



District of: Ontario
Division No. 09 - Toronto
Court No. 31-3051650
Estate No. 31-3051650

Form 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
ORGANIC GARAGE (CANADA) LTD
of the City of Toronto, in the Province of Ontario

TAKE NOTICE THAT:

1. On March 5, 2024, Organic Garage (Canada) Ltd. (the "Company") filed a Notice of Intention to Make a Proposal ("NOI") pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act* and KPMG Inc. was named as trustee under the Company's NOI.
2. The Company failed to file a proposal on or before May 17, 2024, and as a result, the Company was deemed to have made an assignment in bankruptcy on May 18, 2024. KPMG Inc. was appointed as Trustee (the "Trustee") of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another trustee by the creditors.
4. The first meeting of creditors of Organic Garage (Canada) Ltd. will be held on June 6, 2024 at 10:00 A.M. EST using the Microsoft Teams platform. Conferencing details will be made available upon request.
5. Enclosed with this Notice is (i) a condensed statement of the Company's assets and liabilities, including a list of creditors showing the amounts of their claim (as per the Company's records), (ii) a form of proof of claim, and (iii) a form of proxy.
6. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a Proxy. Proofs of Claim should be forwarded to KPMG Inc., 333 Bay Street, Suite 4600, Toronto, Ontario, M5H 2S5 to the attention of Broderick Lomax, by facsimile to (416) 777-3364 or by email to organic@kpmg.ca.
7. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.
8. Further information regarding the Company's bankruptcy proceedings may be obtained from the Trustee's website at the following address: kpmg.com/ca/organicgarage

DATED at the City of Toronto in the Province of Ontario, this 24th day of May, 2024.

KPMG Inc. – Licensed Insolvency Trustee
in its capacity as
Trustee of the Estate of Organic Garage (Canada) Ltd.
333 Bay Street, Suite 4600
Toronto, ON M5H 2S5

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3051650
 Estate No. 31-3051650

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of May 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 9,394,742.01	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 9,394,742.01	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 165,805.97	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 81,132.39
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities. 9,560,547.98	4. Bills of exchange, promissory note, etc., as per list "F" 154,250.00
Surplus NIL	5. Deposits in financial institutions 837,233.01
	6. Cash 7,895.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 313,280.95
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 1,312,658.96
	Deficiency 8,247,889.02

I, Matt Lurie, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 24th day of May 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Matt Lurie stated as being located in the City of Toronto in the Province of Ontario before me at the Town of Whitby in the Province of Ontario, on this 24th day of May 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.


 Annette Chopowick, Commissioner of Oaths
 For the Province of Ontario
 Expires August 3, 2024

Annette Chopowick, a
 Commissioner, etc. Province
 of Ontario, for KPMG Inc.
 Expires August 3, 2024


 Matt Lurie

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3051650
 Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors

Organic Garage (Canada) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Ad Mill Group	635 Hood Road Markham ON L3R4N6	18,736.44	0.00	18,736.44
2	Agropur Cooperative Fine Cheese Division	4600 Armand-Frappier St. Hubert QC J3Z1G5	5,427.72	0.00	5,427.72
3	Alectra Utilities	55 John Street North Hamilton ON L8R 3M8	1.00	0.00	1.00
4	Aliments Koyo Inc	51 Scottfield Drive Toronto ON M1S5R4	3,969.54	0.00	3,969.54
5	Allegion Canada Access Inc	P.O. Box 9218 Postal Station A Toronto ON	5,211.66	0.00	5,211.66
6	Alliance Import Export Inc.	P.O Box 352 Magog QC J1X3W9	2,277.00	0.00	2,277.00
7	Allmart Distributing	8905 Highway 50 Unit 1 Vaughan ON L4H5A1	3,319.14	0.00	3,319.14
8	Allseas Fisheries Corp.	55 Vansco Road Toronto ON M8Z5Z8	4,026.57	0.00	4,026.57
9	AMJ Health Food Distributors	69 Westmore Dr. Unit # 11 Etobicoke ON M9V3Y6	4,339.62	0.00	4,339.62
10	Arla Foods	675 Rivermede Road Concord ON L4K2G9	7,767.84	0.00	7,767.84
11	Atrium Innovations Inc.	1-150 Via Renzo Drive Richmond Hill ON L4S0J7	4,314.81	0.00	4,314.81
12	Axel Kraft International Ltd.	99 Engelhard Drive Aurora ON L4G3V1	2,701.76	0.00	2,701.76
13	Beland Organic Foods	19-2390 Boul Louis XIV Quebec QC G1C5Y8	6,808.50	0.00	6,808.50
14	BeverageWorld	590 South Service Rd. StoneyCreek ON L8E2W1	1,994.95	0.00	1,994.95
15	Blue Giant Equipment Corp.	410 Admiral Boulevard Mississauga ON L5T2N6	435.05	0.00	435.05
16	Body Plus	P.O. Box 5 StationD Scarborough ON M1R4Y7	5,298.76	0.00	5,298.76
17	Brink's Canada Limited	P.O. Box 4590 Stn A Toronto ON M5W7B1	59.62	0.00	59.62
18	Brooker's Natural Meats	1166 17th Sideroad Schomberg ON L0G1T0	9,780.43	0.00	9,780.43
19	Burnbrae Farms	3356 County Road #27 Lyn ON K0E1M0	31,208.95	0.00	31,208.95
20	Business Systems	5800 Coopers Ave Mississauga ON L4Z 2B9	937.01	0.00	937.01
21	Business Wire Canada	340-144 Front St W Toronto ON M5J 2L7	464.71	0.00	464.71
22	Butler Operation	4778 Bloomington Road Stouffville ON L4A 4A4	10,022.84	0.00	10,022.84

