



**IN THE MATTER OF THE BANKRUPTCY OF  
AIR GEORGIAN LIMITED  
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS  
OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE  
CITY OF MISSISSAUGA, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1) of the Act)**

**TAKE NOTICE THAT:**

1. On January 31, 2020 Air Georgian Limited (“**the Company**”) filed a Notice of Intention to Make a Proposal pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act* (the “**Act**”) and KPMG Inc. was appointed as the proposal trustee (the “**Proposal Trustee**”).
2. On February 26, 2020, the Company was granted an extension of time to file a proposal to and including March 16, 2020.
3. On March 16, 2020, the Court approved, among other things, an asset purchase agreement dated March 9, 2020 between the Company and 2746904 Ontario Inc., an entity related to one of the Company’s shareholders (the “**Purchaser**”), for substantially all of the Company’s assets, properties and undertakings (the “**Transaction**”) in exchange for substantially all of the Company’s assets, properties and undertakings, the Purchaser has agreed to assume the Company’s secured debt and certain other obligations. On April 17, 2020 the Company was granted an extension of time in which to make a proposal to and including June 1, 2020, to allow sufficient time to close the Transaction.
4. The Transaction closed on May 29, 2020, however the June 1, 2020 deadline passed without a proposal being filed by the Company. As such, on June 2, 2020, the Company was deemed to have made an assignment in bankruptcy pursuant to section 50.4(8)(a) of the Act. The Proposal Trustee was appointed as the trustee-in-bankruptcy (the “**Trustee**”) of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee’s appointment or substitution of another Trustee by the creditors.
5. Given the current situation with COVID-19, the Office of the Superintendent of Bankruptcy (OSB) has provided guidance with respect to the holding of meetings of creditor, which is outlined below:
  - As a result of concerns regarding the novel Coronavirus, insolvency practitioners may be asked or may decide it is necessary to take steps to reduce in-person contact. The OSB will support Licensed Insolvency Trustees (LITs) in these efforts, while maintaining the integrity of Canada’s insolvency system.



- The OSB encourages LITs to make use of the considerable flexibilities that exist in the Superintendent's Directives when determining which measures may be appropriate, in light of the pandemic.
- Per a recently updated Directive 22R2, the Chair of a meeting of creditors is encouraged to make every reasonable effort to hold creditor meetings by electronic or digital means of communication. The Chair of the meeting may rely on representations by attendees to confirm their identification.

As such, the Trustee, in following the above guidance, will hold the First Meeting of Creditors in respect of Air Georgian Limited by teleconference on June 19, 2020 at 1:30 p.m. Eastern Time. Creditors who wish to participate in the meeting should contact the Air Georgian mailbox [AirGeorgian@kpmg.ca](mailto:AirGeorgian@kpmg.ca) to obtain the necessary dial-in details. We also kindly request that you provide the phone number that is anticipated to be used when joining the teleconference prior to the teleconference taking place in order to help us with taking attendance in the meeting.

6. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.
7. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
8. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at Toronto this 5th day of June, 2020.

**KPMG Inc. in its capacity as  
Trustee of the Estate of Air Georgian Limited**  
333 Bay Street, Suite 4600  
Toronto, ON M5H 2SS

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 32-2613323  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Air Georgian Limited  
 of the City of Mississauga, in the Province of Ontario

To the bankrupt:  
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 2nd day of June 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . 41,541,112.83	1. Inventory . . . . . 0.00
Balance of secured claims as per list "B" . . . . . 0.00	2. Trade fixtures, etc. . . . . 0.00
Total unsecured creditors . . . . . 41,541,112.83	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . 0.00	Good . . . . . 9,350.00
3. Preferred creditors as per list "C" . . . . . 0.00	Doubtful . . . . . 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . 0.00
estimated to be reclaimable for . . . . . 0.00	Estimated to produce . . . . . 9,350.00
Total liabilities . . . . . 41,541,112.83	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . 0.00
Surplus . . . . . NIL	5. Deposits in financial institutions . . . . . 0.00
	6. Cash . . . . . 1,000.00
	7. Livestock . . . . . 0.00
	8. Machinery, equipment and plant . . . . . 0.00
	9. Real property or immovable as per list "G" . . . . . 0.00
	10. Furniture . . . . . 0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . . 0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . . 0.00
	13. Interests under wills . . . . . 0.00
	14. Vehicles . . . . . 0.00
	15. Other property, as per list "H" . . . . . 2,663,797.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . 0.00
	Amount paid on capital . . . . . 0.00
	Balance subscribed and unpaid . . . . . 0.00
	Estimated to produce . . . . . 0.00
	Total assets . . . . . 2,674,147.00
	Deficiency . . . . . 38,866,965.83

I, Daniel J Revell, of the City of Coldwater in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 5th day of June 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Toronto in the Province of Ontario, on this 5th day of June 2020.

