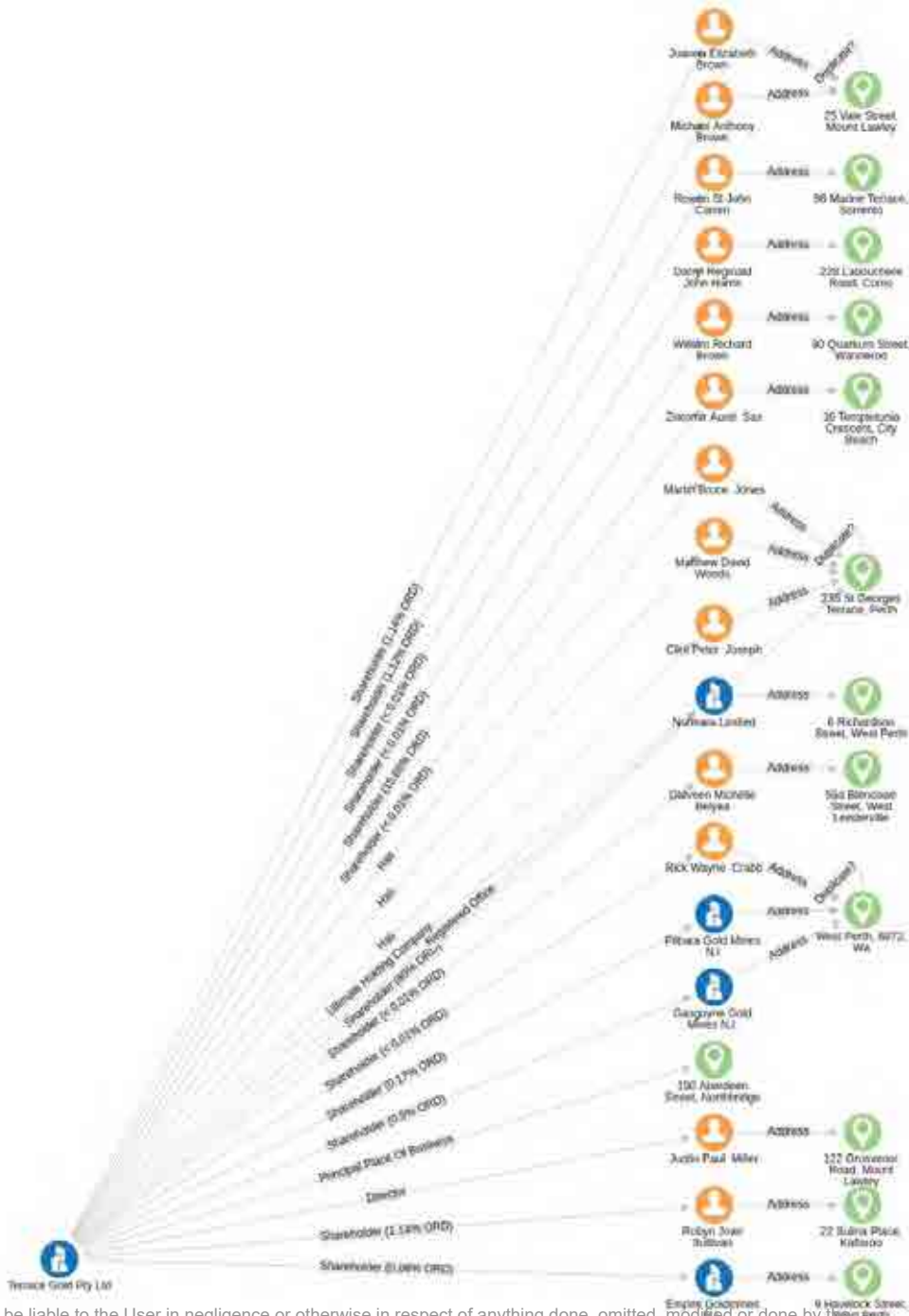
Name	Business Name Type	Source
TERRACE GOLD NL	Former Name	ASIC
TERRACE GOLD NL	Main Name	ABR
TERRACE GOLD PTY LTD	Main Name	ABR

i Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

Appendix

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.



InfoTrack shall not be liable to the User in negligence or otherwise in respect of anything done, omitted, modified or done by User in reliance in whole or in part on the Service including any assistance or demonstration provided to the User by InfoTrack and InfoTrack's liability to the User shall in any event be limited to the amount of the fees charged for the particular service to which such liability relates.



Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

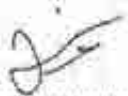
Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-2" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.



.....
Signature of person taking Affidavit



.....
Signature of deponent

**Exhibit "MBJ-2"
being a copy of the Administrators Report to
Creditors dated 10 December 2024**



Level 8, 235 St Georges
Terrace
PERTH WA 6000

GPO Box A29
PERTH WA 6837
Australia

ABN: 51 194 660 183
Telephone: +61 8 9263
7171
Facsimile: +61 8 9263
7129

www.kpmg.com.au

10 December 2024

To Creditors

Dear Sir/Madam

Nuheara Limited ACN 125 167 133 (Administrators Appointed)
Nuheara IP Pty Ltd ACN 605 704 096 (Administrators Appointed)
Terrace Gold Pty Ltd ACN 072 608 952 (Administrators Appointed)

(Collectively referred to as “the Group”)

I refer to the appointment of Matthew Woods, Clint Joseph, and I, Martin Jones, as Joint and Several Voluntary Administrators of the Group on Thursday, 7 August 2024 pursuant to Section 436A of the Corporations Act 2001 (**the Act**).

We have convened a concurrent second meeting of creditors of the Group in order to determine the Group's future. Please find **enclosed** the Voluntary Administrator's Report pursuant to Insolvency Practice Rules (Corporations) 2016 75-225 and Section 438A of the Act. The Voluntary Administrator's Report includes our opinion, with supporting reasons, on each of the following matters:

- Whether it would be in the creditors' interest for the second meeting of creditors to be adjourned for a period no exceeding forty-five (45) business days; or
- Whether it would be in the creditors' interests for each company to execute a Deed of Company Arrangement (**DOCA**); or
- Whether it would be in the creditors' interests for each company to be wound up; or
- Whether it would be in the creditors' interests for the administration to end (in which case control of the company will revert to its directors).

You will note that the Administrators' recommendation is it is in the creditors' best interest to consider an adjournment of the Second Meeting for a period not exceeding forty-five (45) business days to allow time for the Shareholder Committee (or an alternative party) to submit and develop a fulsome DOCA proposal capable of acceptance by creditors.

The following documents in respect of the concurrent second meeting of creditors for the Group are **attached** to the report:

Report annexure	Document	Description
B	Notice of Concurrent Meeting of Creditors (Form 529)	– Please note that the meeting will be on 18 December 2024, commencing at 10:00am AWST
		– You should arrive for registration at least 20 minutes prior to the meeting.
		– For creditors who are unable to attend the meeting, a conference call facility will be available.
		– Please contact KPMG by email at nuheara@kpmg.com.au or via telephone on (08) 9263 7287 at least one (1) business day prior to the meeting to advise that you will be using the conference facilities and you will be provided with the conference ID.

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Report annexure	Document	Description
G	Appointment of proxy (Form 532)	<ul style="list-style-type: none"> – This form enables you to appoint a person to act on your behalf at the meeting. – Proxy forms submitted at the first meeting of creditors are <u>not</u> valid for this meeting.
E	Short Guide to the Creditors' Portal	<ul style="list-style-type: none"> – We are using the Creditors' Portal to manage creditor claims. – This document provides guidance on how to register and submit a claim. – A person is not entitled to vote at the meeting unless they provide particulars of their debt or claim electronically via the Creditors' Portal before the meeting. – All creditors must furnish full details of their claims, indicating whether they rank as secured, preferential or unsecured, and whether they claim title to any goods supplied to the Group or any lien over goods in their possession which are the property of the Group via the Creditors' Portal. – If you have previously lodged your claim on the Creditors' Portal for the purposes of the first meeting of creditors, you <u>do not</u> need to re-submit your claim for the second meeting of creditors unless you wish to amend your claim.
D	Australian Restructuring, Insolvency and Turnaround Association (ARITA) Creditor Information Sheet	<ul style="list-style-type: none"> – Contains information regarding offences, recoverable transactions and insolvent trading, which may be pursued if the Group are placed into liquidation. – Creditors should review the ARITA information sheet in conjunction with section 9 of the Administrators' report.

Proofs of debt and proxy forms are to be lodged before the meeting and, in any event no later than 4.00pm on 17 December 2024.

For further information concerning the Voluntary Administration process and KPMG, you may wish to visit our website at <https://kpmg.com/au/en/home/creditors/nuheara.html>. In addition, you can access general information about external administrations and insolvency from ARITA's website at www.arita.com.au.

Should you have any questions regarding the administration or this report, please contact us on (08) 9263 7287 or email at nuheara@kpmg.com.au.

Yours faithfully


Martin Jones
 Joint and Several Administrator

Encl.



Nuheara Limited
ACN 125 167 133

Nuheara IP Pty Ltd
ACN 605 704 096

Terrace Gold Pty Ltd
ACN 072 608 952

(All Administrators Appointed)

Voluntary Administrators' Report

10 December 2024

Level 8, 235 St Georges Terrace,
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PERTH WA 6837

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Please complete and return the forms at Annexure G by close of business, 17 December 2024 to our office via:

Email: nuheara@kpmg.com.au

Post: ATT: Bohan Teakle, KPMG, GPO Box A29, Perth WA 6837

Glossary of terms

Term	Description
ACN	Australian Company Number
Act	Corporations Act 2001
Administrators	Martin Jones, Matthew Woods and Clint Joseph of KPMG
ARITA	Australian Restructuring, Insolvency & Turnaround Association
ASIC	Australian Securities & Investments Commission
ATO	Australian Taxation Office
Azure	Azure Capital Pty Ltd
Code	ARITA Code of Professional Practice
COI	Committee of Inspection
Company	Nuheara Limited
Creditors' Portal	The online platform used by the Administrators to communicate with creditors, manage creditor claims and allow creditors to vote on resolutions put forward by the Administrators. Please refer to Annexure E for further information
Directors	Justin Paul Miller David Buckingham Kathryn Sue Giudes Cheryl Lynn Edwardes Yean-Shao Liu
DIRRI	Declaration of Independence, Relevant Relationships and Indemnities, pursuant to s436DA of the Act and Code
DOCA	Deed of Company Arrangement
ERV	Estimated Realisable Value
FEG	Fair Entitlements Guarantee
First Meeting	First meeting of creditors held on 19 August 2024
FY	Financial year
IPR	Insolvency Practice Rules (Corporations) 2016
Major Shareholders	Farjoy Pty Ltd Fiago Construction Pty Ltd Mr Xuan Khoa Pham
NUH/Nuheara	Nuheara Limited
NUH IP	Nuheara IP Pty Ltd
PMSI	Purchase Money Security Interest

Term	Description
PPSR	Personal Property Securities Register
ROCAP	Report on Company Activities and Property
Realtek	Realtek Semiconductor Corporation
Report	This report, prepared pursuant to IPR 75-225 and Section 438A of the Act
R&D	Research and development
Salutica	Salutica Allied Solutions Sdn Bhd
Second Meeting	Second meeting held pursuant to IPR 75-225 and Section 439A of the Act, where creditors determine the future of the Company
Shareholders Committee	Certain of the Group's shareholders who have expressed an interest in acquiring or recapitalising the Group's affairs by way of a submitted draft DOCA proposal
Terrace Gold	Terrace Gold Pty Ltd
The Group	Nuheara Limited Nuheara IP Pty Ltd Terrace Gold Pty Ltd

1 Executive summary

This Section addresses frequently asked questions relating to the Administration of the Group including a summary of the estimated outcome for creditors. Full details are available throughout this Report.

Question	
What is the Group?	<p>The Group specialises in the production of innovative over the counter earbuds that provide enhanced hearing and noise reduction capabilities.</p> <p>The Group was based in Northbridge, Western Australia. Nuheara is ASX-listed and sells their products primarily in Australia, the United States and Canada.</p>
What is the purpose of this Report?	<p>The purpose of this Report is to table the findings of our investigations of the Group's business, property, affairs and financial circumstances, as well as our opinion on the three options available to creditors in deciding the future of the Group at the Second Meeting.</p>
What is the current status of the Group?	<p>On 7 August 2024, Martin Jones, Matthew Woods and Clint Joseph, were appointed as joint and several Administrators of the Group by the Directors under Section 436A of the Act.</p> <p>On appointment, the Administrators assumed control of the Group's operations and notified employees, creditors and other stakeholders of their appointment.</p> <p>The Administrators then conducted an urgent financial and commercial review of the Group with the assistance of key personnel and communications with key stakeholders including customers and suppliers.</p>
Who is in control of the Group?	<p>On appointment, the Administrators assumed control of the Group operations and notified employees, creditors and other stakeholders of their appointment. The Administrators then conducted an urgent financial and commercial review of the Group with the assistance of key personnel and communications with key stakeholders including customers and suppliers.</p> <p>The Administrators have also undertaken preliminary investigations into the affairs of the Group and the reasons for its failure.</p>
What is the ownership structure of the Group?	<p>Nuheara is an ASX-listed entity and has controlling interests in six (6) subsidiaries. Only two (2) of those subsidiaries, NUH IP and Terrace Gold, are subject to external administration.</p> <p>The Group's corporate structure is set out in Section 3.</p>
How did the Group's business trade?	<p>Nuheara is the parent entity for the Group. It dealt with the corporate and administrative tasks, including maintaining its listing on the ASX, as well as being the employing entity which facilitated trading of its business.</p> <p>Nuheara IP own the intellectual property, whilst Terrace Gold was primarily dormant.</p>

Question

Why do the Directors believe the Group became insolvent?

The Directors of the Group have provided us with the following reasons for its failure:

- “Nuheara had determined it would be unable to repay a Convertible Note which was maturing on 9th September 2024. The Convertible Note is with Nuheara’s largest shareholder Realtek Semiconductor of Taiwan. Nuheara and Realtek were unable to reach an agreement on reorganising the Convertible Note. Separately the Company had not received an executed Commercial and Royalty Agreement from Realtek. This agreement was critical for generation product manufacturing and its strategic capability to raise further capital.”

What do the Administrators consider were the underlying causes of the Group failure?

In addition to the reasons identified by the Directors, the Administrators consider the reasons the Group failed include:

- Ongoing losses requiring funding (revenue levels inadequate for the cost structure)
- Inability to raise sufficient capital and refinance existing convertible note debt

When do the Administrators consider the Group became insolvent?

Based upon our preliminary investigation into the affairs of the Group, we consider that the Group became insolvent on or around the date of our appointment on 7 August 2024. The precise date will be subject to further investigations should a liquidator be appointed.

What was the outcome of the sale of business process?

The Administrators engaged Azure to conduct a sale process for the Group. Azure also conducted a similar exercise for the Group prior to our appointment and accordingly had a listing of potential interested parties who were familiar with the Group and its business.

As at the date of this report, the sale process is ongoing. There are currently a total of 3 interested parties, and the Shareholders Committee have today advised the Administrators that they have instructed their legal representation to prepare a DOCA proposal which may be received shortly.

Following receipt of any DOCA proposal from the Shareholder Committees, the Administrators will work with the Shareholders Committee to develop the proposal to a form capable of acceptance by creditors. At this stage, it is unclear whether their proposal will be fully developed by the date of the Second Meeting.

Should the Second Meeting be adjourned this will provide sufficient time for the Shareholders Committees’ DOCA proposal (once received) to be fully developed, and also provides an opportunity for the other 3 interested parties to submit a proposal.

Should the Second Meeting be adjourned and a fulsome DOCA proposal received, we will outline the relevant terms for creditors prior to reconvening the adjourned Second Meeting.

Have the Administrators explored the possibility of a DOCA?

As outlined above as at the date of this Report, we are yet to receive a DOCA proposal, however, a potential DOCA proposal from the Shareholder Committee may be received shortly.

In order to provide additional time for the Shareholders Committee (or an alternative party) to fully develop a DOCA proposal, which could provide creditors with a greater return than an immediate winding up of the Group, the Administrators recommend adjourning the Second Meeting.

Question

What is the purpose of the Second Meeting of Creditors?

To resolve the future of the Group. The options available include whether:

- Second Concurrent Meeting of creditors to be adjourned for a period not exceeding forty-five (45) business days; or
- the Group execute a DOCA; or
- the Administration should end; or
- the Group be wound up.

In the event that creditors resolve that the Administration should end, control of the Group will revert to the Directors.

For further details on how to attend and vote at the Second Meeting of Creditors please refer to **Section 2.7** of this Report.

What is the estimated return to creditors?

At this stage, we are unable to confirm any potential dividend to the creditors of the Group under a DOCA scenario.

In a Liquidation, any funds received from the sale of the Companies' assets will firstly be applied to secured creditors debt (Realtek's \$2.5M convertible note debt). Given the extent of the secured creditor's debt and the cost incurred to date, we estimate that there will be insufficient proceeds from a sale to discharge the secured creditors debt in full, there will be no funds available to unsecured creditors.

To the extent there are no (or insufficient) realisations available for priority employee creditors, in a liquidation, employees may be eligible for **payment of their outstanding employee entitlements (excluding unpaid superannuation) under FEG**, a scheme operated by the Department of Jobs and Small Business.

The return to unsecured creditors under a liquidation scenario is likely to be nil from the assets of the Group, but any return is contingent upon possible litigation or the recovery of antecedent transactions in a liquidation, of which are uncertain, and it may not be commercial to pursue.

Ultimately, the final quantum of return will be dependent on a number of factors. Please refer to **Section 10** for further information.

What do the Administrators recommend creditors should do?

During the course of the Administration, we have been approached by interested parties (including the Shareholders Committee) who expressed an interest in proposing a DOCA. The Shareholders' Committee have today advised the Administrators that they have instructed their legal representation to prepare a DOCA proposal which may be received shortly.

As at the date of this Report, in the absence of a DOCA capable of acceptance by creditors, and on the basis that ending the Administration is not a viable option due to the insolvency of the Group, the only alternative is for the Group to be put into liquidation.

As a DOCA may provide creditors with a better return than an immediate winding up of the Group, **it is our view that it is in the creditors' best interest to consider an adjournment of the Second Meeting for a period not exceeding forty-five (45) business days to allow time for the Shareholders' Committee (or an alternative party) to submit and develop a fulsome DOCA proposal capable of acceptance by creditors.**

Further commentary on the reasons for our recommendation are detailed at **Section 11** of this report.

Question

What claims will a liquidator investigate?

Whilst the Administrators have considered the underlying causes of the Group's failure, our investigations into claims arising from those matters are at an early stage.

The preliminary investigations have identified that:

- The Group became insolvent on or around the date of our appointment on 7 August 2024.
- There are potentially \$125K of unfair preferences available to a liquidator if appointed and should an earlier date of insolvency be established.

These, and other potential claims will require further investigation by a liquidator (if one is appointed).

The preliminary investigations undertaken to date in the Administration are detailed at **Section 8** of this report.

What do creditors need to do next?

Creditors will vote on the future of the Group at the Second Meeting to be held at 10:00am WST on 18 December 2024 at the offices of KPMG, L8, 235 St Georges Terrace PERTH WA 6000.

All creditors are entitled to attend the Second Meeting. Creditors should review the contents of this report and complete the following forms by **4:00pm** on 17 December 2024:

Form/ voting	Where to submit
Appointment of proxy - form 532 (Annexure G1)	Email: nuheara@kpmg.com.au
COI nomination form (Annexure G3)	Post: GPO Box A29, PERTH WA 6837
Proof of debt - form 535	Via Creditors' Portal https://creditors.accountants/

Further guidance on how to register, submit a proof of debt form and vote at the meeting of creditors can be found at **Section 2.7** of this report.

Where can I get more information?

If you require any further information, please see the KPMG website and/or contact the following:

Creditor queries

Phone: 08 9263 7287

Email: nuheara@kpmg.com.au

Employee queries

Phone: 08 9263 7287

Email: nuheara@kpmg.com.au

2 Introduction

This Section provides information on the entities subject to the Administration process, the objectives of the Administration, the purpose of this Report, details of meetings of creditors and a summary of the Administrators' remuneration.

Key takeaways	Ref.
1 On 7 August 2024, Martin Jones, Matthew Woods and Clint Joseph, were appointed as joint and several Administrators of the Group by the Directors under Section 436A of the Act.	2.1
2 The Second Meeting for the all the entities of Group is convened for 18 December 2024 at KPMG Level 8, 235 St Georges Terrace Perth WA 6000 at 10:00am AWST. The Administrators intend to hold concurrent second meetings of creditors of the Group.	2.7
3 At the Second Meeting, creditors will decide the future of each entity by voting on one of the following options: <ul style="list-style-type: none">– that the administration should end (in this case control of the Group will revert to its directors); or– that the Group should be wound up; or– that the Group execute a DOCA. The Second Concurrent Meeting of Creditors may also be adjourned for a period not exceeding forty-five (45) business days.	2.7

2.1 Appointment of Voluntary Administrators

On 7 August 2024, Martin Jones, Matthew Woods and Clint Joseph, were appointed as joint and several Administrators of the Group by the Directors under Section 436A of the Act.

2.2 Objective of voluntary administration

In a voluntary administration, Administrators are empowered by the Act to assume control of an insolvent company, superseding the powers of the Directors and Officers, to manage the company's affairs and deal with its assets in the interests of its creditors.

The intention of a voluntary administration is to maximise the prospects of a company continuing in existence or, if that is not possible, to achieve better returns to creditors than would be achieved by its immediate liquidation. During a voluntary administration there is a moratorium over most pre-administration creditor claims.

Administrators are also required to investigate the Group's affairs and report to creditors on the Administrators' opinion as to which outcome of the voluntary administration process is in the creditors' best interest, informing the creditors prior to their voting at the Second Meeting (please see Section 2.7 for further details).

2.3 Purpose and basis of this report

IPR 75-225 requires a voluntary administrator to provide a report (the **Voluntary Administrator's Report** or this **Report**) to all creditors ahead of the Second Meeting, outlining:

- Details regarding the business, property, affairs and financial circumstances of the entity under administration;
- The Administrator's opinion and recommendation on each of the options available to creditors; and
- If a DOCA is proposed, the details of the DOCA.

This Report also informs creditors about the preliminary investigations undertaken by the Administrators to date. Accordingly, the views formed in this Report are not final and may be subject to change. Any additional material

issues that are identified after this Report may be subject to a further written report and/or tabled at the forthcoming Second Meeting.

This Report has been prepared primarily from information obtained from the Group's books and records and discussions with the Directors. Although the Administrators have conducted certain investigations of the affairs of the Group, there may be matters which we are unaware of as an audit of the Group has not been undertaken.

In order to complete our Report, we have utilised information from:

- ASIC;
- the PPSR;
- the Group's books and records;
- discussions with the Directors of the Group;
- discussions with key employees of the Group;
- discussions with creditors of the Group; and
- other public databases.

2.4 Context of this Report

This Report is based on our preliminary investigations to date. Any additional material issues that are identified subsequent to the issue of this Report may be the subject of a further written report and/or tabled at the Second Meeting.

The statements and opinions given in this Report are given in good faith and in the belief that such statements and opinions are not false or misleading. We reserve the right to alter any conclusions reached based on any changed or additional information which may be provided to us between the date of this Report and the date of the Second Meeting (except where otherwise stated).

In considering the options available to creditors and formulating our opinion and recommendation, we have necessarily made forecasts of asset realisations and total creditors' claims based on our best assessment in the circumstances. These forecasts and estimates may change as asset realisations progress and we receive creditor claims and consequently the outcome for creditors might differ from the information provided in this Report.

Creditors should consider seeking their own independent legal advice as to their rights and the options available to them at the Second Meeting.

2.5 Declaration of independence, relevant relationships and indemnities

In accordance with Section 436DA of the Act and the Code, a DIRRI was enclosed with the Administrators' first communication to creditors (and tabled at the First Meetings of Creditors).

The DIRRI disclosed information regarding the Administrators' independence, prior personal or professional relationships with the Group or related parties and any indemnities received in relation to the appointment. This assessment identified no real or potential risks to the Administrators' independence.

There has been no change in the declaration since that time.

2.6 First Meeting of Creditors and Committee of Inspection

Section 436E of the Act requires the Administrators to convene the first meeting of creditors within eight business days of being appointed.

The First Meeting of Creditors of the Group was held on 19 August 2024, at which the Administrators appointment was confirmed.

Creditors resolved at the First Meeting of Creditors not to appoint a COI.

2.7 Second Meeting of Creditors

Based on the statutory timetable of a voluntary administration, the Second Meeting was required to be held on or before 11 September 2024.

Given the large number of expressions of interest received and the indicative timetable we proposed for the sale process, we made an application to the Federal Court of Australia for an extension of the convening period pursuant to Section 439A(6) and Section 447A(1) of the Act.

The Court made orders on 30 August 2024 including that the date by which the Administrators were required under Section 439A of the Act to convene the meeting of creditors of the Group be extended to 11 December 2024.

Pursuant to Section 439A of the Act, the Second Meeting is convened for 18 December 2024 at the offices of KPMG, Level 8, 235 St Georges Terrace PERTH WA 6000 at 10am WST. At the Second Meeting, creditors will decide the Company's future by voting on one of the following options:

- that the administration should end (in this case control of the Company will revert to its directors); or
- that the Group should be wound up; or
- that the Group execute a DOCA; or
- that the Second Meeting be adjourned for a period not exceeding forty-five (45) business days.

The Notice of Meeting of Creditors is attached (**Annexure B**) along with an appointment of proxy form (**Annexure G1**) and a proof of debt or claim form (**Annexure G3**).

Creditors have the opportunity to adjourn the Second Meeting for up to a period of 45 business days to enable further investigations to be undertaken.

The Administrators intend to hold concurrent second meetings of creditors of the Group. All creditors are entitled to attend the Second Meeting. Creditors who wish to participate in the Second Meeting must complete and submit the following forms to this office by 4:00pm on 17 December 2024.

We are using the Creditors' Portal to manage creditor claims and allow creditors to vote online at the Second Meeting. Creditors are required to register and submit a formal proof of debt form electronically via the Creditors' Portal at the following link <https://creditors.accountants/>. Creditors can find further guidance on how to register, submit and manage a claim at **Annexure E**.

A person is not entitled to vote at the meeting unless they provide particulars of the debt or claim to the Administrators before the meeting. All creditors must furnish full details of their claims, indicating whether they rank as secured, preferential or unsecured, and whether they claim title to any goods supplied to the Group or any lien over goods in their possession which are the property of the Group.

All creditors are entitled to attend the Second Meeting. Creditors should review the contents of this report and complete the following forms by **4:00pm** on 17 December 2024:

Form/ voting	Where to submit
Appointment of proxy - form 532 (Annexure G1)	Email: nuheara@kpmg.com.au
COI nomination form (Annexure G2)	Post: GPO Box A29, PERTH WA 6837
Proof of debt - form 535 (Annexure G3)	Via Creditors' Portal https://creditors.accountants/

For creditors who are unable to attend the meeting, a conference call facility will be available.

Should you wish to attend the meeting, please contact KPMG by email at nuheara@kpmg.com.au or by telephone to 08 9263 7287 at least one business day prior to the meeting to advise that you will be using the conference facilities and to be provided with the conference call code.

2.8 Remuneration

An Administrator's remuneration can only be fixed by resolution of the Group's creditors, or by application to the Court. In accordance with IPR 70-35 and the Code, an Initial Remuneration Notice was provided to creditors with our initial communication and tabled at the First Meeting of Creditors.

ARITA has issued an "Approving remuneration in external administrations" information sheet providing general information for creditors on the approval of an administrator's fees in a liquidation, a voluntary administration or a DOCA. This information sheet is available from the ARITA website (www.arita.com.au).

A summary of previously approved remuneration together with remuneration we will be seeking approval for at the Second Meeting of Creditors is as follows:

	Nuheara Limited	Nuheara IP Pty Ltd	Terrace Gold Pty Ltd	Total \$ (excl GST)
Remuneration to be approved at Second Meeting of Creditors				
Voluntary Administration – 7 August 2024 to 30 November 2024	632,520	5,788	5,026	643,333
Voluntary Administration - 1 December 2024 to 18 December 2024	50,000	15,000	10,000	75,000
Estimated total remuneration – Voluntary Administration	682,520	20,788	15,026	718,333
Liquidation (if applicable) – 18 December until completion	200,000	30,000	20,000	250,000
Estimated total remuneration - Liquidation	200,000	30,000	20,000	250,000

Please refer to our Remuneration Approval Request at **Annexure C** for details of the key tasks undertaken throughout the course of the administration to date.

2.9 Non-disclosure of certain information

There are Sections of this Report where we have considered it inappropriate to disclose certain information to creditors. Such information includes:

- valuations of specific assets
- valuation of the business
- details of offers received during the sale process
- commercially sensitive prospective financial information (for example, projections / forecasts)

We recognise the need, so far as is possible, to provide creditors with complete disclosure of all necessary information relating to the Group. However, we believe this information is commercially sensitive and it is not in creditors' interests for us to disclose the information publicly at this stage.

Where necessary in this Report, we provide a combined figure for potential realisations of assets when comparing estimated dividends under the relevant options.

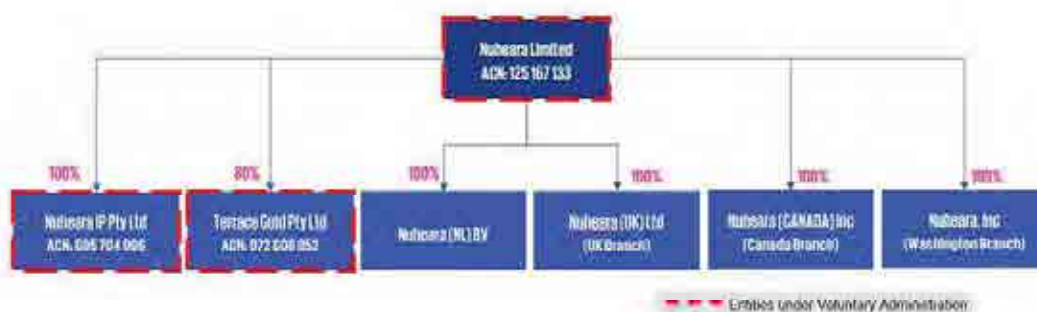
3 Company information

This Section provides creditors with information on the history of the Group and the circumstances leading up to the appointment of Administrators together with details of related entities including statutory information, and an overview of the operating businesses.

Key takeaways		Ref.
1	Nuheara Limited is an ASX-listed medical device company with smart hearing technology.	3.1
2	Nuheara Limited operates as the parent entity for its 6 subsidiaries, 2 of which are also the subject of Voluntary Administration.	3.1

3.1 Group structure

A summary of the corporate structure of the Group is below:



Key points to note in relation to the corporate structure are:

- 3 of 7 entities are the subject of Voluntary Administration.
- Nuheara is Australian incorporated and owns 100% of all the subsidiaries, besides Terrace Gold, in which it holds an 80% interest.
- Nuheara has subsidiary entities in the UK, Canada, the European Union and the United States, where it has an office in Washington.

3.2 Company history and events leading up to the administration

A summary of events leading up to the Administrators' appointment is as follows:

Date	Event
7 August 2024	Appointment of Martin Jones, Matthew Woods and Clint Joseph of KPMG as Joint and Several Voluntary Administrators.
31 July 2024	Fourteenth (and final) meeting of the safe harbour committee. Directors considered the option to either continue the Strategic Review Process or alternatively appoint Voluntary Administrators in the coming days.
25 July 2024	Email sent to Realtek seeking response for the below by 31 July 2024: <ul style="list-style-type: none"> • Confirmation that Realtek would extend the \$2.5M convertible notes due to be repaid (or converted) from 7 September 2024 to January 2025; and

Date	Event
	<ul style="list-style-type: none"> Finalise the strategic commercial agreement – Which may allow for a capital raising to be completed of between \$1M to \$1.5M, allowing the Group sufficient working capital to conclude its Strategic Review.
10 July 2024	The securities of Nuheara have been suspended for more than 3 months.
24 June 2024	Results released from resolutions presented at the General Meeting of Shareholders.
19 June 2024	The sale process ran by Azure has yielded the interest from a specific party, however, they cannot proceed with making an offer until completion of capital raise, which could take until December 2024.
22 May 2024	Letter to Shareholders - Notice of General Meeting to be held on 24 June 2024.
22 May 2024	Notice of General Meeting to be held on 24 June 2024.
22 May 2024	NUH provides an updated on the Strategic Review process, including that the CEO had agreed to a 60% pay cut during the review period.
30 April 2024	<p>Quarterly Activities Report for Q3 FY24 published on ASX:</p> <p>The board is undertaking a “Strategic Review” with the process including early-stage discussions with potential M&A partners.</p> <p>Post quarter-end the Company raised \$1.85M in additional equity capital via a placement of shares to shareholders.</p>
30 April 2024	Quarterly cash flow report for period ended 31 March 2024 published on ASX.
24 April 2024	Change in substantial holding.
18 April 2024	Change in substantial holding.
15 April 2024	Azure engagement letter is varied from potential a M&A mandate to running the sale / recapitalisation on behalf of the Group.
12 April 2024	Release of an Options Offer, Advisor Offer and a Cleansing Offer.
9 April 2024	<p>Nuheara initiates a “Strategic Review”, supported by \$1.85M capital raise:</p> <p>M&A considered the most appropriate strategy for the next phase of its evolution.</p> <p>The Company has secured commitments for \$1.85M in additional equity capital via a placement of shares to shareholders.</p> <p>It is the Company’s intention to seek to secure a return of its equity to trading on ASX.</p>
8 March 2024	The Group engages Cor Cordis and Thomson Geer to act as safe harbour adviser. First meeting of safe harbour committee.
1 March 2024	Securities are suspended from ASX quotation due to the half yearly Appendix 4D not being filed by 29 February 2024.
31 January 2024	<p>Quarterly Activities Report for Q2 FY24 published on ASX:</p> <p>US retail expansion completed with product display deployment to close to 5,000 retail stores.</p> <p>Sales activities commenced in the latter part of the quarter.</p> <p>Post quarter-end, Nuheara showcased its next generation product at the Consumer Electronics Show in Las Vegas.</p>
31 January 2024	Quarterly cash flow report for quarter ended 31 December 2024 published on ASX.
5 December 2023	Announcement of the receipt of a Research and Development Tax Incentive cash rebate from the ATO of c.\$1.4M.

Date	Event
22 November 2023	Results of Annual General Meeting.
22 November 2023	Managing Director's Presentation – Annual General Meeting.
22 November 2023	Non-executive Director and co-founder Mr David Cannington has announced his decision to retire from the Nuheara Board of Directors.
22 November 2023	Change in substantial holding.
8 November 2023	Announcement of the successful completion of the retail component of its 1 for 2.64 pro-rata accelerated non-renounceable entitlement offer.
31 October 2023	Quarterly Activities Report for Q1 FY24 published on ASX: HP Hearing PRO by Nuheara becomes US retailers' product of choice. Initial prototypes of the next generation single chip hearing aid developed in conjunction with Realtek. Post quarter-end, successfully launched a capital raising to support expansion with US retailers via a pro rata accelerated non-renounceable entitlement offer to raise approximately \$10M.
31 October 2023	Quarterly cash flow report for period ended 30 September 2023 published on ASX
26 October 2023	Change in substantial holding.
20 October 2023	Notice of General Meeting to be held on 22 November 2023.
12 October 2023	Nuheara has successfully completed the institutional component of its approximately \$10M capital raising at \$0.13 per New Share.
10 October 2023	Prospectus released for Entitlement Offer.
10 October 2023	Entitlement Offer Presentation published.
10 October 2023	Nuheara announces that it is undertaking a capital raising to support expansion with US retailers.
10 October 2023	The securities of Nuheara Limited will be placed in trading halt at the request of Nuheara.
29 September 2023	Annual Report for the year ended 30 June 2023 released.
29 August 2023	Nuheara announces an accelerated US expansion with over 4,000 retailers, including Walmart.
31 July 2023	Quarterly Activities Report for Q4 FY23 published on ASX: Over \$1M in invoiced OTC Hearing Aid sales to date and cash receipts of \$850K in the quarter. Successful \$4.4M capital raising, at a premium, corner stoned by Nuheara's largest shareholders in Farjoy, Salter Brothers and Realtek.
18 July 2023	Nuheara completes restructured Global Executive Team with the key Executive appointment of Catherine Morgan as the Head of Compliance, Regulatory and Legal.
14 July 2023	Nuheara advises that RSM Australia Partners has been appointed as its new auditor, replacing the outgoing SW Audit.
16 June 2023	Letter to Shareholders - Notice of General Meeting to be held on 20 July 2023.
16 June 2023	Notice of General Meeting to be held on 20 July 2023.

Date	Event
6 June 2023	Nuheara secures \$4.4m placement at a premium to the last closing price, to progress US market growth. The placement was largely supported by Nuheara's three largest shareholders.
5 June 2023	The securities of Nuheara will be placed in trading halt at the request of Nuheara, pending it releasing an announcement. The securities will remain in trading halt until the earlier of the commencement of normal trading on 7 June 2023 or when the announcement is released to the market.
28 April 2023	<p>Quarterly Activities Report for Q3 FY23 published on ASX:</p> <p>Achieved first \$1M in invoiced OTC Hearing Aid sales within two months of product availability.</p> <p>Successful launch of HP Hearing Pro at CES 2023 in Las Vegas, January 2023.</p> <p>Recent senior executive appointments and enhanced organisational structure better supports current US footprint and future OEM/ODM growth opportunities.</p>
28 April 2023	Nuheara announces key executive appointments and associated restructure of its senior executive team.

3.3 Business operations

A summary of the business operations of each entity within the Group is set out below:

Company name	Description of main business activities
Entities subject to Voluntary Administration	
	<p>Nuheara is a public entity, listed on the ASX (ASX:NUH) and is the parent entity for the Group, with control over 6 subsidiaries.</p> <p>Nuheara deals with the corporate, employment, trading and administrative tasks of the Group.</p> <p>Products sold included:</p> <ul style="list-style-type: none"> • HP Hearing PRO (FDA-cleared OTC Hearing Aid) • IQbuds2 MAX • IQbuds BOOST • IQstream TV • Bluetooth Transmitter <p>At the time of our appointment, Nuheara had twenty-two (22) employees.</p>
Nuheara Limited (ASX:NUH) ACN 125 167 133	
Nuheara IP Pty Ltd ACN 605 704 096	<p>Wholly-owned subsidiary of Nuheara.</p> <p>Nuheara IP owns the patents and intellectual property developed by Nuheara, including its advanced hearing technology.</p>

Company name	Description of main business activities
	80% owned subsidiary of Nuheara.
Terrace Gold Pty Ltd ACN 072 608 952	May potentially be entitled to a deferred payment being consideration payable for a non-core mining royalty held in Peru which was sold in May 2022. We understand that a further payment of USD\$450K is payable, in cash or shares of Vox Royalty Corp. However, the recovery is uncertain given the difficulty in registering the royalty rights on the applicable mining title in Peru and the satisfaction of other customer completion conditions.

Other entities within the Group, Administrators not appointed

Nuheara (NL) BV	Wholly-owned subsidiary of Nuheara.
Nuheara (UK) Ltd (UK Branch)	Wholly-owned subsidiary of Nuheara.
Nuheara (CANADA) Inc (Canada Branch)	Wholly-owned subsidiary of Nuheara.
Nuheara, Inc (Washington Branch)	Wholly-owned subsidiary of Nuheara.

3.4 Statutory information

Statutory information in respect of each of the Group entities as extracted from ASIC's national database at the time of our appointment are contained below and include:

- incorporation date
- registered office address
- principal place of business address
- company officers
- shareholders

The statutory information of the Group is also set out below:

	Nuheara Limited	Nuheara IP Pty Ltd	Terrace Gold Pty Ltd
ACN	125 167 133	605 704 096	072 608 952
Incorporation date	01/05/2007	07/05/2015	12/03/1996
Registered address / principal place of business*	190 Aberdeen Street, Northbridge WA 6003		

* from 1 October 2024 onwards, the Group moved out from its principal place of business and its registered address is now c/- KPMG, Level 8, 235 St Georgs Terrace, Perth WA.

The Group's officers over the past 3 years were:

Name	Role	Company	Appointment date	Resignation date
Justin Paul Miller	Director	Nuheara Limited	25/02/2016	Current
		Terrace Gold Pty Ltd	01/12/2016	Current
	Director	Nuheara IP Pty Ltd	07/05/2015	Current

Name	Role	Company	Appointment date	Resignation date
	Secretary			
David Buckingham	Director	Nuheara Limited	01/11/2019	Current
Kathryn Sue Giudes	Director	Nuheara Limited	12/02/2018	Current
Cheryl Lynn Edwardes	Director	Nuheara Limited	02/01/2020	Current
Yean-Shao Liu	Director	Nuheara Limited	15/03/2023	Current
David Cannington	Director	Nuheara Limited	25/02/2016	21/11/2023
		Nuheara IP Pty Ltd	07/05/2015	21/11/2023
Susan Patricia Park	Secretary	Nuheara Limited	06/06/2016	07/11/2024
		Terrace Gold Pty Ltd	01/12/2016	07/11/2024

Source: ASIC and Annual Report

A search of the National Personal Insolvency Index maintained by the Australian Financial Security Authority shows that the Group's current directors are not bankrupt or subject to a Personal Insolvency Agreement under Part X of the Bankruptcy Act 1966.

Provided below is a list of the top 20 shareholders of Nuheara as at the date of our appointment:

Shareholder name	Shares held	Description	Fully paid
HSBC Custody Nominees	45,546,302	Ordinary Shares	Yes
Farjoy Pty Ltd	37,566,084	Ordinary Shares	Yes
Fiago Pty Ltd	20,024,985	Ordinary Shares	Yes
Bond Street Custodians Limited	20,000,000	Ordinary Shares	Yes
Adman Lanes Pty Ltd	7,500,000	Ordinary Shares	Yes
J P Morgan Nominees Australia	6,964,623	Ordinary Shares	Yes
Wasagi Corporation Pty Ltd	3,918,261	Ordinary Shares	Yes
Mr Xuan Khoa Pham	3,350,000	Ordinary Shares	Yes
Mr David Robert Cannington	3,276,005	Ordinary Shares	Yes
Ketom Pty Ltd	3,083,371	Ordinary Shares	Yes
Smarim Pty Ltd	2,633,333	Ordinary Shares	Yes
Nutsville Pty Ltd	2,500,000	Ordinary Shares	Yes

Shareholder name	Shares held	Description	Fully paid
Dr Stephen Dennis Gipps	2,299,998	Ordinary Shares	Yes
Jamore Pty Ltd	2,139,036	Ordinary Shares	Yes
Valence Holdings Pty Ltd	1,743,545	Ordinary Shares	Yes
Mr Stephen Charles Stuart	1,600,500	Ordinary Shares	Yes
Dropmill Pty Ltd	1,500,000	Ordinary Shares	Yes
Mr Paul John Anstee	1,480,000	Ordinary Shares	Yes
Mr Declan McEvoy	1,300,000	Ordinary Shares	Yes
Dr Stephen Dennis Gipps	1,250,000	Ordinary Shares	Yes
Total	169,676,043		

Source: ASIC

3.5 Registered security interests

The PPSR discloses that there are two (2) parties that hold registered security interests on the PPSR, where NUH is the grantor. There were no registrations made on the PPSR in respect of NUH IP and Terrace Gold's assets.

The first registration relates to Realtek who hold a charge over the whole or substantially the whole of the property of NUH.

Realtek is a supplier of electronic microchips which are to be used in NUH's next generation of earbuds. In addition, Realtek and NUH are parties to a Convertible Note Subscription Agreement dated 7 September 2022. Under this Convertible Note, Realtek lent NUH the sum of \$2.5M and the obligation to repay that loan or could be converted, at Realtek's option, to equity in NUH. If not converted to equity, the loan became repayable two years after the date the Convertible Notes were issued pursuant to the Agreement (which was 7 September 2024).

Based on our investigations, the Realtek did not register their security on the PPSR until 15 March 2024, which was less than six (6) months before our appointment as Administrators. Pursuant to Section 588FL of the Act, any security which was registered less than six (6) months before the appointment of Administrators, vest in Administrators, unless an application to the Court is made to extend time for the registration of any interest by Realtek pursuant to Section 588FM of the Act.

On 20 August 2024, our solicitors wrote to Realtek's Australian solicitors regarding their security and they indicated that they intended to make an application to Court pursuant to Section 588FM. On 12 September 2024, Realtek made an application to the Federal Court of Australia (WAD 254 of 2024) for orders that pursuant to Section 588FM of the Act that 15 March 2024 be fixed as the time for Realtek to register their security interest and any further and other orders as the Court thinks fit.

On 22 October 2024, the Federal Court of Australia made Orders in favour of Realtek pursuant to Section 588FM of the Act, confirming that 15 March 2024 be fixed as the time for Realtek to register their security interest.

Other than Realtek, the PPSR search identifies one (further) secured creditor of NUH being Iraklion Group Pty Ltd but only in respect of particular goods. According to NUH's books and records Iraklion Group Pty Ltd is owed \$52.8K (including GST) by NUH being for outstanding rental at its premises. We note that the creditor also holds a rental bond, which it may offset against its outstanding pre-appointment debt.

Further details of the registered security interests are available to creditors on request.

3.6 Winding up applications

At the date of our appointment, there was no outstanding winding up application against any of the entities of the Group.

4 Historical financial position

This Section provides a summary of the financial performance of the Group during the period of FY22, FY23, FY24 and YTD25.

Key takeaways	Ref.
1 The Group prepared their accounts on a consolidated basis and appear to be in compliance with Section 286 of the Act.	4.1
2 The Group reported a loss for all periods under review from FY22 to FF24, being (\$14.8M) to a (\$11.2M) loss respectively and (\$501K) for YTD25.	4.2
3 The Group net asset position remained positive for all periods under review from FY22 to YTD25, being \$2.1M to \$704K respectively.	4.3

4.1 Preparation of financial statements

The Group's financial statements were prepared and audited up to 30 June 2023. RSM Australia Partners audited the financial statements for the period 1 July 2022 to 30 June 2023, and SW Audit were responsible for auditing the period 1 July 2021 to 30 June 2022.

The Group also prepared management accounts which have been prepared for FY24 and YTD25, being up to 6 August 2024. Please note that the management accounts are in a draft stage and have not been audited.

The Administrators do not make any representations regarding the accuracy of the financial information provided.

4.2 Summary profit and loss

A summary of the Group's profit and loss statements is presented below:

\$'000	FY22 30-Jun-22	FY23 30-Jun-23	FY24 30-Jun-24	YTD FY25 6-Aug-24
Type	Audited	Audited	Management Accounts	Management Accounts
Revenue	3,866	1,931	772	38
Cost of sales	(3,153)	(2,883)	(2,994)	(61)
Gross profit	712	(951)	(2,222)	(23)
Other income	1,911	1,846	1,741	122
Marketing and promotional	(5,399)	(2,078)	(2,036)	(44)
Product development and technology related expenses	(6,122)	(4,282)	(4,256)	(253)
General and administrative	(5,137)	(4,896)	(3,987)	(283)
Net finance costs	(334)	(517)	(157)	(20)
(Loss)/gain on embedded derivative associated with convertible notes	54	(2,152)	101	-
Total expenses (less other income)	(15,028)	(12,079)	(8,593)	(478)
Loss before income tax	(14,315)	(13,030)	(10,814)	(501)
Income tax (expense) / benefit	(478)	411	(380)	-
Net loss after tax	(14,794)	(12,620)	(11,194)	(501)

Source: Company Annual Reports

Key observations:

- The Group reports its revenue in the books and records of NUH, given it is the trading entity. NUH derives its revenue primarily through the sales of its hearing aid products.
- Revenue has declined year-on-year, despite cost of sales remaining consistent. This included a decrease between FY22 and FY24 from \$3.87M to \$772K. The Group's management consider that the decline in revenue is attributed to the pivot to "medical device" from "consumer products" which occurred in around February 2023.
- Other income primarily relates to R&D Tax Incentive which NUH is eligible to receive. At the time of this Report, Nuheara Limited has received all R&D Tax Incentives, excluding YTD25. The quantum of the current grants is yet to be determined. There is also \$140K owing to Nuheara for FY24 R&D as part of an overseas claim which is yet to be received.
- Total operational expenses declined year-on-year. In particular, NUH restructured investment levels from second half of FY24 as part of the Directors' strategic review and seeking an M&A. Operating expenses have been considered below:
 - a) Marketing and promotional: declined between FY22 to FY24 from (\$5.4M) to (\$2M) respectively. Nominal marketing expenditure was reported for YTD25.
 - b) Product development and technology related expenses: decreased between FY22 to FY24 from (\$6.1M) to (\$4.2M) respectively.
 - c) General and administrative: decreased between FY22 to FY24 from (\$5.1M) to (\$3.9M) respectively. It is noted that from FY24 the Group began implementing cost cutting initiatives. This included but was not limited to minor redundancies, limited re-hires and decreasing work days to 4 days per week.
- The Group reported a net loss for all periods under review.

4.3 Summary balance sheet

A summary of the Group's balance sheet is presented below:

\$'000	FY22 30-Jun-22	FY23 30-Jun-23	FY24 30-Jun-24	YTD FY25 6-Aug-24
Type	Audited	Audited	Management Accounts	Management Accounts
Current assets				
Cash and cash equivalents	442	2,320	621	215
Trade and other receivables	3,007	3,258	2,381	1,786
Inventories	3,355	2,130	384	363
Financial assets held at fair value	70	-	-	-
Other current assets	-	322	-	-
Total current assets	6,873	8,029	3,386	2,364
Non-current assets				
Plant and equipment	176	103	649	665
Right of use asset	395	213	30	-
Other assets	-	-	-	-
Intangible assets	5,849	4,673	4,067	4,031
Total non-current assets	6,419	4,988	4,747	4,696
Total assets	13,293	13,018	8,132	7,060
Current liabilities				
Trade and other payables	3,632	2,151	1,742	1,272
Financial liabilities	3,339	303	2,428	2,406
Income tax payable	12	-	-	-
Provisions	683	648	556	382
Total current liabilities	7,666	3,102	4,727	4,060
Non-current liabilities				
Financial liabilities	215	2,443	-	-
Deferred income	2,175	1,766	1,501	1,379
Provisions	133	55	50	-
Deferred tax	959	540	917	917
Total non-current liabilities	3,481	4,804	2,468	2,296
Total liabilities	11,147	7,907	7,195	6,356
Net assets	2,146	5,111	937	704
Equity				
Issued capital	64,294	79,295	85,910	86,077
Share option reserve	4,470	4,847	5,254	5,356
Option premium on convertible note	-	205	205	205
Foreign currency translation reserve	(7)	(7)	(7)	(7)
Accumulated losses	(66,618)	(79,235)	(90,430)	(90,932)
Non-controlling interests	7	5	5	5
Total equity	2,146	5,111	937	704

Source: Company Annual Reports

Key observations:

- Cash and cash equivalents decreased between FY23 and FY24 from \$2.3M to \$621K. As at the date of our appointment cash totalled \$215K (both restricted and unrestricted).
- YTD25 other current assets totalled \$884K, and consists of \$565K related to supplier payments made in advance. These amounts relate to pre-payments made to Salutica for the production and delivery of finished product which as at the date of this Report, remain undelivered. As outlined at Section 8 of this Report, Salutica have a potential claim against NUH and therefore are unlikely to repay the amounts until a resolution is reached.
- Trade and other payables decreased between FY22 to YTD25 from (\$3.6M) to (\$1.2M) respectively. This is in part due to the Group controlling trade payables, raising capital in part to satisfy trade creditor debts, and is consistent with lower trading and overheads being incurred year on year. It is noted that certain liability categories such as LSL accruals have not been reported as at YTD25.
- The Group recorded negative working capital balances for each period except for FY23 whereby the NUH raised c.\$10m in equity which provided a sufficient working capital buffer. Ultimately, as at the date of our appointment as Administrators the Group reported a working capital deficit of (\$1.7M). The deterioration in working capital was driven from the Group's ongoing losses.
- Financial liabilities consisted largely of the Realtek (\$2.5M) convertible note which was announced on 8 September 2022. Interest was attributed to this convertible note at 8% per annum, payable quarterly to Realtek either in the form of cash or converted into such number of shares. Unless fully converted, NUH must redeem all convertible notes by repaying the (\$2.5M) and any accrued but unpaid interest on the maturity date on 7 September 2024.
- The Group's net asset position between FY22 and YTD25 was \$2.1M and \$704K respectively. It is noted that the Group's balance sheet retained a net asset surplus over the period of review.