24-May-2024

Date



Matt Lurie

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3051650
 Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors

Organic Garage (Canada) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	BuyCoffeeCanada.com	3110 Marentette Ave. Windsor ON N8X 4G2	45.19	0.00	45.19
24	Camcarb	155 Signet Drive Toronto ON M9L1V1	2,488.11	0.00	2,488.11
25	Canada Bread	# T6249 PO Box 6100 Station F Toronto ON M4Y 2Z2	6,519.13	0.00	6,519.13
26	Canada Revenue Agency	Quebec Insolvency Intake Centre 4695 Shawinigan-Sud Blvd Shawinigan QC G9P 5H9	1.00	0.00	1.00
27	Canadian American Boxed Meat Corp.	6905 Kenderry Gate Units #2&3 Mississauga ON L5T 2Y8	12,837.31	0.00	12,837.31
28	Canadian Wild Fruit	2385 Hwy 11 S Gravenhurst ON P1P0C8	521.00	0.00	521.00
29	CanPrev	70 North Wind Place Toronto ON M1S3R5	6,386.49	0.00	6,386.49
30	Canuck Express LTD.	39 Manstor Road. Etobicoke ON M9C1B1	1,415.34	0.00	1,415.34
31	Casa Bonita	700 Progress Road Unit 13 Scarborough ON M1H2Z7	1,415.66	0.00	1,415.66
32	Centennial Food Group	50 Leek Crescent Richmond Hill ON L4B4J3	270.00	0.00	270.00
33	Cheeky Bee	23 Main Street P.O. Box 99 Warkworth ON K0K3K0	1,867.54	0.00	1,867.54
34	Cintas Canada Limited	40004 PO Box 4372 STN A Toronto ON M5W0J2	1,647.89	0.00	1,647.89
35	Consolidated Bottle Corporation	77 Union Street Toronto ON M6N3N2	472.34	0.00	472.34
36	Crossroads Refrigeration Limited	617 Enfield Road Burlington ON L7T2X9	50,875.04	0.00	50,875.04
37	Culinary Solutions	2426 Kwinter Road Oakville ON L6M0H5	4,043.64	0.00	4,043.64
38	Cultivar Foods	5653 McAdam Road Mississauga ON L4Z1N9	2,579.86	0.00	2,579.86
39	Del Monte	LOCKBOX 914500 PO BOX 4090 STN A Toronto ON M5W0E9	17,589.00	0.00	17,589.00
40	Dentons Canada LLP	Toronto-Dominion Centre 77 King Street West, Suite 400 Toronto ON M5K 0A1	13,333.05	0.00	13,333.05
41	DND Goup Inc	10-8707 Dufferin Street Suite#355 Vaughan ON L4J0A6	6,839.38	0.00	6,839.38
42	DSM Foods Inc.	1681 Langstaff Road #8 Vaughan ON L4K5T3	18,824.33	0.00	18,824.33
43	Ecoideas Innovations Inc.	630 Newpark Boulevard Newmarket ON L3X2S2	4,535.49	0.00	4,535.49