*Kenneth E. Bailey*  
 \_\_\_\_\_  
 Kenneth E. Bailey

*Daniel J Revell*  
 \_\_\_\_\_  
 Daniel J Revell



District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 32-2613323  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AAR CORP.	3312 Paysphere Circle Chicago IL 74331-2 USA	1,213,032.01	0.00	1,213,032.01
2	ACCOMTEMP	PO Box 57349 / CP 57349 Toronto ON M5W 5M5	1,384.25	0.00	1,384.25
3	Acklands-Grainger Inc.	123 Commerce Valley Dri E, Suite 700, Thornhill ON L3T 7W8	0.08	0.00	0.08
4	AED AUTHORITY	8091 Shaffer Parkway Littleton CO 80127 USA	1,344.60	0.00	1,344.60
5	Aero Supplies	7486 Bath Road Mississauga ON L4T 1L2	13,588.15	0.00	13,588.15
6	AEROCORP AVIONIC SOLUTION INC.	#1 1060 McTavish Road NE Calgary AB T2E 7G6	1,656.40	0.00	1,656.40
7	AERODATA, INC.	14988 N. 78 TH WAY SCOTTSDALE AZ 85260 USA	4,484.97	0.00	4,484.97
8	AEROMOTION CANADA	278 AVE. LABROSSE POINTE-CLAIRE QC H9R 5L8	223,364.29	0.00	223,364.29
9	Aeropol Aviation Services Corp.	7505 Bath Road Mississauga ON L4T 4C1	66,023.64	0.00	66,023.64
10	AEROREPAIR CANADA, INC.	11855 SERVICE A3, Montreal International Airport Mirabel QC J7N 1E6	126,626.38	0.00	126,626.38
11	AGAT Laboratories	5835 Coopers Avenue Mississauga ON L4Z 1Y2	2,006.20	0.00	2,006.20
12	AIR CANADA	P.O. BOX C.P. 1920 WINNIPEG MB R3C 3R2	1,113,294.79	0.00	1,113,294.79
13	AIR CANADA CAPITAL LTD.	8050 - 22nd STREET N.E. HANGAR 101 AB	2,278,631.98	0.00	2,278,631.98
14	Air Canada Cargo	P.O. BOX/ C.P.966 WINNIPEG MB R3C 2V6	12,671.79	0.00	12,671.79
15	Air Canada Lease	Air Canada (Air Canada Regional - On Hold)	1,416,955.07	0.00	1,416,955.07
16	AIR CANADA OCCUPATIONAL HEALTH SERVICES	6500 SILVER DART DR., BLDG. F/3rd Floor Mississauga ON L5P 1B4	1,255.20	0.00	1,255.20
17	AIR LINE PILOTS ASSOCIATION INTERNATIONAL	535 HERNDON PARKWAY HERDON VA 20170 USA	20,411.95	0.00	20,411.95
18	Air Liquide Canada Inc.	1250 Rene-Levesque W, Suite 1700 Montreal QC H3B 5E6	5,920.32	0.00	5,920.32
19	AIR TRANSAT	5959 BOULEVARD DE LA COTE-VERTU MONTREAL QC H4S 2E6	1,582.00	0.00	1,582.00
20	AIR TRANSPORT ASSOCIATION OF	255 ALBERT STREET, SUITE 700 OTTAWA ON K1P 6A9	12,966.18	0.00	12,966.18
21	Airborne Maintenance & Engineering & Services	145 Hunter Drive Wilmington OH 45117 USA	30,861.00	0.00	30,861.00
22	AIRD & BERLIS LLP	Brookfield Place, 181 Bay St, Suite 1800 Toronto ON M5J 2T9	33,108.24	0.00	33,108.24
23	AIRLINE LIMOUSINE	260 REGINA ROAD, UNIT 8 WOODBRIGE ON L4L 8P8	9,579.00	0.00	9,579.00
24	AIRROW AVIATION SOFTWARE INC.	P.O. BOX 1245 KLEINBURG ON L0J 1C0	2,542.50	0.00	2,542.50

05-Jun-2020

Date



Daniel J Revell

District of: Ontario  
 Division No. 09 - Toronto  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Airside Services	6500 SILVER DART DRIVE, P.O. 182 Mississauga ON L5P 1B4	508.50	0.00	508.50
26	AIRSTART INC.	2680 Skymark Ave, Suite 901 Mississauga ON L4W 5L6	3,906.27	0.00	3,906.27
27	ALL CANADA CRANE RENTAL	7215 Torbram Rd Mississauga ON L4T 1G7	25,034.45	0.00	25,034.45
28	ALLEGHENY COUNTY AIRPORT AUTHORITY	PO BOX 642623 Pittsburgh PA 15264-2623 USA	130,843.19	0.00	130,843.19
29	ALPA	180 Atwell Drive Etobicoke ON M9W 6A9	0.00	0.00	0.00
30	AMERICAN EXPRESS	PO Box 2000 West Hill ON M1E 5H4	80,107.10	0.00	80,107.10
31	APRON FUEL SERVICES INC	301 - 455 BLVD FENELON DORVAL QC H9S 5T8	19,377.26	0.00	19,377.26
32	ARINC	P.O. BOX 951273 DALLAS TX 75395-1273 USA	97,833.26	0.00	97,833.26
33	ASCA OFFICE SOLUTIONS INC	100 ARBORS LANE, UNIT H VAUGHAN ON L4L 7G4	9,223.74	0.00	9,223.74
34	ASCENT AVIATION SERVICES	24641 Pinal Air Park Road Marana AZ 85653 USA	9,045.43	0.00	9,045.43
35	ATTICUS LYON	Unknown	220.00	0.00	220.00
36	AVAIR AERO	6877 W. FRYE ROAD CHANDLER AZ 85226 USA	601.18	0.00	601.18
37	AVANTI SOFTWARE INC.	140 - 10 Ave SE, Suite 900 CALGARY AB T2G 0R1	8,805.03	0.00	8,805.03
38	AvFinity LLC	P.O. Box 79925 Houston TX 77279 USA	4,606.69	0.00	4,606.69
39	AVIALL	P.O. BOX 842275 DALLAS TX 75284-2275 USA	383,486.04	0.00	383,486.04
40	AVIATECHNIK CORPORATION	6375 KESREL RD MISSISSAUGA ON L5T 1Z5	75,318.58	0.00	75,318.58
41	AVIATION REPRESENTATIVES INC.	6245 DANVILLE RD MISSISSAUGA ON L5T 2H7	148,276.86	0.00	148,276.86
42	AVIATION SOLUTIONS INC.	6797 INVADER CRESCENT MISSISSAUGA ON L5T 2B6	25,850.33	0.00	25,850.33
43	AVMACON INC	7 Laurentide Crescent Brampton ON L6P 1Y4	1,508.72	0.00	1,508.72
44	AVMAX AIRCRAFT LEASING INC.	2055 PEGASUS ROAD NE CALGARY AB T2E 8C3	1,976,323.94	0.00	1,976,323.94
45	Avmax Holdings Inc.	5430 - 11 Street NE Calgary AB T2E 8C3	12,042,294.43	0.00	12,042,294.43
46	AVMAX SPARES	2055 PEGASUS ROAD NE CALGARY AB T2E 8C3	9,647.36	0.00	9,647.36
47	AVMAX SPARES	2055 PEGASUS ROAD NE CALGARY AB T2E 8C3	618,846.78	0.00	618,846.78
48	AVMAX SPARES USA INC.	14830 YONGE DRIVE JACKSONVILLE FL 32218 USA	5,400.00	0.00	5,400.00

