

Our File No: 23279/AMP

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See Service List

**Re: ITMO the Companies' Creditors Arrangement Act, RSC 1985, c C-36
Freedom Cannabis Inc.**

Please find enclosed for service upon you the filed Amended and Restated Initial Order of Justice M.J. Lema.

We trust the foregoing to be in order.

Yours truly,

SHAREK LOGAN & VAN LEENEN LLP

Per: *A. Poburan*

AMBER M. POBURAN, BARRISTER & SOLICITOR

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Encl.