



District of: Ontario
Division No. 07 - Hamilton
Court No. 32-3170014
Estate No. 32-3170014

Form 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
OTE Logistics LP
of the Town of Wilsonville, in the Province of Ontario

TAKE NOTICE THAT:

1. On January 30, 2023, the Ontario Superior Court of Justice (Commercial List) (the "Court") issued an order (the "Initial CCAA Order") pursuant to the Companies' Creditors Arrangement Act ("CCAA"). This order provided for certain relief, including a stay of proceedings against Original Traders Energy Ltd., 2496750 Ontario Inc., OTE Logistics LP, and Original Traders Energy LP (collectively, the "OTE Group") and ordered that KPMG Inc. be appointed as Court-appointed monitor of the Applicants (in such capacity, the "Monitor").
2. On October 12, 2023, an Order was granted by the Court (the "Enhanced Powers Order") expanding the Monitor's powers pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, that the Monitor is authorized and empowered, but not obligated, at such time as the Monitor may determine, if at all, to file an assignment in bankruptcy pursuant to the Bankruptcy and Insolvency Act, RSC 1985, c B-3 (the "BIA") for and on behalf of the OTE Group or any of the OTE Group entities and to take any steps incidental thereto.
3. On December 5, 2024, the Court granted an Order, among other things, providing that, notwithstanding the Monitor's filing of an assignment of bankruptcy on behalf of any of the OTE Group entities, the proceedings under the CCAA (the "CCAA Proceedings") shall remain extant and KPMG Inc. shall remain Monitor of all of the OTE Group entities.
4. On December 30, 2024, the Monitor filed an assignment in bankruptcy of OTE Logistics LP. The Monitor was appointed as Trustee (the "Trustee") of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
5. On April 27th, 2023, a Claims Procedure Order was granted in the CCAA Proceedings, establishing a claims procedure for the identification and quantification of certain claims against OTE Group ("Claims Procedure"). If a Proof of Claim was previously submitted by you or on your behalf as part of the Claims Procedure, you need not file a Proof of Claim in the bankruptcy at this time as the Trustee will be seeking direction from the Court to utilize the Proofs of Claim already filed in accordance with the Claims Procedure in the CCAA Proceedings for the purposes of the bankruptcy, subject to determination of any disputed claims in accordance with the Claims Procedure or further orders of the Court. However, a completed form of proxy will be required to be completed and returned in order to vote at the first meeting of creditors. The value of the claim as filed under the CCAA will be tabulated for voting purposes pending further direction of the Court. If you wish to revise your previously submitted Proof of Claim, a blank Proof of Claim form has been attached hereto and should be completed and submitted by you as soon as possible. The Trustee reserves the right to seek any further directions of the Court with respect to any Proofs of Claim.
6. The first meeting of creditors of OTE Logistics LP will be held on February 6, 2025 at 10:00 am EST via virtual meeting or Phone Conference. Conferencing details will be made available upon request.



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7. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim (if you have not already done so in the CCAA Proceedings (see section 5 above)) and, where necessary, a Proxy. Proofs of Claim and forms of proxy should be forwarded to KPMG Inc., 333 Bay Street, Suite 4600, Toronto, Ontario, M5H 2S5 to the attention of Broderick Lomax, by facsimile to (416) 777-3364 or by email to otegroup@kpmg.ca.
8. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
9. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at the City of Toronto in the Province of Ontario, this 7th day of January, 2025.

KPMG Inc. – Licensed Insolvency Trustee

Per:

Paul van Eyk
KPMG Inc., solely in its capacity as
Trustee of the Estate of OTE Logistics LP
333 Bay Street, Suite 4600
Toronto, ON M5H 2S5