05-Jun-2020

Date



Daniel J. Revell

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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	AVONDALE FOODWORKS LTD.	7070 Bramalea Rd #16 Mississauga ON L5S 1S8	449.51	0.00	449.51
50	BAGGAGE EXPRESS, LLC	14611 Shamrock Way Smithville MO 64089 USA	2,031.75	0.00	2,031.75
51	BARFIELD PRECISION ELECTRONIC, LLC	5000 CLARK HOWELL HWY#A ATLANTA GA 30349 USA	13,500.08	0.00	13,500.08
52	BARON GROUP, LLC	955 Queen St W, Suite 519 Toronto ON M6J 3X5	8,572.50	0.00	8,572.50
53	BAZ GLOBAL LOGISTICS INC	10-5980 Shawson Dr, Suite 204 Mississauga ON L4W 3Z6	74,048.69	0.00	74,048.69
54	Bell Mobility	P.O. Box 5102 Burlington ON L7R 4R7	16,135.09	0.00	16,135.09
55	BLAKE, CASSELS & GRAYDON LLP	199 Bay St, Suite 4000, CCW Toronto ON M5L 1A9	421.88	0.00	421.88
56	BLUE SKY DETAILING INC	304 St. George Street Toronto ON M5R 2P5	22,378.78	0.00	22,378.78
57	BOEING DISTRIBUTION SERVICES INC.	88289 EXPEDITE WAY CHICAGO IL 60695-0001 USA	23,107.14	0.00	23,107.14
58	BOMBARDIER INC	3819 COLLECTION CENTRE DRIVE CHICAGO IL 60693 USA	353,083.50	0.00	353,083.50
59	BOMBARDIER SERVICES CORP.	2400 AVIATION WAY BRIDGEPORT WV 26330 USA	229,068.81	0.00	229,068.81
60	C & L AEROSPACE	Unknown	2,412.45	0.00	2,412.45
61	CAE INC TORONTO AVIATION TRAINING CENTRE	2025 LOGISTICS DRIVE MISSISSAUGA ON L5S 1Z9	839,808.80	0.00	839,808.80
62	CAE INC.-TORONTO AVIATION TRAINING CENTRE	2025 LOGISTICS DRIVE MISSISSAUGA ON L5S 1Z9	2,609.55	0.00	2,609.55
63	Canada Life	4295 King Street E Suite 403 Kitchener ON N2P 0C6	6,035.51	0.00	6,035.51
64	CANADIAN UNION OF PUBLIC EMPLOYEES	1375 ST. LAURENT BLVD. OTTAWA ON K1G 0Z7	5,237.82	0.00	5,237.82
65	CASP AEROSPACE	98 Columbus Street, Pointe-Claire QC H9R 4K4	28,628.26	0.00	28,628.26
66	CCOHS	135 Hunter St E Hamilton ON L8N 1M5	1,075.20	0.00	1,075.20
67	CELLULAR SOLUTION INC.	81 ZENWAY BLVD UNIT #6 WOODBIDGE ON L4H 0S5	98.87	0.00	98.87
68	CESSNA AIRCRAFT COMPANY	23260 NETWORK PLACE CHICAGO IL 60673-1232 USA	44,901.14	0.00	44,901.14
69	CHARLOTTE DOUGLAS INTERNATIONAL AIRPORT	5501 Josh Birmingham Pkw Charlotte NC 28208 USA	27,823.34	0.00	27,823.34
70	CINTAS CANADA LIMITED	C/O C3005, PO Box 2572, Strn M CALGARY AB T2P 3L4	436.96	0.00	436.96
71	City of Kansas City	City Treasurer, Missouri Aviation Dept, Box 844124 Kansas City MO 64184-4124 USA	25,489.13	0.00	25,489.13
72	CLARINGTON PROMOTIONS INC.	91 King Street East #1 Bowmanville ON L1C 5E2	475.02	0.00	475.02

