

COURT FILE NUMBER 2201-11627
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, C C-8, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF BR CAPITAL LP, BR CAPITAL INC., ICE HEALTH SYSTEMS LP, ICE HEALTH SYSTEMS GP LP, ICE HEALTH SYSTEMS INC., HEALTH EDUCATION LP, HEALTH EDUCATION GP LP, HELP INC., FIRST RESPONSE INTERNATIONAL LP, FIRST RESPONSE INTERNATIONAL GP LP, FIRST RESPONSE INTERNATIONAL INC., ICE HEALTH SYSTEMS LTD. AND SESCO HEALTH SERVICES INC.

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF BR CAPITAL INC., ICE HEALTH SYSTEMS INC., HELP INC., FIRST RESPONSE INTERNATIONAL INC., ICE HEALTH SYSTEMS LTD. AND SESCO HEALTH SERVICES INC. UNDER THE *BUSINESS CORPORATIONS ACT*, RSA 2000, CH B-9, AS AMENDED

DOCUMENT

ORDER (DISMISS APPLICATION OF A. REID)

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DATE ON WHICH ORDER WAS PRONOUNCED: March 3, 2023
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Mr. Justice C. Jones
LOCATION AT WHICH ORDER WAS MADE: Calgary, Alberta

UPON THE APPLICATION of A. Reid pursuant to an “Application to Reclassify Creditor Claim” filed with this Court on February 24, 2023 and originally made returnable on February 27, 2023 (the “**Application**”); **AND UPON** reading the Affidavit of Amy Reid sworn on February 24, 2023, the Fourth Report (“**Fourth Report**”) of KPMG Inc. in its capacity as Proposal Trustee (“**Proposal Trustee**”) dated March 1, 2023, and the Affidavit of James Lawson sworn March 1, 2023; **AND UPON** hearing the submissions of Amy Reid in her personal capacity, counsel for the Companies (as that term is defined in Fourth Report), and counsel for the Proposal Trustee;

IT IS ORDERED AND DECLARED THAT:

1. The Application is hereby dismissed.
2. There shall be no costs of the Application.
3. This Order may be signed without the approval of all parties pursuant to Rule 9.4(2)(c).



J.C.K.B.A