



Estate No: 32-2613323

February 7, 2020

**In the Matter of the Notice of Intention to Make a Proposal of Air Georgian Limited
of the City of Mississauga
in the Province of Ontario**

To the Creditors of Air Georgian Limited

Notice is hereby given that that Air Georgian Limited ("**Air Georgian**" or the "**Company**") filed a Notice of Intention to Make a Proposal ("**NOI**") on January 31, 2020, pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "**BIA**"). KPMG Inc. was named as trustee under the Company's NOI (the "**Proposal Trustee**").

A copy of the NOI and a list of creditors with claims amounting to \$250 or more as known or shown by the books and records of the Company are attached hereto. Please note that the enclosed creditor lists are preliminary and subject to change.

Air Georgian is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, may restructure its financial affairs. As a result of the Company's NOI filing, Air Georgian has obtained the benefit of a stay of proceedings under section 69.1(1) of the BIA, and most creditor claims are in effect frozen by law. These claims may be subject to a Proposal should one be put forward to creditors. Please note that during this process, Air Georgian is continuing its business operations under protection from this legislation. Air Georgian has to file a Proposal with the Proposal Trustee by March 1, 2020, subject to any extension(s) that may be granted by the Court.

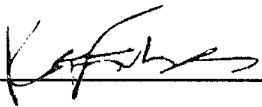
The Company was unable to retain a key customer contract, which expired on January 31, 2020. The purpose of the Company's NOI proceedings is to provide a stable environment within which the Company can restructure its affairs and continue to pursue securing a new business relationship.

Our role as Trustee in this matter is to monitor the proceedings, liaise with creditors, and to assist with the development of a proposal to creditors (a "**Proposal**"). We also monitor the receipts and disbursements of Air Georgian during this process.

Should you require any further information with respect to this matter, contact details are provided below:

Tel: 844-499-8687
Email: anthonytetley@kpmg.ca
Website: www.kpmg.com/ca/AirGeorgian

Sincerely,



KPMG INC.
IN ITS CAPACITY AS PROPOSAL TRUSTEE OF AIR GEORGIAN LIMITED
Bay Adelaide Centre
333 Bay Street Suite 4600
Toronto ON M5H 2S5

District of:
Division No. -
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Air Georgian Limited
of the City of Mississauga, in the Province of Ontario

Take notice that:

1. I, Air Georgian Limited, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. KPMG Inc. of 333 Bay Street - Suite 4600, Toronto, ON, M5H 2S5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 31st day of January 2020.



Air Georgian Limited
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1988441 Ontario Incorporated			4,603.32
AAR CORP.			944,388.11
ACCOMTEMPS			1,384.25
AED AUTHORITY			1,314.72
Aero Supplies	7486 Bath Road Mississauga ON L4T 1L2		25,246.36
AEROCORP AVIONIC SOLUTION INC.	#1 1060 McTavish Road NE Calgary AB T2E 7G6		1,656.40
AERODATA, INC.	14988 N. 78th Way Scottsdale AZ 85260 USA		8,472.29
AEROMOTION CANADA	278 Ave. Labrosse Pointe-Claire QC H9R 5L8		129,592.38
Aeropol Aviation Services Corp.	7505 Bath Road Mississauga ON L4T 4C1		36,857.44
AEROREPAIR CANADA, INC.	11855 Service A3, Montreal International Airport Mirabel QC J7N 1E6		123,812.46
Aerovionics Inc.			8,542.80
AGAT Laboratories	5835 Coopers Avenue Mississauga ON L4Z 1Y2		1,848.91
AIR CANADA	PO Box CP 1920 Winnipeg MB R3C 3R2		1,020,671.99
AIR CANADA CAPITAL LTD.	8050 - 22nd Street N.E. Hangar 101 AB		2,227,995.71
Air Canada Cargo	PO Box / CP 966 Winnipeg MB R3C 2V6		11,538.65
Air Canada Lease	Air Canada / Air Canada Regional - On Hold		1,385,467.18
AIR CANADA OCCUPATIONAL HEALTH SERVICES	6500 Silver Dart Dr., Bldg F/3rd Floor Mississauga ON L5P 1B4		1,255.20