05-Jun-2020

Date



Daniel J Revell

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 32-2613323  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	COLUMBUS REGIONAL AIRPORT AUTHORITY	4600 International Gateway Columbus OH 43260 USA	142,627.96	0.00	142,627.96
74	COMFORT INN-ROMULUS	31800 Wick Rd Romulus MI 48174 USA	56,519.42	0.00	56,519.42
75	ComPsych Canada Ltd.	NBC Tower, 4555 Cityfront Plaza Dr, 13th Floor Chicago IL 60611 USA	3,676.80	0.00	3,676.80
76	COMTEK ADVANCED STRUCTURES LTD	1360 ARTISANS COURT BURLINGTON ON L7L 5Y2	48,553.88	0.00	48,553.88
77	Continental Aircraft Support Inc.	13960 NW 60th Ave Miami Lakes FL 33014 USA	11,195.97	0.00	11,195.97
78	COUNTRY INN & SUITES	201 AIRGATE DRIVE MORRISVILLE NC 27560 USA	32,198.11	0.00	32,198.11
79	COUNTY OF LETHBRIDGE	#100, 905 - 4 AVENUE SOUTH LETHBRIDGE AB T1J 4E4	104.01	0.00	104.01
80	Crown Plaza Columbus North	6500 Doubletree Avenue Columbus OH 432229 USA	47,834.96	0.00	47,834.96
81	CROWNE PLAZA TORONTO AIRPORT HOTEL	33 CARLSON CRT TORONTO ON M9W 6H5	16,424.51	0.00	16,424.51
82	DASI LLC	10000NW 25TH ST. DORAL FL 33172 USA	12,345.08	0.00	12,345.08
83	DECCA	14 STEWART COURT, UNIT #10 ORANGEVILLE ON L9W 3Z9	16,684.18	0.00	16,684.18
84	DEER FIELDS	111 THE WEST MALL TORONTO ON M9C 1C1	1,200.00	0.00	1,200.00
85	DEETAG LTD	649 Third St LONDON ON N5V 2C2	108.55	0.00	108.55
86	DELTA AIRLINES, INC	P.O BOX 101153 ATLANTA GA 30392-1153 USA	676,581.28	0.00	676,581.28
87	DELTA PRIVATE JETS, INC.	82 Comair Blvd Erlanger KY 41018 USA	6,750.00	0.00	6,750.00
88	DENTONS CANADA LLP	850 - 2ND ST SW, 15TH FL, BANKERS COURT CALGARY AB T2P 0R8	670.40	0.00	670.40
89	DESSER TIRE & RUBBER COMPANY	6900 Acco St, Box 1028 Montebello CA 90640 USA	16,244.96	0.00	16,244.96
90	DGC LOGISTICS INC DANGEROUS GOODS CONSULTANTS	975 MIDWAY BLVD., UNIT #11 MISSISSAUGA ON L5T 2C6	3,033.34	0.00	3,033.34
91	DIGITAL MEASUREMENT METROLOGY INC.	26 Automatic Rd Brampton ON L6S 5N7	166.75	0.00	166.75
92	DIRECTOR, FAMILY RESPONSIBILITY	Unknown	70.00	0.00	70.00
93	DL Action Automotive Ltd.	7040 Torbram Road, Unit 16 Mississauga ON L4T 3Z4	7,471.58	0.00	7,471.58
94	DUNLOP AIRCRAFT TYRES INC.	205 ENTERPRISE DRIVE MOCKSVILLE NC 27028 USA	80,624.94	0.00	80,624.94
95	DVLogistics inc.	4977 LEVY SAINT-LAURENT PQ H4R 2N9	11,015.00	0.00	11,015.00
96	Eaton Aerospace LLC	28202 NETWORK PLACE CHICAGO IL 60673 USA	6,434.33	0.00	6,434.33

05-Jun-2020

Date

  
 Daniel J Revell

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 32-2613323  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	EFFECTIVE AOG AVIATION SOLUTIONS	2589 FANSHAWE PARK ROAD EAST LONDON ON N5X 4A1	19,996.36	0.00	19,996.36
98	EFTEC USA, LLC	2905 LAKE EAST DR STE 150 LAS VEGAS NV 89117 USA	54,548.83	0.00	54,548.83
99	ELITE CRANE RENTAL INC.	561 Kenilworth Ave N. Hamilton, ON L8H 4T8	4,368.92	0.00	4,368.92
100	ETR Express Toll Route	P.O. Box 407, Station D Scarborough ON M1R 5J8	1,240.35	0.00	1,240.35
101	EXCLAIMER LTD.	445 Park Avenue, 9th Floor New York NY 10022 USA	106.56	0.00	106.56
102	Execaire Incorporated	10225 Ryan Avenue Dorval QC H9P 1A2	16,106.75	0.00	16,106.75
103	EXECUTIVE FLIGHT CENTRE	680 Palmer Road NE Calgary AB T2E 7R3	1,885.93	0.00	1,885.93
104	Ex-Sell Aero Parts	7017 Fire Tree Drive Mississauga ON L5S 1J7	3,945.17	0.00	3,945.17
105	FATIGUE SCIENCE	1588 - 409 Granville Street VANCOUVER BC V6C 1T2	1,124.35	0.00	1,124.35
106	Federal Express	PO Box, 4626, Toronto Stn A TORONTO ON M5W 5B4	88,614.08	0.00	88,614.08
107	FEDEX FREIGHT	Lockbox 916830, PO Box 9100, Stn F Toronto ON M4Y 3A5	2,885.55	0.00	2,885.55
108	FEDEX FREIGHT	Lockbox 916831, PO Box 9100, Stn F Toronto ON M4Y 3A5	4,210.45	0.00	4,210.45
109	Field Aviation Company Inc.	2450 Derry Road East Hangar #2 Mississauga ON L5S 1B2	35,426.30	0.00	35,426.30
110	Flight Safety Canada US	95 Garratt Blvd Downsview ON M3K 2A5	4,685.19	0.00	4,685.19
111	FLIGHTCHECK	516 N York Road Bensenville IL 60106 USA	1,991.25	0.00	1,991.25
112	FLUENT MOTION INC	3865 Lake Shore Blvd W, Suite 909 TORONTO ON M8W 0A2	6,394.68	0.00	6,394.68
113	FOKKER SERVICES AMERICAS	456 AEROTRON PARKWAY LAGRANGE GA 30240 USA	284,029.39	0.00	284,029.39
114	FOREFLIGHT LLC	621 E 6th St, Suite 100 Austin TX 78701 USA	36,247.73	0.00	36,247.73
115	FRANKLIN PRODUCTS, INC.	153 WATER STREET TORRINGTON CT 06790 USA	7,316.57	0.00	7,316.57
116	Fusion Aerospace Inc.	603 Boulevard Roland-Godard Saint-Jerome QC J7Y 4C1	40.75	0.00	40.75
117	FUTURE AVIATION INC.	14111 JETPORT LOOP FT MYERS FL 33913 USA	59,356.83	0.00	59,356.83
118	G.J'S AIRCRAFT BELT INC.	75 4TH AVEN NE PRTAGE LA PRAIRIE MB R1N 3J5	701.73	0.00	701.73
119	GA TELESIS, LLC	1850 NW 49th Street Fort Lauderdale FL 33309 USA	2,835.00	0.00	2,835.00
120	GEORGIAN AIRCRAFT CORP	85 BAYFIELD STREET BARRIE ON L4M 3A7	9,012,784.45	0.00	9,012,784.45

