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August 6, 2024

VIA E-MAIL
(as set out in the Service List)

Christopher Keliher
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TO THE SERVICE LIST

RE: In the Matter of a Plan of Compromise or Arrangement of Freedom Cannabis Inc. (the "Proceedings") – Court File Number TBD

Dear Service List:

We are counsel to KPMG Inc., the proposed monitor in the above-noted Proceedings (the "**Proposed Monitor**"). You are receiving this letter because you have been identified as a potentially interested party in the Proceedings.

In connection with the hearing before the Honourable Justice Lema on August 8, 2024, at 10:00 a.m., please find enclosed a copy of the pre-filing report of the Proposed Monitor dated August 6, 2024 (the "**Pre-Filing Report**"), which has been submitted for electronic filing. Proof of filing of the Pre-Filing Report will be provided upon receipt.

Should you have any questions or require any further information, please do not hesitate to contact us.

Yours truly,

Christopher Keliher

CK/ov
Enclosure

c.: Chris Burr, *Blake, Cassels & Graydon LLP*
Client

1389-0813-8253.1

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