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Creditor	Address	Account#	Claim Amount
AIR LINE PILOTS ASSOCIATION INTERNATIONAL	535 Herndon Parkway Herndon VA 20170		20,411.95
Air Liquide Canada Inc.	1250 Rene-Levesque W, Suite 1700 Montreal QC H3B 5E6		5,437.54
AIR TRANSAT	5959 Boulevard de la Cote-Vertu Montreal QC H4S 2E6		1,017.00
AIR TRANSPORT ASSOCIATION OF	255 Albert Street, Suite 700 Ottawa ON K1P 6A9		6,483.09
Airborne Maintenance & Engineering & Services			30,175.20
AIRD & BERLIS LLP	Brookfield Place, 181 Bay St, Suite 1800 Toronto ON M5J 2T9		21,375.59
AIRLINE LIMOUSINE	260 Regina Road, Unit 8 Woodbridge ON L4L 8P8		7,742.00
AIRROW AVIATION SOFTWARE INC.	PO Box 1245 Kleinburg ON L0J 1C0		5,085.00
Airside Services	6500 Silver Dart Dr., P.O. 182 Mississauga ON L5P 1B4		508.50
AirStart	2425 Matheson Blvd East, Suite 800 Mississauga ON L4W 5K4		28,282.43
ALL CANADA CRANE RENTAL	7215 Torbram Rd Mississauga ON L4T 1G7		20,388.48
ALLEGHENY COUNTY AIRPORT AUTHORITY	PO Box 642623 Pittsburgh PA 15264-2623 USA		127,935.56
AMERICAN EXPRESS			35,640.84
APRON FUEL SERVICES INC	301 - 455 Blvd Fenelon Doval QC H9S 5T8		17,803.08
ARINC	PO Box 951273 Dallas TX 75395-1273 USA		2,400.35

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ASCA OFFICE SOLUTIONS INC	100 Arbors Lane, Unit H Vaughan ON L4L 7G4		4,932.13
AVANTI SOFTWARE INC.	140 - 10 Ave SE, Suite 900 Calgary AB T2G 0R1		26,415.08
AvFinity LLC	P.O. Box 79925 Houston TX 77279 USA		3,932.78
AVIALL	PO Box 842275 Dallas TX 75284-2275 USA		374,964.12
AVIATECHNIK CORPORATION	6375 Kersel Rd Mississauga ON L5T 1Z5		73,644.83
AVIATION REPRESENTATIVES INC.	6245 Danville Rd. Mississauga ON L5T 2H7		123,706.14
AVIATION SOLUTIONS INC.	6797 Invader Crescent Mississauga ON L5T 2B6		25,850.33
Avmacon Inc.			6,854.84
AVMAX AIRCRAFT LEASING INC.	2055 Pegasus Road NE Calgary AB T2E 8C3		978,180.44
AVMAX SPARES	2055 Pegasus Road NE Calgary AB T2E 8C3		9,647.36
AVMAX SPARES	2055 Pegasus Road NE Calgary AB T2E 8C3		590,037.74
AVMAX SPARES USA INC.	14830 Yone Drive Jacksonville FL 32218 USA		5,280.00
BAGGAGE EXPRESS, LLC	14611 Shamrock Way Smithville MO 64089 USA		1,986.60
BARFIELD PRECISION ELECTRONIC, LLC	5000 Clark Howell Hwy#A Atlanta GA 30349 USA		7,707.15
BAZ GLOBAL LOGISTICS INC	10-5980 Shawson Dr, Suite 204 Mississauga ON L4W 3Z6		72,605.79
Bell Mobility	PO Box 5102 Burlington ON L7R 4R7		10,670.13