05-Jun-2020

Date



Daniel J Revell

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 32-2613323  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	Georgian Aircraft-USD	65 Barrie View Drive Barrie ON L4N 8V4	313,701.12	0.00	313,701.12
122	Gilmore Global Logistic Services, Inc.	120 Herzberg Road Kanata ON K2K 3B7	3,648.10	0.00	3,648.10
123	Global Parts, Inc.	3504 SOLUTION CENTER CHICAGO IL 60677-3005 USA	11,145.06	0.00	11,145.06
124	GLOBAL TECHNIK CORP.	2910 Belmeade Dr. # 108 Carrollton TX 75006 USA	3,348.00	0.00	3,348.00
125	GOODLIFE FITNESS-CORPORATE WELLNESS	710 Proudfoot Lane, Suite 204 LONDON ON N5H 5G5	1,927.42	0.00	1,927.42
126	Greater Tor Airports Authority	3111 Convoir Dr, Box 6031 Toronto ON L5P 1B2	61,751.31	0.00	61,751.31
127	GTAA - PARKING	c/o Vinci Park Services Canada Inc, Box 21 TORONTO ON L5P 1A2	5,844.91	0.00	5,844.91
128	Hamilton International Airport	9300 Airport Rd #2206 Mount Hope ON L0R 1W0	422.15	0.00	422.15
129	HEADS UP TECHNOLOGIES	2033 Chenault Dr, Suite 100 Carrollton TX 75006 USA	600.75	0.00	600.75
130	HEARTLAND PRINTING	240 BRUNEL ROAD MISSISSAUGA ON L4Z 1T5	1,914.79	0.00	1,914.79
131	Holiday Inn & Suites Phoenix Airport	3220 S. 48th Street St. Louis AZ 85040 USA	6,883.62	0.00	6,883.62
132	HOLIDAY INN AIRPORT WEST EARTH CITY	3400 Rider Trail South Earth City MO USA	68,629.82	0.00	68,629.82
133	Holiday Inn Cincinnati Airport	1717 Airport Exchange Blvd. Erlanger KY 41018 USA	57,655.26	0.00	57,655.26
134	HONEYWELL INTERNATIONAL INC	M/S 2102-216, PO Box 52170 PHOENIX AZ 85072-2710 USA	34,353.41	0.00	34,353.41
135	HORIZON AIR	P.O. Box 68977 Seattle WA 98168 USA	67.50	0.00	67.50
136	IBM CANADA LTD	P.O. BOX 5100, T-5044, STATION F TORONTO ON M4Y 2T5	3,426.85	0.00	3,426.85
137	IBM CANADA LTD. T-5044	P.O. BOX 5100, T-5044, STATION F TORONTO ON M4Y 2T5	3,113.61	0.00	3,113.61
138	IBP SERVICES	11 Wolfson Crescent Richmond Hill ON L4E 4N9	2,627.25	0.00	2,627.25
139	ICA CANADA ON-LINE INC.	5155 SPECTRUM WAY BLDG. 36 MISSISSAUGA ON L4W 5A1	1,932.30	0.00	1,932.30
140	Indianapolis Airport Authority	PO Box 78000 Detroit MI 48278-0865 USA	114,260.14	0.00	114,260.14
141	Instruments Canada Company Ltd	7290 Torbram Rd, Unit 5 MISSISSAUGA ON L4T 3Y8	7,690.86	0.00	7,690.86
142	INVENTORY LOCATOR SERVICE, LLC	8001 Centerview Parkway, Suite 400 MEMPHIS TN 38018 USA	15.93	0.00	15.93
143	IT PILOTS	P.O. BOX 1245 KLEINBURG ON L0J 1C0	22,263.81	0.00	22,263.81
144	JAZZ AVIATION LP	310 GOUDEY DRIVE ENFIELD NS B2T 1E4	6,465.26	0.00	6,465.26

05-Jun-2020

Date

  
 Daniel J Revell

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 32-2613323  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	JETT PRO LINE MAINTENANCE CORP	2601 Fortune Circle Dr E, Suite 101A INDIANAPOLIS IN 46241 USA	7,011.60	0.00	7,011.60
146	JETT PRO LINE MAINTENANCE INC.	PO BOX 3190 Ontario CA 91761 USA	5,721.30	0.00	5,721.30
147	KADEX AERO SUPPLY	925 - 211A AIRPORT ROAD PETERBOROUGH ON K9J 0E7	52,989.52	0.00	52,989.52
148	KAHOOTIAS	Fridtjof Nansens plass 7 Oslo, 0160 Norway	226.80	0.00	226.80
149	Kenton County Airport Board	PO Box 645677 Cincinnati OH 45264-5677 USA	195,748.03	0.00	195,748.03
150	LAMBERT-ST. LOUIS INTERNATIONAL AIRPORT	10701 Lambert International Blvd St. Louis MO 63145 USA	129,448.15	0.00	129,448.15
151	Lane Aviation	4389 International Gateway Columbus OH 43236 USA	12,006.95	0.00	12,006.95
152	LEVITT-SAFETY	2872 Bristol Circle OAKVILLE ON L6H 5T5	1,073.50	0.00	1,073.50
153	LIBELLEMONDE INC.	765 Rue Nobel Saint-Jérôme QC J7Z 7A3	6,749.49	0.00	6,749.49
154	Liftsafe Engineering and Service Group Inc.	306 Darrell Drive Ayr ON N0B 1E0	1,733.16	0.00	1,733.16
155	LinkedIn Ireland Unlimited Company	c/o 913750, PO Box 4090, Stn A Toronto ON M5W 0E9	5,071.50	0.00	5,071.50
156	MAGELLAN	2345 B TOWNSHIP RD CHARLOTTE NC 28273 USA	35,808.75	0.00	35,808.75
157	Mariott International (Cleveland Airport Marriott)	Mariott Business Services, PO Box 402642 Cleveland GA 44135 USA	33,598.80	0.00	33,598.80
158	MARIS, LLC (dba: TOTAL TESTING)	4920 ATLANTA HWY, #330 ALPHARETTA GA 30004 USA	54.00	0.00	54.00
159	MATRIX SCALE SERVICE INC.	301 Watline Ave. Mississauga ON L4Z 1P3	1,909.70	0.00	1,909.70
160	MEMPHIS-SHELBY COUNTY AIRPORT AUTHORITY	2491 Winchester Rd, Suite 113 Memphis TN 38116 USA	33,888.48	0.00	33,888.48
161	Metric Storage Systems	50 Devon Road Brampton ON L6T 5B5	1,214.19	0.00	1,214.19
162	MHLS SOFTWARE SOLUTIONS	191 SIXTH ST. TORONTO ON M8V 3A6	3,472.57	0.00	3,472.57
163	Mid-Canada Mod Center	P.O. Box 160 Toronto ON L5P 1B1	4,039.75	0.00	4,039.75
164	MINISTRY OF FINANCE Attn: COLLECT/ON & COMPLIANCE INSOLVENCY UNIT	33 KING ST W 6TH FL Oshawa ON L1H 8H5	0.00	0.00	0.00
165	MJ'S ULTRA AUTO DETAILING LTD	2355 Derry Road East, Unit 5 Mississauga ON L5S 1V6	2,820.67	0.00	2,820.67
166	MOORE CANADA CORPORATION	PO Box 4375, Stn A Toronto ON M5W 0J3	955.91	0.00	955.91
167	MULDOON'S HAND ROSTED COFFEE	5680 TIMBERLEA BOULEVARD MISSISSAUGA ON L4W 4M6	9,112.89	0.00	9,112.89
168	MUSKOKA AIRCRAFT CENTER	1006 AIRPORT RD GRAVENHURST ON P1P 1R1	182,336.40	0.00	182,336.40

