

Jan. 27, 2017

Court File No. CV-16-11290-00CL

IN THE MATTER OF MAPLE BANK GmbH
AND IN THE MATTER OF THE WINDING-UP AND RESTRUCTURING ACT, R.S.C. 1985, C.W-11, AS AMENDED
AND IN THE MATTER OF THE BANK ACT, S.C. 1991, C.46, AS AMENDED

A. MacFarlane + R. Belanger
for liquidators

ONTARIO

SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

M. Starano for Farmer Employees

D. Byes for Gemini Trusting Administrators

K.B. Alexander for Scott + Rhoads no address
at App for J. D. Babin

K. Maher for Hudson
for Sulchik, Campbell
+ Larkson

M. Fleming for Rodens

The motion proceeded unopposed.

The jurisdictional issue ~~is not~~
reference is made commencing

is between counsel is not before
The court of this case.

Counsel to the liquidator advises
TOR01: 6658462: v1
That no adverse comment

PROCEEDINGS COMMENCED AT TORONTO

MOTION RECORD
(Returnable January 27, 2016)

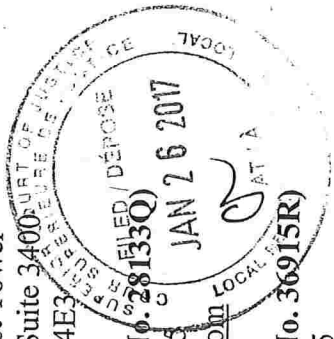
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Lawyers for KPMG Inc., in its capacity as Liquidator of the
business in Canada of Maple Bank GmbH and its assets




has been received with respect to the
10th Report, which is approved,
together with the referenced activities.

The Claim Procedure with respect to
the Principal Officers Admitted Class
is approved together with the attached
Protocol and the Notice to Creditors.
Notwithstanding the contents of the 10th Report,
or any provision in the Protocol To Address
Reserve deficiencies (the "Protocol", & in the
Principal Officers Admitted Class Order
(the "Principal Officers Order"), including
paragraph 7 thereof, the Tenth
Report and the Protocol are approved
and the Principal Officers Order is
granted without prejudice to the
rights, or remedies or interests, if any,
of the Canadian creditors of the
Toronto Bond, including Paul Jitney,
to oppose or otherwise address

any issues that may arise in any
further, or subsequent proposed distribute
notes in these proceedings, including
any distribution proposed to be made
to the SIA in respect of the
Estimated Surplus for the Toronto
Branch.

The notes for appointment of Representative
Council is quoted.

Orders have been signed to
reflect the foregoing

 R. S. J.