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BLAKE, CASSELS & GRAYDON LLP	199 Bay St, Commerce Court West, Suite 4000 Toronto ON M5L 1A9		421.88
BLUE SKY DETAILING INC	304 St. George Street Toronto ON M5R 2P5		22,378.78
BOEING DISTRIBUTION SERVICES INC.	88289 Expedite Way Chicago IL 60695-0001 USA		22,593.65
BOMBARDIER INC	3819 Collection Centre Drive Chicago IL 60693 USA		332,986.51
BOMBARDIER SERVICES CORP.	2400 Aviation Way Bridgeport WV 26330 USA		223,978.39
BROAD-CONNECT CANADA	151 North Rivermede Rd Vaughan ON L4K 0C4		6,785.65
CAE INC TORONTO AVIATION TRAINING CENTRE	2025 Logistics Drive Mississauga ON L5S 1Z9		841,741.80
CAE INC.-TORONTO AVIATION TRAINING CENTRE	2025 Logistics Drive Mississauga ON L5S 1Z9		646.80
CANADIAN UNION OF PUBLIC EMPLOYEES	1375 St. Laurent Blvd Ottawa ON K1G 0Z7		5,237.82
CASP AEROSPACE	98 Columbus Street Pointe-Claire QC H9R 4K4		28,628.26
CATHERINE KIDD			263.83
CCOHS			1,075.20
CESSNA AIRCRAFT COMPANY	23260 Network Place Chicago IL 60673-1232 USA		35,788.66
CHARLOTTE DOUGLAS INTERNATIONAL AIRPORT	5501 Josh Birmingham Pkw Charlotte NC 28208 USA		27,205.04
CINTAS CANADA LIMITED	c/o C3005 Stn M, PO Box 2572 Calgary AB T2P 3L4		436.96

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City of Kansas City	City Treasurer, Missouri Aviation Dept, Box 844124 Kansas City MO 64184-4124 USA		24,922.71
CLARINGTON PROMOTIONS INC.	91 King Street East #1 Bowmanville ON L1C 5E2		475.02
COLUMBUS REGIONAL AIRPORT AUTHORITY	4600 International Gateway Columbus OH 43260 USA		92,107.05
COMFORT INN-ROMULUS	31800 Wick Rd. Romulus MI 48174 USA		40,980.83
COMTEK ADVANCED STRUCTURES LTD	1360 Artisans Court Burlington ON L7L 5Y2		36,797.15
Continental Aircraft Support Inc.	13960 NW 60th Ave Miami Lakes FL 33014 USA		10,947.17
COUNTRY INN & SUITES	201 Airgate Drive Morrisville NC 27560 USA		31,482.59
Crown Plaza Columbus North	6500 Doubletree Avenue Columbus OH 432229 USA		24,623.68
CROWNE PLAZA TORONTO AIRPORT HOTEL	33 Carlson Crt Toronto ON M9W 6H5		16,424.51
DASI LLC	10000NW 25th St Doral FL 33172 USA		10,323.39
DECCA	14 Stewart Court, Unit 10 Orangeville ON L9W 3Z9		12,430.00
DEER FIELDS	111 THE WEST MALL Toronto ON M9C 1C1		1,200.00
DELTA AIRLINES, INC	P.O Box 101153 Atlanta GA 30392-1153 USA		661,546.14
Delta Private Jets, Inc.			6,600.00
DENTONS CANADA LLP	850 - 2nd Street SW, 15th Floor, Bankers Court Calgary AB T2P 0R8		670.40
DESSER TIRE & RUBBER COMPANY	6900 Acco Street, PO Box 1028 Montebello CA 90640 USA		12,834.49

