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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF FREEDOM CANNABIS INC.

DOCUMENT

**SERVICE LIST**

ADDRESS FOR SERVICE  
AND CONTACT  
INFORMATION OF PARTY  
FILING THIS DOCUMENT

**CHAITONS LLP**

5000 Yonge St., Floor 10  
Toronto, ON M2N 7E9

Attn: Harvey Chaiton / Danish Afroz / Laura Culleton

Telephone: (416) 218-1129 / (416) 218-1137

Email: [harvey@chaitons.com](mailto:harvey@chaitons.com)

[dafroz@chaitons.com](mailto:dafroz@chaitons.com)

[laurac@chaitons.com](mailto:laurac@chaitons.com)

**SHAREK LOGAN & VAN LEENEN LLP**

2100, Rice Howard Place, 10060 Jasper Ave  
Edmonton, Alberta T5J 3R8

Attn: Amber Poburan

Tel: (780) 413-3100

Email: [apoburan@sharekco.com](mailto:apoburan@sharekco.com)

**Updated as of August 13, 2024**

**Applicants, Monitor, and Counsel**

**CHAITONS LLP**

5000 Yonge Street, 10<sup>th</sup> Floor  
Toronto, ON M2N 7E9

**Harvey Chaiton**

Tel: (416) 218-1129

Email: [harvey@chaitons.com](mailto:harvey@chaitons.com)

**Danish Afroz**

Tel: (416) 218-1137

Email: [dafroz@chaitons.com](mailto:dafroz@chaitons.com)

**Laura Culleton**

Tel: (416) 218-1128

Email: [laurac@chaitons.com](mailto:laurac@chaitons.com)

*Lawyers for the Applicant*

**SHAREK LOGAN & VAN LEENEN LLP**

#2100, 10060 Jasper Avenue NW  
Edmonton, AB T5J 3R8

**Amber Poburan**

Tel: (780) 413-3105

Email: [apoburan@sharekco.com](mailto:apoburan@sharekco.com)

*Litigation Counsel to the Applicant*

**KPMG INC.**

Bay Adelaide Centre  
333 Bay Street, Suite 4600  
Toronto, ON

**Pritesh Patel**

Tel: (416) 468-7923

Email: [pritpatel@kpmg.ca](mailto:pritpatel@kpmg.ca)

**Tim Montgomery**

Tel: (416) 777-8615

Email: [timmontgomery@kpmg.ca](mailto:timmontgomery@kpmg.ca)

*Proposed Monitor*

**BLAKE, CASSELS & GRAYDON LLP**

199 Bay Street, Suite 4000  
Toronto, ON M5L 1A9

**Chris Burr**

Tel: (416) 863-3261

Email: [chris.burr@blakes.com](mailto:chris.burr@blakes.com)

**Christopher Keliher**

Tel: (403) 260-9760

Email: [christopher.keliher@blakes.com](mailto:christopher.keliher@blakes.com)

*Lawyers for the Proposed Monitor*

**Government / Security Entities**

**OFFICE OF THE SUPERINTENDENT OF BANKRUPTCY**  
 Innovation, Science and Economic Development  
 Canada  
 300 Georgia Street West, Suite 2000  
 Vancouver, BC V6B 6E1  
  
 Email: [osbservice-bsfservice@ised-isde.gc.ca](mailto:osbservice-bsfservice@ised-isde.gc.ca)

**ONTARIO CANNABIS RETAIL CORPORATION**  
 1 Yonge Street, 4th Floor  
 Toronto, ON M5E 1E5  
  
**David Lobo**  
 Email: [david.lobo@ocs.ca](mailto:david.lobo@ocs.ca)  
  
**Kelechi Okorafor**  
 Email: [kelechi.okorafor@ocs.ca](mailto:kelechi.okorafor@ocs.ca)

**DEPARTMENT OF JUSTICE (CANADA)**  
 10423 101 Street, 3rd Floor, Epcor Tower  
 Edmonton, Alberta T5H 0E7  
  
**Praire Regional Office - Edmonton**  
**George F. Body / Kasydi Mack**  
 Tel: (780) 495-7595  
  
 Email: [George.Body@Justice.GC.CA](mailto:George.Body@Justice.GC.CA)  
 Email: [Kasydi.Mack@justice.gc.ca](mailto:Kasydi.Mack@justice.gc.ca)  
  
