



Superior Court of Justice
45 Main Street East
Hamilton, Ontario L8N 2 B7

ENDORSEMENT SHEET FOR MOTION/APPLICATIONS

ACTION COMMENCED AT: SCJ 45 Main St E. Hamilton, Ontario
SHORT TITLE OF PROCEEDINGS: PIONEER BALLOON CANADA LTD.
COURT FILE NO.: BK-24-03091796-0032
BEFORE: Honourable JUSTICE VALENTE
HEARD ON: 25th July 2024

COUNSEL:

Mr. Phoenix For Debtor
D. Howard For Proposal Trustee
J. Di Fruscia for Respondents
P. Cho For RBC
for Goodlevel

RELIEF REQUESTED:

- ORDER SIGNED ON CONSENT
 UNOPPOSED NO ONE APPEARED
 ADJOURNED TO [Click here to enter a date.](#)

ENDORSEMENT: The Orders sought by the debtor are on consent of the Proposal Trustee, KPMG Inc, and the secured creditor, RBC. No unsecured creditor is opposed to the relief sought. Based on the materials filed, I am satisfied that the sale approval factors set out in RBC v. Sundair Corp. have been addressed. I am also satisfied that the ancillary requested releases should be granted (see Re: Kitchener Franchise). I have signed the Sale Approval and Ancillary Orders this day.

Date: 25th JULY 2024


HONOURABLE JUSTICE M. VALENTE