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DGC LOGISTICS INC DANGEROUS GOODS CONSULTANTS	975 Midway Blvd, Unit 11 Mississauga ON L5T 2C6		3,033.34
Director, Family Responsibility			1,081.80
DL Action Automotive Ltd.	7040 Torbram Road, Unit 16 Mississauga ON L4T 3Z4		5,051.82
DUNLOP AIRCRAFT TYRES INC.	205 Enterprise Drive Mocksville NC 27028 USA		78,833.28
DVLogistics inc.	4977 Levy Saint-Laurent PQ H4R 2N9		11,015.00
Eaton Aerospace LLC	28202 Network Place Chicago IL 60673 USA		6,291.34
EFFECTIVE AOG AVIATION SOLUTIONS	2589 Fanshawe Park Rd E London ON N5X 4A1		15,251.52
EFTEC USA, LLC	2905 Lake East Drive, Suite 150 Las Vegas NV 89117 USA		53,336.63
ETR Express Toll Route	P.O. Box 407, Station D Scarborough ON M1R 5J8		582.90
Execaire Incorporated			16,106.75
EXECUTIVE FLIGHT CENTRE	680 Palmer Road NE Calgary AB T2E 7R3		1,885.93
Ex-Sell Aero Parts	7017 Fire Tree Drive Mississauga ON L5S 1J7		2,745.67
FATIGUE SCIENCE			1,124.35
Federal Express	Toronto Station A, PO Box 4626 Toronto ON M5W 5B4		54,168.05
FEDEX FREIGHT	Lockbox 916830, PO Box 9100, Stn F Toronto ON M4Y 3A5		2,885.55
FEDEX FREIGHT	Lockbox 916831, PO Box 9100, Stn F Toronto ON M4Y 3A5		3,161.06

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Field Aviation Company Inc.	2450 Derry Road East Hangar #2 Mississauga ON L5S 1B2		30,054.24
Flight Safety Canada US			4,581.07
FLIGHTCHECK			1,947.00
FLUENT MOTION INC	3865 Lake Shore Blvd West, Suite 909 Toronto ON M8W 0A2		6,394.68
FOKKER SERVICES AMERICAS	456 Aerotron Parkway Lagrange GA 30240 USA		277,717.62
FOREFLIGHT LLC	621 E 6th Street, Suite 100 Austin TX 78701 USA		35,442.22
FRANKLIN PRODUCTS, INC.	153 Water Street Torrington CT 06790 USA		7,153.98
FUTURE AVIATION INC.	14111 Jetport Loop Ft Myers FL 33913 USA		58,037.79
G.J'S AIRCRAFT BELT INC.	75 4th Avenue NE Portage La Prairie MB R1N 3J5		686.14
GEORGIAN AIRCRAFT CORP	85 Bayfield Street Barrie ON L4M 3A7		179,952.50
Georgian Aircraft-USD			306,729.98
GEORGIAN CHEVROLET BUICK GMC INC			4,276.44
Gilmore Global Logistic Services, Inc.			31,005.77
Global Parts, Inc.	3504 Solution Center Chicago IL 60677-3005 USA		10,897.39
GLOBAL TECHNIK CORP.	2910 Belmeade Dr. # 108 Carrollton TX 75006 USA		3,273.60
GOODLIFE FITNESS-CORPORATE WELLNESS	710 Proudfoot Lane, Suite 204 London ON N5H 5G5		1,956.31