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Date



Daniel J. Revell

District of: Ontario  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
169	Nashville Airport Hotel	2200 Elm Hill Pike Nashville TN 37214 USA	66,873.60	0.00	66,873.60
170	NATIONAL COLLECTIONS/COMPLIANCE CENTRE	Les Promenades Gatineau, 85, chemin de la Savane GATINEAU QC K1A 1L4	581.65	0.00	581.65
171	NAV CANADA	77 METCALFE STREET OTTAWA ON K1P 5L6	30,002.65	0.00	30,002.65
172	NAVBLUE INC	295 Hagey Blvd, Suite 200 WATERLOO ON N2L 6R5	18,728.38	0.00	18,728.38
173	NORTH EAST AVIATION CORP	1883 BONHILL RD. MISSISSAUGA ON L5T1C1	2,374.70	0.00	2,374.70
174	NTE AVIATION, LLC	PO Box 1268 Bedford Park IL 60499-1268 USA	56,700.00	0.00	56,700.00
175	N-TWO CRYOGENIC INC.	50 Penn Drive Toronto ON M9L 2A9	492.01	0.00	492.01
176	OMAHA AIRPORT AUTHORITY	4501 Abbott Drive, Suite 2300 Omaha NE 68110 USA	24,580.60	0.00	24,580.60
177	Ontario Real Estate Association	99 Duncan Mill Rd North York ON M3B 1Z2	12,846.94	0.00	12,846.94
178	ORKIN CANADA	5840 FALBOURNE ST MISSISSAUGA ON L5R 4B5	542.40	0.00	542.40
179	Ottawa Macdonald-Cartier Int'l Airport Auth.	-- OTTAWA ON K1V 9B4	1,993.76	0.00	1,993.76
180	OWL AEROSPACE, INC	2311 Thomas Street Hollywood FL 33020 USA	1,613.25	0.00	1,613.25
181	PAI Canada Inc.	#305-19133 26th Avenue Surrey BC V3Z 3V7	116,201.53	0.00	116,201.53
182	PARLEE MCLAWS LLP	3400 Suncor Energy Centre, 1500 - 6 Ave SW CALGARY AB T2P 3Y7	507.12	0.00	507.12
183	PATLON INDUSTRIES	8130 FIFTH LINE HALTON HILLS ON L7G 0B8	796.11	0.00	796.11
184	PELESYS LEARNING SYSTEMS INC.	125-13500 MAYCREST WAY RICHMOND BC V6V 2N8	18,690.00	0.00	18,690.00
185	PHOENIX AIR REPAIR, INC.	1842 East 3rd St, Suite 103 TEMPE AZ 85281 USA	8,414.55	0.00	8,414.55
186	PRATT & WHITNEY ENGINE SERVICES, INC.	P.O. BOX 360727 PITTSBURGH PA 15251-6727 USA	329,755.10	0.00	329,755.10
187	PRECISION AERO COMPONENTS INC.	7171 TORBRAM ROAD UNIT C25 MISSISSAUGA ON L4T3W4	617.83	0.00	617.83
188	PREMIERE SUITES - ATLANTIC	250 Brownlow Avenue DARTMOUTH NS B3B 1W9	6,435.85	0.00	6,435.85
189	PRINCE GEORGE AIRPORT AUTHORITY INC.	4141 AIRPORT ROAD -10 PRINCE GEORGE BC V2N 4M6	16.95	0.00	16.95
190	PRIORITY TRANSPORTATION LLC	1619 CRESCENT POINTE DR. SE CALEDONIA MI 49316 USA	364.50	0.00	364.50
191	PROPWORKS (ALBERTA) INC.	15357 - 114 Avenue Edmonton AB T5M 3S9	124,404.35	0.00	124,404.35
192	PSA AIRLINES, INC.	1000 Rosedale Ave Middletown PA 17057-4834 USA	4,500.00	0.00	4,500.00