5 Report on company activities and property and Director's reasons for failure

5.1 Nuheara Limited

This Section provides a summary of the report on company activities and property submitted by the Directors, together with the Director's explanation for failure of NUH.

Key takeaways	Ref.
1 We received the Directors' ROCAP's for the Group on 28 August 2024. Copies of Part A of the same have been lodged with the ASIC.	5.2
2 The Administrators' have considered the ROCAPs for NUH IP and Terrace Gold as set out in Annexure F .	Annexure F

5.2 Report on company activities and property

Section 438B of the Act requires the Directors to give an administrator a ROCAP about the Company's business, property, affairs and financial circumstances.

We received the Directors' ROCAP on 28 August 2024.

In the ROCAP, the Directors detailed the Company's assets and liabilities at book value and ERV.

The Administrators have not audited the Company's records or the book values. The below schedule should not be used to determine the likely return to creditors as a number of realisable values are based on the Company's records and remain subject to the review of the Administrators and, in particular:

- the Administrators are not in a position to confirm (or otherwise) certain asset values as they are commercially sensitive and are not disclosed in this report.
- the value of creditor claims remains subject to change as further claims may be received and require adjudication.
- the table below does not provide for possible trading losses or professional costs associated with the administration process.

Further detail on the estimated return to creditors from the administration is contained in **Section 10**.

The following table summarises the assets and liabilities disclosed in the Directors' ROCAP:

\$'000	Ref	Book Value	Directors' ERV	Administrators' ERV Low	Administrators' ERV High
Assets					
Cash	5.1.1	177	177	177	177
Debtors (incl. related)	5.1.2	17,009	17,009	Unascertained	2,127
Inventory	5.1.3	251	251	Unascertained	
Plant and equipment	5.1.4	632	630	Unascertained	
Other assets	5.1.5	1,432	113	Unascertained	
Total assets		19,501	3,185	Unascertained	

\$'000	Ref	Book Value	Directors' ERV	Administrators' ERV Low	Administrators' ERV High
Liabilities					
Secured claims	5.1.6	(2,568)	(2,568)	(2,568)	(2,500)
Employees claims	5.1.7	(504)	(504)	Unascertained	(326)
Unsecured creditors	5.1.8	(484)	(1,884)	Unascertained	(3,916)
Total liabilities*		(3,556)	(4,956)	(2,568)	(6,742)
Estimated surplus / deficiency		15,945	(1,771)	Unascertained	Unascertained

*Subject to Administrators adjudication

Notes

5.1.1 Cash and cash equivalents

Cash and cash equivalents (\$'000)	Cash Type	Currency	Amount in Currency	Amount in AUD*
CBA – Business Transaction Account	Unrestricted	AUD	18.4	18.4
CBA – Term Deposit (Lease guarantee)	Restricted	AUD	133.6	133.6
CBA – Term Deposit (Credit card guarantee)	Restricted	AUD	20	20
Citibank	Unrestricted	USD	3	4.9
World First UK Ltd	Unrestricted	GBP	Nominal	Nominal
PayPal	Unrestricted	AUD	Nominal	Nominal
Total				176.9

*As at date of appointment

Nuheara held three bank accounts, namely a Business Transaction Account with CBA, a United States account with Citibank, and a United Kingdom account with World First UK Ltd. NUH also held two CBA Term Deposits, in relation to bank guarantees for the head office lease, and in respect of a pre-appointment credit card.

The PayPal account was utilised to facilitate sales for the business.

Please note that the Citibank and World First bank accounts were stated in their respective foreign currency and have been converted into AUD as of the date of appointment pursuant to Section 554C of the Act.

5.1.2 Debtors

The ROCAP states that the book value of debtors' total \$17M, of which \$14.6M is an intercompany amount owed by its subsidiary interests and \$2.1m owed externally. \$14.6M is owed by NUH IP, which owns the intellectual property developed by Nuheara Limited. Due to the external administration, amounts owed by NUH IP and Terrace Gold are unlikely to be recoverable. NUH Inc. which is not subject to external administration owes Nuheara \$189K. The Administrators have made enquiries regarding the recoverability of this loan, however, it is understood that NUH Inc., a US based entity which operates the Group's sales and marketing, is without funds to repay the same.

The remaining \$2.1M in debtors which are considered recoverable by the Directors consists of \$271K in customers, a \$1.28M FY24 R&D tax refund (\$840K received post appointment with the balance offset against the ATO's pre-appointment debt less a \$140K overseas refund which remains outstanding but we consider is recoverable), and \$569K payable by NUH's contract manufacturer, Salutica. The Administrators agree with the Directors' estimate, albeit for the \$569K owed by Salutica given that following our appointment USD\$1.7m in damages were claimed in favour of Salutica, which they are likely to offset the same against their claimed amount. Further information in respect of the same are available at Section 8 of this Report. It is noted that the Administrators have not adjudicated upon Salutica's damages claim nor Nuheara counter-claim.

5.1.3 Inventory

The Directors disclosed that inventory has a net book value of \$251K and consists of 12,416 individual products. The inventory is located in the United States and Australia.

The inventory primarily consists of:

- IQbuds2 MAX
- HP Hearing Pro
- IQstream TV
- BT Transmitter
- IQbuds2 Pro
- IQBuds Max

The inventory is subject to a sale of business process and therefore the Administrators are unable to disclose and estimated value. All assets included within inventory are subject to security held by Realtek (after employee claims are paid out). As such, there is unlikely that any proceeds from the realisation from this asset class would be available to ordinary unsecured creditors.

5.1.4 Plant & equipment

In the ROCAP, the Directors disclosed that the Plant & Equipment held a net book value of \$630K. This asset is made up of PPE located in Perth, China, and Malaysia.

The PPE consisted of the following assets:

- Toolings and Jigs relating to the Company's next generation product
- Computer equipment and accessories
- R&D tools and equipment
- Office furniture and workstations
- Mobile devices
- Kitchen appliances
- Phone testing gadgets

The PPE is subject to a sale of business process and therefore the Administrators are unable to disclose and estimated value. All assets included within inventory are subject to security held by Realtek. As such, there is unlikely that any proceeds from the realisation from this asset class would be available to ordinary unsecured creditors.

5.1.5 Other assets

In the ROCAP, the Directors disclosed that the raw materials held a net book value of \$113K. Raw materials are held with Salutica. Given the assets are located in Malaysia and Salutica has made a claim in the administration of NUH, the Administrators consider that it is unlikely that the raw materials will be recoverable.

5.1.6 Secured creditor

As outlined at Section 3 of this Report, Realtek and NUH are parties to a Convertible Note Subscription Agreement dated 7 September 2022 for a total secured debt of (\$2.5M). Realtek have not yet lodged a POD in the Administration.

5.1.7 Employee claims

A breakdown of outstanding employee entitlements as at 6 August 2024 is detailed below:

\$'000	Directors' ERV		Administrators' ERV	
	Excluded	Employees	Excluded	Employees
Unpaid wages	(18.3)	-	(6.0)	(10.1)
Unpaid superannuation	(13.2)	(46.0)	(2.0)	(43.9)
Annual leave	(93.9)	(203.2)	(1.5)	(204.7)
Long service leave	(64.6)	(64.7)	-	(58.1)
Redundancy / PILN	-	Unknown	-	Unknown
Total	(190.0)	(314.0)	(9.5)	(316.8)

At the time of our appointment, NUH had 20 employees primarily consisting of the technical staff and a finance team. At the time of writing, only 15 employees remain employed, given that 5 employees have resigned.

Employee claims are afforded priority of repayment pursuant to Section 556 of the Act, ahead of any return to unsecured creditors. The Act provides that excluded employees (including company directors and their spouses) are each restricted to a total maximum priority claim of \$2K for unpaid wages and superannuation entitlements and \$1.5K for leave entitlements. Amounts owed to excluded employees that exceed the statutory limit, and all payments owing in respect of redundancy and payment in lieu of notice will rank as an ordinary unsecured claim.

The notice (payment in lieu) and redundancy entitlements crystallise upon the termination of the employment of the employees, and, in the case of the notice entitlement, the amount of the obligation depends to what extent that notice period is worked out by the relevant employee prior to their cessation.

Should NUH be placed into liquidation, employees may be eligible for financial assistance under the Fair Entitlements Guarantee Act 2012. Further information on FEG including eligibility for assistance can be found at www.employment.gov.au/feg.

5.1.8 Unsecured creditors

In their ROCAP, the Directors have recorded unsecured creditor claims totalling (\$1.8M). A summary of the unsecured creditors is below:

\$'000	Directors' ERV	Administrators' ERV
Trade creditors	(1,366)	(3,648.6)
Statutory creditors	(497)	(66.4)
Related party creditors	(21)	(21)
Excluded creditors	-	(179.7)
Total	(1,884)	(3,916)

To date, the Administrators have received 24 proofs of debt totalling (\$3.3M).

The Director's ROCAP reported trade creditor debts totalling (\$1.36M), since our appointment and as outlined at Section 8 of this Report, NUH's manufacturer Salutica has been awarded a damage claim in the Malaysian courts for the total of USD(\$1.7M). Accordingly, Salutica has lodged a proof of debt in the Administration totalling (\$2.55M).

The Administrators have not adjudicated upon the Salutica proof of debt, however, based upon our investigations to date and discussions with NUH management, we understand that NUH has a counter claim in excess of the (\$2.55M) claimed by Salutica (including the amounts noted above within Debtors).

The related party debt is in respect of a loan owed by NUH to Terrace Gold. As at the date of this Report, we have not adjudicated upon this inter-company loan and this amount would otherwise be offset by debts that Terrace Gold owes to NUH.

5.3 Omissions from ROCAP

We have not identified any material omissions from the Directors' ROCAP.

5.4 Directors' opinions as to the reasons for failure

The Directors have provided their views on the affairs of the Group and attribute the following reasons to its failure:

- *“Nuheara had determined it would be unable to repay a Convertible Note which was maturing on 9th September 2024. The Convertible Note is with Nuheara's largest shareholder Realtek Semiconductor of Taiwan. Nuheara and Realtek were unable to reach an agreement on reorganising the Convertible Note. Separately the Company had not received an executed Commercial and Royalty Agreement from Realtek. This agreement was critical for generation product manufacturing and its strategic capability to raise further capital.”*

The Group's management have also provided the following additional context:

- *“It is important to recognise that Nuheara has always been in investment mode and has never had positive cash flows or profits and therefore has relied on external funding to support the operations.*
- *It has a long successful track history of investor support since listing on the ASX to fund its operations.*
- *This investor support has remained, including potential additional funding, however in August with the sale of the company not being completed, the Directors took the view that given Realtek's unwillingness to extend the maturity of the convertible loan note and with the absence of a signed supply agreement with Realtek that it would be inappropriate to seek additional funding from investors, resulting in the appointment of the VA.”*

5.5 Administrator's opinions as to the reasons for failure

Our preliminary view is that, in addition to the reasons identified by the Directors, the Group failed as a result of:

- Ongoing losses requiring funding with revenue inadequate for the cost structure.
- Inability to raise sufficient capital and refinance existing convertible note debt.

6 The Administration to date and sale of business process

This Section provides an overview of the conduct of the Administration, including the trading of the business and the going concern sale process.

Key takeaways	Ref.
1 On appointment, the Administrators assumed control of the Group's business. While conducting an urgent assessment of the business operations, we continued to trade in the ordinary course.	6.1
2 The Administrators engaged Azure as corporate adviser to assist with the sale process for the Group. At the time of writing, the sale process is still ongoing.	6.3

6.1 The business at commencement of the Administration

On appointment, the Administrators assumed control of the Group's business. Appropriate controls and systems were put in place with respect to cash / banking, purchase orders, stock control and reporting.

Whilst conducting an urgent assessment of the business operations, we continued to trade in the ordinary course. In particular, we:

- opened new accounts with service providers, utilities and other non-stock suppliers;
- reviewed major contracts and negotiated terms of trade with various suppliers;
- continued employment of staff;
- negotiated certain payments of necessity to ensure continued supply of business-critical services;
- conducted meetings with Directors, senior management and staff;
- preparation of an 'Administration' trading forecast;
- reviewed the procedures for IT services and back up processes for information on site; and
- reviewed the adequacy of the insurances policies held by the Group.

6.2 Administration Funding

Following our urgent assessment of the Group's operations, it was apparent that the Group was operating at a loss and had limited remaining funds available in order to preserve the Group's business as a going concern.

Please note that whilst the Administrators subsequently receipted \$840K related to the FY24 R&D Tax Incentive, this funding was insufficient to satisfy the Group's funding obligations past 1 November 2024.

Accordingly, the Administrators reached out to several potential funders, including the Group's Major Shareholders in order to ascertain their interest in providing funding. By obtaining funding for the Group, the Administrators could preserve the business as a going concern, which may provide creditors with a greater return than an immediate winding up of the Group's operations.

Given that the Major Shareholders had funded the Group prior to our appointment, on 18 November 2024, the Administrators executed a Funding Agreement on behalf of the Group with the Major Shareholders for a loan of up to \$600K, of which \$100K is a contingency amount. The funding provided is for the period from 1 November 2024 and will likely be extinguished by 31 December 2024. The Major Shareholders are yet to confirm whether they will fund the business past this date. In the absence of an extension to this facility, or without alternative funding, then the Administrators will be required to cease operations.

The Group has to date drawn down \$250K. The key terms of the Funding Agreement are confidential between the relevant parties and therefore we are unable to disclose the same.

6.3 The sale of business process

On 9 April 2024, Nuheara announced to the ASX that it had initiated a strategic review of its business. This included the appointment of Azure to assist with the same including in discussions relating to potential M&A activity.

Following our appointment on 7 August 2024, we engaged with Azure and it was agreed given their previous involvement with the Group, that Azure would reach out to several potential buyers who had previously expressed an interest to acquire the business.

The proposed transaction to the potential interested parties had a timeline which anticipated a completion date of late September / early October 2024.

In total 15 expressions of interest were received for the Group by those parties identified at the outset of the appointment along with additional parties who had contacted the Administrators since our appointment.

As at the date of this report, the sale process is ongoing. There are currently a total of 3 interested parties, and the Shareholders Committee have today advised the Administrators that they have instructed their legal representation to prepare a DOCA proposal which may be received shortly.

The current status regarding the 3 interested parties is as follows:

Party	Status
Party #1	Working toward a position to consider an acquisition.
Party #2	US based group who have executed and non-disclosure agreement. Currently undertaking due diligence.
Party #3	China based group with plans to meet to progress interest.

Should the Second Meeting be adjourned this will provide sufficient time for the Shareholders Committees' DOCA proposal (once received) to be fully developed, and also provides an opportunity for the other 3 interested parties to submit a proposal.

Should the Second Meeting be adjourned and a fulsome DOCA proposal received, we will outline the relevant terms for creditors prior to reconvening the adjourned Second Meeting.

6.3 Key trading issues and trading results

The Administrators' trading receipts and payments for the period 7 August 2024 to 30 November 2024 is summarised below:

Nuheara Limited	Total (Excl GST)
Receipts and Payments	\$
Receipts	
Debtors	69,711
Sale of Plant & Equipment	4,164
Sales	55,053
Total Receipts	128,928
Payments	
Annual Fees	(160)
Bank Charges	(81)
Cleaning - ED Recycling	(879)
Cleaning Containers	(830)
Cleaning Services	(1,595)
Customer Refunds	(745)
Employee Reimbursements	(401)
Freight	(2,282)
Fuel & Oil	(23)
Glass Panel Refitting	(750)
Insurance	(23,646)
Internet	(1,106)
Legal Disbursements	(5,598)
Legal Fees	(46,606)
Mover/Removal	(1,474)
PAYG Paid	(42,927)
Payment of Credit Cards	(3,941)
Payroll Tax	(7,691)
Postage	(3,292)
Printing & Stationery	(647)
Professional Fees	(803)
Registrations	(17,361)
Sales	(15,240)
Software Subscriptions	(59,330)
Super Paid	(22,240)
Telephone & Fax	(213)
Utilities	(1,111)
Wages & Salaries	(370,362)
Total Payments	(631,333)
Closing Balance	(502,405)

Note: the above excludes any receivables from the ATO R&D Incentives or funding received from the Major Shareholders.

Full particulars of the Administrators' receipts and payments are attached as **Annexure A**.

7 Proposal for DOCA

During the course of the Administration, we have been approached by interested parties (including the Shareholders Committee) who expressed an interest in proposing a DOCA for the Group.

The Shareholders Committee have today advised the Administrators that they have instructed their legal representation to prepare a DOCA proposal which may be received shortly.

In order to provide additional time for the Shareholders Committee (or an alternative party) to submit and fully develop a DOCA proposal, which could provide creditors with a greater return than an immediate winding up of the Group, the Administrators recommend adjourning the Second Meeting.

Should the Second Meeting be adjourned and a fulsome DOCA proposal received, we will outline the relevant terms for creditors prior to reconvening the adjourned Second Meeting.

8 Statutory investigations

This Section provides creditors with information on the preliminary investigations undertaken by the Administrators to date, and whether there have been any potential actions identified that may be pursued by a liquidator, if appointed.

Key takeaways	Ref.
1 Based on our preliminary investigations we are of the opinion that NUH became insolvent on or around 7 August 2024, based on available cash to pay its debts at the time and given that all other means to obtain alternative funding whether debt or equity had been extinguished. The remaining subsidiaries of NUH likely became insolvent at the same time given that they were reliant upon NUH for their funding requirements.	8.3
2 The Group's books and records were maintained in accordance with Section 286 of the Act.	8.5

8.1 Nature and scope of review

The Act requires an administrator to carry out preliminary investigations into a company's business, property, affairs and financial circumstances.

Investigations centre on transactions entered into by the Group that a liquidator might seek to have declared void (together with orders for repayment or compensation) if the Group is wound up. Investigations allow an administrator to advise creditors what funds might become available to a liquidator such that creditors can properly assess whether to accept a DOCA proposal or resolve to wind up the Group. We investigated matters to the extent possible in the time available.

A liquidator may recover funds from certain voidable transactions or through other avenues; for example, through action seeking compensation for insolvent trading or breach of director duties. Funds recovered would be available to the general body of unsecured creditors including secured creditors but only to the extent of any shortfall incurred after realising their security.

A deed administrator does not have recourse in relation to voidable transactions.

The Administrators' knowledge of the Group's affairs comes principally from the following sources:

- discussions with the Directors, their advisors and key staff members
- the Directors' ROCAP
- management accounts, books and records, board reports and financial statements
- the Group's internal accounting system
- correspondence and discussions with the Group's creditors
- an independent valuation of the Group's assets
- searches obtained from relevant statutory authorities
- records maintained by the ATO
- publicly available information

8.2 Directors' and officers' responsibilities

Sections 180 to 184 of the Act set out the duties, obligations and responsibilities imposed on Directors which are designed to promote good governance and ensure that Directors act in the interests of the Company/Group. These duties include:

- duty of care and diligence;
- duty of good faith;
- duty not to make improper use of position; and
- duty not to make improper use of information.

Based on our investigations to date, we have not identified any offences the directors may have committed under the provisions of the Act, however, our investigations with respect of any breaches committed by the directors are continuing.

8.3 Preliminary conclusion as to solvency

Having regard to the above analysis, it is our preliminary view that:

- The Group required significant capital to fund operations and was not profitable in its current form;
- NUH attempted to raise \$10M equity on the ASX commencing in October 2023. NUH raised \$4.4M from October to December 2023, leaving a (\$6.6M) shortfall;
- The ATO running balance account became negative from February 2024 and NUH ceased making payments on its account from that same date to the date of our appointment (noting that NUH was anticipating a \$1.4M R&D Tax Incentive rebate which would offset the accruing debts and in the interim, NUH had requested a payment plan from the ATO via their tax agents, which was still being processed at the date of our appointment);
- NUH then began to experience financial stress in early-mid 2024 having regard to its deteriorating end of month cash balances and aged payables;
- On 8 March 2024, the Directors considered it appropriate to appoint CorCordis as safe harbour adviser, whilst it worked through its options/plans which would provide a better outcome for the Group as opposed to an immediate winding-up;
- NUH raised \$1.85M in equity in April 2024. This funding provided a short-term liquidity runway whilst the Group conducted its strategic review, which included the appointment of Azure to conduct a sale/ recapitalisation process;
- By at least 30 June 2024, the Group failed its working capital ratios (being a current ratio less than 1), albeit passed the balance sheet test of insolvency; however,
- NUH was working with Realtek, to secure a refinance on the \$2.5M convertible note debt which fell due on 7 September 2024 and was ultimately unsuccessful in doing so by on or around 31 July 2024;
- In addition, NUH was required to execute a commercialisation agreement with Realtek in order that its existing Major Shareholder would be willing to contribute further capital. Ultimately, NUH was also unsuccessful in executing such an agreement;
- NUH was also subject to legal proceedings which were brought in July 2024, and whereby following our appointment USD\$1.7M compensation was awarded against NUH. It is noted that NUH management dispute the Orders made and consider that there is a counter-claim in excess of the debt;
- From our preliminary review it appears that substantial compliance with the safe harbour criteria was met from 8 March 2024 to 7 August 2024.

In light of the insolvency indicators and matters discussed above, we are of the opinion that NUH became insolvent on or around 7 August 2024, based on available cash to pay its debts at the time and given that all other means to refinance the Realtek debt, or obtain alternative funding whether debt or equity had been extinguished. The precise date will be subject to further investigations should a liquidator be appointed.

The remaining subsidiaries of the Group likely became insolvent at the same time given that they were reliant upon NUH for their funding requirements.

For completeness, our view regarding the individual entities date of insolvency is outlined below:

Entity	Notes	Date of Insolvency
NUH	i.	
NUH IP	ii.	7 August 2024
Terrace Gold	ii.	

- i. In the case of NUH, on 7 August 2024, it was clear that NUH would not be able to refinance its secured debts with Realtek from 7 September 2024 or to receive additional funding to payout the same and to satisfy its near-term working capital requirements and accordingly, NUH was or was likely to become insolvent in the near term.

- ii. In the absence of NUH, NUH IP and Terrace Gold were also unable to sustain themselves in their own right as they were largely dormant, excluding NUP IP, the intellectual property holder.

A liquidator, if appointed, would need to conduct further investigations, and possibly conduct a public examination of relevant parties, to ultimately determine whether or not the NUH became insolvent at that time or earlier.

8.4 The Company's solvency

Some actions available to a liquidator to recover funds through the voiding of certain transactions or through other legal action, such as seeking compensation from directors for insolvent trading, require the Company's insolvency to be established at the relevant time.

There are two primary tests used in determining a company's solvency, at a particular date, namely:

- balance sheet test; and
- cash flow or commercial test.

The Courts have widely used the cash flow or commercial test in determining a company's solvency at a particular date along with several other indicators.

The following table summarising the key insolvency indicators and our comments on those indicators where relevant to NUH:

Insolvency indicator	Present	Date relevant to insolvency	Administrators' comments
Endemic shortage of working capital - balance sheet test			
Working capital deficiency	Yes	FY24	<p>Based on the Audited Financial Accounts for FY22 & FY23 and management accounts thereafter, the Group recorded the following working capital ratios:</p> <ul style="list-style-type: none"> – FY22 – 0.9 – FY23 – 2.6 – FY24 – 0.7 – FY25 YTD – 0.6 <p>The Group held a positive working capital in FY23 which was due to NUH raising c.\$10M equity during that same period, however, by FY24 the Group's working capital became negative through to the date of our appointment. Therefore, this indicator is present from FY24.</p>
Net asset deficiency	n/a	n/a	<p>Based on the Audited Financial Accounts for FY22 & FY23 and management accounts thereafter, the Group recorded the following net asset position:</p> <ul style="list-style-type: none"> – FY22 – \$2.1M – FY23 – \$5.1 M – FY24 – \$937K – FY25 YTD – \$739K <p>The Group held a positive net asset during the period through to the date of our appointment. Therefore, this indicator is not present, and the Group passed the "balance sheet" test.</p>

Insolvency indicator	Present	Date relevant to insolvency	Administrators' comments																										
Ageing of creditors	Yes	April 2024	<p>We have analysed the ageing of creditors for the Group for the 12 months prior to the date of the administration (7 August 2024). Our preliminary analysis of aged payables over this period is shown below:</p> <table border="1"> <caption>Ageing of payables over 90 days</caption> <thead> <tr> <th>Month</th> <th>% > 90 days</th> </tr> </thead> <tbody> <tr><td>Sep-23</td><td>35%</td></tr> <tr><td>Oct-23</td><td>30%</td></tr> <tr><td>Nov-23</td><td>18%</td></tr> <tr><td>Dec-23</td><td>12%</td></tr> <tr><td>Jan-24</td><td>30%</td></tr> <tr><td>Feb-24</td><td>25%</td></tr> <tr><td>Mar-24</td><td>45%</td></tr> <tr><td>Apr-24</td><td>60%</td></tr> <tr><td>May-24</td><td>70%</td></tr> <tr><td>Jun-24</td><td>60%</td></tr> <tr><td>Jul-24</td><td>58%</td></tr> <tr><td>Aug-24</td><td>60%</td></tr> </tbody> </table> <p>From at least April 2024 onwards, there is a trend of accumulation of aged payables outstanding over 90 days. The increase in ageing is observed for amounts outstanding over 90 days level at a rate of greater than 50% of the total aged payable is also from April 2024.</p> <p>In terms of dollar value of creditors over this period this remained relatively consistent at an average of c.\$560K.</p>	Month	% > 90 days	Sep-23	35%	Oct-23	30%	Nov-23	18%	Dec-23	12%	Jan-24	30%	Feb-24	25%	Mar-24	45%	Apr-24	60%	May-24	70%	Jun-24	60%	Jul-24	58%	Aug-24	60%
Month	% > 90 days																												
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May-24	70%																												
Jun-24	60%																												
Jul-24	58%																												
Aug-24	60%																												
Inability to extend finance facilities and breaches of covenants	Yes	6 August 2024	<p>As outlined previously, the Group's key debt facility consisted of the Convertible Note Subscription Agreement dated 7 September 2022. Under this Convertible Note, Realtek lent NUH the sum of \$2.5M and the obligation to repay that loan or could be converted, at Realtek's option, to equity in NUH. If not converted to equity, the loan became repayable two years after the date the Convertible Notes were issued pursuant to the Agreement (which was 7 September 2024).</p> <p>On 25 July 2024, NUH wrote to Realtek requesting a refinance of the due date for repayment of the \$2.5M from 7 September 2024 to 1 January 2025. Despite attempts by NUH to reach an agreement with Realtek, by 6 August 2024, it was clear that no outcome was likely to be forthcoming, and accordingly, the Board resolved to appoint an Administrator as NUH would be unable to repay the \$2.5M convertible note by the due date.</p>																										
Inability to meet other financial commitments / default on finance agreements	n/a	n/a	We are not aware of any defaults on financing agreements or ability to meet financing agreements.																										

Insolvency indicator	Present	Date relevant to insolvency	Administrators' comments
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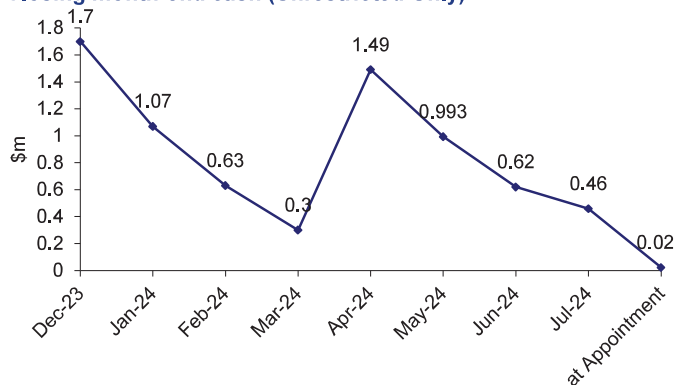
Availability of other cash resources – cash flow test

Profitability / trading losses	Yes	FY22	The Group recorded the below revenue and net losses before income tax:																	
			<table border="1"> <thead> <tr> <th></th> <th>FY22</th> <th>FY23</th> <th>FY24</th> <th>YTD25</th> </tr> </thead> <tbody> <tr> <td>Revenue</td> <td>3,866</td> <td>1,931</td> <td>772</td> <td>38</td> </tr> <tr> <td>Net Profit</td> <td>(14,794)</td> <td>(12,620)</td> <td>(11,194)</td> <td>(521)</td> </tr> <tr> <td>Indicator</td> <td>✓</td> <td>✓</td> <td>✓</td> <td>✓</td> </tr> </tbody> </table>		FY22	FY23	FY24	YTD25	Revenue	3,866	1,931	772	38	Net Profit	(14,794)	(12,620)	(11,194)	(521)	Indicator	✓
	FY22	FY23	FY24	YTD25																
Revenue	3,866	1,931	772	38																
Net Profit	(14,794)	(12,620)	(11,194)	(521)																
Indicator	✓	✓	✓	✓																
			The Group incurred trading losses from FY22 to YTD25, with NUH IP and Terrace Gold not recording revenue between FY22 to YTD25. NUH having the lowest revenue recorded in FY24. With consolidated expenses were greatly higher than revenue.																	
			Trading losses represents an indicator of insolvency from FY22 to YTD25.																	

Cash flow difficulties	n/a	n/a	From our review of the Group's records, Management appeared to be regularly reporting on the Group's cash position, funding initiatives, and creditor management.
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The Group's unrestricted month-end cash balances are tabled below:

Closing month-end cash (Unrestricted Only)



In addition to the \$2.5M convertible note funding, the Group was reliant upon capital raisings from NUH, and R&D rebates from the ATO in order to maintain its cash balances given that the Group was operating at a loss. We note that the Group received \$1.4M from the ATO in December 2023, and NUH raised \$1.8M from shareholders in April 2024.

As a result of this funding, the Group was able to maintain a positive cash position (albeit at times low) up to the date of our appointment as Administrators.

Access to alternative sources of finance (including equity capital)	n/a	n/a	The Group, through its ASX listed parent company, NUH, raised the following equity:																														
			<table border="1"> <thead> <tr> <th colspan="5">NUH - ASX Raised Capital</th> </tr> <tr> <th>Date</th> <th>Mar-23</th> <th>Jun-23</th> <th>Oct-23</th> <th>Apr-24</th> </tr> </thead> <tbody> <tr> <td>Raising Type</td> <td>Placement</td> <td>Placement</td> <td>Entitlement Offer</td> <td>Placement</td> </tr> <tr> <td>Amount</td> <td>\$3m</td> <td>\$4.4m</td> <td>\$10m</td> <td>\$1.85m</td> </tr> <tr> <td>Amount raised</td> <td>\$3m</td> <td>\$4.4m</td> <td>\$4.1m</td> <td>\$1.85m</td> </tr> <tr> <td>Completed</td> <td>100%</td> <td>100%</td> <td>41%</td> <td>100%</td> </tr> </tbody> </table>	NUH - ASX Raised Capital					Date	Mar-23	Jun-23	Oct-23	Apr-24	Raising Type	Placement	Placement	Entitlement Offer	Placement	Amount	\$3m	\$4.4m	\$10m	\$1.85m	Amount raised	\$3m	\$4.4m	\$4.1m	\$1.85m	Completed	100%	100%	41%	100%
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Completed	100%	100%	41%	100%																													

Insolvency indicator	Present	Date relevant to insolvency	Administrators' comments
			<p>On 1 March 2024, the ASX advised NUH that it would not consider reinstatement of NUH's shares to trading until certain conditions had been satisfied. These conditions related to compliance with lodging the Dec 23 half year report.</p> <p>The Group also had access to R&D rebates from the ATO, and short-term alternative financing arrangements which provided working capital. Management have noted that in September 2023, NUH explored sourcing short-term R&D tax rebate financing for the FY23 R&D rebate, however, Realtek were unwilling to allow an alternative party to claim security over the potential claimed amount.</p> <p>As outlined earlier in our report, the Group had been in discussions with key shareholders, including Realtek regarding providing additional funding, however, this would require as a condition precedent Realtek refinancing its existing convertible note which did not eventuate.</p>
Inability to dispose non-core assets	n/a	n/a	We have not identified any disposals of non-core assets prior to our appointment. In addition, there are no non-core assets identified from the Group's balance sheet available to procure additional funding.
Dishonoured payments	n/a	n/a	A review of the Group's banking records do not reflect dishonoured payments.
Overdue Commonwealth and State taxes	n/a		<p><u>Superannuation</u></p> <p>The Group's Directors' entered safe harbour from 8 March 2024 to 7 August 2024. In order to access safe harbour a company must have paid any superannuation liabilities. From our review, it appears that NUH was in compliance with its superannuation obligations.</p> <p><u>GST & PAYG</u></p> <p>NUH's ATO running balance account became negative from February 2024 and NUH ceased making payments on its account from that same date to the date of our appointment. The ATO debt which related to PAYG as at the date of our appointment totalled (\$384K). Management have advised that they had requested a payment plan from the ATO in conjunction with their tax accountants BDO. The ATO had acknowledged the payment plan request, however, the matter was still being processed by the ATO as at the date of our appointment. Management also note that they had anticipated offsetting the future FY24 R&D rebate against the PAYG amount owing (which was done post our Appointment on receipt of the R&D tax rebate).</p> <p>NUH IP and Terrace Gold were not registered for PAYG and GST.</p> <p><u>Payroll Tax</u></p> <p>NUH also owed nominal amounts of payroll tax to the Department of Finance WA, and to the Revenue NSW. It is noted that the NSW amount outstanding which totalled (\$20K) was the subject of a payment plan with the first payment being due following our appointment.</p>

Insolvency indicator	Present	Date relevant to insolvency	Administrators' comments
No forbearance from creditors / legal action threatened or commenced by creditors	n/a	n/a	<p>The Group was subject to a number of creditor payment plans. From our review of the creditor payment plans the Group was in compliance with the same.</p> <p>It is noted that the \$1.8M capital raising in March 2024, was utilised in part to pay down creditor debts.</p> <p>NUH was also the subject of legal proceedings brought against it by Salutica in the High Court of Malaya At Kuala Lumpur in the Federal Territories. Salutica is a Malaysian based entity, who had been engaged by NUH to manufacture its products under a Master Design, and Development and Manufacturing Agreement, dated 12 June 2018 .</p> <p>Salutica's claim related to contractual breaches by NUH, which resulted in losses incurred by Salutica in the amount of USD\$1.7M.</p> <p>Following our appointment, the High Court of Malaya At Kuala Lumpur made Orders in favour of Salutica in the amount of USD\$1.7M plus applicable interest. The Group's management dispute the Orders made and believe that the Company has a similar counter claim. The Administrators have not adjudicated upon the Salutica's proof of debt.</p> <p>We are not aware of any legal proceedings in NUH Inc. or Terrace Gold.</p>

8.6 Potential liquidator recoveries – insolvent trading

8.1.1 Directors' liability

Section 588G of the Act imposes a positive duty upon company directors to prevent insolvent trading. If a director is found to have committed an offence under Section 588G, the Court may order him or her to pay compensation to the company equal to the amount of loss or damage suffered by its creditors.

The Court may also impose upon the directors one of two types of civil penalty orders, the first can include a fine or an order prohibiting the directors from participating in the management of a company. The second, where there is criminal intent and conviction, exposes a director to imprisonment for up to five years and/or a fine.

This action is not a right that is available to an administrator or a deed administrator. Applications for compensation payable to the company are usually made by a liquidator, or in specified circumstances, a creditor.

The substantive elements of Section 588G are:

- a person is a director of a company at the time when the company incurs a debt;
- the company is insolvent at that time, or becomes insolvent by incurring that debt (or by incurring, at that time, debts including that debt); and
- at that time, there are reasonable grounds for suspecting that the company is insolvent or would so become insolvent (as the case may be).

8.1.2 Directors' defences

8.1.2.1 Section 588H defences

The defences available to directors contained in Section 588H are:

- at the time when the debt was incurred, the person had reasonable grounds to expect, and did expect, that the company was solvent and would remain solvent even if it incurred that debt or any other debts that it incurred at that time;
- at the time that the debt was incurred, the person had reasonable grounds to believe, and did believe, that a competent and reliable person (the **other person**) was responsible for providing to the first-mentioned person adequate information about whether the company was solvent, and that the other person was fulfilling that responsibility, and expected, on the basis of information provided to the first-mentioned person by the other person, that the company was solvent at that time and would remain solvent even if it incurred that debt and any other debts that it incurred at that time;
- because of illness or for some other good reason, the person did not take part in the management of the company;
- the person took all reasonable steps to prevent the company from incurring the debt.

8.1.2.2 Safe harbour defences

Section 588GA of the Act gives directors a safe harbour from the insolvent trading provisions contained in Section 588G whilst attempting to restructure or turnaround the business.

Safe harbour provisions apply if (and subject to certain conditions being met) after the person starts to suspect the company may become or is insolvent, the person starts developing one or more courses of action that are reasonably likely to lead to a better outcome for the company.

The period of safe harbour continues from the time at which the person starts developing the course of action and ends at the earliest of any of the following times:

- if the person fails to take any such course of action within a reasonable period after that time – the end of that reasonable period;
- when the person ceases to take any such course of action;
- when any such course of action ceases to be reasonably likely to lead to a better outcome for the company; or
- the appointment of an administrator or liquidator to the company.

During the period of safe harbour, the following conditions must be met:

- the debt must be incurred directly or indirectly in connection with the course of action reasonably likely to lead to a better outcome for the company;
- the company must continue to pay all employee entitlements (including superannuation) by the time they fall due; and
- the company must continue to comply with all tax reporting obligations.

The Directors have advised us that they intend to rely on the safe harbour defence up to the date of administration in the event of an insolvent trading claim.

Based on our preliminary investigations, we are of the view that the Directors may be able to rely on the safe harbour defence.

The Board of Directors engaged Cor Cordis and Thomson Geer (as legal adviser) on 8 March 2024 to establish the Safe Harbour Committee (SHC) and the Directors formed the view that substantial compliance with the eligibility criteria was met from 8 March 2024 to 7 August 2024, being the date that it was clear that the Group would be unable to obtain near term funding to satisfy its existing working capital requirements.

During this period, a total of 14 meetings of the SHC were convened which covered the initiatives undertaken by the Group during that period and also assessed whether the conditions of safe harbour were met. The dates of when the meetings were held as show below:

Meeting	Date
First meeting of the SHC ("SHC1")	8 March 2024
Second meeting of the SHC ("SHC2")	15 March 2024
Third meeting of the SHC ("SHC3")	15 April 2024
Fourth meeting of the SHC ("SHC4")	22 April 2024
Fifth meeting of the SHC ("SHC5")	29 April 2024
Sixth meeting of the SHC ("SHC6")	6 May 2024
Seventh meeting of the SHC ("SHC7")	13 May 2024
Eighth meeting of the SHC ("SHC8")	20 May 2024
Ninth meeting of the SHC ("SHC9")	6 June 2024
Tenth meeting of the SHC ("SHC10")	19 June 2024
Eleventh meeting of the SHC ("SHC11")	28 June 2024
Twelfth meeting of the SHC ("SHC12")	5 July 2024
Thirteenth meeting of the SHC ("SHC13")	26 July 2024
Fourteenth meeting of the SHC ("SHC14")	31 July 2024

Based on our preliminary investigations, we are of the view that the Directors will likely opt to rely on the safe harbour defence up to the date of our appointment, should an insolvent trading claim be considered.

8.1.3 Pursuing an insolvent trading claim

A liquidator must form an opinion as to the date of insolvency and determine the debts incurred from that date; thereby quantifying the loss to the company.

The costs of proceeding with an insolvent trading action, which are usually considerable, particularly given the need for expert evidence as to insolvency, must be considered.

Any decision to commence an action against the Directors for insolvent trading must have regard to the following:

- the costs of litigation and the uncertainty of success inherent in any complex litigation; and
- the Director's capacity to meet a claim for compensation.

Our preliminary view is that the Group was insolvent from 7 August 2024.

In determining a course of action, a liquidator would consider the costs and risks of any proceedings and the ability to fund any proceedings, including whether creditors are prepared to forgo any scheduled dividends and/or the cost of litigation funding as an alternative.

A liquidator may write to the Directors, setting out the results of the investigations and the conclusions in relation to insolvent trading and requesting payment of compensation for debts incurred by the company at a time when it was insolvent.

Subject to a response, if any, being received from the Directors, to progress the insolvent trading claims, it would probably be necessary, in the first instance, to conduct public examinations of the Directors and if applicable former directors. The purpose of these examinations would be to further investigate the examinable affairs of the entity and obtain further information and documentation in relation to the matters raised at Sections 8 of this report.

If a settlement is not forthcoming in answer to any letter of demand, a liquidator may commence recovery proceedings against the Directors (and entities associated with them, if applicable) for amounts relating to insolvent trading, unfair preference payments, uncommercial transactions and/or director-related transactions.

The analysis of an insolvent trading claim is complex and would require a detailed calculation by a liquidator and legal advice and may include a public examination of the Directors. It follows that the costs of proceeding with an insolvent trading action must be considered as does the personal financial capacity of the Directors to pay a judgement obtained against them.

Presently based upon the estimates of the available assets/funds in the Companies (particularly after partly satisfying the secured creditor debt) there will be insufficient funds available to meet the costs (both legal and professional) to pursue these claims.

Creditors should be aware that there are various third parties who provide litigation funding to pursue these types of claims, with the trade-off on risk and return. Such groups typically require a success-based fee of 30% to 40% together with recovery of their legal and other costs which relate to the claim. Alternatively, creditors may fund the Liquidators' pursuit of a claim or obtain approval to pursue an insolvent trading claim in respect to their particular debt alone.

We note that under Section 564 of the Act, if a creditor (or third-party litigation funder) provides an indemnity of the Liquidators costs to instigate proceedings and property is recovered as a result of those proceedings, the Court may make an order as to the distribution of that property and the amount of those expenses so recovered with a view to giving an advantage to the indemnifying creditor, consideration of the risk assumed by them. Any creditor who wishes to discuss this in detail, please contact us.

We note the risk that an insolvent trading action may not be commercially viable having regard to the legal and liquidator costs associated with such litigation and the success fee typically charged by professional litigation firms.

Further we note that based upon the current investigations we have not identified a claim against the Directors for insolvent trading. Any potential claims will be subject to a thorough forensic analysis by a liquidator.

8.1.4 Holding company liability

Section 588V of the Act provides that a holding company may be held liable for the debts of a subsidiary in certain circumstances.

The substantive elements of Section 588V are:

- the corporation is the holding company of the subsidiary at the time when the company incurs a debt;
- the subsidiary is insolvent at that time, or becomes insolvent by incurring that debt;
- at the time, there are reasonable grounds for suspecting that the subsidiary is insolvent, or would so become insolvent (as the case may be);
- one or both of the following subparagraphs applies:
 - the holding company, or one or more of its directors, is or are aware at that time that there are grounds for suspecting the subsidiary is insolvent; or
 - having regard to the nature and extent of the holding company's control over the subsidiary's affairs, and to any other relevant circumstances, it is reasonable to expect that:
 - a holding company in the corporation's position would be so aware; or
 - one or more of such a holding company's directors would be so aware.

The defences the holding company may rely upon are set out in Section 588X and are essentially the same as those a director may rely upon under Section 588H.

Furthermore, the Courts have held that, as a defence to such proceedings, a holding company can off-set any claim by a liquidator under Section 588W against monies owing under an intercompany loan account.

In this regard, we note from the records of the Group as at the date of our appointment that NUH is owed \$14.6M from NUH IP and there is likely a loan owed by Terrace Gold, so any potential claims against NUH by NUH IP or Terrace Gold will need to take this into consideration.

Any future appointed liquidator would need to complete their further investigations to quantify any potential claim.

8.6 Adequacy of books and records

Section 286 of the Act requires a company to keep written financial records that correctly record and explain the company's transactions, financial position and performance and would enable true and fair financial statements to be prepared. The financial records must be retained for a period of seven years after the transactions covered by the records are completed.

The failure to maintain books and records in accordance with Section 286 provides a rebuttable presumption of insolvency which might be relied upon by a liquidator in an application for compensation for insolvent trading.

Based on our review of the books and records received, we are of the opinion that the Company's books and records were maintained in accordance with Section 286 of the Act.

8.7 Other matters arising from investigations

8.1.5 Falsification of books

Pursuant to Section 1307(1) of the Act, it is an offence for a person to engage in conduct that results in the concealment, destruction, mutilation or falsification of any securities of or belonging to the company or any books affecting or relating to affairs of the company.

If an offence is proven, there are criminal penalties only. However, similar or related conduct also could give rise to a contravention of Section 1307(2) of the Act and that contravention could give rise to a claim for damages. Further, conduct falling within either Section 1307(1) or Section 1307(2) may amount to breaches of directors' statutory and/or general law duties and/or provisions proscribing misleading conduct which could give rise to a recovery of funds.

The Administrators' preliminary investigations do not reveal any evidence of falsification of books.

8.1.6 False or misleading statements

Pursuant to Section 1308 of the Act, a company must not advertise or publish a misleading statement regarding the amount of its capital. It is an offence for a person to make or authorise a statement that, to the person's knowledge is false or misleading in a material particular.

The Administrators' preliminary investigations do not reveal any evidence of any false or misleading statements.

8.1.7 False information

Pursuant to Section 1309 of the Act, it is an offence for an officer or employee to make available or give information to a director, auditor, member, debenture holder, or trustee for debenture holders of the company that to the knowledge of the officer or employee:

- is false or misleading in a material particular; or
- has omitted from it a matter or thing the omission of which renders the information misleading in a material respect.

The Administrators' preliminary investigations do not reveal any evidence of any false information.

9 Voidable transactions

This Section informs creditors about potential voidable transactions that occurred prior to the appointment of the Administrators, and where the property of the Group was disposed of or dealt with, may be recovered by a liquidator.

Key takeaways		Ref.
1	We have identified potential voidable transactions of up to \$125K.	9.1
2	The majority of these transactions had the effect of conferring a benefit on certain unsecured creditors of the Group.	9.2

A liquidator has the power to take steps to have declared void certain transactions which are either not beneficial, or are detrimental, to a company. An administrator must identify any transactions that appear to be voidable by a liquidator. Apart from seeking to have a voidable transaction declared void, a liquidator may seek related orders, including the payment of compensation.

Enclosed at **Annexure D** is a creditor information sheet published by ARITA. This information sheet details the types of transactions which a liquidator can seek to have declared void, which include:

- unfair preference payments;
- uncommercial transactions;
- unfair loans;
- unreasonable director-related transactions;
- inappropriate related party transactions;
- creation of circulating security interests within 6 months of commencement of liquidation; and
- transactions for the purpose of defeating creditors

For the purposes of examining voidable transactions, the Liquidator would review transactions that occurred during the relevant time period (as prescribed under the Act), taking into consideration the “relation back day”. The relation back day for the Group is 7 August 2024 being the date of our appointment as Administrators as determined by Section 91 of the Act.

9.1 Summary of potential antecedent transactions

Set out below is a summary of transactions that a liquidator would be very likely to investigate further if the Group is placed into liquidation.

Potential recovery item	NUH	NUH IP	Terrace Gold
Unfair preferences	\$125K	None identified	None identified
Uncommercial transactions	None identified	None identified	None identified
Unfair loans	None identified	None identified	None identified
Unreasonable director-related transactions	None identified	None identified	None identified

9.2 Unfair preferences – Section 588FA

An unfair preference payment is a transaction, generally occurring in the six months prior to the relation back day, between the company and a creditor, resulting in the creditor receiving from the company, in respect of an unsecured debt that the company owes to the creditor, more than the creditor would receive from the company in respect of the debt if the transaction were set aside and the creditor were to prove for the debt in a winding up of the company. This period is extended up to four years for transactions entered into with a related entity.

A transaction can only be considered an unfair preference if the company was insolvent at the time the transaction took place, or the company became insolvent as a result of the transaction.

Should a Liquidator establish any such unfair preference payments, these amounts may be recouped thereby increasing the funds available to ordinary unsecured creditors. If a creditor disgorges an unfair preference payment to a Liquidator, the creditor is entitled to prove for dividend. Therefore, whilst recovering an unfair preference increases the pool of funds available to creditors, it also increases total creditor claims.

Factors which indicate these payments might be unfair preferences are:

- Payments in response to winding up applications, statutory demands and other pressure from the creditor;
- Repayment plans with the creditor;
- Significant 'round' figure payments were made to the creditor.

Payments totalling \$125K were made to creditors from NUH during the 6-month relation back period (i.e. 8 February 2024 to 7 August 2024), which appear to potentially represent unfair preferences. The breakdown of these claims are as follows:

Subject to Payment Plans	Amount (\$'000)
Creditor 1	(17)
Creditor 2	(63)
Creditor 3	(46)
Total	(125)

Unfair preference payments are voidable against a liquidator, and further investigations will be undertaken in the liquidation to determine the likelihood of action for the recovery of unfair preference payments being successful. We note that successful action for unfair preference payments includes establishing the date of insolvency, and the costs of pursuing an unfair preference payment can sometimes outweigh the potential returns.

9.1.1 Unfair preferences – defences

The creditor may defend an unfair preference claim brought by a liquidator if it proves that it became a party to the transaction in good faith and, at the time when the person became a party to the transaction:

- the creditor had no reasonable grounds for suspecting that the company was insolvent at that time or would become insolvent because of entering into the transaction or a person doing an, or making an omission, for the purpose of giving effect to the transaction; and
- a reasonable person in the creditor's circumstances would have had no such grounds for so suspecting,

and the creditor provided valuable consideration under the transaction or has changed his, her or its position in reliance on the transaction.

9.3 Uncommercial transactions – Section 588FB

An uncommercial transaction is a transaction which a reasonable person in the company's circumstances would not have entered into, having regard to:

- the benefits (if any) to the company entering into the transaction
- the detriment to the company of entering into the transactions
- the respective benefits to other parties to the transaction of entering into it
- any other relevant matters

A liquidator will investigate transactions to determine if they are uncommercial, where those transactions have occurred in the period two years prior to the date of liquidation.

Based on the books and records in our possession we have not identified any transactions which would constitute uncommercial transactions.

9.4 Unfair loans – Section 588FD

A liquidator will investigate any loans to the company which may be considered unfair due to extortionate interest rates or charges.

Based on the books and records in our possession we have not identified any transactions which would constitute unfair loans to the Group.

9.5 Unreasonable director-related transactions – Section 588FDA

Section 588FDA of the Act refers to "unreasonable director-related transactions" and requires the liquidator to investigate such transactions, having regard to the detriment to the Company (if any) suffered as a consequence of the transaction.

The transaction must satisfy the criteria set out in Section 588FDA, and have been entered into, or an act was done for the purpose of giving effect to it, during the four years prior to the relation back day, regardless of the solvency at the time the transaction occurred. Unreasonable director-related transactions can potentially include payments by the company to, dispositions of property by the company to, issuances of securities by the company to and incurrence of obligations by the company in favour of:

- a director of the company;
- a close associate of a director of the company; or
- a person on behalf of, or for the benefit of, a director of the company or a close associate of a director of the company.

An unreasonable director related transaction must be a transaction which a reasonable person in the company's circumstances would not have entered into, having regard to:

- the benefits (if any) to the company of entering into the transaction;
- the detriment to the company of entering into the transaction;
- the respective benefits to other parties to the transaction of entering into it; and
- any other relevant matter.

Based on the books and records in our possession, we have not identified any transactions which would constitute unreasonable director-related transactions.

9.6 Voidable charges

A circulating security interest is void, as against the company's liquidator, if the security interest was created during the six months ending on the relation back day except so far as it secures:

- an advance paid to the company, or at its direction, at or after the it was created and as consideration for the creation of the circulating security interest;
- interest on such an advance;

- the amount of a liability under a guarantee or other obligation undertaken at or after that time on behalf of, or for the benefit of, the company;
- an amount payable for property or services supplied to the company undertaken at or after that time on behalf of, or for the benefit of, the company; or
- interest on an amount so payable.

We have not identified any voidable charges in the case of the Group.

9.7 Arrangements to avoid employee entitlements

Part 5.8A of the Act aims to protect the entitlements of a company's employees from agreements that deliberately defeat the recovery of those entitlements upon insolvency. Under Section 596AB(1) of the Act, it is an offence for a person to enter into a transaction or relevant agreement with the intention of, or with intentions that include the intention of:

- avoiding or preventing the recovery the entitlements of employees of a company; or
- significantly reducing the entitlements of employees of a company that can be recovered.

9.8 Directors' ability to pay a liquidator's claims

Given the Administrators do not consider there will be any potential recoveries from the Directors by a liquidator, they have not made any assessment as to the financial capacity of the Directors to meet any potential liquidator action.

9.9 Reports to the ASIC

Section 438D of the Act requires an administrator of a company to lodge a report with ASIC (and give ASIC such information, and access to and facilities for inspecting and taking copies of documents, as ASIC requires) should it appear to the administrator that:

- a past or present officer or employee, or a member, of the company may have been guilty of an offence in relation to the company; or
- a person who has taken part in the formation, promotion, administration, management or winding up of the company:
 - may have misapplied or retained, or may have become liable or accountable for, money or property (in Australia or elsewhere) of the company; or
 - may have been guilty of negligence, default, breach of duty or breach of trust in relation to the company.

We have not identified any offences that require reporting to the ASIC pursuant to Section 438D of the Act.

10 Return to creditors

This Section provides creditors with information on the estimated financial outcome to creditors together with the anticipated timing of any dividend.

Key takeaway	Ref.
1 As there is no DOCA proposed at this stage, we are only able to present a liquidation scenario for the Group.	10.1
2 The assets of the Group, if realised in an orderly winding-up scenario may result in a return to Realtek. To the extent there are no (or insufficient) realisations available for priority employee creditors, in a liquidation, employees may be eligible for payment of their outstanding employee entitlements (excluding unpaid superannuation) under FEG , a scheme operated by the Department of Jobs and Small Business. The return to unsecured creditors under a liquidation scenario is likely to be nil, as it is contingent upon possible antecedent recoveries in a liquidation, of which are uncertain, and it may not be commercial to pursue.	10.1

10.1 Return to creditors

Tabled below is the estimated statement of position for NUH:

Nuheara Limited (NUH)	\$'000	
Estimated Return	Low	High
Assets subject to Non-circulating Security Interests		
Plant and equipment	Commercially sensitive	
Other assets	Commercially sensitive	
Less: Amount owed to Secured Creditor (Realtek)	(2,568)	(2,500)
Amount available to unsecured creditors	Nil	Unknown
Assets subject to Circulating Security Interests		
Cash and cash equivalents	177	177
Debtors	Unknown	2,127
Inventory	Commercially sensitive	
Less: trading activities	TBD	TBD
Add: Potential returns from antecedent transactions		
Insolvent trading / holding company liability	Nil	Unknown
Unfair preference payments (if any)	Nil	Unknown
Less: Litigation funding (40% fee)	Nil	Unknown
Less: Legal fees related to recoveries	Nil	Unknown
Total Estimated Recoveries	Unknown	Unknown
Administrators' Fees to 30 November 2024	(632)	(632)
Estimated Administrators fees to Second Meeting	(50)	(50)
Estimated Administrators' disbursements and legal fees	(40)	(15)
Estimated Liquidators' fees and costs	(300)	(200)
Total Priority Payments	(1,022)	(897)
Balance Available for Priority Creditors	Nil	Unascertained

Nuheara Limited (NUH)		\$'000
Estimated Return	Low	High
Estimated employee entitlements	Unascertained	(326)
Total owed to employees	TBC	TBC
Balance Available for Unsecured Creditors	Nil	Nil
Liquidation Returns		
Unsecured Creditors	Unascertained	(3,916)
Residual of Secured Creditor Claim	Unknown	Unknown
Total Unsecured Claims	TBD	TBD
Dividend c/\$	Nil	Nil
Estimated surplus / deficiency	TBD	TBD

Employees (other than excluded employees) may be eligible for payment of their outstanding employee entitlements (excluding unpaid superannuation) under FEG, a scheme operated by the Department of Employment. Employees can obtain further information on the eligibility requirements of FEG at <https://docs.jobs.gov.au/documents/eligibility-feg-assistance-fact-sheet>.

In the event that the Company is wound up, we are unable to determine with certainty whether a dividend will be payable to creditors.

The table below outlines the estimated return for each class of creditor in a Liquidation scenario:

Class of Creditors	Liquidation
Realtek (Secured Creditor)	Realtek hold a valid and enforceable AIPAP security interest in the Group. Accordingly, they will benefit from primary security from any non-circulating assets (after priority costs), and any residual surplus from circulating assets (after priority costs and employee entitlements). In the case of the Group, if a successful sale of business is not achieved, there is unlikely to be a return to Realtek, as there will be limited to no realisable value from a fire sale of the Group's assets, which are owned by NUH, with the exception of the IP held by NUH IP.
Employees - Superannuation entitlement	It is estimated that there will be insufficient funds realised from circulating assets to enable any outstanding superannuation to be paid for NUH employees.
Employees - Outstanding Priority Employee Entitlements	If the Company is placed into liquidation, employees may be eligible for payment of their outstanding employee entitlements (excluding unpaid superannuation) under FEG, a scheme operated by the Department of Employment. Employees can obtain further information on the eligibility requirements of FEG at https://docs.jobs.gov.au/documents/eligibility-feg-assistance-fact-sheet .

Class of Creditors	Liquidation
Unsecured creditors	<p>In the absence of a DOCA, the funds received from the sale of the Group's assets would first be applied to the secured creditors debt.</p> <p>The proceeds from any such sale will be insufficient to discharge the debt due to Realtek and there is likely to be no funds available to unsecured creditors for any of the entities from the sale of the Groups' assets.</p> <p>Furthermore, in the event that each of the companies were to be wound up, we also do not expect that there will be any recoveries from the voidable and other transaction referred to in Sections 8 and 9 of this Report.</p> <p>A future appointed liquidator will need to conduct further detailed investigations to ascertain if there are any potential recoveries to pursue and with any potential legal issues, these recoveries are uncertain, and it may not be commercial to pursue.</p>

The above calculations are an estimate only and may change due to:

- the final amount realised from the business;
- final proving of creditor claims; and
- the costs of litigation to recover any potential voidable transactions.

10.2 Timing of dividend

A dividend to unsecured creditors (and arguably to priority employee claims) under a liquidation scenario will be dependent upon the successful recoveries from any litigation of insolvent trading claims or antecedent transactions. As discussed previously in this Report, the likelihood of recoveries are nil or unknown, hence there may not be a return to unsecured creditors.

11 Statement by Administrators

The Administrators consider it would be in the creditors' best interest to resolve to adjourn the Second Meeting for a period not exceeding forty-five (45) days business days to allow further time for the Shareholders' Committee (or an alternative party) to submit and develop a fulsome DOCA proposal capable of acceptance by creditors.

Pursuant to IPR 75-225(3)(b), we are required to provide creditors with a statement setting out our opinion on whether it is in creditors' interests for the:

- administration to end;
- Group to be wound up; or
- Group to execute a DOCA; or
- Second Meeting of creditors to be adjourned for a period not exceeding forty-five (45) business days.

Each of these options is considered below. In forming our opinion, it is necessary to consider an estimate of the dividend creditors might expect and the likely costs under each option however in the current circumstances such estimates are not available or may be difficult to predict with accuracy.

11.1 Administration to end

Creditors may resolve that the administration should end if it appears a company is solvent, or for some other reason, control of a company should revert to its directors.

From our preliminary investigations and analysis of the individual companies' financial position, the individual companies are insolvent and unable to pay their debts as and when they fall due.

If the administration were to end, there is no mechanism controlling an orderly realisation of assets and distribution to creditors. In those circumstances, we are unable to say what either the individual companies may ultimately pay creditors or what costs it might incur.

Accordingly, returning control of the Group to its Directors would be inappropriate and is not recommended.

11.2 DOCA

During the course of the Administration, we have been approached by interested parties (including the Shareholders Committee) who expressed an interest in proposing a DOCA for the Group.

The Shareholders Committee have today advised the Administrators that they have instructed their legal representation to prepare a DOCA proposal which may be received shortly.

In order to provide additional time for the Shareholders Committee (or an alternative party) to submit and fully develop a DOCA proposal, which could provide creditors with a greater return than an immediate winding up of the Group, the Administrators recommend adjourning the Second Meeting.

Should the Second Meeting be adjourned and a fulsome DOCA proposal received, we will outline the relevant terms for creditors prior to reconvening the adjourned Second Meeting.

11.3 Winding up of the Group

In the event that creditors resolve that the individual entities of the Group to be wound up then our estimate of the costs of winding up of the Group affairs are estimated collectively cost in excess \$250,000 plus GST and may potentially be higher.

Any remaining assets available after costs would be unlikely to satisfy the secured creditors debt in full, accordingly the return to unsecured creditors would be nil.

We also do not expect that there will be any recoveries from the voidable and other transaction referred to in **Sections 8 and 9** of this Report. A future appointed liquidator will need to conduct further detailed investigations to ascertain if there are any potential recoveries to pursue and with any potential legal issues, these recoveries are uncertain, and it may not be commercial to pursue.

As such the Administrators do not recommend that the Group should be placed into liquidation. However, should creditors resolve that the individual group entities be placed into liquidation, a liquidator would be in a position to conduct detailed investigations into the conduct of directors and the financial affairs of the individual companies.

A liquidator will also be empowered to:

- complete the sale of assets in an orderly manner;
- assist employees in applying for FEG for the payment of certain employee entitlements that cannot otherwise be funded by the employing entities;
- pursue various potential recoveries under the Act;
- distribute recoveries made in accordance with the priority provisions of the Act; and
- report to the ASIC on the results of investigations into the individual companies' affairs.

11.4 Adjournment of the Concurrent Second Meeting of Creditors

As noted previously, the Shareholder Committee and 3 other interested parties remain interested in the Group and a DOCA proposal from the Shareholder Committee may be received shortly.

In accordance with the requirement IPR 75-225(3)(b) and in the absence of a current DOCA proposal, the Administrators do not recommend an immediate winding up of the Group or that the administration end and control of the Group be returned to the Directors.

At the date of this report and in view of our comments in Section 11.1, 11.2 and 11.3 above, we consider it would be in creditors' best interests for the Group, to **resolve to adjourn the Second Meeting for a period not exceeding forty-five (45) business days** as it can, amongst other things:

- Allow sufficient time for the Shareholder Committee to develop their DOCA proposal (once received) to a form capable of acceptance by creditors;
- Allow further time for interested parties to formulate and submit a DOCA proposal capable of acceptance consideration by creditors;
- To allow the Administrators further time to progress the potential restructure of the Group; and
- Report back to creditors with sufficient information to accurately determine whether entering into a DOCA (if one is proposed) provides a better return to creditors as compared to an immediate winding-up of each of the companies.

We note that there is no certainty that a DOCA proposal will be received from interested parties. That said, in our opinion, while there are costs associated with adjourning the Second Meeting and the risk that a proposal will not ultimately be received, there is potentially a substantial benefit to creditors from a DOCA proposal that will only be possible if the meeting is adjourned for a period not to exceed 45 business days.

An adjournment at this time would be consistent with the "spirit" and objectives the Voluntary Administration process, which provides that the Administration facilitates a process whereby a company's affairs be managed in a way that:

- Maximises the chances that a company, or as much as possible of its business continuing in existence; or
- If it is not possible for a company or its business to continue in existence – results in a better return for the company's creditors and members that would result from an immediate winding up of the company.

During the adjournment, the Administrators will continue their interrogation of the Group's records with a view to a restructure of the Group's balance sheet, work together with interested parties with a view to receiving a DOCA proposal and compile a supplementary report to creditors.

This would be done so that we may better inform creditors (and provide more certainly as to the assets values and potential recoveries which would lead to quantification as to the likely returns from the alternatives available). **The reconvened Second Meeting of creditors would then be held on or before 25 February 2025.**

It is difficult to estimate the cost of adjourning the meeting of creditors. During the period of the adjournment, some costs will be incurred in continuing investigations that would otherwise be undertaken in a liquidation, while other costs will relate more specifically reporting to creditors on the outcome of the investigation and to re-convening the Second Meeting of creditors. That said, our estimate of the marginal costs for the adjournment of the Second Meeting is approximately \$75,000 - \$100,000 (plus GST).

12 Further information and enquiries

ASIC has released several insolvency information sheets to assist creditors, employees and shareholders with their understanding of the insolvency process. You can access the relevant ASIC information sheets at www.asic.gov.au.

We will advise creditors in writing of any additional matter that comes to our attention after the release of this Report, which in our view is material to creditors' consideration.

Should you have any enquiries, please contact Bohan Teakle on 08 9263 7287 or by email at nuheara@kpmg.com.au.

Dated this 10th day of December 2024.



Martin Jones
Joint and Several Administrator

Encl.

Annexures

A – Receipts & Payments

Nuheara Limited	Total (Excl GST)
Receipts and Payments	\$
Receipts	
Cash at Bank - Pre-Appointment	18,412
Sale of Plant & Equipment	4,164
Sales	55,053
Debtors	69,711
GST & R&D Received	847,951
Interest Income	3,788
Receipt of Trust funds	4,000
VA Loan	300,000
Total Receipts	1,303,079
Payments	
Annual Fees	(160)
Bank Charges	(81)
Cleaning - ED Recycling	(879)
Cleaning Containers	(830)
Cleaning Services	(1,595)
Customer Refunds	(745)
Employee Reimbursements	(401)
Freight	(2,282)
Fuel & Oil	(23)
Glass Panel Refitting	(750)
Insurance	(23,646)
Internet	(1,106)
Legal Disbursements	(5,598)
Legal Fees	(46,606)
Mover/Removal	(1,474)
PAYG Paid	(42,927)
Payment of Credit Cards	(3,941)
Payroll Tax	(7,691)
Postage	(3,292)
Printing & Stationery	(647)
Professional Fees	(803)
Registrations	(17,361)
Sales	(15,240)
Software Subscriptions	(59,330)
Super Paid	(22,240)
Telephone & Fax	(213)
Utilities	(1,111)
Wages & Salaries	(370,362)
Total Payments	(631,333)
Closing Balance	671,745

B – Notice of concurrent meeting of creditors

Notice of concurrent meeting of creditors

Insolvency Practice Rules (Corporations) 2016 (IPR), Section 75-225

Nuheara Limited (ACN 125 167 133)
Nuheara IP Pty Ltd (ACN 605 704 096)
Terrace Gold Pty Ltd (ACN 072 608 952)
(All Administrators Appointed)

(Collectively referred to as “the Group”)

NOTICE is given that a concurrent meeting of creditors of the Group will be held on 18 December 2024 at 10am AWST at Level 8, 235 St Georges Terrace, Perth WA 6000.

Agenda

1. To consider a statement by the Directors about the Group’s business, property, affairs and financial circumstances.
2. To consider the circumstances leading to the appointment of the Administrators to the Group, details of the proposed Deed of Company Arrangement (if any) and the various options available to creditors.
3. To consider the report of the Administrators.
4. To resolve that:
 - The Group execute a Deed of Company Arrangement; or
 - The Administration should end; or
 - The Group be wound up; or
 - To adjourn the Concurrent Second Meeting of Creditors for a period of up to forty-five(45) business days.
5. To fix the remuneration of the Administrators.
6. If it is resolved that the Group be wound up, and an alternate Liquidator is proposed, consider whether creditors wish to appoint the alternate Liquidator.
7. If it is resolved that the Group be wound up, consider whether a Committee of Inspection is to be appointed, and if so, the members of that Committee.
8. If it is resolved that the Group be wound up, to fix the remuneration of the Liquidators.
9. Any other business that may be lawfully brought forward.

Creditors wishing to vote at the meeting, who will not be attending in person or are a company, must complete and return a Proxy Form (and lodge a Proof of Debt form electronically via the Creditors’ Portal if one has not already been lodged) by no later than 4pm on the last business day prior to the meeting by email to, by post to GPO Box A29, PERTH WA 6837 or by facsimile to +61 8 9263 7129. A Proxy Form is enclosed.

For creditors who are unable to attend the meeting, a conference call facility will be available. If you wish to vote or participate, you must attend in person or by proxy. Creditors are not entitled to vote at the meeting unless they lodge particulars of the debt or claim via the Creditors’ Portal before the meeting.

Should you wish to attend the meeting, please contact KPMG by email at nuheara@kpmg.com.au or by telephone to 08 9263 7287 at least one business day prior to the meeting to advise that you will be using the conference facilities and to be provided with the conference call code.

Dated this 10th day of December 2024


Martin Jones
Joint and Several Administrator

Note: In accordance with IPR Section 75-15(1)(c) please see effect of IPR Section 75-85 Entitlement to vote at meetings of creditors on the following page.

Effect of IPR Section 75-85 – Entitlement to vote at meetings of creditors

1. A person other than a creditor (or the creditor's proxy or attorney) is not entitled to vote at a meeting of creditors.
2. Subject to subsections (3), (4) and (5), each creditor is entitled to vote and has one vote.
3. A person is not entitled to vote as a creditor at a meeting of creditors unless:
 - (a) his or her debt or claim has been admitted wholly or in part by the external administrator; or
 - (b) he or she has lodged, with the person presiding at the meeting, or with the person named in the notice convening the meeting as the person who may receive particulars of the debt or claim:
 - (i) those particulars; or
 - (ii) if required—a formal proof of the debt or claim.
4. A creditor must not vote in respect of:
 - (a) an unliquidated debt; or
 - (b) a contingent debt; or
 - (c) an unliquidated or a contingent claim; or
 - (d) a debt the value of which is not established;unless a just estimate of its value has been made.
5. A creditor must not vote in respect of a debt or a claim on or secured by a bill of exchange, a promissory note or any other negotiable instrument or security held by the creditor unless he or she is willing to do the following:
 - (a) treat the liability to him or her on the instrument or security of a person covered by subsection (6) as a security in his or her hands;
 - (b) estimate its value;
 - (c) for the purposes of voting (but not for the purposes of dividend), to deduct it from his or her debt or claim.
6. A person is covered by this subsection if:
 - (a) the person's liability is a debt or a claim on, or secured by, a bill of exchange, a promissory note or any other negotiable instrument or security held by the creditor; and
 - (b) the person is either liable to the company directly, or may be liable to the company on the default of another person with respect to the liability; and
 - (c) the person is not an insolvent under administration or a person against whom a winding up order is in force.

C – Remuneration approval request

*Schedule 2 to the Corporations Act 2001, Section 70-50
Insolvency Practice Rules (Corporations) 2016, Section 70-45*

Nuheara Limited (ACN 125 167 133)
Nuheara IP Pty Ltd (ACN 605 704 096)
Terrace Gold Pty Ltd (ACN 072 608 952)

(All Administrators Appointed)

(Collectively referred to as “the Group”)

1 Summary

We are asking creditors to approve the following remuneration for the Group:

	Nuheara Limited	Nuheara IP Pty Ltd	Terrace Gold Pty Ltd	Total \$ (excl GST)
Remuneration to be approved at Second Meeting of Creditors				
Voluntary Administration – 7 August 2024 to 30 November 2024	632,520	5,788	5,026	643,333
Voluntary Administration - 1 December 2024 to 18 December 2024	50,000	15,000	10,000	75,000
Estimated total remuneration – Voluntary Administration	682,520	20,788	15,026	718,333
Liquidation (if applicable) – 18 December until completion	200,000	30,000	20,000	250,000
Estimated total remuneration - Liquidation	200,000	30,000	20,000	250,000

Details of remuneration and disbursements can be found in Sections 3 and 4 of this remuneration approval requests.

- Please review the contents of this report, which sets out the resolutions to be approved by creditors at the meeting of creditors on 18 December 2024.
- Refer to Section 2 of the report to creditors dated 10 December 2024 for details as to how you can attend the meeting of creditors in person or by proxy in order to vote on the resolutions contained in this report.

This estimate has increased from our previous estimate provided to creditors in the Initial Remuneration Notice (IRN) included in our report dated 8 August 2024, which estimated a cost to completion of the administration of \$250K-300K (excluding GST) for the following reasons:

- Continuing to trade the business as a going concern which resulted in greater than anticipated level of work, including communications with suppliers over that period.
- Work associated with vacating the head office premises.
- Greater communication than anticipated in obtaining funding and seeking DOCA proposals from interested parties.
- Work associated with the application to the Court to extend the convening period to allow the Administrators to progress the sale and marketing process for the Group’s businesses and assets.

We expect this to be our final remuneration approval request, subject to the successful completion of the anticipated DOCA proposal. If the Group is placed into liquidation, then a subsequent remuneration request may be required subject to any potential recoveries identified or pursued.

2 Declaration

We, Martin Jones, Matthew Woods and Clint Joseph of KPMG, have undertaken an assessment of this remuneration and disbursements claim for our appointment as Administrators of the Company in accordance with the law and applicable professional standards.

We are satisfied that the remuneration and disbursements claimed is necessary and proper.

We have reviewed the work in progress report for the administration to ensure that remuneration is only being claimed for necessary and proper work performed and adjustments were made to ensure that there were sufficient narrations for the work performed.

3 Remuneration sought

The remuneration we are asking creditors to approve is as follows. We will only seek approval of resolutions for the DOCA if creditors agree to the proposal offered. Similarly, we will only seek approval of the resolution for the liquidation if creditors vote to place the company into liquidation.

For	Period	Amount (ex GST) \$	Rates to apply	When it will be drawn
Work already completed	7 August to 30 November 2024	643,333.00	Please refer to IRN sent to creditors on 8 August 2024	Immediately, when funds are available; At the end of the administration.
Work to be completed to meeting date	1 December to 18 December 2024	75,000.00		Immediately, when funds are available; At the end of the administration.
		\$682,521.00	\$718,333.00	
Future work – liquidation	18 December 2024 to finalisation of liquidation	250,000.00	Please refer to IRN sent to creditors on 8 August 2024	Immediately, when funds are available; At the end of the liquidation.
Liquidation total		\$250,000.00		

Details of the work already completed and work to be completed in the future are included at **Schedule A**.

Schedule B includes a breakdown of time spent by staff members on each major task for work we have already completed.

Actual resolutions to be put to the meeting are set out at **Schedule D** for your information. These resolutions also appear in the proxy form for the meeting that have been provided to you.

4 Disbursements sought

We are not required to seek creditor approval for costs paid to third parties or where we are recovering a cost incurred on behalf of the administration, but we must provide details to creditors. Details of these amounts are included in the summary of receipts and payments attached at **Annexure A** of the Report.

We are required to obtain creditor's consent for the payment of a disbursement where we, or a related entity, may directly or indirectly obtain a profit. For more information about disbursements, please refer to the IRN sent to you on 8 August 2024.

The disbursements we would like creditors to approve is as follows:

For	Period	Amount (ex GST) \$
Disbursements already incurred	7 August to 30 November 2024	1,626.99
Total disbursements to be approved		1,626.99

Details of the disbursements incurred and future disbursements are included at **Schedule C**. Actual resolutions to be put to the meeting are also included at **Schedule D**.

5 Likely impact on dividends

The Corporations Act sets the order for payment of claims against the Group and it provides for remuneration of the Administrators to be paid in priority to other claims. This ensures that when there are sufficient funds, the Administrators receives payment for the work done to recover assets, investigate the company's affairs, report to creditors and ASIC and distribute any available funds.

Even if creditors approve our remuneration, this does not guarantee that we will be paid, as we are only paid if sufficient assets are recovered. Based on:

- realisations to date
- estimated future realisations
- our estimated remuneration to complete the liquidation and
- the estimated total of creditor claims based on the company's records and claims lodged to date

6 Funding received for remuneration and disbursements

The Administrators have not received funding for their remuneration. The existing funding agreement in place with the Group is for purposes other than remuneration.

7 Report on progress of administration

This Remuneration Approval Request must be read in conjunction with the report to creditors dated 8 August 2024 which outlines the progress of the administration.

8 Summary of receipts and payments

A summary of receipts and payments for the period 7 August 2024 to 30 November 2024 is set out in **Annexure A** to the report to creditors dated 10 December 2024.

9 Approval of remuneration and internal disbursements

For information about how approval of the resolutions for remuneration and internal disbursements will be sought, refer to Section 2 of the report to creditors dated 10 December 2024.

10 Questions

If you require further information in relation to the information in this report, please contact Bohan Teakle of this office on 08 9263 7287.

You can also access information which may assist you on the following websites:

- ARITA at www.arita.com.au/creditors
- ASIC at www.asic.gov.au (search for INFO 85)

Dated this 10th day of December 2024


Martin Jones
Administrator

Attachments:

Schedule A – Details of work

Schedule B – Time spent by staff on each major task already completed

Schedule C – Disbursements

Schedule D – Resolutions

Schedule E – Explanation where future remuneration previously approved

Schedule A – Details of work

The below table contains more detailed descriptions of the tasks performed within each task area by the Administrators and their staff, which is referred to in Part 3 and supports remuneration Resolutions 1 to 3 set out in **Schedule D**.

	Tasks			
	Work already done	Future work to meeting date	If coy wound up	
Period	7 August 2024 to 30 November 2024	1 December 2024 to 18 December 2024	18 December 2024 to finalisation of liquidation	
Amount (ex GST)				
	\$632,520.00	\$50,000.00	\$200,000.00	
	\$5,787.50	\$15,000.00	\$30,000.00	
	\$5,025.50	\$10,000.00	\$20,000.00	
	\$643,333.00	\$75,000.00	\$250,000.00	
Task Area	General Description			
Assets				
	Sale of business as a going concern	27.9 hours \$19,961.00	28.8 hours \$18,750	96.2 hours \$62,500
	Plant and equipment			
	Assets subject to specific charges			
		<ul style="list-style-type: none"> – Collating information for information memorandum preparation – Liaising with valuers, auctioneers and interested parties – Liaising with potential purchasers – Internal meetings to discuss / review offers received – Reviewing asset listings 	<ul style="list-style-type: none"> – Updating estimated statement of position – Continue to liaise with potential interested parties 	<ul style="list-style-type: none"> – Finalising sale of business – Correspondence with lawyers
				<ul style="list-style-type: none"> – Liaising with valuers, auctioneers and interested parties

	Tasks		
	Work already done	Future work to meeting date	If coy wound up Liquidation work
Debtors	<ul style="list-style-type: none"> - Correspondence with debtors - Reviewing and assessing debtors ledgers 		<ul style="list-style-type: none"> - Correspondence with debtors - Liaising with debt collectors and solicitors
Stock	<ul style="list-style-type: none"> - Reviewing and assessing stock values 		<ul style="list-style-type: none"> - Recovery and realisation of stock
Leased assets	<ul style="list-style-type: none"> - Reviewing leasing documents - Liaising with owners / lessors - Tasks associated with disclaiming leases 		<ul style="list-style-type: none"> - Disclaim leased assets - Communications with lessors
Creditors	301.1 hours \$176,298.50	28.8 hours \$18,750	76.9 hours \$60,000
Creditor enquiries, requests and directions	<ul style="list-style-type: none"> - Receive and respond to creditor enquiries - Prepare initial correspondence to creditors and their representatives - Documenting - Considering reasonableness of creditor requests - Obtaining legal advice on requests - Compiling information requested by creditors 	<ul style="list-style-type: none"> - General updates and responses to creditor enquiries 	<ul style="list-style-type: none"> - General updates and responses to creditor enquiries
Security interest claims	<ul style="list-style-type: none"> - Search and review the PPSR register - Notify PMSI creditors identified from PPSR register - Receive initial notification of creditors' intention to claim - Maintain retention of title file - Meeting claimant on site to identify goods 		<ul style="list-style-type: none"> - Preparation of payment vouchers to satisfy valid claim - Correspondence with claimants - Maintaining records of inventory subject to retention of title
Secured creditor	<ul style="list-style-type: none"> - Notifying PPSR registered creditors of appointment - Preparing reports to secured creditor - Responding to secured creditor's queries 	<ul style="list-style-type: none"> - Communications with the secured creditor regarding the proposed adjournment of the Second Meeting 	<ul style="list-style-type: none"> - Reporting to secured creditors on asset realisations - General correspondence
Reports to creditors	<ul style="list-style-type: none"> - Prepare initial circulars to creditors - Prepare Voluntary Administrators report 	<ul style="list-style-type: none"> - Prepare circulars to creditors - Prepare Voluntary Administrator's Report 	<ul style="list-style-type: none"> - Prepare correspondence to creditors - Prepare statutory report to creditors

		Tasks		
		Work already done	Future work to meeting date	If coy wound up Liquidation work
	Dealing with proofs of debt (POD)	<ul style="list-style-type: none"> – Receipting and filing POD when not related to a dividend – Corresponding with OSR and ATO regarding POD when not related to a dividend 	<ul style="list-style-type: none"> – Receipting and filing POD when not related to a dividend 	<ul style="list-style-type: none"> – Receipting and filing POD when not related to a dividend
	Meeting of creditors	<ul style="list-style-type: none"> – Preparation of meeting notices, proxies and advertisements – Forward notice of meeting to all known creditors – Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting. – Preparation and lodgement of minutes of meetings with ASIC – Respond to stakeholder queries and questions immediately following meeting. 	<ul style="list-style-type: none"> – Preparation of meeting notices, proxies and advertisements – Forward notice of meeting to all known creditors – Preparation of meeting file – Tasks associated with organising eligible employees meeting 	<ul style="list-style-type: none"> – Preparation of meeting notices, proxies and advertisements – Forward notice of meeting to all known creditors – Preparation of meeting file – Preparation and lodgement of minutes of meetings with ASIC
	Proposals to creditors			<ul style="list-style-type: none"> – Preparing proposal notices and voting forms – Forward notice of proposal to all known creditors – Reviewing votes and determining outcome of proposal – Preparation and lodgement of proposal outcome with ASIC
	Shareholder enquiries	<ul style="list-style-type: none"> – General updates and responses to shareholder enquiries 	<ul style="list-style-type: none"> – General updates and responses to shareholder enquiries 	<ul style="list-style-type: none"> – General updates and responses to shareholder enquiries
Employees		36.5 hours \$21,866.00	11.5 hours \$7,500	38.5 hours \$25,000
	Employee enquiries	<ul style="list-style-type: none"> – Receive and follow up employee enquiries – Prepare responses to employee enquiries 	<ul style="list-style-type: none"> – Attend to employee enquiries 	<ul style="list-style-type: none"> – Attend to employee enquiries

Tasks			
	Work already done	Future work to meeting date	If coy wound up
Fair Entitlements Guarantee (FEG)			<ul style="list-style-type: none"> – Correspondence with FEG – Preparing notification spreadsheet – Preparing FEG quotations – Preparing FEG verifications – Completing FEG questionnaires
Calculation of entitlements	<ul style="list-style-type: none"> – Review employee entitlements – Reviewing employee files and Company's books and records 	<ul style="list-style-type: none"> – Correspondence regarding employee entitlements and status of employment 	<ul style="list-style-type: none"> – Review employee entitlements – Preparation of letters to employees advising of their entitlements and options available
Employee dividend distribution			<ul style="list-style-type: none"> – Correspondence with employees regarding dividend – Calculating dividend rate – Preparing dividend file – Advertising dividend notice – Preparing distribution – Receiving POD – Adjudicating POD – Ensuring PAYG is remitted to ATO
Workers compensation	<ul style="list-style-type: none"> – Review insurance policies – Identification of potential issues requiring attention of insurance specialists – Correspondence with insurer regarding initial and ongoing workers' compensation insurance requirements – Correspondence with previous brokers 		
Other employee issues	<ul style="list-style-type: none"> – Correspondence with Child Support – Correspondence with Centrelink 		
Trade on	275.2 hours \$158,338,00	5.8 hours \$3,750	19.2 hours \$12,500
Trade on management	<ul style="list-style-type: none"> – Liaising with suppliers – Liaising with management and staff – Attendance on site 		<ul style="list-style-type: none"> – Liaising with suppliers – Liaising with management and staff – Attendance on site

Tasks			
	Work already done	Future work to meeting date	If coy wound up Liquidation work
	<ul style="list-style-type: none"> - Authorising purchase orders - Maintaining purchase order register - Preparing and authorising receipt vouchers - Preparing and authorising payment vouchers - Liaising with superannuation funds regarding contributions - Liaising with OSR regarding payroll tax issues 		<ul style="list-style-type: none"> - Authorising purchase orders - Maintaining purchase order register - Preparing and authorising receipt vouchers - Preparing and authorising payment vouchers - Liaising with superannuation funds regarding contributions, termination of employees' employment
	<ul style="list-style-type: none"> - Entering receipts and payments into accounting system 		<ul style="list-style-type: none"> - Entering receipts and payments into accounting system
	<ul style="list-style-type: none"> - Finalising trading profit or loss - Meetings to discuss trading position 		
Investigation	84.3 hours \$65,042.50	17.3 hours \$11,250	57.7 hours \$37,500
Conducting investigation	<ul style="list-style-type: none"> - Reviewing Company's books and records - Review and preparation of Company nature and history - Conducting and summarising statutory searches - Preparation of deficiency statement - Review of specific transactions and liaising with directors regarding certain transactions - Preparation of investigation file 	<ul style="list-style-type: none"> - Finalisation of Administrators investigations for the purpose of the Voluntary Administrators' report to creditors 	<ul style="list-style-type: none"> - Lodgement of investigation report with ASIC - Reviewing Company's books and records - Preparation of comparative financial statements - Preparation of deficiency statement - Review of specific transactions and liaising with directors regarding certain transactions - Preparation of investigation file
Examinations			<ul style="list-style-type: none"> - Preparing brief to solicitor - Liaising with solicitor(s) regarding examinations - Attendance at examination - Reviewing examination transcripts - Liaising with solicitor(s) regarding outcome of examinations and further actions available

Tasks			
	Work already done	Future work to meeting date	If coy wound up Liquidation work
Litigation/Recoveries			<ul style="list-style-type: none"> – Internal meetings to discuss status of litigation – Preparing brief to solicitors – Liaising with solicitors regarding recovery actions – Attending to negotiations – Attending to settlement matters
ASIC reporting	<ul style="list-style-type: none"> – Liaising with ASIC 		<ul style="list-style-type: none"> – Preparing statutory investigation reports – Liaising with ASIC
Dividend	0 hours \$0	0 hours \$0	19.2 hours \$12,500
Processing proofs of debt (POD)			<ul style="list-style-type: none"> – Preparation of correspondence to potential creditors inviting lodgement of POD – Receipt of POD – Maintain POD register – Adjudicating POD – Request further information from claimants regarding POD – Preparation of correspondence to claimant advising outcome of adjudication
Dividend procedures			<ul style="list-style-type: none"> – Preparation of correspondence to creditors advising of intention to declare dividend – Advertisement of intention to declare dividend – Obtain clearance from ATO to allow distribution of Company's assets – Preparation of dividend calculations – Preparation of correspondence to creditors announcing declaration of dividend – Advetise announcement of dividend – Preparation of distribution – Preparation of dividend file – Preparation of payment vouchers to pay dividend

Tasks			
	Work already done	Future work to meeting date	If coy wound up Liquidation work
Administration	301.6 hours \$188,009.50	23.1 hours \$15,000	76.9 hours \$50,000
Members meeting			<ul style="list-style-type: none"> Preparation of correspondence to creditors enclosing payment of dividend
Correspondence	<ul style="list-style-type: none"> General correspondence 	<ul style="list-style-type: none"> General correspondence 	<ul style="list-style-type: none"> Correspondence and other actions incidental to the calling and holding of the members meeting General correspondence
Document maintenance, file review, checklist	<ul style="list-style-type: none"> Administration reviews Filing of documents File reviews Updating checklists 	<ul style="list-style-type: none"> Administration reviews Filing of documents File reviews Updating checklists 	<ul style="list-style-type: none"> Administration reviews Filing of documents File reviews Updating checklists
Insurance	<ul style="list-style-type: none"> Identification of potential issues requiring attention of insurance specialists Correspondence with insurer regarding initial and ongoing insurance requirements Reviewing insurance policies Correspondence with previous brokers 		<ul style="list-style-type: none"> Correspondence with insurer regarding initial and ongoing insurance requirements
Bank account administration	<ul style="list-style-type: none"> Preparing correspondence opening and closing accounts Requesting bank statements Bank account reconciliations Correspondence with bank regarding specific transfers 	<ul style="list-style-type: none"> Bank account reconciliations 	<ul style="list-style-type: none"> Preparing correspondence opening and closing accounts Bank account reconciliations
ASIC forms and lodgements	<ul style="list-style-type: none"> Preparing and lodging ASIC forms Correspondence with ASIC regarding statutory forms 	<ul style="list-style-type: none"> Preparing and lodging ASIC forms 	<ul style="list-style-type: none"> Preparing and lodging ASIC forms
ATO and other statutory reporting	<ul style="list-style-type: none"> Notification of appointment Preparing BASs Completing STP reporting obligations 	<ul style="list-style-type: none"> Preparing BASs 	<ul style="list-style-type: none"> Notification of appointment Preparing BASs

	Tasks			If coy wound up Liquidation work
	Work already done	Future work to meeting date		
Finalisation	<ul style="list-style-type: none"> - Notifying ATO - Completing checklists - Finalising WIP 			<ul style="list-style-type: none"> - Notifying ATO - Completing checklists
Planning / Review	<ul style="list-style-type: none"> - Discussions regarding status / strategy of administration 	-	Discussions regarding status / strategy of administration	<ul style="list-style-type: none"> - Discussions regarding status / strategy of administration
Books and records / storage	<ul style="list-style-type: none"> - Dealing with company records 			<ul style="list-style-type: none"> - Dealing with records in storage - Sending job files to storage
Other professional services provided by the firm	20,5 hours \$13,817,50	0,0 hours \$0		0,0 hours \$0
Forensics	-		Forensic imaging of Group records	

Please note in respect of the above table that NUH IP and Terrace Gold are dormant, and therefore tasks associated with these entities are limited to the areas outlined in B 1.2 and B 1.3.

Schedule B: Time spent by staff on each major task already completed

Schedule B 1.1: Nuheara Limited – Time spent by staff on each major task completed

The below table sets out time charged to each major task area performed by the Administrators and their staff for the period 7 August 2024 to 30 November 2024 which is the basis of the Resolution 6 claim referred to in **Schedule D**. Please refer to **Schedule A** for further details with respect to the tasks performed.

Note: Jerry Yeh and Sean Powell have provided other professional services being forensic accounting (other professional services), and have been charged at the appropriate rates as outlined in our Initial Remuneration Notice (IRN).

Employee		Position	\$/hour (ex GST)	Total hours	Total \$ (ex GST)	Task Area											
						Admin		Assets		Creditors		Employee		Trade		Investigation	
						Hours	Amount \$ (ex GST)	Hours	Amount \$ (ex GST)	Hours	Amount \$ (ex GST)	Hours	Amount \$ (ex GST)	Hours	Amount \$ (ex GST)	Hours	Amount \$ (ex GST)
Martin Jones	Appointee / Partner	960.0	80.5	77,280.0	57.7	55,392.00	-	-	7.6	7,296.00	-	-	-	-	15.2	14,592.00	
Clint Joseph	Appointee / Director	895.0	5.0	4,475.0	0.2	179.00	-	-	3.2	2,864.00	0.1	89.50	1.3	1,163.50	0.2	179.00	
Kieran Chu	Associate Director	730.0	212.6	155,198.0	29.5	21,535.00	26.7	19,491.00	59.5	43,435.00	5.8	4,234.00	91.1	66,503.00	-	-	
Michael Flower	Associate Director	730.0	103.1	75,283.0	-	-	-	-	26.0	18,980.00	8.3	6,055.00	-	-	68.8	50,224.00	
Yvonne Liew	Associate Director	730.0	2.3	1,679.0	2.3	1,679.00	-	-	-	-	-	-	-	-	-	-	
Sean Powell	Associate Director	730.0	16.0	11,680.0	-	-	-	-	-	-	-	-	-	-	16.0	11,680.00	
Jacob Carger	Executive	565.0	28.6	16,159.0	23.6	13,334.00	-	-	2.3	1,299.50	2.7	1,525.50	-	-	-	-	
Hendrik De Wet	Executive	565.0	179.9	101,643.5	53.9	30,453.50	-	-	66.7	37,685.50	7.2	4,068.00	52.1	29,436.50	-	-	
Toby Schultz	Analyst	475.0	188.4	89,490.0	31.8	15,105.00	-	-	30.3	14,392.50	1.5	712.50	124.8	59,280.00	-	-	
Bohan Teakle	Analyst	475.0	195.8	93,005.0	84.1	39,947.50	0.4	190.00	100.4	47,690.00	10.9	5,177.50	-	-	-	-	
Jerry Yeh	Analyst	475.0	4.5	2,137.5	-	-	-	-	-	-	-	-	-	-	4.5	2,137.50	
Astra Delaguado	Senior Treasury	350.0	1.1	385.0	0.7	245.00	-	-	-	-	-	-	0.4	140.00	-	-	
Lisa Brandt	Treasury	330.0	12.5	4,125.0	7.0	2,310.00	-	-	-	-	-	-	5.5	1,815.00	-	-	
Total			1,030.3	632,520.00	290.8	180,180.00	27.1	19,681.00	295.0	173,642.50	36.5	21,866.00	275.2	158,338.00	104.7	78,812.50	
Balance WIP				632,520.00													
GST				63,252.00		18,018.00		1,968.10		17,364.25		2,186.60		15,833.80		7,881.25	
Total (incl GST)				695,772.00		198,198.00		21,649.10		191,006.75		24,052.60		174,171.80		86,693.75	
Average hourly rate				613.92		619.60		726.24		586.63		599.07		575.36		752.75	

Schedule B 1.2: Nuheara IP Pty Ltd – Time spent by staff on each major task completed

The below table sets out time charged to each major task area performed by the Administrators and their staff for the period 7 August 2024 to 30 November 2024 which is the basis of the Resolution 6 claim referred to in **Schedule D**. Please refer to **Schedule A** for further details with respect to the tasks performed.

Resolution 6 - Summary by hours							Task Area			
Employee	Position	\$/hour (ex GST)	Total hours	Total \$ (ex GST)	Admin		Creditors			
					Hours	Amount \$ (ex GST)	Hours	Amount \$ (ex GST)		
Clint Joseph	Appointee / Director	895.0	4.4	3,938.0	3.2	2,864.0	1.2	1,074.0		
Lauren McCann	Director	850.0	1.2	1,020.0	1.2	1,020.0	-	-		
Kieran Chu	Associate Director	730.0	0.1	73.0	0.1	73.0	-	-		
Yvonne Liew	Associate Director	730.0	0.1	73.0	0.1	73.0	-	-		
Bohan Teakle	Analyst	475.0	1.3	617.5	0.4	190.0	0.9	427.5		
Lisa Brandt	Treasury	330.0	0.2	66.0	-	-	0.2	66.0		
Total			7.3	5,787.50	5.0	4,220.00	2.3	1,567.50		
Balance WIP				5,787.50						
GST				578.75		422.00		156.75		
Total (incl GST)				6,366.25		4,642.00		1,724.25		
Average hourly rate				792.81		844.00		681.52		

Schedule B 1.3: Terrace Gold Pty Ltd – Time spent by staff on each major task completed

The below table sets out time charged to each major task area performed by the Administrators and their staff for the period 7 August 2024 to 30 November 2024 which is the basis of the Resolution 6 claim referred to in **Schedule D**. Please refer to **Schedule A** for further details with respect to the tasks performed.

Resolution 6 - Summary by hours													
Employee	Position	\$/hour (ex GST)	Total hours	Total \$ (ex GST)	Task Area								
					Admin		Assets		Creditors		Investigation		
					Hours	Amount \$ (ex GST)	Hours	Amount \$ (ex GST)	Hours	Amount \$ (ex GST)	Hours	Amount \$ (ex GST)	
Clint Joseph	Appointee / Director	885.0	0.2	179.0	0.2	179.0	-	-	-	-	-	-	-
Lauren McCann	Director	850.0	1.4	1,190.0	1.4	1,190.0	-	-	-	-	-	-	-
Kieran Chu	Associate Director	730.0	0.1	73.0	0.1	73.0	-	-	-	-	-	-	-
Yvonne Liew	Associate Director	730.0	1.5	1,095.0	1.5	1,095.0	-	-	-	-	-	-	-
Toby Schultz	Analyst	475.0	2.2	1,045.0	1.3	617.5	-	-	0.9	427.5	-	-	-
Bohan Teakle	Analyst	475.0	0.1	47.5	-	-	-	-	-	-	-	0.1	47.5
Astra Delaguiado	Senior Treasury	350.0	3.8	1,330.0	1.3	455.0	0.8	280.0	1.7	595.0	-	-	-
Lisa Brandt	Treasury	330.0	0.2	66.0	-	-	-	-	0.2	66.0	-	-	-
Total			9.5	5,025.50	5.8	3,609.50	0.8	280.00	2.8	1,088.50	0.1	47.50	
Balance WIP				5,025.50									
GST				502.55		360.95		28.00		108.85			4.75
Total (incl GST)				5,528.05		3,970.45		308.00		1,197.35			52.25
Average hourly rate				529.00		622.33		350.00		388.75			475.00

Schedule C – Disbursements

Disbursement type	Disbursements already incurred (approve actual amount)		Future disbursements (approve basis to a capped amount)	
	7 August 2024 to 30 November 2024	18 December 2024 to finalisation of liquidation	Future disbursements to meeting date	If coy wound up
Period	7 August 2024 to 30 November 2024	18 December 2024 to finalisation of liquidation	1 December 2024 to 18 December 2024	Liquidation disbursements
Amount (ex GST)	\$1,211.45	\$207.77	\$0.00	\$0.00
Disbursement type	Nuheara Limited	Nuheara IP Pty Ltd		
Basis		Terrace Gold Pty Ltd		
Advertising	At cost	-	-	At cost
ASIC Charges for appointments and notifiable events	Refer below	-	-	Refer below
Counters	At cost	295.82	-	At cost
Data room hosting (incl 100GB of data + 40 users)	\$2,500 per month	-	-	\$2,500 per month
Data room hosting (burst user fees above 40 users)	\$50 per user per month	-	-	\$50 per user per month
Data room hosting (burst storage fees per GB above 100GB)	\$10 per GB per month	-	-	\$10 per GB per month
eDiscovery services	Variable	-	-	Variable
KPMG National Service Centre	Fixed	-	-	N/A
Photocopying / printing (outsourced)	At cost	-	-	At cost
Postage	At cost	208.00	-	At cost
Searches	At cost	67.05	57.77	At cost
Staff travel reimbursement	Up to \$100/day	59.67	-	Up to \$100/day
Staff vehicle use	At prescribed ATO rates	-	-	At prescribed ATO rates
Stationery and consumables	At cost	430.91	-	At cost
Storage and storage transit	At cost	-	-	At cost
Sundry	At cost	150.00	150.00	At cost
Telephone calls	At cost	-	-	At cost

ASIC Industry Funding Levy

The ASIC Industry Funding Levy for appointments and notifiable events will generally only be charged at the prescribed rates advised by ASIC each year. However, because there is a delay in ASIC providing actual rates for each financial year, rates are charged at the most recently available ASIC estimated rate or, if an estimate for the current financial year has not yet been issued by ASIC, it will be charged at the actual rate for the previous financial year.

KPMG National Service Centre (NSC)

The NSC charges a fixed fee based on engagement size and complexity. The NSC provides low-cost administrative support for new engagement on-boarding and set up services, work in progress, billing and debtor management and engagement close-out services. These services would otherwise be provided by KPMG professional staff at a higher cost to our clients.

Schedule D – Resolutions

Schedule D1.1 – Nuheara Limited

Remuneration

Resolution 6 – for work already completed:

"That the remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$632,520.00, plus any applicable GST, and may be paid."

Resolution 7 – for work to be completed up to the date of the meeting:

"That the future remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024, for the period from 1 December 2024 to 18 December 2024 be fixed up to a maximum amount of \$50,000.00, plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Administrators be authorised to make periodic payments on account of such accruing remuneration as incurred."

Resolution 8 – for work to be completed during the liquidation (if applicable):

"That the future remuneration of the Liquidators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 18 December 2024 to completion be fixed up to a maximum amount of \$200,000.00 plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Liquidators be authorised to make periodic payments on account of such accruing remuneration as incurred."

Disbursements

Resolution 9 – for disbursements already incurred:

"That the internal disbursements of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$1,211.45, plus any applicable GST, and may be paid."

Schedule D – Resolutions

Schedule D1.2 – Nuheara IP Pty Ltd

Remuneration

Resolution 6 – for work already completed:

"That the remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$5,787.50, plus any applicable GST, and may be paid."

Resolution 7 – for work to be completed up to the date of the meeting:

"That the future remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024, for the period from 1 December 2024 to 18 December 2024 be fixed up to a maximum amount of \$15,000.00, plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Administrators be authorised to make periodic payments on account of such accruing remuneration as incurred."

Resolution 8 – for work to be completed during the liquidation (if applicable):

"That the future remuneration of the Liquidators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 18 December 2024 to completion be fixed up to a maximum amount of \$30,000.00 plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Liquidators be authorised to make periodic payments on account of such accruing remuneration as incurred."

Disbursements

Resolution 9 – for disbursements already incurred:

"That the internal disbursements of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$207.77, plus any applicable GST, and may be paid."

Schedule D – Resolutions

Schedule D1.3 – Terrace Gold Pty Ltd

Remuneration

Resolution 6 – for work already completed:

"That the remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$5,025.50, plus any applicable GST, and may be paid."

Resolution 7 – for work to be completed up to the date of the meeting:

"That the future remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024, for the period from 1 December 2024 to 18 December 2024 be fixed up to a maximum amount of \$10,000.00, plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Administrators be authorised to make periodic payments on account of such accruing remuneration as incurred."

Resolution 8 – for work to be completed during the liquidation (if applicable):

"That the future remuneration of the Liquidators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 18 December 2024 to completion be fixed up to a maximum amount of \$20,000.00 plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Liquidators be authorised to make periodic payments on account of such accruing remuneration as incurred."

Disbursements

Resolution 9 – for disbursements already incurred:

"That the internal disbursements of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$207.77, plus any applicable GST, and may be paid."

D – ARITA creditor information sheet

Creditor Information Sheet

Offences, Recoverable transactions and Insolvent Trading



Offences

A summary of offences that may be identified by the administrator:

Section	Offence
180	Failure by officer to exercise a reasonable degree of care and diligence in the exercise of his powers and the discharge of his duties.
181	Failure to act in good faith.
182	Making improper use of position as an officer or employee, to gain, directly or indirectly, an advantage.
183	Making improper use of information acquired by virtue of his position.
184	Reckless or intentional dishonesty in failing to exercise duties in good faith for proper purpose. Use of position or information dishonestly to gain advantage or cause detriment.
206A	Contravening an order against taking part in management of a corporation.
206A B	Taking part in management of corporation while being an insolvent under an administration.
206A B	Acting as a director or promoter or taking part in the management of a company within five years after conviction or imprisonment for various offences.
209(5)	Dishonest failure to observe requirements on making loans to directors or related companies.
254T	Paying dividends except out of profits.
286	Failure to keep proper accounting records.
312	Obstruction of auditor.
314-7	Failure to comply with requirements for financial statement preparation.
437C	Performing or exercising a function or power as officer while a company is under administration.
437D(5)	Unauthorized dealing with company's property during administration.
438B(4)	Failure by directors to assist administrator, deliver records and provide information.
438C(5)	Failure to deliver up books and records to administrator.
590	Failure to disclose property, concealed or removed property, concealed a debt due to the company, altered books of the company, fraudulently obtained credit on behalf of the company, material omission from Report as to Affairs or false representation to creditors.

Voidable Transactions

Preferences

A preference is a transaction such as a payment between the company and one or more of its creditors, in which the creditor receiving the payment is preferred over the general body of creditors. The relevant time period is six months before the commencement of the liquidation. The company must have been insolvent at the time of the transaction, or become insolvent as a result of the transaction.

Where a creditor receives a preferred payment, the payment is voidable as against a liquidator and is liable to be paid back to the liquidator subject to the creditor being able to successfully maintain any of the defences available to the creditor under either the Corporations Act.

Uncommercial Transaction

An uncommercial transaction is one that it may be expected that a reasonable person in the company's circumstances would not have entered into having regard to:

- the benefit or detriment to the company;
- the respective benefits to other parties; and
- any other relevant matter.

To be voidable, an uncommercial transaction must have occurred during the two years before the liquidation.

However, if a related entity is a party to the transaction, the time period is four years and if the intention of the transaction is to defeat creditors, the time period is ten years.

ARITA Level 11, 33 Exchange Street, Sydney NSW 2000 Australia | 070 924 4100 | admin@arita.com.au
 t +61 2 9250 0700 | f +61 2 9290 2825 | www.arita.com.au

AUSTRALIAN RESTRUCTURING INSOLVENCY & TURNAROUND ASSOCIATION

The company must have been insolvent at the time of the transaction, or become insolvent as a result of the transaction.

Unfair Loan

A loan is unfair if and only if the interest was extortionate when the loan was made or has since become extortionate. There is no time limit on unfair loans – they only have to have been entered into any time on or before the day when the winding up began.

Arrangements to avoid employee entitlements

If an employee suffers loss because a person (including a director) enters into an arrangement or transaction to avoid the payment of employee entitlements, the liquidator or the employee may seek to recover compensation from that person. It will only be necessary to satisfy the court that there was a breach on the balance of probabilities. There is no time limit on when the transaction occurred.

Unreasonable payments to directors

Liquidators have the power to reclaim “unreasonable payments” made to directors by companies prior to liquidation. The provision relates to transactions made to, on behalf of, or for the benefit of, a director or close associate of a director. To fall within the scope of the section, the transaction must have been unreasonable, and have been entered into during the 4 years leading up to a company’s liquidation, regardless of its solvency at the time the transaction occurred.

Voidable charges

Certain charges are voidable by a liquidator:

- Circulating security interest created within six months of the liquidation unless it secures a subsequent advance;
- Unregistered charges; and
- Charges in favour of related parties who attempt to enforce the charge within 6 months of its creation.

Insolvent Trading

In the following circumstances, directors may be personally liable for insolvent trading by the company:

- a person is a director at the time a company incurs a debt;
- the company is insolvent at the time of incurring the debt or becomes insolvent because of incurring the debt;
- at the time the debt was incurred, there were reasonable grounds to suspect that the company was insolvent;
- the director was aware such grounds for suspicion existed; and
- a reasonable person in a like position would have been so aware.

The law provides that the liquidator, and in certain circumstances the creditor who suffered the loss, may recover from the director, an amount equal to the loss or damage suffered. Similar provisions exist to pursue holding companies for debts incurred by their subsidiaries.

A defence is available under the law where the director can establish:

- there were reasonable grounds to expect that the company was solvent and they actually did so expect;
- they did not take part in management for illness or some other good reason; or,
- they took all reasonable steps to prevent the company incurring the debt.

The proceeds of any recovery for insolvent trading by a liquidator are available for distribution to the unsecured creditors before the secured creditors.

Important note: This information sheet contains a summary of basic information on the topic. It is not a substitute for legal advice. Some provisions of the law referred to may have important exceptions or qualifications. This document may not contain all of the information about the law or the exceptions and qualifications that are relevant to your circumstances.

E – Short guide to the Creditors’ Portal

We are using the Creditors’ Portal as the primary tool for communicating with creditors and managing claims.

We have prepared this short guide to assist you as a creditor to understand the process that you must undertake to ensure you are appropriately registered as a creditor of the Company.

Please note, the email registered on the Creditors’ Portal will receive all notifications including circulars and reports issued by the Administrators.

Please refer to the following link for further guidance on how to register, submit and manage a claim:

<https://creditors.accountants/Help>

Step 1: Register



- Register as a user at the following link: <https://creditors.accountants/> (use chrome, edge or firefox).
- You will receive a confirmation email to verify your account (verify your email address within 24 hours of registering as a user).
- Once verified, you will be redirected to the Portal.
- If you are already a registered user, please skip to “Login” below.

Step 2: Log in



- Log into the Portal using your username and password.
- You will be redirected to a screen where you need to input the following details:
 - Company creditor – an ABN; or
 - Individual creditor – first and last name.
- You will be prompted to make a declaration to confirm that you are authorised to act on behalf of the company or individual and agree on how you wish to receive future correspondence.

Step 3: Link creditor



- Once you have completed your declaration, you will be redirected to the Portal landing page where you can view the Company under “Recent Interactions”.
- If you cannot view the Company listed on the landing page you may need a creditor code to link your profile to the Company.
- Please contact Bohan Teakle at nuheara@kpmg.com.au for a unique code to register your claim.
- Once you receive your creditor code, log in and click on your user name in the top right hand side and click on “Creditor Admin” and input your code and click “Link”
- There will be an option to provide an ABN (if relevant) for company creditors, click “I do not have an ABN” (individuals) and then click “continue”

Step 4: View company and documents



- You will be able to view the Company on the landing page or under the “Debtors” tab and click “My debtors” or “My claims”. Click on “Details” to be directed to the Company.
- You will be able to view any documents uploaded under the “Documents” tab that relate to the Company.
- There are additional resources that you can also access under the “Resources” tab.

Step 5: Submit a Formal Proof of Debt Form (POD)



- You will be able to view the Company on the landing page or under the “Debtors” tab and click “My debtors” or “My claims”. Click on “Details” to be directed to the Company.
- Click on the “Proof of Debt” tab.
- Click on the “Submit” button and start completing the POD form.
- Tick “No” to the question “Is your proof of debt informal”. If you are an employee creditor, this will not be an option.
- Upload any supporting documentation for consideration.
- Press “Next” and “Submit”.

Step 6: Be admitted for voting (performed by the Administrators)



- Once you have submitted a POD with supporting documentation, we will evaluate your claim to admit for voting purposes at the online meeting .
- If necessary, the Administrators will request further information with respect to your claim.
- The Administrators will announce your admission status once the online meeting commences.

Step 7: Appoint a proxy (required for company creditors, optional for individuals)



- If you are a company creditor or individual that is appointing the Chairperson or an alternative person to vote (alternate email to the email registered initially) please complete a proxy form attached to the report to creditors and submit **via email** to Bohan Teakle at nuheara@kpmg.com.au.
- The Administrator will provide the nominated proxy holder with a unique creditor code prior to the meeting for voting purposes only.
- The nominated proxy holder will need to register on the Portal (**Step 1 to Step 3**) to be provided with access to vote at the online meeting on behalf of the creditor.

Step 8: Voting at the online meeting



- You will only be able to vote from the time the online meeting commences (one hour before).
- Log into the Portal and click on “Open for voting” on the landing page or the “Debtors” tab and “My debtors” and click on the relevant company.
- You will be able to view the online meeting under the “Polls” tab.
- You will be able to view the resolutions on the screen with the option to vote “in favour, against or abstain”.
- If you are a nominated proxy holder, you will be able to view the resolutions and the creditor that you are acting on behalf of.
- The chairperson will read the resolutions, allow you to vote prior to locking the resolutions.
- Please ensure you click “Submit” after placing your votes.

F – Subsidiary ROCAPs

F1 – Nuheara IP

The following table summarises the assets and liabilities disclosed in the Directors' ROCAP of Nuheara IP:

\$'000	Ref	Book Value	Directors' ERV	Administrators' ERV Low	Administrators' ERV High
Assets					
Other assets	F.1.1	3,481	3,481	3,481	3,481
Total assets		3,481	3,481	3,481	3,481
Liabilities					
Unsecured creditors	F.1.2	(14,658)	(14,658)	(14,658)	-
Total liabilities		(14,658)	(14,658)	(14,658)	-
Estimated surplus / deficiency		(11,177)	(11,177)	(11,177)	3,481

Notes

F.1.1 Other assets

The Directors stated that the NUH IP's assets were limited to intellectual property, including patents and trademarks. In the ROCAP, they estimated this asset class to be estimated at \$3.5M.

F.1.2 Unsecured creditors

In the ROCAP, the Directors disclosed unsecured creditor claims totalling (\$14.7M). These claims are entirely related to a related party loan with its head company, Nuheara. NUH IP holds the intellectual property, including patents, of the Group, with the costs incurred to develop incurred within Nuheara and recharged to NUH IP, resulting in the intercompany loan.

Omissions from ROCAP

We have not identified any material omissions from the Directors' ROCAP.

Directors' opinions as to the reasons for failure

The Directors have provided their views that NUH IP did not fail, rather it was solely reliant upon on Nuheara for funding.

Administrator's opinions as to the reasons for failure

Our preliminary view is that, NUH IP failed as a result of:

- Its reliance on Nuheara to provide funding. Upon failure of NUH, accordingly, it resulted in the failure of NUH IP.

F2 – Terrace Gold

The following table summarises the assets and liabilities disclosed in the Directors' ROCAP:

\$'000	Ref	Book Value	Directors' ERV	Administrators' ERV Low	Administrators' ERV High
Assets					
Cash at bank	F.2.1	5	5	5	5
Debtors	F.2.2	21	21	-	21
Other assets	F.2.3	450 (USD)	-	-	-
Total assets		26 /450 (USD)	26	5	26
Liabilities					
All claims and creditors	F.2.4	-	-	-	-
Total liabilities		-	-	-	-
Estimated surplus / deficiency		26 AUD / 450 USD	26	5	26

Notes

F.2.1 Cash at bank

As at the date of appointment, Terrace Gold maintained a Business Transaction bank account with CBA. According to the Directors' ROCAP, Terrace Gold held a cash balance of \$5K in its bank account. The Administrators have since recovered the funds from the CBA.

F.2.2 Debtors

The directors ROCAP states that Terrace Gold is owed \$21K by Nuheara Limited, this is listed as a related party company Loan. However, given that Nuheara Limited is also in external administration, it is unlikely that this Company Loan will be recoverable.

F.2.3 Other assets

The Director's ROCAP disclosed a 'Contingent additional consideration payment relating to a disposal of mining royalty' with an estimated asset value of \$450K USD.

The Administrators are also seeking expressions of interest in respect of Terrace Gold which may be sold independently to the Group.

F.2.4 All claims and creditors

The ROCAP does not list any liabilities in relation to Terrace Gold, however, Terrace Gold potentially has a liability owing to NUH in respect of holding costs, which may offset the existing \$21K receivable. The total intercompany position is yet to be fully quantified.

Omissions from ROCAP

We have not identified any material omissions from the Directors' ROCAP.

Directors' opinions as to the reasons for failure

The Directors have provided their views that Terrace Gold did not fail, rather it was reliant on Nuheara for funding.

Administrator's opinions as to the reasons for failure

Our preliminary view is that, the Company failed as a result of:

- Its reliance on Nuheara to provide funding. Upon failure of NUH, accordingly, it resulted in the failure of Terrace Gold.

G – Forms to be completed

Creditors should review the contents of this report and complete the following forms by **4:00pm** on 17 December 2024:

Form/ voting	Where to submit
Appointment of proxy -(form 532) (Annexure G1)	Email: nuheara@kpmg.com.au
COI nomination form (Annexure G2)	Post: GPO Box A29, PERTH WA 6837
Proof of debt - (form 535)	Via Creditors' Portal https://creditors.accountants/

G1.1 – Appointment of proxy: Nuheara Limited

Form 532 - Appointment of Proxy

Insolvency Practice Rules (Corporations) 2016, Section 75-25

Return to no later than 4pm AWST 17 December 2024 to:

KPMG GPO Box A29, PERTH WA 6837

Tel: +61 8 9263 7171

Fax: +61 8 9263 7129

Email: nuheara@kpmg.com.au

Indebted Company: Nuheara Limited (Administrators Appointed)

ACN 125 167 133

Date of Appointment: 7 August 2024

A. Name and Contact Details of Person or Entity Entitled to Attend Meeting

¹

(if entitled in a personal capacity, given name and surname; if a corporate entity, full name of company, etc)

² of

(address)

³ Tel:

⁴ Email:

B. Appointment of Person to Act as Proxy

Note: You may nominate "the Chairperson of the meeting" as your proxy (or your alternate proxy in the event that the first-named proxy is not in attendance).

¹ I/We, as named in Section A above, a creditor/employee/contributory/member of the Company, appoint

²

(name of person appointed as proxy)

³

⁴ or in his / her absence

(address of person appointed as proxy)

⁵

(name of person appointed as alternate proxy)

⁶

⁷ as *my / *our proxy

(address of person appointed as alternate proxy)

to vote at the meeting of creditors to be held on 18 December 2024 at 10am AWST at the offices of KPMG, L8, 235 St Georges Terrace PERTH WA 6000, or at any adjournment of that meeting in accordance with the instructions in Section C below.

C. Voting Instructions

¹ *My / *Our proxy, as named in Section B above, is entitled to act as *my / *our:

² **general proxy**, to vote on *my / *our behalf and / or

³ **special proxy**, to vote on *my / *our behalf specifically as follows:

Resolution	For	Against	Abstain
1. That the meeting be adjourned for up to forty-five (45) business days.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. That the Administration should end.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. That the Company be wound up.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. If the Company is wound up and an alternate Liquidator is proposed, a resolution will be put to the meeting to consider any alternative appointee (if applicable).	To be voted on at the meeting	To be voted on at the meeting	To be voted on at the meeting
5. That a Committee of Inspection be appointed, the members of which are to be determined by the meeting.	To be voted on at the meeting	To be voted on at the meeting	To be voted on at the meeting
6. That the remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$632,520.00, plus any applicable GST, and may be paid.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Resolution	For	Against	Abstain
7. That the future remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024, for the period from 1 December 2024 to 18 December 2024 be fixed up to a maximum amount of \$50,000.00, plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Administrators be authorised to make periodic payments on account of such accruing remuneration as incurred.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. That the future remuneration of the Liquidators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 18 December 2024 to completion be fixed up to a maximum amount of \$200,000.00 plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Liquidators be authorised to make periodic payments on account of such accruing remuneration as incurred.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. That the internal disbursements of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$1,211.45, plus any applicable GST, and may be paid.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

D. Signature

¹ Dated:

² Signature:

³ Name / Capacity:

G1.2 – Appointment of proxy: Nuheara IP Pty Ltd

Form 532 - Appointment of Proxy

Insolvency Practice Rules (Corporations) 2016, Section 75-25

Return to no later than 4pm AWST 17 December 2024 to:

KPMG GPO Box A29, PERTH WA 6837

Tel: +61 8 9263 7171

Fax: +61 8 9263 7129

Email: nuheara@kpmg.com.au

Indebted Company: Nuheara IP Pty Ltd (Administrators Appointed)

ACN 605 704 096

Date of Appointment: 7 August 2024

A. Name and Contact Details of Person or Entity Entitled to Attend Meeting

¹

(if entitled in a personal capacity, given name and surname; if a corporate entity, full name of company, etc)

² of

(address)

³ Tel:

⁴ Email:

B. Appointment of Person to Act as Proxy

Note: You may nominate "the Chairperson of the meeting" as your proxy (or your alternate proxy in the event that the first-named proxy is not in attendance).

¹ I/We, as named in Section A above, a creditor/employee/contributory/member of the Company, appoint

²

(name of person appointed as proxy)

³

⁴ or in his / her absence

(address of person appointed as proxy)

⁵

(name of person appointed as alternate proxy)

⁶

⁷ as *my / *our proxy

(address of person appointed as alternate proxy)

to vote at the meeting of creditors to be held on 18 December 2024 at 10am WST at the offices of KPMG, L8, 235 St Georges Terrace PERTH WA 6000, or at any adjournment of that meeting in accordance with the instructions in Section C below.

C. Voting Instructions

¹ *My / *Our proxy, as named in Section B above, is entitled to act as *my / *our:

² **general proxy**, to vote on *my / *our behalf and / or

³ **special proxy**, to vote on *my / *our behalf specifically as follows:

Resolution	For	Against	Abstain
1. That the meeting be adjourned for up to forty-five (45) business days.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. That the Administration should end.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. That the Company be wound up.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. If the Company is wound up and an alternate Liquidator is proposed, a resolution will be put to the meeting to consider any alternative appointee (if applicable).	To be voted on at the meeting	To be voted on at the meeting	To be voted on at the meeting
5. That a Committee of Inspection be appointed, the members of which are to be determined by the meeting.	To be voted on at the meeting	To be voted on at the meeting	To be voted on at the meeting
6. That the remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$5,787.50, plus any applicable GST, and may be paid.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Resolution	For	Against	Abstain
7. That the future remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024, for the period from 1 December 2024 to 18 December 2024 be fixed up to a maximum amount of \$15,000.00, plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Administrators be authorised to make periodic payments on account of such accruing remuneration as incurred.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. That the future remuneration of the Liquidators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 18 December 2024 to completion be fixed up to a maximum amount of \$30,000.00 plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Liquidators be authorised to make periodic payments on account of such accruing remuneration as incurred.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. That the internal disbursements of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$207.77, plus any applicable GST, and may be paid.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

D. Signature

¹ Dated:

² Signature:

³ Name / Capacity:

G1.3 – Appointment of proxy: Terrace Gold Pty Ltd

Form 532 - Appointment of Proxy

Insolvency Practice Rules (Corporations) 2016, Section 75-25

Return to no later than 4pm AWST 17 December 2024 to:

KPMG GPO Box A29, PERTH WA 6837

Tel: +61 8 9263 7171

Fax: +61 8 9263 7129

Email: nuheara@kpmg.com.au

Indebted Company: Terrace Gold Pty Ltd (Administrators Appointed)

ACN 072 608 952

Date of Appointment: 7 August 2024

A. Name and Contact Details of Person or Entity Entitled to Attend Meeting

¹

(if entitled in a personal capacity, given name and surname; if a corporate entity, full name of company, etc)

² of

(address)

³ Tel:

⁴ Email:

B. Appointment of Person to Act as Proxy

Note: You may nominate "the Chairperson of the meeting" as your proxy (or your alternate proxy in the event that the first-named proxy is not in attendance).

¹ I/We, as named in Section A above, a creditor/employee/contributory/member of the Company, appoint

²

(name of person appointed as proxy)

³

⁴ or in his / her absence

(address of person appointed as proxy)

⁵

(name of person appointed as alternate proxy)

⁶

⁷ as *my / *our proxy

(address of person appointed as alternate proxy)

to vote at the meeting of creditors to be held on 18 December 2024 at 10am WST at the offices of KPMG, L8, 235 St Georges Terrace PERTH WA 6000, or at any adjournment of that meeting in accordance with the instructions in Section C below.

C. Voting Instructions

¹ *My / *Our proxy, as named in Section B above, is entitled to act as *my / *our:

² **general proxy**, to vote on *my / *our behalf and / or

³ **special proxy**, to vote on *my / *our behalf specifically as follows:

Resolution	For	Against	Abstain
1. That the meeting be adjourned for up to forty-five (45) business days.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. That the Administration should end.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. That the Company be wound up.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. If the Company is wound up and an alternate Liquidator is proposed, a resolution will be put to the meeting to consider any alternative appointee (if applicable).	To be voted on at the meeting	To be voted on at the meeting	To be voted on at the meeting
5. That a Committee of Inspection be appointed, the members of which are to be determined by the meeting.	To be voted on at the meeting	To be voted on at the meeting	To be voted on at the meeting
6. That the remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$5,025.50, plus any applicable GST, and may be paid.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Resolution	For	Against	Abstain
7. That the future remuneration of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024, for the period from 1 December 2024 to 18 December 2024 be fixed up to a maximum amount of \$10,000.00, plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Administrators be authorised to make periodic payments on account of such accruing remuneration as incurred.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. That the future remuneration of the Liquidators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 18 December 2024 to completion be fixed up to a maximum amount of \$20,000.00 plus any applicable GST, but subject to upward revision by resolution of creditors, and that the Liquidators be authorised to make periodic payments on account of such accruing remuneration as incurred.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. That the internal disbursements of the Administrators, as set out in the Remuneration Approval Request dated 10 December 2024 for the period from 7 August 2024 to 30 November 2024 be fixed in the amount of \$207.77, plus any applicable GST, and may be paid.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

D. Signature

¹ Dated:

² Signature:

³ Name / Capacity:

Creditor Assistance Sheet: Completing a Proxy Form

Section A – Name and Contact Details of Person or Entity Entitled to Attend Meeting

1. Insert the full name of the employee, individual, sole trader, partnership or company that the debt is owed to.
2. Insert the address of the employee, individual, sole trader, partnership or company that the debt is owed to.
3. Insert the telephone number of the employee, individual, sole trader, partnership or company that the debt is owed to.
4. Insert the email address of the employee, individual, sole trader, partnership or company that the debt is owed to.

Section B – Appointment of Person to Act as Proxy

1. Cross out any wording that is **not** applicable. For example, if the employee/individual/sole trader/partnership/company is a creditor, cross out ‘eligible employee creditor’, ‘contributory’, ‘debenture holder’ and ‘member’.
2. Insert the name of the person who will be exercising the creditor’s vote at the meeting. If someone is attending the meeting in person, that person’s name should be inserted. Alternatively, if someone is unable to attend, but you still want to cast a vote at the meeting, then you can appoint the Chairperson of the meeting to vote on your behalf by inserting the words ‘the Chairperson’ here.
3. Insert the address of the person nominated at (2) that will be attending the meeting as proxy. If you have elected ‘the Chairperson’ because no one is attending in person, leave this row blank.
4. Cross out any wording that is **not** applicable.
5. If the person you have elected to attend is unavailable on the day, you may nominate a second person to attend in their absence. Alternatively, you can appoint the Chairperson of the meeting to vote on your behalf by inserting ‘the Chairperson’.
6. Insert the address of the second person here. If you have elected ‘the Chairperson’, leave this row blank.
7. Cross out any wording that is not applicable.

Section C – Voting Instructions

1. Cross out any wording that is not applicable.
2. Insert an ‘X’ in this box if you want the person who is attending the meeting to vote as they see fit on each of the resolutions in the ‘Resolution’ table. If you select this option, proceed to Section D, **unless** you wish to vote specifically on certain resolutions, in which case you also insert an ‘X’ in the special proxy box and select ‘For’, ‘Against’ or ‘Abstain’ on the resolutions. The person voting at the meeting will have discretion to vote as they see fit on any resolutions where you have **not** selected ‘For’, ‘Against’ or ‘Abstain’.
3. Insert an ‘X’ in this box if you want the person who is attending the meeting, to vote exactly in accordance with your instructions. If you select this option, you must select ‘For’, ‘Against’ or ‘Abstain’ for each of the resolutions in the ‘Resolution’ table. Do not tick more than one box for each resolution.

Section D – Signature Instructions

1. Insert the date that the proxy form is being signed.
2. The form should be signed by **one** of the following persons:
 - If the debt is owed to an employee/individual, then the individual that the debt is owed to; or
 - If the debt is owed to a sole trader, then the sole trader that the debt is owed to; or
 - If the debt is owed to a partnership, then one of the partners of the partnership; or
 - If the debt is owed to a company, then a duly authorised office of the company (normally a director or secretary of the company).
3. Insert the name of the person signing the form, and note their capacity (that is, their role):
 - If the debt is owed to a sole trader, note their capacity as proprietor, eg: “[Full name], proprietor”; or
 - If the debt is owed to a partnership, note their capacity as partner, eg: “[Full name], partner of the firm named in Section A above”; or
 - If the debt is owed to a company, note their capacity as director or secretary, eg: “[Full name], director/secretary of the company named in Section A above”]

G2 – Nomination Form – COI

Nomination Form – Committee of Inspection
Section 80-55 of Schedule to the Corporations Act 2001

Creditors please note – only to be completed if you wish to nominate a member to the COI

Return no later than 4pm AWST 17 December 2024 to:
 KPMG GPO Box A29, PERTH WA 6837
 Tel: +61 8 9263 7171
 Fax: +61 8 9263 7129
 Email: nuheara@kpmg.com.au

Indebted Company: Please indicate the company for which your formal proof of debt is provided for by ticking a box below. If you are a creditor for more than one company, please provide a separate form for each company you wish to lodge a claim against.

Date of Appointment: 7/08/2024

Company Name	ACN	Tick
Nuheara Limited	125 167 133	<input type="checkbox"/>
Nuheara IP Pty Ltd	605 704 096	<input type="checkbox"/>
Terrace Gold Pty Ltd	072 608 952	<input type="checkbox"/>

A. Name and Contact Details of Person or Entity Entitled to Attend Meeting

1

(if entitled in a personal capacity, given name and surname; if a corporate entity, full name of company, etc)

2 of

(address)

3 Tel:

4 Email:

B. Nomination of Person as Member of Committee of Inspection, if one is appointed

I/We, as named in Section A above, nominate

1

(name of person nominated as member of Committee of Inspection, if one is appointed)

2

(address of person nominated as member of Committee of Inspection, if one is appointed)

3

(email address of person nominated as member of Committee of Inspection, if one is appointed)

C. Declaration in relation to Transactions with the Indebted Company

During the external administration, I/We, as named in Section A above, contemplate entering into the following transactions with the Indebted Company during the external administration¹:

continuance of service and/or supply agreements as detailed below:

.....

.....

.....

.....

potential acquisition of the business and/or assets of the Indebted Company

other – please provide details below:

.....

.....

.....

D. Signature

¹ Dated:

.....
² Signature:

.....
³ Name / Capacity:

Creditor Assistance Sheet: Completing a Committee of Inspection Nomination Form

Section A – Name and Contact Details of Person or Entity Entitled to Attend Meeting

1. Insert the full name of the employee, individual, sole trader, partnership or company that the debt is owed to.
2. Insert the address of the employee, individual, sole trader, partnership or company that the debt is owed to.
3. Insert the telephone number of the employee, individual, sole trader, partnership or company that the debt is owed to.
4. Insert the email address of the employee, individual, sole trader, partnership or company that the debt is owed to.

Section B – Nomination of Person as Member of Committee of Inspection, if one is appointed

1. Insert the name of the person who is being nominated by the creditor as the member of the Committee of Inspection.
2. Insert the address of the person nominated at (1).
3. Insert the email address of the person nominated at (1).

Section C – Declaration in relation to Transactions with the Indebted Company

1. Indicate the type of transactions contemplated between the person/entity named in Section A and the Indebted Company during the course of the external administration.

Section D – Signature Instructions

1. Insert the date that the nomination form is being signed.
2. The form should be signed by **one** of the following persons:
 - If the debt is owed to an employee/individual, then the individual that the debt is owed to; or
 - If the debt is owed to a sole trader, then the sole trader that the debt is owed to; or
 - If the debt is owed to a partnership, then one of the partners of the partnership; or
 - If the debt is owed to a company, then a duly authorised office of the company (normally a director or secretary of the company).
3. Insert the name of the person signing the form, and note their capacity (that is, their role):
 - If the debt is owed to a sole trader, note their capacity as proprietor, eg: “[Full name], proprietor”; or
 - If the debt is owed to a partnership, note their capacity as partner, eg: “[Full name], partner of the firm named in Section A above”; or
 - If the debt is owed to a company, note their capacity as director or secretary, eg: “[Full name], director/secretary of the company named in Section A above”]

G3 – Proof of debt

Form 535 Formal Proof of Debt or Claim Form
Corporations Act 2001, Regulation 5.6.49(2)

Return to: KPMG GPO Box A29, PERTH WA 6837
Tel: +61 8 9263 7171
Fax: +61 8 9263 7129
Email: nuheara@kpmg.com.au

Indebted Company: Please indicate the company for which your formal proof of debt is provided for by ticking a box below. If you are a creditor for more than one company, please provide a separate form for each company you wish to lodge a claim against.

Date of Appointment: 7/08/2024

Company Name	ACN	Tick
Nuheara Limited	125 167 133	<input type="checkbox"/>
Nuheara IP Pty Ltd	605 704 096	<input type="checkbox"/>
Terrace Gold Pty Ltd	072 608 952	<input type="checkbox"/>

A. Name and Contact Details of Creditor

¹ _____ (the Creditor)

(if in a personal capacity, given name and surname; if a corporate entity, full name of company, etc)

² of _____

(insert address)

³ Tel: _____

⁴ Email: _____

Tick this box to elect to receive electronic notification of notices or documents, in accordance with Section 110E of the Corporations Act 2001, at the email address specified above.

B. Details of Debt or Claim

¹ Amount owing: _____

(insert dollars and cents, inclusive of GST if applicable)

² Nature of Debt or Claim: _____

(insert description of debt and/or reference any supporting documentation)

³ Select one of the following options:

- The Creditor is an unsecured creditor of the indebted Company
- The Creditor is a secured creditor of the indebted Company
- The Creditor is an employee / former employee of the indebted Company
- The Creditor is a related party (please indicate: secured / unsecured)

For all claims:

⁴ I have attached supporting documentation to substantiate the Creditor's claim (secured creditors must attach evidence of security)

⁵ To my knowledge or belief the creditor has not, nor has any person by the creditor's order had or received any satisfaction or security for the sum or any part of it except for the following:

(insert details and value of security where relevant)

C. Signature

¹ Dated: _____

.....
.....
² Signature:

.....
.....
³ Name / Capacity:

Creditor Assistance Sheet: Completing a Proof of Debt Form

Section A – Name and Contact Details of Creditor

1. Insert the full name of the employee, individual, sole trader, partnership or company that the debt is owed to.
2. Insert the address of the employee, individual, sole trader, partnership or company that the debt is owed to.
3. Insert the telephone number of the employee, individual, sole trader, partnership or company that the debt is owed to.
4. Insert the email address of the employee, individual, sole trader, partnership or company that the debt is owed to.

Section B – Details of Debt or Claim

1. The amount owing should only include debts or claims which arose prior to the date of appointment.
2. Insert the currency if not Australian dollars.
3. Type of creditor: tick one of the options only.
4. For all claims, ensure supporting documentation is attached, such as invoices, statements, agreements.
5. For secured creditors, insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, indicate "refer attached" above and show them in a schedule in the following form:

Date	Drawer	Acceptor	Amount (\$)	Due Date

Section C – Signature Instructions

1. Insert the date that the proof of debt form is being signed.
2. The form should be signed by **one** of the following persons:
 - If the debt is owed to an employee/individual, then the individual that the debt is owed to; or
 - If the debt is owed to a sole trader, then the sole trader that the debt is owed to; or
 - If the debt is owed to a partnership, then one of the partners of the partnership; or
 - If the debt is owed to a company, then a duly authorised office of the company (normally a director or secretary of the company).
3. Insert the name of the person signing the form, and note their capacity (that is, their role):
 - If the debt is owed to a sole trader, note their capacity as proprietor, eg: "[Full name], proprietor"; or
 - If the debt is owed to a partnership, note their capacity as partner, eg: "[Full name], partner of the firm named in Section A above"; or
 - If the debt is owed to a company, note their capacity as director or secretary, eg: "[Full name], director/secretary of the company named in Section A above"]

Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-3" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

**Exhibit "MBJ-3"
being a copy of the Administrators Circular
to Creditors dated 18 December 2024**



Level 8, 235 St Georges Terrace
PERTH WA 6000

ABN: 51 194 660 183
Telephone: +61 8 9263 7171
Facsimile: +61 8 9263 7129

GPO Box A29
PERTH WA 6837
Australia

www.kpmg.com.au

18 December 2024

To Creditors as addressed

Dear Sir/Madam

**Nuheara Limited ACN 125 167 133
(Administrators Appointed) And subsidiaries as set out in Annexure A
(Collectively referred to as “the Nuheara Group” or “the Group”)**

Adjournment of Concurrent Second Meeting of Creditors

I refer to the above matter and to the appointment of Matthew Woods, Clint Joseph, and I, Martin Jones, as Joint and Several Voluntary Administrators of the Group on Wednesday, 7 August 2024 pursuant to Section 436A of the Corporations Act 2001.

At the concurrent Second Meeting of Creditors for the Group held on 18 December 2024, the Chairperson adjourned the meetings pursuant to section 75-140(1)(b) of the Insolvency Practice Rules (Corporations) 2016 for a period not to exceed forty-five (45) business days.

An adjournment facilitates the Administration process in a way that:

- Allow sufficient time for the one or more interested groups to formulate and submit a Deed of Company Arrangement (DOCA) proposal to a form capable of acceptance by creditors;
- To allow the Administrators further time to progress the potential restructure of the Group; and
- Report back to creditors with sufficient information to accurately determine whether entering into a DOCA (if one is proposed) provides a better return to creditors as compared to an immediate winding-up of each of the companies.

The reconvened Concurrent Second Meeting of Creditors for the Group will be held on or before 25 February 2025.

Should you have any questions, please contact Bohan Teakle on (08) 9263 7287 or email at nuheara@kpmg.com.au.

Yours faithfully

Martin Jones
Joint and Several Administrator

Encl.



Level 8, 235 St Georges Terrace
PERTH WA 6000

ABN: 51 194 660 183
Telephone: +61 8 9263 7171
Facsimile: +61 8 9263 7129

GPO Box A29
PERTH WA 6837
Australia

www.kpmg.com.au

Annexure A

Entity	ACN
Nuheara Limited (Administrators Appointed)	125 167 133
Nuheara IP Pty Ltd (Administrators Appointed)	605 704 096
Terrace Gold Pty Ltd (Administrators Appointed)	072 608 952

Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

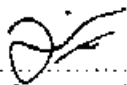
Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "**MBJ-4**" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

Exhibit "MBJ-4"
being a copy of the Convertible Note
Subscription Agreement dated 7 September
2022

Level 27, Exchange Tower
2 The Esplanade
Perth WA 6000 Australia

PO Box Z5025, St Georges Terrace
Perth WA 6831

T +61 8 9404 9100
F +61 8 9300 1338

Convertible Note Subscription Agreement

between

Nuheara Limited
ACN 125 167 133
(Company)

and

Realtek Semiconductor Corporation
(Subscriber)

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This convertible note subscription agreement (Agreement) is made and entered into on 7th day of September, 2022

between **Nuheara Limited** ACN 125 167 133 of 190 Aberdeen Street, Northbridge, Western Australia (**Company**)

and **Realtek Semiconductor Corporation** of No.2, Innovation Road II, Hsinchu Science Park, Hsinchu, Taiwan (**Subscriber**)

Recitals

Subject to the terms, covenants, agreements and conditions of this Agreement and in reliance on the Company Warranty (defined below), the Subscriber agrees to subscribe for, and the Company agrees to issue to the Subscriber, the Subscription Convertible Notes on the terms and conditions of this Agreement.

Now it is agreed as follows:

1 Definitions and interpretation

1.1 Definitions

In this Agreement, unless the context otherwise requires:

A\$ means Australian dollars.

ASX means ASX Limited (ABN 98 008 624 691) and, where the context requires, the financial market that it operates.

Bank Account means the following account, or such other account notified by the Company to the Subscriber:

Account holder name:	Nuheara Limited
Beneficiary:	Nuheara Limited
Bank:	Commonwealth Bank of Australia
BSB Code:	066000
Bank account number:	12270293
Bank location country:	Australia
Bank currency:	AUD
Swift Code:	CTBAU2S

Business Day means a day other than a Saturday, Sunday or public holiday on which banks are open for business in Perth, Western Australia.

Certificate means the convertible note certificate in or substantially in the form of Schedule 1.

Collateral means all right, title and interest of the Holder in, to and under all of the assets, properties (including but not limited to intellectual property) and rights of the Company (including, without limitation, all personal and fixture property of the Company of every kind and nature, wherever located, whether now owned or hereafter acquired or arising, including, without limitation, all goods (including, without limitation, consumer goods, inventory, equipment and any accessions thereto), instruments (including, without limitation, promissory notes), documents, accounts (including, without limitation, receivables), chattel paper

(whether tangible or electronic), deposit accounts, letter-of-credit rights (whether or not the letter of credit is evidenced by a writing), commercial tort claims, securities and all other investment property, supporting obligations, any other contract rights or rights to the payment of money, insurance claims, general intangibles (including, without limitation, payment intangibles), all cash and non-cash proceeds of all of the foregoing, and proceeds of proceeds), other than the assets, properties and rights of the Company.

Company Warranty means the representations and warranties detailed in clause 4.1.

Completion means the completion of the subscription and issue of the Subscription Convertible Notes in accordance with clause 3.

Completion Date means the date on which Completion occurs.

Constitution means the constitution of the Company (as amended from time to time).

Conversion means the conversion of the Convertible Notes into Shares pursuant to the Note Conditions.

Convertible Note means a convertible note to be issued by the Company at the Face Value in accordance with and subject to the Note Conditions.

Corporations Act means the *Corporations Act 2001* (Cth) in Australia.

Encumbrance means any interest or power:

- (a) reserved in or over any interest in any asset including, but not limited to, any retention of title; or
- (b) created or otherwise arising in or over any interest in any asset under a bill of sale, mortgage, charge, lien, pledge, trust or power,

by way of, or having similar commercial effect to, security for payment of a debt, any other monetary obligation or the performance of any other obligation, or any trust or any retention of title and includes, but is not limited to, any agreement to grant or create any of the above.

End Date means six (6) months from the date of this Agreement or such later date as the Parties may agree in writing.

Face Value means A\$1.00 per Convertible Note.

Government Agency means any government or any governmental, semi governmental, administrative, fiscal or judicial body, department, commission, authority, tribunal, agency or entity in any part of the world.

Immediately Available Funds means payment by bank cheque or electronic funds transfer into an account nominated by the Company.

Lien means, with respect to any asset or property of the Company, any security interest, mortgage, pledge, lien, claim, charge or other encumbrance in, of, or on such property or the income therefrom, including, without limitation, the interest of a vendor or lessor under a conditional sale agreement, capital lease or other title retention agreement, or any agreement to provide any of the foregoing, and the filing of any financing statement or similar instrument under applicable law of any jurisdiction.

Listing Rules means the official listing rules of ASX, as amended and waived by ASX from time to time.

Note Conditions means the terms and conditions of the Convertible Notes in Schedule 2.

Party means any party to this Agreement (as the context requires) and **Parties** means all of them.

Register means the register(s) of Securities established and maintained by the Company.

Related Body Corporate has the same meaning given to that term in section 9 of the Corporations Act in Australia.

Securities includes shares, debentures, debenture stocks, notes (including the Subscription Convertible Notes) and any options or rights to subscribe for any of them.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means the holder of a Share.

Subscriber Warranty means the representations and warranties detailed in clause 5.1.

Subscription Amount means the sum of A\$2,500,000 being the aggregate of the Face Value of the Subscription Convertible Notes.

Subscription Convertible Notes means 2,500,000 Convertible Notes.

1.2 Interpretation

In this Agreement:

- (a) headings and bold type are for convenience only and do not affect the interpretation of this Agreement;
- (b) the singular includes the plural and the plural includes the singular;
- (c) words of any gender include all genders;
- (d) other parts of speech and grammatical forms of a word or phrase defined in this Agreement have a corresponding meaning;
- (e) an expression importing a person includes any company, partnership, joint venture, association, corporation or other body corporate and any Government Agency as well as an individual;
- (f) a reference to a clause, party, schedule, attachment or exhibit is a reference to a clause of, and a party, schedule, attachment or exhibit to, this Agreement;
- (g) a reference to any legislation includes all delegated legislation made under it and amendments, consolidations, replacements or re-enactments of any of them;
- (h) a reference to a document includes all amendments or supplements to, or replacements or novations of, that document;
- (i) a reference to a party to a document includes that party's successors and permitted assignees;
- (j) a reference to an agreement other than this Agreement includes a deed and any legally enforceable undertaking, agreement, arrangement or understanding, whether or not in writing;
- (k) a reference to liquidation or insolvency includes appointment of an administrator, compromise, arrangement, merger, amalgamation, reconstruction, winding up, dissolution, deregistration, assignment for the benefit of creditors, scheme, composition or arrangement with creditors, insolvency, bankruptcy, or any similar procedure or, where applicable, changes in the constitution of any partnership or person, or death;
- (l) no provision of this Agreement will be construed adversely to a party because that party was responsible for the preparation of this Agreement or that provision;
- (m) a reference to a body, other than a party to this Agreement (including an institute, association or authority), whether statutory or not:

- (i) which ceases to exist; or
- (ii) whose powers or functions are transferred to another body,

is a reference to the body which replaces it or which substantially succeeds to its powers or functions;

- (n) a reference to any thing (including, but not limited to, any right) includes a part of that thing but nothing in this clause 1.2(n) implies that performance of part of an obligation constitutes performance of the obligation;
- (o) if a period of time is specified and dates from a given day or the day of an act or event, it is to be calculated exclusive of that day; and
- (p) a reference to time is a reference to the time in Perth, Western Australia.

1.3 Agreement components

This Agreement includes any schedule agreed by both Parties.

1.4 Business Day

Where the day on or by which any thing is to be done is not a Business Day, that thing must be done on or by the next Business Day.

1.5 Inclusive expressions

Specifying anything in this Agreement after the words 'include' or 'for example' or similar expressions does not limit what else is included.

2 Subscription for Convertible Notes

2.1 Subscription and issue of Convertible Notes

Subject to the terms, covenants, agreements and conditions of this Agreement and in reliance on the Company Warranty, the Subscriber agrees to subscribe for, and the Company agrees to issue, the Subscription Convertible Notes for the Subscription Amount on the terms and conditions of this Agreement.

2.2 Note Conditions and Constitution

On issue of the Subscription Convertible Notes, the Subscriber acknowledges that the terms and rights attaching to the Subscription Convertible Notes are set out and described in the Note Conditions, and to the extent applicable the Constitution.

2.3 Rights and ranking

The Company must ensure that all Subscription Convertible Notes issued to the Subscriber:

- (a) are issued as fully paid; and
- (b) are free of Encumbrances.

3 Completion

3.1 Date, time and place

Completion of the issue of the Subscription Convertible Notes will occur on the date that is one (1) Business Day after the effective date of this Agreement at 10:00am at the offices of the Company, or such other date, time or place that the parties agree.

3.2 **Subscriber's obligations**

At Completion, subject to the terms, covenants, agreements and conditions of this Agreement and in reliance on the Company Warranty, the Subscriber must pay to the Company's Bank Account in Immediately Available Funds the Subscription Amount.

3.3 **Company's obligation**

At Completion, the Company must:

- (a) allot and issue the Subscription Convertible Notes to the Subscriber;
- (b) deliver or cause to be delivered to the Subscriber, a completed Certificate in respect of the Subscription Convertible Notes; and
- (c) record the Subscriber in the Company/independent register and Government Agency as the holder of the Subscription Convertible Notes in the Registrar based on the applicable law, regulations or requirements.

3.4 **Interdependence**

- (a) In respect of Completion:
 - (i) the obligations of the Parties at each Completion under this Agreement are interdependent; and
 - (ii) all actions required to be performed will be taken to have occurred simultaneously on the Completion Date.
- (b) If a Party fails to comply with its obligations at or after Completion or Completion does not occur, then such non-compliance Party must upon the request of the other Party:
 - (i) return all documents delivered to it under this Agreement;
 - (ii) repay all payments received by it under this Agreement; and
 - (iii) do everything reasonably required by any other Party to reverse any action taken under this Agreement.

4 Company's representations and warranties

4.1 **Company Warranty**

The Company represents and warrants to, and for the benefit of, the Subscriber that each of the following statements is true, complete and accurate:

- (a) **(Incorporation)** it is validly incorporated, organised and subsisting in accordance with the laws of its place of incorporation;
- (b) **(Power and capacity)** it has full power and capacity to enter into and perform its obligations under this Agreement;
- (c) **(Corporate authorisations)** all necessary authorisations for the execution, delivery and performance by the Company of this Agreement in accordance with its terms have been obtained or will be obtained prior to Completion;
- (d) **(No legal impediment)** the execution, delivery and performance of this Agreement:
 - (i) complies with its Constitution or other constituent documents (as applicable); and

- (ii) does not constitute a breach of any law or obligation, or cause or result in a default under any agreement, or Encumbrance, by which it is bound and that would prevent it from entering into and performing its obligations under this Agreement;
- (e) **(Binding obligations)** the obligations expressed to be assumed by it in this Agreement are legal, valid, binding and enforceable obligations;
- (f) **(Allotment of securities)** it has full power and authority to allot and issue the Subscription Convertible Notes and has obtained all third party consents necessary to allot and issue the Subscription Convertible Notes;
- (g) **(Ownership)** the Subscriber will acquire at Completion the full legal and beneficial ownership of the Subscription Convertible Notes free and clear of all Encumbrances;
- (h) **(Compliance of the Company)**
 - (i) the Company is not in violation of any applicable statute, rule, regulation, order, or restriction of any domestic or foreign government or any instrumentality or agency thereof in respect of the conduct of its respective business or the ownership of its respective properties. The Company has all franchises, permits, licenses, approvals and any similar authority necessary for the conduct of its business as now being conducted by it. The Company has not received notice that it is in default in any material respect under any of such franchises, permits, licenses or other similar authority;
 - (ii) the Company is not in violation or default of any provision of its respective charter or bylaws or in any material respect of any provision of any mortgage, agreement, instrument or contract to which it is a party or by which the Company is bound or of any federal, state or foreign judgment, order, writ, decree, statute, rule or regulation applicable to the Company;
- (i) **(No Violation)** the execution and delivery by the Company of this Agreement, the consummation by the Company of the transactions contemplated hereby and thereby, and the compliance by the Company with the terms and provisions hereof and thereof, will not (i) result in a violation or breach of, or constitute, with the giving of notice or lapse of time, or both, a material default (or give rise to any right of termination, cancellation or acceleration) under, any of the terms, conditions or provisions of the Company's charter or bylaws or any contract to which the Company is a party or by which the Company is bound, (ii) violate any requirement of law applicable to the Company, or (iii) result in the imposition of any Encumbrance upon any of the properties or assets of the Company or the suspension, revocation, impairment, forfeiture or nonrenewal of any material permit, license, authorization or approval applicable to the Company or its businesses, operations or properties;
- (j) **(Litigation)** the Company has not received any written notice of any outstanding judgments, rulings, writs, injunctions, awards or decrees of any court, Government Agency or other authority against the Company. The Company is not a named party to any litigation or similar proceeding. The foregoing includes, without limitation, any action, suit, proceeding or investigation pending or currently threatened involving the prior employment of any of the Company's employees, their use in connection with the Company's business of any information or techniques allegedly proprietary to any of their former employers, their obligations under any agreements with prior employers, or negotiations by the Company with potential backers of, or investors in, the Company or its proposed business. The Company is not a party to or named in or subject to any order, writ, injunction, judgment or decree of any court, government agency or instrumentality. There is no action, suit or proceeding by the Company currently pending or that the Company currently intends to initiate;
- (k) **(Patents and Trademarks; Licenses)** the Company owns or possesses sufficient legal rights to all patents, trademarks, service marks, trade names, copyrights, trade secrets, licenses, information and proprietary rights and processes necessary for its

business as now conducted and as proposed to be conducted without any conflict with, or infringement of the rights of, others. There are no outstanding options, licenses or agreements of any kind relating to the foregoing, nor is the Company bound by or a party to any options, licenses or agreements of any kind with respect to the patents, trademarks, service marks, trade names, copyrights, trade secrets, licenses, information and proprietary rights and processes of any other person or entity. The Company has not received any communications alleging that the Company has violated or, by conducting its business as proposed, would violate any of the patents, trademarks, service marks, trade names, copyrights, trade secrets or other proprietary rights or processes of any other person or entity. The Company has no knowledge that any of its employees is obligated under any contract (including licenses, covenants or commitments of any nature) or other agreement, or subject to any judgment, decree or order of any court or administrative agency, that would interfere with the use of such employee's efforts to promote the interests of the Company or that would conflict with the Company's business as proposed to be conducted. The Company does not believe it is or will be necessary to use any inventions of any of its employees (or persons it currently intends to hire) made prior to their employment by the Company, other than those which have been assigned to the Company. The Company has not granted rights to manufacture, produce, assemble, license, market, or sell its products to any other person and is not bound by any agreement that affects the Company's exclusive right to develop, manufacture, assemble, distribute, market or sell its products; and

- (l) **(Collateral)** the Company has and will have good title to the Collateral free of any Liens. This Agreement creates in favor of the Subscriber a valid security interest in all of the Company's right, title and interest in and to the Collateral, and upon the filing of appropriate financing statements under applicable law of any jurisdiction, the Subscriber' security interest hereunder and under the Convertible Notes will be duly perfected in all of the Collateral in which a security interest may be perfected by such filing.
- (m) **(Company Indemnification)** the Company hereby agrees to indemnify and hold harmless the Subscriber from and against any and all loss, costs, expenses, damages and liabilities (including, without limitation, court costs and reasonable attorney's fees) arising out of or due to a breach by the Company of any representations and/or warranties set forth in this Agreement or of any covenants or other agreements contained in this Agreement.

4.2 **Deemed repetition**

The Company Warranty are given on the date of this Agreement and immediately before Completion.

4.3 **Reliance**

The Company acknowledges that the Subscriber enters into this Agreement in reliance on each Company Warranty.

4.4 **Independence**

Each Company Warranty is separate and independent and not limited by reference to any other Company Warranty or any notice or waiver given by any Party in connection with this Agreement.

4.5 **Survival**

The Company Warranty survive the execution of this Agreement and Completion.

5 Subscriber's representations and warranties

5.1 Subscriber Warranty

The Subscriber represents and warrants to, and for the benefit of, the Company each of the following statements is true, complete and accurate:

- (a) **(Incorporation)** it is validly incorporated, organised and subsisting in accordance with the laws of its place of incorporation;
- (b) **(Power and capacity)** it has full power and capacity to enter into and perform its obligations under this Agreement;
- (c) **(Corporate authorisations)** all necessary authorisations for the execution, delivery and performance by the Subscriber of this Agreement in accordance with its terms have been obtained or will be obtained prior to Completion;
- (d) **(No legal impediment)** the execution, delivery and performance of this Agreement:
 - (i) complies with its constitution or other constituent documents (as applicable); and
 - (ii) does not constitute a breach of any law or obligation, or cause or result in a default under any agreement, or Encumbrance, by which it is bound and that would prevent it from entering into and performing its obligations under this Agreement.

5.2 Deemed repetition

The Subscriber Warranty are given on the date of this Agreement and immediately before Completion.

5.3 Reliance

The Subscriber acknowledges that the Company enters into this Agreement in reliance on each Subscriber Warranty.

5.4 Independence

Each Subscriber Warranty is separate and independent and not limited by reference to any other Subscriber Warranty or any notice or waiver given by any Party in connection with this Agreement.

5.5 Survival

The Subscriber Warranty survive the execution of this Agreement and Completion.

6 Confidentiality

Except as agreed between the Parties, each Party (recipient) must keep confidential, and must not disclose, any non-public information relating to the other Party or its business (which is disclosed to the recipient by the other Party, its representatives or advisers) and the content of this Agreement other than to the extent that:

- (a) the disclosure is to the recipient's directors, officers and advisers or to any of its Related Bodies Corporate (or the directors, officers and advisers of any of its Related Bodies Corporate); or
- (b) the recipient is required to disclose the information by applicable law, binding requirement of a Government Agency or the rules of any stock exchange on which its shares or the shares of any of its Related Bodies Corporate are listed or proposed to be listed, provided that the recipient has to the extent possible having regard to the

required timing of the disclosure consulted with the other Party as to the form and content of the disclosure.

7 Notices

7.1 Method of giving notices

A notice required or permitted to be given by a Party to the other Party under this Agreement must be in writing and is treated as being duly given if it is:

- (a) left at that other Party's address;
- (b) sent by overseas courier to that other Party's address; or
- (c) sent by email to that Party's email address.

7.2 Time of receipt

A notice given to a Party in accordance with clause 7.1 is treated as having been duly given and received:

- (a) when received by such Party in the case of it being left at that Party's address;
- (b) when received by such Party in the case of being sent by overseas courier; or
- (c) upon receipt by the sender of email confirmation of receipt of the email by the recipient of the email, in which event it will be deemed received as at the time and date of transmission of such confirmation (in the case of it being sent by email).

If any such notice is received by a Party after 5.00pm on a Business Day, it will be deemed to have been received by that Party at 9.00am on the next Business Day.

7.3 Notice Details

For the purposes of this clause 7, the notice details for each Party as at the date of this Agreement are detailed below:

The Company

Address: 190 Aberdeen Street, Northbridge WA 6003

Email: jean-marie.rudd@nuheara.com

Attention: Jean-Marie Rudd

The Subscriber

Address: No.2, Innovation Road II, Hsinchu Science Park, Hsinchu, Taiwan

Email: ericchang@realtek.com

Attention: Eric Chang

7.4 Change of address

A Party may from time to time change its notice details by giving notice pursuant to clause 7.1 to the other Party.

8 General

8.1 Governing law

This Agreement is governed by, and is to be construed according to, the laws of Western Australia.

8.2 Jurisdiction

- (a) Each Party irrevocably submits to and accepts generally and unconditionally the non-exclusive jurisdiction of the courts and appellate courts of Western Australia with respect to any legal action or proceedings which may be brought at any time relating in any way to this Agreement.

8.3 Severability

Any provision of this Agreement which is illegal, void or unenforceable is only ineffective to the extent of that illegality, voidness or unenforceability, without invalidating the remaining provisions.

8.4 Amendments

This Agreement may not be modified, amended or otherwise varied except by a document in writing signed by or on behalf of the Parties.

8.5 Waiver

No failure, delay, relaxation or indulgence on the part of any Party in exercising any right or power conferred upon this Party in terms of this Agreement shall operate as a waiver of this power or right nor shall any single exercise of any power or right preclude any other or future exercise of this power or right or the exercise of any other power or right under this Agreement.

8.6 Further assurances

Each Party will promptly do and perform all further acts and execute and deliver all further documents required by law or reasonably requested by any other Party to carry out and effect the intent and purpose of this Agreement.

8.7 Expenses

Unless otherwise expressed in this Agreement, each Party will bear and pay its own expenses, including legal fees, costs and disbursements incurred by it in connection with the preparation and execution of this Agreement and any subsequent consent, agreement, approval, waiver or amendment to this Agreement.

8.8 Duties

The Company must pay all stamp or transfer duties (including fines and penalties) assessed on or in relation to this Agreement, the issue of the Subscription Convertible Notes, Conversion or in connection with any of the matters under this Agreement.

8.9 Entire agreement

- (a) This Agreement constitutes the entire agreement between the Parties in relation to the Subscriber's subscription of the Subscription Convertible Notes and contains all of the representations, warranties, undertakings and agreements of and between the Parties.
- (b) The Parties accept that they rely on only those matters expressly detailed in this Agreement, as this Agreement supersedes all prior negotiations, contracts, arrangements or understandings with respect to the subject matter dealt with in this Agreement.

- (c) There are no representations warranties, undertakings or agreements between the Parties, expressed or implied, except as detailed in this Agreement.

8.10 Inconsistency

In the event of an inconsistency between this Agreement and the Note Conditions, the Note Conditions will prevail to the extent of that inconsistency.

8.11 Assignment

No Party may assign any of its rights under this Agreement, without the prior written consent of the other Parties.

8.12 Counterparts

This Agreement may be executed in any number of counterparts and all of those counterparts taken together constitute one and the same instrument.

Schedule 1

Certificate

**Nuheara Limited
ACN 125 167 133
(Company)**

CERTIFICATE NO: 1

THIS IS TO CERTIFY THAT

Realtek Semiconductor Corporation of No.2, Innovation Road II, Hsinchu Science Park, Hsinchu, Taiwan (**Holder**) is the holder of 2,500,000 Convertible Notes each with a Face Value of A\$1.00 (a total of A\$2,500,000) which, subject to the Note Conditions, may be, at Realtek’s sole discretion, converted into Shares with each Share being issued at the Conversion Price.

The Convertible Notes comprised in this Note Certificate are issued subject to the attached Note Conditions which are accepted by the Company and Holder.

Terms used in this Note Certificate and defined in the Note Conditions shall have the same meaning.

Dated 2022

Executed by deed poll

**Executed by Nuheara Limited ACN 125
167 133** in accordance with section 127 of
the *Corporations Act*.)
)
)
)

Signature of Director

Signature of Secretary/other Director

Name of Director in full

Name of Secretary/other Director in full

Schedule 2

Note Conditions

1 Definitions and interpretation

1.1 In these Note Conditions, unless the context otherwise requires:

A\$ means Australian dollars.

Accrued Interest means, in respect of each Convertible Note, all Interest accrued but unpaid on the Face Value of the Convertible Note.

ASIC means the Australian Securities and Investment Commission.

ASX means ASX Limited ACN 008 624 691 or the financial market operated by it, as the context requires.

ASX Settlement Operating Rules means the settlement rules of ASX Settlement Pty Ltd.

Business Day means a day other than a Saturday, Sunday or public holiday on which banks are open for business Perth, Western Australia.

CHESS has the meaning given to that term in the ASX Settlement Operating Rules.

Cleansing Prospectus means a disclosure document issued by the Company to ASIC pursuant to section 708A(11) of the Corporations Act which complies with Chapter 6D of the Corporations Act, so as to ensure that an offer for sale of Shares after the date of this disclosure document does not require disclosure to investors under Part 6D.2 of the Corporations Act.

Cleansing Statement means a written notice issued by the Company pursuant to section 708A(5)(e) of the Corporations Act at a time when the Company and the Shares comply with the matters set out in sections 708A(5)(a) to (d) of the Corporations Act, which notice meets the requirements of section 708A(6) of the Corporations Act, and is in a form, and contains the required information, that is sufficient to permit secondary trading on the ASX of the Shares to which it relates.

Collateral means all right, title and interest of the Holder in, to and under all of the assets, properties (including but not limited to intellectual property) and rights of the Company (including, without limitation, all personal and fixture property of the Company of every kind and nature, wherever located, whether now owned or hereafter acquired or arising, including, without limitation, all goods (including, without limitation, consumer goods, inventory, equipment and any accessions thereto), instruments (including, without limitation, promissory notes), documents, accounts (including, without limitation, receivables), chattel paper (whether tangible or electronic), deposit accounts, letter-of-credit rights (whether or not the letter of credit is evidenced by a writing), commercial tort claims, securities and all other investment property, supporting obligations, any other contract rights or rights to the payment of money, insurance claims, general intangibles (including, without limitation, payment intangibles), all cash and non-cash proceeds of all of the foregoing, and proceeds of proceeds), other than the assets, properties and rights of the Company.

Company means Nuheara Limited ACN 125 167 133.

Constitution means the constitution of the Company.

Conversion means the conversion of the Convertible Notes into Shares under the Note Conditions, and **Convert** and **Converted** will be interpreted accordingly.

Conversion Amount has the meaning given to this term in Note Condition 5.1(c).

Conversion Date means the date on which the Convertible Notes are Converted in accordance with Note Condition 5.

Conversion Notice means a notice of Conversion in or substantially in the form provided by the Company (or if not provided by the Company, in the form determined by the Holder in its sole discretion).

Conversion Period means the date period commencing on the Issue Date and ending on the Maturity Date.

Conversion Price means A\$0.16.

Conversion Shares has the meaning given to this term in Note Condition 6.1(c).

Convertible Note means a convertible note having the Face Value and issued in accordance with and subject to the Note Conditions.

Corporations Act means the *Corporations Act 2001* (Cth) in Australia.

Electronic Delivery (including the terms **Electronically Deliver**, **Electronically Delivered** and **Electronically Delivering**) means receipt by the Holder by electronic registration to the Holder's CHESS Account (or such other electronic system which provides for the recording, delivery and transfer of title by way of electronic entries, as may be required by the Holder by notice to the Company) of duly and validly issued Shares, in accordance with the ASX Settlement Operating Rules and procedures of CHESS, and receipt of confirmation by the Holder that this has occurred.

Event of Default means any of the events of default mentioned in Note Condition 11.1.

Face Value has the meaning given to this term in Note Condition 2.

Final Conversion Date means the date on which the entire amount of the Outstanding Amount is Converted under Note Condition 5 or repaid under Note Condition 10.1(c).

Floor Price means A\$0.16 per Share.

Holder has the meaning given in the Note Certificate (and, if applicable, any person to whom the Convertible Notes are transferred or assigned).

Holder's CHESS Account means the Holder's brokerage account, the details of which may from time to time be notified by the Holder to the Company.

Indebtedness means indebtedness owed by the Company to banks, commercial finance lenders, insurance companies, leasing or equipment financing institutions, lending institutions or any other parties, which is for money borrowed or the deferred purchase price or leasing of equipment, whether or not secured.

Insolvency Event means, in relation to a body corporate:

- (a) a receiver, receiver and manager, administrator or similar official is appointed over any of the assets or undertakings of the body corporate;
- (b) the body corporate suspends payment of its debts generally;
- (c) the body corporate is or becomes unable to pay its debts when they are due or is unable to pay its debts within the meaning of the relevant legislation in the place of the body corporate's incorporation;

- (d) the body corporate enters into or resolves to enter into any arrangement, competition or compromise with, or assignment for the benefit of, its creditors or any class of them;
- (e) an application or order is made for the winding up or dissolution of, or the appointment of a provisional liquidator, to the body corporate or a resolution is passed or steps are taken to pass a resolution for the winding up or dissolution of the body corporate otherwise than for the purpose of an amalgamation or reconstruction that has the prior consent of all shareholders;
- (f) an administrator is appointed under the relevant legislation in the place of the body corporate's incorporation; or
- (g) any analogous procedure or step is taken in any jurisdiction.

Interest means the interest accrued and payable to the Holder in accordance with Note Condition 4.

Interest Conversion Price means the 30 trading day VWAP of Shares immediately prior to the relevant Interest Payment Date, subject to the Floor Price.

Interest Payment means the payment of Interest in accordance with these Note Conditions.

Interest Payment Date means the last day of March, June, September and December in each calendar year.

Interest Rate means the rate of 8.0% per annum.

Issue Date means the date of issue of the Convertible Notes as shown on the original Note Certificate issued in respect of such Convertible Notes or if the Company fails to include the date of issue on the original Note Certificate or fails to issue a Note Certificate for the Convertible Notes issued, then the date upon which the Convertible Notes were issued to the Holder as documented and evidenced by the relevant agreement by which such Convertible Notes were issued or such other date as may be agreed between the Company and the Holder.

Lien shall mean, with respect to any asset or property of the Company, any security interest, mortgage, pledge, lien, claim, charge or other encumbrance in, of, or on such property or the income therefrom, including, without limitation, the interest of a vendor or lessor under a conditional sale agreement, capital lease or other title retention agreement, or any agreement to provide any of the foregoing, and the filing of any financing statement or similar instrument under applicable law of any jurisdiction.

Listing Rules means the official listing rules of ASX.

Maturity Date means unless previously converted as provided for herein, the Outstanding Amount, shall become immediately due and payable upon demand made in writing by the Holder at any time upon or after the date that is equivalent to twenty four (24) months after the Issue Date.

Note Certificate means the convertible note certificate in respect of the Convertible Notes.

Note Conditions means these conditions of issue of the Convertible Notes.

Outstanding Amount means the Total Amount less all amounts which have been Converted under Note Condition 5.

Reconstruction means:

- (a) a bonus issue of securities in the Company;
- (b) a sub-division or consolidation of securities in the Company;

- (c) a capital distribution on or in respect of any securities in the Company; or
- (d) any other reorganisation, reclassification or reconstruction of the Company's share capital where the Company neither pays nor receives cash.

Register means the register(s) of Securities established and maintained by the Company.

Secured Money means the Outstanding Amount and any Accrued Interest owed to the Holder under this Agreement.

Security Interest has the meaning given to this term in Note Condition 10.2.

Securities includes shares, debentures, debenture stocks, notes and any options or rights to subscribe for any of them.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of Shares.

Termination Date means the earlier to occur of:

- (a) the Maturity Date; or
- (b) the date that is 5 Business Days following receipt by the Company of a notice from the Holder which makes a declaration in accordance with Note Condition 11.2.

Total Amount means the total of the Face Value of all of the Convertible Notes in the Note Certificate.

VWAP means the volume weighted average price (in Australian dollars), rounded to three decimal places) of the Shares traded in the ordinary course of business on ASX.

2 Face Value

Each Convertible Note has a face value of A\$1.00 (**Face Value**).

3 Terms of Issue

3.1 Terms

- (a) Each Convertible Note:
 - (i) is interest bearing in accordance with Note Condition 4;
 - (ii) may be Converted in accordance with Note Condition 5;
 - (iii) subject to Note Condition 10.1, is secured in accordance with Note Condition 10; and
 - (iv) is unlisted.
- (b) If the Convertible Notes are:
 - (i) Converted in accordance with Note Condition 5;
 - (ii) put back in accordance with Note Condition 8; or
 - (iii) repaid in accordance with Notice Condition 10.1(c),
 then the Convertible Notes will be automatically cancelled and may not be re-issued.

- (c) Each Holder, and any person claiming through or under the Holder, is bound by these Note Conditions. The Convertible Notes are issued subject to and on the basis that each Holder is taken to have notice of, and be bound by, all the provisions of the Note Conditions.

3.2 Withholding Tax

All payments or credits to, or to the account of the Holder (including payment of, and credits in respect of Interest) will be made net of any tax in respect thereof required by law to be withheld, deducted or paid by the Company.

3.3 Entry in Register

The Company must ensure that the Holder's details are entered in the Register.

4 Interest

4.1 Interest on Convertible Notes

- (a) The Company agrees to pay Interest at the Interest Rate on the Outstanding Amount on the terms and conditions in this Note Condition 4.
- (b) Interest on the Face Value of each Convertible Note:
- (i) shall commence from the date of Completion applicable to the Holder and accrue daily and ceases to accrue on the earlier of:
- (A) the Final Conversion Date; or
- (B) the Termination Date; and
- (ii) is calculated on actual days elapsed and a year of 365 days.

4.2 Payment of Interest

- (a) Accrued Interest which is payable will be paid either:
- (i) in cash in immediately available funds to the bank account nominated by the Holder; or
- (ii) converted into such number of Shares as is determined by the amount of Accrued Interest payable at the Interest Payment Date divided by the Interest Conversion Price, with such Shares to be allotted and issued in accordance with Note Condition 6,
- quarterly in arrears on the Interest Payment Date at the election of the Holder.
- (b) In the event that the Convertible Notes are Converted in accordance with Note Condition 5 all Accrued Interest must be:
- (i) paid in cash in immediately available funds to the bank account nominated by the Holder; or
- (ii) converted into such number of Shares as is determined by the amount of Accrued Interest payable at the Conversion Date divided by the Interest Conversion Price, with such Shares to be allotted and issued in accordance with Note Condition 6,
- on the Conversion Date.
- (c) To the extent that any Payment of Interest is not paid within five (5) Business Days of such payment, the Company shall be assessed a late payment charge at an annual

rate equal to 8.0% based on the number of days elapsed out of a 365 day calendar year. This late payment charge shall be cumulative and assessed once per period against the unpaid amounts due to the Holder from the Company from the due date until the date of payment thereof and shall accrue and be added to any balance of unpaid amounts subject to late payment.

4.3 Prepayment

Except to the extent expressly permitted in writing by the Holder, the Company shall not be entitled to prepay any portion of the Outstanding Amount of the Convertible Notes.

5 Conversion

5.1 Holder election

- (a) The Holder may elect to Convert all or some of the Convertible Notes by delivering a Conversion Notice to the Company at any time during the Conversion Period.
- (b) Unless otherwise specified in these Note Conditions, a Conversion Notice, once given, is irrevocable.
- (c) The Conversion Notice must specify the number of Convertible Notes to be converted, which must be either:
 - (i) for all Convertible Notes; or
 - (ii) for such number of Convertible Notes which is for an amount equal to or greater than A\$100,000,

(Conversion Amount).

- (d) If the Holder delivers a Conversion Notice to the Company in accordance with Note Conditions 5.1(a) and 5.11.1(c), the relevant Convertible Notes the subject of the Conversion Notice will be Converted into such number of Shares as is determined by dividing the Conversion Amount by the Conversion Price (provided that if the resultant number contains a fraction, such number shall be rounded up to the next highest whole number), with such Shares to be allotted and issued in accordance with Note Condition 6.
- (e) A replacement Note Certificate may be issued to the Holder for any remaining Convertible Notes held by the Holder following a Conversion.

6 Issue of Shares

6.1 Within 5 Business Days, after the later of the following:

- (a) the Conversion Date or issue of Shares under Note Condition 4.2, if the Company is not in possession of excluded information (as defined in section 708A(7) of the Corporations Act); or
- (b) the date the Company ceases to be in possession of excluded information (as defined in section 708A(7) of the Corporations Act) in respect to the Company (if any),

the Company will:

- (c) issue and Electronically Deliver the Shares to the Holder required to be issued to the Holder pursuant to the Conversion or Interest payment (**Conversion Shares**);
- (d) give ASX a Cleansing Statement or lodge a Cleansing Prospectus with ASIC; and

- (e) apply for official quotation on ASX of such Conversion Shares issued pursuant to the Conversion or Interest payment.
- 6.2 The Company must, not later than two (2) Business Days after the issue and Electronic Delivery of the Conversion Shares to the Holder, forward free of charge to the Holder a holding statement or notice of entitlement for the issued Conversion Shares.
- 6.3 On the issue to the Holder of the holding statement or the notice of entitlement pursuant to Note Condition 6.2 and completion of Electronic Delivery of the Conversion Shares to the Holder the relevant Conversion Amount or Interest payment is deemed to be repaid or paid (as applicable) and obligations of the Company pursuant to the relevant Conversion Notice or Note Condition 4 (as applicable) are deemed to be discharged.
- 6.4 The Conversion Shares must rank *pari passu* and form one class with the other Shares on issue at the Issue Date.

7 Reconstruction

If, during the Conversion Period, there occurs any Reconstruction, the entitlement of the Company to Convert the Convertible Notes must be reconstructed in the same proportion and manner as the issued capital of the Company is reconstructed and in a manner which will not result in any additional benefits being conferred on the Holder which are not conferred on holders of Shares and does not prejudice the Holder and in accordance with the Listing Rules, but in all other respects, the terms of the Notes will remain unchanged.

8 Put Back

8.1 Automatic put back

Unless fully Converted in accordance with Note Condition 5 the Company must redeem all Convertible Notes by repaying the Outstanding Amount and any Accrued Interest upon the Termination Date.

9 Rights attaching to Convertible Notes

9.1 Issue of securities

Except as set out these Note Conditions:

- (a) a Convertible Note carries no right to participate in any offering of securities by the Company; and
- (b) the Company reserves the right at all times to issue securities to any person in any manner.

9.2 Voting rights

A Holder does not have any right to vote at general meetings of the Company.

10 Security and ranking

10.1 Shareholder approval

- (a) The grant of the Security Interest pursuant to Note Condition 10.2 is subject to and conditional on Shareholders approving the grant of the Security Interest to the Holder (**Shareholder Approval**).

- (b) The Company will use its best endeavours to procure that Shareholder Approval is obtained as soon as practicable following the execution of this Agreement.
- (c) If:
 - (i) the Company does not obtain Shareholder Approval by 30 November 2022; or
 - (ii) Shareholders do not approve the grant of the Security Interest to the Holder,
 then the Company will repay the Outstanding Amount, together with three years of interest on the Outstanding Amount at the Interest Rate, within fifteen (15) Business Days of the earlier of:
 - (i) the date that the Company has received notice that the Shareholders do not approve the grant of the Security Interest to the Holder; and
 - (ii) 30 November 2022.

10.2 Grant of security

Subject to Note Condition 10.1(a), the Company grants a first ranking security interest in and lien on the Collateral to the Holder to secure payment of the Secured Money (**Security Interest**).

10.3 Enforcement

If an amount has become due and payable by the Company to the Holder under Note Condition 11.3, the Security Interest becomes immediately enforceable.

10.4 Authorization to File Financing Statements

The Company hereby irrevocably authorizes the Holder at any time and from time to time to file in any filing office in the appropriate jurisdictions any initial financing and continuation statements and amendments thereto that:

- (a) identify the Collateral in the manner set forth in Note Condition 10.2 hereof or words of similar effect, regardless of whether any particular asset comprised in the Collateral falls within the scope of such jurisdiction, and
- (b) provide any other information required by such jurisdiction for the filing of any financing or continuation statement or amendment. The Company agrees to furnish any such information to the Holder promptly upon the Holder's request.

10.5 Covenant of the Company

- (a) The Company hereby covenants to give execute, deliver, file and/or record any financing statement, notice, instrument, document, agreement or other papers requested by the Holder (in its absolute and sole discretion) to create, preserve or perfect the Security Interest granted pursuant hereto or, after an amount has become due and payable by the Company to the Holder under Note Condition 11.3, to enable the Holder to exercise and enforce its rights hereunder with respect to such pledge and security, including without limitation, causing any or all of the Collateral to be transferred of record into the name of Holder or its nominee.
- (b) The Company shall not do any of the following without the prior written consent of the Holder:
 - (i) create, incur, assume, or be liable for any secured Indebtedness which is senior in right of payment to the Convertible Notes; or
 - (ii) create, incur, or allow any Lien on any of the Collateral.
- (c) The Company shall, within a period of thirty (30) days following the Shareholder Approval, file with the registrations with respect to all material intellectual property

rights of the Company at its own cost. With respect to any registrations so filed, the Company shall also concurrently make such filings as are required such that the Holder has a first ranking interest in such intellectual property rights. At the request of the Holder, the Company shall also take commercially reasonable actions to register any additional intellectual property rights developed or acquired hereafter.

- (d) The Company shall file any amendments to financing statements or filings with competent authorities responsible for prosecution of intellectual property rights applications, and shall make new filings, as are required in order to perfect the Holder's security interest in the Collateral (including Collateral developed or acquired hereafter).
- (e) The Company shall keep all of its inventory in good and marketable condition, free from material defects. Returns and allowances between the Company and its account debtors will follow the Company's customary practices in the ordinary course of business.

If the Company fails to meet any of the requirements as set forth in (a) to (e) of this Note Condition 10.5, then the Company will repay the Outstanding Amount, together with three years of interest on the Outstanding Amount at the Interest Rate, within fifteen (15) Business Days after receipt of the written notice of the Holder.

10.6 Release

At the request in writing of the Company, the Holder will promptly release the Collateral from the Security Interest if the obligation to pay the Secured Money has been satisfied in full.

11 Events of Default

- 11.1 The occurrence, without the prior written consent of the Holder, of any of the following events:
 - (a) the Company fails to make, within five (5) Business Days of the due date, any payment due in accordance with the Note Conditions; or
 - (b) the Company suffers an Insolvency Event,
 shall be an **Event of Default**.
- 11.2 On the occurrence of an Event of Default, the Holder may by written notice to the Company declare all of the Convertible Notes due and payable and demand the payment of the Outstanding Amount and any Accrued Interest.
- 11.3 Upon receipt of a declaration under Note Condition 11.2, the Outstanding Amount and any Accrued Interest shall become due and payable by the Company to the Holder.

12 Payments

12.1 Payments to be made in A\$

All payments by the Company in respect of each Convertible Note shall be made in A\$ and by, either:

- (a) transfer to a bank account nominated in writing by the Holder;
- (b) in the absence of a nomination, by cheque drawn on a A\$ bank account and mailed to the Holder at the address appearing in the Register; or
- (c) any other method of transferring money approved by the Holder in writing from time to time.

12.2 Payment in accordance with these Note Conditions

The Company agrees that it will pay amounts in respect of the Convertible Notes on the dates and in the manner provided in these Note Conditions.

12.3 Time for payment

If the due date for payment of any amount under these Note Conditions is not a Business Day, then the relevant amount shall be paid on the next succeeding Business Day.

13 Replacement Note

If a Note Certificate is lost, stolen, mutilated, defaced or destroyed it may be replaced at the registered office of the Company on payment by the claimant of the reasonable expenses incurred in connection therewith and on such terms as to evidence, indemnify and/or provide security as the Company may reasonably require. Mutilated or defaced Note Certificates must be surrendered before replacements will be issued.

14 Note Register

14.1 Requirement to keep Note Register

The Company must establish and maintain the Register in electronic form on which shall be entered the names and addresses of the Holders and particulars of the Convertible Notes held by them and of all transfers and exchanges of the Convertible Notes.

14.2 Transfer

Convertible Notes may be lodged for transfer (with a common form of transfer duly executed) at the registered office of the Company, without service charge but on payment of any duties, taxes or other governmental charges, and the Company shall record the transfer in the Register.

14.3 Registration of transfer

The Company must record in the Register the transfer of Convertible Notes in accordance with Note Condition 14.2 within 5 Business Days of the lodgement of Convertible Notes for transfer.

14.4 Title

Title to Convertible Notes passes by registration and no transfer of Convertible Notes shall be valid unless and until entered on the Register. Except as ordered by a court of competent jurisdiction or as required by law, the Company shall be entitled to treat the registered owner of any Convertible Note as the absolute owner (whether or not the Convertible Note is overdue and despite any notice of ownership or writing on the Convertible Note or any notice of previous loss or theft or of trust or other interest). The Company shall not be required to obtain any proof of ownership or as to the identity of the registered owner nor shall it be obliged to recognise or give effect to any legal or equitable interest in any Convertible Note not entered on the Register despite that it may have actual or constructive notice.

14.5 Register conclusive as to agency

Entry to the Register in relation to a Convertible Note constitutes conclusive evidence of the person entered as the absolute owner of the Convertible Notes subject to correction for fraud or error.

14.6 Non-recognition of interest

Except as required by law, the Company must treat the Holder as the absolute owner of the Convertible Notes. This Note Condition 14.6 applies whether or not a Convertible Note is overdue and despite any notice of the ownership, trust or interest in a Convertible Note.

14.7 No joint holders

Convertible Notes may not be held by two or more persons jointly.

14.8 Transfers in whole

Convertible Notes may be transferred in whole but not in part.

15 General

15.1 In the Note Conditions unless the context otherwise requires:

- (a) the singular shall include the plural and vice versa;
- (b) the use of one gender shall include all other genders;
- (c) representations, agreements, covenants, obligations or warranties, by more than one person shall include those persons jointly and each of them severally;
- (d) the use of the term person means and includes a natural person or firm; and
- (e) the use of expressions such as including and in particular and the like does not imply any limitation of the preceding general category or class referred to.

15.2 Headings in the Note Conditions are for reference purposes only and are not intended to affect the interpretation of the Note Conditions.

15.3 The Note Conditions shall be governed by and construed by reference to the law applicable in Western Australia. The parties submit to the non-exclusive jurisdiction of courts exercising jurisdiction in Western Australia in connection with the Note Conditions.

15.4 If any provision or part of a provision of the Note Conditions is or becomes void, invalid or unenforceable that provision or part shall be severed from the Note Conditions but the remainder of the Note Conditions shall continue in full force and effect.

15.5 A reference to any statutory enactment shall include all amendments for the time being in force and any other statute enacted in substitution for and the regulations by laws or other orders for the time being made under that statutory enactment.

15.6 Any demand, notice, consent or other communication to be made or given under the Note Conditions shall be in writing and signed by the Party giving it and shall be served either by delivery, by facsimile, by email or by pre-paid registered mail to the address of the Party as specified in the Note Certificate or at such substituted address as may be advised by notice in accordance with this Note Condition from time to time. All notices shall be deemed to be received on the date of delivery or at the expiration of 48 hours after it has been posted, notices sent by facsimile or email shall be deemed to be delivered on the date of transmission.

15.7 Any reference to the Note Conditions herein means and includes the schedules and annexures (if any) to the Note Conditions, and which are deemed to form part thereof.

15.8 Unless the context otherwise requires, references in the Note Conditions to recitals, conditions, schedules or annexures, mean and constitute references to the recitals, conditions, schedules or annexures (if any) of the Note Conditions.

15.9 No Party shall be taken to have waived any breach of the Note Conditions by any other Party unless such waiver shall be in writing, and signed by the Party granting the waiver. No waiver,

forbearance or failure by a Party of its right to enforce any provision of the Note Conditions shall constitute a waiver or estoppel of such Party's right to enforce that provision thereafter or to enforce any other provision of the Note Conditions.

- 15.10 The Note Conditions shall bind and benefit each of the parties and their respective personal representatives, successors and permitted assigns.
- 15.11 Where the day or date appointed or specified by the Note Conditions for the payment of any money is not a Business Day, the day or last day by which payment of that money shall be made shall be deemed to be the next following Business Day.
- 15.12 Notwithstanding anything said or written prior to execution, the Note Conditions and any agreement pursuant to which the Convertible Notes were subscribed for by the Holder embody the entire understanding of the parties and constitute the entire terms agreed upon between them and supersede and replace entirely any prior written or oral agreement between the parties concerning the advance of the Total Amount.
- 15.13 Each of the Parties covenants and agrees to execute, complete, deliver, make and do all such other assurances, documents, instruments, notices, acts and things as may be necessary or required for effectually carrying out the terms of the Note Conditions.
- 15.14 Any payment to be made in accordance with the terms of the Note Conditions shall be made in cash (in immediately available funds) or by bank cheque unless the Parties agree otherwise.
- 15.15 Each Party will bear its own legal costs in connection with the preparation and execution of the Note Conditions and the Convertible Notes.
- 15.16 No amendment to the Note Conditions shall be effective unless in writing and signed by all parties.
- 15.17 All remedies afforded under the Note Conditions shall be taken and construed as cumulative and in addition to every other remedy provided in the Note Conditions or by law or at equity.
- 15.18 A reference to a matter being 'to the knowledge' of a Party means the matter is to the best of the knowledge and belief of that Party after proper enquiry including enquiry which a reasonable person would be prompted to make by reason of knowledge of a fact.
- 15.19 A reference to money is a reference to Australian currency unless otherwise specified.
- 15.20 The Company may issue the Note Certificate by way of a deed poll.

Executed as an agreement

Executed by Nuheara Limited ACN 125 167
133 in accordance with section 127 of the
Corporations Act.



Director

JUSTIN MILLER

Name of Director
BLOCK LETTERS

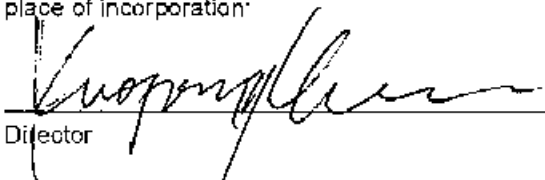


~~*Company Secretary~~

JEAN-MARIE RUDD

Name of ~~Director~~ *Company Secretary
BLOCK LETTERS
*please strike out as appropriate

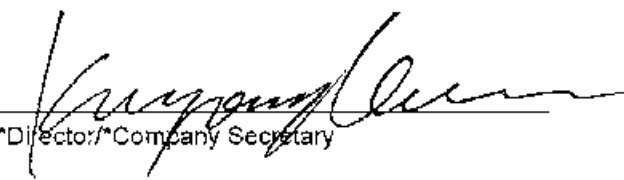
Executed by Realtek Semiconductor
Corporation in accordance with the laws of its
place of incorporation:



Director

Kuo-Jong Chern

Name of Director
BLOCK LETTERS



~~*Director~~ *Company Secretary

Kuo-Jong Chern

Name of ~~Director~~ *Company Secretary
BLOCK LETTERS
*please strike out as appropriate

Form 59

Rule 29.02(1)

Federal Court of Australia

No. of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked **"MBJ-5"** now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

Exhibit "MBJ-5"
being a copy of a letter from the proponents'
solicitor dated 7 February 2025

From: Thomas Hill <THill@CowellClarke.com.au>
Sent: Friday, 7 February 2025 6:15 PM
To: Barrett, Michael; Martin Jones
Cc: Richard Beissel; Peter Leech; CHU, Kieran; Flower, Michael; Justin Miller; Ivan Kelly; Bird, Eden; Tim Robertson; Daniel Di Paolo (construction) (daniel@alicon.com.au); Xuan Khoa Pham
Subject: DOCA Proposal Letter
Attachments: Letter from Cowell Clarke to KPMG - 7 February 2025.pdf

Hi all

Please see the attached correspondence.

Kind regards

Thomas Hill

Senior Associate

D: +61 8 8228 1186

E: THill@CowellClarke.com.au

ADELAIDE: Level 9, 63 Pirie Street, Adelaide, SA 5000, Australia

SYDNEY: Level 2, 50 Pitt Street, Sydney, NSW 2000, Australia

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Our Ref: 243627_3463-9433-2469_1

7 February 2025

Mr Martin Jones
Joint and Several Administrator
NuHeara Limited (Administrators Appointed)
KPMG
Level 8, 235 St Georges Terrace
PERTH WA 6000

By email: martinjones@kpmg.com.au

Dear Mr Jones

NuHeara Limited (Administrators Appointed)

We are instructed on behalf of a syndicate to propose a Deed of Company Arrangement ("**DOCA**") for NuHeara Limited (Administrators Appointed) ("**NUH**"), NuHeara IP Pty Ltd (Administrators Appointed) ("**Nuheara IP**") and Terrace Gold Pty Ltd (Administrators Appointed) ("**Terrace**") (taken together, the "**Group**").

DOCA in respect of NUH

The elements of the proposed DOCA for NUH are as follows:

1. The joint and several deed administrators would be Martin Jones, Matthew Woods and Clint Joseph.
2. The parties to the DOCA will be the Group, the deed administrators and a special purpose vehicle ("**Proponent**") to be nominated by the syndicate which will provide the funding ("**Syndicate**"). The members of the Syndicate will not be party to the DOCA and will not have any obligations under the DOCA itself.
3. The deed administrators will have all of the powers set out in Schedule 8A of the Corporations Regulations.
4. Subject to fulfilment of each of the matters referred to in paragraphs 5,6,10 and 12, the deed administrators will seek to procure the liquidation of NUH on or before 30 June 2025.
5. The Proponent will as a condition of the Asset Sale Agreement referred to in paragraph 12 below, offer employment to all current employees of NUH, consistent with their present employment terms and conditions and will assume the liability of NUH for all unpaid or accrued employee entitlements. The Administrators will terminate the employment of all employees who accept such offers of employment.

6. The deed fund will be distributed as follows:
 - 6.1 Firstly, in payment of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
 - 6.2 Secondly, in payment of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
 - 6.3 Thirdly, in the case of employees who are not employed by the Proponent in accordance with paragraph 5, payment of entitlements that would, in a liquidation, be accorded a priority under section 556(1), 560 and 561 of the Corporations Act, including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
 - 6.4 Fourthly, in payment of a dividend to arm's length non-priority unsecured creditors.
7. The deed fund will be made up of:
 - 7.1 The net funds received and receivable by the administrators during the administration period ("**Administration Balance**"); and
 - 7.2 A payment made by the Proponent as payment for the assets and undertakings of NUH pursuant to the ASA as defined in paragraph 12 below ("**Deed Contribution**"). Therefore, the total deed fund comprising the Administration Balance (\$280,664) and Deed Contribution (Estimated \$3,064,718), including payment to Realtek, is estimated to be approximately \$3,345,382, which includes all moneys paid to date by or on behalf of the Syndicate to the Administrators for the purpose of the administration of NUH and Nuheara IP and Terrace (the latter two being "**the Subsidiaries**").
8. The Deed Contribution will be such amount as is required further and in addition to the Administration Balance so as to effect:
 - 8.1 Payment in full of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
 - 8.2 Payment in full of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
 - 8.3 To the extent there are such claims, payment in full of all entitlements that would, in a liquidation, be accorded a priority under sections 556(1), 560 and 561 of the Corporations Act including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
 - 8.4 Payment of such dividend to arm's-length non-priority unsecured creditors such as will result in them receiving 10c/\$.
9. For the purpose of the DOCA the obligations of the Group and the administrators to make payment under the Funding Term Sheet dated 18 November 2024 will be administrators' liabilities for the purpose of clauses 6.1 and 8.1 herein ("**First Funding Agreement**").
10. The Proponent will advance (or will have advanced) a further amount of up to \$570,000 on the same terms as the First Funding Agreement which will also be administrators' liabilities under s443A of the Act, and for the purpose of clauses 6.1 and 8.1 herein, comprising the following amounts:
 - 10.1 On 31 January 2025, \$200,000;
 - 10.2 On 7 February 2025, \$56,617;

- 10.3 The balance by way of the following instalments on or before 5pm on the following dates:
- 10.3.1 Saturday 15 February 2025, \$313,131.
- 10.4 The Proponent agree to meet the costs and expenses reasonably incurred by the Administrators or Deed Administrators in the prosecution of the application referred to in paragraph 12.3 below ("**Application**"). The estimated costs of this application are \$65,000 plus GST which is included within the sum of \$570,000 referred to above. Until the payment referred to in clause 10.1 and 10.2 is made in accordance with that clause, the Proponent agree that the Administrators are not obliged to make the Application.
- 10.5 For the avoidance of doubt, if in light of developments relating to the prosecution of the Application, the costs and expenses incurred in the prosecution of the same exceed the estimate referred to in paragraph 10.2, the Proponent will provide further funding for the purpose of the prosecution of the Application and if they chose not to do so, then the Administrators are discharged from any obligation to prosecute the Application.
11. The deed administrators will not cause any of the Group to make claims or prove for or receive distributions based on an inter-group loan account balances.
12. The Proponent will enter into an asset sale agreement ("**ASA**") within the earlier of 7 days from the date of this letter, or 17 February 2025, pursuant to which NUH will sell to the Proponent the following assets and undertakings:
- 12.1 The property of NUH which is the subject of a registered security agreement bearing no 202403150083941 in the Register established under the *Personal Property Securities Act 2009* (Cth) ("**Property**") in favour of Realtek Semiconductor Corporation ("**Realtek**"). The consideration for the purchase of the Property is \$500,000 which will be payable to Realtek on completion of the ASA and such consideration shall in no circumstances be available to the creditors of NUH other than Realtek or for the purpose of meeting any of the liabilities referred to in paragraph 8 of this letter. The order to be sought pursuant to s442C of the Act will also seek to discharge the security referred to in this paragraph 12 held by Realtek over the Property.
- 12.2 All other property, assets and undertakings of NUH and the Subsidiaries required for the conduct of the Nuheara business (including, without limitation, all registered intellectual property and the "Nuheara" business name), which may include the shares in NuHeara IP (at the election of the Proponent) and the transfer of employees to the extent that the employees consent to the same.
- 12.3 Completion of the ASA will be subject to either the Administrators or Deed Administrators as the case may be, obtaining the consent of Realtek to the same or them applying for and obtaining an order pursuant to s442C of the Act, permitting them to sell the Property ("**Application**"), amongst other conditions.
13. The DOCA will take effect (the "**commencement date**") upon each of the following being satisfied:
- 13.1 The execution of the DOCA by the parties to it.
- 13.2 The Administrators or Deed Administrators obtaining an order pursuant to s422C of the Act permitting them to sell the Property and discharging the Security.
- 13.3 Execution of the subsidiary DOCAs referred to below.
14. The Deed Contribution will be payable upon the later of:

- 14.1 The commencement date; and
- 14.2 Fourteen days from the deed administrators informing the Proponent of their reasonable estimate of the net amount required to satisfy the obligations set out in paragraph 8 herein.
15. If there are any funds remaining after payment of the amounts provided for by clause 8, such funds will be returned to the Proponent.
16. From the commencement date there will be a moratorium in place against any enforcement of unsecured creditors' claims. Creditors entitled to prove must accept their entitlements under the DOCA in satisfaction of all claims they had when the administration began.
17. The property available for distribution to participating creditors will be limited to the amounts in the deed fund.
18. The DOCA will be fully effectuated upon payment of a dividend comprising the amounts referred to in paragraphs 8.3 and 8.4.
19. The DOCA will include standard terms providing for termination of the DOCA as determined to be appropriate by the administrators. The DOCA may also be terminated on grounds as provided for in the Corporations Act.

DOCAs for NuHeara IP Pty Ltd (Administrators Appointed) and Terrace Gold Pty Ltd (Administrators Appointed) (collectively "the Subsidiaries").

20. The Proponent also proposes a DOCA for the Subsidiaries which are also in administration. There could be one or two separate DOCAs.
21. The joint and several deed administrators would be Martin Jones, Matthew Woods and Clint Joseph.
22. The parties to the DOCA will be the relevant companies, the deed administrators and the Proponent .
23. The deed administrators will have all of the powers set out in Schedule 8A of the Corporations Regulations.
24. The deed fund in respect of the Subsidiaries (which for the avoidance of doubt is a separate fund to that referred to in paragraph 6 above) will be distributed as follows:
 - 24.1 Firstly, in payment of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
 - 24.2 Secondly, in payment of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
 - 24.3 Thirdly, to the extent there are such claims, in payment of entitlements that would, in a liquidation, be accorded a priority under section 556(1), 560 and 561 of the Corporations Act, including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
 - 24.4 Fourthly, in payment of a dividend to arm's length non-priority unsecured creditors.
25. The deed fund in respect of the subsidiaries will be made up of:
 - 25.1 The relevant Administration Balances in respect of the Subsidiaries (if any); and

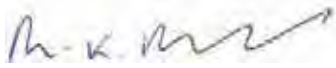
- 25.2 A payment made by the Proponent ("**Subsidiary Deed Contribution**").
26. The Subsidiary Deed Contribution will be such amount as is required further and in addition to the Administration Balance so as to effect:
- 26.1 Payment in full of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
- 26.2 Payment in full of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
- 26.3 Payment in full of all entitlements that would, in a liquidation, be accorded a priority under sections 556(1), 560 and 561 of the Corporations Act including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
- 26.4 Payment of such dividend to arm's-length non-priority unsecured creditors (if any) in the amount of \$432,831.55 which will be paid from the Deed Contribution, and which based upon existing claims in the administration may result in a dividend of approximately 10c/\$ to each participating arm's-length non-priority unsecured creditor on a pari-passu basis. The dividend to participating arms' length non-priority unsecured creditors is to be capped at a maximum of 10c/\$, with any amounts over 10c/\$ in respect of the \$432,831.55 to be returned to the Proponent upon effectuation of the DOCA.
27. The subsidiary DOCA's will take effect upon each of the following being satisfied:
- 27.1 Execution of the subsidiary DOCA's; and
- 27.2 The commencement of the NUH DOCA.
28. The Deed Contribution will be payable upon the later of:
- 28.1 The commencement date; and
- 28.2 Fourteen days from the deed administrators informing the Proponent of their reasonable estimate of the net amount required to satisfy the obligations set out in paragraph 26 above.
29. If there are any funds remaining after payment of the amounts provided for by paragraph 26, such funds will be returned to the Proponent.
30. From the commencement date there will be a moratorium in place against any enforcement of unsecured creditors' claims. Creditors entitled to prove must accept their entitlements under the DOCA in satisfaction of all claims they had when the administration began.
31. The property available for distribution to participating creditors will be limited to the amounts in the deed fund.
32. The DOCA will be fully effectuated upon payment of a dividend comprising the amounts referred to in paragraph 26.
33. The DOCA will include standard terms providing for termination of the DOCA as determined to be appropriate by the administrators. The DOCA may also be terminated on grounds as provided for in the Corporations Act.

If you would like to discuss any aspect of the above proposal, please do not hesitate to get in touch.

Finally we confirm that you are authorised to disclose this letter to Realtek for the purpose of seeking their consent to the ASA and or for the purpose of the Application.

Yours faithfully
Cowell Clarke

Per:



Richard Beissel

Director

rbeissel@cowellclarke.com.au

Copy to:

Kieran Chu, KPMG

By email: kchu2@kpmg.com.au

Form 59

Rule 29.02(1)

Federal Court of Australia

No. of 2025

District Registry, Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "**MBJ-6**" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

Exhibit "MBJ-6"
being a copy of the updated letter from the
proponents' solicitor dated 17 February 2025

From: Thomas Hill <THill@CowellClarke.com.au>
Sent: Monday, 17 February 2025 1:20 PM
To: Martin Jones <martinjones@kpmg.com.au>; CHU, Kieran <kchu2@kpmg.com.au>
Cc: Richard Beissel <RBeissel@CowellClarke.com.au>; Peter Leech <PLeech@CowellClarke.com.au>; Barrett, Michael <mbarrett@tglaw.com.au>; Bird, Eden <ebird@tglaw.com.au>; Roost, Hedley <hroost@tglaw.com.au>; Tim Robertson <troberson@fjc.net.au>; Daniel Di Paolo (construction) (daniel@alicon.com.au) <daniel@alicon.com.au>; Xuan Khoa Pham <xuankhoapham150183@gmail.com>; Flower, Michael <mflower1@kpmg.com.au>; Justin Miller <justin.miller@nuheara.com>; Ivan Kelly <ivan.kelly@nuheara.com>
Subject: Amended letter from Cowell Clarke

Hi all

Please see the attached revised DOCA proposal letter dated 17 February 2025.

Kind regards

Thomas Hill

Senior Associate

D: +61 8 8228 1186

E: THill@CowellClarke.com.au

ADELAIDE: Level 9, 63 Pirie Street, Adelaide, SA 5000, Australia

SYDNEY: Level 2, 50 Pitt Street, Sydney, NSW 2000, Australia

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Our Ref: 243627_3463-0711-0709_2

17 February 2025

Mr Martin Jones, Joint and Several Administrator
NuHeara Limited (Administrators Appointed) KPMG
Level 8, 235 St Georges Terrace
PERTH WA 6000

By email: martinjones@kpmg.com.au

Dear Sir/Madam

NuHeara Limited (Administrators Appointed)

We are instructed on behalf of a syndicate to submitted a variation to the proposed Deed of Company Arrangement ("**DOCA**") for NuHeara Limited (Administrators Appointed) ("**NUH**"), NuHeara IP Pty Ltd (Administrators Appointed) ("**Nuheara IP**") and Terrace Gold Pty Ltd (Administrators Appointed) ("**Terrace**") (taken together, the "**Group**").

In that respect, we refer to our letter of 7 February 2025 in which our client submitted a DOCA proposal. Following further discussions with you and your lawyers we submit below a revised DOCA proposal which is in substitution for the proposal put in our letter of 7 February 2025.

DOCA in respect of NUH

The elements of the proposed DOCA for NUH are as follows:

1. The joint and several deed administrators would be Martin Jones, Matthew Woods and Clint Joseph.
2. The parties to the DOCA will be the Group, the deed administrators and a special purpose vehicle ("**Proponent**") to be nominated by the syndicate which will provide the funding ("**Syndicate**"). The members of the Syndicate will not be party to the DOCA and will not have any obligations under the DOCA itself.
3. The deed administrators will have all of the powers set out in Schedule 8A of the Corporations Regulations.
4. Subject to fulfilment of each of the matters referred to in paragraphs 6.7, 11 and 13, the deed administrators will seek to procure the liquidation of NUH on or before 30 June 2025.
5. The establishment of a creditors' trust in accordance with the provisions of paragraph 36 below.

6. The Proponent will as a condition of the Asset Sale Agreement referred to in paragraph 13 below, offer employment to all current employees of NUH, consistent with their present employment terms and conditions and will assume the liability of NUH for all unpaid or accrued employee entitlements. The deed administrators will terminate the employment of all employees who accept such offers of employment.
7. The deed fund will be distributed as follows:
 - 7.1 Firstly, in payment of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
 - 7.2 Secondly, in payment of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
 - 7.3 Thirdly, in the case of employees who are not employed by the Proponent in accordance with paragraph 6, payment of entitlements that would, in a liquidation, be accorded a priority under section 556(1), 560 and 561 of the Corporations Act, including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
 - 7.4 Fourthly, in payment of a dividend to arm's length non-priority unsecured creditors.
8. The deed fund will be made up of:
 - 8.1 The net funds received and receivable by the administrators during the administration period ("**Administration Balance**"); and
 - 8.2 A payment made by the Proponent as payment for the assets and undertakings of NUH pursuant to the ASA as defined in paragraph 13 below ("**Deed Contribution**"). Therefore, the total deed fund comprising the Administration Balance (\$280,664) and Deed Contribution (Estimated \$3,064,718), including payment to Realtek, is estimated to be approximately \$3,345,382, which includes all moneys paid to date by or on behalf of the Syndicate to the Administrators for the purpose of the administration of NUH and Nuheara IP and Terrace (the latter two being "**the Subsidiaries**").
9. The Deed Contribution will be such amount as is required further and in addition to the Administration Balance so as to effect:
 - 9.1 Payment in full of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
 - 9.2 Payment in full of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
 - 9.3 To the extent there are such claims, payment in full of all entitlements that would, in a liquidation, be accorded a priority under sections 556(1), 560 and 561 of the Corporations Act including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
 - 9.4 Payment of a dividend to arm's-length non-priority unsecured creditors in the amount of \$432,831.55 which will be paid from the Deed Contribution and which based upon existing claims in the Administration is presently estimated to result in a dividend of approximately 10c/\$ to such creditors on a *pari-passu* basis. The dividend to participating arms' length non-priority creditors is to be capped at a maximum of 10c/\$ with any surplus from the amount of \$432,831.55 after the payment of the capped dividend being repaid to the Syndicate upon the DOCA being effectuated. .

10. For the purpose of the DOCA the obligations of the Group and the administrators to make payment under the Funding Term Sheet dated 18 November 2024 will be administrators' liabilities for the purpose of clauses 7.1 and 9.1 herein ("**First Funding Agreement**").
11. The Proponent will advance (or will have advanced) a further amount of up to \$570,000 on the same terms as the First Funding Agreement which will also be administrators' liabilities under s443A of the Act, and for the purpose of clauses 7.1 and 9.1 herein, comprising the following amounts:
 - 11.1 On 31 January 2025, \$200,000;
 - 11.2 On 7 February 2025, \$56,617;
 - 11.3 the balance by way of the payment of \$313,131 on or before 5pm on Saturday 15 February 2025.
 - 11.4 The Proponent agrees to meet the costs and expenses reasonably incurred by the Administrators or Deed Administrators in the prosecution of the application referred to in paragraph 13.3 below ("**Application**"). The estimated costs of this application are \$65,000 plus GST which is included within the sum of \$570,000 referred to above. Until the payment referred to in clause 10.1 and 11.2 is made in accordance with that clause, the Proponent agrees that the Administrators are not obliged to make the Application.
 - 11.5 For the avoidance of doubt, if in light of developments relating to the prosecution of the Application, the costs and expenses incurred in the prosecution of the same exceed the estimate referred to in paragraph 11.4, the Proponent will provide further funding for the purpose of the prosecution of the Application and if they chose not to do so, then the Administrators are discharged from any obligation to prosecute the Application.
12. The deed administrators will not cause any of the Group to make claims or prove for or receive distributions based on an inter-group loan account balances.
13. The Proponent will enter into an asset sale agreement ("**ASA**") within the earlier of 7 days from the date of this letter, or 21 February 2025, pursuant to which NUH will sell to the Proponent the following assets and undertakings:
 - 13.1 The property of NUH which is the subject of a registered security agreement bearing no 202403150083941 in the Register established under the *Personal Property Securities Act 2009* (Cth) ("**Property**") in favour of Realtek Semiconductor Corporation ("**Realtek**"). The consideration for the purchase of the Property is \$500,000 which will be payable to Realtek on completion of the ASA and such consideration shall in no circumstances be available to the creditors of NUH other than Realtek or for the purpose of meeting any of the liabilities referred to in paragraph 9 of this letter. The order to be sought pursuant to s442C of the Act will also seek to discharge the security referred to in this paragraph 12 held by Realtek over the Property.
 - 13.2 All other property, assets and undertakings of NUH and the Subsidiaries required for the conduct of the Nuheara business (including, without limitation, all registered intellectual property and the "Nuheara" business name), which may include the shares in NuHeara IP (at the election of the Proponent) and the transfer of employees to the extent that the employees consent to the same.
 - 13.3 Completion of the ASA will be subject to either the Administrators or Deed Administrators as the case may be, obtaining the consent of Realtek to the same or them applying for and obtaining an order pursuant to s442C of the Act, permitting them to sell the Property ("**Application**"), amongst other conditions.

14. The DOCA will take effect (the "**commencement date**") upon each of the following being satisfied:
 - 14.1 The execution of the DOCA by the parties to it.
 - 14.2 The Administrators or Deed Administrators obtaining an order pursuant to s422C of the Act permitting them to sell the Property and discharging the Security.
 - 14.3 Execution of the subsidiary DOCAs referred to below.
15. The Deed Contribution will be payable upon the later of:
 - 15.1 The commencement date; and
 - 15.2 Fourteen days from the deed administrators informing the Proponent of their reasonable estimate of the net amount required to satisfy the obligations set out in paragraph 9 herein.
16. If there are any funds remaining after payment of the amounts provided for by clause 9, such funds will be returned to the Proponent.
17. From the commencement date there will be a moratorium in place against any enforcement of unsecured creditors' claims. Creditors entitled to prove must accept their entitlements under the DOCA in satisfaction of all claims they had when the administration began.
18. The property available for distribution to participating creditors will be limited to the amounts in the deed fund.
19. The DOCA will be fully effectuated upon payment of a dividend comprising the amounts referred to in paragraphs 9.3 and 9.4.
20. The DOCA will include standard terms providing for termination of the DOCA as determined to be appropriate by the administrators. The DOCA may also be terminated on grounds as provided for in the Corporations Act.

DOCAs for NuHeara IP Pty Ltd (Administrators Appointed) and Terrace Gold Pty Ltd (Administrators Appointed) (collectively "the Subsidiaries").

21. The Proponent also proposes a DOCA for the Subsidiaries which are also in administration. There could be one or two separate DOCAs.
22. The joint and several deed administrators would be Martin Jones, Matthew Woods and Clint Joseph.
23. The parties to the DOCA will be the relevant companies, the deed administrators and the Proponent .
24. The deed administrators will have all of the powers set out in Schedule 8A of the Corporations Regulations.
25. The deed fund in respect of the Subsidiaries (which for the avoidance of doubt is a separate fund to that referred to in paragraph 7 above) will be distributed as follows:
 - 25.1 Firstly, in payment of the administrators' liabilities, administrators' disbursements and administrators' remuneration;

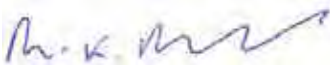
- 25.2 Secondly, in payment of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
 - 25.3 Thirdly, to the extent there are such claims, in payment of entitlements that would, in a liquidation, be accorded a priority under section 556(1), 560 and 561 of the Corporations Act, including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
 - 25.4 Fourthly, in payment of a dividend to arm's length non-priority unsecured creditors.
26. The deed fund in respect of the subsidiaries will be made up of:
- 26.1 The relevant Administration Balances in respect of the Subsidiaries (if any); and
 - 26.2 A payment made by the Proponent ("**Subsidiary Deed Contribution**").
27. The Subsidiary Deed Contribution will be such amount as is required further and in addition to the Administration Balance so as to effect:
- 27.1 Payment in full of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
 - 27.2 Payment in full of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
 - 27.3 Payment in full of all entitlements that would, in a liquidation, be accorded a priority under sections 556(1), 560 and 561 of the Corporations Act including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
 - 27.4 Payment of such dividend to arm's-length non-priority unsecured creditors (if any) on the same terms specified in paragraph 9.4 above.
28. The establishment of a creditors trust in accordance with paragraph 36 below.
29. The subsidiary DOCA's will take effect upon each of the following being satisfied:
- 29.1 Execution of the subsidiary DOCA's; and
 - 29.2 The commencement of the NUH DOCA.
30. The Deed Contribution will be payable upon the later of:
- 30.1 The commencement date; and
 - 30.2 Fourteen days from the deed administrators informing the Proponent of their reasonable estimate of the net amount required to satisfy the obligations set out in paragraph 26 above.
31. If there are any funds remaining after payment of the amounts provided for by paragraph 26, such funds will be returned to the Proponent.
32. From the commencement date there will be a moratorium in place against any enforcement of unsecured creditors' claims. Creditors entitled to prove must accept their entitlements under the DOCA in satisfaction of all claims they had when the administration began.
33. The property available for distribution to participating creditors will be limited to the amounts in the deed fund.

34. The DOCA will be fully effectuated upon payment of a dividend comprising the amounts referred to in paragraph 27.
35. The DOCA will include standard terms providing for termination of the DOCA as determined to be appropriate by the administrators. The DOCA may also be terminated on grounds as provided for in the Corporations Act.
36. Creditors' Trusts
37. Upon the payment of the Deed Contribution and Subsidiary Deed Contribution in respect of each of the DOCAs, the deed administrators will establish a creditors' trust to be known as the "Nuheara Group Creditors' Trust" ("**Trust**").
 - 37.1 The deed administrators will be the trustees of the Trust and will administer it;
 - 37.2 Upon execution of the trust deed for the Trust, all admissible creditor claims against NUH and the Subsidiaries being that of employees or participating unsecured creditors will be transferred to the Trust and become liabilities of the Trust with NUH and the Subsidiaries being released and discharged from the same;
 - 37.3 Upon the execution of the trust deed for the Trust, the amount held by the deed administrators by way of the Deed Fund will be paid to the trustees of the Trust to be administered and dealt with in accordance with the terms of the trust deed.

If you would like to discuss any aspect of the above proposal, please do not hesitate to get in touch.

Finally we confirm that you are authorised to disclose this letter to Realtek for the purpose of seeking their consent to the ASA and or for the purpose of the Application.

Yours faithfully
Cowell Clarke

Per: 

Richard Beissel
Director
RBeissel@cowellclarke.com.au

Copy to: Kieran Chu, KPMG
By email: kchu2@kpmg.com.au

Form 59

Rule 29.02(1)

Federal Court of Australia

No. _____ of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

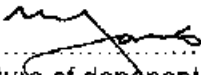
Plaintiffs

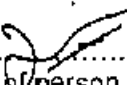
Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-7" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of deponent


.....
Signature of person taking Affidavit

**Exhibit "MBJ-7"
being an extract from the PPSR**

Summary 14/02/2025 14:46

Type	Securities	Identifier	Search	Search Date	Expiry Date
ABN	0	ABN 29 125 167 133	411741232048	14/2/2025 2:46:19 PM	14/10/2025 2:46:19 PM
Name	0	NUHEARA LIMITED	117437717821	14/2/2025 2:46:19 PM	14/10/2025 2:46:19 PM
ACN	4	ACN 125 167 133	141175437055	14/2/2025 2:46:20 PM	14/10/2025 2:46:20 PM
Total	4				

Collateral Types

Registrations (0)	Tangible Property (3)	Intangible Property (0)	Financial property (0)	AIIPAAP (1)
PMSI (3)	Motor Vehicle (0)	Account (0)	Chattel Paper (0)	All PAP (1)
Transitional (0)	Watercraft (0)	Intellectual Property (0)	Currency (0)	All PAP with Exception (0)
Migrated (0)	Aircraft (0)	Circuit Layout (0)	Document of Title (0)	
Not migrated (0)	Aircraft Engine (0)	Copyright (0)	Intermediated Security (0)	Miscellaneous (0)
Non transitional (4)	Airframe (0)	Design (0)	Investment Instrument (0)	(0)
	Helicopter (0)	Patent (0)	Negotiable Instrument (0)	(0)
	Small Aircraft (0)	Plant Breeders Right (0)		
	Agriculture (0)	Trade Mark (0)		
	Crops (0)	General Intangible (0)		
	Livestock (0)			
	Other Goods (3)			

ACN 125 167 133 Registration Summary

Unable to open a link? Try the bookmarks feature or [view in your browser](#).

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
201810170041486	17/10/2018 2:22:55 PM	No	Other Goods	Yes	IRAKLION GROUP PTY LTD (ACN - 069216922)
202010050022529	5/10/2020 5:28:24 PM	No	Other Goods	Yes	IRAKLION GROUP PTY LTD (ACN - 069216922)
202108270042382	27/8/2021 1:32:41 PM	No	Other Goods	Yes	IRAKLION GROUP PTY LTD (ACN - 069216922)
202403150083941	15/3/2024 6:08:37 PM	No	All PAP	No	Realtek Semiconductor Corporation

ACN 125 167 133 Registration Details

201810170041486 Commercial Other Goods

Registration:	201810170041486	Registration start time:	17/10/2018 2:22:55 PM
Registration Kind:	SecurityInterest	Registration end time:	17/10/2025 11:59:59 PM
Secured parties:	1	Registration last changed kind:	17/10/2018 2:22:55 PM
Grantors:	1	Change number:	51442312
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	LL Property - GF&1/190 Aberdeen St, Northbridge	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	The plant, equipment and other tangible property leased, hired or used by the grantor and provided and/or owned by the secured party, and being the property defined as the 'Landlord's Property' in the lease dated 8 October 2018 (as extended or renewed from time to time) made between the secured party as landlord and the grantor as tenant for the premises at Ground and Level 1, 190 Aberdeen St, Northbridge. The collateral includes any accessions to that plant, equipment and property and proceeds.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1	
Name:	NUHEARA LIMITED
Organisation identifier:	125167133
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1	
Name:	IRAKLION GROUP PTY LTD
Organisation identifier:	069216922
Organisation identifier type:	ACN

Address For Service

Addressee:	Helen Limnios
Email Address:	helen@limnios.com
Contact fax	
Mailing Address:	300 Newcastle Street PERTH, WA 6000 AUSTRALIA

Change History

Change number	Change type	Change date
51442312	Create	17/10/2018 2:22:55 PM

[Back to registration list](#)

202010050022529 Commercial Other Goods

Registration:	202010050022529	Registration start time:	5/10/2020 5:28:24 PM
Registration Kind:	SecurityInterest	Registration end time:	5/10/2027 11:59:59 PM
Secured parties:	1	Registration last changed kind:	5/10/2020 5:28:24 PM
Grantors:	1	Change number:	62545671
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Landlord's Property - 190 Aberdeen St, Northbridge	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	The plant, equipment & other tangible property leased, hired or used by the grantor & provided and/or owned by the secured party & being the property defined as the 'Landlord's Property' in the Extension & Variation of Lease dated 29/9/2020 (as extended or renewed from time to time) made between the secured party as landlord & the grantor as tenant for the premises at G Floor & Lvl 1 190 Aberdeen St Northbridge. The collateral includes any accessions to that plant equipment & property & proceeds
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1	
Name:	NUHEARA LIMITED
Organisation identifier:	125167133
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1	
Name:	IRAKLION GROUP PTY LTD
Organisation identifier:	069216922
Organisation identifier type:	ACN

Address For Service

Addressee:	Helen Limnios
Email Address:	helen@limnios.com
Contact fax:	
Mailing Address:	300 Newcastle Street PERTH, WA 6000 AUSTRALIA

Change History

Change number	Change type	Change date
62545671	Create	5/10/2020 5:28:24 PM

[Back to registration list](#)

202108270042382 Commercial Other Goods

Registration:	202108270042382	Registration start time:	27/8/2021 1:32:41 PM
Registration Kind:	SecurityInterest	Registration end time:	27/8/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	27/8/2021 1:32:41 PM
Grantors:	1	Change number:	67263474
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Landlords Prop-GF&Lv1,190 Aberdeen St,Northbridge	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	The plant, equipment and other tangible property leased, hired or used by the grantor and provided and/or owned by the secured party, and being the property defined as the 'Landlord's Property' in the Ext & Var of lease dated 25/8/21 (as extended or renewed from time to time) made between the secured party as landlord and the grantor as tenant for the premises at GF & Lvl 1,190 Aberdeen St, Northbridge. The collateral includes any accessions to that plant, equipment and property and proceeds.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1	
Name:	NUHEARA LIMITED
Organisation identifier:	125167133
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1	
Name:	IRAKLION GROUP PTY LTD
Organisation identifier:	069216922
Organisation identifier type:	ACN

Address For Service

Addressee:	Helen Limnios
Email Address:	helen@limnios.com
Contact fax	
Mailing Address:	300 Newcastle Street PERTH, WA 6000 AUSTRALIA

Change History

Change number	Change type	Change date
67263474	Create	27/8/2021 1:32:41 PM

[Back to registration list](#)

202403150083941 Commercial All PAP

Registration:	202403150083941	Registration start time:	15/3/2024 6:08:37 PM
Registration Kind:	SecurityInterest	Registration end time:	15/3/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	15/3/2024 6:08:37 PM
Grantors:	1	Change number:	80290526
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	DGS:117912	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP
Collateral class description:	All present and after-acquired property - No exceptions
Collateral description:	
Proceeds:	No
Inventory:	No
PMSI:	No
Assets Subject to Control:	No

Grantor Details

Grantor 1	
Name:	NUHEARA LIMITED
Organisation identifier:	125 167 133
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1	
Name:	Realtek Semiconductor Corporation
Organisation identifier type:	Name

Address For Service

Addressee:	David Sanders
Email Address:	dsanders@bennettlaw.com.au
Contact fax	
Mailing Address:	C/- Bennett Law PO Box 7766 Cloisters Square PERTH, WA 6850 AUSTRALIA
Physical Address:	C/- Bennett Law Level 14, Westralia Square 141 St Georges Terrace PERTH, WA 6000 AUSTRALIA

Change History

Change number	Change type	Change date
80290526	Create	15/3/2024 6:08:37 PM

[Back to registration list](#)



14/02/2025

Grantor Search Certificate

This is a grantor search certificate for a grantor search

This Search certificate is provided under section 174 of the *Personal Property Securities Act 2009*

Search certificate number: 4117412320480001

Search number: 411741232048

This search certificate reflects the data contained in the PPSR at 14/02/2025 14:46:19 (Canberra Time).

Search Criteria Details

Grantor type:	Organisation
ABN:	29125167133 NUHEARA LIMITED (Verified by the Australian Business Register)
PPSR registration state searched:	Current
Collateral class:	All collateral classes
PMSI:	Registrations that are either a PMSI or not a PMSI
Transitional:	Not Transitional Transitional - non migrated Transitional - migrated
Registration Kind:	All registration kinds
Sort registrations by number:	Ascending

PPSR Registration Details

There is no security interest or other registration kind registered on the PPSR against the organisation grantor identifier in the search criteria details.

How to verify this certificate on the PPSR

You can use the search number from an original search (as shown on this certificate) to retrieve the original search results and to issue a copy of the search certificate at <https://transact.ppsr.gov.au/ppsr/Home>.

There is no fee, however this process will not provide any update to the information in the original search.

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End of search certificate

EMAIL: enquiries@ppsr.gov.au

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1300 00 77 77



14/02/2025

Grantor Search Certificate

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This Search certificate is provided under section 174 of the *Personal Property Securities Act 2009*

Search certificate number: 1174377178210001
Search number: 117437717821

This search certificate reflects the data contained in the PPSR at 14/02/2025 14:46:19 (Canberra Time).

Search Criteria Details

Grantor type:	Organisation NUHEARA LIMITED
PPSR registration state searched:	Current
Collateral class:	All collateral classes
PMSI:	Registrations that are either a PMSI or not a PMSI
Transitional:	Not Transitional Transitional - non migrated Transitional - migrated
Registration Kind:	All registration kinds
Sort registrations by number:	Ascending

PPSR Registration Details

There is no security interest or other registration kind registered on the PPSR against the organisation grantor identifier in the search criteria details.

How to verify this certificate on the PPSR

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Form 59

Rule 29.02(1)

Federal Court of Australia

No. of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-8" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.



.....
Signature of person taking Affidavit



.....
Signature of deponent

Exhibit "MBJ-8"
Being a copy of the judgment in *Realtek Semiconductor Corporation v Jones* [2024]
FCA 1321

FEDERAL COURT OF AUSTRALIA

Realtek Semiconductor Corporation v Jones (Administrator) [2024] FCA 1321

File number: WAD 254 of 2024

Judgment of: **FEUTRILL J**

Date of judgment: 22 October 2024

Date of publication of reasons: 14 November 2024

Catchwords: **CORPORATIONS** – application for order pursuant to s 588FM of the *Corporations Act 2001* (Cth) – security interest in assets, rights and property of company – failure to register collateral due to inadvertence – prejudice to unsecured creditors

Legislation: *Corporations Act 2001* (Cth) ss 436A, 440D, 470, 588FL, 588FL(1), 588FL(2)(a), 588FL(2)(b), 588FL(2)(b)(iv), 588FL(4), 588FM, 588FM(2), 588FM(2)(b), 588FN
Personal Property Securities Act 2009 (Cth) ss 10, 18(1)m, 19, 20, 21, 267
Federal Court Rules 2011 (Cth) Sch 3
Personal Property Securities Regulations 2010 (Cth)

Cases cited: *Bluewaters Power 1 Pty Ltd v Griffin Coal Mining Company Pty Ltd* [2019] WASC 438
K.J. Renfrey Nominees Pty Ltd (Trustee), in the matter of OneSteel Manufacturing Pty Ltd v OneSteel Manufacturing Pty Ltd [2017] FCA 325; 120 ACSR 117
Pit N Portal Mining Services Pty Ltd v Aurora Metals Ltd (admins apptd) [2023] FCA 762
Re Accolade Wines Australia Ltd [2016] NSWSC 1023
Re Appleyard Capital Pty Ltd [2014] NSWSC 782; 101 ACSR 629
Re Transurban CCT Pty Ltd [2014] NSWSC 1909
Squadron Resources Pty Ltd v Highlake Resources Pty Ltd [2018] FCA 1292

Division: General Division

Registry: Western Australia

National Practice Area: Commercial and Corporations
Sub-area: Corporations and Corporate Insolvency
Number of paragraphs: 47
Date of hearing: 22 October 2024
Counsel for the Plaintiff: Mr D Banda
Solicitor for the Plaintiff: Bennett + Co
Counsel for the Defendant: Ms CC Spencer
Solicitor for the Defendant: Thomson Geer

ORDERS

WAD 254 of 2024

BETWEEN: **REALTEK SEMICONDUCTOR CORPORATION**
Plaintiff

AND: **MARTIN JONES, MATTHEW WOODS AND CLINT JOSEPH**
IN THEIR CAPACITIES AS JOINT AND SEVERAL
ADMINISTRATORS OF NUHEARA LIMITED
(ACN 125 167 133) (ADMINISTRATORS APPOINTED)
Defendant

ORDER MADE BY: **FEUTRILL J**

DATE OF ORDER: **22 OCTOBER 2024**

THE COURT ORDERS THAT:

1. To the extent necessary, the plaintiff have leave pursuant to s 440D of the *Corporations Act 2001* (Cth) to commence the proceeding on 12 September 2024.
2. The company Nuheara Limited (ACN 125 167 133) (Administrators Appointed) be joined as the second defendant in the proceeding, the defendants be renamed the first defendants in the proceeding, and service of the originating process and other materials filed in the proceeding on the second defendant be dispensed with.
3. Pursuant to s 588FM of the Corporations Act, 15 March 2024 be fixed as the time for the plaintiff to register on the Personal Property Securities Register (PPSR) established under the *Personal Property Securities Act 2009* (Cth), PPSR Registration Number 202403150083941 registered against Nuheara Limited (ACN 125 167 133) (Administrators Appointed) for the purposes of s 588FL(2)(b)(iv) of the Corporations Act.
4. The plaintiff pay the first defendants' costs of the proceeding fixed in the sum of \$4000.00.

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.

REASONS FOR JUDGMENT

(REVISED FROM THE TRANSCRIPT)

FEUTRILL J:

1 The plaintiff, Realtek Semiconductor Corporation, is a company incorporated in Taiwan. In September 2022 Realtek subscribed for 2.5 million convertible notes in Nuheara Limited (ACN 125 167 133) (Administrators Appointed) (the company) pursuant to a convertible note subscription agreement. Subject to shareholder approval which was obtained in November 2022, the company granted a security interest, in substance, in all of the assets, property and rights of the company to secure a payment of the sum advanced under the subscription agreement, plus accrued interest, less any amount converted to shares in the company. That security interest was not registered on the Personal Property Securities Register established under the *Personal Property Securities Act 2009* (Cth) and *Personal Property Securities Regulations 2010* (Cth) until 15 March 2024.

2 On 7 August 2024 the defendants, which I will refer to as the administrators, were appointed administrators of the company under s 436A of the *Corporations Act 2001* (Cth), and by operation of s 588FL of the Corporations Act, which I will describe in more detail shortly, the security interest vested in the company upon the appointment of the administrators.

3 Realtek filed an originating process on 12 September 2024 by which orders were sought under s 588FM of the Corporations Act to fix the latest time for registration of the security interest to 15 March 2024. If granted, the security interest will not vest in the company and Realtek will have the benefit of the security interest created under the terms of the subscription agreement as contemplated by Realtek and the company in September 2022.

4 Realtek has read and relies on the affidavits of David Grant Sanders affirmed 5 September 2024 and 14 October 2024, an affidavit of Chloe Anne Placzek sworn 6 September 2024, affidavits of Jr-Neng Chang, also known as Eric Chang, affirmed 9 September and 7 October 2024 and an affidavit of Yean-Shao Liu, also known as Leroy Liu, sworn 8 October 2024. Realtek also relies on an email chain ending on 21 December 2022 and commencing on 19 December 2022, which is Exhibit 1.

5 The administrators, who appeared at the hearing of the originating process to, in effect, assist the Court, neither consented nor opposed the orders sought in the originating process. They

rely on the affidavits of Hedley James Roost sworn 8 October 2024 and 21 October 2024, and Martin Bruce Jones sworn 8 October 2024.

6 Realtek also filed and relies on written submissions dated 27 September 2024 and submissions in reply dated 16 October 2024, and the administrators rely on written submissions dated 8 October 2024. Oral submissions were also made in support of the application and on behalf of the administrators this morning.

7 A preliminary matter that was raised in the materials the parties filed in the Court concerned s 440D of Corporations Act. That provision provides that, during the administration of a company, a proceeding in the Court against a company in relation to any of its property cannot be begun or proceeded with except with the administrator's written consent or with the leave of the Court and in accordance with the terms, if any, as the Court imposes.

8 In Realtek's written submissions, it contends that leave is not necessary because the company is not a party to the proceedings, but rather the administrators are the defendants. Given that the order sought will affect the property of the company that is available for distribution to its unsecured creditors, it is reasonably arguable that the proceeding is in relation to the property of the company or, in any event, that it should be joined as a necessary party to the proceeding. Nonetheless, the administrators, in effect, consent to the proceeding being commenced, and it is also clear that applications under s 588FM can be made after an administrator has been appointed and administration has commenced. Therefore, in the circumstances, I have little difficulty in being satisfied that, to the extent necessary, leave to commence the proceeding should be granted, and it should be granted *nunc pro tunc*.

9 I will make orders, for those reasons, granting leave to the extent necessary to commence the proceedings under s 440D, and I will also exercise the Court's power to join the company as a defendant to the proceeding and dispense with the need to serve the originating process and other materials on the company given that it is, in effect, represented by the administrators.

10 I have already touched briefly on the background to the application, to the extent it is necessary to do so, in order to explain my reasons for the orders I will make. But to add some additional context, Realtek is in the business of designing and selling technology products. Its headquarters are in Taiwan, but it has personnel in China, Singapore, United States, Japan and South Korea, but does not have any employees in Australia. As I have mentioned, in September 2022 Realtek and the company entered into a convertible note subscription

agreement, by which Realtek subscribed to, and the company agreed to issue 2.5 million notes for a subscription amount of AUD2.5 million.

11 The subscription agreement included terms to the effect that the company granted the security to Realtek. In the course of negotiating that agreement, Mr Chang, who is the Vice-President of Finance, was the relevant officer of Realtek responsible for negotiating and agreeing to the terms of the subscription agreement, and he was also assisted by James Shiau, an in-house counsel of Realtek, in that process. In the course of the negotiations and ultimately after the agreement was made, Realtek did not seek any legal advice from a law firm in Australia regarding the agreement. When the agreement was made, the company made a public announcement on the Australian Stock Exchange (ASX) in September 2022 about the agreement and the fact that it conferred the security interest, and after the shareholders approved the terms of the agreement, including the security agreement as required under the relevant provisions of the listing rules, the company made a further ASX announcement on 29 November 2022 confirming that shareholder approval had been obtained.

12 The security interest, as I mentioned earlier, was not registered until 15 March 2024 and, therefore, was not registered within 20 business days after the parties made the convertible note agreement or after shareholder approval of the security being granted. Subsequently, in March 2024 Realtek consulted with a legal firm who acts for it in these proceedings, and obtained advice from Mr Sanders, who recommended that the security interest be registered on the PPSR. After a short number of exchanges of correspondence between 13 March and 15 March 2024 the security interest was in fact registered, as I have already mentioned, on 15 March 2024. In accordance with the provisions of the PPS Act, a copy of the verification statement in respect of the security interest was served on the company on 18 March 2024.

13 In email correspondence between Justin Miller, then the Managing Director of the company, and Mr Liu, in December 2022, Mr Miller provided Mr Liu with responses to questions Mr Liu had asked about how the company was to ‘exercise the process of “security on collaterals”’. After the annual general meeting approval of this security, Mr Miller indicated:

Shareholders have approved so this is legally in place. If you would like to register the security then this is a process that you undertake with the government registration body. This can be accessed here: [Personal Property Securities Register \(ppsr.gov.au\)](https://ppsr.gov.au)

You will need to create an account and follow the application process for the security to be placed on the securities register. If you need any help we can provide you with a company who could assist.

14 Subsequently, in response to a further question by Mr Liu about the process to execute the note conditions under cl 10.1(a) of the subscription agreement Mr Miller said:

This is approved by Shareholders. If you want to place this on the public register then please refer to my instructions from the previous email on /how [to] access the government website. This is not necessary, but it does place it on public record [if] this provides comfort to Realtek.

15 After receiving that email, Mr Liu sent the email chain including two statements of Mr Miller, to which I have made reference, to Mr Chang on 21 December 2022. In Mr Chang's affidavit of 9 September 2024 he deposes that Realtek did not seek legal advice from the law firm in Australia regarding the draft of the subscription agreement. When he had formed the view that the terms of the agreement were acceptable, he was not aware there was a legal requirement in Australia to register the security within 20 business days of signing the subscription agreement; that Mr Shiau, to whom I have already referred, also did not know there was such a requirement and that he had not been told that Realtek was required to register the security in Australia until about 13 March 2024, when he consulted with the legal advisers in Australia.

16 In his affidavit affirmed 7 October 2024 Mr Chang's version of events is slightly different. The email chain to which I have referred was drawn to his attention, he was prompted to search his inbox and he located that email chain. He then deposes that up until having taken those actions, he did not remember that Mr Liu had sent him an email on 21 December, and that having refreshed his memory from those communications, he said:

8 Having now reviewed the email from Mr Liu to me on 21 December 2022, I recall receiving it and understanding from Mr Miller's response to Mr Liu that it was not necessary for Realtek to do anything further in relation to its Security in order for the Security to have full legal effect.

9 Had I known or been made aware that the Security could be ineffective because Realtek had not registered on the PPSR, I would have taken immediate steps to have the Security registered.

17 I accept Mr Chang's evidence and explanation of the reasons that the security interest was not registered within 20 business days of execution of the subscription agreement or obtaining shareholder approval for the security.

18 The PPS Act and PPS Regulations, with limited exceptions, apply to all security interests in personal property and make provision for registration of those security interests on the PPSR established under that Act and Regulations. The PPS Act makes provision for certain rules relating to security interests, and these rules address priorities between security interests and

the circumstances in which a person takes personal property free of security interests. The rules also address the transfer and enforcement of security interests.

19 The concept of ‘perfection of a security interest’ is central to the operation of these provisions. Perfection of a security interest is also important because if any of certain insolvency events occurs with respect to the grantor and the security interest is unperfected at that time, that security interest vests in the grantor immediately before the insolvency event, and thereby the grantee loses the security interest: s 267 of the PPS Act.

20 Section 19 describes the circumstance in which the security interest is enforceable and is attached to what is referred to as the collateral. Section 20 describes the circumstance in which a security interest is enforceable against a third party in respect of particular collateral, and the term ‘collateral’ means personal property to which the security is attached, that is, the secured property. A security agreement means an agreement or act by which a security interest is created, arises or is provided for; or writing evidencing such an agreement or act: s 10. A security agreement is effective according to its terms: s 18(1). A security interest in particular collateral can be perfected if the security interest is attached to the collateral, it is enforceable against a third party and a registration of the PPS Act is effective with respect to that collateral: s 21. That is the regime that the PPS Act creates.

21 Separately, s 588FL(1) of the Corporations Act, provides as follows:

- (1) This section applies if :
 - (a) any of the following events occurs:
 - ...
 - (ii) an administrator of a company is appointed under section 436A, 436B or 436C;
 - ... and
 - (b) a PPSA security interest granted by the company in collateral is covered by subsection (2).

22 Section 588FL(2) relevantly provides:

- (2) This subsection covers a PPSA security interest if:
 - (a) at the critical time, or, if the security interest arises after the critical time, when the security interest arises:
 - (i) the security interest is enforceable against third parties under the law of Australia; and
 - (ii) the security interest is perfected by registration, and by no

other means; and

- (b) the registration time for the collateral is after the latest of the following times:
 - (i) 6 months before the critical time;
 - (ii) the time that is the end of 20 business days after the security agreement that gave rise to the security interest came into force, or the time that is the critical time, whichever time is earlier;
 - (iii) if the security agreement giving rise to the security interest came into force under the law of a foreign jurisdiction, but the security interest first became enforceable against third parties under the law of Australia after the time that is 6 months before the critical time—the time that is the end of 56 days after the security interest became so enforceable, or the time that is the critical time, whichever time is earlier;
 - (iv) a later time ordered by the Court under section 588FM.

23 Section 588FL(4) provides that the PPS Act security interest vests in the company at the following time, unless the security interest is unaffected by operation of s 588FN (which is not presently relevant):

- (a) if the security interest first becomes enforceable against third parties at or before the critical time—immediately before the event mentioned in paragraph (1)(a);
- (b) if the security interest first becomes enforceable against third parties after the critical time—at the time it first becomes so enforceable.

24 Now, the effect of all of that is that if the collateral is registered within 20 business days after the security agreement comes into force, the security interest prevails over the interests of unsecured creditors even if the company goes into a liquidation or administration within six months. However, if it is not registered within that period and the company goes into liquidation or administration within six months after it is registered, then security interest vests in the company for the benefit of creditors generally unless a later time is fixed under s 588FM.

25 As Brereton J observed in *Re Appleyard Capital Pty Ltd* [2014] NSWSC 782; 101 ACSR 629:

- [13] ... In other words, the effect of not registering within 20 days is to expose the secured creditor to the loss of its security if the company goes into liquidation [or administration] within 6 months of the actual date of registration, when otherwise the security would have been effective even in the event of liquidation or administration within 6 months. Essentially, the purpose and effect of an order under s 588FM is to avoid the vesting of the security

interest in the company if it goes into liquidation or administration within 6 months after the actual date of registration, and thereby preserve the secured creditor's security, to the necessary detriment of the unsecured creditors for whose benefit the security interest would otherwise vest in the company. The only utility of such an order is in the event that the company does go into liquidation or administration within 6 months.

That, of course, describes precisely the circumstances in which Realtek and the company find themselves in this case.

26 It follows that s 588FL(2)(b)(iv) contemplates that the Court may order a later time than the time prescribed in the other parts of s 588FL(2)(b) under s 588FM and, if so, that later time fixed is the latest time for registration of the collateral for the purposes of s 588FL.

27 Section 588FM provides that a company or any person interested may apply to the Court for an order fixing a later time for the purposes of s 588FL(2)(b)(iv). And, relevantly, s 588FM(2) provides:

- (2) On application under this section, the Court may make the order sought if it is satisfied that:
 - (a) the failure to register the collateral earlier:
 - (i) was accidental or due to inadvertence or some other sufficient cause; or
 - (ii) is not of such a nature as to prejudice the position of creditors or shareholders; or
 - (b) on other grounds it is just and equitable to grant relief.

28 Further, the Court may make an order under s 588FM after the critical time and the vesting event: *Pit N Portal Mining Services Pty Ltd v Aurora Metals Ltd (admins apptd)* [2023] FCA 762 at [12] and the authorities there cited.

29 With that overview of the relevant facts and the applicable legal framework, I turn now to consider the question of whether a later time should be fixed in this case.

30 The issue for determination is whether a later time should be fixed on the basis the Court is satisfied of one or more of the criteria described in s 588FM(2). Realtek, evidently, seeks to satisfy the Court of all three criteria, but the first and primary basis upon which it has made its submissions is that the failure to register the collateral earlier was due to inadvertence.

31 For the reasons I gave earlier regarding my acceptance of Mr Chang's evidence, I am satisfied that the failure to register the security interest falls within the meaning of inadvertence in s 588FM(2), as has been described in numerous authorities. In *Bluwaters Power 1 Pty Ltd v*

Griffin Coal Mining Company Pty Ltd [2019] WASC 438 Vaughan J observed (footnotes omitted):

- 40 A lack of legal understanding as to the requirements for registration may amount to 'inadvertence'. The concept is concerned with human error or oversight or being 'not properly attentive'.
- 41 Inadvertence will readily be found where an error of a secured creditor in not attending to registration of its security within time is innocent and does not result from any disregard of statutory obligations.
- 42 Where an applicant relies on its own inadvertence its proper officer should give appropriate direct evidence of that inadvertence.

32 It includes failure to advert to or understand the requirement for registration within a specified period, and innocent error in the sense of failure to register through ignorance of the legal requirement to do so, or of the consequences of not so doing: *Re Appleyard* at [10] and the authorities there cited. Thus, inadvertence will readily be found where an error of a secured creditor in not attending to registration of its security within time is innocent and does not result from any disregard of its statutory obligations: *Re Accolade Wines Australia Ltd* [2016] NSWSC 1023 at [14] (Brereton J).

33 The position adopted by the administrators of neither consenting to nor opposing the application but drawing the Court's attention to matters that may assist the Court resulted in the administrators bringing to the Court's attention the email chain to which I have made reference. As I have already said, I am satisfied that provides an adequate explanation for the failure to register. The other criteria in s 588FM are also relevant, not only in terms of enlivening the Court's discretion, but they are also matters which inform the exercise of that discretion; namely, the extent to which there is a prejudice to the position of creditors or shareholders if an order fixing a later time were made, and more broadly, whether it is just and equitable to grant relief.

34 Prejudice to unsecured creditors is not necessarily established merely by demonstrating that the return to them in an administration or liquidation of the company would be diminished if the security interest does not vest in the company. The position of the unsecured creditors may have been the same if there had been timely registration. Rather, the 'type of prejudice that is of particular relevance is prejudice attributable to the delay in registration rather than prejudice from making the order (which is inevitable)'. Put another way, the relevant prejudice is that which flows from the failure to register earlier, not from making the order: *Re Appleyard* at [30].

35 In *Re Transurban CCT Pty Ltd* [2014] NSWSC 1909, Brereton J made the following further relevant observations:

13 In *Appleyard Capital*, I also discussed the significance of risk or prejudice to unsecured creditors and concluded that although the presence or absence of such prejudice was a relevant discretionary consideration, relevant prejudice was not necessarily established merely by showing that the dividend to unsecured creditors would be reduced if the security interests were not to vest in the company, as those creditors may well have been in no better position had the security interest been registered in a timely manner. The type of prejudice that is of particular relevance is prejudice attributable to delay in registration, rather than prejudice from making the order (which is inevitable). The period of delay in effecting registration is relevant, primarily because the shorter the delay the less likely that failure to register within time will have had any impact. ...

36 The significance of the passage of time is mainly related to the possibility that competing interests have arisen, in particular, through others having dealt with the company on the footing that the collateral was unencumbered. The mere fact that if the extension is granted, unsecured creditors will be deprived of the benefit of the security interest vesting in the company, and thus receive a decreased dividend is no objection to making an order.

37 The administrators have made some relevant submissions in respect of these matters. I largely accept these submissions based on the affidavit material that has been filed. The creditors of the company have been notified of the application. Only one creditor, who I will refer to as *Salutica*, has expressed to the administrators any view regarding the application. The administrators have considered that the prejudice identified by that creditor is in the nature of inevitable prejudice to unsecured creditors of the kind I have just referred to. Mr Jones in his affidavit otherwise provides an explanation of the nature of the pool of creditors and the process by which notice was given to them. I am satisfied on the basis of the material deposited in his affidavit that reasonable and adequate notice of the originating process was provided to creditors.

38 There is one secured creditor whose registrations predate the subscription agreement, and there is no suggestion that that creditor would be negatively affected by the order sought. The administrators also make the observation, which I accept, which is that it is not a case where another party has registered a security interest between the time when *Realtek* ought to have registered its interest and when it was actually registered. The creditors that are unsecured appear to be employees, ordinary trading creditors, and government and statutory authorities. The administrators make the submission, which I also accept, that in the circumstances, there

do not appear to be any suggestion that those creditors are of a kind that would have acted differently had the Realtek security interest been registered earlier than it was in fact registered.

39 The administrators also take the view that the company is insolvent. That is a relevant factor, but for the reasons just canvassed, that is not determinative in this case because the prejudice to the creditors is not influenced by the insolvency in any meaningful way.

40 Returning to the one creditor who has made the objection, its objections may be summarised as contending that the ignorance of the law on the part of Realtek was no excuse, and that the creditors will be prejudiced because the pool of assets, if an order is made, would be diminished. That is to say, it really attacks the statutory ground, which I have found is satisfied for making an order, and it addresses the kind of prejudice that is inevitable from an order being made, which is not, for the reasons already canvassed, a reason for refusing to make an order.

41 For completeness, I should add that s 588FM(2) confers a broad discretion informed, at least in part, by what is just and equitable and as such, the provision is to be construed liberally for the purposes for which the power is intended: *Squadron Resources Pty Ltd v Highlake Resources Pty Ltd* [2018] FCA 1292 at [35(b)] (McKerracher J).

42 Regarding the just and equitable ground in s 588FM(2)(b), Davies J said in *K.J. Renfrey Nominees Pty Ltd (Trustee), in the matter of OneSteel Manufacturing Pty Ltd v OneSteel Manufacturing Pty Ltd* [2017] FCA 325; 120 ACSR 117 at [28]:

To make an order under s 588FM(2)(b), the Court must be satisfied that it is just and equitable to grant relief. The circumstances that would justify an order extending the time for registration on the just and equitable ground to avoid the operation of s 588FL(4) will depend upon the circumstances of each particular case. Some general observations can be made though. As the purpose and effect of an order under s 588FM is to avoid the vesting of the security interest in the company and preserve the secured creditor's security, it is relevant in determining whether it is just and equitable to fix a later time to consider the interests of the creditors: [*Re Appleyard* at [29]-[30]]. ...

43 Davies J then went on to make the same observations that I have made earlier about the nature of the prejudice, before observing that Brereton J in *Re Appleyard* stated that the type of prejudice that is of particular relevance is prejudice attributable to the failure to effect registration earlier, with a delay in registration of the security interest causing prejudice to creditors who have transacted with the company to their detriment being unaware of the

creation of a security interest. As I have already mentioned, in this case, there is no suggestion that prejudice of that nature is present. Taking into account Realtek's explanation for its failure to register the collateral earlier, and the absence of any evidence of relevant prejudice to the unsecured creditors, I am satisfied that the criteria for s 588FM(2) are met, and the power should be exercised to fix a later date than the date registration was in fact made for the purpose of s 588FL(2)(b)(iv).

44 The last matter I need to deal with is the question of costs. Realtek submits that there should be no orders as to costs on the application, whereas the administrators submit that Realtek should pay their costs of participating in the proceeding. I am satisfied that it is appropriate in an *inter partes* environment on an application of this nature for the administrators to adopt the position they have adopted in this case, which is to neither consent nor oppose the orders being sought, but to place before the Court material that the administrators consider to be relevant to the matters the Court is to determine without necessarily adopting a completely adversarial approach. That, in my view, is what the administrators have done in this case.

45 Although no matters they raised ultimately were of particular relevance to the proceeding, some of the matters led to a more in-depth examination of the reasons for the failure of Realtek to register the security interest within the time required, or within the 20-day period. I am reluctant to have the burden of that participation, which I consider to be appropriate, fall on the unsecured creditors in the administration of the company in circumstances where, albeit there is a good explanation, Realtek has not or did not register a security interest within the 20-day business period and, in effect, seeks the Court's indulgence to extend that time so as to avoid the consequences of that failing. Therefore, I do consider it appropriate that the Realtek pay the administrators' costs of the proceeding.

46 I also consider it appropriate to fix those costs because, in substance, if it were to be taxed or involve further submissions and argument about the costs, the costs of undertaking that process itself would unnecessarily add to the costs incurred in these proceedings and, bearing in mind it is unlikely to be a complete recovery of all costs, it would further diminish those assets available for distribution to the unsecured creditors as the administrators were the priority in that distribution with respect to their costs. The administrators submit that an amount calculated in accordance with Sch 3 of the *Federal Court Rules 2011* (Cth), equivalent to the amount that would be applicable on a short form bill of costs for the making of a winding up order or dismissal of such an application up to and including entry and

service of the order under s 470 of the Corporations Act would be appropriate, and that is in the sum of \$4,862.

47 Having foreshadowed that, I would be minded to make orders for costs in favour of the administrators. Given that Realtek is a foreign company and that counsel for Realtek has not been able to obtain instructions in the short period of time given, Realtek is not in a position to consent to such an order nor to really make any submissions opposing the amount in which the administrators seek to fix those costs. Adopting what I think is a pragmatic approach in regard to the dimensions of the case and the appropriateness of fixing costs on an application such as this one, I will make an order fixing the costs in the sum of \$4,000.

I certify that the preceding forty-seven (47) numbered paragraphs are a true copy of the Reasons for Judgment of the Honourable Justice Feutrill.

Associate:

Dated: 14 November 2024

Form 59

Rule 29.02(1)

Federal Court of Australia

No. of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-9" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

**Exhibit "MBJ-9"
Being an extract from the WIPO Patentscope
database**

FP:(Nuheara IP Pty Ltd)

21 results Offices all Languages en Stemming true Single Family Member false Include NPL false

Sort: Relevance

Per page: 50

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1 / 1

Machine translation

1. [WO/2018/209406](#) A SYSTEM FOR CONFIGURING A HEARING DEVICE

WO - 22.11.2018

Int.Class [H04R 25/00](#) Appl.No PCT/AU2018/050480 Applicant NUHEARA IP PTY LTD Inventor MATHURINE, Clint

A system is disclosed for configuring a hearing device. The system comprises an audiogram processing component arranged to process image data indicative of an image of an audiogram associated with a person so as to produce audiogram data indicative of the audiogram, and a hearing device configuration component arranged to produce hearing device configuration data based on the audiogram data. The configuration data is indicative of configuration settings for a hearing device that will cause the hearing device to assist the hearing of the person.

2. [2023900003](#) AN EAR BUD

AU - 19.01.2023

Int.Class Appl.No 2023900003 Applicant Nuheara IP Pty Ltd Inventor Not Given

3. [2023285803](#) AN AUDIO TRANSMITTER

AU - 11.01.2024

Int.Class [H04R 1/10](#) Appl.No 2023285803 Applicant Nuheara IP Pty Ltd Inventor COMBES, Peter

An audio transmitter is disclosed that comprises at least one microphone configured to receive ambient audio and produce an ambient audio signal indicative of the received ambient audio, a pairing component arranged to facilitate pairing of the audio transmitter with a wireless audio reproducing device, and an audio transmission component arranged to wirelessly transmit a short-range audio signal to a paired wireless audio reproducing device. The short-range audio signal is usable by the wireless audio reproducing device to reproduce audio representative of the received ambient audio.

4. [2023900004](#) AN AUDIO TRANSMITTER

AU - 19.01.2023

Int.Class Appl.No 2023900004 Applicant Nuheara IP Pty Ltd Inventor Not Given

5. [2022900971](#) AN AUDIO SYSTEM

AU - 21.04.2022

Int.Class Appl.No 2022900971 Applicant Nuheara IP Pty Ltd Inventor Not Given

6. [2023202186](#) AN AUDIO SYSTEM

AU - 04.05.2023

Int.Class [H04R 25/00](#) Appl.No 2023202186 Applicant Nuheara IP Pty Ltd Inventor COMBES, Peter

An audio system is described that comprises a speaker port defining a speaker port cavity, the speaker port having a speaker port outlet that during use communicates acoustically with an ear canal of a user, and a speaker arranged to generate output sound in the speaker port cavity based on a speaker signal received at the speaker, the output sound travelling along an acoustic path that extends from the speaker through the speaker port outlet to an ear canal during use. The system also comprises a speaker port microphone in acoustic communication with the speaker port cavity, the speaker port microphone producing a speaker port microphone signal in response to input sound received at the speaker port microphone, and an analysis unit. The analysis unit is configured to receive the speaker signal and the speaker port microphone signal, to use the speaker signal and the speaker port microphone signal to determine a change in acoustic properties of the acoustic path, and to use the determined change in acoustic properties of the acoustic path to determine a change in physical properties of the audio system along the acoustic path. P00080AU 39 erate data indicative o 118 abnormal condition

7. [2019284015](#) AN AUDIO ACCESSORY

AU - 16.01.2020

Int.Class [H04W 4/06](#) Appl.No 2019284015 Applicant Nuheara IP Pty Ltd Inventor BREEN, Greg Paul

An audio transmitter is disclosed that comprises an audio input interface arranged to receive first audio signals indicative of input audio from an audio source, a wireless transmitter arranged to wirelessly stream second audio signals indicative of the input audio to a personal first audio reproducing device wearable by a user, and an audio output interface connectable to a second audio reproducing device, the audio transmitter arranged to supply third audio signals indicative of the input audio to the audio output interface. The audio transmitter is arranged to facilitate connection by a computing device to the audio transmitter to facilitate control of wireless streaming of the second audio signals using the computing device. At least one characteristic of sound associated with the wirelessly streamed second audio signals is controllable independently of at least one characteristic of sound associated with the third audio signals. An initial connection is established between the audio transmitter and the computing device in response to detection that the location of the computing device relative to the audio transmitter is less than a defined threshold distance.

8. [2022903217](#) EAR TIP

AU - 10.11.2022

Int.Class Appl.No 2022903217 Applicant Nuheara IP Pty Ltd Inventor Not Given

9. [20240223972](#) AUDIO TRANSMITTER

US - 04.07.2024

Int.Class [H04R 25/00](#) Appl.No 18390226 Applicant Nuheara IP Pty Ltd Inventor Alan Davis

An audio transmitter is disclosed that comprises at least one microphone configured to receive ambient audio and produce an ambient audio signal indicative of the received ambient audio, a pairing component arranged to facilitate pairing of the audio transmitter with a wireless audio reproducing device, and an audio transmission component arranged to wirelessly transmit a short-range audio signal to a paired wireless audio reproducing device. The short-range audio signal is usable by the wireless audio reproducing device to reproduce audio representative of the received ambient audio.

10. [20230328435](#) AUDIO SYSTEM

US - 12.10.2023

Int.Class [H04R 3/04](#) Appl.No 18132616 Applicant Nuheara IP Pty Ltd Inventor Bonar Dickson

An audio system has a speaker port defining a speaker port cavity, which has a speaker port outlet communicating acoustically with a user's ear canal. A speaker generates output sound in the speaker port cavity based on a speaker signal received at the speaker. The output sound travels along an acoustic path extending from the speaker through the speaker port outlet to an ear canal. A speaker port microphone in acoustic communication with the speaker port cavity produces a speaker port microphone signal in response to input sound. An analysis unit receives the speaker signal and the speaker port microphone signal, uses the speaker signal and the speaker port microphone signal to determine a change in acoustic properties of the acoustic path, and uses the determined change in acoustic properties of the acoustic path to determine a change in physical properties of the audio system along the acoustic path.

11. [2019900027](#) AN AUDIO ACCESSORY

AU - 17.01.2019

Int.Class Appl.No 2019900027 Applicant Nuheara IP Pty Ltd Inventor Not Given

12. [20200252731](#) AUDIO ACCESSORY

US - 06.08.2020

Int.Class [H04R 25/00](#) Appl.No 16732805 Applicant Nuheara IP Pty Ltd Inventor Alan Davis

An audio transmitter including an audio input interface receiving first audio signals indicative of input audio from an audio source, a wireless transmitter wirelessly streaming second audio signals indicative of the input audio to a first audio reproducing device, and an audio output interface connectable to a second audio reproducing device, the audio transmitter arranged to supply third audio signals indicative of the input audio to the audio output interface. The audio transmitter facilitates connection to the audio transmitter to control wireless streaming of the second audio signals. A characteristic of sound of the wirelessly streamed second audio signals is controllable independently of a characteristic of sound of the third audio signals. An initial connection is established between the audio transmitter and a computing device in response to detection that the location of the computing device relative to the audio transmitter is less than a defined threshold.

13. [20210168519](#) AUDIO ACCESSORY

US - 03.06.2021

Int.Class [H04R 25/00](#) Appl.No 17176339 Applicant Nuheara IP Pty Ltd Inventor Alan Davis

An audio transmitter including an audio input interface receiving first audio signals indicative of input audio from an audio source, a wireless transmitter wirelessly streaming second audio signals indicative of the input audio to a first audio reproducing device, and an audio output interface connectable to a second audio reproducing device, the audio transmitter arranged to supply third audio signals indicative of the input audio to the audio output interface. The audio transmitter facilitates connection to the audio transmitter to control wireless streaming of the second audio signals. A characteristic of sound of the wirelessly streamed second audio signals is controllable independently of a characteristic of sound of the third audio signals. An initial connection is established between the audio transmitter and a computing device in response to detection that the location of the computing device relative to the audio transmitter is less than a defined threshold.

14. [2023254876](#) AN EAR BUD

AU - 09.11.2023

Int.Class [H04R 1/10](#) Appl.No 2023254876 Applicant Nuheara IP Pty Ltd Inventor BRODIE, Aaron

An ear tip for connection to an ear bud body of an ear bud is described. The ear tip comprises an inner part connectable to the ear bud body, and an outer part disposed at least partially over the inner part. The outer part is at least partially formed of flexible material and is configured to couple the ear tip to a user's ear canal during use. The inner part includes an inwardly facing wall and an outwardly facing wall, the inner wall defining at least part of a primary sound communication path during use between the user's ear canal and the ear bud body, and the inner part includes at least one tip vent disposed in the inner part that defines an ambient sound communication path during use between the inwardly facing wall and the outwardly facing wall and thereby the user's ear canal and ambient. The inner part is configured to provide an acoustic impedance to sound passing through the at least one tip vent and thereby defined sound characteristics in the ambient audio communication path. An ear bud is also described.

15. [2018267697](#) A SYSTEM FOR CONFIGURING A HEARING DEVICE

AU - 22.11.2018

Int.Class [H04R 25/00](#) Appl.No 2018267697 Applicant Nuheara IP Pty Ltd Inventor Breen, Gregory Paul

A system is disclosed for configuring a hearing device. The system comprises an audiogram processing component arranged to process image data indicative of an image of an audiogram associated with a person so as to produce audiogram data indicative of the audiogram, and a hearing device configuration component arranged to produce hearing device configuration data based on the audiogram data. The configuration data is indicative of configuration settings for a hearing device that will cause the hearing device to assist the hearing of the person.

16. [2023203651](#) A HEARING ASSISTANCE SYSTEM

AU - 06.07.2023

Int.Class [H04R 25/00](#) Appl.No 2023203651 Applicant Nuheara IP Pty Ltd Inventor Breen, Gregory Paul

A hearing assistance system is disclosed that comprises a hearing assistance device configured to reproduce sounds and to assist a person to hear the sounds, and a computing device in communication with the hearing assistance device. The computing device includes a processor configured to implement a hearing device configuration component that configures the hearing assistance device for the person. The hearing device configuration component interacts with the hearing assistance device to implement a hearing assessment on the person using the hearing assistance device, the hearing assessment including generation of hearing assessment sounds of defined frequencies at the hearing assistance device and recording responses from the person. The hearing assistance device is configured using the responses from the person. The hearing device configuration component produces hearing assessment sound generation commands and sends the sound generation commands to the hearing assistance device, and the hearing assistance device is configured to use the sound generation commands to generate the hearing assessment sounds during the hearing assessment.

17. [2017901904](#) A SYSTEM FOR CONFIGURING A HEARING DEVICE

AU - 01.06.2017

Int.Class Appl.No 2017901904 Applicant Nuheara IP Pty Ltd Inventor Not Given

18. [20200204936](#) SYSTEM FOR CONFIGURING A HEARING DEVICE

US - 25.06.2020

Int.Class [H04R 25/00](#) Appl.No 16612633 Applicant NUHEARA IP PTY LTD Inventor Clint Mathurine

A system is disclosed for configuring a hearing device. The system comprises an audiogram processing component arranged to process image data indicative of an image of an audiogram associated with a person so as to produce audiogram data indicative of the audiogram, and a hearing device configuration component arranged to produce hearing device configuration data based on the audiogram data. The configuration data is indicative of configuration settings for a hearing device that will cause the hearing device to assist the hearing of the person.

19. [20220386049](#) SYSTEM FOR CONFIGURING A HEARING DEVICE

US - 01.12.2022

Int.Class [H04R 25/00](#) Appl.No 17884130 Applicant NUHEARA IP PTY LTD Inventor Clint Mathurine

A system is disclosed for configuring a hearing device. The system includes an audiogram processing component arranged to process image data indicative of an image of an audiogram associated with a person so as to produce audiogram data indicative of the audiogram, and a hearing device configuration component arranged to produce hearing device configuration data based on the audiogram data. The configuration data is indicative of configuration settings for a hearing device that will cause the hearing device to assist the hearing of the person.

20. [20240147132](#) EAR BUD

US - 02.05.2024

Int.Class [H04R 1/10](#) Appl.No 18492342 Applicant Nuheara IP Pty Ltd Inventor Erik Östlin

An ear tip has an inner part connectable to an ear bud body of an earbud, and an outer part disposed at least partially over the inner part. The outer part is flexible and is for coupling the ear tip to a user's ear canal. The inner part includes an inwardly facing wall and an outwardly facing wall, the inner wall defining at least part of a primary sound communication path between the ear canal and the ear bud body. The inner part includes at least one tip vent that defines an ambient sound communication path between the inwardly facing wall and the outwardly facing wall, and thereby the user's ear canal and ambient. The inner part provides an acoustic impedance to sound passing through the at least one tip vent and thereby defined sound characteristics in the ambient audio communication path. An ear bud is also described.

21. [20240129680](#) SYSTEM FOR CONFIGURING A HEARING DEVICE

US - 18.04.2024

Int.Class [H04R 25/00](#) Appl.No 18396024 Applicant NUHEARA IP PTY LTD Inventor Clint Mathurine

A hearing assistance system is disclosed that comprises a hearing assistance device configured to reproduce sounds and to assist a person to hear the sounds, the hearing assistance device including a left hearing assistance device and a right hearing assistance device, and a computing device in communication with the hearing assistance device. The computing device interacts with the hearing assistance device to implement a fitting mode wherein the hearing assistance device is caused to generate fitting sounds usable to evaluate whether the left and right hearing devices are properly fitted into respective left and right ears of the person. The computing device produces a communication indicative of whether the left and right hearing assistance devices are properly fitted into respective left and right ears of the person.

Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

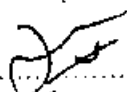
Plaintiffs


Realtek Semiconductor Corporation

Defendant





CERTIFICATE IDENTIFYING EXHIBIT








This is the exhibit marked "MBJ-10" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.







.....
Signature of person taking Affidavit






.....
Signature of deponent





**Exhibit "MBJ-10"
being a spreadsheet of registered trademarks**





Country	Trademark	TM Logo	Registration No	Application No	Owner	Int. Classes	Trademark Status	Trademark Sub Status	Next Renewal Due
Australia	NUHEARA		1702493	1702493	Nuheara IP Pty Ltd	9	Registered	Certificate Received	24/06/2025
Australia	IQbuds		1736292	1736292	Nuheara IP Pty Ltd	9	Registered	Certificate Received	20/11/2025
Australia	SINC		1762715	1762715	Nuheara IP Pty Ltd	9	Registered	Certificate Received	4/04/2026
Australia	EAR ID		1893162	1893162	Nuheara IP Pty Ltd	9	Registered	Certificate Received	8/12/2027
Australia	Live IQ		1896774	1896774	Nuheara IP Pty Ltd	9	Registered	Certificate Received	22/12/2027
Australia	IQbuds BOOST		1896775	1896775	Nuheara IP Pty Ltd	9	Registered	Certificate Received	22/12/2027
Australia	NUHEARA logo		1919588	1919588	Nuheara IP Pty Ltd	9	Registered	Certificate Received	12/04/2028
Australia	IQstream		1969788	1969788	Nuheara IP Pty Ltd	9	Registered	Certificate Received	20/11/2028
Australia	IQconnect		1983109	1983109	Nuheara IP Pty Ltd	44	Registered	Certificate Received	14/01/2029
Australia	IQstore		1983110	1983110	Nuheara IP Pty Ltd	35, 42	Registered	Certificate Received	14/01/2029
Austria	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Austria	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Austria	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Austria	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Austria	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Austria	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Austria	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Austria	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Austria	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Austria	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
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Benelux	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Benelux	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Benelux	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Benelux	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Benelux	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Benelux	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Benelux	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Benelux	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Benelux	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	10/04/2027
Canada	NUHEARA		1,063,567	1831713	Nuheara IP Pty Ltd	9	Registered	Certificate Received	19/11/2029
Canada	EAR ID		1,080,119	1880991	Nuheara IP Pty Ltd	9	Registered	Certificate Received	30/06/2030
Canada	NUHEARA logo		1,089,355	1894007	Nuheara IP Pty Ltd	9	Registered	Certificate Received	9/12/2030
Canada	IQconnect		1,940,964	1,940,964	Nuheara IP Pty Ltd	35, 44	Registered	Certificate Received	17/11/2032
Canada	IQbuds		1,205,615	1831716	Nuheara IP Pty Ltd	9	Registered	Certificate Received	30/10/2033
Canada	IQstream		1,223,375	1931958	Nuheara IP Pty Ltd	9	Registered	Protected	28/02/2034
China	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
China	IQbuds		23295175A	23295175A	Nuheara IP Pty Ltd	9	Registered	Protected	6/04/2028
China	NUHEARA		23295176A	23295176A	Nuheara IP Pty Ltd	9	Registered	Protected	27/04/2028
China	IQbuds BOOST		28286773	28286773	Nuheara IP Pty Ltd	9	Registered	Certificate Received	6/12/2028
China	EAR ID		28224296	28224296	Nuheara IP Pty Ltd	9	Registered	Certificate Received	13/12/2028
China	Live IQ		28286774A	28286774A	Nuheara IP Pty Ltd	9	Registered	Certificate Received	20/02/2029









China	NUHEARA logo		30288398A	30288398A	Nuheara IP Pty Ltd	9	Registered	Certificate Received	20/05/2029
China	SINC		28526775	28526775	Nuheara IP Pty Ltd	9	Registered	Certificate Received	20/06/2029
China	Live IQ		28286774	28286774	Nuheara IP Pty Ltd	9	Registered	Certificate Received	20/11/2029
China	NUHEARA logo		30288398	30288398	Nuheara IP Pty Ltd	9	Registered	Certificate Received	27/07/2030
China	NUHEARA		35372977	35372977	Nuheara IP Pty Ltd	9	Registered	Certificate Received	6/08/2030
China	NUHEARA logo		36072278	36072278	Nuheara IP Pty Ltd	9	Registered	Certificate Received	27/12/2030
China	IQbuds		42253531	42253531	Nuheara IP Pty Ltd	9	Registered	Certificate Received	27/02/2031
China	IQstream		37946789	37946789	Nuheara IP Pty Ltd	9	Registered	Certificate Received	20/04/2031
China	NUHEARA		23295176	23295176	Nuheara IP Pty Ltd	9	Registered	Certificate Received	27/04/2031
China	NUHEARA logo		46533148	46533148	Nuheara IP Pty Ltd	9	Registered	Certificate Received	27/04/2031
China	NUHEARA		28526774	28526774	Nuheara IP Pty Ltd	9	Registered	Certificate Received	20/05/2031
China	EAR ID		51965820	51965820	Nuheara IP Pty Ltd	9	Registered	Certificate Received	13/08/2031
China	IQbuds		38348018	38348018	Nuheara IP Pty Ltd	9	Registered	Certificate Received	13/10/2031
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Denmark	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Denmark	Live IQ		MP1400521	MP1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
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Denmark	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Denmark	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
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Estonia	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Estonia	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Estonia	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Estonia	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
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Estonia	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
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Estonia	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
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Finland	NUHEARA		1352107	W201700586	Nuheara IP Pty Ltd	9	Registered	Protected	
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France	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
France	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
France	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
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France	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
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France	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
France	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
France	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
France	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
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Germany	SINC		1 762 715	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Germany	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Germany	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Germany	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Germany	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Germany	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
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Germany	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Germany	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
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Hong Kong	IQbuds		304090301	304090301	Nuheara IP Pty Ltd	9	Registered	Protected	26/03/2027
Hong Kong	SINC		304090293	304090293	Nuheara IP Pty Ltd	9	Registered	Protected	26/03/2027
Hong Kong	EAR ID		304416291	304416291	Nuheara IP Pty Ltd	9	Registered	Certificate Received	29/01/2028
Hong Kong	IQbuds BOOST		304416309	304416309	Nuheara IP Pty Ltd	9	Registered	Certificate Received	29/01/2028
Hong Kong	Live IQ		304416282	304416282	Nuheara IP Pty Ltd	9	Registered	Certificate Received	29/01/2028
Hong Kong	NUHEARA logo		304495177	304495177	Nuheara IP Pty Ltd	9	Registered	Certificate Received	16/04/2028
Hong Kong	IQstream		304744684	304744684	Nuheara IP Pty Ltd	9	Registered	Certificate Received	21/11/2028
Hong Kong	IQconnect		304802193	304802193	Nuheara IP Pty Ltd	35, 44	Registered	Certificate Received	14/01/2029
Hong Kong	IQstore		304805037	304805037	Nuheara IP Pty Ltd	35, 42	Registered	Certificate Received	16/01/2029
India	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
India	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
India	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
India	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	






India	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
India	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
India	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
India	IQbuds		3685888	3685888	Nuheara IP Pty Ltd	9	Registered	Protected	23/11/2027
India	NUHEARA		3689651	3689651	Nuheara IP Pty Ltd	9	Registered	Certificate Received	28/11/2027
India	SINC		3689652	3689652	Nuheara IP Pty Ltd	9	Registered	Certificate Received	28/11/2027
Indonesia	SINC		1353708	M0020181353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Indonesia	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Indonesia	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Indonesia	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Indonesia	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Indonesia	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Indonesia	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Indonesia	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Indonesia	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	13/09/2028
Ireland	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Ireland	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Ireland	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Ireland	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Ireland	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Ireland	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Ireland	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Ireland	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Ireland	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Ireland	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Israel	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Israel	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Israel	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Israel	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Israel	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Israel	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Israel	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Israel	IQstream		313006	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Israel	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Israel	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Italy	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Italy	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Italy	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Italy	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Italy	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Certificate Received	
Italy	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Italy	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	



Italy	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Italy	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Italy	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Japan	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Japan	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Japan	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Japan	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Japan	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Japan	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Japan	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Japan	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Japan	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Latvia	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Latvia	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Latvia	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Latvia	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Latvia	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Latvia	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Latvia	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Latvia	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Latvia	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Latvia	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Lithuania	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Lithuania	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Lithuania	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Lithuania	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Lithuania	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Lithuania	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Lithuania	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Lithuania	IQstream				Nuheara IP Pty Ltd	9	Registered	Protected	
Lithuania	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Lithuania	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Malaysia	IQstream			2018014806	Nuheara IP Pty Ltd	9	Pending	Allowed	
Malaysia	NUHEARA		2018068852	2018068852	Nuheara IP Pty Ltd	9	Registered	Certificate Received	13/09/2028
Malaysia	IQbuds		2018068859	2018068859	Nuheara IP Pty Ltd	9	Registered	Certificate Received	13/09/2028
Malaysia	IQbuds BOOST		2018068861	2018068861	Nuheara IP Pty Ltd	9	Registered	Certificate Received	13/09/2028
Malaysia	SINC		2018068866	2018068866	Nuheara IP Pty Ltd	9	Registered	Certificate Received	13/09/2028
Malaysia	Live IQ		2018068878	2018068878	Nuheara IP Pty Ltd	9	Registered	Certificate Received	13/09/2028
Malaysia	IQconnect		TM2019001764	TM2019001764	Nuheara IP Pty Ltd	44	Registered	Certificate Received	14/01/2029
Mexico	NUHEARA		1871299	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Mexico	IQbuds		1871300	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Mexico	NUHEARA logo		1981303	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	

New Zealand	IQbuds		1070172	1070172	Nuheara IP Pty Ltd	9	Registered	Protected	
New Zealand	NUHEARA		1070171	1070171	Nuheara IP Pty Ltd	9	Registered	Protected	
New Zealand	SINC		1070728	1070728	Nuheara IP Pty Ltd	9	Registered	Protected	
New Zealand	EAR ID		1091536	1091536	Nuheara IP Pty Ltd	9	Registered	Protected	
New Zealand	IQbuds BOOST		1092070	1092070	Nuheara IP Pty Ltd	9	Registered	Protected	
New Zealand	Live IQ		1092562	1092562	Nuheara IP Pty Ltd	9	Registered	Protected	
New Zealand	NUHEARA logo		1097041	1097041	Nuheara IP Pty Ltd	9	Registered	Protected	
New Zealand	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
New Zealand	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
New Zealand	IQstore		1114923	1114923	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Norway	NUHEARA		201708342	201708342	Nuheara IP Pty Ltd	9	Registered	Protected	
Norway	SINC		1353708	201708814	Nuheara IP Pty Ltd	9	Registered	Protected	
Norway	IQbuds		1352108	201708343	Nuheara IP Pty Ltd	9	Registered	Protected	
Norway	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Norway	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Norway	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Norway	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Norway	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Norway	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Poland	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Poland	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Poland	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Poland	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Poland	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Poland	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Poland	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Poland	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Poland	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Poland	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Portugal	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Portugal	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Portugal	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Portugal	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Portugal	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Portugal	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Portugal	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Portugal	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Republic of Korea (South)	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Republic of Korea (South)	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Republic of Korea (South)	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Republic of Korea (South)	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	

Republic of Korea (South)	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Republic of Korea (South)	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Republic of Korea (South)	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Republic of Korea (South)	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Republic of Korea (South)	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Russian Federation	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Russian Federation	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Russian Federation	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Russian Federation	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Russian Federation	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Russian Federation	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
									
Russian Federation	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Russian Federation	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Russian Federation	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Russian Federation	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Saudi Arabia	NUHEARA		1439012161	132900	Nuheara IP Pty Ltd	9	Registered	Protected	26/10/2027
Saudi Arabia	IQbuds		1439012162	132901	Nuheara IP Pty Ltd	9	Registered	Protected	26/10/2027
Saudi Arabia	SINC		1439012164	132903	Nuheara IP Pty Ltd	9	Registered	Protected	26/10/2027
Saudi Arabia	IQbuds BOOST		1439012165	132904	Nuheara IP Pty Ltd	9	Registered	Protected	26/10/2027
Saudi Arabia	EAR ID		1439012167	132906	Nuheara IP Pty Ltd	9	Registered	Protected	26/10/2027
Saudi Arabia	Live IQ		1439012166	132905	Nuheara IP Pty Ltd	9	Registered	Protected	26/10/2027
									
Saudi Arabia	NUHEARA logo		1439018598	144127	Nuheara IP Pty Ltd	9	Registered	Protected	5/01/2028
Saudi Arabia	IQstream		1440009354	168118	Nuheara IP Pty Ltd	9	Registered	Certificate Received	26/08/2028
Saudi Arabia	IQconnect		1440014348	173345	Nuheara IP Pty Ltd	44	Registered	Certificate Received	20/10/2028
Saudi Arabia	IQstore		1440014342	173339	Nuheara IP Pty Ltd	35	Registered	Certificate Received	20/10/2028
Saudi Arabia	IQstore		1440014344	173341	Nuheara IP Pty Ltd	42	Registered	Certificate Received	20/10/2028
Singapore	NUHEARA		40201712260T	40201712260T	Nuheara IP Pty Ltd	9	Registered	Protected	
Singapore	SINC		40201712828R	40201712828R	Nuheara IP Pty Ltd	9	Registered	Protected	
Singapore	IQbuds		40201712261R	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Singapore	EAR ID		1398980	40201807754X	Nuheara IP Pty Ltd	9	Registered	Protected	
Singapore	IQbuds BOOST		1399656	40201808205W	Nuheara IP Pty Ltd	9	Registered	Protected	
Singapore	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
									
Singapore	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Singapore	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Singapore	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
South Africa	IQstream			2018/35150	Nuheara IP Pty Ltd	9	Pending	Progress	
South Africa	NUHEARA		2018/24029	2018/24029	Nuheara IP Pty Ltd	9	Registered	Certificate Received	22/08/2028
South Africa	IQbuds		2018/24028	2018/24028	Nuheara IP Pty Ltd	9	Registered	Certificate Received	22/08/2028
South Africa	IQbuds BOOST		2018/24027	2018/24027	Nuheara IP Pty Ltd	9	Registered	Certificate Received	22/08/2028
South Africa	SINC		2018/24012	2018/24012	Nuheara IP Pty Ltd	9	Registered	Certificate Received	22/08/2028

South Africa	EAR ID		2018/24008	2018/24008	Nuheara IP Pty Ltd	9	Registered	Certificate Received	22/08/2028
South Africa	Live IQ		2018/24003	2018/24003	Nuheara IP Pty Ltd	9	Registered	Certificate Received	22/08/2028
South Africa	NUHEARA logo		2018/24030	2018/24030	Nuheara IP Pty Ltd	9	Registered	Certificate Received	22/08/2028
South Africa	IQconnect		2019/01075	2019/01075	Nuheara IP Pty Ltd	44	Registered	Certificate Received	15/01/2029
South Africa	IQstore		2019/01367	2019/01367	Nuheara IP Pty Ltd	35	Registered	Certificate Received	17/01/2029
South Africa	IQstore		2019/01368	2019/01368	Nuheara IP Pty Ltd	42	Registered	Certificate Received	17/01/2029
Spain	NUHEARA		H1352107	H1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Spain	SINC		H1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Spain	IQbuds		H1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Spain	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Spain	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Spain	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Spain	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Spain	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Spain	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Spain	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Sweden	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Sweden	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Sweden	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Sweden	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Sweden	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Sweden	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Sweden	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Sweden	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Sweden	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Switzerland	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	
Switzerland	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	
Switzerland	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Switzerland	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Switzerland	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Switzerland	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Switzerland	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Switzerland	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Switzerland	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Switzerland	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
Taiwan	IQbuds		01883165	106019908	Nuheara IP Pty Ltd		Registered	Protected	30/11/2027
Taiwan	SINC		01883166	106019909	Nuheara IP Pty Ltd		Registered	Protected	30/11/2027
Taiwan	NUHEARA		01883164	106019907	Nuheara IP Pty Ltd	9	Registered	Protected	30/11/2027
Taiwan	EAR ID		01935315	107006740	Nuheara IP Pty Ltd	9	Registered	Certificate Received	31/08/2028
Taiwan	IQbuds BOOST		01935314	107006739	Nuheara IP Pty Ltd	9	Registered	Certificate Received	31/08/2028
Taiwan	Live IQ		01935313	107006737	Nuheara IP Pty Ltd	9	Registered	Certificate Received	31/08/2028

Taiwan	NUHEARA logo		01947450	107023006	Nuheara IP Pty Ltd	9	Registered	Certificate Received	31/10/2028
Taiwan	IQconnect		02003221	108002850	Nuheara IP Pty Ltd	44	Registered	Certificate Received	31/07/2029
Taiwan	IQstore		02015374	108003436	Nuheara IP Pty Ltd	35, 42	Registered	Certificate Received	30/09/2029
Taiwan	IQstream		02034992	107076020	Nuheara IP Pty Ltd	9	Registered	Certificate Received	15/01/2030
Turkey	NUHEARA		2017/63396	2017/63396	Nuheara IP Pty Ltd	9	Registered	Protected	
Turkey	SINC		1353708	2017/64856	Nuheara IP Pty Ltd	9	Registered	Protected	
Turkey	IQbuds		2017/63397	2017/63397	Nuheara IP Pty Ltd	9	Registered	Protected	
Turkey	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Turkey	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Protected	
Turkey	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Turkey	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Turkey	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Turkey	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
United Kingdom	NUHEARA		WO0000001352107	WO0000001352107	Nuheara IP Pty Ltd	9	Registered	Protected	
United Kingdom	SINC		WO0000001353708	WO0000001353708	Nuheara IP Pty Ltd	9	Registered	Protected	
United Kingdom	IQbuds		WO0000001352108	WO0000001352108	Nuheara IP Pty Ltd	9	Registered	Protected	
United Kingdom	EAR ID		WO0000001398980	WO0000001398980	Nuheara IP Pty Ltd	9	Registered	Protected	
United Kingdom	IQbuds BOOST		WO00000001399656	WO0000001399656	Nuheara IP Pty Ltd	9	Registered	Protected	
United Kingdom	Live IQ		WO0000001400521	WO0000001400521	Nuheara IP Pty Ltd	9	Registered	Protected	
United Kingdom	NUHEARA logo		WO0000001411318	WO0000001411318	Nuheara IP Pty Ltd	9	Registered	Protected	
United Kingdom	IQstream		WO0000001445327	WO0000001445327	Nuheara IP Pty Ltd	9	Registered	Protected	
United Kingdom	IQconnect		WO0000001456245	WO0000001456245	Nuheara IP Pty Ltd	44	Registered	Protected	
United Kingdom	IQstore		WO0000001452949	WO0000001452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
United Kingdom	IQbuds		UK00801352108	UK00801352108	Nuheara IP Pty Ltd	9	Registered	Protected	10/04/2027
United Kingdom	NUHEARA		UK00801352107	UK00801352107	Nuheara IP Pty Ltd	9	Registered	Protected	10/04/2027
United Kingdom	SINC		UK00801353708	UK00801353708	Nuheara IP Pty Ltd	9	Registered	Protected	10/04/2027
United Kingdom	EAR ID		UK00801398980	UK00801398980	Nuheara IP Pty Ltd	9	Registered	Protected	30/01/2028
United Kingdom	IQbuds BOOST		UK00801399656	UK00801399656	Nuheara IP Pty Ltd	9	Registered	Protected	30/01/2028
United Kingdom	NUHEARA logo		UK00801411318	UK00801411318	Nuheara IP Pty Ltd	9	Registered	Protected	16/04/2028
United Kingdom	IQstream		UK00801445327	UK00801445327	Nuheara IP Pty Ltd	9	Registered	Protected	3/12/2028
United Kingdom	IQconnect		UK00801456245	UK00801456245	Nuheara IP Pty Ltd	44	Registered	Protected	15/01/2029
United Kingdom	IQstore		UK00801452949	UK00801452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	18/01/2029
United States of America	IQbuds		5415166	79210823	Nuheara IP Pty Ltd	9	Registered	Protected	
United States of America	IQstream		5899677	79250007	Nuheara IP Pty Ltd	9	Registered	Protected	
United States of America	IQconnect		6055438	79254584	Nuheara IP Pty Ltd	44	Registered	Protected	
United States of America	IQstore		5,969,755	79253198	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
United States of America	NUHEARA		5332413	86738905	Nuheara IP Pty Ltd	9	Registered	Certificate Received	14/11/2027
United States of America	EAR ID		5659253	87728346	Nuheara IP Pty Ltd	9	Registered	Certificate Received	22/01/2029
United States of America	Live IQ		5700624	87/732688	Nuheara IP Pty Ltd	9	Registered	Certificate Received	19/03/2029
United States of America	IQbuds BOOST		5700625	87/732705	Nuheara IP Pty Ltd	9	Registered	Certificate Received	19/03/2029
United States of America	NUHEARA logo		5803199	87878685	Nuheara IP Pty Ltd	9	Registered	Certificate Received	16/07/2029
Vietnam	NUHEARA		1352107		Nuheara IP Pty Ltd	9	Registered	Protected	

Vietnam	EAR ID			1398980	Nuheara IP Pty Ltd	9	Registered	Protected	
Vietnam	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	
Vietnam	NUHEARA logo			1411318	Nuheara IP Pty Ltd	9	Registered	Protected	
Vietnam	IQbuds			1352108	Nuheara IP Pty Ltd	9	Registered	Protected	
Vietnam	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Protected	
Vietnam	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Protected	
Vietnam	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Protected	
WIPO	SINC		1353708	1353708	Nuheara IP Pty Ltd	9	Registered	Protected	10/04/2027
WIPO	IQbuds		1352108	1352108	Nuheara IP Pty Ltd	9	Registered	Protected	10/04/2027
WIPO	NUHEARA		1352107	1352107	Nuheara IP Pty Ltd	9	Registered	Protected	10/04/2027
WIPO	EAR ID		1398980	1398980	Nuheara IP Pty Ltd	9	Registered	Protected	30/01/2028
WIPO	IQbuds BOOST		1399656	1399656	Nuheara IP Pty Ltd	9	Registered	Protected	30/01/2028
WIPO	Live IQ		1400521	1400521	Nuheara IP Pty Ltd	9	Registered	Certificate Received	30/01/2028
WIPO	NUHEARA logo		1411318	1411318	Nuheara IP Pty Ltd	9	Registered	Certificate Received	16/04/2028
WIPO	IQstream		1445327	1445327	Nuheara IP Pty Ltd	9	Registered	Certificate Received	3/12/2028
WIPO	IQconnect		1456245	1456245	Nuheara IP Pty Ltd	44	Registered	Certificate Received	15/01/2029
WIPO	IQstore		1452949	1452949	Nuheara IP Pty Ltd	35, 42	Registered	Certificate Received	18/01/2029

Form 59

Rule 29.02(1)

Federal Court of Australia

No. of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant





CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-11" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

**Exhibit "MBJ-11"
being extracts from the Australian Design
Search and US Patent and Trade Mark Office
Patent Public Search and China National IP
Administration Database**

Number	Registration number	Representation	Product name	Status	Other indicators	Priority date	Classification	Current owners	Previous owners	Address for service	Designers	Filed date	Published date	Registered date	Certified date	Revoked date	Lapsed date	Ceased date	Withdrawn date	Refused date	Currently registered until	Max registration period end date	Statement of newness and distinctiveness	Statement of monopoly	Statement of novelty	Excluded from	Excluded	Relevant act	Link
202310015			EAR BUDS	Registered		Jan 3, 2023	14-01	Nuheara IP Pty Ltd		Integrated IP	Aaron BRODIE Erik OSTLIN	Jan 3, 2023		Mar 20, 2023							Jan 3, 2028	Jan 3, 2033	Newness and distinctiveness resides in the visual features of shape and/or configuration of a pair of ear buds as shown in the accompanying representations					2003	https://search.ip.australia.gov.au/designs/search/details/202310015
202310014			EAR BUDS	Registered		Jan 3, 2023	14-01	Nuheara IP Pty Ltd		Integrated IP	Aaron BRODIE Erik OSTLIN	Jan 3, 2023		Mar 20, 2023							Jan 3, 2028	Jan 3, 2033	Newness and distinctiveness resides in the visual features of shape and/or configuration of a pair of ear buds as shown in the accompanying representations					2003	https://search.ip.australia.gov.au/designs/search/details/202310014
202310013			EAR BUD TIP	Registered		Jan 3, 2023	14-01	Nuheara IP Pty Ltd		Integrated IP	Aaron BRODIE Erik OSTLIN	Jan 3, 2023		Mar 20, 2023							Jan 3, 2028	Jan 3, 2033	Newness and distinctiveness resides in the visual features of shape and/or configuration of an ear bud tip as shown in the accompanying representations					2003	https://search.ip.australia.gov.au/designs/search/details/202310013
202310011			EAR BUD CASE	Registered		Jan 3, 2023	03-012 13-02	Nuheara IP Pty Ltd		Integrated IP	Aaron BRODIE Erik OSTLIN Daniel Booker David Chapman Jeff West	Jan 3, 2023		Mar 20, 2023							Jan 3, 2028	Jan 3, 2033	Newness and distinctiveness resides in the visual features of shape and/or configuration of an ear bud case as shown in the accompanying representations					2003	https://search.ip.australia.gov.au/designs/search/details/202310011

Patent Public Search Basic (PPUBS Basic)

Quick lookup

[Query building guidance](#)

Patent or Publication number

For example: 0123456 or 20210123456

Search

OR

Basic search

[Query building guidance](#)

Search

For

Operator

Search

For

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Search

Search results

Results for query "nuheara"

Showing 1 to 20 of 20 records

Result #	Document/Patent number	Display	Title	Inventor name	Publication date	Pages
1	US-12207056-B2	Preview PDF Text	System for configuring a hearing device	Mathurine; Clint et al.	2025-01-21	28
2	US-12101606-B2	Preview PDF Text	Methods and systems for assessing insertion position of hearing instrument	Griffin; Kendra et al.	2024-09-24	38
3	US-20240259742-A1	Preview PDF Text	Method of self-fitting of a binaural hearing system	Courtois; Gilles	2024-08-01	10

Result #	Document/Patent number	Display	Title	Inventor name	Publication date	Pages
4	US-20240223972-A1	Preview PDF Text	AUDIO TRANSMITTER	Davis; Alan et al.	2024-07-04	7
5	US-20240147132-A1	Preview PDF Text	EAR BUD	Östlin; Erik et al.	2024-05-02	14
6	US-20240129680-A1	Preview PDF Text	SYSTEM FOR CONFIGURING A HEARING DEVICE	MATHURINE; Clint et al.	2024-04-18	28
7	US-11889273-B2	Preview PDF Text	System for configuring a hearing device	Mathurine; Clint et al.	2024-01-30	28
8	US-20230328435-A1	Preview PDF Text	AUDIO SYSTEM	Dickson; Bonar et al.	2023-10-12	41
9	US-D973637-S	Preview PDF Text	Earphone	Rose; Daniel C. et al.	2022-12-27	11
10	US-11523231-B2	Preview PDF Text	Methods and systems for assessing insertion position of hearing instrument	Recker; Karrie et al.	2022-12-06	24
11	US-20220386049-A1	Preview PDF Text	SYSTEM FOR CONFIGURING A HEARING DEVICE	MATHURINE; Clint et al.	2022-12-01	28
12	US-11463821-B2	Preview PDF Text	Audio accessory	Davis; Alan et al.	2022-10-04	19
13	US-11445313-B2	Preview PDF Text	System for configuring a hearing device	Mathurine; Clint et al.	2022-09-13	28
14	US-D945405-S	Preview PDF Text	Earphone	Rose; Daniel C. et al.	2022-03-08	11
15	US-20210168519-A1	Preview PDF Text	AUDIO ACCESSORY	Davis; Alan et al.	2021-06-03	19
16	US-10757512-B2	Preview PDF Text	Multi-source audio amplification and ear protection devices	Schnell; Timothy D. et al.	2020-08-25	30
17	US-20200252731-A1	Preview PDF Text	AUDIO ACCESSORY	Davis; Alan et al.	2020-08-06	18
18	US-10701473-B2	Preview PDF Text	Audio amplification devices with integrated light elements for enhanced user safety	Boyer; Gary et al.	2020-06-30	42
19	US-20200204936-A1	Preview PDF Text	A SYSTEM FOR CONFIGURING A HEARING DEVICE	MATHURINE; Clint et al.	2020-06-25	30
20	US-10111014-B2	Preview PDF Text	Multi-source audio amplification and ear protection devices	Schnell; Timothy D. et al.	2018-10-23	31

BROWSE BY TOPIC



ABOUT THIS SITE



USPTO BACKGROUND



FEDERAL GOVERNMENT



1. SYSTEM FOR CONFIGURING A HEARING DEVICE

申请号

US202318396024A

申请日

2023. 12. 26

公开（公告）日

2024. 04. 18; 2025. 01. 21

ipc分类号

H04R25/00; A61B5/12; A61B5/00

优先权号

US202318396024A 20231226 AU2017901904A 20170519 US202217884130A
20220809 US201916612633A 20191111 AU2018050480W 20180518

申请（专利权）人

NUHEARA IP PTY LTD

发明人

MATHURINE CLINT CAMELL ANDREW VICTOR BREEN GREGORY PAUL JIANG PENG
WARD DAVID RONALD DAVIS ALAN

摘要

A hearing assistance system is disclosed that comprises a hearing assistance device configured to reproduce sounds and to assist a person to hear the sounds, the hearing assistance device including a left hearing assistance device and a right hearing assistance device, and a computing device in communication with the hearing assistance device. The computing device interacts with the hearing assistance device to implement a fitting mode wherein the hearing assistance device is caused to generate fitting sounds usable to evaluate whether the left and right hearing devices are properly fitted into respective left and right ears of the person. The computing device produces a communication indicative of whether the left and right hearing assistance devices are properly fitted into respective left and right ears of the person.

2. AUDIO TRANSMITTER

申请号

US202318390226A

申请日

2023. 12. 20

公开（公告）日

2024. 07. 04

ipc分类号

H04R25/00

优先权号

AU2023900004A 20230103

申请（专利权）人

NUHEARA IP PTY LTD

发明人

DAVIS ALAN ÖSTLIN ERIK COMBES PETER

摘要

An audio transmitter is disclosed that comprises at least one microphone configured to receive ambient audio and produce an ambient audio signal indicative of the received ambient audio, a pairing component arranged to facilitate pairing of the audio transmitter with a wireless audio reproducing device, and an audio transmission component arranged to wirelessly transmit a short-range audio signal to a paired wireless audio reproducing device. The short-range audio signal is usable by the wireless audio reproducing device to reproduce audio representative of the received ambient audio.

3. AN AUDIO TRANSMITTER

申请号

AU2023285803A

申请日

2023. 12. 20

公开（公告）日

2024. 07. 18

ipc分类号

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优先权号

AU2023900004A 20230103

申请（专利权）人

NUHEARA IP PTY LTD

发明人

DAVIS ALAN COMBES PETER ÖSTLIN ERIK

摘要

Abstract An audio transmitter is disclosed that comprises at least one microphone configured to receive ambient audio and produce an ambient audio signal indicative of the received 5 ambient audio, a

pairing component arranged to facilitate pairing of the audio transmitter with a wireless audio reproducing device, and an audio transmission component arranged to wirelessly transmit a short-range audio signal to a paired wireless audio reproducing device. The short-range audio signal is usable by the wireless audio reproducing device to reproduce audio representative of the received 10 ambient audio. 44 Antenna 3426-n v 32 6 36 42Meoy38 4 42 RF unit Pr Iocessor *jr*Mmr 8 4 ,24 Data storage 12Buds Activation control charging Pairingcontrol 62 24 device 30 Streaming control 64 52 46 Noise reduction 66 charger Charge management Fig. 3

4. EAR BUD

申请号

US202318492342A

申请日

2023. 10. 23

公开（公告）日

2024. 05. 02

ipc分类号

H04R1/10

优先权号

AU2022903217A 20221029 AU2023900003A 20230103

申请（专利权）人

NUHEARA IP PTY LTD

发明人

ÖSTLIN ERIK BRODIE AARON DAVIS ALAN

摘要

An ear tip has an inner part connectable to an ear bud body of an earbud, and an outer part disposed at least partially over the inner part. The outer part is flexible and is for coupling the ear tip to a user's ear canal. The inner part includes an inwardly facing wall and an outwardly facing wall, the inner wall defining at least part of a primary sound communication path between the ear canal and the ear bud body. The inner part includes at least one tip vent that defines an ambient sound communication path between the inwardly facing wall and the outwardly facing wall, and thereby the user's ear canal and ambient. The inner part provides an acoustic impedance to sound passing through the at least one tip vent and thereby defined sound characteristics in the ambient audio communication path. An ear bud is also described.

5. **AN EAR BUD**

申请号

AU2023254876A

申请日

2023. 10. 23

公开（公告）日

2024. 05. 16

ipc分类号

H04R1/10;H04R1/28;H04R25/00

优先权号

AU2022903217A 20221029 AU2023900003A 20230103

申请（专利权）人

NUHEARA IP PTY LTD

发明人

ÖSTLIN ERIK BRODIE AARON DAVIS ALAN

摘要

- 23 Abstract An ear tip for connection to an ear bud body of an ear bud is described. The ear tip comprises an inner part connectable to the ear bud body, and an outer part disposed 5 at least partially over the inner part. The outer part is at least partially formed of flexible material and is configured to couple the ear tip to a user's ear canal during use. The inner part includes an inwardly facing wall and an outwardly facing wall, the inner wall defining at least part of a primary sound communication path during use between the user's ear canal and the ear bud body, and the inner part includes at least one tip 10 vent disposed in the inner part that defines an ambient sound communication path during use between the inwardly facing wall and the outwardly facing wall and thereby the user's ear canal and ambient. The inner part is configured to provide an acoustic impedance to sound passing through the at least one tip vent and thereby defined sound characteristics in the ambient audio communication path. An ear bud is also 15 described. 30 45 44 12 ~~~~ - ~ 42 W %47 56 18
Proceso +16 32Sensors \76 20 36 40 52 Fig 1 Fig 2

6. **A HEARING ASSISTANCE SYSTEM**

申请号

AU2023203651A

申请日

2023.06.12

公开（公告）日

2023.07.06

ipc分类号

H04R25/00;A61B5/12

优先权号AU2023203651A 20230612 AU2018267697A 20180518 AU2017901904A 20170519
AU2018050480W 20180518**申请（专利权）人**

NUHEARA IP PTY LTD

发明人MATHURINE CLINT CAMMELL ANDREW VICTOR BREEN GREGORY PAUL JIANG PENG
WARD DAVID RONALD DAVIS ALAN**摘要**

Abstract A hearing assistance system is disclosed that comprises a hearing assistance device configured to reproduce sounds and to assist a person to hear the sounds, and a 5 computing device in communication with the hearing assistance device. The computing device includes a processor configured to implement a hearing device configuration component that configures the hearing assistance device for the person. The hearing device configuration component interacts with the hearing assistance device to implement a hearing assessment on the person using the hearing assistance 10 device, the hearing assessment including generation of hearing assessment sounds of defined frequencies at the hearing assistance device and recording responses from the person. The hearing assistance device is configured using the responses from the person. The hearing device configuration component produces hearing assessment sound generation commands and sends the sound generation commands to the 15 hearing assistance device, and the hearing assistance device is configured to use the sound generation commands to generate the hearing assessment sounds during the hearing assessment.

7. A HEARING ASSISTANCE SYSTEM**申请号**

AU2023203651A1

申请日

2023.06.12

公开（公告）日

2023.07.06

ipc分类号

H04R25/00;A61B5/12

申请（专利权）人

Nuheara IP Pty Ltd

发明人

Mathurine, Clint Cammell, Andrew Victor Breen, Gregory Paul Jiang, Peng Ward, David Ronald Davis, Alan

摘要

A hearing assistance system is disclosed that comprises a hearing assistance device configured to reproduce sounds and to assist a person to hear the sounds, and a 5 computing device in communication with the hearing assistance device. The computing device includes a processor configured to implement a hearing device configuration component that configures the hearing assistance device for the person. The hearing device configuration component interacts with the hearing assistance device to implement a hearing assessment on the person using the hearing assistance 10 device, the hearing assessment including generation of hearing assessment sounds of defined frequencies at the hearing assistance device and recording responses from the person. The hearing assistance device is configured using the responses from the person. The hearing device configuration component produces hearing assessment sound generation commands and sends the sound generation commands to the 15 hearing assistance device, and the hearing assistance device is configured to use the sound generation commands to generate the hearing assessment sounds during the hearing assessment.

8. AN AUDIO SYSTEM

申请号

AU2023202186A

申请日

2023.04.11

公开（公告）日

2023.10.26

ipc分类号

H04R1/10;H04R25/00;H04R29/00

优先权号

AU2022900971A 20220412

申请（专利权）人

发明人

DICKSON BONAR ÖSTLIN ERIK YONG PEI CHEE MALEGAONKAR AMIT COMBES
PETER DAVIS ALAN

摘要

Abstract An audio system is described that comprises a speaker port defining a speaker port cavity, the speaker port having a speaker port outlet that during use communicates 5 acoustically with an ear canal of a user, and a speaker arranged to generate output sound in the speaker port cavity based on a speaker signal received at the speaker, the output sound travelling along an acoustic path that extends from the speaker through the speaker port outlet to an ear canal during use. The system also comprises a speaker port microphone in acoustic communication with the speaker .0 port cavity, the speaker port microphone producing a speaker port microphone signal in response to input sound received at the speaker port microphone, and An analysis unit. The analysis unit is configured to receive the speaker signal and the speaker port microphone signal, to use the speaker signal and the speaker port microphone signal to determine a change in acoustic properties of the acoustic path, .5 and to use the determined change in acoustic properties of the acoustic path to determine a change in physical properties of the audio system along the acoustic path. 100 Start 110 Has analysis unit received speaker signal and speaker N port microphone signal? Process speaker signal and speaker port microphone signal to produce acoustic condition data Is the acoustic condition data indicative of an abnormal N condition? Generate data indicative of an 118 abnormal condition Figure 2

9. AUDIO SYSTEM

申请号

US202318132616A

申请日

2023.04.10

公开（公告）日

2023.10.12

ipc分类号

H04R3/04;H04R1/10;H04R29/00

优先权号

AU2022900971A 20220412

申请（专利权）人

NUHEARA IP PTY LTD

发明人

DICKSON BONAR ÖSTLIN ERIK YONG PEI CHEE MALEGAONKAR AMIT COMBES
PETER MATHER DAVIS ALAN

摘要

An audio system has a speaker port defining a speaker port cavity, which has a speaker port outlet communicating acoustically with a user's ear canal. A speaker generates output sound in the speaker port cavity based on a speaker signal received at the speaker. The output sound travels along an acoustic path extending from the speaker through the speaker port outlet to an ear canal. A speaker port microphone in acoustic communication with the speaker port cavity produces a speaker port microphone signal in response to input sound. An analysis unit receives the speaker signal and the speaker port microphone signal, uses the speaker signal and the speaker port microphone signal to determine a change in acoustic properties of the acoustic path, and uses the determined change in acoustic properties of the acoustic path to determine a change in physical properties of the audio system along the acoustic path.

10. SYSTEM FOR CONFIGURING A HEARING DEVICE

申请号

US202217884130A

申请日

2022.08.09

公开（公告）日

2022.12.01;2024.01.30

ipc分类号

H04R25/00;A61B5/12;A61B5/00

优先权号

US202217884130A 20220809 AU2017901904A 20170519 US201916612633A
20191111 AU2018050480W 20180518

申请（专利权）人

NUHEARA IP PTY LTD

发明人

MATHURINE CLINT CAMMELL ANDREW VICTOR BREEN GREGORY PAUL JIANG PENG
WARD DAVID RONALD DAVIS ALAN

摘要

A system is disclosed for configuring a hearing device. The system includes an audiogram processing component arranged to process

image data indicative of an image of an audiogram associated with a person so as to produce audiogram data indicative of the audiogram, and a hearing device configuration component arranged to produce hearing device configuration data based on the audiogram data. The configuration data is indicative of configuration settings for a hearing device that will cause the hearing device to assist the hearing of the person.

Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

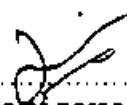
Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "**MBJ-12**" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

**Exhibit "MBJ-12"
being a draft list of assets**

Nuheara Asset Transfer List for ASA relating to DOCA Proposal:

A. Assets transferring from Nuheara Limited to NewCo:

- Shares in Nuheara IP Pty Ltd (ACN 605 704 096) being the entire issued capital of that business **OR** all the underlying assets within that business including the list of patents and trademarks included in Appendix 1 and any other patent, trademarks or intellectual property developed or in development [To Discuss options re shares vs assets conscious of legal or others costs of patent transfers versus potential tax or other liabilities transferring]
- Any and all rights and ownership attaching to trading names, trademarks, brands, logos or product names used by Nuheara Limited or any of its subsidiaries with any associated documents, logos, artworks, graphics to be provided to NewCo, including any of those not the subject of patent or design registrations
- All the fixed assets held by the business inclusive of the (i) assets listed at Appendix 2; (ii) any assets which are the property of Nuheara Limited held by employees of Nuheara Limited and (iii) any other assets which are free of encumbrances and the property of Nuheara Limited and are held with third parties, including suppliers or manufacturers
- The [entire] product inventory of Nuheara Limited as at the date completion being the inventory list contained at Appendix 3 as updated with inventory movements between the date of preparation of the Appendix and completion of the ASA [to discuss in relation to HP Hearing PRO regarding risk of return/claims liabilities e.g. re Best Buy]
- All Domain name(s) held by Nuheara Limited or its subsidiaries, including the list contained at Appendix 4
- Shares in Nuheara Inc being the entire issued capital of that business (on cash-debt free basis)
- All software, applications and other technology developed by Nuheara Limited or any of its subsidiaries or employees including those listed at Appendix 5
- Complete customer databases including customer contact details, profiles, usage data, sales history and other information
- All underlying data, documents, user data, code incorporated within third party software or technology applications, including those for Greenlight Guru, Shopify, Gusto, Xero, Netsuite, Adobe, Microsoft Office (including emails), AWS, Altium, Confluence, Jira, Zendesk, GIT, Bitcuket, AWS, Sharepoint; with sellers to facilitate transfer of same and subscriptions to NewCo
- Documentation, research, certifications and any other materials associated with Nuheara Limited's FDA, ISO and others certifications with Sellers to assist in transferring of these to NewCo
- Sales and Manufacturing agreement with Merry Electronics Co., Ltd (dated 19 January 2023) with Sellers to facilitate transfer of the contract and rights and entitlements to NewCo [To Discuss not seeking to transfer anything to do with Salutica, including components, finished goods and other tooling assets held there by them]
- Sales and distribution agreements with customers including those with Walmart, Target, Cardinal Health (and associated entities) with Sellers to facilitate transfer of the contract and rights and entitlements to NewCo – [To discuss re Best Buy]
- HP Licensing Agreement, with Sellers to facilitate transfer of the contract and rights and entitlements to NewCo [to discuss as likely it is only the exclusivity relationship we want to transfer and not some of the obligations; may also need to be acknowledged that Sellers may not be able to achieve the transfer given HP have change of control rights]
- Any other assets of Nuheara Limited which NewCo identify and require other than any assets included in the list "B. Assets not transferring"

B. Assets of Nuheara Limited not transferring to NewCo:

- Shares in Terrace Gold Pty Ltd
- Shares in Nuheara (NL) BV
- Shares in Nuheara (CANADA) Inc
- Shares in Nuheara (UK) Ltd

- [to discuss per above potential reference Salutica or Best Buy here]

Appendix 1 – List of Patents and Trademarks:

(i) Patents

Title	Type	Country	Ref	Earliest Priority Date	Expiry Date	Status
A system for configuring a hearing device	Patent	USA	US 11,445,311	19 May'17	18 May 2038	Granted 13 Sep'22
A system for configuring a hearing device (continuation)	Patent	USA	US 11,889,273	19 May'17	18 May 2038	Granted 30 Jan'24
A system for configuring a hearing device (continuation 2)	Patent	USA	18/396,024	19 May'17	TBD	Filed
An audio accessory	Patent	USA	US 11,463,821	4 Jan'19	2 Jan 2040	Granted 4 Oct'22
An Audio System	Patent	USA	18/192,616	12 Apr'22	TBD	Filed
An Audio Transmitter	Patent	USA	18/390,226	3 Jan'23	TBD	Filed
An Ear Bud	Patent	USA	18/492,843	28 Oct'23	TBD	Filed
Ear Bud Tip	Design Reg	USA	29/895,995	3 Jan'23	TBD	Filed
A system for configuring a hearing device	Patent	Australia	AU 2019267697	19 May'17	18 May 2038	Granted 29 June'23
A system for configuring a hearing device (continuation)	Patent	Australia	2023203651	19 May'17	TBD	Filed
An audio accessory	Patent	Australia	2019284015	4 Jan'19	TBD	Filed
An Audio System	Patent	Australia	2023202186	12 Apr'22	TBD	Filed
An Audio Transmitter	Patent	Australia	2023285803	3 Jan'23	TBD	Filed
An Ear Bud	Patent	Australia	2023254876	29 Oct'23	TBD	Filed
Ear Bud Tip	Design Reg	Australia	202310013	3 Jan'23	3 Jan'33	Registered
Ear Bud Case	Design Reg	Australia	202310011	3 Jan'23	3 Jan'33	Registered
Ear Bud	Design Reg	Australia	202310014	3 Jan'23	3 Jan'33	Registered
Ear Bud (Connection Part)	Design Reg	Australia	202310015	3 Jan'23	3 Jan'33	Registered
Ear Bud Tip	Design Reg	China	2023110600843300	3 Jan'23	3 Jan'38	Registered

(ii) Trademarks

[List to be obtained and inserted – perhaps best to get from Corrs Chambers?]

Appendix 3 – List of Product Inventory

Product Inventory List as at 31 January 2025		
Product:	Location	Qty
HP Hearing PRO	Australia (Nuheara)	17
	USA - PPM Distribution Center	171
	USA - Consignment stock at Target	86
IQbuds2 Max	Australia (Nuheara)	119
	USA - PPM Distribution Center	1789
	USA - Consignment stock at Amazon	1786
IQstream TV	Australia (Nuheara)	1529
	USA - PPM Distribution Center	2044
	USA - Consignment stock at Amazon	1897
BT Transmitter	Australia (Nuheara)	76
	USA - PPM Distribution Center	351
	USA - Consignment stock at Amazon	605
Other various legacy or refurbished products / components	Australia (Nuheara)	est. 1150

Appendix 4 List of Domain Names

- Nuheara.com
- Newheara.com
- Nuheara.co
- Iqbuds.com
- Nuheara.co.uk
- Nuheara.com.cn
- Nuheara.net
- Nuheara.info
- Nuheara.org
- Nuheara.com.au
- Hphearingaid.com
- hphear.com.au
- hphearingpro.com
- Hphearingpro.com.au
- Hphearingbuds.com
- Hpbuds.com

Appendix 5 List of Software and Applications developed by Nuheara

- Heat Programmer (Linux)
- Heat Programmer (Windows)
- Heat Programmer (MacOS)
- heat_battmon (python script)
- progetdata (python script)
- profindsn (python script)

- parser (python script)

Form 59

Rule 29.02(1)

Federal Court of Australia

No. of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "**MBJ-13**" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

Exhibit "MBJ-13"
being a copy of an email to the solicitors for
Realtek dated 20 December 2024

From: Jones, Martin
Sent: Friday, 20 December 2024 8:28 AM
To: David Saunders
Cc: Chine Flanzek
Subject: RE: (117912) Appointment of PwC and Proof of Debt

David,

Further to our discussion during the week I refer you to the below table which I can explain to you on our call.

