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September 11, 2024

VIA E-MAIL
(as set out in the Service List)

Christopher Keliher
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Reference: 72396/27

TO THE SERVICE LIST

RE: In the Matter of a Plan of Compromise or Arrangement of Freedom Cannabis Inc. (the "Proceedings") – Court File Number 2403-15089

Dear Service List:

As you are aware, we are counsel to KPMG Inc., the monitor in the above-noted Proceedings (the "**Monitor**"). You are receiving this letter because you have been identified as a potentially interested party in the Proceedings.

In connection with the hearing before the Honourable Justice Neilson on September 18, 2024, at 2:00 p.m., please find enclosed a copy of the second report of the Monitor dated September 11, 2024, (the "**Second Report**"), which has been submitted for electronic filing. Proof of filing of the First Report will be provided upon receipt.

Should you have any questions or require any further information, please do not hesitate to contact us.

Yours truly,

Christopher Keliher

CK/kn
Enclosure

c.: Chris Burr, *Blake, Cassels & Graydon LLP*
Client

1414-5194-1135.2

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