

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Q'Max Solutions Inc.

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) _____ - _____

Other CRA BN 13648 2833. Describe identifier CRA BN.

For individual debtors:

Social Security number: xxx - xx- _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

Other _____ Describe identifier _____

3. Name of foreign representative(s)

KPMG Inc.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Court of Queen's Bench of Alberta, File No. 2001-06722, Calgary Judicial Center

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

Declaration of the Foreign Representative Pursuant to 11 U.S.C. 1515

and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Q'Max Solutions Inc.
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Canada

Debtor's registered office: (former)

407 2 Street SW #1700
Number Street

P.O. Box _____

Calgary, AB T2P 2Y3
City State/Province/Region ZIP/Postal Code

Canada
Country

Individual debtor's habitual residence:

Number Street

P.O. Box _____

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

Suite 3100, 205-5th Avenue SW
Number Street

P.O. Box _____

Calgary, AB T2P 4B9
City State/Province/Region ZIP/Postal Code

Canada
Country

10. Debtor's website (URL)

https://home.kpmg/ca/en/home/services/advisory/deal-advisory/creditorlinks/qmax-solutions-inc.html

11. Type of debtor

Check one:

- Non-individual (check one):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: _____
- Individual

Debtor Q'Max Solutions Inc.
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
M-I L.L.C. v. QSI, et. al., Civ. A. No. 18-cv-01099 (S.D. Tex. 2018); Atlas Energy Tower LLC v. QSI, Cause No. 2020-57316 (127th Dist. Ct., Harris County)
- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
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13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X *Anamika Gadia* Anamika Gadia, Senior VP of KPMG Inc.
Signature of foreign representative Printed name

Executed on 09/30/2020
MM / DD / YYYY

X _____
Signature of foreign representative Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

X /s/ John D. Cornwell Date 09/30/2020
Signature of Attorney for foreign representative MM / DD / YYYY

John D. Cornwell
Printed name

Munsch Hardt Kopf & Harr, PC
Firm name

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