24-May-2024

Date



Matt Lurie

District of: Ontario
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 Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors

Organic Garage (Canada) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	EcoTrend Ecologics Ltd.	125 West 3rd Avenue Vancouver BC V5Y1E6	2,238.78	0.00	2,238.78
45	Enviroprise Ltd.	465 Davis Dr. Unit 309 Newmarket ON L3Y7T9	11,756.52	0.00	11,756.52
46	Epic Blend	3333 McQueen Road West Kelowna BC V4T1B7	485.76	0.00	485.76
47	Ethical Bean Coffee	1315 Kootenay Street Vancouver BC V5K4Y3	2,569.56	0.00	2,569.56
48	Find Your Weigh Inc.	26 Evita Court Thornhill ON L4J8K6	3,769.87	0.00	3,769.87
49	Flora	7400 Fraser Park Drive Burnaby BC V5J5B9	5,687.23	0.00	5,687.23
50	Fontaine Sante	450 Rue Deslauriers St-Laurent QC H4N1V8	7,642.00	0.00	7,642.00
51	Freeman Herbs Inc.	4075 North Service Rd Lincoln ON L3J1J4	10,561.82	0.00	10,561.82
52	FreshSpoke Inc.	8000 Yonge Street 2ndFloor Innisfil ON L9S1L5	435.20	0.00	435.20
53	Gay Lea Foods Co-operative Ltd. Attn: Mena Torroni	5200 Orbitor Drive Mississauga ON L4W 5B4	64,304.69	0.00	64,304.69
54	Genuine Health	491 College Street Suite 200 Toronto ON M6G1A5	3,860.89	0.00	3,860.89
55	Gourmet Trading Co.	3570 Platinum Drive Unit#5 Mississauga ON L5M2R7	5,154.11	0.00	5,154.11
56	Grainfields Bakery	682 Denison Street Markham ON L3R1C1	9,008.22	0.00	9,008.22
57	Great Canadian Meat Company, The	1390 Hopkins St. Whitby ON L1N2C3	756.72	0.00	756.72
58	Green Meadow Eggs	11168 Springerhill Road R.R. 4 Aylmer ON	1,928.25	0.00	1,928.25
59	Harvest to Gather	966 Concession 6 Woodhouse Road Simcoe ON N3Y4K4	23,086.19	0.00	23,086.19
60	Healthology	1273 North Service Road East Oakville ON L6H1A7	2,179.27	0.00	2,179.27
61	Hewitt's Dairy Ltd.	P.O Box 400 128 King Street E. Hagersville ON N0A1H0	63,006.92	0.00	63,006.92
62	Hicks Morley Hamilton Stewart Storie LLP	77 King St W, 39th Floor Toronto ON M5K 1K8	20,371.08	0.00	20,371.08
63	Hope Produce	11168 Springerhill Road Aylmer ON N5H2R3	26,453.00	0.00	26,453.00
64	Husky Foods	155 Rainbow Creek Dr. Vaughan ON L4H0A4	3,135.03	0.00	3,135.03
65	ID Foods	1800 Autoroute Laval QC H7S2E7	2,538.89	0.00	2,538.89