05-Jun-2020

Date



Daniel J. Revell

District of: Ontario  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	PURE BLUE WATER COMPANY INC.	31WESTVIEW CRESCENT CALEDON ON L7E 0E2	186.28	0.00	186.28
194	Purolator Courier	PO Box 1100, Etobicoke Stn Etobicoke ON M9C 5K2	240.28	0.00	240.28
195	PYLON ELECTRONICS INC.	6355 Danville Rd Mississauga ON L5T 2L4	135.60	0.00	135.60
196	Q1 AVIATION	7537 KIMBEL ST, UNIT 2 MISSISSAUGA, ON L5S 1A7	115,254.86	0.00	115,254.86
197	QUALITY INN HALIFAX AIRPORT	60 SKY BLVD GOFFS NS B2T 1K3	734.51	0.00	734.51
198	Rauch Milliken	PO BOX 8390 Metarie LA 70011 USA	0.00	0.00	0.00
199	RECEIVER GENERAL FOR CANADA	Canada Revenue Agency, Technology Centre, 875 Heron Rd Ottawa ON	1,669,835.87	0.00	1,669,835.87
200	RECORDXPRESS INC.	124 CROCKFORD BLVD TORONTO ON M1R 3C3	2,453.32	0.00	2,453.32
201	REGIONAL 1 AIRLINES LTD.	100-680 PALMER RD NE CALGARY AB T2E 7R3	101,464.87	0.00	101,464.87
202	REGIONAL AVIONICS REPAIR LLC	72-230 WOBURN CT THOUSAND PALMS CA 92276 USA	51,023.48	0.00	51,023.48
203	Regional One Inc.	6750 NE 4th Ct, PO Box 24620 Miami FL 33138 USA	404,711.86	0.00	404,711.86
204	ROCKWELL COLLINS	51 Wood Island Park BOSTON MA 02128 USA	5,941.16	0.00	5,941.16
205	RUSSELL A. FARROW (U.S.) INC.	2001 Huron Church Rd, Box 333 WINDSOR ON N9A 6L6	1,458.68	0.00	1,458.68
206	SAFRAN LANDING SYSTEMS CANADA INC.	574 Monarch Ave Ajax ON L1S 2G8	2,160.00	0.00	2,160.00
207	SANDMAN HOTELS, INNS & SUITES, LIMITED	310-1755 West Broadway Vancouver BC V6J 4S5	202.34	0.00	202.34
208	SHELL CANADA PRODUCTS	PO Box 100, STN A CALGARY AB T2P 2H5	50,615.12	0.00	50,615.12
209	Shell Commercial	Box 8, Postal Stn M Calgary AB T2P 2G9	2,211.86	0.00	2,211.86
210	Sheraton Pittsburgh Airport-PIT	1160 Thorn Run Road Coraopolis PA 15108 USA	15,323.58	0.00	15,323.58
211	Sheraton Reston	11810 Sunrise Valley Drive Reston VA 20191 USA	3,138.34	0.00	3,138.34
212	SHRED-IT CANADA CORP.	PO Box 15781, STN A TORONTO ON M5W 1C1	891.94	0.00	891.94
213	SIGNATURE FLIGHT SUPPORT	4130 E 5th Ave. Columbus OH 43219 USA	33.75	0.00	33.75
214	SIGNATURE TECHNICAIR	PO BOX 402458 Atlanta GA 30384-2458 USA	4,812.74	0.00	4,812.74
215	SIGNET PROPERTIES LIMITED	7 Broadway Ave, Suite 1005 TORONTO ON M4P 3C5	66.64	0.00	66.64
216	SKY SERVICE F.B.O. INC.	6120 MIDFIELD ROAD MISSISSAUGA ON L4W 2P7	15,158.95	0.00	15,158.95

05-Jun-2020

Date



Daniel J Revell

District of: Ontario  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
217	Snap-On Tools Canada Ltd.	44 COTSWOLD CT GEORGETOWN ON L7G 5E4	77.97	0.00	77.97
218	ST. JOHN AMBULANCE	6-1081 MEYERSIDE DRIVE Mississauga ON L5T 1M4	1,484.82	0.00	1,484.82
219	STANDARD AERO (ALLIANCE) INC.	33 Allen Dyne Road Winnipeg MB R3H 1A1	1,225,539.09	0.00	1,225,539.09
220	STARLINE SYSTEMS, INC.	545 Third Street Manhattan Beach CA 90266 USA	2,430.00	0.00	2,430.00
221	STS Line Maintenance	PO Box 890927 Charlotte NC 28289-0927 USA	75,395.50	0.00	75,395.50
222	Sydney Airport Authority	P.O. Box 4521 Reserve Mines NS B1E 1L2	566.66	0.00	566.66
223	TACTAIR FLUID CONTROLS INC.	PO BOX 933066 CLEVELAND OH 44193 USA	3,982.50	0.00	3,982.50
224	THALES AVIONICS INC.	PO Box 371172 Pittsburgh PA 15251 USA	5,952.15	0.00	5,952.15
225	THE CALGARY AIRPORT AUTHORITY	2000 AIRPORT ROAD N/E Calgary AB T2E 6W5	3,144.43	0.00	3,144.43
226	THE CLEANING AUTHORITY INC.	236 Ranchridge Court NE Calgary AB T3G 1W5	15,366.38	0.00	15,366.38
227	THE GREAT-WEST LIFE ASSURANCE CO.	PO BOX 1053 Winnipeg MB R3C 2X4	2,040.22	0.00	2,040.22
228	The Great-West Life Assurance Company	100 Osborne Street North Winnipeg MB R3C 3A5	3,230.69	0.00	3,230.69
229	THE PRINTING HOUSE LTD	1403 BATHURST STREET TORONTO ON M5R 3H8	3,218.34	0.00	3,218.34
230	The Trim Man	46 PENINSULA SHORES ROAD MC DOUGALL ON P2A 2W7	5,543.78	0.00	5,543.78
231	Thunder Bay Int. Airports Auth	340-100 Princess Street Thunder Bay ON P7E 6S2	63.59	0.00	63.59
232	TOTAL AIR GROUP	2456 Winchester Rd. Hgr 14 Memphis TN 38116 USA	575.10	0.00	575.10
233	TRANSPORTS CANADA	Place de Ville Affad, 330 Sparks St, Tower "C" 22nd Floor OTTAWA ON K1A 0N5	1,025.34	0.00	1,025.34
234	TREASURER, CITY OF CLEVELAND	Bank of New York Mellon Trust, PO Box 70275 Cleveland OH 44190-0275 USA	128,698.31	0.00	128,698.31
235	Triumph Accessory SRVS	411 N. West Rd Wellington KS 671520000 USA	11,542.50	0.00	11,542.50
236	TUSHAR RISHI DAYAL	N/A	17.22	0.00	17.22
237	ULINE	3333 James Snow Parkway North Milton ON L9T 8L1	16,037.55	0.00	16,037.55
238	UNIFOR LOCAL 2002	UNIT #5-7015 TRANMERE DRIVE MISSISSAUGA ON L5S 1M2	9,919.48	0.00	9,919.48
239	UNISYNC GROUPS LTD.	6375 DIXIE ROAD UNIT #6 MISSISSAUGA ON L5T 2E7	12,561.63	0.00	12,561.63
240	UNITED RENTALS OF CANADA INC.	C/O T52638, PO Box 4526, STN A TORONTO ON M5W 5Z9	729.78	0.00	729.78