 Email: [cannabis@cra-arc.gc.ca](mailto:cannabis@cra-arc.gc.ca)  
 Email: [agc\\_pgc\\_alberta@justice.gc.ca](mailto:agc_pgc_alberta@justice.gc.ca)  
  
 Lawyers for Canada Revenue Agency

**MINISTRY OF FINANCE (INSOLVENCY UNIT)**  
 Ministry of the Attorney General  
 Collections Branch – Bankruptcy and Insolvency Unit  
 6-33 King St West  
 Oshawa, Ontario, L1H 8H5  
  
 Email: [insolvency.unit@ontario.ca](mailto:insolvency.unit@ontario.ca)

**HEALTH CANADA**  
 Controlled Substances and Cannabis Branch  
 150 Tunney’s Pasture Driveway  
 Ottawa, ON K1A 0K9  
  
 Email: [licensing-cannabis-licences@hc-sc.gc.ca](mailto:licensing-cannabis-licences@hc-sc.gc.ca)  
  
 Email: [collections-recouvrement@hc-sc.gc.ca](mailto:collections-recouvrement@hc-sc.gc.ca)

**HEALTH CANADA**  
 Account Receivable Unit, P/L 1918B  
 18th Floor, Room 1804B  
 161 Goldenrod Driveway  
 Ottawa, ON K1A 0K9  
  
 Email: [ar-cr@hc-sc.gc.ca](mailto:ar-cr@hc-sc.gc.ca)

**ALBERTA MINISTRY OF TREASURY BOARD AND FINANCE**  
 9th Floor - 9820 107 Street  
 Edmonton, Alberta T5K 1E7  
  
 Tel: (780) 310-0000  
 Email: [jsg.servicehmk@gov.ab.ca](mailto:jsg.servicehmk@gov.ab.ca)

**ALBERTA MINISTRY OF JUSTICE**  
 Bowker Building  
 2nd Floor - 9833 109 Street NW  
 Edmonton, AB T5K 2E8  
  
 Tel: (780) 427-2711  
 Email: [jsg.servicehmk@gov.ab.ca](mailto:jsg.servicehmk@gov.ab.ca)

<p><b>ALBERTA GAMING, LIQUOR AND CANNABIS COMMISSION</b>  50 Corriveau Avenue  St. Albert, AB T8N 3T5</p> <p><b>Procurement Branch</b>  Email: <a href="mailto:procurement@aglc.ca">procurement@aglc.ca</a></p> <p><b>Karen Aleong</b>  Email: <a href="mailto:karen.aleong@aglc.ca">karen.aleong@aglc.ca</a></p> <p><b>Neil Zurawell</b>  Email: <a href="mailto:neil.zurawell@aglc.ca">neil.zurawell@aglc.ca</a></p>	
<p><b>Secured Creditors</b></p>	
<p><b>JL LEGACY LTD.</b>  325, 8170 - 50 Street  Edmonton, AB T6B 1E6</p> <p><b>Tim Latimer</b>  Email: <a href="mailto:Tim.Latimer@cashcofinancial.com">Tim.Latimer@cashcofinancial.com</a></p> <p><i>Secured Creditor</i></p>	<p><b>MCLENNAN ROSS LLP</b>  600 McLennan Ross Building  12220 Stony Plain Road  Edmonton AB T5N 3Y4</p> <p><b>Charles Russell K.C.</b>  Tel: (780) 482-9115  Email: <a href="mailto:chuck.russell@mross.com">chuck.russell@mross.com</a></p> <p><i>Counsel to JL Legacy LTD.</i></p>
<p><b>CHANDOS CONSTRUCTION LTD.</b>  #2700, 10155 - 102 Street  Edmonton, AB T5J 4G8</p> <p><b>Lyle Brookes</b>  Tel: (587) 340-9165  Email: <a href="mailto:lbrookes@chandos.com">lbrookes@chandos.com</a></p> <p><i>Secured Creditor</i></p>	<p><b>NITROTIN INC.</b>  1959 Upper Water Street, Suite 900  Halifax, NS B3J 3N2</p> <p>Email: <a href="mailto:klandry@stewartmckelvey.com">klandry@stewartmckelvey.com</a></p> <p><i>Secured Creditor</i></p>
<p><b>BRYAN &amp; COMPANY LLP</b>  2900 Manulife Place  10180 101 Street  Edmonton, AB T5J 3V5</p> <p>Joseph J. Kueber KC  Tel: 780-420-4724  Email: <a href="mailto:jjkueber@bryanco.com">jjkueber@bryanco.com</a></p> <p>Lawyers for Arpi's North Inc.</p> <p><i>Secured Creditor</i></p>	<p><b>DENTONS CANADA LLP</b>  2500 Stantec Tower 10220  103 Avenue NW  Edmonton, ABN T5J 0K4</p> <p>Kurtis P. Letwin  Tel: (780) 423-7169  Email: <a href="mailto:kurtis.letwin@dentons.com">kurtis.letwin@dentons.com</a></p> <p>Lawyers for Star Prebuilt Homes Ltd.</p> <p><i>Secured Creditor</i></p>

