



KPMG inc.
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CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
Court No : 500-11-056442-193

SUPERIOR COURT
Commercial Division

IN THE MATTER OF THE LIQUIDATION OF :

GROUPE DESSAU INC., DESSAU HOLDING INC., DESSAU CAPITAL INC., 9387-1325 QUÉBEC INC. (FORMERLY LVM INC.), SOPRIN ADS INC., LANDRY GAUTHIER & ASSOCIÉS INC., FONDATEC INC., DESSAU INC., DESSAU ADL INC., CONSULTANTS VFP INC., LES CONSULTANTS RENÉ GERVAIS INC., PLANIA INC., GROUPE CONSTRUCTION VERREAULT INC., 9387-5631 QUÉBEC INC. (FORMERLY VERREAULT INC.) and 9198-6919 QUÉBEC INC.

Debtors

- and -

KPMG INC.

Liquidator

NOTICE TO CREDITORS

(Sections 351 and 354 of Business Corporations Act, CQLR, Chapter S-31.1 (Québec) ("BCA"))

Please take notice that on May 3, 2019, the Commercial Division of the Superior Court of Québec, District of Montreal (the "**Court**"), issued an order (the "**Liquidation Order**"), in the court file bearing number 500-11-056442-193 in relation to the Debtors. As per the terms of the Liquidation Order, KPMG Inc. was appointed liquidator (the "**Liquidator**") of the Debtors to perform the distribution of their assets and the settlement of their debts.

Also, please take notice that on May 3, 2019, the Court also issued an order (the "**Claims Process Order**"), under the court number 500-11-056442-193. The Claims Process Order relates to the Debtors, their directors and their officers. It provides for a process (the "**Claims Process**") for the purposes of identifying, establishing, adjudicating or otherwise resolving any and all Claims (as defined in the Claims Process Order) against the Debtors. The Claims Process will be conducted by the Liquidator.

Any person who believes that they it may have a Claim against the Debtors, their directors or their officers must submit a proof of claim form to the Liquidator by no later than **5:00 p.m. (Eastern time) on August 26, 2019, or any other date ordered by the Court (the "Claims Bar Date")**.

**CLAIMS THAT ARE NOT RECEIVED BEFORE THE CLAIMS
BAR DATE WILL FOREVER BE EXTINGUISHED.
NO OTHER NOTICE WILL BE ISSUED**

Groupe Dessau Inc. and related companies

Notice to creditors

A copy of the Liquidation Order and Claims Process Order is available on the Liquidator's website at: home.kpmg/ca/dessau-en

The Liquidator will contact known creditors so that they may prepare their proof of claim against the Debtors.

Individuals who have a Claim can obtain a proof of claim form on the Liquidator's website at: home.kpmg/ca/dessau-en

If you cannot access the website, please contact us by email at dessau@kpmg.ca by providing us with your name and telephone number as well as your fax number, email address or mailing address depending on the desired method of transmission.

Individuals who have a Claim will have to remit their proof of claim form to the Liquidator by registered mail, by messenger, by fax or by email, in order to ensure that the proof of claim form is effectively received by the Liquidator before the **Claims Bar Date**.

Liquidator's coordinates

KPMG Inc.

Court-appointed Liquidator of Groupe Dessau Inc. and related companies

Tour KPMG, Suite 1500

600 de Maisonneuve Blvd. West

Montreal (Québec) H3A 0A3

Attention: Richard Lépine, CPA, CA, CIRP, LIT

Tel.: 1-833-467-5381 / 514-940-4200

Fax: 514-840-2121

Email: dessau@kpmg.ca

Dated at Montreal, this 3rd day of May 2019

KPMG inc.

Court-appointed Liquidator of Groupe Dessau Inc., Dessau Holding Inc., Dessau Capital Inc., 9387-1325 Québec Inc. (formerly LVM Inc.), Soprin ADS Inc., Landry Gauthier & Associés Inc., Fondatec Inc., Dessau Inc., Dessau ADL Inc., Consultants VFP Inc., Les Consultants René Gervais Inc., Plania Inc., Groupe Construction Verreault Inc., 9387-5631 Québec Inc. (formerly Verreault Inc.) and 9198-6919 Québec Inc.