



COURT FILE NO. 2201-11627
COURT COURT OF KING'S BENCH OF ALBERTA
(IN BANKRUPTCY & INSOLVENCY)
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*,
RSC 1985, C C-8, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF BR CAPITAL LP, BR CAPITAL INC.,
ICE HEALTH SYSTEMS LP, ICE HEALTH SYSTEMS GP LP, ICE
HEALTH SYSTEMS INC., HEALTH EDUCATION LP, HEALTH
EDUCATION GP LP, HELP INC., FIRST RESPONSE
INTERNATIONAL LP, FIRST RESPONSE INTERNATIONAL GP
LP, FIRST RESPONSE INTERNATIONAL INC., ICE HEALTH
SYSTEMS LTD. AND SESCO HEALTH SERVICES INC.

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF BR
CAPITAL INC., ICE HEALTH SYSTEMS INC., HELP INC., FIRST
RESPONSE INTERNATIONAL INC., ICE HEALTH SYSTEMS
LTD AND SESCO HEALTH SERVICES INC. UNDER THE
BUSINESS CORPORATIONS ACT, RSA 2000, CH B-9, AS
AMENDED

APPLICANTS BR CAPITAL LP, BR CAPITAL INC., ICE HEALTH SYSTEMS LP,
ICE HEALTH SYSTEMS GP LP, ICE HEALTH SYSTEMS INC.,
HEALTH EDUCATION LP, HEALTH EDUCATION GP LP, HELP
INC., FIRST RESPONSE INTERNATIONAL LP, FIRST RESPONSE
INTERNATIONAL GP LP, FIRST RESPONSE INTERNATIONAL
INC., ICE HEALTH SYSTEMS LTD AND SESCO HEALTH
SERVICES INC.

DOCUMENT **ORDER**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING
THIS DOCUMENT

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File No.: A167833

DATE ON WHICH ORDER WAS PRONOUNCED: November 25, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, Alberta

JUSTICE WHO MADE THIS ORDER: The Honourable Justice Dunlop in
Commercial Chambers

UPON THE APPLICATION of BR Capital LP, BR Capital Inc., ICE Health Systems LP, ICE Health Systems GP LP, ICE Health Systems Inc., Health Education LP, Health Education GP LP, Help Inc., First Response International LP, First Response International GP LP, First Response International Inc., ICE Health Systems Ltd. and SESCO Health Services Inc. (collectively, the “**Applicants**”), filed November 14, 2022; **AND UPON** reading Affidavit of James Lawson, sworn November 14, 2022 and the Affidavit of Service of Kristy DeLure, sworn November 22, 2022; **AND UPON** reading the Second Report of KPMG Inc. in its capacity as proposal trustee of the Applicants (in such capacity, the “**Proposal Trustee**”); **AND UPON** hearing submissions by counsel for the Applicants, counsel for the Proposal Trustee and any other counsel or other interested parties present,

IT IS HEREBY ORDERED THAT:

1. The time for service of the notice of application for this order (the “**Order**”) is hereby abridged and deemed good and sufficient and this application is properly returnable today, and no one other than those persons served is entitled to service of the notice of application.
2. The time within which the Applicants are required to file a proposal to their creditors with the Official Receiver under section 50.4 of the *Bankruptcy and Insolvency Act* (Canada), RSC 1985, c B-3, as amended, shall be and is hereby extended to January 13, 2023.
3. The reimbursement by the Applicants of an advance in the amount of \$25,000 by James Lawson on October 29, 2022 to fund the payment of SESCO’s October 31, 2022 payroll is hereby approved, provided that accounts receivable in the approximate amount of \$94,000 are collected by the Applicants prior to such payment.
4. Service of this Order shall be deemed good and sufficient by:
 - (a) serving this Order upon those interested parties attending or represented at the within Application;

- (b) delivering a copy of this Order by email or facsimile; and
- (c) posting a copy of this Order on the Proposal Trustee's website at:
<https://home.kpmg/ca/en/home/services/advisory/deal-advisory/creditorlinks/br-capital.html>.



J.C.K.B.A