<p><b>BOAZ PHARMACEUTICALS INC.</b> Suite 1900, 520 - 3rd Avenue SW Calgary, AB T2P 0R3</p> <p>Email: <a href="mailto:brent.goerz@ccisolutions.ca">brent.goerz@ccisolutions.ca</a></p> <p><i>Secured Creditor</i></p>	<p><b>SALT CAPITAL INC.</b> #121,234-5149 Country Hills Blvd NW Calgary, AB T3A5K8</p> <p>Email: <a href="mailto:gerry@capitalnow.ca">gerry@capitalnow.ca</a></p> <p><i>Secured Creditor</i></p>
<p><b>LINDE CANADA INC.</b> 1 City Centre Drive Mississauga, ON L5B 1M2</p> <p>Email: <a href="mailto:contactus@linde.com">contactus@linde.com</a></p> <p><i>Secured Creditor</i></p>	<p><b>ATB FINANCIAL- COLLATERAL MANAGEMENT 149</b> 3699-63rd Avenue NE Calgary, AB T3J 0G7</p> <p>Email: <a href="mailto:pprnotices@atb.com">pprnotices@atb.com</a></p> <p><i>Secured Creditor</i></p>
<p><b>ROYAL BANK OF CANADA</b> 10 York Mills Road 3rd Floor Toronto, ON M2P 0A2</p> <p>Email: <a href="mailto:albertaprod@teranet.ca">albertaprod@teranet.ca</a></p> <p><i>Secured Creditor</i></p>	

**Other Parties**

**MNP LTD., TRUSTEE TO NAVAYA INC.**

Suite 1910, 717-7th Avenue Se  
Calgary, AB T2P 0Z3

Sheri Aberback  
Tel: (514) 906-4644  
Email: [Sheri.Aberback@mnp.ca](mailto:Sheri.Aberback@mnp.ca)

*Judgement Creditor*

**BILLINGTON BARRISTERS**

Suite 1910, 717-7<sup>th</sup> Avenue SW  
Calgary, AB T2P 0Z3

**Richard N. Billington, K.C.**  
Tel: (403) 930-4101  
Email: [RBillington@billingtonbarristers.com](mailto:RBillington@billingtonbarristers.com)

*Counsel to MNP Ltd.*

**EPCOR UTILITIES INC**

10065 Jasper Avenue, 18th Floor  
Edmonton, AB T5J 3B1

**Email:** [custserv@epcor.com](mailto:custserv@epcor.com)

*Unsecured Creditor*

**SB LLP**

#209, 2920 Calgary Trail  
Edmonton, AB T6J 2G8

**Tanner Kovacs**  
Tel: (780) 577-3360  
Email: [tkovacs@sb-llp.com](mailto:tkovacs@sb-llp.com)

*Counsel to Epcor Utilities*

**PROTECT IP**

52-595 Wenworth St.  
Oshawa, Ontario, L1H 3V8

Email: [info@protect-ip.ca](mailto:info@protect-ip.ca)

