

IN THE MATTER OF MAPLE BANK GmbH  
AND IN THE MATTER OF THE WINDING-UP AND RESTRUCTURING ACT, R.S.C. 1985, C.W-11, AS AMENDED  
AND IN THE MATTER OF THE BANK ACT, S.C. 1991, C.46, AS AMENDED

Dec 13, 2017

Dec 13/17

A. MacFarlane - B. Brooksbank

for KPMG Inc. liquidated.

D. Byers P. Hamilton + H. Murray for German  
insolvency administrator

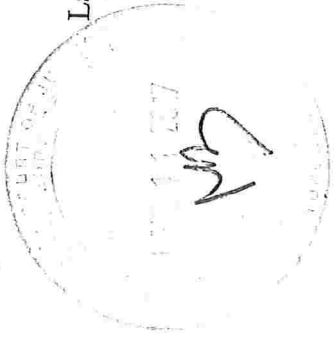
J. Belliss vno - Deloitte Restructuring Inc.  
Trustee - Bankruptcy of Maple  
Financial Group Inc.

Antonio's K. Peters + T. Chow for Ont Teachers.  
Business Plan Board.

E. Blake + J. Leham for National Bank.

Ont Teachers and National Bank requested an  
account of ~~data~~ matter relating to  
data transfer. No party objected to this  
request. Data transfer

TOR01: 7183938: v1



ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

PROCEEDINGS COMMENCED AT TORONTO

MOTION RECORD

(Returnable December 13, 2017)

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Lawyers for KPMG Inc., in its capacity as Liquidator of the  
business in Canada of Maple Bank GmbH and its assets

issues adjourned to Monday January 22, 2017 (1/2 day)  
at 9<sup>30</sup> am. During the period up to  
January 22<sup>nd</sup>, parties will refine their positions  
related to Data Transfer.

With regard to the balance of the request, the  
Liquor Board request approved of its 13<sup>th</sup> Report  
and activities set out in the Report and the  
related Confidential Supplement. Liquor Board  
reports, no adverse comment - other than  
comments made with respect to Data Transfer -  
where OIPRB and Natural Resources have <sup>CHTC and Ego table</sup> <sub>only</sub> raised  
certain concerns. The 13<sup>th</sup> Report  
and the Confidential Supplement is approved.  
However, this approval should not be taken  
as determinative of any issue relating to  
Data Transfer.

Liquor Board request authorization to distribute  
CND \$5 million and €3,550,812.<sup>14</sup> to  
The General Insurance Administration. Liquor Board  
will maintain an appropriate reserve.

For similar reasons as those previously  
provided in this proceeding (see  
Mark Bush Ombudsman, 2017 ONSC 2536), I am  
satisfied that it is appropriate to  
make the distribution and the  
Liquor Board is directed to make

The order to enter

The order to creditors is approved.

The Receipts and Disbursements for the  
Trusts Fund for the period Sept 1/17  
to Oct 31/17 is also approved.

Finally, liquidator reports that claims  
of certain former executives have been  
resolved and details have been provided  
in the Confidential Supplement to the Thirteenth  
Report. Liquidator requests that the  
Supplement be sealed as it contains  
sensitive personal information. They considered  
Service Club and am satisfied that the  
Supplement should be sealed  
until such time as the liquidator  
has been discharged.

An order has been signed which  
reflects the authorizations and  
directions referenced herein.

Attorney General RST.