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Greater Tor Airports Authority	3111 Convair Dr, PO Box 6031 Toronto On L5P 1B2		17,074.67
GTAA - PARKING	c/o Vinci Park Services Canada Inc, Box 21 Toronto ON L5P 1A2		2,443.06
HEADS UP TECHNOLOGIES			587.40
HEARTLAND PRINTING	240 Brunel Road Mississauga ON L4Z 1T5		1,616.47
Holiday Inn & Suites Phoenix Airport	3220 S. 48th Street St. Louis AZ 85040 USA		6,730.65
HOLIDAY INN AIRPORT WEST EARTH CITY			50,728.52
Holiday Inn Cincinnati Airport	1717 Airport Exchange Blvd. Erlanger KY 41018 USA		56,374.03
HONEYWELL INTERNATIONAL INC	M/S 2102-216, PO Box 52170 Phoenix AZ 85072-2710 USA		33,590.00
HUB INTERNATIONAL HKMB LTD			19,498.32
IBM CANADA LTD. T-5044	PO Box 5100, T-5044, Station F Toronto ON M4Y 2T5		2,723.25
ICA CANADA ON-LINE INC.	5155 Spectrum Way, Bldg 36 Mississauga ON L4W 5A1		1,288.20
Indianapolis Airport Authority			36,153.86
Instruments Canada Company Ltd	7290 Torbram Road, Unit 5 Mississauga ON L4T 3Y8		6,814.54
IT PILOTS	PO Box 1245 Kleinburg ON L0J 1C0		21,187.50
JAZZ AVIATION LP	310 GOUDEY DRIVE Enfield NS B2T 1E4		6,481.36
JETT PRO LINE MAINTENANCE CORP	2601 Fortune Circle Drive E, Suite 101-A Indianapolis IN 46241 USA		6,855.79

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JETT PRO LINE MAINTENANCE INC.	PO Box 3190 Ontario CA 91761 USA		5,594.16
KADEX AERO SUPPLY	925 - 211A Airport Road Peterborough ON K9J 0E7		39,368.30
Kenton County Airport Board	PO Box 645677 Cincinnati OH 45264-5677 USA		190,856.91
KPMG LLT, T4348			26,577.87
LAMBERT-ST. LOUIS INTERNATIONAL AIRPORT	10701 Lambert International Blvd St. Louis MO 63145 USA		94,419.92
Lane Aviation	4389 International Gateway Columbus OH 43236 USA		9,395.89
Levitt-Safety			1,073.50
LIBELLULEMONDE INC.	765 Rue Nobel Saint-Jérôme QC J7Z 7A3		6,749.49
LinkedIn Ireland Unlimited Company	c/o 913750, Stn A, PO Box 4090 Toronto ON M5W 0E9		5,071.50
MAGELLAN	2345 B Township Rd Charlotte NC 28273 USA		35,013.00
Mariott International (Cleveland Airport Marriott)	Marriott Business Services, Box 402642 Cleveland GA 44135 USA		32,852.16
Marsh Canada Limited			27,992.16
MATRIX SCALE SERVICE INC.	301 Watline Ave. Mississauga ON L4Z 1P3		1,909.70
MEMPHIS-SHELBY COUNTY AIRPORT AUTHORITY	2491 Winchester Road, Suite 113 Memphis TN 38116 USA		33,135.41
MERLOT.AERO			64,279.13
Metric Storage Systems	50 Devon Road Brampton ON L6T 5B5		1,214.19
MHLS SOFTWARE SOLUTIONS	191 Sixth Street Toronto ON M8V 3A6		2,449.88

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MOORE CANADA CORPORATION			955.91
MTU MAINTENANCE LEASE SERVICES B.V.	World Trade Center, Office Tower B/16F Strawinskylaan 1639, Amsterdam 1077 XX Netherlands		66,000.00
MULDOON'S HAND ROSTED COFFEE	5680 Timberlea Boulevard Mississauga ON L4W 4M6		4,945.27
MUSKOKA AIRCRAFT CENTER	1006 Airport Road Gravenhurst ON P1P 1R1		182,336.40
Nashville Airport Hotel	2200 Elm Hill Pike Nashville TN 37214 USA		65,387.52
NATIONAL COLLECTIONS/COMPLIANCE CENTRE	Les Promenades Gatineau, chemin de la Savane Gatineau QC K1A 1L4		581.65
NAV CANADA	77 Metcalfe Street Ottawa ON K1P 5L6		133,763.64
NAVBLUE INC	295 Hagey Blvd, Suite 200 Waterloo ON N2L 6R5		18,728.38
NORTH EAST AVIATION CORP	1883 Bonhill Road Mississauga ON L5T1C1		1,060.51
NTE AVIATION, LLC			55,440.00
N-Two Cryogenic Inc.			304.54
OMAHA AIRPORT AUTHORITY	4501 Abbott Drive, Suite 2300 Omaha NE 68110 USA		24,034.36
ORKIN CANADA	5840 Falbourne St Mississauga ON L5R 4B5		406.80
Ottawa Macdonald-Cartier Int'l Airport Auth.	Ottawa ON K1V 9B4		710.95
PAI Canada Inc.	#305-19133 26th Avenue Surrey BC V3Z 3V7		112,597.53