05-Jun-2020

Date



Daniel J Revell

District of: Ontario  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
241	U-PAK DISPOSALS(1989) LIMITED	15 Tidmore Ave ETOBICOKE ON M9W 7E9	8,978.49	0.00	8,978.49
242	VANGUARD AEROSPACE	813 ELA AVE. WATERFORD WI 53185 USA	6,736.50	0.00	6,736.50
243	Various Employees	Various	0.00	0.00	0.00
244	VELOCITY AEROSPACE-NMB	570 Northeast 185th Street North Miami Beach FL 33179 USA	6,750.00	0.00	6,750.00
245	VMO AEROSPACE	13779 McLaughlin Rd. Cheltenham ON L7C 2B2	31,762.04	0.00	31,762.04
246	VOYAGEUR AVIATION CORP.	1500 AIRPORT ROAD NORTH BAY ON P1B 8G2	180,989.99	0.00	180,989.99
247	WATTS HAPPENING ELECTRICAL SERVICES	7322 Redstone Road Mississauga ON L4T 2A9	299.45	0.00	299.45
248	WAYNE COUNTY AIRPORT AUTHORITY	11050 Rogell Dr, #602 Detroit MI 48242 USA	79,897.79	0.00	79,897.79
249	Wencor, LLC	416 DIVIDENT DR. PEACHTREE CITY GA 84663 USA	4,239.43	0.00	4,239.43
250	WESCO AIRCRAFT CANADA INC	PO Box 842302 BOSTON MA 02284-2302 USA	68.44	0.00	68.44
251	WSI CORPORATION	PO Box 101332 Atlanta GA 30392-1332 USA	3,543.75	0.00	3,543.75
252	WSIB	200 Front St Toronto ON M5V 3J1	22,102.69	0.00	22,102.69
253	WYNDHAM INDIANAPOLIS WEST HOTEL	2544 Executive Dr, PO Box 78000 Indianapolis IN 46241 USA	72,885.62	0.00	72,885.62
254	Xerox Canada Ltd	PO Box 4539, Stn A Toronto ON M5W 4P5	7,239.32	0.00	7,239.32
255	YENS BRANDES	PO Box 4539, Stn A Toronto ON M5W 4P5	2,140.00	0.00	2,140.00
<b>Total:</b>			<b>41,541,112.83</b>	<b>0.00</b>	<b>41,541,112.83</b>

05-Jun-2020

Date



Daniel J. Revell

District of: Ontario  
Division No. 09 - Toronto  
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FORM 78 -- Continued

List "B"  
Secured Creditors

Air Georgian Limited

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

05-Jun-2020

Date



Daniel J Revell

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FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Air Georgian Limited

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

05-Jun-2020

Date



Daniel J Revell

District of: Ontario  
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Court No. 32-2613323  
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FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

Air Georgian Limited

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

05-Jun-2020

Date



Daniel J. Revell

District of: Ontario  
 Division No. 09 - Toronto  
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FORM 78 -- Continued

List "E"  
 Debts Due to the Bankrupt  
 Air Georgian Limited

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	ACCOUNTS RECEIVABLE	Various	ACCOUNTS RECEIVABLE	9,350.00 0.00 0.00		05-Mar-1985	9,350.00	Various
Total:				9,350.00 0.00 0.00			9,350.00	

05-Jun-2020

Date



Daniel J Revell

District of: Ontario  
Division No. 09 - Toronto  
Court No. 32-2613323  
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Air Georgian Limited

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

05-Jun-2020

Date



Daniel J Revell

District of: Ontario  
Division No. 09 - Toronto  
Court No. 32-2613323  
Estate No.

FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt  
Air Georgian Limited

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

05-Jun-2020

Date



Daniel J. Revell

District of: Ontario  
Division No. 09 - Toronto  
Court No. 32-2613323  
Estate No.

FORM 78 -- Concluded

List "H"  
Property

Air Georgian Limited  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	1,000.00	1,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		ADVANCES DUE	2,663,797.00	2,663,797.00
			<b>Total:</b>	<b>2,664,797.00</b>

05-Jun-2020

Date



Daniel J Revell

Court No. 32-2613323

File No.

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In the matter of the bankruptcy of  
Air Georgian Limited  
of the City of Mississauga, in the Province of Ontario

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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KPMG Inc. - Licensed Insolvency Trustee

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333 Bay Street - Suite 4600  
Toronto ON M5H 2S5  
Phone: (416) 777-8500 Fax: (416) 777-3364

District of: Ontario  
Division No. 09 - Toronto  
Court No. 32-2613323  
Estate No.

- FORM 31 -  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of  
Air Georgian Limited  
of the City of Mississauga, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Air Georgian Limited of the City of Mississauga in the Province of Ontario and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 2nd day of June 2020, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$\_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$\_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$\_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$\_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$\_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$\_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$\_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$\_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_  
Fax Number : \_\_\_\_\_  
E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario  
Division No. 09 - Toronto  
Court No. 32-2613323  
Estate No.

- FORM 36 -  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of  
Air Georgian Limited  
of the City of Mississauga, in the Province of Ontario

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be my  
proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to  
appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

KPMG Inc. - Licensed Insolvency Trustee  
333 Bay Street - Suite 4600  
Toronto ON M5H 2S5  
Phone: (416) 777-8500 Fax: (416) 777-3364