

Our File No: 230279/AMP

2100 Scotia Place
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August 13, 2024

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See Service List

**Re: ITMO the Companies' Creditors Arrangement Act, RSC 1985, c C-36
Freedom Cannabis Inc.**

Please find enclosed for service the following:

1. Amended Application, returnable for August 15, 2024;
2. Affidavit of Johnfrank Potestio;
3. Certificate of Lawyer;
4. Bench Brief of Freedom Cannabis Inc.; and,
5. Book of Authorities.

Please be advised that we intend to rely on these updated materials at the application before Justice Lema on August 15, 2024. The relief sought will be as reflected herein, and not per the materials circulated on August 9th, 2024.

Yours truly,

SHAREK LOGAN & VAN LEENEN LLP

Per:

A. Poburan

AMBER M. POBURAN, BARRISTER & SOLICITOR

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Encl.

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JUDICIAL CENTRE

EDMONTON

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF FREEDOM CANNABIS INC.

DOCUMENT

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Updated as of August 13, 2024

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