

Our File No: 230279/AMP

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August 14, 2024

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**See Service List**

**Re: ITMO the Companies' Creditors Arrangement Act, RSC 1985, c C-36  
Freedom Cannabis Inc.**

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Please find enclosed for service the following:

1. Filed Application, returnable for August 15, 2024;
2. Filed Affidavit of Johnfrank Potestio;
3. Filed Certificate of Lawyer;
4. Filed Bench Brief of Freedom Cannabis Inc.; and,
5. Filed Book of Authorities.

Please be advised that the attached Application is a new/separate Application seeking different relief. Further, we intend to rely on these updated materials at the application before Justice Lema on August 15, 2024. The relief sought will be as reflected herein, and not per the materials circulated on August 9<sup>th</sup>, 2024.

Yours truly,

**SHAREK LOGAN & VAN LEENEN LLP**

Per:

*A. Poburan*

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Encl.

COURT FILE NUMBER

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF FREEDOM CANNABIS INC.

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**Updated as of August 13, 2024**

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