24-May-2024

Date



Matt Lurie

District of: Ontario
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors

Organic Garage (Canada) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
66	Imperial Dade Canada Inc.	P.O. BOX 12372 ST:A TORONTO ON M5W0K5	4,100.68	0.00	4,100.68
67	Ingemar Sales Inc.	3-1052 Deta Rd. Mississauga ON L5E2R5	5,543.77	0.00	5,543.77
68	Instacart	T42940C P.O. Box 4286 Postal STN A Toronto ON M5W5W9	350,035.84	0.00	350,035.84
69	Jofemar USA, Inc.	2200 NW 102nd Ave. Unit #3 Doral FL 33172 USA	575.98	0.00	575.98
70	Jonluca Neal	21 Keyes Court Vaughan ON L4H0W6	97,216.26	0.00	97,216.26
71	Joy of the Mountains	P.O. Box 1058 Lumby BC V0E2G0	1,377.11	0.00	1,377.11
72	Kasseler Food Products Inc.	1031 Brevik Place Mississauga ON L4W3R7	2,219.64	0.00	2,219.64
73	Lactalis Canada Inc.	405 The West Mall 10thFloor Etobicoke ON M9C 5J1	804.85	0.00	804.85
74	Legacy Distributors Inc.	625 Zenway Blvd. Unit 5 Woodbridge ON L4H4J8	3,328.50	0.00	3,328.50
75	Lennie Ciglen	601 Magnetic Dr. Unit 30 Toronto ON M3J3J2	3,128.65	0.00	3,128.65
76	Liberty Village BIA	67 Mowat Avenue Suite 104 Toronto ON M6K3E3	134.54	0.00	134.54
77	LIDD Consultants Inc	360 rue St-Jacques Suite1600 Montréal QC H2Y1P5	19,294.76	0.00	19,294.76
78	Live Organic Food Products Ltd.	48 Ingram Dr. NorthYork ON M6M2L6	1,082.56	0.00	1,082.56
79	M.N.R. Disbributors Inc.	12725 Warden Ave. Stouffville ON L4A7X5	2,286.34	0.00	2,286.34
80	Mad Mexican Prepared Food Products Inc.	64 Crockford Blvd. Scarborough ON M1R3C3	10,487.94	0.00	10,487.94
81	Marlin Digital Imagine Inc.	30 East Beaver Creek Rd. #101 Richmond Hill ON L4B1J2	487.40	0.00	487.40
82	Maslina Products	300 St-Francois-Xavier ste 216 Delson QC J5B1Y1	717.82	0.00	717.82
83	McLean Meats Inc.	250 Frobisher Dr. Waterloo ON N2V2L8	10,451.03	0.00	10,451.03
84	Merrylynd Organics	2936 Hwy 28 Douro ON K0L2H0	837.00	0.00	837.00
85	Midland Food Products	195 Rexdale Blvd Toronto ON M9W1P7	3,145.27	0.00	3,145.27
86	Mike and Mike's	1 Royal Gate Blvd. Unit F Woodbridge ON L4L8Z7	62,975.67	0.00	62,975.67
87	Naked Natural Foods	815 - 207 West Hastings Street Vancouver BC V6B1H7	7,590.00	0.00	7,590.00

24-May-2024

Date



Matt Lurie

District of: Ontario
 Division No. 09 - Toronto
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 Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors

Organic Garage (Canada) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
88	National Produce Marketing Inc.	55 Plywood Place Toronto ON M8Z5J3	2,177.00	0.00	2,177.00
89	Natural Factors	1550 United Blvd. Coquitlam BC V3K6Y2	14,171.90	0.00	14,171.90
90	Nature's Way of Canada Ltd.	4-15 Garland Avenue Dartmouth NS B3B0A6	3,095.99	0.00	3,095.99
91	Natusoy Foods Ltd.	1835 Meyerside Dr. Unit 1 & 2 Mississauga ON L5T1G4	13,769.93	0.00	13,769.93
92	New Chapter	PO Box 9503 STNA Toronto ON M5W2K3	637.09	0.00	637.09
93	Newport Gourmet Foods Inc.	145 Sun Pac Blvd. Brampton ON L6S 5Z6	9,046.16	0.00	9,046.16
94	NJ Bread Co.	525 Loomis Rd. Codrington ON K0K1R0	3,377.19	0.00	3,377.19
95	Nutri Spring Farms Ltd.	801 Collinson Road Dundas ON L9H5E2	2,516.17	0.00	2,516.17
96	Oakville Hydro	P.O. Box 1900, 861 Redwood Square Oakville ON L6J5E3	1.00	0.00	1.00
97	Oasis Made	167 Rue Joseph-Carrier Vaudreuil-Dorion QC J7V 5V5	19,153.50	0.00	19,153.50
98	ONFC	5800 Keaton Crescent Mississauga ON L5R3K2	431,350.06	0.00	431,350.06
99	Ontario Pride Eggs Inc.	860 Trillium Drive Kitchener ON N2R1K4	9,519.28	0.00	9,519.28
100	Ontario Seed Co. Ltd.	PO BOX 7 Waterloo ON N2J3Z6	842.59	0.00	842.59
101	Oragin Foods Inc.	c/o Zeifman Partners Inc., Attn Allan Rutman 201 Bridgeland Avenue Toronto ON M6A 1Y7	6,760,280.89	0.00	6,760,280.89
102	Organic Connections Ltd.	Box 78 Wainfleet ON L0S1V0	832.46	0.00	832.46
103	Organika Health Products Inc.	13480 Verdun Place Richmond BC V6V1V2	2,607.52	0.00	2,607.52
104	Orkin Canada Corporation	5840 Falbourne Street Mississauga ON L5R4B5	5,515.38	0.00	5,515.38
105	Ozery's Pita Break Inc.	11 Director Court Unit#1 Woodbridge ON L4L4S5	6,995.10	0.00	6,995.10
106	Paper Tec International Inc.	60 HARTLEYWOOD DRIVE SCARBOROUGH ON M1S 3N2	543.41	0.00	543.41
107	Paradise Fields	3355 Golf Club Road Binbrook ON L0R1P0	14,519.84	0.00	14,519.84
108	Peak Performance Products	6135 Danville Road Mississauga ON L5T2H7	6,263.06	0.00	6,263.06
109	Pemanna Logistics	1784 Jack Glenn St Oshawa ON L1K0W3	3,183.78	0.00	3,183.78