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PARLEE MCLAWS LLP	3400 Suncor Energy Centre, 1500 - 6 Avenue SW Calgary AB T2P 3Y7		507.12
PATLON INDUSTRIES	8130 Fifth Line Halton Hills ON L7G 0B8		729.44
PELESYS LEARNING SYSTEMS INC.	125-13500 Maycrest Way Richmond BC V6V 2N8		14,017.50
PHOENIX AIR REPAIR, INC.	1842 East 3rd Street, Suite 103 Tempe AZ 85281 USA		8,227.56
PRATT & WHITNEY ENGINE SERVICES, INC.	PO Box 360727 Pittsburgh PA 15251-6727 USA		322,427.21
PRECISION AERO COMPONENTS INC.	7171 Torbram Road, Unit C25 Mississauga ON L4T3W4		604.10
PREMIERE SUITES - ATLANTIC	250 Brownlow Avenue Dartmouth NS B3B 1W9		6,435.85
PRIORITY TRANSPORTATION LLC	1619 Crescent Pointe Dr SE Caledonia MI 49316 USA		356.40
PROPWORKS (ALBERTA) INC.			121,639.81
PSA Airlines, Inc.			4,500.00
PURE INDUSTRIAL REAL ESTATE	121 King St W, Suite 2100 Toronto ON M5H 3T9		7,334.08
Q1 AVIATION	7537 Kimbel Street, Unit 2 Mississauga ON L5S 1A7		111,130.36
QUALITY INN HALIFAX AIRPORT	60 Sky Blvd Goffs NS B2T 1K3		734.51
RECEIVER GENERAL FOR CANADA	Canada Revenue Agency, Technology Centre 875 Heron Road Ottawa ON		2,195.66
RECORDXPRESS INC.	124 Crockford Blvd Toronto ON M1R 3C3		1,353.21

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REGIONAL 1 AIRLINES LTD.	100-680 Palmer Rd NE Calgary AB T2E 7R3		101,464.87
REGIONAL AVIONICS REPAIR LLC	72-230 Woburn Ct Thousand Palms CA 92276 USA		48,017.36
Regional One Inc.	6750 NE 4th Ct, PO Box 24620 Miami FL 33138 USA		353,742.26
ROB ELDER AIRPORT CONSULTING SERVICES			2,467.92
ROCKWELL COLLINS	51 Wood Island Park Boston MA 02128 USA		5,809.14
RUSSELL A. FARROW (U.S.) INC.	2001 Huron Church Road, PO Box 333 Windsor ON N9A 6L6		780.67
Safran Landing Systems Canada Inc.			2,112.00
SHELL CANADA PRODUCTS	Postal Station A, PO Box 100 Calgary AB T2P 2H5		34,362.06
Shell Commercial			2,211.86
Sheraton Pittsburgh Airport-PIT	1160 Thorn Run Road Coraopolis PA 15108 USA		14,983.06
Sheraton Reston	11810 Sunrise Valley Drive Reston VA 20191 USA		3,068.60
SHRED-IT CANADA CORP.	Station A, PO Box 15781 Toronto ON M5W 1C1		891.94
SIGNATURE TECHNICAIR	PO Box 402458 Atlanta GA 30384-2458 USA		4,705.79
SIGNET PROPERTIES LIMITED	7 Broadway Ave, Suite 1005 Toronto ON M4P 3C5		1,936.36
SKY SERVICE F.B.O. INC.	6120 Midfield Road Mississauga ON L4W 2P7		15,158.95
ST. JOHN AMBULANCE	6-1081 Meyerside Drive Mississauga ON L5T 1M4		1,057.68

