

CANADA

PROVINCE OF QUEBEC
DISTRICT OF **MONTREAL**

File: No: 500-11-057570-190

SUPERIOR COURT
(Commercial Division)

Montreal, May 15, 2020

**PRESIDING: THE HON. MARIE-ANNE
PAQUETTE, J.S.C.**

***IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED:***

9348069 CANADA INC.

-and-

4295862 CANADA INC.

-and-

MOTOVAN CORPORATION

Petitioners

-and-

MONCY HOLDING COMPANY INC.

-and-

**MONCY FINANCIAL SERVICES COMPANY
INC.**

-and-

NICHOLS MOTORCYCLE SUPPLY INC.

-and-

MONCY LLC

-and-

**MOTORCYCLE TIRES & ACCESSORIES
LLC**

Mises en cause

(Petitioners and the Mises en cause are collectively hereafter referred to as the « **CCAA Parties** »)

-and-

BANK OF MONTREAL;

-and-

INVESTISSEMENT QUÉBEC;

-and-

EXPORT DEVELOPMENT CANADA;

-and-

BDC CAPITAL INC.

Secured Creditors

-and-

KPMG INC.

Monitor

ORDER

UPON READING the *Petitioners' Motion (i) for an Order Extending the Stay Period, (ii) to Amend the Initial Order and (iii) for the Issuance of a Distribution Order* pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended the "**CCAA**") and having examined the exhibits and the affidavit of James Paladino filed in support thereof (the "**Motion**");

GIVEN the absence of contestation and the consent of the Monitor;

FOR THESE REASONS, THE COURT HEREBY:

GRANTS the Motion;

DECLARES that sufficient prior notice of the presentation of the Motion has been given to interested parties;


ISSUES a *Re-Amended and Restated Initial Order* attached herewith as **Schedule I**;

ISSUES a *Distribution Order* attached herewith as **Schedule II**;

EXTENDS the Stay Period, as defined under Section 8 of the Amended Initial Order, until and including November 16, 2020 at 5 p.m. (Montreal time);

ORDERS the provisional execution of the present Order notwithstanding any appeal;

THE WHOLE without costs.



HON. MARIE-ANNE PAQUETTE, J.S.C.