

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-12387 (MFW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON DECEMBER 7, 2020 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

**THERE ARE NO MATTERS GOING FORWARD. ACCORDINGLY,
THIS HEARING IS CANCELED WITH PERMISSION FROM THE COURT.**

RESOLVED MATTER:

1. Motion of Hematite Holdings Inc., as Foreign Representative, for an Order Recognizing the Canadian Court's (I) Claims Procedures Order and (II) Meeting Order [[Docket No. 45; filed 11/19/2020](#)]

Objection/Response Deadline: November 30, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion of Hematite Holdings Inc., as Foreign Representative, for an Order Recognizing the Canadian Court's (I) Claims Procedures Order and (II) Meeting Order [[Docket No. 50; filed 12/1/2020](#)]
- B. Order Recognizing Claims Procedure Order and Meeting Order of the Canadian Court [[Docket No. 51; entered 12/2/2020](#)]

Status: An Order has been entered with respect to this matter. No hearing is necessary.

¹ The U.S. Debtors in these chapter 15 cases and the last four digits of their U.S. Federal Employer Identification Numbers are as follows: Pavaco Holdings U.S. Inc. (5569); Hematite, Inc. (3799); and Hematite Automotive Products Inc. (5382). The Canadian Debtors in these chapter 15 cases and the last four digits of their unique identifier are as follows: Hematite Holdings Inc. (8581); Hematite Manufacturing Inc. (4900); Hematite Industrial Products Inc. (7706); and Canadian Pavaco Inc. (5315). The U.S. Debtors and the Canadian Debtors are referred to herein, collectively, as the "Debtors." The Debtors' principal offices are located at 659 Speedvale Avenue West, Guelph, Ontario, N1K 1E6, Canada.

Dated: December 3, 2020
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Todd A. Atkinson

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in its capacity as Foreign Representative*