24-May-2024

Date



Matt Lurie

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
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List "A"
 Unsecured Creditors

Organic Garage (Canada) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
110	Pfenning's Organic Vegetables Inc.	1209 Waterloo Street Baden ON N3A1T1	13,791.94	0.00	13,791.94
111	Planet Foods	4040E 80 Ave. SE Calgary AB T2C2J7	14,992.42	0.00	14,992.42
112	Protech Plumbing & Drain Services	15 Fairlin Drive Etobicoke ON M9B4J1	1,686.18	0.00	1,686.18
113	Pure Blue Water Company Inc.	7540 Mill Lane Caledon ON L7E 0M7	996.80	0.00	996.80
114	Puresource Natural Products	#5 - 5068 Whitelaw Road RR6 Guelph ON N1H6J3	23,466.53	0.00	23,466.53
115	Purity Life Health Products	6 Commerce Crescent Acton ON L7J2X3	89,341.60	0.00	89,341.60
116	Quadiant	150 Steelcase Road W. Markham ON L3R3J9	260.04	0.00	260.04
117	Raw Elements	8473 Wellington RD 50 Rockwood ON N0B2K0	10,207.53	0.00	10,207.53
118	Redhaven Consulting Inc.	205-1155 West 11th Avenue Vancouver BC V6H1K4	9,040.00	0.00	9,040.00
119	RHSM Canada	395 Valermo Drive Toronto ON M8W2L4	1,269.25	0.00	1,269.25
120	Rowe Beef Co.	3066 Jarrow Ave. Mississauga ON L4X2C7	36,233.27	0.00	36,233.27
121	Saputo Dairy Products Canada G.P.	2365 Ch.De La Cote-De-Liesse St-Laurent QC H4N2M7	6,150.19	0.00	6,150.19
122	Seacore Seafood	81 Aviva Park Drive Woodbridge ON L4L9C1	3,683.90	0.00	3,683.90
123	Sellers Publishing, Inc.	161 John Roberts Road SouthPortland ME USA	1,215.15	0.00	1,215.15
124	Sequel Naturals / Vega	101-3001 Wayburne Burnaby BC V5G4W3	9,250.68	0.00	9,250.68
125	Shasha Bread Co. Inc.	20 Plastics Avenue Etobicoke ON M8Z4B7	3,263.31	0.00	3,263.31
126	Smart Secure Technologies	4711 Yonge Street 10th Floor Toronto ON M2N6K8	5,017.20	0.00	5,017.20
127	Socialdrop Inc.	860 Magnetic Drive Toronto ON M3J3J2	13,334.00	0.00	13,334.00
128	Solar Gold Dried Fruit	18 Ballyronan Rd. Toronto ON M3B1V3	4,007.00	0.00	4,007.00
129	Star Marketing East	3289 - 190 St. Surrey BC V3Z1A7	10,675.90	0.00	10,675.90
130	STM Display Sales Inc.	2230 Meadowpine Blvd Mississauga ON L5N6H6	4,808.15	0.00	4,808.15
131	Sunflower Kitchen Inc.	770 Birchmount Rd Unit 20 Scarborough ON M1K5H3	1,788.10	0.00	1,788.10