*Unsecured Creditor*

**BROWNLEE LLP**

**Vance Siakaluk**

Tel: (780) 428-7300  
Email: [vsiakaluk@brownleelaw.com](mailto:vsiakaluk@brownleelaw.com)

*Counsel to Protect IP*

## E-Service List

[harvey@chaitons.com](mailto:harvey@chaitons.com); [dafroz@chaitons.com](mailto:dafroz@chaitons.com); [laurac@chaitons.com](mailto:laurac@chaitons.com);  
[apoburan@sharekco.com](mailto:apoburan@sharekco.com); [pritpatel@kpmg.ca](mailto:pritpatel@kpmg.ca); [timmontgomery@kpmg.ca](mailto:timmontgomery@kpmg.ca);  
[chris.burr@blakes.com](mailto:chris.burr@blakes.com); [christopher.keliher@blakes.com](mailto:christopher.keliher@blakes.com); [osbservice-bsf@ised-isde.gc.ca](mailto:osbservice-bsf@ised-isde.gc.ca);  
[George.Body@Justice.GC.CA](mailto:George.Body@Justice.GC.CA); [Kasydi.Mack@justice.gc.ca](mailto:Kasydi.Mack@justice.gc.ca); [cannabis@cra-arc.gc.ca](mailto:cannabis@cra-arc.gc.ca);  
[agc\\_pqc\\_alberta@justice.gc.ca](mailto:agc_pqc_alberta@justice.gc.ca); [insolvency.unit@ontario.ca](mailto:insolvency.unit@ontario.ca); [licensing-cannabis-licences@hc-sc.gc.ca](mailto:licensing-cannabis-licences@hc-sc.gc.ca);  
[collections-recouvrement@hc-sc.gc.ca](mailto:collections-recouvrement@hc-sc.gc.ca); [ar-cr@hc-sc.gc.ca](mailto:ar-cr@hc-sc.gc.ca);  
[jsq.servicehmk@gov.ab.ca](mailto:jsq.servicehmk@gov.ab.ca); [jsq.servicehmk@gov.ab.ca](mailto:jsq.servicehmk@gov.ab.ca); [procurement@aglc.ca](mailto:procurement@aglc.ca);  
[karen.aleong@aglc.ca](mailto:karen.aleong@aglc.ca); [neil.zurawell@aglc.ca](mailto:neil.zurawell@aglc.ca); [david.lobo@ocs.ca](mailto:david.lobo@ocs.ca); [kelechi.okorafor@ocs.ca](mailto:kelechi.okorafor@ocs.ca);  
[Tim.Latimer@cashcofinancial.com](mailto:Tim.Latimer@cashcofinancial.com); [chuck.russell@mross.com](mailto:chuck.russell@mross.com); [lbrookes@chandos.com](mailto:lbrookes@chandos.com);  
[dnewberry@chandos.com](mailto:dnewberry@chandos.com); [hello@chandos.com](mailto:hello@chandos.com); [klandry@stewartmckelvey.com](mailto:klandry@stewartmckelvey.com);  
[jjkueber@bryanco.com](mailto:jjkueber@bryanco.com); [kurtis.letwin@dentons.com](mailto:kurtis.letwin@dentons.com); [brent.goerz@ccisolutions.ca](mailto:brent.goerz@ccisolutions.ca);  
[gerry@capitalnow.ca](mailto:gerry@capitalnow.ca); [contactus@linde.com](mailto:contactus@linde.com); [pprnotices@atb.com](mailto:pprnotices@atb.com); [albertaprod@teranet.ca](mailto:albertaprod@teranet.ca);  
[Sheri.Aberback@mpc.ca](mailto:Sheri.Aberback@mpc.ca); [RBillington@billingtonbarristers.com](mailto:RBillington@billingtonbarristers.com); [custserv@epcor.com](mailto:custserv@epcor.com);  
[tkovacs@sb-llp.com](mailto:tkovacs@sb-llp.com); [info@protect-ip.ca](mailto:info@protect-ip.ca); [ysiakaluk@brownleelaw.com](mailto:ysiakaluk@brownleelaw.com)