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 Air Georgian Limited
 of the City of Mississauga, in the Province of Ontario

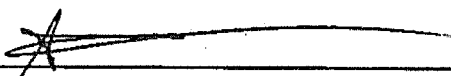
List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
STANDARD AERO (ALLIANCE) INC.	33 Allen Dyne Road Winnipeg MB R3H 1A1		1,120,331.49
STARLINE SYSTEMS, INC.			792.00
STS Line Maintenance	PO Box 890927 Charlotte NC 28289-0927 USA		59,447.07
TACTAIR FLUID CONTROLS INC.	PO box 933066 Cleveland OH 44193 USA		3,894.00
TERAGO NETWORKS INC.	Postal Stn A, PO Box 8956 Toronto ON M5W 2C5		587.60
THALES AVIONICS INC.	PO Box 371172 Pittsburgh PA 15251 USA		5,819.88
THE CALGARY AIRPORT AUTHORITY	2000 Airport Road N.E Calgary AB T2E 6W5		3,144.43
THE CLEANING AUTHORITY INC.			15,366.38
THE GREAT-WEST LIFE ASSURANCE CO.	PO Box 1053 Winnipeg MB R3C 2X4		2,040.22
THE PRINTING HOUSE LTD	1403 Bathurst Street Toronto ON M5R 3H8		2,550.74
The Trim Man	46 Penninsula Shores Road Mc Dougall ON P2A 2W7		4,551.91
TRANSPORTS CANADA	Place De Ville Affad, 330 Sparks St, Tower "C", 22nd Floor Ottawa ON K1A 0N5		1,025.34
TREASURER, CITY OF CLEVELAND	Bank of New York Mellon Trust, Box 70275 Cleveland OH 44190-0275 USA		125,838.35
Triumph Accessory SRVS	411 N. West Rd Wellington KS 6715200000 USA		11,286.00
ULINE	3333 James Snow Parkway North Milton ON L9T 8L1		16,037.55

District of:
 Division No.
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Air Georgian Limited
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
UNIFOR LOCAL 2002	Unit #5-7015 Tranmere Drive Mississauga ON L5S 1M2		9,919.48
UNISYNC GROUPS LTD.	6375 Dixie Road, Unit #6 Mississauga ON L5T 2E7		13,534.00
UNITED RENTALS OF CANADA INC.	c/o T52638 Postal Stn A, PO Box 4526 Toronto ON M5W 5Z9		729.78
U-PAK DISPOSALS(1989) LIMITED	15 Tidemore Ave Etobicoke ON M9W 7E9		7,150.46
VANGUARD AEROSPACE	813 ELA AVE. Waterford WI 53185 USA		5,075.40
VMO AEROSPACE	13779 McLaughlin Rd. Cheltenham ON L7C 2B2		24,612.32
VOYAGEUR AVIATION CORP.	1500 Airport Road North Bay ON P1B 8G2		156,188.04
WATTS HAPPENING ELECTRICAL SERVICES	7322 Redstone Road Mississauga ON L4T 2A9		299.45
WAYNE COUNTY AIRPORT AUTHORITY			32,835.92
Wencor, LLC	416 DIVIDENT DR. Peachtree City GA 84663 USA		4,145.22
WSI Corporation			3,465.00
WYNDHAM INDIANAPOLIS WEST HOTEL	2544 Executive Dr., Box 78000 Indianapolis IN 46241 USA		46,763.44
Xerox Canada Ltd			7,239.32
YENS BRANDES			2,140.00
Total			16,730,074.69



 Air Georgian Limited
 Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Mississauga
Court No. 32-2613323
Estate No. 32-2613323

In the Matter of the Notice of Intention to make a
proposal of:

Air Georgian Limited
Insolvent Person
KPMG INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: January 31, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

-- AMENDED --

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 05, 2020, 10:20

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada