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27 August 2024

To Creditors as addressed

Dear Sir/Madam

**Nuheara Limited ACN 057 140 922
And its subsidiaries set out in Annexure A
(All Administrators Appointed) (Collectively referred to as 'the Companies')**

Application for extension the Convening Period for the Second Creditors Meeting

I refer to the above matter and my circular to creditor dated 23 August 2024.

I confirm that on 26 August 2024, the Administrators filed an application to the Supreme Court of Western Australia for orders:

- a. pursuant to section 439A(6) of the Corporations Act 2001 ("the Act"), an order that the convening period for the meetings of creditors of each of the individual Companies be extended until midnight on 11 December 2024;
- b. pursuant to section 447A(1) of the Act, an order that the meetings of creditors of each of the individual Companies required by section 439A of the Act may be held at any time during the period composed of the convening period and the period of five business days thereafter, notwithstanding the provisions of section 439A(2) of the Act; and
- c. other ancillary orders.

The matters have been listed to be heard at 9.15am on Friday 30 August 2024 at:

Supreme Court of Western Australia
David Malcolm Justice Centre,
28 Barrack Street,
PERTH WA 6000

A copy of the originating process in relation to the application is attached to this circular and the supporting affidavit of Martin Jones may be accessed on KPMG's website at kpmg.com/au/en/home/creditors/nuheara

Your ability to be heard

You are not required to take any action in relation to the Court application or this circular. However, if you either support, do not object to, or alternatively oppose the Administrators'

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application set out above and would like us to inform the Court of your position, please inform us via email at nuheara@kpmg.com.au, as soon as possible but before the court hearing on 30 August 2024 and these responses will be brought to the Court's attention.

Creditors may be entitled to appear at the hearing to put forward their views to the Court. If you intend to do so (in which case you should seek your own legal advice), please let us know as soon as possible.

If you have any questions, please contact either Bohan Teakle or Kieran Chu of this office at nuheara@kpmg.com.au

Yours faithfully

A handwritten signature in black ink, appearing to read 'Martin Jones', with a stylized flourish at the end.

Martin Jones
Administrator

Encl.

Annexure A

Entity	ACN
Nuheara IP Pty Ltd (Administrators Appointed)	605 704 096
Terrace Gold Pty Ltd (Administrators Appointed)	072 608 952