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**CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL**

Division No. : 01 - Montreal
Court No. : 500-11-057570-190

**SUPERIOR COURT
(Commercial Division)**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT OF:**

9348069 CANADA INC., legal party duly constituted under the *Canada Business Corporations Act*, having its legal place of business at 1100, René-Lévesque blvd. West, Suite 2500, in the city and district of Montréal, province of Québec, H3B 5C9;

-and-

4295862 CANADA INC., legal party duly constituted under the *Canada Business Corporations Act*, having its legal place of business at 1100, René-Lévesque blvd. West, Suite 2500, in the city and district of Montréal, province of Québec, H3B 5C9;

-and-

MOTOVAN CORPORATION, legal party duly constituted under the *Canada Business Corporations Act*, having its legal place of business at 1100, René-Lévesque blvd. West, Suite 2500, in the city and district of Montréal, province of Québec, H3B 5C9

(collectively hereafter the "**Petitioners**")

-and-

MONCY HOLDING COMPANY INC., legal person domiciled and registered at 160, Greentree Dr, Suite 101, City of Dover, County of Kent, Delaware, U.S.A., DE 19904;

-and-

MONCY FINANCIAL SERVICES COMPANY INC., legal person domiciled and registered at 160, Greentree Dr, Suite 101, City of Dover, County of Kent, Delaware, U.S.A., DE 19904;

-and-

NICHOLS MOTORCYCLE SUPPLY INC., legal person domiciled and registered at 16525 W 159th Street, Suite 134, City of Lockport, Illinois, U.S.A., IL 60441;

-and-

MONCY LLC, legal person domiciled and registered at 160, Greentree dr. Suite 101, City of Dover, County of Kent, Delaware, U.S.A., DE 19904;

-and-

Notice to creditors

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MOTORCYCLE TIRES AND ACCESSORIES LLC, legal person domiciled and registered at 600 N. King Street, Suite 400, City of Wilmington, County of New Castle, Delaware, U.S.A., DE 19801;

(collectively hereafter the "**Mises en Cause**")

(Petitioners and the Mises en Cause are collectively hereafter the "**CCAA Parties**")

- and -

KPMG INC., Dev A. Coossa, CIRP, LIT, having a place of business at 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Monitor

NOTICE TO CREDITORS

Please be informed that the Petitioners filed a motion pursuant the *Companies' Creditors Arrangement Act* ("**CCAA**") before the Commercial Division of the Quebec Superior Court of the District of Montreal (the "**Court**"), on November 28, 2019.

The Court has issued an order (the "**Initial Order**") on December 2, 2019 under the CCAA for a stay of proceedings against the CCAA Parties until December 12, 2019 (the "**Stay**"). The Initial Order applies to the CCAA Parties. The Court has appointed KPMG Inc. as monitor (the "**Monitor**") of the CCAA Parties.

The Stay of proceedings was granted to protect the CCAA Parties, their assets and the interests of their creditors, and give the CCAA Parties time to formulate and implement their restructuring process and potentially a plan of arrangement for their creditors. Under the CCAA, the Stay of proceedings may be extended on such terms and with such modifications as the Court considers appropriate. A hearing date for the renewal of the Stay of proceedings has been set by the Court for December 12, 2019 at 2:15 pm at the Montreal Courthouse.

The Monitor will communicate with the creditors again in the manner prescribed under the CCAA or by the Court, in particular in the event of the implementation of a process for submitting proofs of claim or of meeting(s) of creditors in order to consider a plan of arrangement. Copies of the motions in the court record, the orders to be rendered by the Court, including the Initial Order, the Monitor's reports, as well as a list of the names and addresses of each of the known creditors and the estimated amounts of their claims, and eventually all documents relating to the filing of proofs of claim or meeting(s) of creditors regarding a plan or plans of arrangement, as the case may be, will be made available on the Monitor's Website at: www.kpmg.com/ca/motovan

If you are unable to access the documents, please contact the Monitor by email at motovan@kpmg.ca by leaving your name and phone number, as well as your fax number, e-mail or postal address according to the transmission mode desired.

Dated at Montreal, this 9th day of December 2019.

KPMG INC.
Monitor