24-May-2024

Date



Matt Lurie

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors

Organic Garage (Canada) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
132	Sustainables Canada Inc.	63 Medulla Ave Unit 1 Etobicoke ON M8Z5L6	339.00	0.00	339.00
133	Sweets From The Earth	101 Canarctic Dr Toronto ON M3J2N7	1,563.24	0.00	1,563.24
134	Tall Grass	375 West 5th Avenue Vancouver BC V5Y1J6	998.85	0.00	998.85
135	teaBOT	786 King Street West Toronto ON M5V1N6	19,209.16	0.00	19,209.16
136	TeraGo	P.O Box 8956 Postal Station A Toronto ON M5W2C5	1,160.23	0.00	1,160.23
137	TFB & Associates Limited	3100 Steeles Ave. East Suite 205 Markham ON L3R8T3	2,192.75	0.00	2,192.75
138	THE Iceman	782 Adelaide Street West Toronto ON M6J1B4	105.00	0.00	105.00
139	Tootsi Impex Inc.	8800 Henri Bourassa Ouest St.Laurent QC H4S1P4	39,267.48	0.00	39,267.48
140	Toppits	301 Chrislea Road Vaughan ON L4L8N4	4,101.52	0.00	4,101.52
141	Toronto Hydro	14 Carlton Street Toronto ON M5B 1K5	1.00	0.00	1.00
142	Totals Inventory Professionals of Canada Attn: Rory Demetrioif	2425 Matheson Blvd E, 8th Floor Mississauga ON L4W 5K4	0.00	0.00	0.00
143	Tree Of Life	6185 McLaughlin Road Mississauga ON L5R3W7	12,892.61	0.00	12,892.61
144	Trillium Pure Water Co. Inc.	43 Waller Avenue Toronto ON M6S1B8	13,935.04	0.00	13,935.04
145	Uber Castor Canada Inc.	66 Wellington Street West Suite 5300 TD Bank Tower Toronto ON M5K1E6	48,168.84	0.00	48,168.84
146	UNFI Canada Inc. Attn: Jessica Zhao	8755 Keele Street Concord ON L4K2N1	455,492.65	0.00	455,492.65
147	Unifirst	2290 Dunwin Drive Mississauga ON L5L1C7	2,886.16	0.00	2,886.16
148	United Staffing Services Inc.	3359A Bloor Street West Etobicoke ON M8X1G2	5,503.12	0.00	5,503.12
149	Universal Misting Systems Inc.	33 Littleleaf Drive Toronto ON M1B1Y6	866.65	0.00	866.65
150	VA Electrical Contracting Inc.	65 Kilbride Dr Whitby ON L1R2B5	694.95	0.00	694.95
151	Various Employees	Various	1.00	0.00	1.00
152	Vegan Broker Inc.	Unit 9-1111 Finch Avenue West Toronto ON M3J2E5	12,598.88	0.00	12,598.88
153	Waste Reduction Group Inc.	Suite 101 - 214 Merton Street Toronto ON M4S1A6	8,451.40	0.00	8,451.40

24-May-2024

Date



Matt Lurie

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3051650
Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Organic Garage (Canada) Ltd.
of the City of Toronto, in the Province of Ontario
List "A"
Unsecured Creditors
Organic Garage (Canada) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
154	Winford Foods Ltd.	5-45 Basaltic Rd Vaughan ON L4K1G5	5,046.21	0.00	5,046.21
155	Yerba Buena's Ltd. / Sopa	318 Salem Ave. Toronto ON M6H3C7	4,601.30	0.00	4,601.30
156	Yorkshire Valley Farms	80 Galaxy Bvd Unit #5 Etobicoke ON M9W4Y8	26,640.11	0.00	26,640.11
157	Zara's Gourmet Kitchen	111 Finchdene Square Unit #4 Scarborough ON M1X1B5	10,784.10	0.00	10,784.10
Total:			9,394,742.01	0.00	9,394,742.01

24-May-2024

Date



Matt Lurie

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3051650
 Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario
 List "B"
 Secured Creditors