Univesta Limited (NUH)	Low	High
Estimated Return		
Assets subject to Non-circulating Security Interests		
Plant and equipment	Commercially sensitive	
Other assets & intellectual property	Commercially sensitive	
Less: Amount owed to Secured Creditor (Realtek)	(2,500)	(2,500)
Amount available to unsecured creditors	Nil	Unknown
Assets subject to Circulating Security Interests		
Cash and cash equivalents	274	274
R&D Holdco (International)	140	140
Inventory	Commercially sensitive	
Total Circulating assets	414	414
Less: Priority Costs		
VA Funding loan to 31 December 2024	(500)	(500)
VA Funding loan January 2025	(253)	(253)
Administrators' Fees to 20 November 2024	(632)	(632)
Estimated Administrators fees to Second Meeting	(80)	(80)
Estimated Administrators fees to Reconvened Second Meeting	(250)	(200)
Estimated Administrators' disbursements and legal fees	(40)	(40)
Estimated Liquidators' fees and costs	(120)	(100)
NUHIP Administrators fees and costs	(78)	(30)
KUHIP Liquidators' fees and costs	(50)	(30)
Total Priority Payments	(2,010)	(1,883)
Deficit Required to be funded by Purchaser (excl. Employees)	(1,596)	(1,476)
Balance Available for Priority Creditors	Nil	Unascertained
Estimated employee entitlements	(80)	-
Total owed to employees	(80)	-
Deficit Required to be funded by Purchaser (Incl. Employees)	(2,486)	(1,476)
Balance Available for Unsecured Creditors		
	Nil	Nil
Liquidation Returns		
Unsecured Creditors	Unascertained	(3,910)
Residual of Secured Creditor Claim	Unknown	Unknown
Total Unsecured Claims	TBD	TBD

Dividend c/s

Nil

Nil

Estimated surplus / deficiency

TBD

TBD

Martin

Martin Jones | Partner Turnaround and Restructuring

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Mob: +61 419 979 404
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Form 59

Rule 29.02(1)

Federal Court of Australia

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Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked **"MBJ-14"** now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

Exhibit "MBJ-14"
Being a copy of emails with the solicitors for
Realtek dated 23 and 30 December 2024

From: Jones, Martin
Sent: Monday, 30 December 2024 11:24 AM
To: David Sanders
Cc: Flower, Michael
Subject: RE: (117912) Kulltek

David,

Hopefully you managed to get some time away from the screen over the last few days.

Thank you for the update and I look forward to the response to the DOCA proposal, as it affects your client. I suggest that any credit bid (and I appreciate the option of a licence arrangement) would be more effectively managed through a DOCA- this is a structure issue that we can discuss later.

I take this opportunity to wish you all the very best for 2025 and I look forward to discussing the options with you soon.

Best regards

Martin.

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Form 59

Rule 29.02(1)

Federal Court of Australia

No. of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "**MBJ-15**" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

Exhibit "MBJ-15"
Being an copy of an email to the solicitors for
Realtek dated 10 February 2025

From: Jones, Martin <martinjones@kpmg.com.au>
Sent: Monday, 10 February 2025 1:56 PM
To: dsanders@bennettandco.com.au
Cc: CHU, Kieran; Flower, Michael
Subject: Nuheara Limited (Administrators Appointed) - Offer to Realtek
Attachments: NUH_-_Letter_from_KPMG_to_Realtek_10.02.2025.pdf;
Letter_from_Cowell_Clarke_to_KPMG_-_7_February_2025.pdf

David,

Ahead of our 11:30am meeting today, please see attached:

- My letter and attachments dated 10 February 2025 for your consideration; and
- A letter from Cowell Clarke setting out the terms of a proposed Deed of Company Arrangement for Nuheara and its subsidiaries.

I look forward to discussing this material with you.

Regards,
Martin



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Facsimile: +61 8 9263 7129

GPO Box A29
PERTH WA 6837
Australia

www.kpmg.com.au

10 February 2025

Attention: David Sanders

Realtek Semiconductor Corporation (**Realtek**)

By email: dsanders@bennettlaw.com.au

Dear Sir

Nuheara Limited (Administrators Appointed)
ACN 125 167 133 (the Company)

Nuheara IP Pty Ltd (Administrators Appointed)
ACN 605 704 096 (NUH IP)

Collectively “the Companies”

I am writing to you in my capacity as one of the Joint and Several Administrators of the Companies in relation to your registered secured charge over the assets of the Company.

In the interest of clarity, we note that Realtek has no secured interest over the assets of NUH IP.

1 Deed of Company Arrangement (DOCA) proposal

I advise that I have received a proposal from a group of investors that the creditors of the Company should resolve that it enter into a DOCA. I **enclose** for your information a copy of a letter from the solicitors for the DOCA proponent Cowell Clarke dated 7 February 2025 which sets out the DOCA proposal (**Annexure A**).

The DOCA proposal is the only proposal that I have received since the beginning of the Administration that is capable of acceptance and satisfies the statutory framework of Part 5.3A of the Corporation Act 2001 (**the Act**). The DOCA allows the Company to avoid liquidation whilst preserving the underlying business and continued employment of staff. The proposal provides for (amongst other things):

- a Special Purpose Vehicle associated with the DOCA Proponents (**SPV**) will acquire the property of the Company which is presently the subject of a General Security Agreement in your favour (**Property**) in return for a payment of AUD \$500,000 which would be paid to you;
- payment of outstanding employee entitlements in full for terminated employees and for an assumption of these entitlements for continuing staff;
- a return to unsecured creditors of the Company of up to 10 cents in the dollar; and
- payment in full of the Administrators' liabilities.

Based on the terms contained within, it is my view that the DOCA proposal is in the best interests of employees, creditors and other stakeholders and as it stands, I intend to recommend to creditors that it be accepted at the Reconvened Second Meeting of Creditors which must be held on or before 25 February 2025. There have not been any alternate DOCA proposals presented and the only alternative to this DOCA proposal, is liquidation which is undesirable and does not meet the objects of Part 5.3A of the Act.

2 Estimated returns to creditors (including Realtek)

Annexed to this letter is an analysis of the likely return to creditors if the DOCA proposal was accepted by creditors at the Reconvened Second Meeting of Creditors (**Annexure B**). I also set out an analysis of the outcome for creditors if the DOCA proposal is not accepted, and the Company went into liquidation (**Annexure C**). For ease of reference, I table below a summary of the estimated returns for the different class of creditors:

Creditor class	DOCA	Liquidation
Secured Creditor (Realtek)	AUD \$500,000	No return expected.
Terminated Employees	100c/\$	To the extent there are no realisations available for priority employee creditors, in a liquidation, employees may be eligible for payment of their outstanding employee entitlements (excluding unpaid superannuation) under the Fair Entitlements Guarantee (FEG) scheme.
Continuing Employees	Offered continuity of employment with the SPV where the entitlement accrued will be preserved and continued as is. Will not be entitled to claim in the proposed DOCA.	
Unsecured Creditors	A cash contribution of \$432,832 which is estimated to result in a dividend payment of up to a maximum of 10 cents/\$ to satisfy claims of ordinary unsecured creditors	No return.

In a liquidation scenario, I anticipate that there will be no return to creditors. Further in that scenario, you as the secured creditor of the Company will only be in a position to obtain any return on account of the debt owing to you in the event you took steps to enforce your security and appoint receivers to effect the recovery of the Property and in turn put those assets to the market. The costs of such a receivership, which would be borne by you, are likely to be extremely high and cost prohibitive compared to the value of the secured Property. In my view, it is highly unlikely that even if the Company enforced the security, it would not recover the costs it would incur in doing so even if it was able to sell the property the subject of the security.

3 Consent for the proposal and sale from Realtek

Under the terms of the DOCA proposal, it contemplates me as Administrator of the Companies entering into an Asset Sale Agreement (**ASA**) of the Property. I am unable to effect a sale of the Property without your consent, unless I obtain an order from the Court under section 442C of the Act. I set out as (**Annexure D**) the text of relevant portions of section 442C of the Act.

For the reasons set out in this letter, I write to you for the purpose of obtaining your agreement that you will consent to me selling the Property in the sum of AUD \$500,000 on the condition that the sale proceeds would be paid direct to you, subject to creditors agreeing to the DOCA proposal, and at the same time you would consent to the discharge of the security you hold over the assets of the Company to permit the sale to occur.

4 Why this proposal is in the best interests of Realtek

I am satisfied based on all the information presently before me that this is the best possible return you will be able to achieve, given the circumstances in which the Company finds itself.

In particular, my attempts to sell the Property during the period of the administration have yielded limited results as outlined in **Annexure E**. There is nothing before me to suggest that the Property has any higher value than the amount being offered under the DOCA proposal.

While I appreciate that the debt owing to you (approx. AUD \$2.5M plus interest) is materially greater than the offer for the Property (AUD \$500k) contained in the DOCA proposal, I consider that it is unlikely that any alternate scenarios provide for a potential return higher than the amount offered by the SPV for the following reasons:

- As outlined in **Annexure C**, there is no commercial value recoverable from the non-circulating assets of NUH. In relation to circulating assets, at the time of writing, the priority costs incurred having regard to the cost of ongoing trading losses, the amounts advanced to the Company and the Administrators' fees incurred outweigh the estimated realisable value of circulating assets. The expected priority costs deficiency is approximately \$2.19M, excluding the amount payable to priority employee creditors, as at the date of this letter;
- If the Company goes into Liquidation, you will be entitled to enforce your security (by appointing a Receiver for a sale of the Property), if you wish to do so. In my view, there is an additional overlay of cost for Receivership (both for professional fees and ongoing monthly trading costs (c\$250k a month)), as any future appointed Receiver will be required to conduct a fresh sale process to fulfil their obligations under section 420A of the Corporation Act. As outlined in **Annexure E**, the Company had commenced a sale process in April 2024 which was re-freshed during the Administration (since August 2024) and had only solicited 1 (one) non-binding indicative offer for a sum significantly less than this offer (of \$500k) to RTK.
- Upon liquidation, the Administrators would exercise their statutory lien over the secured assets, notwithstanding Realtek's security pursuant to section 443F of the Act. In our estimate this lien currently secures \$2.19M over general circulating assets of NUH. In this regard, the secured general circulating assets need to achieve a realisation value in the order of \$3.083M plus receivership fees and cost, to match the DOCA sum available to Realtek. Based on our experiences to date, we doubt that this presents a realistic expectation of the value of the security.

In the table below, I summarise the possible advantages and disadvantages for Realtek, in a DOCA vs Liquidation scenario:

Scenario	Advantages to Realtek	Disadvantages to Realtek
DOCA as proposed	<ul style="list-style-type: none"> • Payment under the ASA of \$500k, payable upon completion of the ASA. • Administrator / Deed Administrator will take steps to ensure that Realtek's interest is protected. • Realtek does not have to enforce its security and meet the costs of doing so to be paid a price for the assets greater than their market value. 	<ul style="list-style-type: none"> • Unable to control realisation process via a controller /Receivership process.

Scenario	Advantages to Realtek	Disadvantages to Realtek
Liquidation	<ul style="list-style-type: none"> • Realtek able to enforce its security. • Not realistic to expect a commercial return to the secured debt. 	<ul style="list-style-type: none"> • No return from DOCA proponent and will need to consider enforcement action to sell / realise property of the company • We note that enforcement costs is high, likely to include professional fees of Receivers and fund ongoing cost of trading • Receivers' duty of care under s420A of the Act to obtain market value for the assets . • Administrators' statutory lien attaches to all general circulating assets to the value of (\$2.19M), at the time of writing.

Accordingly, would you please give consideration as to whether you will agree to the sale of the Property on the basis I have set out above. If you consider that there are other things I should be doing as Administrator to protect your interests in any sale of the Property, I invite you to put them to me for my consideration.

5 Timing of consent


The terms of the DOCA require me to make an application to the Court for the section 442C order, in the absence of your consent as a condition precedent, hence I advise that unless I have your approval to the sale of the Property on the basis set out in the DOCA proposal by close of business on 12 February 2025, I will have to apply to the Court for the necessary orders under section 442C of the Act so that I can give effect to the DOCA proposal.

If the order is made this would enable me to sell the Property in a manner consistent with the DOCA proposal and for you to be paid the amount of AUD \$500,000. At the same time, I would be asking the Court to discharge the Security to enable the sale of the Property.

As noted the meeting for creditors is to be reconvened on 25 February 2025, which means that the notice of meeting with a report outlining my recommendation to creditors as to the options available to them, is to be posted to creditors on or before 17 February 2025. In these circumstances there is considerable urgency in proceeding with any such application. I hope that in order to avoid potentially unnecessary legal expense, we can reach agreement on the basis on which you will consent to the sale and realise a price for the Property which is far in excess of its current market value.

I will contact you shortly to discuss this matter, but meanwhile if you wish to discuss the matter please do not hesitate to contact me at any time.

Yours faithfully


Martin Jones
Administrator

Encl.

Annexure A

Letter of Offer from Cowell Clark to KPMG - 7 February 2025 (as further enclosed)

Annexure B – Estimated returns under the DOCA

Nuheara Limited (Administrators Appointed)	
Statement of Position - DOCA	
	Amount \$
DOCA amounts	
Administrators' balance	280,664
Azure Capital fee	TBA
NUH	
Administrators' fees incurred from date of appointment to 17 January 2025	(848,777)
Estimated Administrators fees from 18 January 2025 to the Reconvened Meeting of Creditors	(75,000)
Estimated Administrators fees from the Reconvened Meeting of Creditors to the execution of the DOCA	(25,000)
Estimated Administrators' disbursements and legal fees	(20,000)
Estimated Deed Administrators fees (commencement to completion)	(75,000)
NUH IP	
Administrators' fees incurred from date of appointment to 17 January 2025	(4,624)
Estimated Administrators fees from 18 January 2025 to the Reconvened Meeting of Creditors	(25,000)
Estimated Administrators fees from the Reconvened Meeting of Creditors to the execution of the DOCA	(25,000)
Estimated Deed Administrators fees (commencement to completion)	(20,000)
Terrace Gold	
Administrators' fees incurred from date of appointment to 17 January 2025	(4,379)
Estimated Administrators fees from 18 January 2025 to the Reconvened Meeting of Creditors	(25,000)
Estimated Administrators fees from the Reconvened Meeting of Creditors to the execution of the DOCA	(25,000)
Estimated Deed Administrators fees (commencement to completion)	(20,000)
Total Priority Costs	(912,115)
VA Loan Funding converted to Equity in New Co./ or required as part of the DOCA	
Establishment Fee (20% of amount advanced)	(226,350)
Amounts paid up	(762,000)
Accrued Interest @24% if converted	(34,657)
Further funding required	(369,748)
Total VA Loan	(1,392,754)
Dividends	
Secured Creditors Payment (Realtek)	(500,000)
Employees:	
Unpaid wages (Continuing)	(10,141)
Superannuation (Continuing)	(53,906)
Superannuation (Resigned)	(11,217)
Annual Leave (Resigned)	(56,938)
LSL (Resigned)	(15,480)
Redundancy	-

Nuheara Limited (Administrators Appointed)	
Statement of Position - DOCA	Amount \$
PILN	-
Super on PILN	-
Unsecured Creditors @ up to 10 c/\$	(432,832)
Total Dividends	(1,080,513)
Total DOCA Contribution	(3,385,382)
Liabilities Carried Over	
	New Co.
Annual Leave (Continuing)	(147,753)
LSL (Continuing)	(42,587)
Redundancy (Continuing)	(307,116)
PILN (Continuing)	(188,371)
Super on PILN (Continuing)	(21,663)
Total	(707,490)

Annexure C – Estimated returns in a Liquidation

Nuheara Limited (NUH)		Amount \$'000	Amount \$'000
Estimated Statement of Position - Liquidation	Notes	Book Value/ROCA P	Liquidation
Assets subject to Non-circulating Security Interests			
Plant and equipment (manufacturing equipment and fixed assets)	1	632	No commercial value
Other assets & intellectual property	1	1,432	No commercial value
Less: Amount owed to Secured Creditor (Realtek)		(2,568)	(2,568)
Amount available to unsecured creditors		(504)	Nil
Assets subject to Circulating Security Interests			
Cash and cash equivalents	2	117	-
Debtors	3	1,066	140
R&D Rebate	4	1,285	-
Inter-company debtor receivable (sale of NUH IP's IP)	5	14,658	215
Inventory		251	No commercial value
Total Circulating assets		17,377	355
Less: Priority Costs			
Administrators' net cash balance	4	-	181
VA Funding incurred (incl. Establishment fee and Interest)		(1,023)	(1,023)
Forecast VA Loan Funding		(370)	(370)
Administrators' fees incurred from date of appointment to 17 January 2025		(858)	(858)
Estimated Future Fees:			
Estimated Administrators fees from 18 January 2025 to the Reconvened Meeting of Creditors		(125)	(125)
Estimated Administrators fees from the Reconvened Meeting of Creditors to the execution of the DOCA		(75)	(75)
Estimated Administrators' disbursements and legal fees		(75)	(75)
Estimated Liquidators' fees and costs		(200)	(200)
Total Priority Payments		(2,726)	(2,545)
Deficit Required to be funded by Purchaser (excl. Employees)		14,651	(2,190)
Balance Available for Priority Creditors		-	-
Estimated employee entitlements		(504)	(894)
Total owed to employees		(504)	(894)
Deficit Required to be funded by Purchaser (incl. Employees)		13,643	(3,083)
Balance Available for Unsecured Creditors		13,643	Nil
Liquidation Returns			
Unsecured Creditors		(484)	(4,349)
Residual of Secured Creditor Claim		(504)	Unknown
Total Unsecured Claims		(988)	TBD
Dividend c/\$		100	Nil
Estimated surplus / deficiency		12,655	TBD

Notes:

- 1 PPE includes both certain manufacturing equipment and office equipment, such as laptops, desks etc.
- 2 Pre-appointment cash included a bank guarantee for the head office. The pre-appointment landlord has drawn down on the guarantee, and at this stage it is unclear whether there will be a net surplus available.

- 3 Debtors included amounts owed by Salutica. Salutica has a counter claim against certain pre-payment and accordingly, the amounts are unlikely to be recovered. Notably, there is a further \$140k overseas R&D tax refund which may be recoverable.
- 4 The R&D rebate relates to FY24. A total of \$840k was received by the Administrators with the balance offset against the ATO's pre-appointment claim. This amount is reports as a net figure within the "Administrators' net cash balance".
- 5 As tabled below, should NUH enter liquidation and the Liquidators' sell the intellectual property of NUH IP, then NUH may receive a dividend as the only creditor of NUH IP to the maximum of \$215k, before selling and preservation costs.

Nuheara IP Pty Ltd (NUH IP)	Amount \$'000	
Estimated Statement of Position - Liquidation	Book Value/ROCAP	Liquidation
Assets subject to Non-circulating Security Interests		
Other assets (IP)	3,481	300
Amount available to unsecured creditors	3,481	300
Less Priority Costs		
Azure costs		TBC
IP preservation costs		TBC
Administrators' Fees to 30 November 2024	(5)	(5)
Estimated Administrators fees to Reconvened Second Meeting	(25)	(25)
Estimated Administrators' disbursements and legal fees	(25)	(25)
Estimated Liquidators' fees and costs	(30)	(30)
Total Priority Payments	(85)	(85)
Balance Available for Unsecured Creditors	3,396	215
Unsecured creditors		
NUH - intercompany loan	(14,658)	(14,658)
Other	-	-
Total Unsecured Creditors	(14,658)	(14,658)
Dividend to NUH	-	215

Annexure D

CORPORATIONS ACT 2001 - SECT 442C

When administrator may dispose of encumbered property:

(1) The administrator of a company under administration or of a deed of company arrangement must not dispose of:

- (a) property of the company that is subject to a security interest; or
- (b) property (other than PPSA retention of title property) that is used or occupied by, or is in the possession of, the company but of which someone else is the owner or lessor.

Note: PPSA retention of title property is subject to a PPSA security interest, and so is covered by paragraph (a) (see definition of *PPSA retention of title property* in section 51F).

(2) Subsection (1) does not prevent a disposal:

- (a) in the ordinary course of the company's business; or
- (b) with the written consent of the secured party, owner or lessor, as the case may be; or
- (c) with the leave of the Court.

(3) The Court may only give leave under paragraph (2)(c) if satisfied that arrangements have been made to protect adequately the interests of the secured party, owner or lessor, as the case may be.

(4) If the administrator proposes to dispose of property under paragraph (2)(a), the Court may, by order, direct the administrator not to carry out that proposal.

(5) The Court may only make an order under subsection (4) on the application of:

- (a) if paragraph (1)(a) applies--the secured party; or
- (b) if paragraph (1)(b) applies--the owner or lessor, as the case may be.

(6) The Court may only make an order under subsection (4) if it is not satisfied that arrangements have been made to protect adequately the interests of the applicant for the order.

(7) If:

- (a) a company is under administration or is subject to a deed of company arrangement; and
- (b) property of the company is subject to a security interest; and
- (c) the administrator disposes of the property;

the disposal extinguishes the security interest.

(8) For the purposes of paragraph (2)(a), if:

- (a) property is used or occupied by, or is in the possession of, a company; and
- (b) another person is the owner of the property; and
- (c) either:

- (i) the property is PPSA retention of title property; or
- (ii) the property is subject to a retention of title clause under a contract; and

(d) the owner demands the return of the property;

a disposal of the property that occurs after the demand is made does not mean that the disposal is not in the ordinary course of the company's business.

Annexure E

On 9 April 2024, Nuheara announced to the ASX that it had initiated a strategic review of its business. This included the appointment of Azure Capital, an Australian corporate adviser, to assist with the same including in discussions relating to potential M&A activity.

Following our appointment on 7 August 2024, we engaged with Azure and it was agreed given their previous involvement with the Group, that Azure would reach out to potential buyers who had previously expressed an interest to acquire the business.

In particular, we have asked Azure to speak with parties that are likely to be able to recognise the embedded value in Nuheara, and test their level of interest in reviewing an opportunity to acquire Nuheara, or its assets, or consider alternative transactions, having regard to the administration. The proposed transaction conducted by the Administrators had a timeline which anticipated a completion date of late September / early October 2024.

In total, 15 expressions of interest were received for the Group by those parties identified at the outset of the appointment along with additional parties who had contacted the Administrators since our appointment.

On 16 September 2024, we received a non-binding indicative proposal for the acquisition of the patent rights and patent applications, paid as a lump sum without and encumbrances attached to the patents. The offer was for a sum significantly less than this offer (of \$500k) to RTK.

We understand from our conversations with Azure Capital that no party, other than the non-binding indicative offer received, no party was prepared to submit an offer without the agreement with Realtek on the supply agreement, which would have ensured that Nuheara would be able to manufacture their next generation product.

Whilst parties have expressed an interest in the acquisition of the business, there have been no formal offers submitted, and the expectation is that it is unlikely that that an offer will materialise in the short term (i.e. 3- 6 months) or until such time that the manufacture and supply of the next generation product can be confirmed.

Having regard to the above and given the Companies' lack of working capital position, we engaged with the Shareholders Committee and entered into a Funding Agreement with members of the Shareholders Committee in mid-November 2024 to which they have provided \$762K to date. Their interest in reviving the business has culminated in the accompanying DOCA proposal.

Our Ref: 243627_3463-9433-2469_1

7 February 2025

Mr Martin Jones
Joint and Several Administrator
NuHeara Limited (Administrators Appointed)
KPMG
Level 8, 235 St Georges Terrace
PERTH WA 6000

By email: martinjones@kpmg.com.au

Dear Mr Jones

NuHeara Limited (Administrators Appointed)

We are instructed on behalf of a syndicate to propose a Deed of Company Arrangement ("**DOCA**") for NuHeara Limited (Administrators Appointed) ("**NUH**"), NuHeara IP Pty Ltd (Administrators Appointed) ("**Nuheara IP**") and Terrace Gold Pty Ltd (Administrators Appointed) ("**Terrace**") (taken together, the "**Group**").

DOCA in respect of NUH

The elements of the proposed DOCA for NUH are as follows:

1. The joint and several deed administrators would be Martin Jones, Matthew Woods and Clint Joseph.
2. The parties to the DOCA will be the Group, the deed administrators and a special purpose vehicle ("**Proponent**") to be nominated by the syndicate which will provide the funding ("**Syndicate**"). The members of the Syndicate will not be party to the DOCA and will not have any obligations under the DOCA itself.
3. The deed administrators will have all of the powers set out in Schedule 8A of the Corporations Regulations.
4. Subject to fulfilment of each of the matters referred to in paragraphs 5,6,10 and 12, the deed administrators will seek to procure the liquidation of NUH on or before 30 June 2025.
5. The Proponent will as a condition of the Asset Sale Agreement referred to in paragraph 12 below, offer employment to all current employees of NUH, consistent with their present employment terms and conditions and will assume the liability of NUH for all unpaid or accrued employee entitlements. The Administrators will terminate the employment of all employees who accept such offers of employment.

6. The deed fund will be distributed as follows:
 - 6.1 Firstly, in payment of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
 - 6.2 Secondly, in payment of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
 - 6.3 Thirdly, in the case of employees who are not employed by the Proponent in accordance with paragraph 5, payment of entitlements that would, in a liquidation, be accorded a priority under section 556(1), 560 and 561 of the Corporations Act, including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
 - 6.4 Fourthly, in payment of a dividend to arm's length non-priority unsecured creditors.
7. The deed fund will be made up of:
 - 7.1 The net funds received and receivable by the administrators during the administration period ("**Administration Balance**"); and
 - 7.2 A payment made by the Proponent as payment for the assets and undertakings of NUH pursuant to the ASA as defined in paragraph 12 below ("**Deed Contribution**"). Therefore, the total deed fund comprising the Administration Balance (\$280,664) and Deed Contribution (Estimated \$3,064,718), including payment to Realtek, is estimated to be approximately \$3,345,382, which includes all moneys paid to date by or on behalf of the Syndicate to the Administrators for the purpose of the administration of NUH and Nuheara IP and Terrace (the latter two being "**the Subsidiaries**").
8. The Deed Contribution will be such amount as is required further and in addition to the Administration Balance so as to effect:
 - 8.1 Payment in full of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
 - 8.2 Payment in full of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
 - 8.3 To the extent there are such claims, payment in full of all entitlements that would, in a liquidation, be accorded a priority under sections 556(1), 560 and 561 of the Corporations Act including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
 - 8.4 Payment of such dividend to arm's-length non-priority unsecured creditors such as will result in them receiving 10c/\$.
9. For the purpose of the DOCA the obligations of the Group and the administrators to make payment under the Funding Term Sheet dated 18 November 2024 will be administrators' liabilities for the purpose of clauses 6.1 and 8.1 herein ("**First Funding Agreement**").
10. The Proponent will advance (or will have advanced) a further amount of up to \$570,000 on the same terms as the First Funding Agreement which will also be administrators' liabilities under s443A of the Act, and for the purpose of clauses 6.1 and 8.1 herein, comprising the following amounts:
 - 10.1 On 31 January 2025, \$200,000;
 - 10.2 On 7 February 2025, \$56,617;

- 10.3 The balance by way of the following instalments on or before 5pm on the following dates:
- 10.3.1 Saturday 15 February 2025, \$313,131.
- 10.4 The Proponent agree to meet the costs and expenses reasonably incurred by the Administrators or Deed Administrators in the prosecution of the application referred to in paragraph 12.3 below ("**Application**"). The estimated costs of this application are \$65,000 plus GST which is included within the sum of \$570,000 referred to above. Until the payment referred to in clause 10.1 and 10.2 is made in accordance with that clause, the Proponent agree that the Administrators are not obliged to make the Application.
- 10.5 For the avoidance of doubt, if in light of developments relating to the prosecution of the Application, the costs and expenses incurred in the prosecution of the same exceed the estimate referred to in paragraph 10.2, the Proponent will provide further funding for the purpose of the prosecution of the Application and if they chose not to do so, then the Administrators are discharged from any obligation to prosecute the Application.
11. The deed administrators will not cause any of the Group to make claims or prove for or receive distributions based on an inter-group loan account balances.
12. The Proponent will enter into an asset sale agreement ("**ASA**") within the earlier of 7 days from the date of this letter, or 17 February 2025, pursuant to which NUH will sell to the Proponent the following assets and undertakings:
- 12.1 The property of NUH which is the subject of a registered security agreement bearing no 202403150083941 in the Register established under the *Personal Property Securities Act 2009* (Cth) ("**Property**") in favour of Realtek Semiconductor Corporation ("**Realtek**"). The consideration for the purchase of the Property is \$500,000 which will be payable to Realtek on completion of the ASA and such consideration shall in no circumstances be available to the creditors of NUH other than Realtek or for the purpose of meeting any of the liabilities referred to in paragraph 8 of this letter. The order to be sought pursuant to s442C of the Act will also seek to discharge the security referred to in this paragraph 12 held by Realtek over the Property.
- 12.2 All other property, assets and undertakings of NUH and the Subsidiaries required for the conduct of the Nuheara business (including, without limitation, all registered intellectual property and the "Nuheara" business name), which may include the shares in NuHeara IP (at the election of the Proponent) and the transfer of employees to the extent that the employees consent to the same.
- 12.3 Completion of the ASA will be subject to either the Administrators or Deed Administrators as the case may be, obtaining the consent of Realtek to the same or them applying for and obtaining an order pursuant to s442C of the Act, permitting them to sell the Property ("**Application**"), amongst other conditions.
13. The DOCA will take effect (the "**commencement date**") upon each of the following being satisfied:
- 13.1 The execution of the DOCA by the parties to it.
- 13.2 The Administrators or Deed Administrators obtaining an order pursuant to s422C of the Act permitting them to sell the Property and discharging the Security.
- 13.3 Execution of the subsidiary DOCAs referred to below.
14. The Deed Contribution will be payable upon the later of:

- 14.1 The commencement date; and
- 14.2 Fourteen days from the deed administrators informing the Proponent of their reasonable estimate of the net amount required to satisfy the obligations set out in paragraph 8 herein.
15. If there are any funds remaining after payment of the amounts provided for by clause 8, such funds will be returned to the Proponent.
16. From the commencement date there will be a moratorium in place against any enforcement of unsecured creditors' claims. Creditors entitled to prove must accept their entitlements under the DOCA in satisfaction of all claims they had when the administration began.
17. The property available for distribution to participating creditors will be limited to the amounts in the deed fund.
18. The DOCA will be fully effectuated upon payment of a dividend comprising the amounts referred to in paragraphs 8.3 and 8.4.
19. The DOCA will include standard terms providing for termination of the DOCA as determined to be appropriate by the administrators. The DOCA may also be terminated on grounds as provided for in the Corporations Act.

DOCAs for NuHeara IP Pty Ltd (Administrators Appointed) and Terrace Gold Pty Ltd (Administrators Appointed) (collectively "the Subsidiaries").

20. The Proponent also proposes a DOCA for the Subsidiaries which are also in administration. There could be one or two separate DOCAs.
21. The joint and several deed administrators would be Martin Jones, Matthew Woods and Clint Joseph.
22. The parties to the DOCA will be the relevant companies, the deed administrators and the Proponent .
23. The deed administrators will have all of the powers set out in Schedule 8A of the Corporations Regulations.
24. The deed fund in respect of the Subsidiaries (which for the avoidance of doubt is a separate fund to that referred to in paragraph 6 above) will be distributed as follows:
 - 24.1 Firstly, in payment of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
 - 24.2 Secondly, in payment of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
 - 24.3 Thirdly, to the extent there are such claims, in payment of entitlements that would, in a liquidation, be accorded a priority under section 556(1), 560 and 561 of the Corporations Act, including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
 - 24.4 Fourthly, in payment of a dividend to arm's length non-priority unsecured creditors.
25. The deed fund in respect of the subsidiaries will be made up of:
 - 25.1 The relevant Administration Balances in respect of the Subsidiaries (if any); and

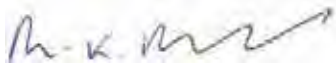
- 25.2 A payment made by the Proponent ("**Subsidiary Deed Contribution**").
26. The Subsidiary Deed Contribution will be such amount as is required further and in addition to the Administration Balance so as to effect:
- 26.1 Payment in full of the administrators' liabilities, administrators' disbursements and administrators' remuneration;
- 26.2 Payment in full of the deed administrators' liabilities, deed administrators' disbursements and deed administrators' remuneration;
- 26.3 Payment in full of all entitlements that would, in a liquidation, be accorded a priority under sections 556(1), 560 and 561 of the Corporations Act including in respect of employees plus unpaid superannuation contributions and annual leave entitlements; and
- 26.4 Payment of such dividend to arm's-length non-priority unsecured creditors (if any) in the amount of \$432,831.55 which will be paid from the Deed Contribution, and which based upon existing claims in the administration may result in a dividend of approximately 10c/\$ to each participating arm's-length non-priority unsecured creditor on a pari-passu basis. The dividend to participating arms' length non-priority unsecured creditors is to be capped at a maximum of 10c/\$, with any amounts over 10c/\$ in respect of the \$432,831.55 to be returned to the Proponent upon effectuation of the DOCA.
27. The subsidiary DOCA's will take effect upon each of the following being satisfied:
- 27.1 Execution of the subsidiary DOCA's; and
- 27.2 The commencement of the NUH DOCA.
28. The Deed Contribution will be payable upon the later of:
- 28.1 The commencement date; and
- 28.2 Fourteen days from the deed administrators informing the Proponent of their reasonable estimate of the net amount required to satisfy the obligations set out in paragraph 26 above.
29. If there are any funds remaining after payment of the amounts provided for by paragraph 26, such funds will be returned to the Proponent.
30. From the commencement date there will be a moratorium in place against any enforcement of unsecured creditors' claims. Creditors entitled to prove must accept their entitlements under the DOCA in satisfaction of all claims they had when the administration began.
31. The property available for distribution to participating creditors will be limited to the amounts in the deed fund.
32. The DOCA will be fully effectuated upon payment of a dividend comprising the amounts referred to in paragraph 26.
33. The DOCA will include standard terms providing for termination of the DOCA as determined to be appropriate by the administrators. The DOCA may also be terminated on grounds as provided for in the Corporations Act.

If you would like to discuss any aspect of the above proposal, please do not hesitate to get in touch.

Finally we confirm that you are authorised to disclose this letter to Realtek for the purpose of seeking their consent to the ASA and or for the purpose of the Application.

Yours faithfully
Cowell Clarke

Per:



Richard Beissel

Director

rbeissel@cowellclarke.com.au

Copy to:

Kieran Chu, KPMG

By email: kchu2@kpmg.com.au

Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-16" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

**Exhibit "MBJ-16"
Being a copy of an email from the solicitors
for Realtek dated 12 February 2025**

From: Kylie Evans <kevans@bennettlaw.com.au> on behalf of David Sanders <dsanders@bennettlaw.com.au>
Sent: Wednesday, 12 February 2025 7:22 PM
To: Jones, Martin
Cc: CHU, Kieran; Chloe Placzek
Subject: [EXTERNAL] (117912) Nuheara Limited (Administrators Appointed) - Offer to Realtek
Attachments: Realtek - response to DOCA proposal 12_02_2025 .pdf

CAUTION: This Email is from an EXTERNAL source. Ensure you trust this sender before clicking on any links or attachments.

Dear Martin

I refer to your email to me received at approximately 11.00am on Monday, 10 February 2025, the attachments to that email, and our brief meeting at 11.30am on Monday.

Please see *attached* Realtek's response to the DOCA proposal as requested.

Please call me if you would like to discuss.

Kind regards

Bennett
LITIGATION AND COMMERCIAL LAW



David Sanders
Corporate Counsel

T +61 8 6316 2200
D +61 8 6316 2223
M + 61 439 999 968
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Realtek is writing to express concerns about the proposed Deed of Company Arrangement (“**DOCA**”), as communicated by the Voluntary Administrator (“**VA**”). It is our position that this proposal is unfair and unreasonable with regard to our interests.

Firstly, the administrator's fees are disproportionately high and unreasonable. The DOCA protects the interests of the administrator entirely while sacrificing the rights of creditors and shareholders.

Secondly, regarding the value of the intellectual property owned by Nuheara and its affiliates (including but not limited to Nuheara IP) (“**NUH-IP**”), the VA has failed to provide an impartial and objective valuation report. Additionally, no open market sale process has been undertaken to reflect its potential market value. Our requests for consultation on a credit bid and for a list of NUH-IP assets have been ignored. This clearly indicates that the VA has not proactively sought to maximize the value of NUH-IP for the benefit of creditors.

Furthermore, the DOCA does not appear to be structured to allow Nuheara to continue operating in a manner that would enable it to repay its debts in the future. Instead, it sacrifices the interests of creditors and shareholders to benefit the VA and the proponent of the proposal.

In light of the above concerns, we oppose the DOCA unless the following conditions are met:

- 1 Payment of AUD 500,000 to our account forthwith;
- 2 A repayment of AUD 1,000,000 by February 1, 2026; and
- 3 The remaining debts (beyond AUD 1,000,000) to be settled by granting us joint ownership of NUH-IP and a non-exclusive, fully paid-up, royalty-free, perpetual, irrevocable, sub-licensable and worldwide license from NUH-IP, including preemptive rights for future purchases. The main terms of the agreement would include: (1) Profit-sharing: 50% of any profits derived from NUH-IP to be distributed to us; (2) Scope of license: (to be discussed); (3) Other: Right of first refusal (to be discussed).

We firmly believe that the above proposal does not impose any additional financial burden on the proponent of the DOCA and offers adequate consideration for joint ownership and licensing of NUH-IP (based on the VA's earlier comments on the proposed sale of NUH-IP).

We look forward to your response.

Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs


Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-17" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

**Exhibit "MBJ-17"
Being a copy of an email chain with Pickles**

From: Ben Gibson <Ben.Gibson@pickles.com.au>
Sent: Friday, 8 November 2024 3:59 PM
To: Schultz, Toby
Cc: CHU, Kieran
Subject: [EXTERNAL] RE: Nuheara Ltd (Administrators Appointed) - Items at 190 Aberdeen St, Northbridge

CAUTION: This Email is from an EXTERNAL source. Ensure you trust this sender before clicking on any links or attachments.

Hi Toby,
Thank you for the email.
We can confirm that the cost to collect and sell any of the remaining equipment as detailed below will far exceed any likely return at auction.

Please do not hesitate to contact me if any further qualification is needed.

Regards

Ben Gibson
Head of Advisory

Powered by
Pickles

Level 2 East The Wentworth Building, Raine Lane
300 Murray Street, Perth WA 6000
0498 004 206
ben.gibson@pickles.com.au
pickles.com.au

From: Schultz, Toby <tschultz3@kpmg.com.au>
Sent: Friday, 8 November 2024 12:47 PM
To: Ben Gibson <Ben.Gibson@pickles.com.au>
Cc: CHU, Kieran <kchu2@kpmg.com.au>
Subject: [EXTERNAL] Nuheara Ltd (Administrators Appointed) - Items at 190 Aberdeen St, Northbridge

Hi Ben

Further to your call with Kieran earlier today and your visit to the Nuheara premises 190 Aberdeen Street, Northbridge (the Premises) last month, I attach pictures of the remaining items which are located the Premises

We would appreciate your thought as to whether there is any commercial value in the assets which comprises of

1. a number of office equipment, desk, chairs, fridge
2. computers (old laptops) and quantity of LCD monitors; and
3. a multifunction photocopier
4. racking systems

We are currently in the process of moving out of the Premises on 11 November 2024, with our final day being 14 November 2024.

We would appreciate any feedback or guidance you can provide as to whether there is any value in the remaining items.

Thank you,

Toby Schultz | Analyst, Turnaround and Restructuring

Tel: +61 8 9263 7357
tschultz3@kpmg.com.au

KPMG
235 St George's Terrace
Perth WA 6000 Australia



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Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry, Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-18" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

Exhibit "MBJ-18"
Being a copy of an email to the Proponents
dated 12 February 2025

From: Jones, Martin <martinjones@kpmg.com.au>
Sent: Wednesday, 12 February 2025 8:13 PM
To: : Peter Nesveda; Gregg Taylor; Tim Robertson; Flower, Michael; CHU, Kieran; Richard Beissel; Daniel; Peter Leech; Thomas Hill; Roost, Hedley; Bird, Eden; xuankhoapham150183@gmail.com; Barrett, Michael; Paul Anstee
Subject: RE: Realtek
Attachments: Realtek - response to DOCA proposal 12_02_2025 .pdf

Dear All,

I attach an email received a short while ago from Bennett Law responding to the letter of offer and the formal DOCA proposal.

We will consider the exchange and suggest that we convene a meeting tomorrow afternoon (Thursday). Would 4pm AEST work for timing?

We intend to discuss the response in the first instance with Thomson Geer and as required Cowell Clarke.

I look forward to our discussion tomorrow.

Martin.

Realtek is writing to express concerns about the proposed Deed of Company Arrangement (“**DOCA**”), as communicated by the Voluntary Administrator (“**VA**”). It is our position that this proposal is unfair and unreasonable with regard to our interests.

Firstly, the administrator's fees are disproportionately high and unreasonable. The DOCA protects the interests of the administrator entirely while sacrificing the rights of creditors and shareholders.

Secondly, regarding the value of the intellectual property owned by Nuheara and its affiliates (including but not limited to Nuheara IP) (“**NUH-IP**”), the VA has failed to provide an impartial and objective valuation report. Additionally, no open market sale process has been undertaken to reflect its potential market value. Our requests for consultation on a credit bid and for a list of NUH-IP assets have been ignored. This clearly indicates that the VA has not proactively sought to maximize the value of NUH-IP for the benefit of creditors.

Furthermore, the DOCA does not appear to be structured to allow Nuheara to continue operating in a manner that would enable it to repay its debts in the future. Instead, it sacrifices the interests of creditors and shareholders to benefit the VA and the proponent of the proposal.

In light of the above concerns, we oppose the DOCA unless the following conditions are met:

- 1 Payment of AUD 500,000 to our account forthwith;
- 2 A repayment of AUD 1,000,000 by February 1, 2026; and
- 3 The remaining debts (beyond AUD 1,000,000) to be settled by granting us joint ownership of NUH-IP and a non-exclusive, fully paid-up, royalty-free, perpetual, irrevocable, sub-licensable and worldwide license from NUH-IP, including preemptive rights for future purchases. The main terms of the agreement would include: (1) Profit-sharing: 50% of any profits derived from NUH-IP to be distributed to us; (2) Scope of license: (to be discussed); (3) Other: Right of first refusal (to be discussed).

We firmly believe that the above proposal does not impose any additional financial burden on the proponent of the DOCA and offers adequate consideration for joint ownership and licensing of NUH-IP (based on the VA's earlier comments on the proposed sale of NUH-IP).

We look forward to your response.

Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph In their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

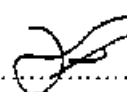
Plaintiffs

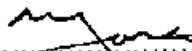
Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-19" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

**Exhibit "MBJ-19"
Being a copy of an email from the solicitors
for the Proponents dated 13 February 2025**

From: Thomas Hill <THill@CowellClarke.com.au>
Sent: Thursday, 13 February 2025 5:55 PM
To: Barrett, Michael
Cc: Richard Beissel; Peter Leech; Bird, Eden
Subject: NUH DOCA Proposal
Attachments: Realtek - response to DOCA proposal 12_02_2025 .pdf

Hi Michael

We are instructed on behalf of our clients (the Syndicate) that:

1. the Syndicate has been provided with, and considered, the Realtek proposal (attached);
2. The Syndicate will not advance the funding necessary to make the payments to Realtek in the sum of \$1.5m nor by the times specified;
3. Any proposal by the syndicate is conditional on the Asset Sale Agreement and a DOCA being entered into;
4. The Syndicate reiterates the proposal set out in the letter from our office of 7 February 2025 and requests the Administrators to put this proposal to creditors at the meeting to be reconvened and held on 25 February 2025.

Kind regards

Thomas Hill

Senior Associate

D: +61 8 8228 1186

E: THill@CowellClarke.com.au

ADELAIDE: Level 9, 63 Pirie Street, Adelaide, SA 5000, Australia

SYDNEY: Level 2, 50 Pitt Street, Sydney, NSW 2000, Australia

Member firm of ALFA International®



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Please CALL and VERIFY prior to making a payment.



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If you receive an email with our bank details in the body of the email, you should assume it is fraudulent and you should contact us immediately.

Form 59

Rule 29.02(1)

Federal Court of Australia

No. of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-20" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

**Exhibit "MBJ-20"
Being a copy of an email to the solicitors for
Realtek dated 13 February 2025**

From: Barrett, Michael
Sent: Thursday, 13 February 2025 6:39 PM
To: David Sanders
Cc: CHU, Kieran; Chloe Placzek; Jones, Martin; Bird, Eden; Roost, Hedley
Subject: RE: (117912) Nuheara Limited (Administrators Appointed) - Offer to Realtek [TGLAW-Legal.FID4248799]
Attachments: NUH DOCA Proposal

Dear David

Would you please note that we act for the Administrators of Nuheara Limited (Administrators Appointed) and the two other associated entities.

Would you please deal direct with my office going forward and copy in my colleagues Hedley Roost and Eden Bird to all communications.

The proposal of Realtek attached to your below email to Martin Jones was relayed to the lawyers for the DOCA Proponents, Cowell Clarke last night, You will recall that Cowell Clarke wrote the letter of 7 February 2025 which set out the DOCA Proposal that Martin put to you.

I enclose an email from Cowell Clarke received earlier this evening and sent on behalf of the DOCA Proponents rejecting your client's proposal as attached to your below email. That group is not prepared to provide the funding for the purpose of any DOCA – assuming that your client's proposal was in the context of there being a DOCA – nor on the terms contained in the document from your client. They have reiterated to the Administrators the proposal set out in the letter of 7 February 2025, and the desire for that proposal to be put to creditors.

The Administrators are of the opinion that in these circumstances they have no alternative other than to firstly apply to the Court on an urgent basis for an order under s442C permitting the sale of the assets the subject of your client's security and secondly report to creditors on the only DOCA proposal that can be implemented, namely that contained in the letter of 7 February 2025. They respectfully disagree with the comments in the Realtek proposal concerning the DOCA Proposal sent from Cowell Clarke. Further, and given the position of the proponents, the proposal from Realtek cannot be implemented.

The Administrators intend to recommend, to creditors at the creditors' meeting which must be held by 25 February 2025, the proposal from the DOCA Proponents set out in the Cowell Clarke letter of 7 February 2024

We are presently finalising the s442C application and intend to have that filed when the Registry opens tomorrow morning in Perth. Once the papers are finalised, we will as a matter of courtesy send you an unsealed copy and then subsequently provide a copy of the sealed documents once they are to hand.

If you wish to discuss the matter, please contact me.

regards

Michael Barrett | Partner

Thomson Geer

T +61 3 8080 3772 / +61 8 8236 1130 | M 0412 807 861

mbarrett@tglaw.com.au | tglaw.com.au

Advice | Transactions | Disputes

Domestic & Cross Border

Sydney | Melbourne | Brisbane | Perth | Adelaide | Canberra

From: Thomas Hill <THill@CowellClarke.com.au>
Sent: Thursday, 13 February 2025 5:55 PM
To: Barrett, Michael
Cc: Richard Beissel; Peter Leech; Bird, Eden
Subject: NUH DOCA Proposal
Attachments: Realtek - response to DOCA proposal 12_02_2025 .pdf

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Kind regards

Thomas Hill

Senior Associate

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Form 59

Rule 29.02(1)

Federal Court of Australia

No of 2025

District Registry: Western Australia

Division: Corporations

IN THE MATTER OF NUHEARA LIMITED (ADMINISTRATORS APPOINTED)

ACN 125 167 133

Martin Bruce Jones, Matthew David Woods and Clint Peter Joseph in their capacity as joint and several administrators of Nuheara Limited (administrators appointed) ACN 125 167 133

Plaintiffs

Realtek Semiconductor Corporation

Defendant

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "MBJ-21" now produced and shown to Martin Bruce Jones at the time of swearing his affidavit on 17 February 2025.


.....
Signature of person taking Affidavit


.....
Signature of deponent

**Exhibit "MBJ-21"
Being a copy of the ASIC Insolvency Notices**

Notice

Corporations Act 2001
Insolvency Practice Rules (Corporations) 2016
s75-40(1) and s75-140(6)

NOTICE OF RESUMED MEETING OF CREDITORS

Company details

Company:	Nuheara Limited
ACN:	125 167 133
Company:	Nuheara IP Pty Ltd
ACN:	605 704 096
Company:	Terrace Gold Pty Ltd
ACN:	072 608 952
Status:	Administrators Appointed
Appointed:	07 August 2024

Meeting details

Notice is given that a resumed meeting of the creditors of the Company, or a resumed meeting for each of the Companies, (for multiple companies), will be held:

Location:	KPMG, Level 8, 235 St Georges Terrace, Perth WA 6000
Meeting date:	25 February 2025
Meeting time:	11:30AM (AWST)

(If multiple companies, see special instructions for meeting times)

Agenda

Agenda items are:

- to receive and consider a report from the external administrator(s)
- to receive a report as to affairs
- to consider a summary of the receipts and payments of the external administrator(s)
- to fix or determine the remuneration of the external administrator(s)
- to fix or determine the future remuneration of the external administrator(s)
- to appoint a committee of inspection and, if so, who are to be the committee members
 - To resolve that for each of the individual companies:
 - (a) The company execute a Deed of Company Arrangement; or
 - (b) The Administration should end; or
 - (c) The company be wound up.
 - If it is resolved that the Deed of Company Arrangement is entered into, to fix the remuneration of the Deed Administrators.
 - If it is resolved that a Creditors Trust be formed, to fix the remuneration of the Trustees of the Creditors Trust from commencement to completion.
 - If it is resolved that a company is to be wound up, and an alternate Liquidator is proposed, consider whether creditors wish to appoint the alternate Liquidator.
 - If it is resolved that a company is to be wound up, to fix the remuneration of the Liquidators.
 - If it is resolved that a company is to be wound up, consider whether a Committee of Inspection is to be appointed, and if so, the members of that Committee.
 - Any other business that may be lawfully brought forward.

Proof of debt and proxies

Creditors wishing to attend are advised proofs and proxies are to be submitted to the external administrator by:

Time: 4:00PM (AWST)
Date: 24 February 2025

Note: Proofs and proxies admitted for voting at the adjourned meeting(s) are valid for the resumed meeting(s)

Virtual Meeting Technology

Creditors wishing to attend the meeting using virtual meeting technology are advised they can use the following facility to attend the meeting:

Facility details Upon request
Password: Upon request

Date of Notice: 17 February 2025

Martin Jones
Joint Administrator

Matthew Woods and Clint Joseph
Joint Appointees

Address KPMG
Level 8, 235 St Georges Terrace
PERTH WA 6000

Contact person Bohan Teakle
Contact number 08 9263 7287
Facsimile 08 9263 7129
Email nuheara@kpmg.com.au

Notice

Corporations Act 2001
Paragraph 444DA(2)(a)
Insolvency Practice Rules (Corporations) 2016 s75-40(1)

NOTICE OF MEETING OF ELIGIBLE EMPLOYEE CREDITORS

Company details

Company: Nuheara Limited
ACN: 125 167 133
Status: **Administrators Appointed**
Appointed: 07 August 2024

Meeting details

Notice is given that a meeting of the eligible employee creditors of the Company, or a meeting for each of the Companies, (for multiple companies), will be held:

Location: KPMG, Level 8, 235 St Georges Terrace, Perth WA 6000
Meeting date: 25 February 2025
Meeting time: 10:00AM (AWST)

(If multiple companies, see special instructions for meeting times)

Agenda

Agenda items are:

1. To consider the proposed Deed of Company Arrangement and variation to statutory priorities of eligible employee creditors.
2. Any other business that may be lawfully brought forward.

Proof of debt and proxies

Eligible employee creditors wishing to attend are advised proofs and proxies are to be submitted to the external administrator by:

Time: 4:00PM (AWST)
Date: 24 February 2025

Virtual Meeting Technology

Eligible employee creditors wishing to attend the meeting using virtual meeting technology are advised they can use the following facility to attend the meeting:

Facility details Upon request
Password: Upon request

Date of Notice: 17 February 2025

Martin Jones
Joint Administrator

Matthew Woods and Clint Joseph
Joint Appointees

Address	KPMG Level 8, 235 St Georges Terrace PERTH WA 6000
Contact person	Bohan Teakle
Contact number	08 9263 7287
Facsimile	08 9263 7129
Email	nuheara@kpmg.com.au