

IN THE MATTER OF BRITISH-AMERICAN INSURANCE COMPANY LIMITED

(JUDICIAL MANAGER APPOINTED)

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NOTICE OF MEETING

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**NOTICE IS HEREBY GIVEN** that by the Order dated 4 August 2017, the Supreme Court of The Commonwealth of The Bahamas (“the Court”) has directed that a Meeting of Plan Creditors (as defined in the Plan of Arrangement (“the Plan”) referred to below) of BRITISH-AMERICAN INSURANCE COMPANY LIMITED (the "Company") be convened for the purpose of considering and if thought fit approving (with or without modification) the Plan proposed to be made between the Company and its Plan Creditors and that such Meeting will be held on 21 September 2017 at 10.00 local time (Atlantic Standard Time, GMT-4). The Meeting comprises the Principal Meeting and the Sub-Meetings which will all be classed as one meeting and will be held at the following locations:

**Principal Meeting in St. Kitts & Nevis:**

Eastern Caribbean Central Bank Headquarters, Pond Road, Basseterre, St. Kitts & Nevis, West Indies

**Sub-Meetings in Antigua & Barbuda, Grenada and St. Vincent & the Grenadines:**

Dean William Lake Cultural Centre, Upper St John’s Street, St John’s, Antigua & Barbuda

Grenada National Stadium, Queen’s Park, St. George’s, Grenada

Methodist Church Hall, Grenville Street, Kingstown, St. Vincent & the Grenadines

This Notice forms part of the Plan Documents along with a Voting and Claim Form. The Plan and related documents are also available at the website [www.kpmg.com/bs/baico](http://www.kpmg.com/bs/baico)

Plan Creditors may vote in person at the said Meeting or they may appoint another person, whether a Plan Creditor or not, as their proxy to attend and vote in their stead. Plan Creditors also have the option to appoint the Plan Chairman to vote on their behalf.

If returning the Voting and Claim Form in advance, it is requested that forms be returned to any one of the addresses listed overleaf or by email to [baicomail@kpmg.com.bs](mailto:baicomail@kpmg.com.bs) by no later than 17.00 local time (Atlantic Standard Time, GMT-4) on 20 September 2017 (the day prior to the Meeting).

By the said Order the Court has directed that the Chairman of the Meeting shall be Sir Errol Allen, or in his absence Juan M. Lopez, the Judicial Manager of the Company. The Court has directed the Chairman to report the results of the said Meeting to the Court.

The said Plan will be subject to the Court granting a Sanction Order and then subsequently, the Plan and Sanction Order being filed with the Registrar General's Department in The Bahamas.

If you have any questions, please contact one of the helplines listed on page 2 or email [baicomail@kpmg.com.bs](mailto:baicomail@kpmg.com.bs)

**ADDRESSES TO RETURN FORMS TO**

Please note, offices are open weekdays between the hours of 10.00-16.00 local time (Atlantic Standard Time, GMT-4), other than the Dominica Office which is open on weekdays between 14.00-16.00.

Claudel Romney c/o BDO Eastern Caribbean 1st Floor MAICO Headquarters Cosley Drive The Valley <b>Anguilla</b>	Brian Glasgow c/o Jean Kelsick Kelsick & Kelsick Bladen House Brades <b>Montserrat</b>
Cleveland Seaforth c/o BDO Eastern Caribbean Cnr. Factory Road and Carnival Gardens P O Box 3109 St. John's <b>Antigua</b>	Lisa Taylor c/o British American Insurance Co. Ltd. Top floor Virginia Bradshaw building (Opposite Basseterre police station) Cayon Street Basseterre <b>St. Kitts</b>
Frank Myers c/o British American Insurance Co. Ltd. 4 Cross Lane Roseau <b>Dominica</b>	Frank Myers c/o BDO Eastern Caribbean Morgan Building – Top Floor L'Anse Road Castries <b>St. Lucia</b>
Reuben John c/o British American Insurance Co. Ltd. Young Street St. George's <b>Grenada</b>	Brian Glasgow c/o KPMG First Floor National Insurance Services Headquarters Upper Bay Street, P.O. 587, Kingstown <b>St. Vincent &amp; the Grenadines</b>