Organic Garage (Canada) Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	SIR Solutions	3565 Rue Jarry E. Montreal QC H1Z4K6	18,197.02	Cash on Hand - Cash in bank - 10 10000 - CIBC	01-Dec-2005	18,197.02	592,723.04	
2	TWPA BATHURST	Room 205 Ontario Food Terminal 165 The Queensway Etobicoke ON M8Y 1H8	37,118.90	Cash on Hand - Cash in bank - 10 10000 - CIBC	01-Dec-2005	37,118.90		
3	TWPA JUNCTION	Room 205 Ontario Food Terminal 165 The Queensway Etobicoke ON M8Y 1H8	47,836.30	Cash on Hand - Cash in bank - 10 10000 - CIBC	01-Dec-2005	47,836.30		
4	TWPA LIBERTY	Room 205 Ontario Food Terminal 165 The Queensway Etobicoke ON M8Y 1H8	32,199.25	Cash on Hand - Cash in bank - 10 10000 - CIBC	01-Dec-2005	32,199.25		
5	TWPA OAKVILLE	Room 205 Ontario Food Terminal 165 The Queensway Etobicoke ON M8Y 1H8	30,454.50	Cash on Hand - Cash in bank - 10 10000 - CIBC	01-Dec-2005	30,454.50		
Total:			165,805.97			165,805.97	592,723.04	0.00

24-May-2024

Date



Matt Lurie

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3051650
Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Organic Garage (Canada) Ltd.
of the City of Toronto, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

Organic Garage (Canada) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

24-May-2024

Date



Matt Lurie

District of: Ontario
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Court No. 31-3051650
Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Organic Garage (Canada) Ltd.
of the City of Toronto, in the Province of Ontario
List "D"
Contingent or Other Liabilities

Organic Garage (Canada) Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

24-May-2024

Date



Matt Lurie

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3051650
 Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 Organic Garage (Canada) Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	Various	Accounts Receivable	0.00 81,132.39 0.00		01-Dec-2005	0.00	Various
Total:				0.00 81,132.39 0.00			0.00	

24-May-2024

Date



Matt Lurie

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3051650
Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Organic Garage (Canada) Ltd.
of the City of Toronto, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Organic Garage (Canada) Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
1	Promissory Note from Organic Garage Holdings Ltd.	579 Kerr Street Oakville ON L6K 3E1		154,250.00	24-May-2024	154,250.00	GSA
Total:				154,250.00		154,250.00	

24-May-2024

Date



Matt Lurie

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3051650
Estate No. 31-3051650

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Organic Garage (Canada) Ltd.
of the City of Toronto, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
Organic Garage (Canada) Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

24-May-2024

Date



Matt Lurie

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3051650
 Estate No. 31-3051650

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario
 List "H"
 Property

Organic Garage (Canada) Ltd.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	CIBC Main Branch Toronto ON	10 10000	758,529.01	758,529.01
	Royal Bank of Canada 220 North Service Rd W Oakville ON L6M 2Y3	08982 1006139	78,704.00	78,704.00
(d) Cash on hand		Cash on hand	7,895.00	7,895.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		Shares of 2347018 Ontario Inc.	7,092.30	7,092.30
		Shares of 2507158 Ontario Inc.	25,668.40	25,668.40
		Shares of 2581751 Ontario Inc.	205,520.25	205,520.25
		Shares of 2412383 Ontario Inc.	75,000.00	75,000.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	1,158,408.96

24-May-2024

Date



Matt Lurie

Court No. 31-3051650

File No. 31-3051650

In the Matter of the Bankruptcy of
Organic Garage (Canada) Ltd.
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Pritesh Patel

License: 3855

Email:

KPMG Inc. - Licensed Insolvency Trustee

333 Bay Street - Suite 4600
Toronto ON M5H 2S5
Phone: (416) 777-8500 Fax: (416) 777-3364



GUIDE TO COMPLETING THE PROOF OF CLAIM FORM AND PROXY FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- A complete address must be provided including the postal code where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- The creditor must state the full and complete legal name of the Company or the claimant.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must include the date, the invoice number and the dollar amount of all invoices or charges, together with the dates, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and e-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaimer of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regards to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the three months preceding the initial bankruptcy event, in the case where the claimant and the debtor are not related;
 - b) within the twelve months preceding the initial bankruptcy event, in the case where the claimant and the debtor are related.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

District of: Ontario
Division No. 09 - Toronto
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- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Organic Garage (Canada) Ltd.
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Organic Garage (Canada) Ltd. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of May 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
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FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Organic Garage (Canada) Ltd.
of the City of Toronto, in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
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- FORM 36 -
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Organic Garage (Canada) Ltd.
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
KPMG Inc. - Licensed Insolvency Trustee

333 Bay Street - Suite 4600
Toronto ON M5H 2S5
Fax: (416) 777-3364