

**EXHIBIT 1**

**Recognition Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 15
	)	
	)	
MOTORCYCLE TIRES & ACCESSORIES	)	Case No. 19-12706 (KBO)
LLC, <i>et al.</i> , <sup>1</sup>	)	Joint Administration Requested
	)	
Debtors in a Foreign Proceeding	)	
	)	

**NOTICE OF (I) FILING OF (A) PETITIONS PURSUANT TO CHAPTER 15 OF THE  
BANKRUPTCY CODE AND (B) FOREIGN REPRESENTATIVE’S MOTION FOR  
PROVISIONAL AND FINAL RELIEF IN RECOGNITION OF A FOREIGN MAIN  
PROCEEDING PURSUANT TO SECTIONS 105(a), 1519, 1520 AND 1521 OF THE  
BANKRUPTCY CODE; (II) ENTRY OF PROVISIONAL RELIEF ORDER; (III)  
DEADLINE TO OBJECT TO ENTRY OF RECOGNITION ORDER; AND (IV)  
HEARING FOR COURT TO CONSIDER CHAPTER 15 PETITIONS AND  
ENTRY OF RECOGNITION ORDER**

**PLEASE TAKE NOTICE** that on December 19, 2019, KMPG Inc. (the “Foreign Representative”), in its capacity as the court-appointed monitor and authorized Foreign Representative for the above-captioned debtors (collectively, the “Debtors”) pursuant to an order entered (the “CCAA Order”) in Canadian proceedings (the “Canadian Proceeding”) commenced under the under the Companies’ Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the “CCAA”), pending before the Superior Court in Commercial Division in the in the District of Montreal (the “Canadian Court”), filed petitions (collectively, the “Chapter 15 Petitions”) under chapter 15 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), commencing the Debtors’ chapter 15 cases (collectively, the “Chapter 15 Cases”) ancillary to the Canadian Proceeding.

**PLEASE TAKE FURTHER NOTICE** that in the Chapter 15 Cases, the Foreign Representative has filed the *Foreign Representative’s Motion for Provisional and Final Relief In Recognition of a Foreign Main Proceeding Pursuant to Sections 105(a), 1519, 1520 and 1521 of the Bankruptcy Code* (the “Recognition Motion”), requesting the United States Bankruptcy Court for the District of Delaware (the “Court”) to (i) enter a provisional order (the “Provisional Relief Order”), on an interim basis, (a) enforcing the CCAA Order and (b) staying any collection activity by creditors against the Debtors’ assets in the United States, (ii) enter a final order (the “Recognition Order”), after notice and a hearing, (a) granting recognition of the Canadian Proceeding as a foreign main proceeding under section 1517 of the Bankruptcy Code, (b) enforcing the CCAA Order on a permanent basis in the United States and (iii) grant such other and further relief as the Court deems just and proper.

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<sup>1</sup> The Debtors in these chapter 15 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Motorcycle Tires & Accessories LLC (8629); Moncy Holding Company, Inc. (6755); Moncy Financial Services Company, Inc. (7515); Moncy LLC (3654); and Nichols Motorcycle Supply, Inc. (4371). The Debtors’ mailing address is 1550 Melissa Court, Corona, CA 92879.

**PLEASE TAKE FURTHER NOTICE** that copies of the Chapter 15 Petitions and certain other pleadings filed contemporaneously therewith in support of the Chapter 15 Petitions, including the Recognition Motion, are available by contacting counsel to the Foreign Representative, R. Stephen McNeill, at Potter, Anderson & Corroon, LLP at (302) 984-6000 or [rmcneill@potteranderson.com](mailto:rmcneill@potteranderson.com) or accessing the Foreign Representative's websites ([www.kpmg.com/ca/motovan](http://www.kpmg.com/ca/motovan) and [www.kpmg.com/ca/motovan-fr](http://www.kpmg.com/ca/motovan-fr)).

**PLEASE TAKE FURTHER NOTICE** that on December \_\_\_, 2019, the Court entered the Provisional Relief Order [D.I. \_\_\_]. A copy of the Provisional Relief Order is attached hereto as **Exhibit A**. Pursuant to the Provisional Relief Order, among other things, the Court (i) scheduled a hearing (the "Recognition Hearing") to consider entry of the Recognition Order for \_\_\_\_, \_\_\_ 2020 at \_\_:\_\_\_ .m.(prevailing Eastern Time) before the Honorable \_\_\_\_\_ at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, \_\_\_ Floor, Courtroom No. \_\_\_, Wilmington, Delaware 19801, and (ii) established on or before 4:00 p.m. (prevailing Eastern Time) on \_\_\_\_\_, \_\_\_ 2020, (the "Recognition Objection Deadline") as the deadline to object to the Court's entry of the Recognition Order. A copy of the Foreign Representative's proposed Recognition Order is attached hereto as **Exhibit B**.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Provisional Relief Order, any responses or objections to the Chapter 15 Petitions or the Court's entry of the Recognition Order shall be (i) made in writing, describe the basis therefore, and indicate the nature and extent of the respondent's interests in the Debtors' Chapter 15 Cases, (ii) filed with the Office of the Clerk of the Court, 824 Market Street, Third Floor, Wilmington, Delaware 19801, and (iii) served upon Potter Anderson & Corroon LLP, Hercules Plaza, Sixth Floor, 1313 North Market Street, P.O. Box 951, Wilmington, Delaware 19899-0951 (Attn: Jeremy W. Ryan), on or before the Recognition Objection Deadline.

**PLEASE TAKE FURTHER NOTICE** that all parties-in-interest in the Chapter 15 Cases that are opposed to the Chapter 15 Petitions or the Court's entry of the Recognition Order must appear at the Recognition Hearing, which hearing may be adjourned from time to time without further notice except for an in-Court announcement at the Recognition Hearing or a filing by the Foreign Representative on the docket of the Chapter 15 Cases of the date and time to which the Recognition Hearing has been adjourned.

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**PLEASE TAKE FURTHER NOTICE THAT IF NO RESPONSES OR OBJECTIONS ARE RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE FOREIGN REPRESENTATIVE AND ENTER THE RECOGNITION ORDER WITHOUT FURTHER NOTICE OR A HEARING.**

Dated: December \_\_\_\_, 2019  
Wilmington, Delaware

**POTTER ANDERSON & CORROON LLP**

*/s/ Draft*

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