

**TRUSTEE'S CERTIFICATE**  
**(Section 5.8(a))**



COURT FILE NO. 2201-11627  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*,  
RSC 1985, C C-8, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO  
MAKE A PROPOSAL OF BR CAPITAL LIMITED PARTNERSHIP,  
BR CAPITAL INC., ICE HEALTH SYSTEMS LIMITED  
PARTNERSHIP, ICE HEALTH SYSTEMS GP LIMITED  
PARTNERSHIP, ICE HEALTH SYSTEMS INC., HEALTH  
EDUCATION LIMITED PARTNERSHIP, HEALTH EDUCATION  
GP LIMITED PARTNERSHIP, HELP GENERAL PARTNER INC.,  
FIRST RESPONSE INTERNATIONAL LIMITED PARTNERSHIP,  
FIRST RESPONSE INTERNATIONAL GP LIMITED  
PARTNERSHIP, FIRST RESPONSE INTERNATIONAL INC., ICE  
HEALTH SYSTEMS LTD. AND SESCO HEALTH SERVICES INC.

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF BR  
CAPITAL INC., ICE HEALTH SYSTEMS LTD., ICE HEALTH  
SYSTEMS INC., HELP GENERAL PARTNER INC., FIRST  
RESPONSE INTERNATIONAL INC. AND SESCO HEALTH  
SERVICES INC. UNDER THE *BUSINESS CORPORATIONS ACT*,  
RSA 2000, CH B-9, AS AMENDED

DOCUMENT **TRUSTEE'S CERTIFICATE (Section 5.8(a))**

ADDRESS FOR  
SERVICE AND  
CONTACT Osler, Hoskin & Harcourt LLP  
Suite 2700, Brookfield Place  
Calgary, Alberta T2P 1N2  
INFORMATION OF  
PARTY FILING Attn: Randal Van de Mosselaer  
THIS DOCUMENT Tel: 403-260-7060  
Email: [rvandemosselaer@osler.com](mailto:rvandemosselaer@osler.com)

All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the proposal of BR Capital Limited Partnership, BR Capital Inc., ICE Health Systems Limited Partnership, ICE Health Systems GP Limited Partnership, ICE Health Systems Inc., First Response International Limited Partnership, First Response International GP Limited Partnership, First Response International Inc., Health Education Limited Partnership, Health Education GP Limited

Partnership, Help General Partner Inc., ICE Health Systems Ltd., and SESCO Health Services Inc. (collectively, the “**Debtors**”) and plan of arrangement of BR Capital Inc., ICE Health Systems Ltd., ICE Health Systems Inc., Help General Partner Inc., First Response International Inc. and SESCO Health Services Inc. dated January 13, 2023 (the “**Proposal**”).

KPMG Inc., in its capacity as Proposal Trustee of the Debtors (the “**Proposal Trustee**”), hereby certifies pursuant to section 5.8(a) of the Proposal that the conditions precedent set out in sections 5.5(a)(i), 5.5(a)(ii), 5.5(a)(iii) and 5.5.(a)(v) of the Proposal have been satisfied or waived.

This Certificate was delivered by the Proposal Trustee at **10:30 a.m.** on **October 26, 2023**.

**KPMG INC.**, in its capacity as Proposal Trustee of BR Capital Limited Partnership, BR Capital Inc., ICE Health Systems Limited Partnership, ICE Health Systems GP Limited Partnership, ICE Health Systems Inc., First Response International Limited Partnership, First Response International GP Limited Partnership, First Response International Inc., Health Education Limited Partnership, Health Education GP Limited Partnership, Help General Partner Inc., ICE Health Systems Ltd., and SESCO Health Services Inc., and not in its personal or corporate capacity.

Per:



---

Name: Neil Honess  
Title: Senior Vice President